

METROPOLITAN SERVICE DISTRICT

ORDINANCE NO. 60

An ordinance adopting the annual budget of the Metropolitan Service District for the fiscal year beginning July 1, 1978 making appropriations from the funds of the District in accordance with said annual budget; levying of ad valorem taxes; and declaring an emergency so that the budget may be adopted for the fiscal year beginning July 1, 1978, and so that the fiscal obligations of the District may be met.

METROPOLITAN SERVICE DISTRICT
BOARD ACTION

NO. 78-1085 DATE 6-23-78

	YES	NO	ABST.
BARTELS	/		
BUCHANAN	/		
McCREADY	/		
MILLER	/		
ROBNETT	/		
SAMQUIST			
SCHUMACHER			

John M. Wood
Chairman of the Board

ORDINANCE NO. 60

THE METROPOLITAN SERVICE DISTRICT HEREBY ORDAINS:

SECTION 1. The Board of Directors of the Metropolitan Service District (MSD) finds that the Multnomah County Tax Supervising and Conservation Commission held its public hearing June 22, 1978, on the annual budget of the MSD for the fiscal year beginning July 1, 1978, and ending June 30, 1979.

SECTION 2. The FY 1978-79 Budget of the Metropolitan Service District as presented at the hearing of the Multnomah County Tax Supervising and Conservation Commission on June 22, 1978, is hereby adopted.

SECTION 3. The Board of Directors of the Metropolitan Service District does hereby levy ad valorem taxes for the Zoo Fund as provided in the budget adopted by Section 2 of this ordinance in the amount of two million dollars (\$2,000,000), said levy being a five-year serial levy outside the 6% constitutional limit approved by district voters on May 25, 1976, and that these taxes be, and hereby are, levied and assessed on those taxable properties within the taxing district.

SECTION 4. To authorize expenditures in accordance with the annual budget adopted by Section 2 of this ordinance, amounts are hereby appropriated for the fiscal year beginning July 1, 1978, from the funds and for the purposes listed in the Schedule of Appropriations, Exhibit A, attached hereto and by reference made a part of this ordinance.

SECTION 5. The Manager shall make the following filings as provided by ORS 294.555 and ORS 310.060,

1. Multnomah County Assessor.

.1 An original and one copy of the Notice of Levy marked Exhibit B, attached hereto and made a part of this ordinance.

.2 Two copies of the budget document adopted by Section 2 of this ordinance.

.3 A copy of the Notice of Publication provided for by ORS 294.421.

2. Clackamas and Washington County Assessor and Clerk.

.1 A copy of the Notice of Levy, marked Exhibit B.

.2 A copy of the budget document adopted by Section 2 of this ordinance.

SECTION 6. The immediate adoption of this ordinance being necessary in order that the attached budget will be in effect by the beginning of the fiscal year of July 1, 1978, an emergency is declared to exist, and this ordinance takes effect upon passage.

Date: June 23, 1978

A handwritten signature in dark ink, appearing to read 'Robert Schumacher', written over a horizontal line.

Robert Schumacher, Chairman

METROPOLITAN SERVICE DISTRICT

BUDGET FY 1978 - 1979
SCHEDULE OF APPROPRIATIONS

E X H I B I T A

General Fund

Administrative Division		
Personal Services	\$ 85,245	
Materials & Services	107,219	
Capital Outlay	<u>2,745</u>	
Total Administrative Division		\$195,209
Contingency		\$ 17,000
Unappropriated Balance		<u>525</u>
Total General Fund		\$212,734

Drainage Fund

Materials & Services	400	
Transfer to other funds	<u>3,000</u>	
Total Drainage Fund		\$ 3,400

Solid Waste Fund

Solid Waste Division		
Personal Services	\$190,356	
Materials & Services	252,565	
Capital Outlay	<u>3,110</u>	
Total Solid Waste Division		\$446,031
Reserve for Vehicles		2,660
Contingency		72,326
Transfer to Other Funds		460,502
Unappropriated Balance		<u>233,516</u>
Total Solid Waste Fund		\$1,215,035

Solid Waste Debt Service Fund

Interest/Principal, DEQ Loans.	\$434,720
Debt Service	<u>191,910</u>
Total Solid Waste Debt Service Fund	626,630

Solid Waste Capital Improvement Fund

Projects	10,691,000
Transfer to Other Funds	<u>186,000</u>
Total Solid Waste Capital Improvement Fund	\$10,877,000

Zoo Fund

Zoo Division

Administrative Dept.

