

 **Metro** | *Agenda*

Meeting: Natural Areas Program Performance Oversight Committee
Date: April 26, 2012
Time: 8 to 10:30 a.m.
Location: Metro Regional Center, Council Chamber

7:45 **COFFEE AND PASTRIES**

8:00 **WELCOME** Linda Craig

8:05 **PROGRAM UPDATES** Kathleen Brennan-Hunter

Handouts

1. Dashboards
2. Financial report
3. Acquisition report with stabilization costs
4. Performance measures – regional acquisition (*to be distributed at meeting*)

Conclusions, questions for follow-up and recommendations

8:50 **BREAK**

9:00 **NATURE IN NEIGHBORHOODS CAPITAL GRANT PROGRAM** Sue Marshall
Heather Nelson Kent
Conclusions, questions for follow-up and recommendations

10:00 **LOCAL SHARE PROGRAM** Heather Nelson Kent
Mary Rose Navarro
Conclusions, questions for follow-up and recommendations

10:20 **ANNUAL REPORT PLANNING** Linda Craig

10:30 **ADJOURN**



Natural Areas Program Performance Oversight Committee

April 26, 2012

Committee members in attendance: Drake Butsch, Linda Craig (committee chair), Bill Drew, Christine Dupres, Kay Hutchinson, Peter Mohr, Walt McMonies, Rick Mishaga, Andrew Nordby, Norman Penner, Kendra Smith, Steve Yarosh

Committee members excused: Dean Alterman, Michelle Cairo, Sean Narancich, David Pollock, Autumn Rudisel, Cam Turner

Guest: Sue Marshall, Chair, Nature in Neighborhoods Capital Grant Review Committee

Metro: Kathleen Brennan-Hunter, Brian Kennedy, Heather Nelson Kent, Ramona Perrault

Welcome

Committee chair Linda Craig welcomed the committee and thanked them for attending. She introduced Bill Drew and Peter Mohr, newly appointed committee members. Also attending was Sue Marshall, chair of the Nature in Neighborhoods Capital Grant Committee.

Program updates

Acquisition

Metro acquired two properties since the last committee meeting. The first is in the Killin Wetlands target area, adding 215 acres to property Metro already owns in the area. The other acquisition is in the Tonquin Geologic target area.

Metro is still exploring the Willamette Falls opportunity and is working with the State of Oregon, Clackamas County and the City of Oregon City to conduct preliminary investigations to determine the feasibility of purchasing the property. Kathleen confirmed that the site is part of the Willamette River Greenway target area, and therefore is eligible to be funded by the program.

Financial report

Brian reviewed the financial report (*attached*). He noted that Metro will be going out for another bond sale in May, in conjunction with the Oregon Zoo. The natural areas program will sell an additional \$75 million, which he estimates will fund the program for three more years.

Natural Areas Maintenance audit

The Metro Auditor reviewed restoration and maintenance work across the program. Staff agrees with the audit's recommendations and has already been working over the past few years to be more strategic in putting plans in place and ensuring strategies are clear and apparent to staff. The audit can be found at <http://www.oregonmetro.gov/index.cfm/go/by.web/id=464>.

Natural areas funding

Heather Nelson Kent presented the results of a recent survey related to voter preferences associated with natural area use and funding (*attached*). Heather noted that the Metro Council has asked staff to convene an advisory panel to determine next steps to secure a long-term funding source for restoration and maintenance of Metro parks, trails and natural areas.

Performance measures

Kathleen noted that the meeting packet included a handout (*attached*) illustrating performance measure assessment by overall target area (compared to an average of each acquisition in the target area). Each target area illustration also shows how Metro is meeting the refinement plan goals for several select target areas.

Nature in Neighborhoods Capital Grant Program

Heather and Capital Grant Review Committee chair Sue Marshall presented information about the Nature in Neighborhoods Capital Grant Program (*attached*). They also shared a map that shows the location of projects that have been awarded. Sue said the committee is focusing on identifying and assisting underserved communities to be successful in the grant process. It was noted that an organization that has been awarded one grant may be awarded another; there have been several requests for a second grant to date.

Performance measures have been developed for the program with the help of the Oversight Committee. Because only four projects have been completed to date, there are not yet many project completion reports, which summarize what was learned during the project. Kendra Smith asked to see the reports, and Linda asked that discussion of the reports be included on the agenda for the next meeting.

Local Share Program

Heather reviewed the local share program dashboard (*attached*), and discussed various aspects of the program. She noted that jurisdictions are allowed to reallocate their funds to a different project if necessary, but they must go through a public process and the new project must meet all program criteria. Each government has an intergovernmental agreement with Metro; a number of jurisdictions have requested extensions to their agreement in order to complete their projects. Kathleen noted that the parks departments in many cities have been significantly downsized or have been eliminated altogether. In those jurisdictions it is more difficult to complete projects.

Committee members asked what happens to the money allocated if a jurisdiction is unable to complete its projects. Kathleen explained there is no specific date by which the projects must be completed, and if local jurisdictions ran into difficulty Metro staff would help them to repurpose their allocation so they would be able to fully use their share.

Linda asked about the progress on performance measures for the local share program. Brian said a summer intern will assist with design of the performance measures. Linda asked that plans for the performance measures be discussed at the next meeting.

Annual report planning

Nancy Jerrick will be invited to attend the next meeting to begin writing the committee's annual report.

New committee chair

Linda reported that Metro Council President Tom Hughes has appointed Drake Butsch as the next committee chair. Drake will assume his new duties following Linda's presentation of the committee's annual report to the Metro Council.

Next meeting

The next meeting will be in June. There will be an update on stabilization practices, as well as further discussion about local share and capital grant performance measures. Also on the agenda will be further consideration of the regional acquisition performance measures by target area. As usual, staff will send a poll to determine members' availability.

