# BEFORE THE COUNCIL OF THE METROPOLITAN SERVICE DISTRICT

FOR THE PURPOSE OF AN ORDINANCE	)	ORDINANCE NO	86-209
AMENDING ORDINANCE NO. 83-162 TO	)		
ELIMINATE CONDITIONS IMPOSED ON	)		
THE URBAN GROWTH BOUNDARY AMEND-	)		
MENT ADOPTED FOR CONTESTED CASE	)		
NO. 81-2	)		

WHEREAS, In October 1983 the Council of the Metropolitan Service District (Metro) adopted Ordinance No. 83-162, amending the Metro Urban Growth Boundary (UGB) in Clackamas County for Contested Case No. 81-2; and

WHEREAS, Ordinance No. 83-162 adopted as Exhibit C Findings, Conclusions and Recommendations of the Regional Development Committee in the Matter of Contested Case No. 81-2, a petition by Clackamas County for an amendment of the Urban Growth Boundary to add Waldo Estates and remove Canemah; and

WHEREAS, That Exhibit C imposed certain conditions upon the development of Waldo Estates; and

WHEREAS, Vancouver Federal Savings Bank has petitioned Metro to remove or modify those conditions; and

WHEREAS, That petition was given a hearing as Contested Case No. 81-2C on July 10, 1986; and

WHEREAS, The Hearings Officer has submitted his Report and Recommendation on that petition; and

WHEREAS, The Council agrees with the Report and Recommendation of the Hearings Officer; now, therefore,

THE COUNCIL OF THE METROPOLITAN SERVICE DISTRICT HEREBY ORDAINS:

- 1. The conditions adopted by Ordinance No. 83-162 are hereby deleted and replaced with the following conditions:
  - a. The Waldo Estates property is annexed to the Tri-Cities Service District.
  - b. The development approved for Waldo Estates does not include any lots smaller than five acres on the land designated as "reduced density area" on Exhibit A-3 of Resolution No. 82-293.
- 2. Ordinance No. 83-162 is hereby amended to delete the bracketed language and add the underlined language as shown on pp. 13-27 of the Hearings Officer Report, which is attached hereto as Exhibit A.
- 3. This Ordinance is final Order in Contested Case
  No. 81-2C. Parties to Contested Case No. 81-2C may appeal this
  Ordinance under Metro Code Section 2.05.050 and ORS Chapter 197.

ADOPTED by the Council of the Metropolitan Service District this 25th day of September , 1986.

Richard Waker, Presiding Officer

ATTEST:

Clerk of the Council

JH/gl 6140C/472-4 09/04/86

1	BEFOR	RE THE METROPOLITAN SERVICE DISTRICT
2		
3	In the Matter of to f Vancouver Feder	al Savings Bank )
4	for an Amendment t No. 83-162	o Ordinance ) REPORT and RECOMMENDATION ) OF HEARINGS OFFICER
5		I. Nature of the Case
6	This is an ap	plication by Vancouver Federal Savings Bank
7	(Bank) for an amen	dment to Ordinance No. 83-162. Ordinance No.
8	83-162 amended the	Urban Growth Boundary (UGB) by including land
9	not previously inc	luded and by excluding land previously included.
10	In other words, th	e ordinance approved a "trade" of land. The
11	land included was	191 acres east of Oregon City, in an area known
12	as Waldow Estates.	The land excluded was 182 acres south of
13	Oregon City, in an	area known as Canemah. Ordinance No. 83-162
14	contained four con	ditions regarding the inclusion of Waldow
15	Estates. The cond	itions were:
16	"A. Th	at Waldow Estates is developed as a
17	mo	bile home subdivision providing at
18	le	ast 700 units, available predominantly
19	to	households with heads 50 years of age
20	or	older;
21	"B. Th	e Waldow Estates property is annexed
22	to	the Tri-Cities Service District; and
23	"C. Th	e developer of Waldow Estates property
24	en	ters into an agreement with Tri-Met to
25	pr	ovide for adequate transit service to
26	th	e site.

Page 1 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	"D. That the subdivision approved for Waldow
2	The second secon
3	Estates does not include any lots
4	smaller than five acres on the land
5	designated as 'reduced density area' on
6	Exhibit A-3 of Resolution No. 82-293."
7	The Bank initially asked that Metro delete
	conditions A, B, and D. (Condition C already has been
8	met.) In the alternative, the Bank asked that Metro
9	delete condition B and amend conditions A and D to read
10	as follows:
11	"A. That Waldow Estates is developed as a
12	mobile home park or subdivision
13	providing a maximum of 600 housing
14	units;
15	"
16	
17	"D. That the development approved for Waldow Estates
18	does not include any lots smaller than five acres
19	on the land designated as 'reduced density area'
	on Exhibit A-3 of Resolution No. 82-293."
20	At the hearing, the Bank clarified that it was not asking for
21	deletion of condition D, but only amendment as set out above. The
22	Bank also is asking for appropriate amendments to the Findings,
23	Conclusions and Recommendations on which Ordinance No. 83-162 was
24	based.
25	Clackamas County has recommended that Metro delete conditions
26	
Page	A and C of Ordinance No. 83-162, through its Interlocutory Order 2 - REPORT AND RECOMMENDATION OF HEADINGS OFFICER

1 No. 86-560. The Interlocutory Order also implicitly endorses the 2 broadening of condition D so that the applicant is not limited to 3 putting a subdivision on the property. 4 II. Proceedings and Record 5 On July 10, 1986, following the publication and mailing of 6 notice to 50 property owners who the Bank or the hearings officer 7 identified as living within 250 feet of the subject property, the 8 hearings officer held a hearing on the application at Metro's The Bank's attorneys, Mark P. O'Donnell and Kenneth H. 10 Fox, testified in support of the application, as did the Bank's 11 consultant, Thomas L. Tye. Those exhibits described below that 12 were prepared by witnesses or their firms are treated as testimony 13 of those witnesses. Jim Garvison, Esther M. Ott, and Edsel Evans 14 either testified in opposition to the application or raised 15 questions about it. In addition, Don Morris wrote a letter to the 16 hearings officer expressing some concerns about the application. 17 Following the testimony, the hearings officer closed the hearing 18 subject to his receiving a copy of a videotape used during Tye's 19 testimony. 20 The following documents were introduced during the course of 21 the hearing, appeared in Metro's public file in this matter, or 22 were correspondence received by the hearings officer and made part 23 of the record. Together with the testimony, they constitute the 24 record upon which this report and recommendation are based. 25 Applicant's Exhibit 1 - Transportation Impact Analysis 26 Applicant's Exhibit 1A - Slide Presentation Booklet Page 3 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	Applicant's Exhibit 1B - Videotape of Slide Presentation
2	Applicant's Exhibit 2 - Memorandum on School Population Levels
3	Applicant's Exhibit 3 - Memorandum on Fire Protection Services
4	Applicant's Exhibit 4 - Memorandum on Property Density
5	Calculations
6	Applicant's Exhibit 5 - Letter on Density Changes
7	Applicant's Exhibit 6 - Memorandum on Senior Housing Surplus
8	Applicant's Exhibit 7 - Memorandum on Need for Mobile Home Space
9	Applicant's Exhibit 8 - Memorandum on Metro's Authority to
10	Impose Conditions
11	Applicant's Exhibit 9 - Memorandum on Legality of Age
12	Restriction
13	Applicant's Exhibit 10 - Memorandum on Bona Fide Purchaser
14	Status
15	Applicant's Exhibit 11 - Ordinance No. 83-162
16	Applicant's Exhibit 12 - Report of Regional Development
17	Committee
18	
19	Applicant's Exhibit 13 - Resolution Regarding Mobile Home
20	Task Force
21	Applicant's Exhibit 14 - Tri-Met Letter
22	Applicant's Exhibit 15 - Interlocutory Order No. 86-560
23	Applicant's Exhibit 16 - Proposed Amended Findings,
24	Conclusions, and Recommendations
25	Applicant's Exhibit 17 - Environmental, Social, Economic and
26	Energy Analysis
<b>T</b>	Applicant's Exhibit 18 - County Staff Report
- 4	- REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	Applicant's Exhibit 19 - Public Schools Letter
2	Applicant's Exhibit 20 - April 16, 1986 Letter from Mark P.
3	O'Donnell
4	Applicant's Exhibit 21 - June 17, 1986 Letter from Kenneth H. Fox
5	Applicant's Exhibit 22 - June 25, 1986 Letter from Kenneth H. Fox
6	
7	Applicant's Exhibit 23 - June 27, 1986 Letter from Kenneth H. Fox
8	Witness's Exhibit 1 - July 7, 1986 letter from Don Morris
9	Staff Exhibit 1 - Memorandum on Contested Case No. 81-2C
10	Staff Exhibit 2 - 44 Certified Mail Addressee Receipts and
11	6 Letters Marked "Unclaimed" or "Returned to
12	Sender"
13	III. Case History and Definition of Issue
14	In August 1983, through Resolution No. 81-269, the Metro
15	Council made certain findings and expressed its intent to approve
16	the addition of Waldow Estates within the UGB if the addition was
17	requested as part of a trade consistent with the standards in
18	Metro Ordinance No. 81-105. Clackamas County thereafter applied
19	for a trade of Waldow Estates acreage for Canemah acreage.
20	Metro's Regional Development Committee considered the application
21	and prepared Findings, Conclusions and Recommendations for
22	consideration by the Metro Council. In Ordinance No. 83-162,
23	adopted October 6, 1983, the Metro Council adopted the Findings,
24	Conclusions and Recommendations and approved the trade. The
	approval included the conditions set out in Part I of this report.
25	In Spring of 1986, the Bank, which had become owner of a
26 Page	beneficial interest in the Waldow Estates acreage, applied for 5 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1 elimination or modification of some of the conditions. Condition 2 A had required that Waldo Estates be developed as a large mobile 3 home subdivision for the elderly. Condition C had required the 4 developer to enter into an agreement with Tri-Met to provide 5 transit service to the site. In seeking a change, the Bank has 6 asserted that there is not a forseen need for housing for the 7 elderly and that development should not be limited to a mobile 8 home subdivision, but also at least should allow a mobile home The Bank also has asserted that there is not a need for 10 transit service to the site. 11 As stated above, the Waldow's Estates acreage already has 12

heen brought within the UGB, by Ordinance No. 83-162. There is no proposal before Metro to remove Waldow Estates from the UGB.

