



**Meeting:** Natural Areas Program Performance Oversight Committee  
**Date:** February 16, 2011  
**Time:** 10 a.m. to 1 p.m.  
**Location:** Metro Regional Center, Room 401

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|       |  |                         |
|-------|--|-------------------------|
| 10:00 | <b>Welcome and introductions</b>   | Linda Craig             |
| 10:15 | <b>Program updates and follow-up on information requested at last meeting</b><br><i>Conclusions, questions for follow-up and recommendations</i> | Kathleen Brennan-Hunter |
| 11:00 | <b>Subcommittee reports</b><br><i>Conclusions, questions for follow-up and recommendations</i>   | Subcommittees           |
| 11:30 | <b>Break</b> (lunch)   |                         |
| 11:45 | <b>The Intertwine</b>  | Jim Desmond             |
| 12:15 | <b>Partners and future management</b><br><i>Conclusions, questions for follow-up and recommendations</i>   | Dan Moeller             |
| 1:00  | <b>Adjourn</b>   |                         |

Lunch will be provided.

Validated parking is available in the parking structure accessed from Northeast Irving Street.  
Please have parking ticket validated at Metro reception desk as you leave.



## Natural Areas Program Performance Oversight Committee

February 16, 2011

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**Committee members in attendance:** Drake Butsch, Bridget Cooke, Linda Craig (committee chair), Christine Dupres, Dave Evans, Kay Hutchinson, Sindy Maher, Walt McMonies, Sean Narancich, David Pollock, Kendra Smith, Dietra Stivahtis, Cam Turner, Steve Yarosh

**Committee members excused:** Dean Alterman, Michelle Cairo, John Esler, Rick Mishaga, Andrew Nordby, Norman Penner, Autumn Rudisel

**Metro:** Councilor Kathryn Harrington, Kathleen Brennan-Hunter, Jim Desmond, Brian Kennedy, Heather Kent, Ashley McCarron, Dan Moeller, Mary Rose Navarro, Hillary Wilton

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### Welcome and introductions

Committee chair Linda Craig welcomed the committee and thanked them for coming.

### Program updates

Kathleen Brennan-Hunter reported that there were two trail easements acquired in the Columbia Slough target area since the last meeting, and one property exchange, a relatively minor floodplain acquisition in the Dairy-McKay Creek target area adjacent to the McKay Creek golf course.

Kathleen distributed the updated program “dashboard,” which now includes information on regional jurisdictions’ local share spending. Linda Craig inquired about activity in the target areas and trails that have had little or no acquisitions to date. Kathleen noted that several of those targets areas are from the 1995 bond measure and acquisition is focused on very specific properties where Metro is trying to close the few remaining gaps and linkages. She added that because the Tualatin River National Wildlife Refuge has been actively acquiring property in the floodplain and is now looking at the northern section of the target area, Metro has not focused much energy in the Wapato Lake target area.

Linda asked if acquisition in target areas such as Chehalem Ridge, where acreage goals have been exceeded, will negatively impact acquisition in other target areas. Kathleen responded that this in no way compromises any refinement plan goals. Jim Desmond added that the Chehalem Ridge acquisition was actually relatively low cost compared to the number of acres acquired.

Linda asked if the acquisitions to date show any geographical bias. Kathleen said that because staff has been focused on so few specific sites it may look like that, but she believes Metro is making good progress throughout the region. Drake Butsch asked if the negotiators tend to concentrate on just one target area. Kathleen replied that each negotiator has a portfolio of target areas, although they do collaborate on various issues. Kathleen said she feels the program is on track, even though spending has been a little slower than anticipated.

Bridget Cooke asked if there is anything that prohibits Metro from leveraging funds from partners, and what efforts are being made in this area. Kathleen noted that staff actively looks for partnership opportunities, and cited several projects with Trust for Public Land and a potential partnership with Columbia Land Trust. She added that Metro has also explored state funding sources, such as OWEB.

Kathleen reported that committee members Steve Yarosh and Christine Dupres have agreed to staff the Capital Grants Review Committee. Eight applications have been received for this round of grants and the committee will begin reviewing the applications and touring the proposed sites. The committee's grant selections will be presented to the Metro Council for approval in late April/early May. Linda suggested members of the Capital Grants Review Committee attend an upcoming Oversight Committee meeting; Kathleen said the April meeting would be appropriate timing.

Kathleen said that Metro is required to publish the results of the program's financial audit. A recent advertisement in the Oregonian announced the results in conjunction with those of the Oregon Zoo bond's financial activities. Brian Kennedy confirmed that the audit report is just one page (attached). Linda asked when the next performance audit is scheduled by the Metro Auditor. Councilor Harrington replied that the auditor performs 4-5 audits a year and chooses topics she believes would be of value to the region and to the agency. It is up to her with regard to whether there will be further audits of the program. She added that the Oversight Committee serves as objective evaluators for the program.

### **Financial update**

Brian announced a little more than \$600,000 has been spent on regional acquisition since the last meeting. Good progress has been made in the local share and capital grant programs as well. To date, administrative costs are 7.9% of total expenditures for FY 2011, and 5.17% overall. In response to a question from the last meeting, Brian noted that the original bond issuance was \$124,295,000, with a 4.0759% interest rate. He added that Metro is not anticipating issuing another series of bonds until early FY 2012/13. Drake Butsch asked if there were standards for issuance. Brian said Metro needs to have a reasonable expectation to spend the money in two years. Obviously external factors have changed the spend-down to date and Metro still has approximately \$47 million of the initial issuance to spend. Linda asked how the money is invested. Brian said Metro has an investment policy in accordance with state law and approved by the Metro Council. Metro also has an investment advisory board that reviews the performance of all its investments.

### **Opt In**

Councilor Harrington encouraged committee members to join Metro's Opt-In program. With the goal of enrolling 10,000 members, the online survey panel will ultimately provide Metro decision makers with information on the values and opinions of the region's residents ([www.oregonmetro.gov/connect](http://www.oregonmetro.gov/connect)).

### **Subcommittee reports**

**Unusual circumstances** (*Cam Turner, Autumn Rudisel, Dean Alterman*). Cam thanked real estate negotiator Hillary Wilton for providing the subcommittee with information on instances when the unusual circumstances clause has been applied. The subcommittee will meet again to determine the process to analyze the information and will write a brief report.

**Staffing and overhead** (*Drake Butsch, Michelle Cairo*). Drake and Michelle met with Kathleen and Brian to discuss how staff time is allocated, what are considered overhead expenses and how those decisions are made. Drake reported that federal standards determine how expenses are allocated. When it came to FTEs and how those are allocated, this is probably the weakest piece, but the way Metro does it seems to be reasonable. Linda asked if they reviewed whether the workload was appropriate. Drake said they did not because the matter had already been reviewed several times by the committee, to its satisfaction. He will prepare a brief report of their findings.

**Stabilization** (*Kendra Smith, Rick Mishaga*). Kendra reported that she and Rick met with Metro staff and discussed the definition of stabilization and two key issues: whether the stabilization period is being used effectively and if there is an opportunity to reevaluate the stabilization time frame to be consistent with restoration needs. Councilor Harrington asked what protections or measures would be in place if the time

allowed for stabilization is increased, to prevent three years from becoming four years if the matter is revisited in the future. Kendra said the majority of the work is being done within the two-year time frame, but the extra time would be beneficial in some situations so the site could move more effectively into the maintenance and operations phase. Criteria could be set to determine when a site is ready to make that shift. Jim said he appreciates the subcommittee's comments and suggestions and acknowledged that the stabilization timeline has been an ongoing concern since the beginning of the program and finding the line between stabilization and operations and maintenance is difficult. Kendra and Rick will prepare a brief report.