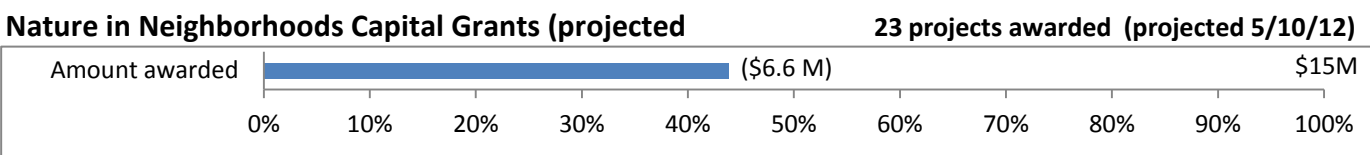
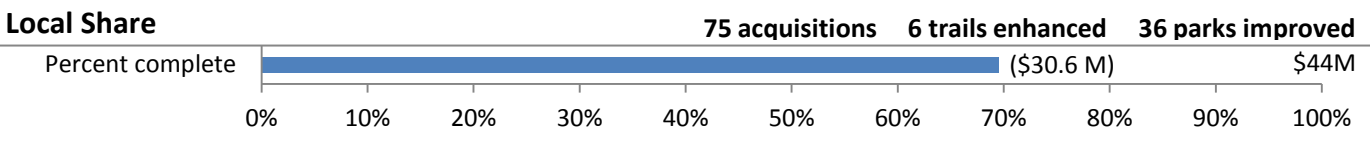
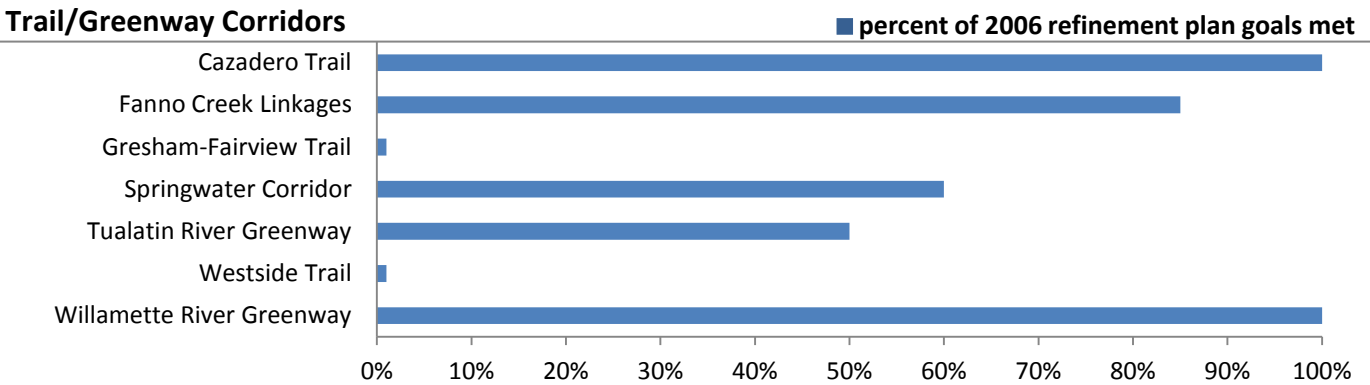
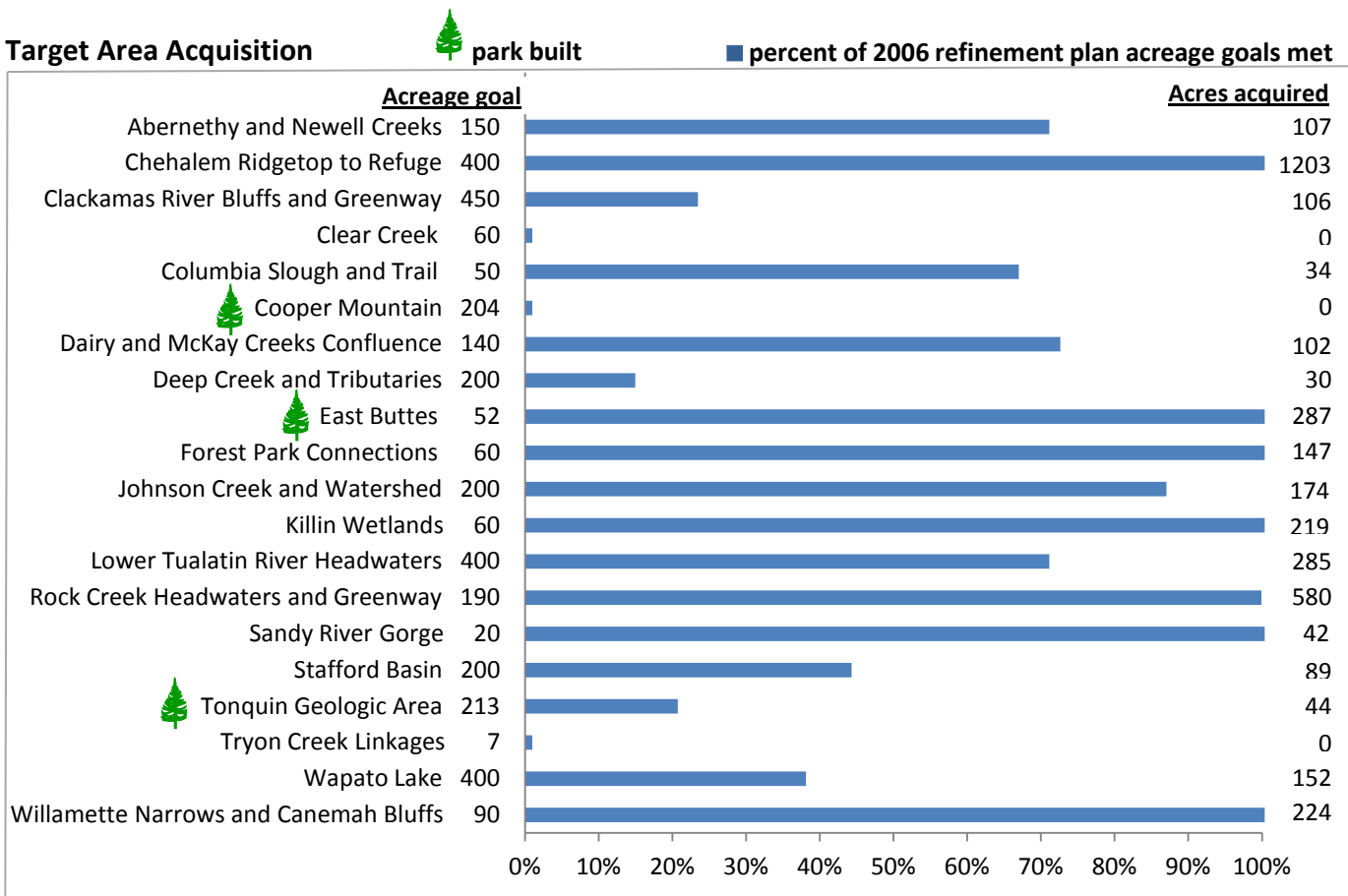
Adjournment

The meeting adjourned at 10:30 a.m.

Minutes recorded by Marybeth Haliski.