Neither is there a proposal before Metro to reverse the Waldow Estates/Camemah trade. Thus there are only two possible outcomes to this proceeding: (1) The Waldow Estates acreage will remain within the UGB and will be subject to the existing conditions; or (2) The Waldow Estates acreage will remain within the UGB and the conditions will be deleted or amended.

Metro already has finally determined that based on the record made earlier, the Waldow Estates/Canemah trade, with conditions, was proper. In order to delete or modify the conditions, the record, as supplemented by the recent hearing, must show that the Waldow Estates/Canemah trade, with deleted or amended conditions, would be proper. Thus, that is the issue to be considered in this proceeding.

Page 6 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

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1 In determining whether the Waldow Estates/Canemah trade, with 2 conditions deleted or amended, would be proper, there is a 3 subissue that must be addressed. The standards for reviewing 4 proposed trades in effect at the time of original approval of the trade were slightly more stringent than the present standards. 6 There is a strong and logical argument that the standards that 7 Metro should use in evaluating the present application are the 8 present, less stringent standards. Nevertheless, for purposes of 9 this report only and without deciding which standards are 10 applicable, the hearings officer will apply the more stringent 11 earlier standards. 12 IV. Removal of Canemah 13 The Metro Council, in Ordinance No. 83-162, adopted the 14 findings regarding the Canemah acreage set out below. 15

findings are not affected by the evidence provided at the recent hearing and therefore stand as originally adopted.

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Summary: The proposed withdrawal area is currently designated Low Density Residential, Resource Protection, Major Hazards and Public and Community Use Open Space in Clackamas County's comprehensive plan.

The proposed withdrawal area is located on the southwest side of Oregon City bounded on the northwest by Highway 99 and on the southeast by Canemah Rim. The area is vacant, and 185 acres in size consisting of ten lots. Virtually the entire area has been identified as land movement area and is designated Major Hazards Open Space. Slopes vary from 0 to 50 percent and in site specific Page 7 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	areas are nearly vertical. Most of the site is 10-20 percent and
2	20-35 percent slope.
3	The area consists of a series of fairly flat benches
4	interrupted by steep slopes. The area is heavily forested with
5	Douglas Fir, Western Red Cedar, Red Alder and Oregon Ash being the
6	predominant tree species. Small drainage courses run from the top
7	of Canemah Rim westerly toward Highway 99.
8	Oregon City abuts the area on the southeast. This area is
9	developed with detached single family residential uses. South of
10	
11	the city limits, lots are generally one to five acres, developed
12	with single family residences. The existing UGB abuts to the
13	south of the proposal area. Lot sizes vary from five to 90 acres.
14	Comprehensive Plan designations are Rural and Forest.
15	Northeast of the proposed withdrawal area to the city limits
16	is Urban Low Density Residential undeveloped land. The four lots
17	are 1, 4, 30 and 30 acres in size. Existing commercial uses
18	fronting on Highway 99, abut the west side. Uses include a
19	marina, mobile home court, motel, concrete figurine sales,
20	warehousing and one vacant lot. The Willamette River lies to the
21	west paralleled by Highway 99 and the railroad tracks.
22	The property northeast is designated Low Density Residential
	with a partial Resource Protection Open Space overlay. Oregon
23	City has designated land within the city limits Low Density
24	Residential and Historic District. The developed area east of
25	Canemah Rim is designated Low Density Residential.
26	The parcels lying between the proposed withdrawal area and

Page 8 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	the city limits to the north are vacant as is the parcel lying
2	immediately south of the proposed area. Vacant lands are
3	
4	interspersed with large lot single family development south of the
5	city limits east of the Canemah Rim.
6	Existing access to the area is through Oregon City (Fourth
7	and Fifth Streets) and from Highway 99. The proposed withdrawal
	area has no public roads within the site. Access is precluded on
8	the northern portion fronting Highway 99 due to a vertical basalt
9	cliff approximately 25 feet in height.
10	South End Road is designated a minor arterial. Highway 99 is
11	designated a major arterial and scenic roadway. Fourth and Fifth
12	Streets are designated as local streets by Oregon City. City
13	staff have indicated Fourth and Fifth Streets cannot be widened
14	
15	due to steep slopes and existing homes which were constructed
16	within platted rights-of-way.
17	Standards for Approval (Section 8(c), Ordinance No. 81-105):
18	c(1): The land removed from the UGB meets the conditions for
	removal in Subsection (b) of this Section.
19	b(1): Consideration of the factors in Subsection (a) of this
20	Section demonstrate that it is appropriate that the
21	land be excluded from the UGB.
22	a(1): Orderly and economic provision of public
23	facilities and services. A locational adjustment shall result in a net improvement
24	in the efficiency of public facilities and
25	services, including but not limited to water, sewerage, storm drainage, transportation, fire
26	protection and schools in the adjoining area within the UGB; any area to be added must be
Page	capable of being served in an orderly and
0- (	economical fashion. O - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	Sanitary sewers do not exist and the area is not within the
2	Tri-Cities Service District Boundary, although the area is part of
3	the Tri-Cities ultimate service area. The proposed withdrawal
4	area is not currently served by and is not within an existing
5	water district. Provision of services to the site will be
6	extremely difficult and quite expensive. Slopes vary from 0 to 50
7	percent and, in site specific areas, are nearly vertical.
8	Virtually the entire area has been identified as a land movement
9	area. Road construction, sewers, waterlines and other public
10	facilities will be extremely difficult to construct on this site.
11	Aggravating this situation is the fact that very few units can be
12	provided on the site. The result is that a tremendous expenditure
13	for public facilities and services would be necessary to provide a
14	limited housing supply. And, that supply would be provided at
15	very high cost per unit. Removal of this property will not impair
16	the efficiency of services in the adjoining urban areea in any way
17	and will, instead, improve overall service system efficiencies by
18	eliminating an area that is costly to serve and difficult to
19	develop.
20	a(2): <u>Maximum efficiency of land uses.</u> Consideration
21	shall include existing development densities on the area included within the amendment, and
22	whether the amendment would facilitate needed development on adjacent existing urban land.
23	·
24	Steep slopes, land movement and flooding create development
25	hazards in this area. Much of the land has, in consequence, been
	designated "major hazard" in the County's plan. The property

cannot, as a result, be developed efficiently at urban densities.

10 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

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1	The area is Douglas Fir Forest Site Class II and III and is
2	currently forested. The County proposes a Transitional Timber
3	District designation which would help conserve and enhance this
4	timber resource.
5	The property is almost entirely vacant; the level of
6	development, therefore, neither promotes nor inhibits
7	urbanization.
8	No evidence has been submitted to indicate that retention of
9	this area within the UGB would facilitate development of adjacent
10	urban lands in any way.
11	a(3): Environmental, energy, economic and social
12	consequences. Any impact on regional transit
13	corridor development must be positive, and any limitations imposed by the presence of hazards
14	or resource lands must be addressed.
15	Highway 99E, which runs along the north of the property, is a
16	regional transit corridor. However, a 25-foot vertical basalt
	cliff precludes direct access to the highway from the site. In a
17	addition, the area is currently planned for low density
18	residential development, and the presence of hazards would further
19	limit the density of development possible. Therefore, retention
20	of an urban designation would provide little to enhance transit
21	corridor development and its removal will have no negative impact.
22	Hazards in the area, discussed above, preclude urban
23	development of most of the area; a non-urban designation is
24	consistent with protecting development from these hazards.
25	The timber resources in the area are best protected by a
26	non-urban designation.
Page	11 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1		
2	No other energy, eco	nomic, environmental or social
	consequences have been id	entified.
3 4	<u>include</u>	on of agricultural land. When a petition s land with Class I through IV Soils,
5	<u>use, th</u>	not irrevocably committed to nonfarm e petition shall not be approved unless sting location of the UGB is found to
6	<u>have se</u>	vere negative impacts on service or land iciency in the adjacent urban area, and
7	<u>it is f</u>	ound to be impratical to ameliorate those e impacts except by means of the
8	particu	lar adjustment requested.
9	Since the area is cu	rrently urban, this standard does not
10	apply.	•
11	<u>agricul</u>	bility of proposed urban uses with nearby tural activities. When a proposed
12 13	<u>to exis</u>	ent would allow an urban use in proximity ting agricultural activities, the cation in terms of factors (1) through
14	<u>(4) of </u>	this subsection must clearly outweigh the impact of any incompatibility.
15	Since the petition w	ould allow currently urban land to be
16	designated for resource u	se, this standard does not apply.
17	b(2): The language	d is not needed to avoid short-term land es for the district or for the county in
18	which t	ne affected area is located and any result can
19	<u>reasona</u>	oly be expected to be alleviated through of land in an appropriate location
20	<u>elsewhe</u> :	re in the region. mah area, if it remained in the UGB,
21		phase of Tri-Cities Service District
22	System Construction. It	is not, therefore, available for
23		term and so its removal will not affect
24		7. Any long-term shortages that may
25		by the inclusion of the Waldo View
26		ll provide more housing density than can
Page	e 12 - REPORT AND RECOMMEND	ATION OF HEARINGS OFFICER

be accommodated on the Canemah site.
b(3): Removals should not be granted if existing or planned capacity of major facilities such as sewerage, water and arterial streets will thereby be significantly underutilized.
No water or sewer lines or new roads have been constructed to
serve the site. The area is not within an existing water
district. The area is not within current Tri-Cities Service
District boundaries but is part of the Tri-Cities Service area.
However, Service District plans can easily be modified to exclude
sewer service for this area, without creating any inefficiencies
for the remaining areas to be served. The planned Willamette
trunk line would have served only this area and can be eliminated
without revising plans for serving the remaining urban area.
b(4): No petition shall remove more than 50 acres of land.
This standard does not apply to land removed as part of a
trade.
V. Addition of Waldow Estates
The Metro Council, in Ordinance No. 83-162, adopted findings
regarding the Waldo Estates acreage. Some of these findings must
be amended based on the recent hearing. The original findings, as
they should be altered, are set out below.
A. Summary. The area is located approximately one mile east
of Oregon City lying north of Maple Lane and east of Holly Lane.
The property is vacant with the exception of the Waldow residence
on Tax Lot 600 and buildings, roadways, landscaping, and utility
connections located in the area immediately north of Maple Lane.  13 - REPORT AND RECOMMENDATION OF HEADINGS OFFICED