### **The Intertwine**

Jim Desmond gave an update on The Intertwine (see attached). Current funding and staffing is provided by Metro but will be shifting to other partners. Linda asked if The Intertwine has changed any of Metro's activities in respect to the bond measure. Jim said not related to acquisition efforts, but Metro's new conservation strategy is linked to The Intertwine. Councilor Harrington said the alliance has helped build confidence in partnerships and collaboration and taking advantages of opportunities.

### **Partners and future management**

Natural areas land manager Dan Moeller gave a presentation on partnership opportunities and future management of Metro's properties acquired under the bond measure (see attached).

### **Next meeting**

The next meeting will be in late April.

### **Adjournment**

The meeting adjourned at 12:55 p.m.

**Minutes recorded by Marybeth Haliski.**

# Natural Areas Program

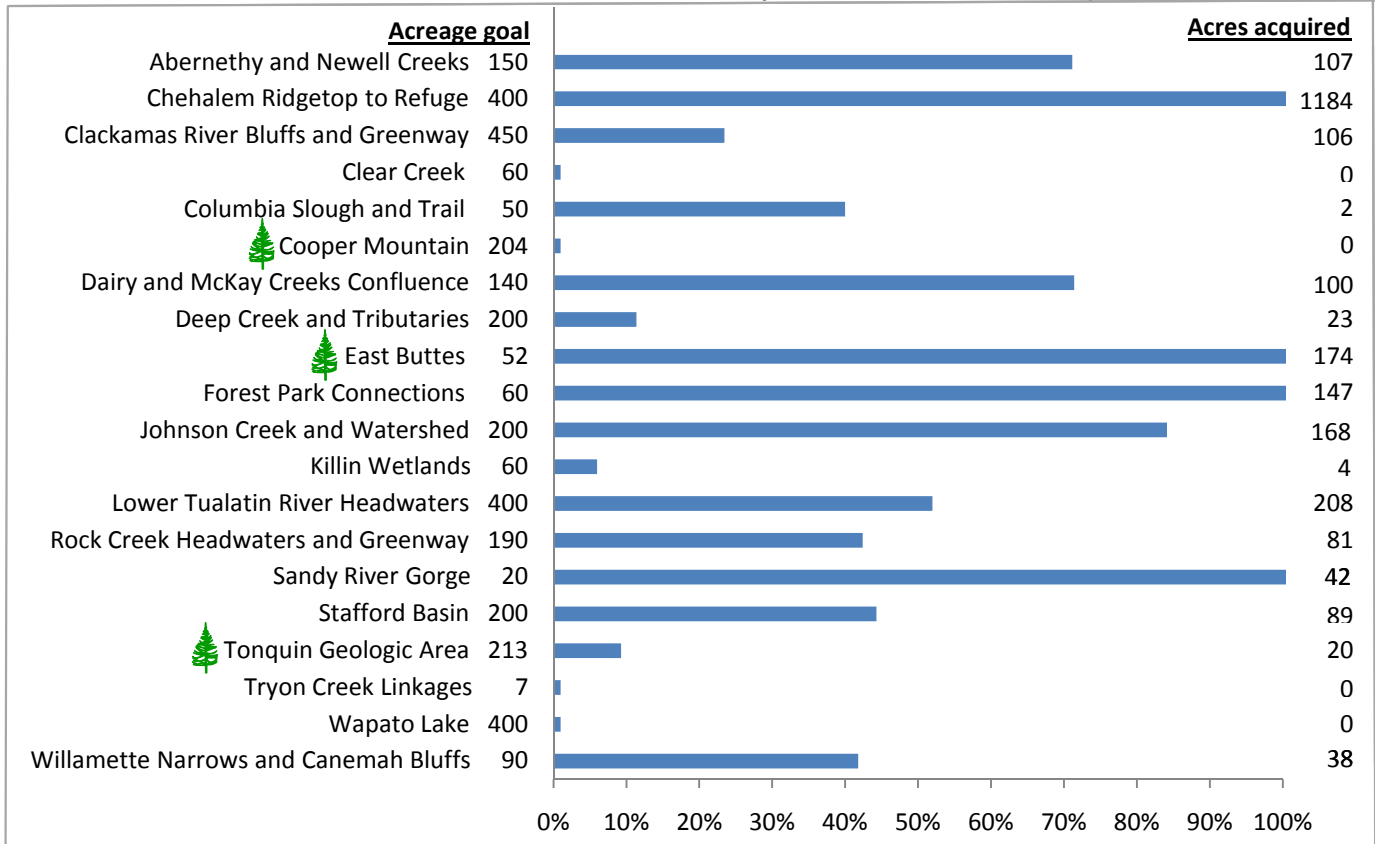
February 10, 2011

## Target Area Acquisition



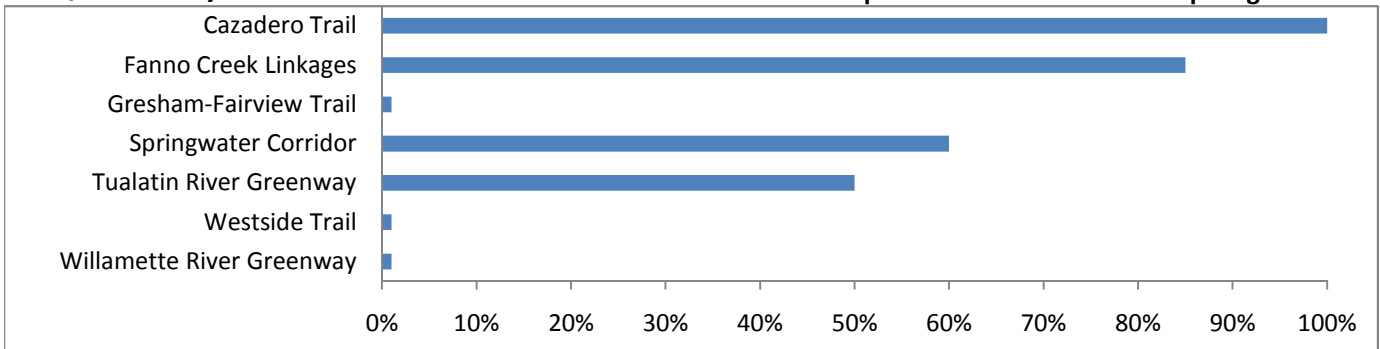
park built

■ percent of 2006 refinement plan acreage goals met



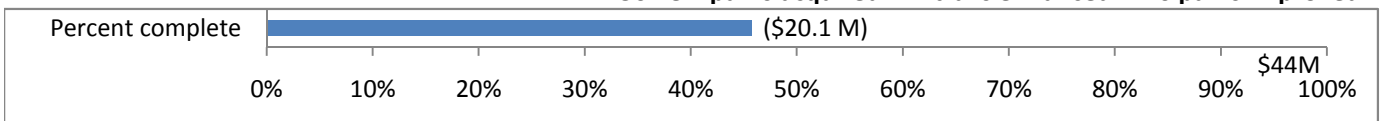
## Trail/Greenway Corridors

■ percent of 2006 refinement plan goals met



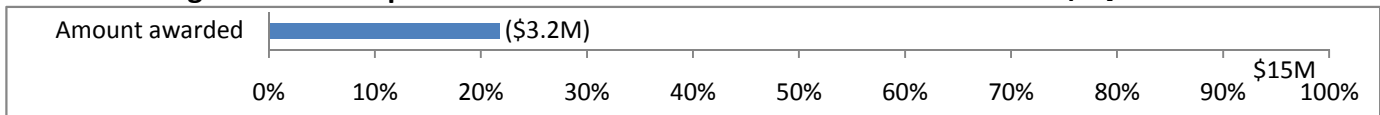
## Local Share

50 new parks acquired 4 trails enhanced 20 parks improved