Natural Areas Program

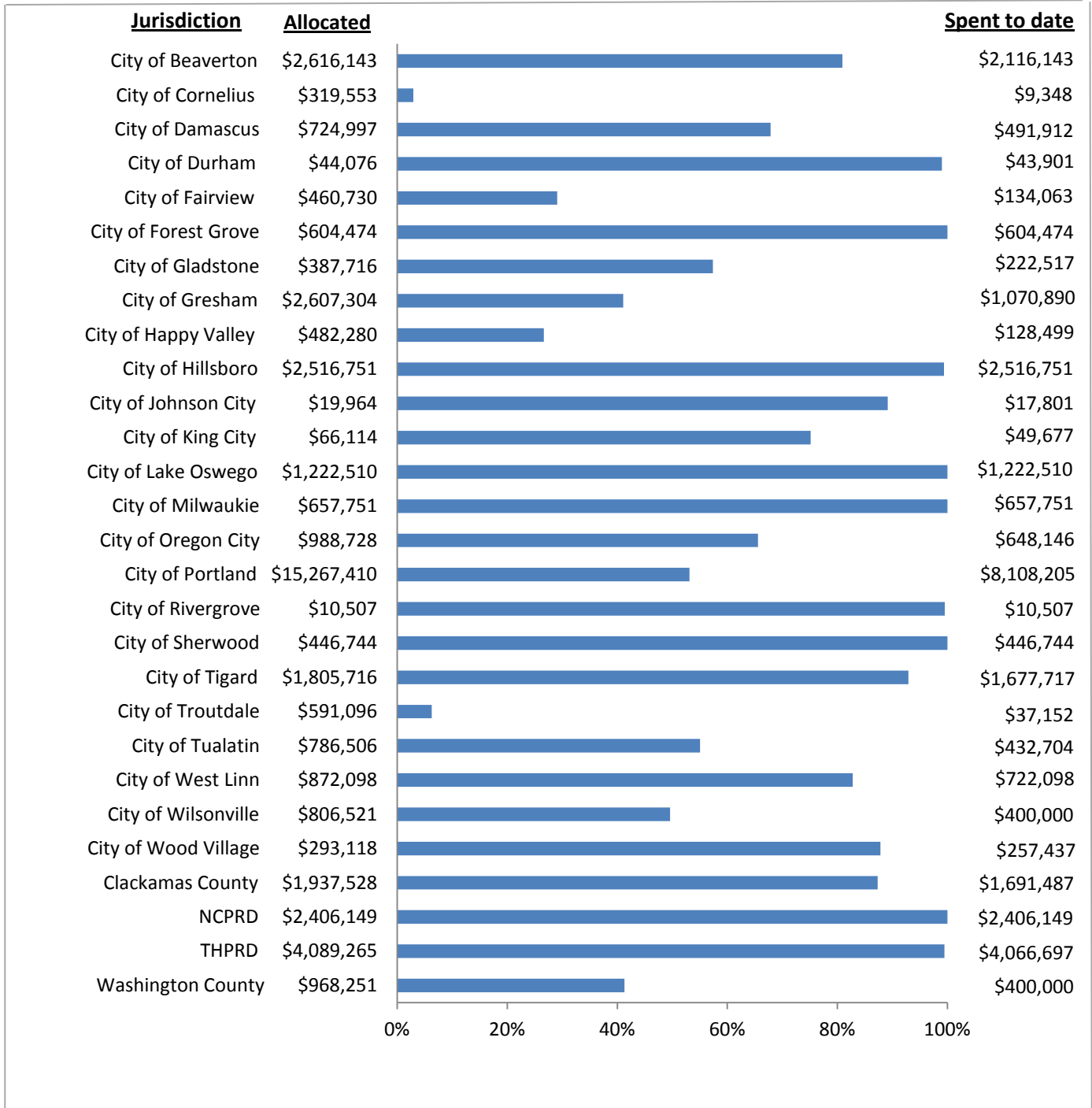
April 26, 2012



Local Share program

April 26, 2012

■ percent of local share allocation spent



2006 Natural Areas Program - Regional Acquisitions - Including Stabilization Costs

File #	Seller	Date	Acres	Purchase Price	Stabilization Costs	City/ Jurisdiction	Total Stream Frontage (ft)	% Metro Ownership	% Other Ownership	Mgmt. By	% in Tier 1
<i>Abernethy and Newell Creeks</i>			<i>Goal: 150 acres</i>								
03.053	Evanson/TPL	8/13/2007	106.7	\$1,140,000	\$4,786	Unincorporated	0	100		Metro	100.00%
Transactions: 1			106.66	\$1,140,000	\$4,786		0				
<i>Cazadero Trail</i>			<i>Goal:</i>								
52.001	OSU Foundation	5/19/2010	24.63	\$325,000	\$41,049		0	100			0.00%
Transactions: 1			24.63	\$325,000	\$41,049		0				
<i>Chehalem Ridgetop to Refuge</i>			<i>Goal: 400 acres</i>								
48.001	Berry (Hamacher/Ponzi)	2/11/2008	36.3	\$1,146,500	\$30,115	Unincorporated	0	100		Metro	100.00%
48.001	Berry (Hamacher/Ponzi)	12/31/2007	4.2	\$0		Unincorporated	0	100		Metro	0.00%
48.002	Chehalem Ridge Natural Ar	1/7/2010	1143	\$6,120,000	\$328,765		5,280	100		Metro	100.00%
48.004	McKenzie	9/22/2011	19.17	\$175,000	\$15,309		670	100		Metro	100.00%
Transactions: 4			1202.7	\$7,441,500	\$374,189		5,950				
<i>Clackamas River Bluffs and Greenway</i>			<i>Goal: 450 acres</i>								
18.030	Anderson	2/26/2008	0.689	\$5,000		Unincorporated	0	100		Metro	100.00%
18.033	Thompson	2/27/2008	0.344	\$5,000		Unincorporated	0	100		Metro	100.00%
18.039	Pratt	10/9/2009	88.3	\$404,000	\$8,398	Damascus	0	100		Metro	100.00%
18.041	ODOT Carver Curves	5/28/2008	16.25	\$335,000		Unincorporated	2,000	0	100	Clackamas	100.00%
Transactions: 4			105.58	\$749,000	\$8,398		2,000				
<i>Columbia Slough</i>			<i>Goal: 50 acres</i>								
28.003	Multnomah C Tax Transfer	10/25/2007	2	\$0		Portland	0	100		Metro	100.00%
28.004	OR Parks Donation	12/10/2007	0	\$0		Portland	1,450	75	25	Metro	0.00%
28.009	Roughton	2/24/2011	20.5	\$1,960,000	\$43,151	Portland	4,500	33.3	66.7	Portland	100.00%

File #	Seller	Date	Acres	Purchase Price	Stabilization Costs	City/Jurisdiction	Total Stream Frontage (ft)	% Metro Ownership	% Other Ownership	Mgmt. By	% in Tier 1
Transactions:	3		22.5	\$1,960,000	\$43,151		5,950				

Dairy and McKay Creeks Confluence Goal: 140 acres

07.039	Wetter Trust	4/13/2007	88.05	\$700,000	\$10,770	Unincorporated	5,280	100		Metro	100.00%
07.040	McKay Creek Property, LLC	2/7/2011	6.94	\$0		Hillsboro	0	100		Metro	100.00%
07.042	Saxton	1/22/2009	6.7	\$105,700	\$27,655	Cornelius	673	100		Metro	100.00%
Transactions:	3		101.69	\$805,700	\$38,426		5,953				

Deep Creek and Tributaries Goal: 200 acres

46.002	Mabel Johnson Trust	10/29/2009	17.9	\$845,000	\$27,378	n/a	3,400	100	0	Metro	100.00%
46.008	Homes New to You	12/21/2010	4.83	\$344,000	\$8,521	Boring	500	100		Metro	100.00%
46.012	Schafer	10/4/2011	7.2	\$380,000	\$14,662	Unincorporated	4,040	100		Metro	100.00%
Transactions:	3		29.93	\$1,569,000	\$50,561		7,940				

East Buttes Goal: 52 acres

02.038	Happy Valley Homes	7/26/2011	14.7	\$462,000		Happy Valley	6,000	100		Metro	100.00%
02.097	Miller	6/30/2008	20.99	\$3,000,000	\$24,190	Happy Valley	1,404	97	3	NCPRD	100.00%
02.110	Scouter Mountain	5/5/2011	68.3	\$1,353,000	\$23,120	Happy Valley	0	100		NCPRD	100.00%
02.125	Darby Ridge/Gabbert Hill	6/6/2007	37.3	\$3,600,000	\$24,496	Gresham	0	75	25	Gresham	0.00%
02.132	Sunnyside Brook, LLC	6/15/2010	22.48	\$504,500	\$22,715	Clackamas	1,936	100		NCPRD	0.00%
02.135	Persimmon	7/20/2007	70	\$3,454,920	\$22,763	Gresham	0	100		Metro	100.00%
02.136	Persimmon	7/20/2007	8	\$198,250	\$902	Gresham	0	100		Metro	100.00%
02.137	McMorihara, Inc	10/14/2008	15	\$379,500	\$2,274	Gresham	0	100			
02.140	Rogers	4/8/2011	30.02	\$750,000	\$22,302	Happy Valley	150	100		Metro	100.00%
Transactions:	9		286.79	\$13,702,170	\$142,763		9,490				