1	The property is 195 acres consisting of five lots. The southerly
2	half is flat (0-10 percent slope), lacking significant vegetation
3	with the exception of a ravine of 20-35 percent slope on the
4	western edge. The central third of the site consists of 0-10 and
5	10-20 percent slope. This portion has been identified by DOGAMI
6	_
7	as a land movement area. The northern portion of the site varies
8	from 0-10 to 35-50 percent slope. A bench separates the middle
9	and northern portions. A tributary to the main stem of Abernethy
10	Creek flows north along the eastern edge of the property.
11	Areas by slope category for the property are:
12	0-10 percent 87.98 acres 20-35 percent 28.50 acres
13	10-20 percent 51.72 acres 35-50 percent 26.50 acres
14	Significant vegetation is scattered in groves, associated
15	with steeper slopes, ravines and watercourses. Principal tree
16	species are Douglas Fir, Western Red Cedar and Red Alder.
17	Four electrical transmission easements cross the site.
18	In proximity are many small homesites and property owned by
19	the Oregon City School District. There is a mobile home park
	one-fourth mile to the south and east, south of Maple Lane.
20	Adjacent to the property on the east is McLoughlin Substation
21	operated by Portland General Electric. Abernethy Creek flows
22	westerly north of the site.
23	The areas to the north and east of the site are vacant.
24	Smaller lots immediately adjacent to Waldow Road are developed
25	with single family residential uses.
26	Site access is via Maple Lane. Maple Lane and Holly Lane are
Page	14 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	both designated minor arterials. Waldo Road to the east is a
2	designated local street. The Oregon City Bypass is designated
3	freeway/expressway and scenic road. [Right-of-way acquisition is
4	in progress. Construction funds have not been released.]
5	Construction of the Bypass is underway.
6	All land surrounding the site is designated Rural except for
7	a small part of the southwest corner. Newell Creek Canyon, which
8	lies between the site and the UGB to the west, is designated
9	Forest. This designation extends from the Oregon City UGB east to
10	the upper slopes of Newell Creek Canyon near Holly Lane.
11	An off-site sewer trunk line presently is under construction
12	to connect with and serve the Waldow Estates acreage. The trunk
13	line will connect with the Tri-Cities Sewer District sewage
14	treatment plant, which is to be completed soon. The plant will
15	have excess capacity for sewage from the Waldow Estates acreage.
16	[The area is currently not served by sanitary sewers; however, the
17	Board of Commissioners has recommended to the Portland
18	Metropolitan Area Local Government Boundary Commission the area be
19	included in the Tri-Cities Sewer District.]
20	Standards for Approval (Section 8(c) of Ordinance
21	No. 81-105):
22	c(2): Consideration of the factors in Subsection (A) of this
23	section demonstrate that it is appropriate that the land to be added should be included within the UGB.
24	a(1): Orderly and Economic Provision of Public Facilities
25	and Services. A locational adjustment shall result in a net improvement in the efficiency of public
26	facilities and services, including but not limited to water, sewerage, storm drainage, transportation.
Page	fire protection and schools in the adjoining area  15 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	
2	within the UGB; any area to be added must be capable of being served in an orderly and economical fashion.
3	Water: The property can be provided with water in an orderly
4	and economic fashion. A water system for this project has been
5	designed to connect with the Clairmont Water District. The
6	
7	District has capacity to provide water service to the project
8	area. Moreover, inclusion of this area will provide for
9	construction of a water pump station at Molalla Avenue which will
	improve water service to the urban areas along Molalla Avenue and
10	South End Avenue. Urban development of Waldow Estates site will
11	improve the efficiency of water facilities and services.
12	Sewerage: Waldow Estates can be provided with sewer service
13	in an orderly and economic fashion. A sewer collection system has
14	already been designed for the Waldow site. The off-site portion
15	
16	of the sewer line is presently under construction under County
17	Assessment District 84-1 and will provide excess capacity beyond
18	that needed to handle sewage from the site. Inclusion of the
19	Waldow area will facilitate early construction of the Tri-Cities
	Sewage Treatment Plant by making at least \$700,000 in prepaid
20	sewer construction fees available to help fund system
21	implementation. The Plant will have sufficient capacity to handle
22	the site. Urban development of the Waldo Estates site will
23	
24	improve the efficiency of sewerage facilities and services.
25	Fire Protection: Waldow Estates can be provided with fire
26	protection services in an orderly and economic fashion. Fire
	protection can be provided to the site by placing fire hydrants
Page	16 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	every 250 feet along all roads in the development. Urban
2	development of the Waldow Estates site would have no significant
3	impact on the efficiency of fire protection facilities or
4	services.
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7	is a 600 unit mobile or modular home development. The development
8	would be likely to have 360 school age children. Oregon City
9	Public Schools, which serve the area, have 399 less students today
10	than they did in 1980. Even at this reduced student population
11	level, however, the elementary schools have only a small excess
12	capacity; the junior high schools are at or slightly over
13	capacity; and there are expected to be for several years about 100
	more students than the high school capacity. One reason for the
14	tight school situation is that school district budgetary
15	constraints have prevented the district from engaging in needed
16	construction and remodeling activities.
17	The development of the Waldow Estates site thus will put
18	increased pressure on the school system. The exact extent of the
19	pressure is impossible to determine, since not all of the 360
20	school age children will be new entrants to the school district.
21	Many may be children relocating from other mobile home
22	developments that are closing.
23	The development of the Waldow Estates site, on the other
24	
25	hand, will generate approximately \$423,000 in property tax
26	revenues for the School District. This will relieve the burden on
Page	other property owners in the District and thus may enhance the 17 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	possibility of obtaining voter approval of funding for needed
2	construction and remodeling. This benefit will be especially
3	great with a mobile home development, since a conventional 600
4	unit housing development would be likely to have 720 school age
5	children rather than the 360 for a mobile home development.
6	It is likely that the high school overcrowding will continue
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8	for 3 or 4 more years, after which the situation will improve. At
9	the same time, the build out and occupancy of a development at
10	Waldow Estates will take 3 to 5 years. Thus the pressure on
11	school capacity created by Waldow Estates is not likely to be
12	severe even in the short run, and over the long run school
13	services can be provided in an orderly and economic fashion.
14	Furthermore, in the long run, due to the high tax revenues from
15	the development relative to the likely number of children, there
16	is likely to be some net gain in the efficiency of school
17	services.
	Transportation: Making reasonable assumptions about traffic
18	improvements that will be undertaken over the next twenty years,
19	by the year 2005, without development of the Waldow Estates site,
20	there are two nearby intersections that under a worst case
21	analysis are likely to have excessive traffic levels. These are
22	the intersection of the Oregon City Bypass with Beavercreek Road
23	and the intersection of Beavercreek Road with Maple Lane.
24	Regardless of site development, it thus will be necessary if the
25	worst case occurs to carry out improvements at those
26	intersections.
Page	18 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	Although development of the Waldow Estates site will add
2	traffic to the area, the additional traffic will be minor and will
3	not cause any additional intersections to have excessive traffic.
4	Furthermore, the improvements at the two intersections that will
5	have to be done to handle excessive traffic under the worst case
6	circumstance will be sufficient to absorb the additional traffic
7	from the site.
8	Clackamas County, in approving development of the site with a
9	600 unit mobile home development, has required that any
10	
11	development beyond aproximately 300 units include a \$40,000
12	contribution by the developer for improvements at either or both
13	of the Oregon City Bypass/Beavercreek Road and Beavercreek
14	Road/Maple Lane intersections.
15	Based on these factors, Waldow Estates can be provided with
16 No.	transportation services in an orderly and economic fashion.
17	Furthermore, there will be a net gain in efficiency of the
	existing transportation system and of any future improved system
18	if the development occurs.
19	Other: There is no evidence that the development of the
20	Waldow Estates site would have a net impact on storm drainage or
21	any other public facilities and services.
22	Conclusion: Overall, the Waldow Estates site can be served
23	by public facilities in an orderly and economic fashion.
24	Development of the site would provide a substantial net
25	improvement in the efficiency of public facilities and services to
26	the adjoining area.
Page	19 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	[The Council has already found that the property can be
2	provided with urban services in an orderly and efficient manner
3	(August 6 Findings No. 26 and No. 27, pg. 9), assuming sewerage
4	service is provided by the Tri-Cities Service District and transit
5	service is provided by private shuttle or other arrangement
6	satisfactory to Tri-Met. Approval of the County's petition
7	should, therefore, be conditioned to assure that these two
8	
9	assumptions are realized. Inclusion of this area will facilitate
10	early construction of the Tri-Cities Sewage Treatment Plant by
11	making at least \$700,000 in prepaid sewer construction fees
<b>12</b>	available to help fund system implementation. Inclusion of this
13 E.	area will also provide for construction of a water pump station at
14	Molalla Avenue which will improve water service to the urban areas
	along Molalla Avenue and South End Avenue. Waldo Estates can be
15	provided with sewer service more efficiently than Canemah.
16	Approval of this addition in trade for the Canemah area thus
17	eliminates the inefficiency of providing sewer service to the
18	Canemah area while adding an area that can be sewered more easily.
19	The addition would not create any reduction in the efficiency of
20	other services; approval would, therefore, result in a net
21	increase in service efficiencies in the adjoining urban area.]
22	
23	shall include existing development densities on
24	the area included within the amendment, and whether the amendment would facilitate needed
25	development on adjacent existing urban land.
26	[The Council already has found that development of the
Page	property as proposed promotes maximum land use efficiency (August 20 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER
_	20 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	6 Findings Nos. 30 and 31, pp. 10-12). The property is vacant
2 .	except for one house; the level of existing development thus
3	neither promotes nor inhibits urbanization.]
4	The Waldow Estates site is capable of full development within
5	any constraints imposed by applicable zoning and comprehensive
6	plan regulations. Since the property is vacant except for one
7	house and development-related facilities, the level of existing
8	-
9	development will not impair development of the site to its maximum
10	potential. [Approval of the addition] <u>Furthermore</u> , <u>development</u>
11	of the site would support nearby commercial development along Mollala Avenue.
12	
13	la(3): <u>Environmental, Energy, Economic and Social</u> <u>Consequences. Any impact on regional transit</u>
14	corridor development must be positive, and any limitations imposed by the presence of hazards
15	or resource lands must be addressed.
16	[Highway 99E is the regional transit corridor that would
17	serve both this area and the area proposed for removal. Because
18	this area can be more efficiently developed, and so can
19	accommodate more people, and because the project proposed for this
20	area is designed for elderly residents, who have a higher
21	proportion of transit ridership than the population as whole, the
22	impact of this amendment on transit in this corridor, if any,
23	would positive.]
24	Transit Corridor Development: Highway 99E is the regional
	transit corridor that serves the Waldow Estates area. There is no
25	evidence of any impact on transit corridor development.
26 Page	Economic and Social Consequences: There currently are 4,930 21 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	mobile home park spaces in Clackamas County. Of these spaces, 522
2	are on land zoned for commercial or industrial use; 564 are near
3	or adjacent to commercial or industrial land; and 864 are along
4	
5	significant highway corridors. The vacancy rate is low.
6	According to County staff, over the next 20 years the County
7	may experience a shortage of commercially zoned land, and may need
8	to bring an additional 2500 acres under commercial zoning. The
9	County also may need additional industrial land. Thus pressures
	for commercial and industrial uses may jeopardize the continued
10	use of those mobile home spaces that are land that is zoned or is
11	reasonably likely to be zoned for commercial or industrial use.
12	In fact, some mobile home parks already have closed in order to
13	convert to commercial or industrial use. The total number of
14	mobile home spaces presently susceptible to this pressure is
15	1,950, or about 40 percent of all mobile home spaces in the
16	County. Thus over the long term, there is likely to be a
17	significant need for new mobile or modular home developments in
18	the County. The Waldow Estates site can be efficiently developed
19	to meet this need.
20	
21	Environmental Consequences: About 55 acres of the Waldow
22	Estates site is sloped 20 percent or more, and some of the slopes
23	may be subject to steep land movement. [However, the area
24	affected by hazards is substantially less than in the Canemah
25	area, and so the environmental consequences of developing this
	area instead of Canemah are positive. Inclusion of this area
26	within the UGB would allow for development of a large mobile home
Page	22 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

