BEFORE THE COUNCIL OF THE METROPOLITAN SERVICE DISTRICT

ORDINANCE NO. 84-182 AN ORDINANCE ADOPTING A FINAL ORDER) ORDER AND AMENDING THE METRO URBAN GROWTH BOUNDARY FOR CONTESTED CASE) NO. 84-1: RAY PROPERTY

THE COUNCIL OF THE METROPOLITAN SERVICE DISTRICT HEREBY ORDAINS: Section 1. The Council hereby accepts and adopts as the Final Order in Contested Case No. 84-1 the Hearings Officer's Report and Recommendations in Exhibit "B" of this Ordinance, revised as provided in Exhibit "C," both of which [is] are incorporated by this reference.

Section 2. The District Urban Growth Boundary (UGB), as adopted by Ordinance No. 79-77, is hereby amended as shown in Exhibit "A" of this Ordinance, which is incorporated by this reference.

Section 3. Parties to Contested Case No. 84-1 may appeal this Ordinance under Metro Code Section 2.05.050 and ORS ch. 197.

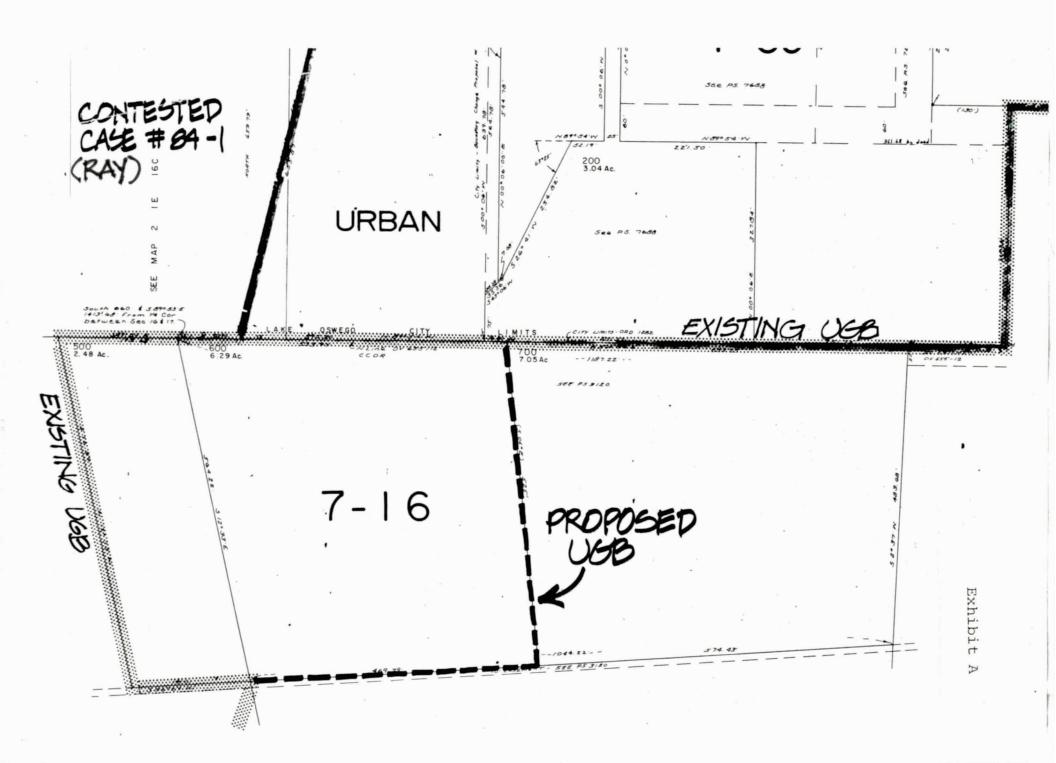
ADOPTED by the Council of the Metropolitan Service District this <u>20th</u> day of <u>November</u> , 1984.

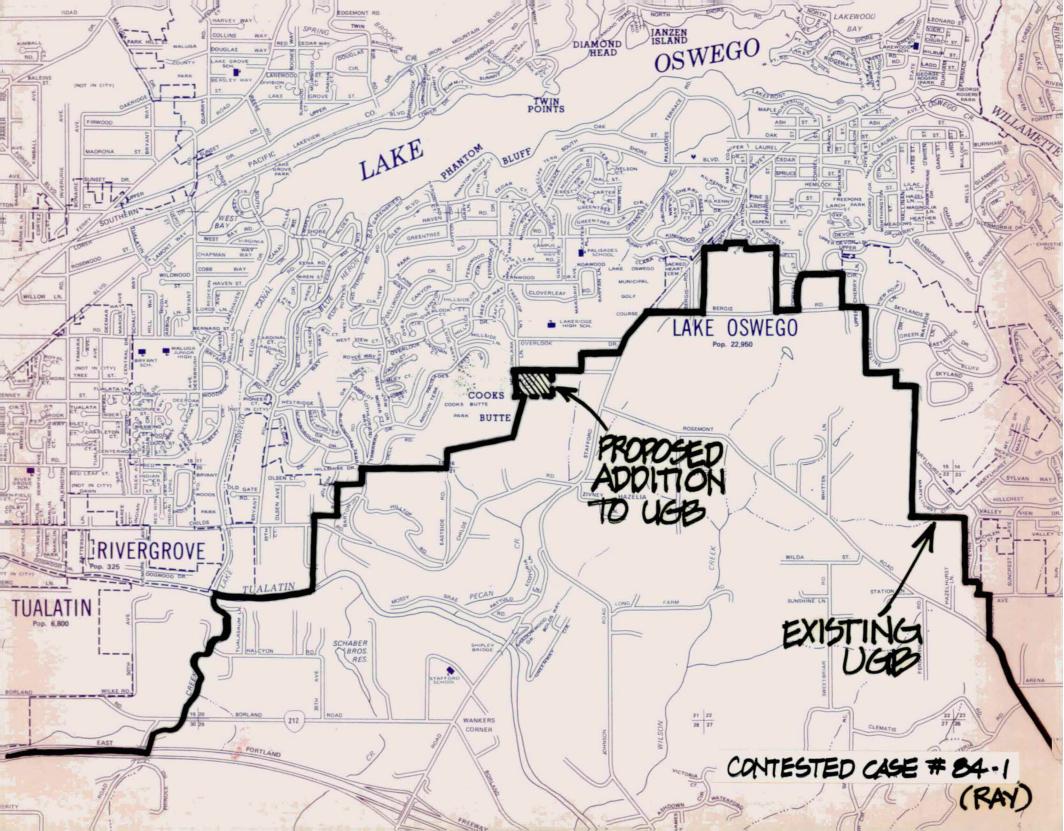
Presiding Officer

ATTEST: nel Milson

Clerk of the Council

JH/srs 2202C/402-5 11/09/84





STAFF REPORT

Agenda Item No. 7.2

Meeting Date Nov. 20, 1984

CONSIDERATION OF ORDINANCE NO. 84-182, ADOPTING A FINAL ORDER AND AMENDING THE METRO URBAN GROWTH BOUNDARY FOR CONTESTED CASE NO. 84-1: RAY PROPERTY (SECOND READING)

Date: November 9, 1984 Presented by: Jill Hinckley

FACTUAL BACKGROUND AND ANALYSIS

William and Diana Ray have petitioned the Metropolitan Service District (Metro) for a locational adjustment of the UGB to add 8.77 acres along the southern edge of Lake Oswego city limits, as shown on the map attached as Exhibit "A."