Forest Park Connections Goal: 60 acres

06.058	Margolis	3/27/2007	57.5	\$1,790,000	\$55,367	Unincorporated	0	100		Metro	100.00%
06.063	Multnomah Co. Foreclosure	9/25/2008	2.8	\$0	\$0	Portland	0	100			0.00%
06.065	OPF - Audubon Lease	11/20/2008	86.5	\$86,450	\$57,096	Portland	9,876	100		Metro	0.00%
Transactions:	3		146.8	\$1,876,450	\$112,464		9,876				

Johnson Creek and Watershed Goal: 200 acres

File #	Seller	Date	Acres	Purchase Price	Stabilization Costs	City/Jurisdiction	Total Stream Frontage (ft)	% Metro Ownership	% Other Ownership	Mgmt. By	% in Tier 1
29.001	Wong/Gilberts Ridge	6/22/2007	10	\$525,000	\$4,671	Portland	0	100		Portland	100.00%
29.002	Spani/Seely	12/29/2006	1.02	\$240,000	\$11,616	Portland	150	100		Metro	100.00%
29.004	Telford	11/27/2007	20	\$1,200,000	\$123,815	Gresham	3,600	100		Metro	100.00%
29.005	Allesina	7/31/2007	1.28	\$450,000	\$19,696	Gresham	766	100		Metro	100.00%
29.006	Clatsop Buttes	7/13/2007	49	\$5,148,750	\$19,738	Portland	900	100		Portland	100.00%
29.007	Clatsop Buttes 2	1/7/2008	1.54	\$260,000	\$3,515	Portland	0	100		Portland	100.00%
29.008	Reeves	11/30/2007	52.68	\$5,850,000	\$5,917	Portland	0	100		Portland	100.00%
29.009	Emmert Lents 2	8/6/2009	10	\$1,135,000		Portland	1,300	0	100	NCPRD	100.00%
29.011	Emmert Clatsop	5/30/2008	11.32	\$1,600,000		Portland	350	25	75	Portland	100.00%
29.012	Stickney	7/14/2008	1.98	\$400,000	\$37,388	Gresham	1,485	100		Gresham	100.00%
29.013	Parson	2/9/2010	5.59	\$378,000	\$34,798	Gresham	2,100	100	100	Metro	100.00%
29.015	Jones	10/7/2008	0.5	\$350,000	\$23,614	Gresham	30	100		Metro	100.00%
29.017	Gonzales	12/23/2008	0.38	\$25,000	\$2,048	Gresham	0	100		Metro	100.00%
29.019	Peden	4/8/2011	5.85	\$187,000	\$18,404	Gresham	1,040	100		Metro	100.00%
29.020	Marston	11/18/2010	2.97	\$322,626	\$24,672		1,350	100		Metro	100.00%
Transactions: 15			174.11	\$18,071,376	\$329,892		13,071				

Killin Wetlands

Goal:

56.001	Williams	12/11/2008	3.58	\$10,000			560	100		Metro	100.00%
56.002	Moore	3/8/2012	215	\$650,000		Banks	19,600	100	0	Metro	100.00%
Transactions: 2			218.53	\$660,000			20,160				

Lower Tualatin River Headwaters

Goal: 400 acres

54.001	Burge Trust	5/2/2007	52.93	\$808,500	\$9,857	Unincorporated	9,240	100		Metro	100.00%
54.003	Holmes	10/17/2008	38.6	\$1,050,000	\$64,313	Sherwood	3,400	100		Metro	100.00%
54.004	Cole	6/8/2009	5	\$325,000	\$3,011	Sherwood	1,550	100		Metro	100.00%
54.005	Streeter	6/8/2009	23.2	\$680,528	\$43,808	Sherwood	0	100		Metro	99.96%
54.006	Brown	4/30/2007	44.19	\$244,000	\$5,956	Hillsboro	0	100		Metro	100.00%
54.012	Massoni	12/15/2010	10	\$70,300		Sherwood	1,840	100		Metro	100.00%
54.013	Ralston/Consani	8/23/2010	34	\$600,000	\$29,021	Unincorporated	2,900	100		Metro	100.00%
54.014	Schmeltzer	11/21/2011	76.55	\$900,000		Sherwood	4,100	100		Metro	100.00%
Transactions: 8			284.47	\$4,678,328	\$155,966		23,030				

Rock Creek Headwaters and Greenwa Goal: 190 acres

File #	Seller	Date	Acres	Purchase Price	Stabilization Costs	City/ Jurisdiction	Total Stream Frontage (ft)	% Metro Ownership	% Other Ownership	Mgmt. By	% in Tier 1
13.040	Steinberg	9/30/2011	39.5	\$995,000	\$324	Portland	0	100		Metro	100.00%
13.043	Keystone Construction	4/12/2010	20.61	\$245,062	\$14,010	Unincorporated	3,050	100	0	Metro	100.00%
13.044	Chang	9/14/2009	20	\$225,000	\$4,943	Portland	3,800	100		Metro	100.00%
13.046	Cho	6/4/2010	40	\$838,060	\$69,704	Portland	3,900	100		Metro	100.00%
13.048	Fernald	4/21/2011	37.39	\$900,000	\$24,847	Portland	3,400	100		Metro	100.00%
13.049	Hampton	12/21/2011	80.8	\$650,000		Portland	22,400	100		Metro	100.00%
13.051	Mid-Valley Resources	12/21/2011	300	\$1,450,000	\$6	Portland	4,800	100		Metro	100.00%
13.052	Orenco Woods	12/1/2011	42	\$4,000,000		Hillsboro	5,950	50	50	Metro/Hill	100.00%

Transactions: 8 580.3 \$9,303,122 \$113,833 47,300

Sandy River Gorge

Goal: 20 acres

04.024	Friberg	12/1/2009	41.8	\$275,000	\$65		2,600	100	0	Metro	0.00%
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Transactions: 1 41.8 \$275,000 \$65 2,600

Stafford Basin

Goal: 200 acres

55.002	Stevens	6/20/2008	24.7	\$1,800,000	\$37,222	Lake Oswego	4,550	100		Metro	100.00%
55.003	Landover Properties, LLC	6/8/2009	63.91	\$4,473,000	\$118,418	West Linn	0	100		Metro	100.00%

Transactions: 2 88.61 \$6,273,000 \$155,641 4,550

Tonquin Geologic Area

Goal: 213 acres

08.024	Dammasch DAS	7/25/2008	19.76	\$186,300	\$63,455	Wilsonville	718	100		Metro	0.00%
8.029	Weedman	3/12/2012	24.4	\$500,000		Sherwood		100		Metro	100.00%

Transactions: 2 44.16 \$686,300 \$63,455 718

Tualatin River Greenway

Goal: 100 acres

11.031	Kapaun	9/28/2007	0.41	\$275,000	\$7,195	Unincorporated	410	100		Metro	0.00%
11.033	Icon	10/24/2008	1.5	\$300,000	\$12,657	Tualatin	75	100	0	Metro	100.00%

Transactions: 2 1.91 \$575,000 \$19,852 485

Wapato Lake

Goal: 400 acres

File #	Seller	Date	Acres	Purchase Price	Stabilization Costs	City/Jurisdiction	Total Stream Frontage (ft)	% Metro Ownership	% Other Ownership	Mgmt. By	% in Tier 1
50.006	Lynscot	2/6/2012	152.5	\$1,290,000	\$5,388	Gaston	0	100	0	Metro	100.00%
Transactions: 1			152.49	\$1,290,000	\$5,388		0				