## Nature in Neighborhoods Capital Grants

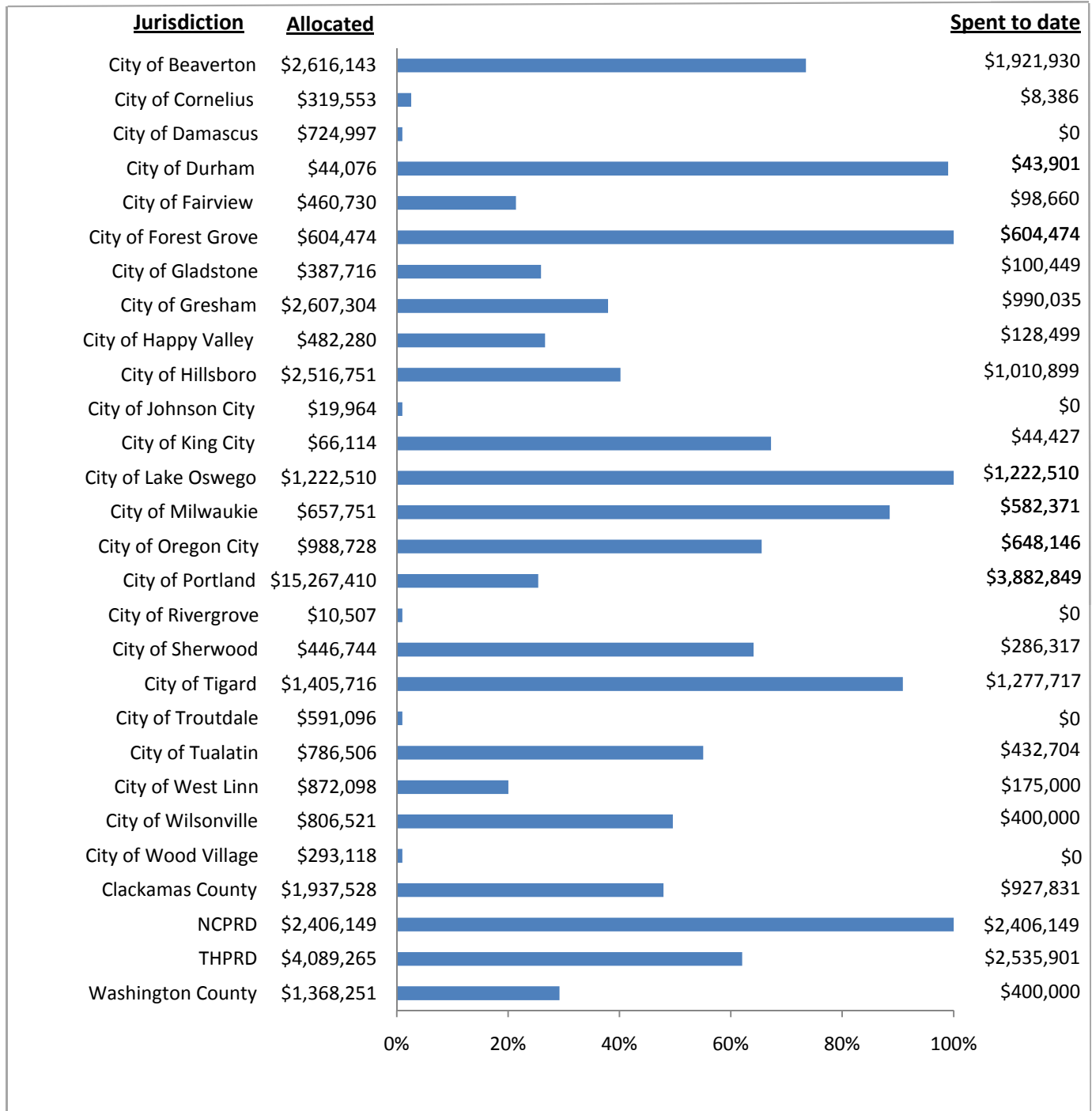
12 projects awarded to date



# Local Share program

February 10, 2011

■ percent of local share allocation spent



## INDEPENDENT AUDITOR'S REPORT

Metro Council and Metro Auditor  
Portland, Oregon

We have audited, in accordance with auditing standards generally accepted in the United States of America, financial statements of the governmental activities, the business-type activities, each major fund and the aggregate remaining fund information of Metro as of and for the year ended June 30, 2010, which collectively comprise Metro's basic financial statements, and have issued our report thereon dated December 2, 2010.

In connection with our audit, nothing came to our attention that caused us to believe that Metro failed to comply with the provisions in Exhibit A to Resolution No. 06-3672B with regard to the Natural Areas General Obligation Bonds, Series 2007. However, our audit was not directed primarily toward obtaining knowledge of such noncompliance.

This report is intended solely for the information and use of Metro, and is not intended to be and should not be used by anyone other than these specified parties.

*Moss Adams, LLP*

Eugene, Oregon  
December 2, 2010

**2006 Natural Areas Bond Fund**

Summary of Resources, Requirements and Changes in Fund Balance  
(Unaudited)