Metro Hearings Officer Frank Josselson held two hearings on this case in order to assure all parties a full and fair hearing. After considering the testimony from both sides, the Hearings Officer recommends approval of the Ray's petition. The Hearings Officer's Report and Recommendation is attached as Exhibit "B."

Staff reviewed this report and recommended some revisions to ensure that the findings were complete and appropriate.

At the Council's November 8, 1984, meeting, the Council voted to remand the matter to the Hearings Officer to incorporate the staff changes and two additional changes proposed by Councilor Kelley. The changes approved by the Council are attached as Exhibit "C."

The Hearings Officer recommends that the ordinance be revised to incorporate these changes.

EXECUTIVE OFFICER'S RECOMMENDATION

Adoption of Ordinance No. 84-182 as amended.

JH/srs 2122C/402-5 11/09/84 on the application at Metro's offices. Planning Consultant Richard E.
 Givens testified on behalf of applicants. No other proponents or
 opponents appeared or testified.

After the hearing, the record was left open for nine days to receive additional written comments. On September 24 and 26, 1984, opponents to the proposed UGB amendment filed written testimony, and on September 27, 1984, applicants filed a lengthy reply.

8 Among the issues raised by opponents was the sufficiency of 9 notice for the September 18, 1984 hearing. Although due notice was 10 given at least 10 days before the hearing, as Metro's ordinances 11 require, opponents stated they either did not receive it, were out of 12 town at the time of notice or hearing, or lacked adequate opportunity 13 to prepare.

Because of the opponents' allegation of inadequacy of opportunity to prepare, and because many of the substantive issues raised by opponents were not considered by the City of Lake Oswego or heard by me, on October 1, 1984, by certified mail, I notified all parties of my intention to re-open the hearing for oral testimony only on October 5, 1984. Applicants and opponents appeared and presented oral testimony on October 5, 1984. The hearing record was then closed.

The following documents were either introduced during the course of the hearing or appeared in Metro's public file on this matter. They constitute the record upon which this report and recommendation is based.

Exhibit 1 -- List of Person Notified for September 18, 1984 Hearing.
 Exhibit 2 -- Receipts for Certified Mail (Sept. 18 hearing notice).
 Page 2 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	BEFORE THE METROPOLITAN SERVICE DISTRICT
	In the Matter of the Application) of WILLIAM and DIANA RAY and) MRS. ERNESTINE B. CROW for an) Contested Case No. 84-1
	AMENDMENT to the District Urban) Growth Boundary) REPORT AND RECOMMENDATION
5	OF HEARINGS OFFICER
6	I. Nature of the Case
7	This is a request by three property owners to add 8.77 acres
8	to the regional urban growth boundary. The land lies just east of the
9	City of Lake Oswego city limits in Clackamas County. The names of the
10	applicants and their ownerships are:
11	Name Description Size of Parcel
12	William and Diana Ray T2S, R1E, NE 1/4 2.48 acres SW 1/4, Sec. 16 CA, TL 500, W.M.
13 14	Mrs. Ernestine B. Crow T2S, RIE, NE 1/4 6.29 acres SW 1/4, Sec. 16 CA
15	T.L. 501, W.M. (correction of typing error) 600 Applicants wish to develop this property for a single family
16 17	residental planned unit development.
18	The City of Lake Oswego and Clackamas County $\frac{1}{2}$ have approved
19	the proposed UGB amendment, and the city has approved annexation of the
20	area contingent upon Metro's approval of this amendment.
	II. Proceedings and Record
21	On September 18, 1984, following publication and mailing of
22	notice to fifteen property owners who were identified by applicants
23	as living within 300 feet of applicants' property, a hearing was held
24	
25	1. See Record, Exhibit 18.
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Page	1 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	Exhibit 3 Resolution Nos. R-84-47 and R-84-48 of the City of
2	Lake Oswego.
3	Exhibit 4 Letter to the Hearings Officer from Metro Regional
4	Planner Jill Hinckley (August 30, 1984).
5	Exhibit 5 Metro staff memorandum regarding M.C. 3.01.040(a)(2).
6	Exhibit 6 The tapes of the September 18, 1984 hearing.
7	Exhibit 7 The petition for UGB locational adjustment (5 pages)
8	and narrative statement of William and Diana Ray
9	(9 pages).
10	Exhibit 🕺Memorandum from Lake Oswego Planning Director Sandra
11	Young to Lake Oswego City Manager Peter Harvey
12	(June 20, 1984).
13	Exhibit 9 Letter from Ernestine B. Crow authorizing William Ray
14	to apply for annexation and UGB amendment for her
15	property (August 24, 1984).
16	Exhibit 10Petition for Annexation (one page).
17	Exhibit 11Memorandum from Lake Oswego Planning Director Sandra
18	Young to Lake Oswego City Manager Peter Harvey
19	(June 21, 1984).
20	Exhibit 12Three large maps of the site introduced by applicants.
21	Exhibit 13October 1, 1984 hearing notice.
22	Exhibit 14Receipts for certified mail (Oct. 5, 1984 hearing
23	notice).
24	Exhibit 15One-page petition signed by eight individuals opposed
25	to locational adjustment, dated September 24, 1984.
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Pag	e 3 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

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1	Exhibit 16Three-page letter from six individuals opposed to			
2	locational adjustment, dated September 26, 1984.			
3	Exhibit 17Five-page letter and attachments from Mr. Richard			
4	E. Givens dated September 27, 1984.			
5	Exhibit 18Clackamas County Order No. 84-1098 (August 2, 1984).			
6	Exhibit 19Tapes of October 5, 1984 hearing.			
7	Exhibit 20Handwritten testimony of Mr. Don Daly.			
8	III. The Site And Surrounding Area			
9	Applicants' property is located toward the top of the			
10	Palisades Hill south of Oswego Lake at the southeast end of the City			
11	of Lake Oswego. It is approximately 1200 feet west of Stafford Road,			
12	a two lane arterial running north and south and connecting Lake Oswego			
13	to I-205 to the south. Access to the property is via a 30-foot wide			
14	easement from Stafford Road. The Ray parcel (TL 500) is bordered on			
15	three sides (west, north, and south) by the existing UGB; the north			
16				
17	The property is situate between one of Lake Oswego's resi-			
18	dential areas, to the north and northwest, and a Clackamas County			
19	rural residential area to the south and southeast. Surrounding zoning			
20	is Lake Oswego R-10 and R-15, to the north and west; and Clackamas			
21	County RRFF-5, to the south and east. Adjacent county lands were			
22	removed from the operation of LCDC's resource goals by a "built and			
23	committed" Goal 2 exception taken by Clackamas County. That exception			
24	was acknowledged by LCDC, along with the county's comprehensive plan.			
25	Applicants' neighbor to the west is a 35-acre, undeveloped			
26	city park. To the north is the R-10 Palisades Heights No. 5 subdivision			
Page	4 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER			

;

and an undeveloped R-15 parcel owned by the Mormon Church. A local
street called Meadowlark Lane is stubbed at the north property line.
Land to the south and east is either large lot residential with non
commercial cattle or horse pasturing, or is cropped as hay. There is
no commercial agriculture in the vicinity. One parcel which touches
the southeast corner of applicants' property (TL 600) is in farm deferral.