Willamette Narrows and Canemah Bl Goal: 90 acres

21.007	Davis	3/11/2009	24.34	\$690,000	\$16,025	Oregon City	0	100		Metro	100.00%
21.015	Reeder	6/28/2011	181.3	\$2,200,000	\$19,320	Oregon City	0	100	0	Metro	100.00%
21.019	Benson	9/27/2011	4.9	\$330,000	\$4,092	Oregon City	0	100		Metro	100.00%
22.025	Kahre	3/25/2009	13.29	\$795,000	\$11,071	West Linn	0	100		Metro	100.00%
Transactions: 4			223.78	\$4,015,000	\$50,507		0				

Willamette River Greenway Goal:

01.006	River View Cons. Easement	7/15/2011	143	\$2,250,000		Portland	12,500			Metro	100.00%
Transactions: 1			142.96	\$2,250,000			12,500				

Total Acres Acquired:	3,980.37	Total Purchase Price:	\$77,645,946	Total Stream Frontage:	171,573 Feet / 32.49 Miles
Total Number of Acquisitions:	77	Total Stabilization Costs:	\$1,710,386		

2006 Natural Areas Program Trail Acquisitions

File #	Seller	Date	Linear Feet	Acres	Purchase Price (regional share contribution only)	Ownership Type	City	County	Council District	Regional Trail	Ownership/ Mgmt. by
Cazadero Trail											
Totals:			0	0	\$0						
Columbia Slough											
28.012	Diamond Beall, LLC	4/25/2011	750	0.42	\$15,720	Trail Easement	Portland	Multnomah	5	Columbia Slough Trail	Portland
28.013	The Archaeological Conservancy	7/26/2010	264	0.12	\$648	Trail Easement	Portland	Multnomah	1	Marine Drive Trail	Portland
28.014	Detz, et al.	3/18/2011	238	0.14	\$9,105	Trail Easement	Portland	Multnomah	5	Columbia Slough Trail	Portland
28.015	8910 Vancouver Properties, LLC	11/8/2010	535	0.25	\$11,454	Trail Easement	Portland	Multnomah	5	Columbia Slough Trail	Portland
28.017	Zakharyuk	7/20/2010	250	0.24	\$14,467	Trail Easement	Gresham	Multnomah	1	Marine Drive Trail	Gresham
28.018	Ducks Moorage, LLC	7/2/2010	175	0.17	\$8,000	Trail Easement	Gresham	Multnomah	1	Marine Drive Trail	Gresham
28.019	Dominguez	7/2/2010	340	0.32	\$12,675	Trail Easement	Gresham	Multnomah	1	Marine Drive Trail	Gresham
28.020	City of Portland - BOM	5/12/2010	1,750	1.21	\$0	Trail Easement	Portland	Multnomah	5	Columbia Slough Trail	Portland
28.021	Oregon Dept. of Corrections	11/24/2010	725	0.50	\$31,616	Trail Easement	Portland	Multnomah	5	Columbia Slough Trail	Portland
28.022	Riverside Golf & Country Club	12/3/2010	1,800	1.33	\$74,162	Trail Easement	Portland	Multnomah	5	Columbia Slough Trail	Portland
28.023	Staples Corp.	3/31/2011	440	0.52	\$0	Trail Easement	Gresham	Multnomah	1	Marine Drive Trail	Gresham
28.026	Mult. Co. Drainage District	1/6/2011	1,023	0.83	\$0	Trail Easement	Portland	Multnomah	5	Columbia Slough Trail	Portland
28.028	Nikkila/Portland Meadows	2/10/2012	1,600	0.91	\$50,585	Trail Easement	Portland	Multnomah	5	Columbia Slough Trail	Portland
28.030	Portland Water Bureau	7/11/2011	215	0.21	\$2,247	Trail Easement	Gresham	Multnomah	1	Marine Drive Trail	Gresham
28.032	Maslo Commercial, LLC	3/23/2011	490	0.79	\$25,360	Trail Easement	Portland	Multnomah	1	Marine Drive Trail	Portland
28.033	Kilander	8/4/2011	300	0.72	\$200,000	Fee Simple Title	Portland	Multnomah	1	Marine Drive Trail	Metro
28.037	Bridgestone Americas Tire	11/28/2011	280	0.39	\$12,500	Trail Easement	Gresham	Multnomah	1	Marine Drive Trail	Gresham
28.045	Infaiht Development, LLC	1/14/2011	355	1.93	\$90,000	Fee Simple Title	Portland	Multnomah	1	Columbia Slough Trail	25% Metro, 75% Ptltd
Totals:			11,530	11.00	\$558,539						
Fanno Creek Linkages											
16.064	Elliott	4/21/2010	115	1.07	\$20,000	Trail & Grnwty Easement	Tigard	Washington	3	Fanno Creek Greenway Trail	Metro
16.066	Tigard Industrial, LLC	4/9/2010	750	2.23	\$32,300	Trail & Grnwty Easement	Tigard	Washington	3	Fanno Creek Greenway Trail	Metro
Totals:			865	3.30	\$52,300						
Gresham/Fairview Trail											
Totals:			0	0	\$0						
Springwater Corridor											
24.007	Oregon Pacific Railroad (OPRR)	9/21/2010	3,210	0.75	\$617,950	Quitclaim Deed	Portland	Multnomah	6	Springwater Corridor Trail	Metro
Totals:			3,210	0.75	\$617,950						
Tualatin River Greenway											
Totals:			0	0	\$0						
Westside Trail											
Totals:			0	0	\$0						
Willamette River Greenway											
1.002	6710, LLC	8/23/2010	1,900	6.34	\$396,667	Fee Simple Title	Portland	Multnomah	5	N. Ptltd Willamette Grnwty Trail	33% Metro, 67% Ptltd
Totals:			1,900	6.34	\$396,667						
Totals for Trail Acquisitions:			17,505	21.39	\$1,625,456						
			Linear Ft.	Acres	Cost						

2006 Natural Areas Bond Fund

Summary of Resources, Requirements and Changes in Fund Balance
(Unaudited)