subdivision for seniors, with a variety of community amenities. Provision of moderate cost retirement housing for seniors in a community of their peers has clear and important positive social consequences.] Notwithstanding this, however, there are adequate local land use procedures available to allow efficient development of the site. Development of the site will mean the loss of substantial amounts of attractive open space. The loss of this space will be partially ameliorated, however, by application of the Clackamas County Design Review and Open Space Assessment procedures, which will help assure an aesthetic use of the site that preserves some of its environmental attractiveness.

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Waldow Estates contains no resource lands and is surrounded by non-resource land on all sides, with the exception of some lands which abut the property to the northeast [, for which the County's rural designation has been successfully contested on the grounds that the County has not demonstrated that these lands are irrevocably committed to non-resource use.] Unless and until the County demonstrates that it is impossible to protect these lands for resource use, they must be considered a farm or forest resource protected by LCDC Goal #3 or #4, or both. [Approval of the proposed addition] Inclusion of the Waldow Estates site within the UGB would have negative environmental consequences on this resource only if the urban development so allowed would cause conflicts with farm or forest use on these adjoining lands. applicant has expressed his willingness to design the proposed subdivision in such a way that all lands east of the section line 23 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

(see Exhibit A-3) are] The development on the site, however, is
proposed in such a way that all lands abutting the resource lands
would be developed at a density not to exceed one unit on every
five acres, so as to provide an effective buffer between urban and
resource use that would eliminate any potential conflicts. If the
development is designed and approved accordingly, there will be no
negative environmental consequences for adjacent farm or forest
use, nor can this amendment be considered to interfere with farm
or forest use in any way.
a(4): Retention of Agricultural Lands. When a
petition includes land with Class I through IV
Soils, that is not irrevocably committed to nonfarm use, the petition shall not be approved
unless the existing location of the UGB is found to have severe negative impacts on service or
land use efficiency in the adjacent urban area.
and it is found to be impractical to ameliorate those negative impacts except by means of the
particular adjustment requested.
Metro previously, in Ordinance No. 83-162, reviewed and
accepted the applicant's findings entitled "Waldow View Estates:
Proposed Findings Re: Commitment to Non-Farm Uses," which is
attachment 1 to Exhibit C to Ordinance No. 83-162. Based on this,
Metro found that Waldow Estates is irrevocably committed to
non-farm use and that this standard, therefore, does not apply.
a(5): Compatibility of Proposed Urban Uses with Nearby
Agricultural Activities. When a proposed adjustment would allow an urban use in proximity
to existing agricultural activities, the justification in terms of factors (1) through
(4) of this subsection must clearly outweigh the adverse impact of any incompatibility.
Metro previously found, in Ordinance No. 83-162, that this

Christopher P. Thomas Suite 400, 2000 S.W. First Avenue Portland, Oregon 97201 [503] 227-1116

Page standard does not apply, as there are no nearby agricultural

24 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	activities.
2	c(3): If, in considering factor 1 of Subsection (A) the
3	<pre>petitioner fails to demonstrate that existing or planned public services or facilities can adequately serve the</pre>
4	property to be added to the UGB without upgrading or expanding the capacity of those facilities or services, the
5	petition shall not be approved absent a showing of unusual circumstances.
6	[Development of the area proposed for addition would require
7	upgrading of the Claremount Water District's facilities in order
8	to provide an adequate water supply to the site. However, some
9	improvements to the system would be needed in any case and this
10	addition would allow needed improvements to be made most
11	effectively. Furthermore, approval of this addition as part of
12	the trade proposed allows for more efficient provision of sewer
13	service than would be possible if the Canemah area were sewered
14	instead. Finally, the benefits to the region of allowing
15	development of the proposed senior community are strong enough to
16	justify any negative consequences resulting from modification of
17	service plans. Metro finds, accordingly, that these unusal
18	circumstances warrant approval even though some facilities will
19	need to be upgraded in consequence, provided that approval is
20	conditioned to ensure that the land to be added is used for the
21	purposes proposed.]
22	All public services and facilities needed to serve the Waldow
23	estates site are either in existence, under construction, or
24	planned for construction. In addition, the need for mobile home
25	space, discussed above, is an unusual circumstance that justifies
26	the inclusion of this site within the UGB. Furthermore, the

Page 25 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	inclusion of the Waldow Estate sites will alleviate the unusual
2	circumstance of the Canemah trade site being within the UGB but
3	largely undevelopable.
4	VI. Overall Evaluation of Proposed Trade
5	c(4): Any amount of land may be added or removed as a result of a
6	petition under this Subsection but the net amount of vacant land added or removed as a result of a petition shall not
7	exceed ten (10) acres. Any area in addition to a ten (10) acre net addition must be identified and justified under
8	the standards for an addition under Subsection (d) of this section.
9	The net amount of vacant land to be added pursuant to the
10	trade does not exceed 10 acres.
11	c(5): The larger the total area involved, the greater must be the
12	difference between the relative suitability of the land to be added and the land to be removed based on consideration
13	of the factors in Subsection (a).
14	The Canemah area proposed for removal is almost entirely
15	constrained by steep slopes and land movement, while less than a
16	third of the Waldow Estates property is subject to these hazards.
17	furthermore, because the Waldow Estates property is in one
18	ownership that includes both buildable and unbuildable lands,
19	density can be transferred from hazardous areas to achieve a
20	higher density than is normally possible in the County's low
21	density residential areas, while the hazard areas can be
22	integrated into the project to provide open space and recreational
23	opportunities.
24	The Canemah area is not only less suited topographically for
25	urbanization, but is suitable for resource protection under the
26	County's Transitional Timber District. [The Waldow Estates
	property would be used to provide a unique and desirable senior - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	community for which the Canemah area is neither suitable nor
2	available.] Furthermore, urban development of the Canemah site
3	would be highly uneconomic and inefficient in terms of public
4	services and facilities, whereas urban development of the Waldow
5	Estates site would be both economic and efficient.
6	[The] <u>In conclusion, the</u> differences between the suitabliity
7	of the two sites for urban development are sufficiently great to
8	warrant an adjustment of this size.
9	
10	VII. Handling of Ordinance No. 83-162 Conditions
11	Based on the discussion set out above, the trade of the
12	Waldow Estates acreage for the Canemah acreage meets the
13	requirements of Ordinance No. 81-105 without the inclusion of
14	conditions A and C contained in Ordinance No. 83-162. This is
15	particularly true in light of evidence submitted which establishes
16	that there is not a present need for housing for the elderly in
17	the region. For this reason, the two conditions should be
18	deleted. In addition, condition D should be amended so that
	development on the site is not limited to subdivisions.
19	Although the elimination of condition A means that Metro's
20	approval of the UGB amendment will not be contingent on
21	development of Waldow Estates as a mobile home park or
22	subdivision, it is more appropriate that the imposition of
23	development conditions be left to the local land use regulatory
24	body, in this case Clackamas County. Metro's job, within UGB
25	adjustment proceedings, more appropriately is to determine whether
26 Page	land should be urbanizable or not urbanizable. Once a 27 - REPORT AND RECOMMENDATION OF HEARINGS OFFICER

1	determination is made that land should be urbanizable,
2	determination of what type of urbanization should occur is more
3	
4	appropriately left to the local land use regulatory body.
5	VIII. Conclusion and Recommendation
6	For the foregoing reasons, the Bank's application should be
7	approved. The conditions adopted by Ordinance No. 83-162 should
8	be deleted and replaced by the following conditions:
9	A. The Waldow Estates property is annexed to the Tri-Cities
10	Service District.
11	B. The development approved for Waldow Estates does not
12	include any lots smaller than five acres on the land
13	designated as "reduced density area" on Exhibit A-3 of
	Resolution No. 82-293.
14	Dated: An west
15	Dated: Aug. 11,1986 Respectfully submitted,
16	(1) 04
17	Christopher P. Thomas
18	Hearings Officer
19	
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23	
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26	

6.3 Agenda Item No. Meeting Date Sept. 11, 1986

CONSIDERATION OF ORDINANCE NO. 86-209 AMENDING ORDINANCE NO. 85-162 TO ELIMINATE CONDITIONS IMPOSED ON THE URBAN GROWTH BOUNDARY AMENDMENT ADOPTED FOR CONTESTED CASE NO. 81-2: WALDO PROPERTY (FIRST READING)

Date: August 29, 1986 Presented by: Jill Hinckley

#### FACTUAL BACKGROUND AND ANALYSIS

On October 6, 1983, the Council of the Metropolitan Service District (Metro) adopted Ordinance No. 83-162, which approved an adjustment of the regional Urban Growth Boundary (UGB) that included the addition of an area called Waldo Estates, representing some two hundred (200) acres of land north of the intersection of Holly Lane and Maple Lane Road in Clackamas County, in "trade" for 200 acres in the Canemah area south of Oregon City. The developer requested approval in order to construct a mobile home subdivision for senior citizens. The Council relied upon the developer's proposal in several respects when it found that all applicable standards had been met. In consequence, it identified several specific conditions upon which its approval was contingent. The first of these was:

> "that Waldo Estates is developed as a mobile home subdivision providing at least 700 units, available predominately to households with heads 50 years of age or older" (p. 19, Findings, Conclusions and Recommendations of the Regional Development Committee in the Matter of Contested Case No. 81-2.)