7 Southwest of applicants' land, within the city limits and 8 existing UGB, is a 6.48 acre parcel, zoned R-15, which is accessible 9 only by virtue of an easement through the city park. The city's ease-10 ment specifies that no more than two dwellings may use the right of 11 way. Applicants maintain that development of their land would provide 12 additional access and facilitate full R-15 development of this parcel, 13 a matter discussed below.

14 The Crow residence lies on TL 600. The Ray residence is
15 bisected by the southern line of TL 500, which is also the north line
16 of TL 501 (not involved in this application). Metro's UGB follows
17 that tax lot line, so it, too, bisects the home.

Both properties are wooded and contain steep slopes, as
are characteristic within the Palisades area of Lake Oswego.

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IV. Standards Applicable

The standards applicable to this UGB adjustment are set forth in Metro Ordinance Nos. 81-105 and 82-133, as amended. These ordinances have been acknowledged by LCDC for compliance with the statewide goals. Therefore the statewide goals are inapplicable.

25 Metro's standards require:

26 1. That the adjustment not result in an island of urban Page 5 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

land outside the contiguous UGB, or create an island of non-urban 1 land within the UGB. This application would do neither. 2 That the petition may not request inclusion of more than 2. 3 This application is for 8.77 acres. 50 acres. 4 That the petition contain the written action of the 3. 5 governing bodies of each city and county having jurisdiction over lands 6 contained in the petition. The record in this case shows that Lake 7 Oswego has approved this UGB adjustment and that Clackamas County has 8 approved, generically, all adjustments of this character. 9 That the application be made by 50 percent or more of 4. 10 the property owners of the area proposed to be included. All owners 11 of property proposed to be included are applicants in this case. 12 5. M.C. § 3.01.040(d)(2) incorporates by reference the five 13 standards of subsection (a). They are: 14 "(1) Orderly and economic provision of public 15 facilities and services. A locational adjustment shall result in a net improvement in the efficiency 16 of public facilities and services, including but not limited to, water, sewerage, storm drainage, trans-17 portation, fire protection and schools in the adjoining areas within the UGB; and any area to be added must 18 be capable of being served in an orderly and economical fashion." 19 Inclusion of applicants' land within the UGB would Finding. 20 result in a "net improvement in the efficiency of public facilities 21 and services... in the adjoining areas within the UGB." Access to a 22 6.48-acre parcel of property southwest of applicants' is currently over 23 a very narrow easement through the undeveloped park. The grantor of 24 the easement, the city, restricted its use to two dwellings. The 25 property is otherwise land locked. Development of applicants' property 26 Page 6 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

would provide access to this parcel, and to the southerly one acre of
 the Rays' property, which is inside both the UGB and the city. Such
 access would enable those parcels to develop to full R-15 densities,
 consistent with Lake Oswego's comprehensive plan.

5 It also appears that development of applicants' properties 6 would enable use of gravity sewers from those two other parcels now 7 within the UGB to a trunk at Meadowlark Lane. Applicants' properties 8 lie between those parcels and the trunk line, and if they are not 9 available, it may be difficult, if not impossible to use the trunk 10 line or to sewer the properties currently within the UGB.

11 Water is proposed to be provided from a large water tank located in the city park. Applicants state that a water line from the 12 13 tank to their properties to the southwest could be more economically 14 provided if its cost were divided with applicants. Even if true, this 15 assertion does not militate in favor of granting the application. It 16 is generally more economical to serve a greater number with a street, 17 water line, or sewer line than a lesser number. The increased 18 economy does not, however, furnish a justification for converting 19 rural land to urban. Were it otherwise, an argument could be made, 20 for example, that the extension of a street from applicants' p.v.d. 21 to Stafford Road would justify unbanization of the land between the 22 p.v.d. and Stafford Road.

Opponents of the UGB adjustment are homeowners who live along a local street called Meadowlark Lane, which is stubbed at applicants' north property line. They urge Metro that inclusion of applicants' land would not "result in a net improvement in the efficiency Page 7 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

of public facilities and services...in the adjoining areas within
 the UGB" for two reasons:

3 (a) Because the addition of applicants' land and development of
4 the adjoining parcels to urban levels would contribute an unacceptable
5 level of traffic to Meadowlark Lane;

6 (b) Because addition of applicants' land may contribute to an
7 existing stormwater drainage problem at homes at the south end of
8 Meadowlark Lane.

9. As to traffic, opponents correctly state that access to 10 applicants' property is currently by means of an easement from Stafford 11 They are concerned about use of their street, Meadowlark Lane, Road. 12 for access, and would prefer that access to applicants' property 13 continue to be from Stafford Road. Meadowlark Lane is, they believe, 14 too narrow to accommodate the additional traffic, too windy and steep, 15 and that some corners are "sight blind." Opponents request that 16 applicants be required to perform a "proper traffic study" which they 17 would have a chance to review prior to approval of the amendment. 18 See Exhibit 20, page 4.

On September 27, 1984, applicants submitted a traffic study
 for Meadowlark Lane. Included with the study is the city's plan and
 profile of the street. That study states as follows.

There are twelve lots on Meadowlark Lane, eleven of which are currently developed with single-family residences. Applicants' properties and the currently land locked properties southwest of applicants within the UGB are capable of accommodating, at full development densities, 40 additional lots. Thus, if applicants' Page 8 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

properties and the properties currently within the UGB which cannot 1 now be fully developed were fully developed, and if all such properties 2 had Meadowlark Lane as their sole access, there would be 52 single 3 family homes using Meadowlark Lane. There are no traffic counts 4 available for Meadowlark Lane, but assuming 10 trips per household 5 per day (source: Trip Generation Manual), the eleven homes on 6 Meadowlark generate 110 trips per day. If applicants' properties and 7 those within the UGB to the southwest were fully developed, those 40 8 residences would contribute an additional 400 daily trips upon 9 10 Meadowlark Lane.