Personal Services	186,963
Materials and Services	149,228
Capital Outlay	<u>3,967</u>

Total Administrative Dept. 340,158

Visitor Services Dept.

Personal Services	190,809
Materials and Services	217,156
Capital Outlay	<u>25,850</u>

Total Visitor Services Dept. 433,815

Education Dept.

Personal Services	169,600
Materials & Services	53,370
Capital Outlay	<u>8,850</u>

Total Education Dept. 231,820

Buildings and Grounds Dept.	
Personal Services	380,809
Materials and Services	276,507
Capital Outlay	<u>26,371</u>
Total Buildings and Grounds Dept.	683,687
Animal Management Dept.	
Personal Services	513,002
Materials and Services	177,490
Capital Outlay	<u>18,510</u>
Total Animal Management Dept.	709,002
Research Grant	
Personal Services	38,970
Materials and Services	3,580
Capital Outlay	<u>1,000</u>
Total Research Grant	43,550
General Capital Improvements	
Capital Outlay	<u>1,708,471</u>
Total General Capital Improvements Dept.	1,708,471
Total Zoo Division	4,150,503
Contingency	275,728
Transfer to General Fund	174,272
Unappropriated Balance	30,000
Total Zoo Fund	4,630,503

City/Zoo Capital Improvement Fund

Contingency	\$186,226
Total City/Zoo Capital Improvement Fund	\$186,226

TOTAL ALL FUNDS	\$17,751,528
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NOTICE OF PROPERTY TAX LEVY

TO THE ASSESSOR OF Clack., Mult., Wash., COUNTY

FORM LB - 50

SPECIAL LEVIES MUST BE LISTED ON THE REVERSE SIDE

Part I: TOTAL AD VALOREM TAX LEVY

On June 23, 1978, the Board of Directors (Governing Body) of Metropolitan Service District, Clack., Mult., Wash. County, Oregon, levied a tax as follows:

Table with 4 rows: 1. Levy within the tax base determined in Part II (-0-); 2. Special levies outside the tax base as scheduled on the reverse of this form (\$2,000,000); 3. The amount levied for the payment of bonded indebtedness (-0-); 4. The amount of money to be raised by taxation (total of Lines 1, 2, and 3) (\$2,000,000).

Part II: TAX BASE WORKSHEET

A. VOTED TAX BASE, IF ANY - On _____, 19____, a majority of the voters approved a tax base in the amount of _____

B. 6% CONSTITUTIONAL LIMITATION AND ANNEXATION INCREASES

Tax Base Portion of Preceding Three Levies

Three empty boxes for tax base portions, each with a date of 7-1-19__ below it.

1. Largest of the three amounts noted above multiplied by 1.06. _____

C. ADJUSTMENT FOR ANNEXATION INCREASES DURING PRECEDING FISCAL YEAR

2. True Cash Value of area annexed on _____, 19____. _____

3. Tax Base Rate per \$1,000 True Cash Value of annexing entity. _____

4. Annexation Increase (Line 2 times Line 3) multiplied by 1.06. _____

D. ADJUSTED TAX BASE (The larger of Line 1 plus Line 4; OR the Voted Tax Base plus Line 4) _____

Part III: LIMITATIONS PER OREGON REVISED STATUTES

A. The amount of lines 1 and 2 in Part I levied within the limitation of ORS _____ is. _____

B. The amount of lines 1 and 2 in Part I levied outside the limitation of Item A, but within the limitation of ORS _____ and approved by a majority of the voters as scheduled on the reverse of this form is. _____

INSTRUCTIONS ON REVERSE SIDE

Date: June 23, 1978

By: _____ Title: Chairman (Signature of Authorized Official)