An additional condition required an agreement with Tri-Met on providing transit service. Since that time, the property has passed from the developer's hands to the Vancouver Federal Savings Bank which petitioned Metro to remove these two conditions. If this request were approved, the language of a third condition would require revision for consistency but would not be modified in substance. A fourth condition, regarding annexation to the Tri-Cities Service District, has already been met and would be unaffected by the proposed changes. In reviewing this request, the Clackamas County Board of Commissioners recommended approval based upon certain alternative conditions, including a maximum development level of 600 units.

Metro Hearings Officer Chris Thomas held a hearing on this request on July 10, 1986. Representatives for the petitioner spoke in favor; three neighbors appeared in opposition.

Based upon the information and argument presented at the hearing, the Hearings Officer finds that the appliable standards can be met without reliance on the conditions at issue.

He recommends, accordingly, that the conditions be deleted or revised as requested. His Report is attached as Exhibit A. No exceptions to it were filed.

### EXECUTIVE OFFICER'S RECOMMENDATION

The Executive Officer fowards the Hearings Officer's Report to the Council. The Executive Officer only comments on a Hearings Officer's recommendation, or any exceptions to it, when the issues involve errors of fact or law or major regional policy issues. Neither of these conditions are applicable in this case.

JH/sm 6140C/472-4 09/04/86

Αc	renda	Item	No.	7.	2
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#### STAFF REPORT

Meeting Date Sept. 25, 1986

CONSIDERATION OF ORDINANCE NO. 86-209 AMENDING ORDINANCE NO. 85-162 TO ELIMINATE CONDITIONS IMPOSED ON THE URBAN GROWTH BOUNDARY AMENDMENT ADOPTED FOR CONTESTED CASE NO. 81-2: WALDO PROPERTY (SECOND READING)

Date: September 12, 1986

Presented by: Jill Hinckley

#### FACTUAL BACKGROUND AND ANALYSIS

On October 6, 1983, the Council of the Metropolitan Service District (Metro) adopted Ordinance No. 83-162, which approved an adjustment of the regional Urban Growth Boundary (UGB) that included the addition of an area called Waldo Estates, representing some two hundred (200) acres of land north of the intersection of Holly Lane and Maple Lane Road in Clackamas County, in "trade" for 200 acres in the Canemah area south of Oregon City. The developer requested approval in order to construct a mobile home subdivision for senior citizens. The Council relied upon the developer's proposal in several respects when it found that all applicable standards had been met. In consequence, it identified several specific conditions upon which its approval was contingent. The first of these was:

"that Waldo Estates is developed as a mobile home subdivision providing at least 700 units, available precominately to households with heads 50 years of age or older" (p. 19, Findings, Conclusions and Recommendations of the Regional Development Committee in the Matter of Contested Case No. 81-2.)

An additional condition required an agreement with Tri-Met on providing transit service. Since that time, the property has passed from the developer's hands to the Vancouver Federal Savings Bank, which petitioned Metro to remove these two conditions. If this request is approved, the language of a third condition would require revision for consistency but would not be modified in substance. A fourth condition, regarding annexation to the Tri-Cities Service District, has already been met and would be unaffected by the proposed changes. In reviewing this request, the Clackamas County Board of Commissioners recommended approval based upon certain alternative conditions, including a maximum development level of 600 units.

Metro Hearings Officer Chris Thomas held a hearing on this request on July 10, 1986. Representatives for the petitioner spoke in favor; three neighbors appeared in opposition.

Based upon the information and argument presented at the hearing, the Hearings Officer finds that the applicable standards can be met without reliance on the conditions at issue.

He recommends, accordingly, that the conditions be deleted or revised as requested. His Report is attached as Exhibit A. No exceptions to it were filed.

## EXECUTIVE OFFICER'S RECOMMENDATION

The Executive Officer fowards the Hearings Officer's Report to the Council. The Executive Officer only comments on a Hearings Officer's recommendation, or any exceptions to it, when the issues involve errors of fact or law or major regional policy issues. Neither of these conditions are applicable in this case.

J<sup>p</sup>/sm 6140C/472-5 09/12/86

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1
                          BEFORE THE COUNCIL OF THE
                        METROPOLITAN SERVICE DISTRICT
2
3 FOR THE PURPOSE OF APPROVING
                                            RESOLUTION NO. 81-269
  CLACKAMAS COUNTY'S REQUEST FOR AN
4 AMENDMENT OF THE URBAN GROWTH
                                            Introduced by the Regional
  BOUNDARY FOR WALDO ESTATES
                                            Development Committee
5 CONTINGENT UPON RE-SUBMISSION
  AS A TRADE
6
7
            WHEREAS, Clackamas County has requested an Urban Growth
8 Boundary (UGB) amendment to allow the owner of the property known as
9 Waldo Estates to develop a large-scale mobile home subdivision with
10 amenities and support services for senior citizens 50 years of age
11 or older; and
12
            WHEREAS, The development proposed would meet an identified
13 demand for housing for senior citizens in a community of their
14 peers, with the amenities and support services desired by many
15 seniors; and
            WHEREAS, Metro supports the development as proposed but
16
17 finds it is not compelled to conclude that all applicable standards
18 which must be met for a major amendment of the UGB have been met; and
           WHEREAS, It appears that an amendment of the UGB could and
19
20 should be approved to allow the proposed use if requested in
21 conjunction with a request for a trade which is consistent with the
22 standards and procedures for trades in Ordinance No. 81-105; and
           WHEREAS, Approval of an amendment of the UGB for the
23
24 subject site cannot become effective in any case until the property
25 has been annexed to Metro; now, therefore,
26 /////
```

Page 1 - RESOLUTION

1	BE IT	RESOLVED,				
2	1.	That the Council declares its intent to amend the UGB				
3		to include the property known as Waldo Estates in order to allow development of large-scale mobile home				
4		subdivision with a full range of amenities and support services for senior citizens 50 years of age				
5	3	and older.				
6	2.	That the Council intends such amendment to occur following annexation of the subject property to Metro				
7		and in conjunction with Council approval of the removal of a comparable amount of land from elsewhere within the MCP at a location to be approved by				
8		within the UGB at a location to be requested by the applicant consistent with the standards and procedures for trades in Ordinance No. 81-105.				
9 10	3.	That this Resolution shall be effective for twelve (12) months following the date on which it is adopted.				
11						
12		ED by the Council of the Metropolitan Service District				
13	this 6th day	of _August, 1981.				
14 15		Présiding Officer				
16	EB/JH/srb	// Officer				
	3760B/252 07/17/81					
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Pag	ge 2 - RESOLUTI	ON				

1	REGIONAL DEVELOPMENT COMMITTEE PROPOSED
2	FINDINGS FOR CLACKAMAS COUNTY'S
3	REQUEST FOR UGB AMENDMENT
4	July 20, 1981
5	SUMMARY AND CONCLUSIONS
6	
7	The Council recognizes that mobile home subdivisions provide an
8	attractive lower cost housing alternative to both traditional
9	subdivisions and mobile home parks. The Council also recognizes
10	that a mobile home subdivision of 800 to 1,000 units with the array
11	of amenities and support services proposed for the subject property
12	would provide a unique and desired living environment for the
13	region's senior citizens. Accordingly, the Council resolves to
14	approve an Urban Growth Boundary (UGB) to accommodate the proposed
15	development.
16	
17	However, the Council does not find that the evident demand forand
18	desirability ofa project of this type constitutes a special public
19	need sufficient to meet State Goal requirements and Metro's own
20	commitment to effective and responsible urban growth management, nor
21	is the Council compelled to conclude that a development of the type
22	proposed could not be constructed within the existing UGB. In
23	particular, the Council finds that the costs of the project are such
24	that it will not be affordable for low and moderate income senior
25	citizens and that approval of the requested amendment on the basis
26	of a special need for affordable housing has not, therefore, been
Pa	ge 1 - CLACKAMAS COUNTY UGB AMENDMENT