By comparison with similar streets in the vicinity, applicants show that 520 trips per day is not unusually high for the neighborhood. The Lake Oswego Comprehensive Plan shows that current traffic volumes on both Treetop Lane and Overlook Drive, to the west of Meadowlark, are approximately 1000 trips per day. On the average weekday in the year 2000, these same roads are projected to carry 2000 and 6200 vehicles per day, respectively.

Meadowlark Lane is, in my judgment, of adequate width to accommodate this projected traffic volume. It has been constructed roughly to the same standards as Treetop, Overlook and other streets in the newer Palisades subdivisions. It is a paved street with an improved width of 32 feet from curb to curb.

Applicants state that if it were determined in the course of Lake Oswego's planning process that Meadowlark could not accommodate traffic from the proposed developments, the existing easement from Stafford Road to applicants' properties could be used. Page 9 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

For the foregoing reasons, I find that there is adequate 1 access to applicants' properties. There is no question that develop-2 ment at applicants' properties would appreciably increase traffic on 3 Meadowlark Lane, but not to levels that have been demonstrated to 4 approach or exceed Meadowlark's capacity. Opponents have stated 5 that parking along Meadowlark may interfere with proposed traffic 6 volumes; and that the increased volumes may interfere with the 7 Meadowlark-Treetop-Overlook intersection. If this is the case, the 8 city may have to consider restricting parking on Meadowlark, and 9 other measures, including requiring direct access to Stafford Road. 10 Metro is a regional planning agency responsible for the regional 11 aspects of land use planning. This agency has no standards or 12 authority for assessing or dealing with such matters as parking on 13 local streets. If in the course of its review of development 14 applications, the city determines that such restrictions or a separate 15 access to Stafford Road are needed, the city had standards and 16 authority to require them. Applicants have sustained their burden by 17 showing that adequate access, via Meadowlark or the easement to 18 Stafford Road is available, and by showing that the additional traffic 19 contribution will not exceed any street's capacity. It cannot be 20 said that this UGB adjustment would impair the "efficiency" of 21 Meadowlark Lane, as that word appears in the Ordinance. 22

Opponents are also concerned that development of applicants' properties could exacerbate an existing storm water drainage problem at the homes on the south end of Meadowlark Lane. Several properties along Meadowlark Lane, including those of opponents Daly, Austin, and Page 10 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

Feld, have experienced water problems. Opponents claim that existing storm drains are inadequate to handle the existing load, and state that applicants should be required to prove that disposal of their storm water can be accomplished without placing additional financial burdens on applicants' neighbors. I believe applicants have made these demonstrations.

A topographical map attached as Exhibit "E" to Mr. Givens'
September 27, 1984 letter (Record, Exhibit 17) shows the location of
an existing drainageway, and the apparent source of the water which
flows across opponents' properties. The water seems to be originating
in the undeveloped Cooke's Butte Park, west of applicants' and opponents'
properties, and flowing through the southerly five or six lots on
Meadowlark, then across applicants' properties.

Applicants acknowledge that there are drainage problems 14 north of their properties, but state that they can effectively dispose 15 of stormwater from their properties, if developed, and even help 16 alleviate existing problems on Meadowlar. They propose to do this 17 by intercepting surface water from the current terminus of Meadowlark 18 and culverting this water directly to the existing drainageway which 19 parallels Stafford Road. The culvert would run east-west along the 20 easement from Stafford Road to applicants' properties. 21

22 Applicants state that Lake Oswego requires developers 23 to install stormwater detention systems to provide a controlled 24 release of stormwater from their collection systems. This practice, 25 they say, keeps the rate of runoff from developed properties at 26 the same level, presumably during rainy periods, as naturally would 27 Page 11 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1 occur on the undeveloped site.

2 It therefore appears that applicants' development will 3 not impair the efficiency of existing storm drains, or aggravate the 4 existing stormwater problem on Meadowlark Lane. Indeed, it appears 5 that applicants can control stormwater from their properties, and 6 possibly help alleviate existing problems their neighbors to the 7 north are experiencing.

To summarize and conclude, Metro's ordinances require the 8 applicant to show that a boundary adjustment "shall result in a net 9 improvement in the efficiency of public facilities and services... 10 in adjoining areas within the UGB," and that the area to be added 11 can be served in an orderly and economic fashion. The evidence 12 is that urban development of applicants' properties will facilitate 13 urbanization of 6.48 acres of property to the southwest of applicants', 14 and that necessary public facilities and services are available to 15 applicants' property. Applicants' proposed development would in-16 crease traffic on Meadowlark Lane, but not to levels which have been 17 shown to approach or exceed that street's capacity. Alternative 18 access to Stafford Road is available over an existing easement, sewer 19 20 and water are available. I therefore find that these requirements of Metro's ordinance are satisfied by the proposed change. 21

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"(2) Maximum efficiency of land uses. Considerations shall include existing development densities on the area included within the amendment, and whether the amendment would facilitate needed development on adjacent existing urban land." Finding. As is indicated above, inclusion of applicants'

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land within the UGB would facilitate development of 6.48 acres of 1 of adjacent land within the UGB. Development of that area is "needed" 2 within the meaning of the ordinance. The legislative history of 3 this ordinance indicates that "needed" was intended to mean "con-4 sistent with the local comprehensive plan and/or applicable regional 5 plans." This conclusion is based upon the following documents which 6 were submitted to LCDC at the time of acknowledgment of Ordinance 81-105: 7 Exhibit F-3 (November 3, 1980 Discussion Draft, p.8, item no. 8); 8 Exhibit I-1 (Ordinance 81-105 as first read, Section 4(a)(2) pp.2-3); 9 10 Exhibit I-2 (December 29, 1980 Staff Report, p.3, item 8 (Standards), first two paragraphs); Exhibit M-2 (January 26, 1981 Explanation of 11 Recommended Amendments to Ordinance 81-105, p.4, item V.A.1.) See 12 McPherson v. Metropolitan Service District, LUBA No. 84-047, slip 13 14 opinion at p.6 (Sept. 11, 1984). 15 16 "(3) Environmental, energy, economic and Any impact on the regional social consequences. 17 transit corridor development must be positive and any limitations imposed by the presence of hazard or resource lands must be addressed." 18 Findings. Opponents state that applicants' site has land 19 slide and erosion potential, and that it would be improper to develop 20 the site without paying due regard to these dangers. They suggest 21 that prior to acting on the UGB amendment, Metro secure a technical $\mathbf{22}$ 23 report on the site geology. Applicants respond that the area is identified in the 24 Lake Oswego Comprehensive Plan as having "potential" soil hazards, 25 but is not included in an area of "known" hazards. Much of Lake 26 13 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER Page

Oswego, they say, contains steep slopes having the potential for
 erosion and landslides. Lake Oswego is said to and does have ordinances
 and plan policies requiring geological reports at the time of sub mission of a development application.