THIS NOTICE MUST BE FILED NO LATER THAN JULY 15

SPECIAL LEVIES

Purpose of Levy	Date Approved	Annual Levy in mills (1)	Maximum Levy in Dollars (2)	First Year Levied	Final Year To Be Levied	Continuing Tax Authorized Each Year	Total Tax Authorized	Tax Levied This Year
Zoo	May 25, 1976			1976	1981	\$2,000,000	\$10,000,000	\$2,000,000
Total Special Levies—Attach Additional Schedule if Necessary (Transfer Total to Line 2, Part I)								

(1) (If Approved Before July 21, 1953) (2) (If Approved Sept. 13, 1967 to Jan. 1, 1972)

GENERAL INSTRUCTIONS

The Notice of Property Tax Levy is used to certify the ad valorem tax levy of your district to the county assessor.

The Notice is to be completed after the public hearing(s) has been held, the proper ordinance or resolution enacted, the appropriations made and the ad valorem tax levy determined. The Notice is to be submitted to your county assessor on or before July 15. Should circumstances exist that prevent this form from being filed by July 15, an extension of time must be requested from your county assessor.

•The Notice of Property Tax Levy, a true and complete copy of the adopted budget document, and proof of publication (either a newspaper clipping; or, if posted or mailed, a copy of the summary) are to be distributed as follows:

- (1) One copy to the county clerk.
- (2) Two copies to the assessor of each county in which the district is located.
- (3) One copy to the county treasurer if the district's bonded indebtedness is paid by that office. School districts are also required to send one copy to the County School Superintendent or IED Superintendent, and one copy to the Oregon Board of Education, Management Information Services, Salem, OR 97310.

SPECIFIC INSTRUCTIONS:

PART I—Enter the date, name of governing body, name of municipal corporation, and county in the appropriate spaces.

- Line 1—Enter the portion of the tax levy that is within your tax base as computed in Part II.
- Line 2—Enter the total of those special levies (operations, serial, continuing fixed) that were approved by a vote of the people and scheduled above under Special Levies.
- Line 3—Enter the portion of that tax levy necessary for the payment of bonded indebtedness (usually the same amount as published).
- Line 4—The total tax levy must be equal to or less than the amount published in the newspaper. If the total tax levy is greater than that amount published, the municipal corporation must republish the entire budget summary with revisions and hold another public hearing.

PART II—Section A: Enter the municipal corporation's voted tax base, if any, in the space provided.

Section B: Enter the tax base portion of the preceding three levies in the boxes provided and indicate the year of the levy.

Line 1—Multiply the largest of the three levies by 1.06 and enter the amount in the appropriate space.

Line 2—If the municipal corporation has annexed adjoining property during the last fiscal year ending June 30, enter the date of annexation and the true cash value of the annexed property during the last fiscal year. If more than one annexation, please attach an additional schedule listing separately the date of annexation and true cash value of the annexed property during the last fiscal year.

Line 3—Enter last year's tax base rate per \$1,000 of assessed value.

Line 4—Multiply the amount entered on line 2 by line 3. Multiply the answer by 1.06 to determine the annexation increase to the tax base.

EXAMPLE:

Assessed Value of Annexing Entity—Last Year	\$400 Million
Tax Base of Annexing Entity—Last Year	\$2 Million
Tax Base Rate (2,000,000 ÷ 400,000,000 = .005)	\$5 per \$,1000
Assessed Value of Annexed Area—Last Year	\$100 Million
Annexation Increase (\$100,000,000 x .005 x 1.06)	\$530,000

PART III—All municipal corporations are subject to a 6% levy limitation imposed by the Oregon Constitution, and some are further limited by statutory provisions. For those districts that are subject to statutory limitations such as hospital districts, road districts, vector control districts, etc., complete items A and B by inserting the appropriate statute and dollar amount the district can levy within and outside those statutory limitations.

NOTE: If you have difficulty completing this form, assistance may be obtained from your county assessor or by contacting the Oregon Department of Revenue, Local Budget Unit (Phone 378-3749, Salem).