```
1 justified. Accordingly, the Council finds it can approve a UGB
2 amendment to accommodate the proposed project only if and when it is
3 proposed as part of a trade consistent with Metro Ordinance
4 No. 81-105, Establishing Procedures for Locational Adjustments.
5
6
7
                                  FINDINGS
8
9 The following findings are based on the standards for Urban Growth
10 Boundary (UGB) amendment endorsed by the Regional Development
11 Committee on May 27, 1981. At that time, the Committee found these
12 standards an adequate and appropriate application of all applicable
13 State Goals, in particular, LCDC Goals Nos. 2, 3 and 14.
14
15 Standard A.1 and 2(A): Findings that there is insufficient land
16 inside the UGB to meet projected needs for housing, employment
17 opportunites and semi-public land requirement...
18
       The UGB Findings adopted in November, 1979, found the UGB
19
20
        adequate to meet anticipated growth needs through the year 2000.
21
       These Findings estimated that 26,068 acres of land for
22
        residential use are needed in the region for housing needs
23
24
       through the year 2000. Over 41,000 acres of vacant,
       residentially zoned, land in tracks 10 acres or larger are now
25
       included within the UGB--some 14,000 acres more than are likely
26
Page
     2 - CLACKAMAS COUNTY UGB AMENDMENT
```

1 to be needed.

2

3 3. When acknowledging Metro's UGB as adopted, LCDC found that
4 Metro had, in fact, included more land within the UGB than was
5 justified to meet regional growth needs and found that this
6 "surplus" land was justified instead on the basis of locational
7 factors that committed the land to urban development.

8

Notwithstanding the Findings of Metro and LCDC that the UGB 9 4. 10 contained at least enough land to accommodate urban development 11 through the year 2000, both Metro and LCDC committed to allow 12 Clackamas County to seek a UGB amendment from Metro to equalize the disproportionate distribution of urban land among the three 13 counties and to ensure that Clackamas County had enough urban 14 land to meet its own projected growth needs through the year 15 2000. 16

17

18 5. As a result, in April, 1980, Metro added almost 1,000 acres to
19 the UGB in response to the County's request. Metro found this
20 addition adequate to meet the County's projected growth needs
21 through the year 2000.

22

23 6. The record includes an analysis of County growth needs by the
24 Home Builders Association of Metropolitan Portland that was
25 considered and rejected by Metro and by Clackamas County at the
26 time the UGB was amended. No additional factual evidence has
27 Page 3 - CLACKAMAS COUNTY UGB AMENDMENT

been submitted to question any of the assumptions and 1 2 calculations in Metro's UGB Findings and findings and support 3 of Clackamas County's amendment to the UGB relating to 4 population projection, household size, housing vacancy rates, 5 housing mix, housing density, the amount of existing vacant land and size of boundary, in-fill and redevelopment potential 6 and a determination of anticipated growth in rural population 7 to or to otherwise substantiate a finding that there is 8 insufficient land to meet general urban needs within the UGB. 9

10

11 7. Metro finds, therefore, that there is no general need for more urban land in the region as a whole or in Clackamas County and that Standard A.l and 2(a) has not been met.

14

15 A.l and 2(b): Findings that the particular use proposed is needed...

16

- 17 8. The applicant has argued that the development proposed would 18 provide 10 percent low cost and 90 percent moderate cost 19 housing for senior citizens 50 and older in a mobile home
- 20 subdivision of 800 to 1,000 units with certain specified
- 21 support services and amenities.

22

9. "Low income" is defined in the applicant's record as 50 percent of median income; "moderate income" as 80 percent of median.

25

26 10. In 1978, median income in the Standard Metropolitan Statistical Page 4 - CLACKAMAS COUNTY UGB AMENDMENT

Area was \$16,900.00; moderate income for a one-person household 1 was defined as \$9,450.00; for a two-person household as 2 \$10,800.00. 3 5 11. The applicant assumes a 2.5 income to value ratio. Using this ratio, a moderate income, two-person household could afford a housing unit costing \$26,000.00. 7 8 In 1978, the average cost of a mobile home, including land 9 12. costs, was \$39,300.00.ª 10 11 The average mobile home, therefore, does not meet the needs for 12 13. moderate income housing as defined by the applicant and would 13 have been affordable only to households with a higher than 14 median income. 15 16 There may, nonetheless, be a public policy objective in 17 14. providing housing outside the moderate income range in order to 18 make home ownership possible for those who have a higher than 19 median income or who choose to spend more than 25 percent of 20 their income on housing but who would otherwise not be able to 21 have this option. 22 23 Although detailed housing statistics countywide are not 24 15. available in the record, a 1978 outreach survey for the city of 25 Milwaukie provides some general indication of the housing needs 26

5 - CLACKAMAS COUNTY UGB AMENDMENT

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1
        of the elderly population in Clackamas County. 87 percent of
        those interviewed for this survey owned or were buying their
 2
 3
        own homes.
 4
        Seventy percent of the elderly surveyed paid no rent or
 5 16.
        mortgage payment at all, a figure that presumably reflects
 6
        mostly those who have retired the mortgages on their property.
 7
        96 percent paid $250.00 a month or less for rent or mortgage
 8
        payment.
 9
10
        Average monthly cost for the proposed project would be at least
11 17.
        $600.00 a month. b In other words, the housing in a proposed
12
        project would cost more than twice as much as 96 percent of the
13
        elderly community were paying for housing in 1978. A household
14
        paying 25 percent of its income for rent would require an
15
        income of $29,000 to afford $600 a month.
16
17
        The ammenities proposed for the project would add about $2,000
18
        to the housing costs of the project. C
19
20
        62 percent of the elderly surveyed by the city of Milwaukie
21
        said they did not plan on moving; only five percent expressed
22
        an interest in moving to a retirement community or a facility,
23
        the remaining 33 percent planned on moving to another house,
24
       moving to an apartment, moving in with family or relatives or
25
```

had no definite plans.

6 - CLACKAMAS COUNTY UGB AMENDMENT

26

1 20. Many seniors may, nonetheless, desire to live in a community of 2 the type proposed. Indeed, there was compelling public 3 testimony to this effect.

4

Metro is eager to accommodate these desires in order to provide
everyone with an opportunity to live in the housing environment
they would prefer, and for this reason Metro is committed to
approve a UGB amendment to accommodate the project if it can be
done without a net cost to the region's public policy
objectives.

11

In considering whether to approve a UGB amendment based on 22. 12 findings that the proposed use is a needed one, the Committee's 13 standards provide that the Council should take into 14 consideration LCDC's findings acknowledging the existing UGB, 15 including its findings that "Metro has drawn a boundary with 16 28,000 acres of surplus land with the understanding that this 17 boundary would not be substantially enlarged for 20 years." 18 other words, the need for the proposed amendment must be so 19 20 compelling as to justify adding more land to an UGB already found to be more than adequate to meet projected needs for the 21 next 20 years. 22

23

24 23. Metro does not find that the desires of many elderly to live in
25 a project of this type constitutes a special need which alone
26 compels the UGB amendment. The proposed project would not meet

Page 7 - CLACKAMAS COUNTY UGB AMENDMENT

```
1
        the clear and compelling need for low and moderate income
2
        housing for elderly, and so does not serve a public policy
        objective strong enough to outweigh the costs to the public
3
        policy objectives served by maintaining a fixed or constrained
4
5
        supply of urban land, in particular, the objectives of
        discouraging speculation on and conversion of more resource
6
        lands and of promoting more compact development that increases
7
8
        service, land-use and energy efficiencies.
9
10 24.
        Metro finds, therefore, that the proposed project does not
        serve public policy objectives to provide low and moderate cost
11
        housing for seniors and that the housing demands and
12
        preferences served by the proposed project do not constitute a
13
        need adequate to justify amendments under these standards.
14
15
       Metro does, nonetheless, find the project to be one of merit
16
  25.
        which will provide a desirable housing alternative which may
17
        not otherwise be available to seniors in the County and the
18
        region. Accordingly, Metro finds the project of sufficient
19
        importance to commit to amend the UGB to accommodate it if and
20
        when such an amendment can be made in conjunction with a trade
21
        removing a comparable amount of land elsewhere in the UGB,
22
        pursuant to the standards and procedures adopted in Metro
23
        Ordinance No. 81-105.
24
25
26 /////
```

Page 8 - CLACKAMAS COUNTY UGB AMENDMENT

1 A.3: Orderly and economic provision for public facilities and
2 services.
3
4 26. The Council has reviewed the applicant's proposed findings
5 addressing this standard (3.A through I pages 19 to 23) and
6 concurs with the findings of fact contained therein, with the

7 exception that the sentence under schools beginning "as the

proposed project will not have any residents under 18,..."

g should be modified to read "will have few residents under

10 18,..." as some households with heads 50 and over may have

11 school-aged children.

12

8

Accordingly, the Council finds that the area added is capable 27. 13 of being provided with water, sewerage, storm drainage, traffic 14 circulation, fire protection, and schools, in an orderly and 15 economical fashion and that those public facilities and 16 services can be made available at that location; and that the 17 traffic circulation and other public facility systems of nearby 18 jurisdictions within the UGB can accommodate the proposed 19 expansion. 20

21

22 28. Since, however, these findings are based upon the provision of services to be provided by the Oregon City Bypass and the

Tri-Cities sewerage treatment plant, future approval of a UGB amendment to accommodate the proposed project should include requirements that the land be annexed to Tri-Cities and that,

Page 9 - CLACKAMAS COUNTY UGB AMENDMENT

1 until the Bypass is completed, the project should be phased in 2 such a way that no more than 200 units are available for occupancy each year. 3 4 5 29. Tri-Met has testified that transit service cannot be efficiently provided to the site. The applicants propose to 6 provide transit by means of a shuttle service. This approach 7 8 and/or an agreement to subsidize a portion of Tri-Met service to the site, would be adequate to provide adequate transit 9 10 service if there is a written agreement with Tri-Met relative to the service to be provided signed prior to Metro adoption of 11 an ordinance approving the amendment as part of a trade. 12 13 14 B.4: Maximum efficiency of land use within and on the fringe of the 15 existing area. 16 17 30. The Council has reviewed and concurs with this following findings of the applicant addressing this standard: 18 19 "There are 160 buildable acres on the project site. 20 Assuming 20 percent of the growth's buildable acres are 21 used for streets, easements, etc., that leaves 128 net 22 buildable acres. Thus the density of development of the 23 site under the proposed project is between 6.25 to 7.8 24 units per net buildable acre (for 800 and 1,000 unit 25 developments, respectively). This exceeds the base 26

10 - CLACKAMAS COUNTY UGB AMENDMENT

density Clackamas County has planned for its low density
designated areas (4.87 units/acres) by 28 to 60 percent.

It is also very close to Metro's overall standard for
Clackamas County of 8 units per acres."

5

of the development to commercial activity and the
Community College. The design of the project also
contributes to its efficient use of land by including many
leisure activities and other services on site."