Applicants note that opponents' homes were themselves built 5 in areas of potential landslide hazard, and that appropriate develop-6 ment techniques can often result in the successful development of 7 landslide or erosion prone land. Finally, applicants state that 8 they intend to develop their property under Lake Oswego's planned 9 unit development ordinance, which permits clustering of housing in 10 buildable areas and any hazardous areas to remain undeveloped open 11 12 space.

In the absence of evidence that applicants' property, 13 for geologic reasons, cannot be developed or is severely limited in 14 development potential, the development process in Lake Oswego should 15 be permitted to proceed. If in that process it appears to the city 16 that geologic hazards preclude development of part or all the 17 property, the city has authority to act appropriately. On issues 18 such as this, Metro must paint with a broad, regional brush. The 19 city, by contrast, is equipped with power to condition a development 20 approval to protect against geologic hazards. 21

Opponents also maintain that development of applicants' land will result in a loss of open space. This is, of course, true, but is not a reason to deny the UGB adjustment. The recent acknowledgment of Lake Oswego's comprehensive plan suggests that the city has provided sufficient public and recreational land to meet the Page 14 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

open space and recreational needs of residents. Applicants cannot,
 in any event, constitutionally be required to preserve their property
 for public open space, unless they are compensated.

4 Finally, opponents state that the site is remote from mass transit. While it is desirable that new development be 5 located on an existing mass transit route, it is not necessary. 6 7 The issue is whether the boundary adjustment would have a positive 8 effect on "transit corridor development." Given the additional 9 population development of applicants' property would introduce, and existing demands in the area (created, for example, by the Lakeridge 10 High School), this UGB change could hasten bus service to this 11 12 neighborhood and improve the transit corridor.

13 I conclude that the environmental, energy, social, and
14 economic consequences of this development are on balance, positive.

* * * *

16 "(4) Retention of agricultural land.
When a petition includes land with Class I-IV
17 soils that is not irrevocably committed to non-farm use, the petition shall not be approved
18 unless it is factually demonstrated that:

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19 "-- Retention of the agricultural land would preclude urbanization of an adjacent area already inside the UGB, or

 21 "-- Retention of the agricultural land would prevent the efficient and economical provision of urban services to an adjacent area inside the UGB."

Finding. This subparagraph is inapplicable because applicants' land is committed to nonfarm use. In its comprehensive plan, Clackamas County took an exception from LCDC's resource goals

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for applicants' property and surrounding county lands on the ground that those lands are irrevocably committed to nonfarm and nonforest uses. LCDC has acknowledged the plan, including this exception. That exception is subject neither to challenge nor to review in this proceeding.

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"(5) Compatibility of proposed urban uses with nearby agricultural activities. When a proposed adjustment would allow an urban use in proximity to existing agricultural activities, the justification in terms of [Sections 8(a)(1)] through (4) of this subsection] must clearly outweigh the adverse impace of any incompatibility."

11 Finding. As is indicated above, applicants' land is in 12 proximity to existing agricultural activities -- predominantly pasture 13 with some hay production. There is no evidence of conflict or in-14 compatibility between applicants' proposed development and those 15 There is substantial rural residential agricultural activities. development in the area, which does not appear to interfere with 16 17 agricultural activities, and there is nothing in the nature of a residential development which would interfere with nearby cattle or hay 18 19 production.

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* * * * *

Applicants contend that the locational adjustment is necessary to remedy a mistake in the original boundary. The location of the original boundary was mistaken, they say, first because it went through the Ray's residence, and, second, because inclusion of applicants' land is necessary to provide sewer and transportation to the 6.48-acre area to the southeast of their property, within Page 16 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1 the UGB.

Metro's decision to locate the boundary in its original 2 position may not have been the best decision or even a good one. 3 That does not mean the decision was mistaken. Section 8 of Ordinance 4 81-105, as amended by Section 1 of Ordinance No. 82-133 states 5 that mistake is a ground for adjustment only if there "is clear 6 evidence in the record of specific legislative intent to place the 7 UGB in the particular location requested." The "mistake" to which 8 the ordinance refers therefore is in the nature of a clerical 9 mistake in conforming the boundary to Metro's wishes, for example, 10 a mistake in drawing the line. The fact that there is a better 11 location for the boundary is not evidence of this kind of mistake. 12 Moreover, Metro may remedy a mistake only if a petition 13 to do so is brought within two years of the date of adoption of 14 the boundary. Applicants acknowledge that this portion of the 15 boundary was adopted in 1980, over four years ago. 16 17 Finally, opponents contend that LCDC's acknowledgment of 18 19 Lake Osweqo's comprehensive plan indicates that there is adequate land within the existing urban growth boundary to meet long term 20 population and growth needs. They claim there is no need for this 21 22 change. The short and complete response to this assertion is that 23 it is true but irrelevant. Need is not a factor to be considered 24 under Metro's ordinances for a change of this small magnitude. 25 26 \boldsymbol{I} 17 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER Page

1	V. Conclusion and Recommendation					
2	For the foregoing reasons, I conclude that this application					
3	satisfies all standards and requirements of applicable ordinances,					
4	and I recommend that it be approved by the Metro council.					
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6	DATE: October 12, 1984.					
7	Respectfully submitted,					
8	\land \land					
9	Frank Uosselson					
10	Hearings Officer					
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EXHIBIT "C"

- 3 Date: October 26, 1984
- 4 To: Metro Council

5 From: Jill Hinckley, Land Use Coordinator

6 Regarding: Staff Comments and Recommendations on the Report and
 7 Recommendations of the Hearings Officer in Contested
 8 Case No. 84-1

9 Staff has reviewed the Hearings Officer's Report and considers his 10 findings generally thorough, clear and appropriate. In three

11 instances, however, staff is requesting some revisions which, though 12 minor, we believe are desirable to provide a complete and

13 appropriate record of the considerations which justify UGB amendment 14 and which may be necessary to sustain the Ordinance on appeal. Each 15 recommended revision is discussed below:

16 1. ORDERLY AND EFFICIENT SERVICE PROVISION

- COMMENT :
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20 The applicable Metro standard includes fire protection and 21 schools in the list of services to be considered. The Hearings 22 Officer's Report does not include the findings regarding these 23 services. There is, however, evidence in the record that these 24 services can be provided for urban level development on the 25 subject site without decrease in efficiency.

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RECOMMENDATION:

ON PAGE 12 OF THE PROPOSED FINDINGS, FOLLOWING LINE 7, ADD:

The applicant's report states that: "Inclusion of the subject property in the UGB would have no significant effect on schools in the area as indicated by the school district's comment on this application. The subject properties are currently within the Lake Oswego School District and would remain so after annexation to the City. The net increase in school service requirements resulting from the additional homes which could be located on the subject property should not be significant due to the relatively small size of the site." The city of Lake Oswego will provide fire protection following annexation. The evidence presented is adequate to demonstrate that the subject site can be provided school service and fire protection without any significant effect on the efficiency of these services.