|                              | <u>FY07</u>        | <u>FY08</u>       | <u>FY09</u>       | <u>FY10</u>       | <u>Through</u><br><u>12/31/2010</u> | <u>Program</u><br><u>Total</u> |
|------------------------------|--------------------|-------------------|-------------------|-------------------|-------------------------------------|--------------------------------|
|                              | <u>Amount</u>      | <u>Amount</u>     | <u>Amount</u>     | <u>Amount</u>     | <u>FTE</u> <u>Amount</u>            | <u>Amount</u>                  |
| Beginning Fund Balance       | 0                  | 122,299,840       | 93,979,814        | 77,117,027        | 56,800,428                          | 0                              |
| <b>Resources</b>             |                    |                   |                   |                   |                                     |                                |
| Bond Proceeds                | 130,678,369        | 0                 | 0                 | 0                 | 0                                   | 130,678,369                    |
| Interest Earnings            | 1,301,230          | 5,600,503         | 2,538,906         | 940,859           | 42,033                              | 10,423,531                     |
| Other Resources              | 10,000             | 27,380            | 5,322,056         | 385,730           | 21,477                              | 5,766,643                      |
| <b>Subtotal Resources</b>    | <b>131,989,599</b> | <b>5,627,883</b>  | <b>7,860,962</b>  | <b>1,326,589</b>  | <b>63,510</b>                       | <b>146,868,543</b>             |
| <b>Requirements</b>          |                    |                   |                   |                   |                                     |                                |
| <b>Land Acquisition</b>      |                    |                   |                   |                   |                                     |                                |
| Staff Costs                  | 117,956            | 206,692           | 425,072           | 465,329           | 6.3                                 | 1,474,358                      |
| Materials & Services         | 6,786              | 2,599             | 334,980           | 328,153           |                                     | 681,479                        |
| Land Costs                   | 7,596,372          | 25,224,753        | 14,517,160        | 10,274,472        |                                     | 59,836,908                     |
| <b>Due Diligence</b>         |                    |                   |                   |                   |                                     |                                |
| Staff Costs                  | 0                  | 412,029           | 492,589           | 455,774           | 5.0                                 | 1,567,073                      |
| Materials & Services         | 96,539             | 199,756           | 183,474           | 299,244           |                                     | 978,596                        |
| <b>Stabilization</b>         |                    |                   |                   |                   |                                     |                                |
| Staff Costs                  | 19,578             | 116,534           | 190,606           | 290,234           | 4.7                                 | 809,811                        |
| Materials & Services         | 294                | 177,441           | 345,330           | 284,874           |                                     | 1,008,213                      |
| <b>Local Share</b>           |                    |                   |                   |                   |                                     |                                |
| Staff Costs                  | 0                  | 36,269            | 43,872            | 47,458            | 0.5                                 | 152,526                        |
| Materials & Services         | 0                  | 25                | 188               | 3,500             |                                     | 3,712                          |
| Payments to Jurisdictions    | 400,000            | 4,798,366         | 4,316,165         | 5,399,109         |                                     | 18,124,507                     |
| <b>Capital Grants</b>        |                    |                   |                   |                   |                                     |                                |
| Staff Costs                  | 0                  | 63,831            | 89,352            | 125,466           | 0.8                                 | 323,255                        |
| Materials & Services         | 0                  | 1,400             | 1,363             | 811               |                                     | 3,574                          |
| Grant Payments               | 0                  | 0                 | 49,750            | 534,899           |                                     | 1,796,066                      |
| <b>Capital Construction</b>  |                    |                   |                   |                   |                                     |                                |
| Staff Costs                  | 0                  | 84,071            | 113,921           | 115,064           | 0.9                                 | 364,727                        |
| Capital                      | 455,072            | 1,513,347         | 2,503,147         | 1,841,075         |                                     | 7,115,931                      |
| <b>Administration</b>        |                    |                   |                   |                   |                                     |                                |
| Bond Issuance Costs          | 295,889            | 0                 | 0                 | 0                 |                                     | 295,889                        |
| Refinement                   |                    |                   |                   |                   |                                     |                                |
| Staff Costs                  | 1,477              | 5,426             | 0                 | 0                 |                                     | 6,903                          |
| Materials & Services         | 382,030            | 85,882            | 0                 | 0                 |                                     | 467,912                        |
| Direct Admin Costs           |                    |                   |                   |                   |                                     |                                |
| Staff Costs                  | 230,815            | 527,644           | 490,722           | 750,704           | 3.7                                 | 2,405,610                      |
| Materials & Services         | 25,980             | 152,422           | 51,490            | 56,082            |                                     | 376,133                        |
| Indirect Admin Costs*        | 60,971             | 339,422           | 574,569           | 370,939           |                                     | 1,590,556                      |
| <b>Other Requirements</b>    | <b>0</b>           | <b>0</b>          | <b>0</b>          | <b>0</b>          |                                     | <b>0</b>                       |
| <b>Subtotal Requirements</b> | <b>9,689,759</b>   | <b>33,947,909</b> | <b>24,723,748</b> | <b>21,643,188</b> | <b>9,379,136</b>                    | <b>99,383,741</b>              |
| Ending Fund Balance          | 122,299,840        | 93,979,814        | 77,117,027        | 56,800,428        | 47,484,802                          | 47,484,802                     |

|  | <u>FY07</u> | <u>FY08</u> | <u>FY09</u> | <u>FY10</u> | <u>FY11 YTD</u> | <u>Total</u> |
|--|-------------|-------------|-------------|-------------|-----------------|--------------|
| <b>Administration as % of Total Expenditures</b> | 10.29%      | 3.27%       | 4.52%       | 5.44%       | 7.90%           | 5.17%        |

\* Indirect Administrative Expenses are those charged through internal allocation, and include services such as Human Resources, risk management, payroll, building rents, etc.

Note: Due Diligence staff costs have been removed from "Indirect Admin Costs" and the FTE for these positions is shown as a direct expense.



# 2006 Natural Areas Program - Regional Acquisitions - Including Stabilization Costs

| File #  | Seller                    | Date       | Acres                         | Purchase Price     | Stabilization Costs | City/<br>Jurisdiction | Total Stream<br>Frontage (ft) | % Metro<br>Ownership | % Other<br>Ownership | Mgmt. By  | % in Tier 1 |
|---|---------------------------|------------|-------------------------------|--------------------|---------------------|-----------------------|-------------------------------|----------------------|----------------------|-----------|-------------|
| <b><i>Abernethy and Newell Creeks</i></b>         |                           |            | <b><i>Goal: 150 acres</i></b> |                    |                     |                       |                               |                      |                      |           |             |
| 03.053  | Evanson/TPL               | 8/13/2007  | 106.7                         | \$1,140,000        | \$4,786             | Unincorporated        | 0                             | 100                  |                      | Metro     | 100.00%     |
| <b>Transactions: 1</b>                            |                           |            | <b>106.66</b>                 | <b>\$1,140,000</b> | <b>\$4,786</b>      |                       | <b>0</b>                      |                      |                      |           |             |
| <b><i>Cazadero Trail</i></b>                      |                           |            | <b><i>Goal:</i></b>           |                    |                     |                       |                               |                      |                      |           |             |
| 52.001  | OSU Foundation            | 5/19/2010  | 24.63                         | \$325,000          | \$15,596            |                       | 0                             | 100                  |                      |           | 0.00%       |
| <b>Transactions: 1</b>                            |                           |            | <b>24.63</b>                  | <b>\$325,000</b>   | <b>\$15,596</b>     |                       | <b>0</b>                      |                      |                      |           |             |
| <b><i>Chehalem Ridgetop to Refuge</i></b>         |                           |            | <b><i>Goal: 400 acres</i></b> |                    |                     |                       |                               |                      |                      |           |             |
| 48.001  | Berry (Hamacher/Ponzi)    | 2/11/2008  | 36.3                          | \$1,146,500        | \$30,115            | Unincorporated        | 0                             | 100                  |                      | Metro     | 100.00%     |
| 48.001  | Berry (Hamacher/Ponzi)    | 12/31/2007 | 4.2                           | \$0                |                     | Unincorporated        | 0                             | 100                  |                      | Metro     | 0.00%       |
| 48.002  | Chehalem Ridge Natural Ar | 1/7/2010   | 1143                          | \$6,120,000        | \$91,801            |                       | 5,280                         | 100                  |                      | Metro     | 100.00%     |
| <b>Transactions: 3</b>                            |                           |            | <b>1183.5</b>                 | <b>\$7,266,500</b> | <b>\$121,916</b>    |                       | <b>5,280</b>                  |                      |                      |           |             |
| <b><i>Clackamas River Bluffs and Greenway</i></b> |                           |            | <b><i>Goal: 450 acres</i></b> |                    |                     |                       |                               |                      |                      |           |             |
| 18.030  | Anderson                  | 2/26/2008  | 0.689                         | \$5,000            |                     | Unincorporated        | 0                             | 100                  |                      | Metro     | 100.00%     |
| 18.033  | Thompson                  | 2/27/2008  | 0.344                         | \$5,000            |                     | Unincorporated        | 0                             | 100                  |                      | Metro     | 100.00%     |
| 18.039  | Pratt                     | 10/9/2009  | 88.3                          | \$404,000          | \$6,893             | Damascus              | 0                             | 100                  |                      | Metro     | 100.00%     |
| 18.041  | ODOT Carver Curves        | 5/28/2008  | 16.25                         | \$335,000          |                     | Unincorporated        | 2,000                         | 0                    | 100                  | Clackamas | 100.00%     |
| <b>Transactions: 4</b>                            |                           |            | <b>105.58</b>                 | <b>\$749,000</b>   | <b>\$6,893</b>      |                       | <b>2,000</b>                  |                      |                      |           |             |
| <b><i>Columbia Slough</i></b>                     |                           |            | <b><i>Goal: 50 acres</i></b>  |                    |                     |                       |                               |                      |                      |           |             |
| 28.003  | Multnomah C Tax Transfer  | 10/25/2007 | 2                             | \$0                |                     | Portland              | 0                             | 100                  |                      | Metro     | 100.00%     |
| 28.004  | OR Parks Donation         | 12/10/2007 | 0                             | \$0                |                     | Portland              | 1,450                         | 75                   | 25                   | Metro     | 0.00%       |
| <b>Transactions: 2</b>                            |                           |            | <b>2</b>                      | <b>\$0</b>         |                     |                       | <b>1,450</b>                  |                      |                      |           |             |