	<u>FY07</u>	<u>FY08</u>	<u>FY09</u>	<u>FY10</u>	<u>FY11</u>	<u>Through</u>		<u>Program</u>
	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>FTE</u>	<u>Amount</u>	<u>Total</u>
Beginning Fund Balance	0	122,299,840	93,979,814	77,117,027	56,800,428		36,436,243	0
Resources								
Bond Proceeds	130,678,369	0	0	0	0		0	130,678,369
Interest Earnings	1,301,230	5,600,503	2,538,906	940,859	322,830		80,298	10,784,626
Other Resources	10,000	27,380	5,322,056	385,730	414,009		307,581	6,466,755
Subtotal Resources	131,989,599	5,627,883	7,860,962	1,326,589	736,839		387,879	147,929,751
Requirements								
Land Acquisition								
Staff Costs	117,956	206,692	425,072	465,329	512,240	6.3	494,550	2,221,839
Materials & Services	6,786	2,599	334,980	328,153	8,506		1,957,765	2,638,789
Land Costs	7,596,372	25,224,753	14,517,160	10,274,472	8,457,543		10,616,332	76,686,632
Due Diligence								
Staff Costs	0	412,029	492,589	455,774	430,237	5.0	345,901	2,136,530
Materials & Services	96,539	199,756	183,474	299,244	315,358		279,750	1,374,121
Stabilization								
Staff Costs	19,578	116,534	190,606	290,234	388,887	4.7	314,154	1,319,993
Materials & Services	294	177,441	345,330	284,874	643,569		417,362	1,868,870
Local Share								
Staff Costs	0	36,269	43,872	47,458	49,759	0.5	42,499	219,858
Materials & Services	0	25	188	3,500	0		28,499	32,211
Payments to Jurisdictions	400,000	4,798,366	4,316,165	5,399,109	6,312,927		6,589,058	27,815,625
Capital Grants								
Staff Costs	0	63,831	89,352	125,466	91,744	0.8	87,570	457,964
Materials & Services	0	1,400	1,363	811	75,621		40,328	119,523
Grant Payments	0	0	49,750	534,899	1,211,418		55,990	1,852,056
Capital Construction								
Staff Costs	0	84,071	113,921	115,064	100,643	0.9	86,888	500,587
Capital	455,072	1,513,347	2,503,147	1,841,075	917,019		(9,592)	7,220,069
Administration								
Bond Issuance Costs	295,889	0	0	0	0		3,319	299,208
Refinement								
Staff Costs	1,477	5,426	0	0	0		0	6,903
Materials & Services	382,030	85,882	0	0	0		0	467,912
Direct Admin Costs								
Staff Costs	230,815	527,644	490,722	750,704	868,127	3.7	507,963	3,375,974
Materials & Services	25,980	152,422	51,490	56,082	263,857		313,465	863,296
Indirect Admin Costs*	60,971	339,422	574,569	370,939	453,567		431,567	2,231,034
Other Requirements	0	0	0	0	0			0
Subtotal Requirements	9,689,759	33,947,909	24,723,748	21,643,188	21,101,023		22,603,368	133,708,996
Ending Fund Balance	122,299,840	93,979,814	77,117,027	56,800,428	36,436,243		14,220,754	14,220,754
	<u>FY07</u>	<u>FY08</u>	<u>FY09</u>	<u>FY10</u>	<u>FY11</u>		<u>FY12 YTD</u>	<u>Total</u>
Administration as % of Total Expenditures	10.29%	3.27%	4.52%	5.44%	7.51%		5.56%	5.42%

* Indirect Administrative Expenses are those charged through internal allocation, and include services such as Human Resources, risk management, payroll, building rents, etc.



Metro Service Territory Voter Study

Opinions about Natural Areas

PREPARED FOR

Metro

April 2012

www.dhmresearch.com

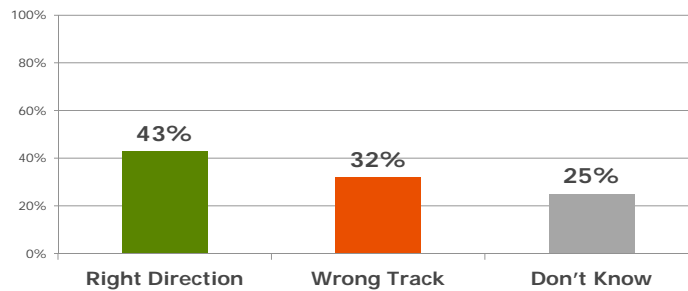


Methodology

- Telephone survey of 600 likely voters in the Metro Service Territory
 - N=200 each in Clackamas, Multnomah, and Washington counties
 - Weighted to be proportional of district
- Conducted March 8-12, 2012
- Averaged 16 minutes in length
- Quotas for age, gender for representative sample
- Voters contacted through voter registration list (land line and cell phone)
- Quality control measures including callbacks and validations
- Margin of error between (at 95% confidence level):
 - N=200 +/- 4.2% and +/-6.9%
 - N=600 +/-2.4 and +/-4.0

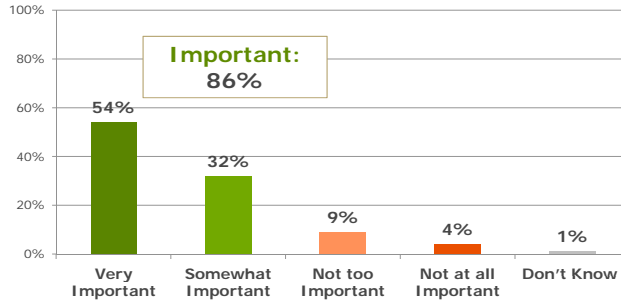
GENERAL MOOD & OPINIONS ABOUT NATURAL AREAS

Are things in the Tri-County area headed in the right direction, or are they generally off on the wrong track?



Response	Clackamas	Multnomah	Washington
Right direction	42%	47%	37%
Wrong track	34%	33%	31%
Don't know	24%	20%	32%

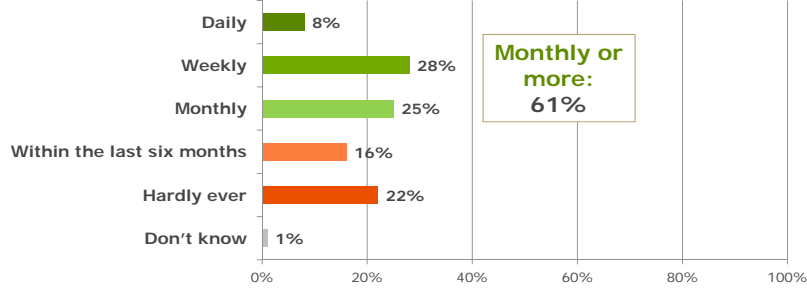
All in all, how important to you personally is having parks, trails, and natural areas in the Tri-County area?



Response	Clackamas	Multnomah	Washington
Very important	53%	56%	53%
Somewhat important	35%	29%	35%
Not too important	5%	10%	9%
Not at all important	6%	4%	3%
Don't know	2%	2%	0%

5

How often do you visit parks, natural areas, or use trails?



Response	Clackamas	Multnomah	Washington
Daily	7%	9%	6%
Weekly	27%	28%	27%
Monthly	26%	25%	24%
Within the last six months	14%	17%	17%
Hardly ever	23%	20%	25%
Don't know	2%	1%	1%

6

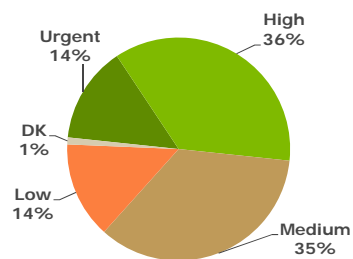
Why are they important to you? (Open-End)

Reasons Natural Areas Are Important	People Who Visit
Place to relax/enjoy open spaces	38%
Preservation is necessary/important	28%
Get to do things with family/children	19%
Personally use them	14%
Recreational activities – general	12%
Good for hiking/walking/running	11%
Preservation of wildlife	8%
Exercise/keeping healthy	7%
Important part of community/Oregon	6%
Need to preserve parks	6%
Keep the beauty	6%
Need to stop/slow development	6%
Improves quality of life – general	5%
Preserve for future generations	5%
All other responses	4% or less
None/Nothing	1%
Don't know	1%

7

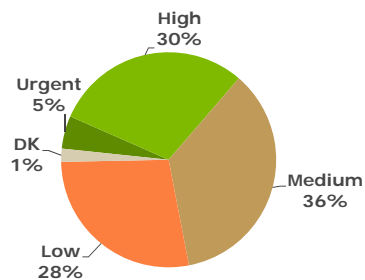
At this time, what priority level would you give to ...