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19 2. LAND USE EFFICIENCIES

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COMMENT:

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The applicable standard provides that "considerations shall include existing development densities...." Compliance with this standard requires a consideration of whether the density of

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existing development would interfere with efficient

redevelopment at urban densities. The Hearings Officer's Report does not speak to this factor, but evidence in the record shows that the existing development densities are not such as would interfere with efficient urbanization.

RECOMMENDATION:

ON PAGE 13 OF THE PROPOSED FINDINGS; FOLLOWING LINE 14, ADD:

11 There is one house on the Ray property (TL 500) -- or rather, a portion of a house, since it straddles the UGB. Because it is 12 located on the edge of the property, it would not interfere with 13 14 efficient urbanization of the remainder of the property. Another house is located on the Crow property (TL 600). Because 15 16 this property would be purchased by the Rays for urbanization, the house could be torn down if necessary for efficient 17 development. The applicant's planning consultant has testified. 18 that 25 to 30 homes could be recommodated on the entire site 19 under anticipated R-15 zoning. Existing development densities 20 thus would not interfere with redevelopment consistent with; 21 urban zoning. 22

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3. ENVIRONMENTAL, ENERGY CONSEQUENCES

COMMENT:

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In addressing the requirement that "any impact on regional transit corridors shall be positive," the Hearings Officer's Report concludes that "this UGB change could hasten bus service to this neighborhood and improve the transit corridor." Staff disagrees with this conclusion and recommends that it be changed in order to provide an appropriate precedent for future applicants.

13 RECOMMENDATION:

15 ON PAGE 14 OF THE PROPOSED FINDINGS, DELETE LINES 4 THROUGH 12 16 AND REPLACE WITH:

Opponents have objected that the site is remote from mass 18 transit. This does not, however, constitute a negative impact 19 on regional transit corridors. It is impossible for all urban 20 lands -- particularly lower density residential lands -- to be 21 served directly by mass transit. A negative impact would result 22 only when urbanization would allow development of a size and 23 density so great as to in itself require transit service where 24 that service was not currently available or planned. 25 This is

Page 4

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not the case here. Because of the small size of the property (8.77 acres) and the low residential density proposed (25 to 30 units), development will not be on a large enough scale to require transit service and, therefore, will have no impact on regional transit corridors.

In making this finding, the Council takes notice of the Regional 7 Transportation Plan (RTP), adopted by Metro Ordinance No. 82-135 8, and amended by Ordinance No. 83-163, which forecasts a total of 9 621,000 person trips per day in the southwest portion of the 10 region in which the subject site is located. Four percent of 11 all trips regionwide are expected to be by transit in the year 12. 2000, and this mode split would generally apply in the southwest 13 The applicant's planning consultant has testified that area. 14 400 daily trips are estimated to result from urbanization of the 15 subject property. Applying the RTP mode split of 4 percent, 16. 16 daily transit trips could be generated. Sixteen transit trips 17 would have no measurable impact on the regional transit corridor. 18

20 4. <u>CONCLUSION</u>

22 COMMENT:

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The Hearings Officer's Report does not include direct and explicit findings on compliance with Metro Code standard 3.01.040(d)(2).

RECOMMENDATION:

ADD TO THE FINDINGS ON PAGE 16 FOLLOWING LINE 20:

"The proposed UGB must be superior to the UGB as presently located based on consideration of the factors in subsection (a). The minor addition must included all similarly situated contiguous land which could also be appropriately included within the UGB as an addition based on the factors in subsection (a)." (MC 3.01.040(d)(2))

Finding

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Lake Oswego' staff report noted that except for the northeast 14 corener of an adjacent the lot, "all other property to the east 15 and south would be served as part of a different sewer basin." 16 17 The applicant has provided a topographic map that shows the ridge line separating the two drainage basins. In addition, 18 19 only the two subject lots need be included in the UGB in order to efficiently provide road access and sewers to the land-locked 20 urban lands to the soutwest. 21

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23 These two circumstances are pertinent to compliance with 24 standard (a)(1). No other contigious priorities are similarly 25 situated in these respects.

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In summary, the UGB proposed is superior to the existing UGB because: (1) it allows for more efficient urbanization of existing urban lands to the southwest, in compliance with standards (a) (1) and (a) (2); and (2) does not create any counterbalancing negative impacts under standard (a) (3)-(a) (5).

8 JH/srb

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EXHIBIT "C"

REVISIONS TO HEARING OFFICER'S REPORT AND RECOMMENDATIONS FOR CONTESTED CASE NO. 84-1

ON PAGE 12 OF THE FINDINGS, FOLLOWING LINE 7, ADD:

The applicant's report states that: "Inclusion of the subject property in the UGB would have no significant effect on schools in the area as indicated by the school district's comment on this application. The subject properties are currently within the Lake Oswego School District and would remain so after annexation to the City. The net increase in school service requirements resulting from the additional homes which could be located on the subject property should not be significant due to the relatively small size of the site." The city of Lake Oswego will provide fire protection following annexation. The evidence presented is adequate to demonstrate that the subject site can be provided school service and fire protection without any significant effect on the efficiency of these services.

ON PAGE 13 OF THE FINDINGS, FOLLOWING LINE 14, ADD:

There is one house on the Ray property (TL 500) -- or rather, a portion of a house, since it straddles the UGB. Because it is located on the edge of the property, it would not interfere with efficient urbanization of the remainder of the property. Another house is located on the Crow property (TL 600). Because this property would be purchased by the Rays for urbanization, the house could be torn down if necessary for efficient development. The applicant's planning consultant has testified that 25 to 30 homes could be recommodated on the entire site under anticipated R-15 zoning. Existing development densities thus would not interfere with redevelopment consistent with urban zoning.

ON PAGE 14 OF THE FINDINGS DELETE LINES 13-21 AND REPLACE WITH THE FOLLOWING:

The presence of hazards is a matter of regional concern only when their extent and severity, in conjunction with the applicable local regulations, would preclude efficient urban-level development. Such is not the case here. Lake Oswego's code provisions requiring a geologic study prior to development in hazard areas and allowing clustering of development on non-hazard lands are adequate to ensure that the property can safely be developed at urban densities.

ON PAGE 15 OF THE FINDINGS, DELETE LINES 4 THROUGH 12 AND REPLACE WITH:

Opponents have objected that the site is remote from mass transit. This does not, however, constitute a negative impact on regional transit corridors. It is impossible for all urban lands -particularly lower density residential lands -- to be served directly by mass transit. A negative impact would result only when urbanization would allow development of a size and density so great as to in itself require transit service where that service was not currently available or planned. This is not the case here. Because of the small size of the property (8.77 acres) and the low residential density proposed (25 to 30 units), development will not be on a large enough scale to require transit service and, therefore, will have no impact on regional transit corridors.