| File #  | Seller                    | Date       | Acres                         | Purchase Price      | Stabilization Costs | City/Jurisdiction | Total Stream Frontage (ft) | % Metro Ownership | % Other Ownership | Mgmt. By | % in Tier 1 |
|---|---------------------------|------------|-------------------------------|---------------------|---------------------|-------------------|----------------------------|-------------------|-------------------|----------|-------------|
| <b><i>Dairy and McKay Creeks Confluence</i></b> |                           |            | <b><i>Goal: 140 acres</i></b> |                     |                     |                   |                            |                   |                   |          |             |
| 07.039  | Wetter Trust              | 4/13/2007  | 88.05                         | \$700,000           | \$10,770            | Unincorporated    | 5,280                      | 100               |                   | Metro    | 100.00%     |
| 07.042  | Saxton                    | 1/22/2009  | 6.7                           | \$105,700           | \$26,255            | Cornelius         | 673                        | 100               |                   | Metro    | 100.00%     |
| 7.040   | McKay Creek Property, LLC | 2/7/2011   | 6.94                          | \$0                 |                     | Hillsboro         | 0                          | 100               |                   | Metro    | 100.00%     |
| <b>Transactions: 3</b>                          |                           |            | <b>101.69</b>                 | <b>\$805,700</b>    | <b>\$37,025</b>     |                   | <b>5,953</b>               |                   |                   |          |             |
| <b><i>Deep Creek and Tributaries</i></b>        |                           |            | <b><i>Goal: 200 acres</i></b> |                     |                     |                   |                            |                   |                   |          |             |
| 46.002  | Mabel Johnson Trust       | 10/29/2009 | 17.9                          | \$845,000           | \$20,922            | n/a               | 3,400                      | 100               | 0                 | Metro    | 100.00%     |
| 46.008  | Homes New to You          | 12/21/2010 | 4.83                          | \$344,000           |                     | Boring            | 500                        | 100               |                   | Metro    | 100.00%     |
| <b>Transactions: 2</b>                          |                           |            | <b>22.73</b>                  | <b>\$1,189,000</b>  | <b>\$20,922</b>     |                   | <b>3,900</b>               |                   |                   |          |             |
| <b><i>East Buttes</i></b>                       |                           |            | <b><i>Goal: 52 acres</i></b>  |                     |                     |                   |                            |                   |                   |          |             |
| 02.097  | Miller                    | 6/30/2008  | 20.99                         | \$3,000,000         | \$23,892            | Happy Valley      | 1,404                      | 97                | 3                 | NCPRD    | 100.00%     |
| 02.125  | Darby Ridge/Gabbert Hill  | 6/6/2007   | 37.3                          | \$3,600,000         | \$24,496            | Gresham           | 0                          | 75                | 25                | Gresham  | 0.00%       |
| 02.132  | Sunnyside Brook, LLC      | 6/15/2010  | 22.48                         | \$504,500           |                     | Clackamas         | 1,936                      | 100               |                   | NCPRD    | 0.00%       |
| 02.135  | Persimmon                 | 7/20/2007  | 70                            | \$3,454,920         | \$22,763            | Gresham           | 0                          | 100               |                   | Metro    | 100.00%     |
| 02.136  | Persimmon                 | 7/20/2007  | 8                             | \$198,250           | \$902               | Gresham           | 0                          | 100               |                   | Metro    | 100.00%     |
| 02.137  | McMorihara, Inc           | 10/14/2008 | 15                            | \$379,500           | \$1,226             | Gresham           | 0                          | 100               |                   |          |             |
| <b>Transactions: 6</b>                          |                           |            | <b>173.77</b>                 | <b>\$11,137,170</b> | <b>\$73,279</b>     |                   | <b>3,340</b>               |                   |                   |          |             |
| <b><i>Fanno Creek Linkages</i></b>              |                           |            | <b><i>Goal:</i></b>           |                     |                     |                   |                            |                   |                   |          |             |
| 16.064  | Elliott                   | 4/21/2010  | 1.07                          | \$20,000            |                     | Tigard            | 0                          | 100               |                   | Metro    | 0.00%       |
| 16.066  | Tigard Industrial, LLC    | 4/9/2010   | 2.23                          | \$32,300            |                     | Tigard            | 0                          | 100               |                   |          | 0.00%       |
| <b>Transactions: 2</b>                          |                           |            | <b>3.3</b>                    | <b>\$52,300</b>     |                     |                   | <b>0</b>                   |                   |                   |          |             |
| <b><i>Forest Park Connections</i></b>           |                           |            | <b><i>Goal: 60 acres</i></b>  |                     |                     |                   |                            |                   |                   |          |             |
| 06.058  | Margolis                  | 3/27/2007  | 57.5                          | \$1,790,000         | \$55,367            | Unincorporated    | 0                          | 100               |                   | Metro    | 100.00%     |
| 06.063  | Multnomah Co. Foreclosure | 9/25/2008  | 2.8                           | \$0                 | \$0                 | Portland          | 0                          | 100               |                   |          | 0.00%       |
| 06.065  | OPF - Audubon Lease       | 11/20/2008 | 86.5                          | \$86,450            | \$51,290            | Portland          | 9,876                      | 100               |                   | Metro    | 0.00%       |
| <b>Transactions: 3</b>                          |                           |            | <b>146.8</b>                  | <b>\$1,876,450</b>  | <b>\$106,658</b>    |                   | <b>9,876</b>               |                   |                   |          |             |

| File #                             | Seller              | Date       | Acres                  | Purchase Price      | Stabilization Costs | City/Jurisdiction | Total Stream Frontage (ft) | % Metro Ownership | % Other Ownership | Mgmt. By | % in Tier 1 |
|------------------------------------|---------------------|------------|------------------------|---------------------|---------------------|-------------------|----------------------------|-------------------|-------------------|----------|-------------|
| <b>Johnson Creek and Watershed</b> |                     |            | <b>Goal: 200 acres</b> |                     |                     |                   |                            |                   |                   |          |             |
| 29.001                             | Wong/Gilberts Ridge | 6/22/2007  | 10                     | \$525,000           | \$4,671             | Portland          | 0                          | 100               |                   | Portland | 100.00%     |
| 29.002                             | Spani/Seely         | 12/29/2006 | 1.02                   | \$240,000           | \$11,602            | Portland          | 150                        | 100               |                   | Metro    | 100.00%     |
| 29.004                             | Telford             | 11/27/2007 | 20                     | \$1,200,000         | \$122,316           | Gresham           | 3,600                      | 100               |                   | Metro    | 100.00%     |
| 29.005                             | Allesina            | 7/31/2007  | 1.28                   | \$450,000           | \$19,696            | Gresham           | 766                        | 100               |                   | Metro    | 100.00%     |
| 29.006                             | Clatsop Buttes      | 7/13/2007  | 49                     | \$5,148,750         | \$19,738            | Portland          | 900                        | 100               |                   | Portland | 100.00%     |
| 29.007                             | Clatsop Buttes 2    | 1/7/2008   | 1.54                   | \$260,000           | \$3,515             | Portland          | 0                          | 100               |                   | Portland | 100.00%     |
| 29.008                             | Reeves              | 11/30/2007 | 52.68                  | \$5,850,000         | \$5,917             | Portland          | 0                          | 100               |                   | Portland | 100.00%     |
| 29.009                             | Emmert Lents 2      | 8/6/2009   | 10                     | \$1,135,000         |                     | Portland          | 1,300                      | 0                 | 100               | NCPRD    | 100.00%     |
| 29.011                             | Emmert Clatsop      | 5/30/2008  | 11.32                  | \$1,600,000         |                     | Portland          | 350                        | 25                | 75                | Portland | 100.00%     |
| 29.012                             | Stickney            | 7/14/2008  | 1.98                   | \$400,000           | \$37,388            | Gresham           | 1,485                      | 100               |                   | Gresham  | 100.00%     |
| 29.013                             | Parson              | 2/9/2010   | 5.59                   | \$378,000           | \$20,223            | Gresham           | 2,100                      | 100               | 100               | Metro    | 100.00%     |
| 29.015                             | Jones               | 10/7/2008  | 0.5                    | \$350,000           | \$23,614            | Gresham           | 30                         | 100               |                   | Metro    | 100.00%     |
| 29.017                             | Gonzales            | 12/23/2008 | 0.38                   | \$25,000            | \$2,048             | Gresham           | 0                          | 100               |                   | Metro    | 100.00%     |
| 29.020                             | Marston             | 11/18/2010 | 2.97                   | \$322,626           |                     |                   | 1,350                      | 100               |                   | Metro    | 100.00%     |
| <b>Transactions: 14</b>            |                     |            | <b>168.26</b>          | <b>\$17,884,376</b> | <b>\$270,728</b>    |                   | <b>12,031</b>              |                   |                   |          |             |