Preserving the quality of our natural areas in the Tri-County region, including their wildlife, fish, rivers, and streams



Preserving Natural Areas	Clackamas	Multnomah	Washington
Urgent	10%	16%	15%
High	34%	37%	36%
Medium	37%	33%	36%
Low	19%	12%	12%
Don't know	0%	1%	1%

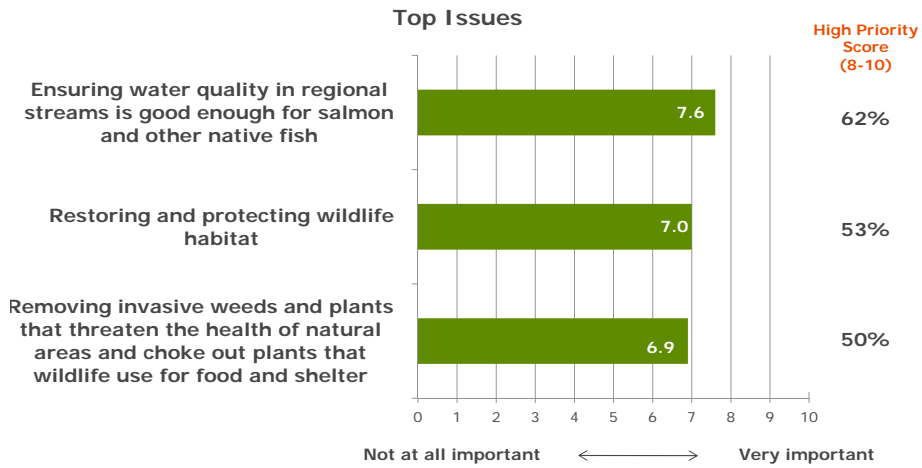
Increasing people's access to natural areas for activities like hiking, biking, walking, and other recreation



Increasing Recreation	Clackamas	Multnomah	Washington
Urgent	4%	6%	3%
High	35%	26%	31%
Medium	29%	41%	34%
Low	31%	25%	29%
Don't know	1%	2%	3%

OPINIONS ABOUT THE NATURAL AREAS LEVY

Here are some ways natural areas in the region can be cared for. Please rate how important it is to use dedicated tax dollars for each (1=not at all important to 10=very important)

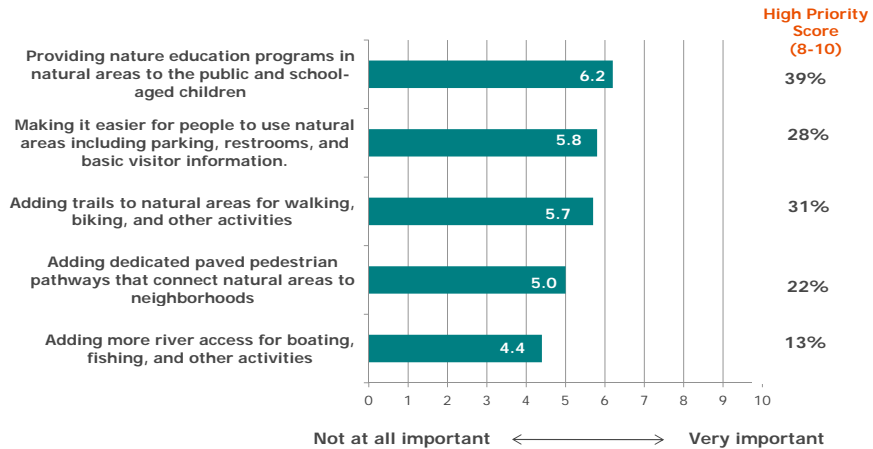


Here are some ways natural areas in the region can be cared for. Please rate how important it is to use dedicated tax dollars for each (1=not at all important to 10=very important)

Ways Natural Areas Can Be Cared For	High Priority Score		Don't know
	(8-10)	Mean	
Ensuring water quality in regional streams is good enough for salmon and other native fish			
Clackamas	62%	7.6	2%
Multnomah	63%	7.6	1%
Washington	60%	7.6	2%
Restoring and protecting wildlife habitat			
Clackamas	48%	6.8	1%
Multnomah	53%	7.0	1%
Washington	55%	7.2	0%
Removing invasive weeds and plants that threaten the health of natural areas and choke out plants that wildlife use for food and shelter			
Clackamas	46%	6.6	0%
Multnomah	52%	7.0	0%
Washington	50%	7.0	0%

11

Here are some ways natural areas in the region can be cared for. Please rate how important it is to use dedicated tax dollars for each (1=not at all important to 10=very important)



12

Here are some ways natural areas in the region can be cared for. Please rate how important it is to use dedicated tax dollars for each (1=not at all important to 10=very important)

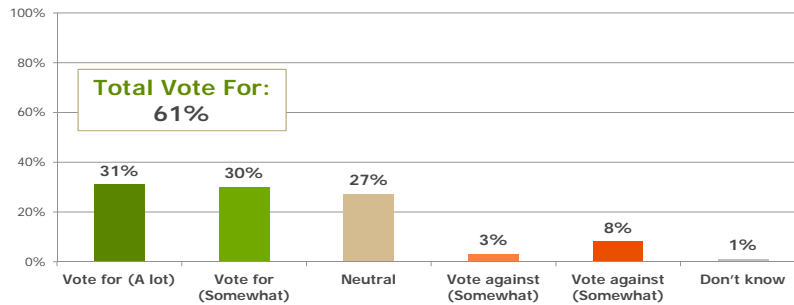
Ways Natural Areas Can Be Cared For	High Priority Score (8-10)	Mean	Don't know
Providing nature education programs in natural areas to the public and school-aged children			
Clackamas	40%	6.2	1%
Multnomah	42%	6.4	0%
Washington	34%	5.9	0%
Make it easier for people to use natural areas (parking, restrooms, and basic visitor information)			
Clackamas	26%	5.7	0%
Multnomah	27%	5.8	1%
Washington	30%	5.8	0%
Adding trails to natural areas for walking, biking, and other activities			
Clackamas	31%	5.6	0%
Multnomah	28%	5.8	1%
Washington	35%	5.7	1%
Adding dedicated paved pedestrian pathways that connect natural areas to neighborhoods			
Clackamas	18%	4.6	1%
Multnomah	25%	5.2	0%
Washington	22%	5.1	1%
Adding more river access for boating, fishing and other activities			
Clackamas	11%	4.4	1%
Multnomah	13%	4.4	1%
Washington	12%	4.5	1%

13

REASONS TO SUPPORT THE NATURAL AREAS LEVY

Our natural areas have something for everyone – natural beauty, scenery, and easy access to nature and recreation. We need to preserve them for people who live here now and for future generations.

Does this make you more likely to vote for the levy, more likely to vote against it, or does it make no difference in your opinion?

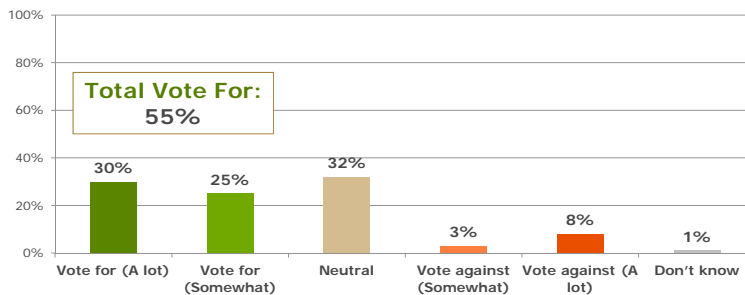


	Vote for (A lot)	Vote for (Smwt)	Neutral	Vote against (smwt)	Vote against (A lot)	Don't know
Clackamas	31%	31%	23%	4%	10%	0%
Multnomah	29%	33%	27%	3%	7%	1%
Washington	34%	26%	29%	2%	7%	2%

15

In these hard economic times, we need to have low-cost recreational opportunities close to home where families can experience nature.

Does this make you more likely to vote for the levy, more likely to vote against it, or does it make no difference in your opinion?