In making this finding, the Council takes notice of the Regional Transportation Plan (RTP), adopted by Metro Ordinance No. 82-135 and amended by Ordinance No. 83-163, which forecasts a total of 621,000 person trips per day in the southwest portion of the region in which the subject site is located. Four percent of all trips regionwide are expected to be by transit in the year 2000, and this mode split would generally apply in the southwest area. The applicant's planning consultant has testified that 400 daily trips are estimated to result from urbanization of the subject property. Applying the RTP mode split of 4 percent, 16 daily transit trips could be generated. Sixteen transit trips would have no measurable impact on the regional transit corridor.

ADD TO THE FINDINGS ON PAGE 16 FOLLOWING LINE 20:

"The proposed UGB must be superior to the UGB as presently located based on consideration of the factors in subsection (a). The minor addition must included all similarly situated contiguous land which could also be appropriately included within the UGB as an addition based on the factors in subsection (a)." (MC 3.01.040(d)(2))

Finding

Lake Oswego' staff report noted that except for the northeast corener of an adjacent the lot, "all other property to the east and south would be served as part of a different sewer basin." The applicant has provided a topographic map that shows the ridge line separating the two drainage basins. In addition, only the two subject lots need be included in the UGB in order to efficiently provide road access and sewers to the land-locked urban lands to the soutwest.

These two circumstances are pertinent to compliance with standard (a) (1). No other contigious priorities are similarly situated in these respects.

In summary, the UGB proposed is superior to the existing UGB because: (1) it allows for more efficient urbanization of existing urban lands to the southwest, in compliance with standards (a) (1) and (a) (2); and (2) does not create any counterbalancing negative impacts under standard (a) (3)-(a) (5).

ON PAGE 17 OF THE FINDINGS DELETE LINES 23-25 AND REPLACE WITH THE FOLLOWING:

Under Metro's standards for locational adjustments, "need" is not a relevant consideration. These standards were designed, and acknowledged by LCDC, for the purpose of allowing small adjustments to the UGB, even when no additional urban land is needed to accommodate projected growth, in order to improve UGB efficiency or effectiveness.

Metro Code 3.01.080 provides review procedures to ensure that the total amount of land added under these standards does not significantly affect the UGB's overall effectiveness. These procedures, rather than those for the review of individual petitions, provide the appropriate mechanism for ensuring that locational adjustments do not, in sum, increase the total area of the UGB to a point that overall land-use or service efficiencies would be affected.

JH/srs 2122C/402-6 11/09/84

BEFORE THE METROPOLITAN SERVICE DISTRICT

2 3 4	In the Matter Of the Application of WILLIAM and DIANA RAY and MRS. ERNESTINE B. CROW for an AMENDMENT to the District Urban Growth Boundary	n))))	Contested Case No. 84-1 SUPPLEMENTAL REPORT AND RECOMMENDATION OF HEARINGS OFFICER
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This came before the Council the evening of November 8, 6 1984, upon the Report and Recommendation of the Hearings Officer, 7 the record of proceedings before the Hearings Officer, and upon two 8 reports containing comments of Metro Land Use Coordinator Jill 9 Hinckley dated October 26 and November 8, 1984. After hearing testi-10 mony and comments of the Hearings Officer and staff upon Miss Hinckley's 11 reports, upon motion duly made and seconded, the Council voted to 12 instruct the Hearings Officer to revise his Report and Recommendations 13 to incorporate the modifications and additions suggested by Miss 14 15 Hinckley.

Accordingly, I recommend that my Report and Recommendations
17 be amended as suggested in the written comments of Miss Hinckley.

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DATE: November 9, 1984.

Respectfully submitted,

Frank Josselson Hearings Officer STAFF REPORT

Agenda Item No.

Meeting Date

CONSIDERATION OF ORDINANCE NO. 84-182, ADOPTING A FINAL ORDER AND AMENDING THE METRO URBAN GROWTH BOUNDARY FOR CONTESTED CASE NO. 84-1: RAY PROPERTY (FIRST READING)

Date: October 26, 1984 Presented by: Jill Hinckley

FACTUAL BACKGROUND AND ANALYSIS

William and Diana Ray have petitioned the Metropolitan Service District (Metro) for a locational adjustment of the UGB to add 8.77 acres along the southern edge of Lake Oswego city limits, as shown on the map attached as Exhibit "A."

Metro Hearings Officer Frank Josselson held two hearings on this case in order to assure all parties a full and fair hearing. After considering the testimony from both sides, the Hearings Officer recommends approval of the Ray's petition. The Hearings Officer's Report and Recommendation is attached as Exhibit "B."

Staff has reviewed this report and recommends some revisions to ensure that the findings are complete and appropriate. Staff recommended changes are presented and explained in the memo attached as Exhibit "C."

If the Council wants the staff recommendations incorporated in the Hearings Officer's report, it must remand the matter to him to do so.

EXECUTIVE OFFICER'S RECOMMENDATION

The Executive Officer recommends that the Council adopt the Hearings Officer's Report and Recommendation in Case No. 84-1, subject to the revisions recommended by staff in Exhibit "C," and that the Council remand the matter to the Hearings Officer to amend his report and the accompanying Order to incorporate those or other appropriate findings for the standards cited.

JH/srb 2122C/402-3 10/26/84

BEFORE THE COUNCIL OF THE METROPOLITAN SERVICE DISTRICT

AN ORDINANCE ADOPTING A FINAL ORDER) ORDER AND AMENDING THE METRO URBAN) GROWTH BOUNDARY FOR CONTESTED CASE) NO. 84-1: RAY PROPERTY)

THE COUNCIL OF THE METROPOLITAN SERVICE DISTRICT HEREBY ORDAINS: Section 1. The Council hereby accepts and adopts as the Final Order in Contested Case No. 84-1 the Hearings Officer's Report and Recommendations in Exhibit "B" of this Ordinance, which is incorporated by this reference.

Section 2. The District Urban Growth Boundary (UGB), as adopted by Ordinance No. 79-77, is hereby amended as shown in Exhibit "A" of this Ordinance, which is incorporated by this reference.

Section 3. Parties to Contested Case No. 84-1 may appeal this Ordinance under Metro Code Section 2.05.050 and ORS ch. 197.

ADOPTED by the Council of the Metropolitan Service District this _____ day of ______, 1984.

Presiding Officer

ATTEST:

Clerk of the Council

JH/srb 2202C/402-3 10/26/84 Metro Council November 8, 1984 Page 3

ORDINANCES

7.1 Consideration of Ordinance No. 84-182, for the Purpose of Adopting a Final Order and Amending the Metro Urban Growth Boundary for Contested Case No. 84-1: Ray Property (First Reading)

The Clerk read the Ordinance by title only.

<u>Motion:</u> Councilor Kafoury moved to adopt the Ordinance. Councilor Waker seconded the motion.

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Eleanore Baxendale explained this case had been heard before Hearings Officer Frank Josselson with ample opportunity for public comment. She said the matter now before the Council was to consider the Hearings Officer's final report and no further public testimony and presentation of new facts would be allowed. Staff, in assistance to Counsel, prepared comments on the Hearings Officer's report which pointed out some changes that Council may want to consider making to the report.