#### **Killin Wetlands**

**Goal:**

|                        |          |            |             |                 |  |  |            |     |  |       |         |
|------------------------|----------|------------|-------------|-----------------|--|--|------------|-----|--|-------|---------|
| 56.001                 | Williams | 12/11/2008 | 3.58        | \$10,000        |  |  | 560        | 100 |  | Metro | 100.00% |
| <b>Transactions: 1</b> |          |            | <b>3.58</b> | <b>\$10,000</b> |  |  | <b>560</b> |     |  |       |         |

#### **Lower Tualatin River Headwaters**

**Goal: 400 acres**

|                        |                 |            |               |                    |                  |                |               |     |  |       |         |
|------------------------|-----------------|------------|---------------|--------------------|------------------|----------------|---------------|-----|--|-------|---------|
| 54.001                 | Burge Trust     | 5/2/2007   | 52.93         | \$808,500          | \$9,857          | Unincorporated | 9,240         | 100 |  | Metro | 100.00% |
| 54.003                 | Holmes          | 10/17/2008 | 38.6          | \$1,050,000        | \$64,311         | Sherwood       | 3,400         | 100 |  | Metro | 100.00% |
| 54.004                 | Cole            | 6/8/2009   | 5             | \$325,000          | \$2,231          | Sherwood       | 1,550         | 100 |  | Metro | 100.00% |
| 54.005                 | Streeter        | 6/8/2009   | 23.2          | \$680,528          | \$30,820         | Sherwood       | 0             | 100 |  | Metro | 99.96%  |
| 54.006                 | Brown           | 4/30/2007  | 44.19         | \$244,000          | \$5,941          | Hillsboro      | 0             | 100 |  | Metro | 100.00% |
| 54.012                 | Massoni         | 12/15/2010 | 10            | \$70,300           |                  | Sherwood       | 1,840         | 100 |  | Metro | 100.00% |
| 54.013                 | Ralston/Consani | 8/23/2010  | 34            | \$600,000          |                  | Unincorporated | 2,900         | 100 |  | Metro | 100.00% |
| <b>Transactions: 7</b> |                 |            | <b>207.92</b> | <b>\$3,778,328</b> | <b>\$113,161</b> |                | <b>18,930</b> |     |  |       |         |

#### **Rock Creek Headwaters and Greenwa Goal: 190 acres**

|        |                       |           |       |           |         |                |       |     |   |       |         |
|--------|-----------------------|-----------|-------|-----------|---------|----------------|-------|-----|---|-------|---------|
| 13.043 | Keystone Construction | 4/12/2010 | 20.61 | \$245,062 | \$1,781 | Unincorporated | 3,050 | 100 | 0 | Metro | 100.00% |
|--------|-----------------------|-----------|-------|-----------|---------|----------------|-------|-----|---|-------|---------|

| File #                 | Seller | Date      | Acres        | Purchase Price     | Stabilization Costs | City/Jurisdiction | Total Stream Frontage (ft) | % Metro Ownership | % Other Ownership | Mgmt. By | % in Tier 1 |
|------------------------|--------|-----------|--------------|--------------------|---------------------|-------------------|----------------------------|-------------------|-------------------|----------|-------------|
| 13.044                 | Chang  | 9/14/2009 | 20           | \$225,000          | \$1,779             | Portland          | 3,800                      | 100               |                   | Metro    | 100.00%     |
| 13.046                 | Cho    | 6/4/2010  | 40           | \$838,060          | \$32,383            | Portland          | 3,900                      | 100               |                   | Metro    | 100.00%     |
| <b>Transactions: 3</b> |        |           | <b>80.61</b> | <b>\$1,308,122</b> | <b>\$35,943</b>     |                   | <b>10,750</b>              |                   |                   |          |             |

***Sandy River Gorge***

***Goal: 20 acres***

|                        |         |           |             |                  |             |  |              |     |   |       |       |
|------------------------|---------|-----------|-------------|------------------|-------------|--|--------------|-----|---|-------|-------|
| 04.024                 | Friberg | 12/1/2009 | 41.8        | \$275,000        | \$61        |  | 2,600        | 100 | 0 | Metro | 0.00% |
| <b>Transactions: 1</b> |         |           | <b>41.8</b> | <b>\$275,000</b> | <b>\$61</b> |  | <b>2,600</b> |     |   |       |       |

***Stafford Basin***

***Goal: 200 acres***

|                        |                          |           |              |                    |                 |             |              |     |  |       |         |
|------------------------|--------------------------|-----------|--------------|--------------------|-----------------|-------------|--------------|-----|--|-------|---------|
| 55.002                 | Stevens                  | 6/20/2008 | 24.7         | \$1,800,000        | \$37,222        | Lake Oswego | 4,550        | 100 |  | Metro | 100.00% |
| 55.003                 | Landover Properties, LLC | 6/8/2009  | 63.91        | \$4,473,000        | \$58,120        | West Linn   | 0            | 100 |  | Metro | 100.00% |
| <b>Transactions: 2</b> |                          |           | <b>88.61</b> | <b>\$6,273,000</b> | <b>\$95,342</b> |             | <b>4,550</b> |     |  |       |         |

***Tonquin Geologic Area***

***Goal: 213 acres***

|                        |              |           |              |                  |                 |             |            |     |  |       |       |
|------------------------|--------------|-----------|--------------|------------------|-----------------|-------------|------------|-----|--|-------|-------|
| 08.024                 | Dammasch DAS | 7/25/2008 | 19.76        | \$186,300        | \$63,336        | Wilsonville | 718        | 100 |  | Metro | 0.00% |
| <b>Transactions: 1</b> |              |           | <b>19.76</b> | <b>\$186,300</b> | <b>\$63,336</b> |             | <b>718</b> |     |  |       |       |

***Tualatin River Greenway***

***Goal: 100 acres***

|                        |        |            |             |                  |                 |                |            |     |   |       |         |
|------------------------|--------|------------|-------------|------------------|-----------------|----------------|------------|-----|---|-------|---------|
| 11.031                 | Kapaun | 9/28/2007  | 0.41        | \$275,000        | \$7,195         | Unincorporated | 410        | 100 |   | Metro | 0.00%   |
| 11.033                 | Icon   | 10/24/2008 | 1.5         | \$300,000        | \$12,657        | Tualatin       | 75         | 100 | 0 | Metro | 100.00% |
| <b>Transactions: 2</b> |        |            | <b>1.91</b> | <b>\$575,000</b> | <b>\$19,852</b> |                | <b>485</b> |     |   |       |         |