11

"North of the site...parcelization and development of 12 usable land fronting on Holly Lane has isolated the bulk 13 of this land from the Holly Lane/Maple Lane area. Natural 14 features effectively preclude any intensive use of this 15 The steep topography north of the site effectively 16 isolates it from the Redland Road area. Similarly, a 17 ravine between the site and the aforementioned rural 18 residential area on Holly Lane separates the area from the 19 site. East of the site, the substation and power line act 20 as a physical barrier for areas further east. Therefore, 21 the only adjacent area not physically separated from the 22 site is the existing rural residential area fronting on 23 Maple Lane to the south." 24

25

26 31. Accordingly, the Council finds that the land to be included can Page 11 - CLACKAMAS COUNTY UGB AMENDMENT

1 be efficiently developed for urban use, at an appropriate urban 2 intensity, and that urbanization of the area is compatible with 3 orderly and efficient use of adjacent urban lands and lands on 4 the urban fringe. 5 6 Environmental, energy, economic and social consequences. 7 8 The Council has reviewed and concurs with the applicant's 32. 9 findings on environmental consequences (5.A, page 27). 10 The Council finds no significant positive or negative energy 11 12 consequences of the proposal. 13 The property is committed to non-farm use (see Finding #38) and 14 15 the applicant has submitted the report of a timber appraiser finding that the property is not well suited for timber 16 management (Applicant's Record, pp. 226-228). 17 18 Testimony from the local chapter of the AFL-CIO suggests that 35. 19 20 there are positive economic consequences of approving the amendment, as it would provide substantial construction 21 activity during a period when activity in the housing market 22 has been sluggish. 23 24 The project would have the positive social consequences of 25 allowing seniors an opportunity to live in the type of 26

12 - CLACKAMAS COUNTY UGB AMENDMENT

1 integrated retirement community many seniors desire. 2 Metro finds, therefore, that there are no significant negative 3 37. environmental, energy, economic, or social consequences and that the project would have positive economic and social 5 consequences. 6 7 8 A.6: Retention of agricultural land. 9 10 38. The Council has reviewed the applicant's finding on this standard (pages 28 to 30) and the report by the agricultural 11 12 consultant on which these findings are based (applicant's record, pages 200 to 225) and concurs with the applicant 13 finding that the site is irrevocably committed to non-farm use. 14 15 16 A.7: Compatibility of the proposed urban uses with nearby 17 agricultural activity. 18 There are no existing nearby agricultural activities. 20 21 A.8: No suitable alternative exists within the UGB where use with 22 the characteristics identified as needed can be provided ... 23 There are ample opportunities within the UGB, including within the cities and unincorporated areas of Clackamas County, for 25 the construction of affordable small-scale mobile home 26 13 - CLACKAMAS COUNTY UGB AMENDMENT Page

1 subdivision with limited on-site amenities. 2 Mobile homes cannot compete with other residential uses in 3 41. 4 zones where other uses are allowed more units per acre than 5 mobile homes. In zones where mobile homes are allowed the same number of units per acre as other residential uses, there is no 6 7 evidence in the record that mobile homes cannot compete with 8 other residential uses. In Clackamas County, mobile home 9 subdivisions are allowed the same number of units per acre as 10 other residential uses allowed in the same zone. 11 12 42. There are alternatives available to local jurisdictions to ensure that the need for a mobile home subdivisions is met 13 within the UGB, e.g., to provide a density bonus for mobile 14 15 home subdivision suspicions to overcome any economic disadvantage relative to stick built homes. 16 17 At a minimum, the following alternatives appear both suitable 18 43. and available for a project of the type proposed: 19 20 CLACKAMAS COUNTY 21 Site A: Although this site is noted as "not available" by 22 the applicant, no owner contact is listed. There are no 23 findings by the applicant "demonstrating why level of 24 parcelization makes land assembly unfeasible," as required 25 by Committee standard A.8.(d). 26

14 - CLACKAMAS COUNTY UGB AMENDMENT

#### 1 MULTNOMAH COUNTY

Site MC.1: In the applicant's record, page 109, this site is identified as the County Farm, in Troutdale. rejected by the applicant "because of potential for intensive use and unknown intent for the site by the County." Public sewer and water are available, it is located proximate to adequate support activities and has no major topographic constraints. Although Committee standards A.8.(c) provides that a site may be rejected if "valued for a substantially more intensive use," the applicant's data do not demonstrate this to be the case.

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#### WASHINGTON COUNTY

Site C: Rejected by applicant because "annexation 14 required but not feasible in near future; owned by 16 prospective developer." Where annexation is required 17 because of a City/County agreement not to extend sewers without annexation, there should be findings to show why 18 this agreement could not be amended, as it has been for 19 the subject site, in order to meet standard A.8.(b). 20 fact the current owner would like to develop the property himself does not make the site either unsuitable or unavailable for the proposed use.

24

21

22

23

Site M: Rejected by the applicant on the grounds that 25 "annexation is required for development, which is not 26 Page 15 - CLACKAMAS COUNTY UGB AMENDMENT

feasible in foreseeable future" and that it is "partially 1 zoned industrial." See findings on Site C, above, 2 regarding annexation requirements. See comments on MC-1 3 regarding zoning. 5 Site N and O: There are no findings as to why the fact 6 that these sites are planned and zoned for industrial use make them unsuitable. 8 9 When comparing a site within the UGB that is 10 "difficult to sewer" with one now outside the UGB that 11 requires a major sewer extension, there should, at a 12 minimum, be findings showing that extending sewers to the 13 subject site would nontheless promote more efficient sewer 14 provisions than development of the alternative site. 15 There are no facts or reasons in the record adequate to 16 support such a finding. 17 18 The Council finds, therefore, the evidence that suitable 19 locations within UGB are not available where the proposed use 20 could be accommodated is not compelling. Including additional 21 land within the UGB when alternatives for the proposed use are 22 available creates an unneeded surplus of urban land 23 inconsistent with State Goal requirements, LCDC's 24 acknowledgment order, and with Metro's commitment to 25 accommodate the region's growth in an orderly, efficient and

16 - CLACKAMAS COUNTY UGB AMENDMENT

26

economic manner. 1 2 If a comparable amount of land were removed from the UGB, no 3 such surplus would be created and an UGB amendment could be approved without further consideration of alternative sites 5 within the UGB. 7 A.9: The proposed location is the most suitable alternative outside the UGB to accommodate the needed use... 10 Since the need for a UGB amendment to accommodate the proposed 11 use has not been substantiated under standards A.1 and 2 and 12 A.8 alternative locations for a UGB amendment need not and have 13 not been evaluated. 14 15 Based upon consideration of the above factors, any major amendments of the UGB shall be supported by findings that demonstrate with compelling reasons and facts: (1) why the proposed use should be provided for; (2) what alternative locations within the region could be used for the proposed land use.. 21 Although the project would be a desirable addition to the 22 region's range of housing choices, the Council is not compelled 23 to conclude that a mobile home subdivision of the scale 24 proposed with all the amenities proposed must be provided for. 25 Nor is the Council compelled to conclude that there are no 26

17 - CLACKAMAS COUNTY UGB AMENDMENT

1	suitable alternatives within the UGB that could accommodate the
2	use as proposed.
3	
4	C. Before approving any UBG amendment, the Council shall consider
5	and accommodate as much as possible relevant comprehensive plan
6	provisions and applicable intergovernmental agreements
7	
8	48. Both Clackamas County and Oregon City have supported the
9	proposed project and the UGB amendment necessary to accommodate
10	it.
11	
12	49. An amendment to accommodate the proposed use would be
13	consistent with relevant comprehensive plan provisions and
14	applicable intergovernmental agreements as discussed in the
15	Applicant's Findings on this standard (p. 36).
16	
17	CONCLUSION AND RECOMMENDATION
18	
19	The requested UGB amendment at issue in this case is one that would
20	permit a desirable development with obvious merit. The Committee
21	approves of developments such as the one proposed. However, the
22	Committee concludes that under the applicable standards for
23	approving an amendment to an acknowledged UGB, the requested
24	amendment could only be approved as a trade under the standards and
25	procedures adopted in Metro Ordinance No. 81-105.
26	
Pag	ge 18 - CLACKAMAS COUNTY UGB AMENDMENT

1	FOOTNOTES
2	
3	aAn average mobile home in 1978 cost: \$22,000
4	-Delivery and set up charges equal
5	approximately 15 percent of sale price, or: 3,300
6	-An average improved lot in 1979 was \$21,000,
7	up 400 percent from 1973. Assuming an
8	average increase of 67 percent a year, a
9	lot in 1978 would cost:
10	Total Cost: \$39,300
11	
12	b. The Applicant estimates that an installed double wide mobile
13	home unit would cost \$25,900 and that each lot in the proposed
14	project would cost approximately \$21,000, totaling
15	approximately \$47,000. In a letter to Mark Greenfield from
16	Jonathan Moore, monthly payments for a 90 percent or \$45,000
17	sale at 13 percent would be \$526. A \$47,000 sales price would
18	add approximately \$25 a month to monthly payments. As an
19	estimate of monthly costs, this figure is likely to be an
20	underestimate since: (1) mobile home costs cited are not
21	current 1981 figures and so do not reflect inflation; (2) lot
22	costs cited do not appear to include developer profit; and (3)
23	13 percent loans may not be available in the near future. The
24	Applicant estimates monthly homeowner association fees at \$15 a
25	month, although 1000 Friends has submitted evidence that
26	average fees in Eugene run \$70 a month.