Ms. Baxendale explained that if the Council wished to adopt staff's proposed amendments or any of their own, the correct procedure would be to make a motion to remand the Hearings Officer's Report back to the Hearings Officer with direction to make specific amendments. If such a motion carried, she said the Hearings Officer would make the necessary corrections to the report and would then submit to the Council an amended order, which would become a part of the amended Ordinance, to be reviewed at the next Council meeting.

Mr. Josselson, the Hearings Officer, then explained the background of the request to amend the Urban Growth Boundary, particularly the public hearing process and the opportunity all parties had to participate. Mr. Josselson said he approved of all the amendments to his report recommended by staff. Mr. Josselson also recommended staff and the Council review the Ordinance that addressed matters relating to the regional transit corridor. It was difficult to interpret the document to the public because of the way it was worded, he said.

Richard Gibbons, 15800 S.W. Boones Ferry Road, Lake Oswego, said he was a planning consultant and had reviewed the application on behalf of the applicant. He said he had also reviewed staff's suggested amendments to the Hearings Officer's Report and had no problems with those amendments.

Councilor Kelley circulated to the Council, Mr. Josselson and Mr. Gibbons, a memo from Ms. Hinckley outlining some proposed changes to the report. She explained her proposed changes would not Metro Council November 8, 1984 Page 4

substantially alter the intent of staff's amendments but would make the language more clear. Mr. Josselson and Mr. Gibbons said they had no problems with these proposed changes.

<u>Motion</u>: Councilor Kelley moved to remand to the Hearings Officer the changes proposed in Jill Hinckley's memo dated November 8, 1984. Councilor Waker seconded the motion.

Councilor Van Bergen expressed concern about the process for adequate public review of the proposed changes. Ms. Baxendale explained the Metro Ordinance provided for the Council to make changes to the Hearings Officer's Report by remanding amendments back to the Hearings Officer. The Hearings Officer could then make the changes and bring them back before the Council. She explained that, after the Ordinance is adopted, there would be an opportunity for the applicants to ask for rehearing or reconsideration of the Ordinance.

Jill Hinckley said she and Ms. Baxendale were in the process of drafting suggested changes to improve the Metro contested case hearings procedures. She said she would take Councilor Van Bergen's comments into consideration when proposing these changes and encouraged other Councilors' comments.

After receiving comment from Councilor Williamson, Councilor Kelley agreed to the following substitute motion:

- Motion: Councilor Kelley moved to remand to the Hearings Officer the changes proposed in Jill Hinckley's memo dated November 8, 1984, and the changes proposed by staff in the staff report dated October 26, 1984. Councilor Waker seconded the motion.
- Vote: A vote on the motion resulted in:
- Ayes: Councilors Banzer, Cooper, Kafoury, Kelley, Van Bergen, Waker, Williamson and Kirkpatrick

Absent: Councilors Bonner, Deines, Hansen and Oleson

The motion carried and the Ordinance was remanded back to the Hearings Officer to make the above changes.

7.2 <u>Consideration of Ordinance No. 84-181, for the Purpose of</u> <u>Amending the Disadvantaged Business Program (First Reading)</u>

The Clerk read the Ordinance by title only.

Metro Council November 20, 1984 Page 4

7.2 Consideration of Ordinance No. 84-182, for the Purpose of Adopting a Final Order and Amending the Metro Urban Growth Boundary for Contested Case No. 84-1: Ray Property (Second Reading)

Motion: The motion to adopt the Ordinance was made at the Council meeting of November 8, 1984, by Councilors Kafoury and Waker.

Jill Hinckley reported the document being considered for adoption had been amended per the Council's instructions of November 8, 1984.

Councilor Deines asked if any citizens had objected to this proposed action. Ms. Hinckley said eight residents living on Meadowlark Lane had opposed the action but as a result of the hearing, decided not to file acceptions and would address the matter before the Lake Oswego City Council during that approval process.

- Vote: A vote on the motion resulted in:
- Ayes: Councilors Banzer, Bonner, Deines, Kelley, Waker, Williamson and Kirkpatrick
- Absent: Councilors Cooper, Hansen, Kafoury, Oleson and Van Bergen

The motion carried and Ordinance No. 84-182 was adopted.

7.3 Consideration of Ordinance No. 84-183, for the Purpose of Amending the Personnel Rules for Appointments and Employment Contracts, Code Sections 2.02.040 and 2.02.270 (First Reading)

The Clerk read the Ordinance by title only.

Ms. Baxendale presented the staff report information explaining the Council had previously approved a resolution that placed the Solid Waste and Zoo Director positions in the Classification Plan. This Resolution had been adopted with the understanding the Personnel Rules would be revised to provide for Council confirmation of the two positions, she said, regardless of whether supplemental employment contracts were in force. She explained that in the past, the Council had powers of confirmation only if the positions were covered under an individual employment contract of \$50,000 or more.

Ms. Baxendale said two amendments to the Personnel Rules were being proposed: 1) to add the Zoo and Solid Waste Director positions to the list of positions confirmed by the Council; and 2) to change the procedures to allow the Council to approve all employment contracts,



METROPOLITAN SERVICE DISTRICT

Providing Zoo, Solid Waste and Local Government Services

527 S.W. Hall Street, Portland, Oregon 97201-5287

Rick Gustafson Executive Officer

November 21, 1984

Metro Council

Corky Kirkpatrick Presiding Officer District 4

Ernie Bonner Deputy Presiding Öfficer District 8

> Bob Oleson District 1

Richard Waker District 2

Charlie Williamson District 3

> Jack Deines District 5

George Van Bergen District 6

Sharron Kelley District 7

Cindy Banzer District 9

Larry Cooper District 10

Marge Kafoury District 11

Gary Hansen District 12

> Marie Nelson Clerk of the Council

MN/srs 2424C/D4-1

Enclosures

2425C/D4 - Merge List for 2424C/D4

Dear :

Enclosed are true copies of the following ordinances adopted by the Council of the Metropolitan Service District on November 20, 1984:

> Ordinance No. 84-180, Establishing a Local Officials Advisory Committee for the Intergovernmental Resource Center.

Ordinance No. 84-182, Adopting a Final Order and Amending the Metro Urban Growth Boundary for Contested Case No. 84-1: Ray Property.

Please file these ordinances in the Metro ordinance files maintained by your county.

maintained by your count Sincerely, Mr. Don Stilwell County Administrator Washington County 150 N. First Avenue Hillsboro, OR 97123 Mr. Stilwell

Ms. Juanita Orr County Clerk Clackamas County Courthouse 8th & Main Oregon City, OR 97045 Ms. Orr

Ms. Jane McGarvin Clerk of the Board Multnomah County 1021 S.W. 4th Avenue Portland, OR 97204 Ms. McGarvin

2425C/D4 - Merge List for 2424C/D4