***Willamette Narrows and Canemah Bl Goal: 90 acres***

|                        |       |           |              |                    |                 |             |          |     |  |       |         |
|------------------------|-------|-----------|--------------|--------------------|-----------------|-------------|----------|-----|--|-------|---------|
| 21.007                 | Davis | 3/11/2009 | 24.34        | \$690,000          | \$12,081        | Oregon City | 0        | 100 |  | Metro | 100.00% |
| 22.025                 | Kahre | 3/25/2009 | 13.29        | \$795,000          | \$6,963         | West Linn   | 0        | 100 |  | Metro | 100.00% |
| <b>Transactions: 2</b> |       |           | <b>37.63</b> | <b>\$1,485,000</b> | <b>\$19,044</b> |             | <b>0</b> |     |  |       |         |

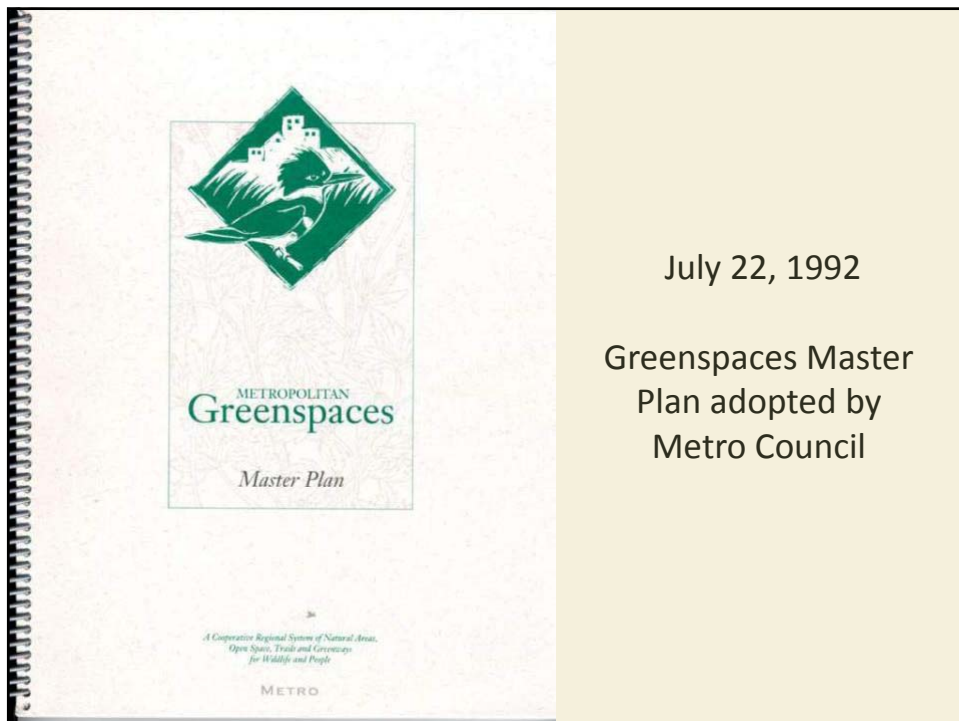
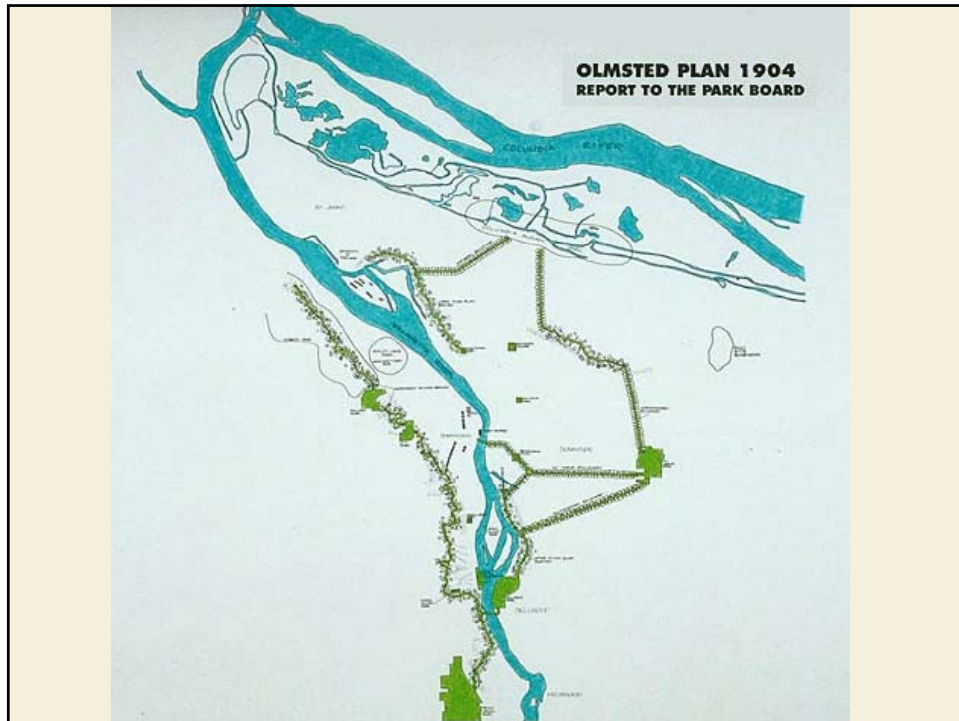
|                                      |                 |                                   |                     |                               |                                  |
|--------------------------------------|-----------------|-----------------------------------|---------------------|-------------------------------|----------------------------------|
| <b>Total Acres Acquired:</b>         | <b>2,520.74</b> | <b>Total Purchase Price:</b>      | <b>\$56,316,246</b> | <b>Total Stream Frontage:</b> | <b>82,423 Feet / 15.61 Miles</b> |
| <b>Total Number of Acquisitions:</b> | <b>60</b>       | <b>Total Stabilization Costs:</b> | <b>\$1,004,543</b>  |                               |                                  |