Page 19 - CLACKAMAS COUNTY UGB AMENDMENT

```
450,000
       -Applicant estimates the golf course
                                                                1,100,000
       -The recreation center
 2
                                                                  600,000
       -The community center
                                                               $2,150,000
       -Divided among 800 to 1,000 units
7
   JH/gl
   3729B/255
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11 ¹
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Page
      20 - CLACKAMAS COUNTY UGB AMENDMENT
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Metro Council September 11, 1986 Page 4

Jill Hinckley, Land Use Coordinator, explained the Council had previously adopted Resolution No. 86-651 which adopted the Hearings Officer's findings for placing the land within the Urban Growth Boundary. By adoption of this Ordinance, the Boundary would be changed.

Motion: Councilor Kelley moved the Ordinance be adopted and Councilor Gardner seconded the motion.

Presiding Officer Waker opened the public hearing on the Ordinance. Being no testimony, the public hearing was closed. He announced a second reading of the Ordinance would occur on September 25, 1986.

Consideration of Ordinance No. 86-209, Amending Ordinance
No. 83-162 to Eliminate Conditions Imposed on the Urban Growth
Boundary Amendment Adopted for Contested Case No. 81-2: Waldo
Estates (First Reading and Public Hearing)

Ms. Hinckley reviewed information contained in the written staff report. A discussion followed regarding why the original decision had been made to include the property within the UGB. Councilor Van Bergen questioned why the Council had made a decision based on land use factors. Councilor Oleson, present on the Council when the original decision was made, explained the uniqueness of the project had provided momentum for the Council's action. He agreed the case needed revisiting.

Motion: Councilor DeJardin moved the Ordinance be adopted and Councilor Kelley seconded the motion.

Presiding Officer Waker opened the public hearing explaining only parties who had participated in the original Contested Case hearing could testify.

Mark O'Donnell of Vancouver Federal Savings Bank testified his firm had not filed formal objections but he would answer questions of the Council. There were no questions.

There were no questions of Mr. O'Donnell and no further testimony was presented. The Presiding Officer Waker closed the public hearing.

In response to Councilor Hansen's question, Ms. Hinckley said the Council had indicated when they heard testimony on the Earle May and city of Wilsonville contested case, they would not consider Boundary adjustments based on conditional land uses. She acknowledged, although she thought it unlikely, the Land Use Board of Appeals could disagree with the Council.

Metro Council September 11, 1986 Page 5

The Presiding Officer announced the second reading of the Ordinance would occur on September 25, 1986.

Consideration of Ordinance No. 86-210, for the Purpose of Authorizing a Temporary Reduction in Disposal Rates for Source Separated Yard Debris at the St. Johns Landfill (First Reading and Public Hearing)

The Clerk read the Ordinance by title only for the first time.

Norm Wietting, Solid Waste Operations Manager, presented staff's report as printed in the agenda materials.

Presiding Officer Waker asked how the source separated yard debris would eventually be used. Mr. Wietting said the material would be processed for use as landfill top soil which had previously been purchased by Metro from other sources.

Responding to Councilor Hansen's question, Mr. Wietting said the landfill operator's contract provided for control of rodents in the area.

Motion: Councilor Kelley moved the Ordinance be adopted and Councilor Frewing seconded the motion.

Presiding Officer Waker opened the public hearing on the Ordinance.

Estle Harlan, 2202 Lake Road, Milwaukie, Oregon, a consultant for the Oregon Sanitary Service Institute, testified her main concern with the Ordinace was a new definition had been given for "source separated yard debris." She was concerned that Metro-imposed collection requirements could dictate the use of separate trucks for yard debris collection. This, she said, would require considerable capital outlay for haulers. She pointed out that if a market system were in place, the collection industry would have a collection system in place.

Ron Hohnstein, 11505 S.W. Jody Street, Beaverton, was concerned a temporary proposal would become an unfair, permanent policy.

There being no further testimony, Presiding Officer Waker closed the public hearing on the Ordinance.

Councilor Van Bergen was concerned about whether loads would be adequately screened to ensure the material was yard debris. The Presiding Officer said the Ordinance provided for the landfill operator to screen material and he thought most of the public would dispose the type of material allowed.

Metro Council September 25, 1986 Page 5

Motion: Councilor Kafoury moved to adopt Resolution

No. 86-688 and Councilor Kelley seconded the motion.

\* \* \* \*

Vote: A vote on the motion resulted in:

Ayes: Councilors Cooper, Frewing, Gardner, Hansen, Kafoury,

Kelley, Van Bergen and Waker

Absent: Councilors Collier, DeJardin, Kirkpatrick and Oleson

The Motion carried and Resolution No. 86-688 was adopted.

7.1 Consideration of Ordinance No. 86-208, Adopting a Final Order and Amending the Urban Growth Boundary for Contested Case No. 85-9: Riviera Motors Property (Second Reading)

The Clerk read the Ordinance by title only a second time.

Motion: A motion to adopt the Ordinance was made by Council-

ors Kelley and Gardner on September 11, 1986.

There was no discussion on the Ordinance.

Vote: A vote on the motion resulted in:

Ayes: Councilors Cooper, Frewing, Hansen, Kafoury, Kelley,

Van Bergen and Waker

Absent: Councilors Collier, DeJardin, Gardner, Kirkpatrick

and Oleson

The Motion carried and Ordinance No. 86-208 was adopted.

7.2 Consideration of Ordinance No. 86-209, Amending Ordinance
No. 83-162 to Eliminate Conditions Imposed on the Urban Growth
Boundary Amendment Adopted for Contested Case No. 81-2: Waldo
Estates (Second Reading)

The Clerk read the Ordinance a second time by title only.

Motion: A motion to adopt the Ordinance was made by Councilors DeJardin and Kelley on September 11, 1986.

Councilor Kafoury recalled the circumstances under which the UGB was originally changed in the Waldo Estates case. She hoped the lessons learned as a result of that decision would serve the Council for some time to come.

Metro Council September 25, 1986 Page 6

Councilor Van Bergen said although he would support the Ordinance, he hoped a policy could be established to prohibit the Council from making a UGB-related decision based on land use conditions. The Council, he said, had no ability to enforce those kinds of decisions.

. . . . .

Vote: A vote on the motion resulted in:

Ayes: Councilors Cooper, Frewing, Hansen, Kafoury, Kelley,

Van Bergen and Waker

Absent: Councilors Collier, DeJardin, Gardner, Kirkpatrick

and Oleson

The Motion carried and Ordinance No. 86-209 was adopted.

# 9.2 Consideration of a Contract with SCS Engineers, Inc. for a Solid Waste Characterization Study

Doug Drennen, Solid Waste Engineering/Analysis Manager, presented staff's report as published in the agenda materials. He explained although the project had been included in the FY 1986-87 budget, additional funds would have to be transferred from contingency to fund the total contract. Responding to the Presiding Officer's question, he said the project was an element in the Solid Waste Reduction Program previously adopted by the Council.

At Councilor Frewing's request, Mr. Drennen reviewed the proposed schedule for key seasonal waste characterization samplings: November to January 1; January 20 to February; and the first part of May.

Councilor Van Bergen said because the completed waste characterization study would have a major impact on most solid waste projects, he thought staff should spend the time and extra funds to ensure the project was completed as thoroughly as possible. Mr. Drennen responded that staff would keep careful track of demographic aspects of samples collected as a prelude to future, in-depth demographic studies.

Motion: Councilor Van Bergen moved to approve the contract

and Councilor Kafoury seconded the motion.

Vote: A vote on the motion resulted in:

Ayes: Councilors Cooper, Frewing, Hansen, Kafoury, Kelley,

Van Bergen and Waker

Absent: Councilors Collier, DeJardin, Gardner, Kirkpatrick

and Oleson



## **METRO**

2000 S.W. First Avenue Portland, OR 97201-5398 503/221-1646

September 29, 1986

Ms. Jane McGarvin Clerk of the Board Multnomah County Courthouse 1021 S.W. Fourth Avenue Portland, Oregon 97204

Dear Jane:

Enclosed are true copies of the following ordinances adopted by the Council of the Metropolitan Service District. Please file these ordinances in the Metro files maintained by your county.

Ordinance No. 86-207, for the Purpose of Defining a Planning Procedure for Designating Areas and Activities for which a Functional Plan May Be Adopted

Ordinance No. 86-208, Adopting a Final Order and Amending the Metro Urban Growth Boundary for Contested Case No. 85-9: Riviera Motors

Ordinance No. 86-209, Amending Ordinance No. 83-162 to Eliminate Conditions Imposed on the Urban Growth Boundary Amendment Adopted for Contested Case No. 81-2: Waldo Estates

Ordinance No. 86-210, Authorizing a Temporary Reduction in Disposal Rates for Source Separated Yard Debris at the St. Johns Landfill

Milson

Sincerely,

A. Marie Nelson

Clerk of the Council

amn

Enclosures (4)

Metro Council

Richard Waker Presiding Officer District 2

Jim Gardner Deputy Presiding Officer District 3

Bob Oleson District 1 Corky Kirkpatrick

District 4
Tom Delardin

District 5
George Van Bergen

George Van Bergen District 6

Sharron Kelley District 7

John Frewing District 8 Tanya Collier

District 9

Larry Cooper District 10

Marge Kafoury District 11

Gary Hansen District 12

Executive Officer Rick Gustafson



2000 S.W. First Avenue Portland, OR 97201-5398 503/221-1646

September 29, 1986

· Ms. Juanita Orr County Clerk Clackamas County Courthouse 8th and Main Oregon City, Oregon 97045

Dear Ms. Orr:

Enclosed are true copies of the following ordinances adopted by the Council of the Metropolitan Service District. Please file these ordinances in the Metro files maintained by your county.

Ordinance No. 86-207, for the Purpose of Defining a Planning Procedure for Designating Areas and Activities for which a Functional Plan May Be Adopted

Ordinance No. 86-208, Adopting a Final Order and Amending the Metro Urban Growth Boundary for Contested Case No. 85-9: Riviera Motors

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Ordinance No. 86-210, Authorizing a Temporary Reduction in Disposal Rates for Source Separated Yard Debris at the St. Johns Landfill

Sincerely,

A. Marie Nelson

Clerk of the Council

amn

Enclosures (4)

Metro Council Richard Waker Presiding Officer District 2

Jim Gardner Deputy Presiding Officer District 3

District 1 Corky Kirkpatrick

**Bob Oleson** 

District 4 Tom Delardin

District 5 George Van Bergen District 6

Sharron Kelley District 7 John Frewing District 8

Tanya Collier

Larry Cooper District 10

Marge Kaloury District 11

Gary Hansen District 12

Executive Officer Rick Gustafson



## **METRO**

2000 S.W. First Avenue Portland, OR 97201-5398 503/221-1646

September 29, 1986

Mr. Charles D. Cameron County Administrator Washington County Courthouse 150 North First Avenue Hillsboro, Oregon 97123

Dear Mr. Cameron:

Enclosed are true copies of the following ordinances adopted by the Council of the Metropolitan Service District. Please file these ordinances in the Metro files maintained by your county.

Ordinance No. 86-207, for the Purpose of Defining a Planning Procedure for Designating Areas and Activities for which a Functional Plan May Be Adopted

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Ordinance No. 86-210, Authorizing a Temporary Reduction in Disposal Rates for Source Separated Yard Debris at the St. Johns Landfill

G. Marie Helson

A. Marie Nelson

Clerk of the Council

amn

Enclosures (4)

Metro Council Richard Waker Presiding Officer District 2

Jim Gardner Deputy Presiding Officer District 3

Bob Oleson District 1

Corky Kirkpatrick District 4

Tom DeJardin District 5

George Van Bergen District 6

Sharron Kelley District 7

John Frewing District 8

Tanya Collier District 9

Larry Cooper District 10

Marge Kafoury District 11

Gary Hansen District 12

Executive Officer Rick Gustafson