# The Intertwine

Natural Areas Program  
Performance Oversight Committee

February 16, 2011









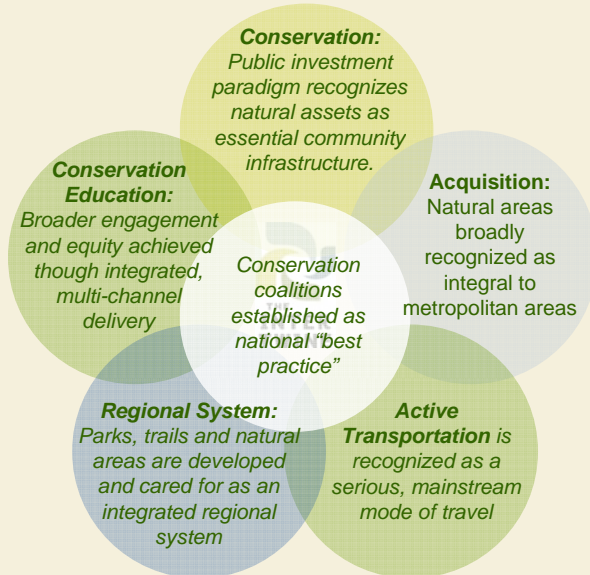


**THE  
INTER  
TWINE**





## New paradigms



## Active transportation

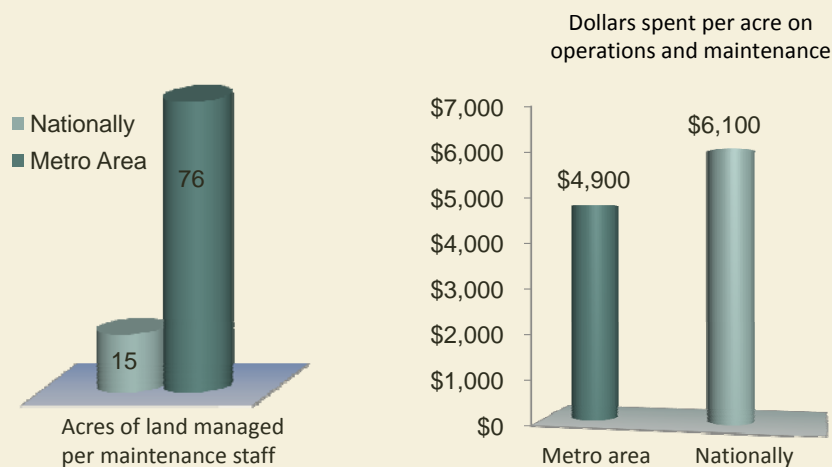
- Case and strategy
- Active transportation corridors
- Active Transportation Council
- New state trail fund
- Increased MTIP
- City of Portland bicycle plan
- Reducing federal barriers
- Increased federal investment

## Regional system

- Parks directors forums
- Region-wide signing
- System analysis
- Bi-state trail plan
- Funding measure(s)



## Trends from data gathering



## Local challenges

- Deferred maintenance – \$300 million for Portland alone
- Spending for natural area restoration and maintenance – less than 5 have one person
- Need funds for trails

## Metro challenges

- 13,000 acres of land and growing – what next?
  - Current needs
  - Future habitat restoration and enhancement
  - Future access to the public
  - Governance – how best to manage a regional system?



## Conservation

- Regional conservation and biodiversity framework
- Collaborative restoration
- Urban and rural reserves mapping
- Ross Island
- Oaks Bottom Wildlife Refuge
- Regional Conservation Plan



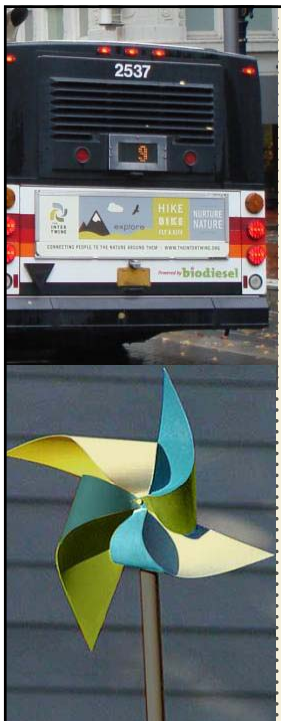
## Conservation education

- \$1.4 million to outdoor school
- Wild in the City: exploring the Intertwine
- Assessing outcomes



## Acquisition

- 1995 Metro bond
- 2005 Clark County bond
- 2006 Metro bond
- 2008 THPRD bond
- City of Portland 1,500 acres
- Chehalem Ridge acquisition
- Cougar Creek Woods
- Ross Island



## Intertwine core

- Founded organization
- New name, logo and brand
- Public launch of the brand
- New website
- Marketing work group
- Co-branding
- Events
- Fully-featured website
- National coalition



## Goal: Many independent providers ...one integrated system



## Areas for recreation and leisure



## Public spaces that bring people together and connect them to their community



## Supports an ecologically sustainable metropolitan area

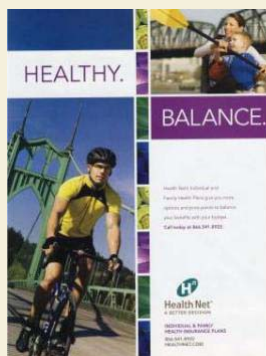
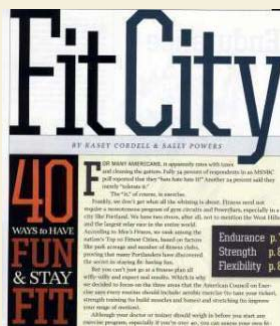




## Enhances the region's air and water quality



## Promotes human health, fitness and well-being





## Connects the region with trails and greenways



## Why does it work?

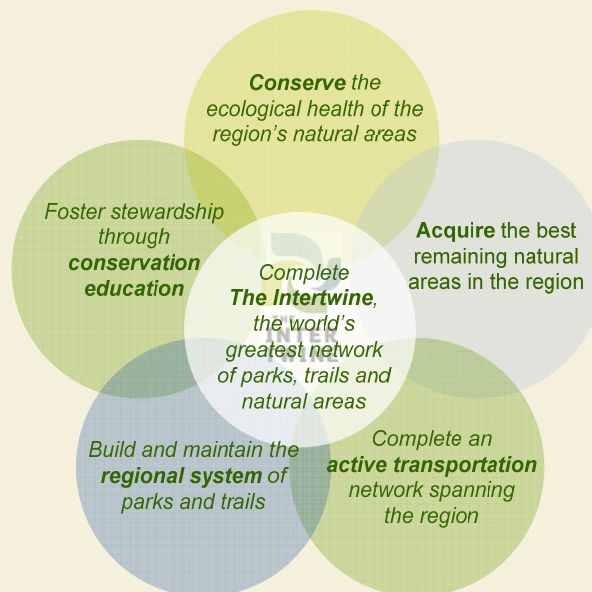
- Regional in scope
- Leverages investment
- Leverages competencies
- Broad-based inc. non-usual suspects
- Multiple, interconnected outcomes
- Strategic; sets priorities
- Highly visible
- Connects people with nature
- Increases investment



## What's on the horizon?

- Continued brand rollout
  - New website
  - Events
  - Signing
  - Radio, merchandise, publications
  - Funding strategies
  - Conservation framework
  - Education task force

## The Intertwine: ultimate outcomes





[www.TheIntertwine.org](http://www.TheIntertwine.org)





# Natural Areas Land Management

Partnerships and leveraging  
resources across the region

February 2011



## IGAs (intergovernmental agreements)

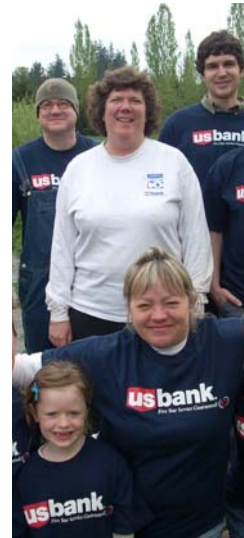
- THPRD (Cooper Mountain)
- NCPRD (Mount Talbert)
- City of Gresham (Johnson Creek)
- City of Portland
- Audubon Society





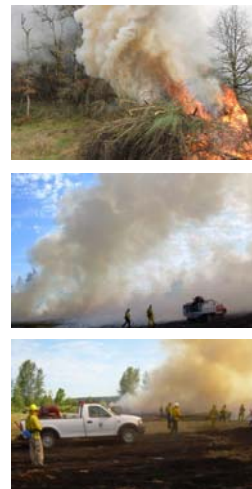
## Volunteers

- School steward program
- Site steward program
- Local corporate service days
- Regional and national events
- Research and monitoring
- Native Plant Center



## Fire management and prescribed burning

- Community wildfire planning
- Local fire management agreements
- Prescribed burning partnerships
- Oregon Department of Forestry



## Law enforcement

- Washington County Sheriff
- Clackamas County Sheriff
- Multnomah County Sheriff
- Oregon City Police and Code Enforcement
- City of Happy Valley Police and Code Enforcement
- RID Crew



## Other partners

- Neighbors
- Local farmers and ranchers
- Tualatin Riverkeeper
- Clean Water Services/B.E.S.
- SOLV
- Outdoor School/MESD