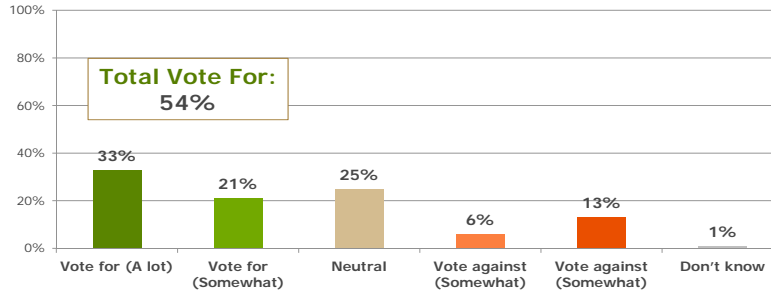


	Vote for (A lot)	Vote for (Smwt)	Neutral	Vote against (smwt)	Vote against (A lot)	Don't know
Clackamas	31%	24%	29%	5%	9%	2%
Multnomah	26%	28%	34%	3%	8%	1%
Washington	33%	23%	32%	3%	7%	1%

16

It is worth \$2.00 a month to continue to take care of the thousands of protected natural areas in the region.

Does this make you more likely to vote for the levy, more likely to vote against it, or does it make no difference in your opinion?

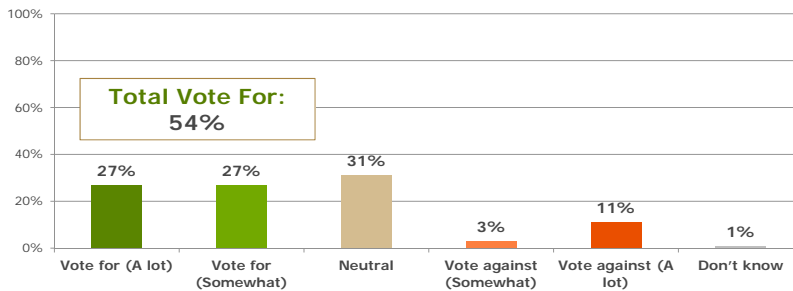


	Vote for (A lot)	Vote for (Smwt)	Neutral	Vote against (smwt)	Vote against (A lot)	Don't know
Clackamas	31%	18%	27%	6%	17%	0%
Multnomah	31%	23%	25%	6%	13%	1%
Washington	36%	20%	25%	6%	10%	2%

17

Natural areas in the region increase the area's livability and residential property values; it's important we continue to preserve and enhance the natural environment of these areas.

Does this make you more likely to vote for the levy, more likely to vote against it, or does it make no difference in your opinion?

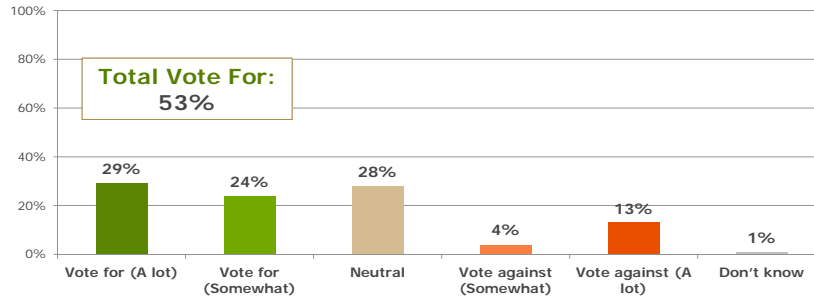


	Vote for (A lot)	Vote for (Smwt)	Neutral	Vote against (smwt)	Vote against (A lot)	Don't know
Clackamas	27%	27%	30%	3%	12%	0%
Multnomah	25%	26%	33%	5%	11%	1%
Washington	30%	28%	30%	2%	10%	1%

18

This levy makes sense. We need to take care of these natural areas now instead of letting them deteriorate and spending much more in the future to restore them.

Does this make you more likely to vote for the levy, more likely to vote against it, or does it make no difference in your opinion?

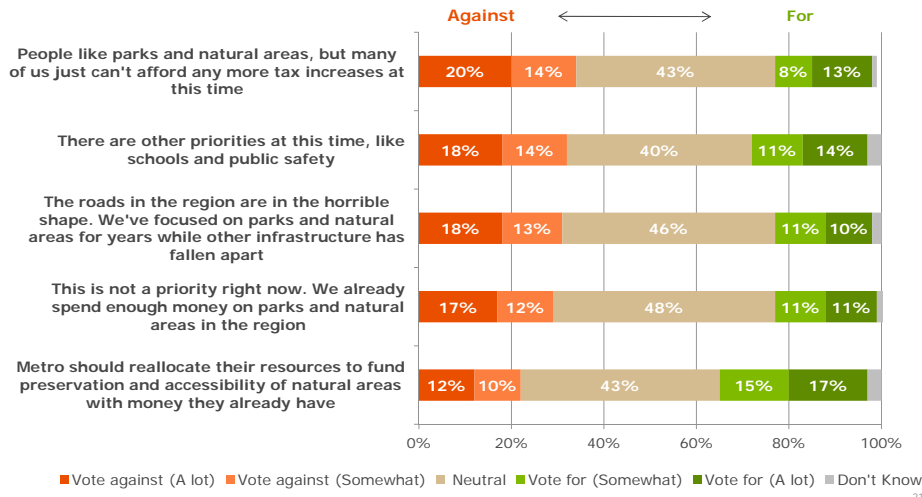


	Vote for (A lot)	Vote for (Smwrt)	Neutral	Vote against (smwrt)	Vote against (A lot)	Don't know
Clackamas	28%	21%	28%	7%	14%	2%
Multnomah	29%	25%	29%	2%	14%	1%
Washington	30%	25%	27%	5%	11%	1%

19

REASONS TO OPPOSE THE NATURAL AREAS LEVY

Here are some things people have said about this levy. Does each make you more likely to vote for the levy, more likely to vote against it, or does it make no difference in your opinion?

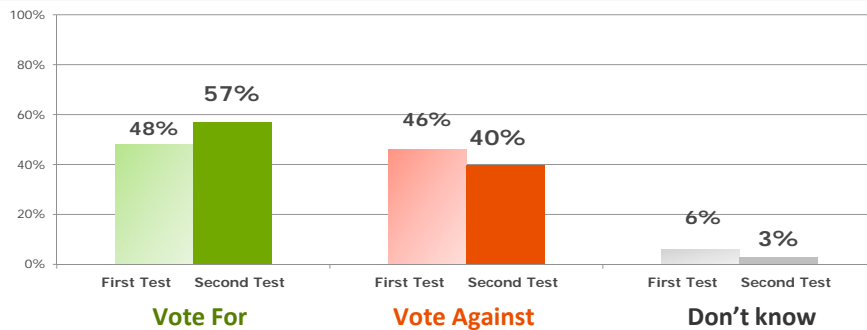


Here are some things people have said about this levy. Does each make you more likely to vote for the levy, more likely to vote against it, or does it make no difference in your opinion?

	Vote for (A lot)	Vote for (Smwt)	Neutral	Vote against (Smwt)	Vote against (A lot)	Don't know
This is not a priority right now. We already spend enough money parks and natural areas in the region.						
Clackamas	10%	12%	45%	10%	17%	5%
Multnomah	10%	9%	51%	13%	18%	1%
Washington	14%	11%	45%	11%	16%	2%
Metro should reallocate their resources to fund preservation and accessibility of natural areas with money they already have.						
Clackamas	14%	16%	38%	11%	16%	4%
Multnomah	16%	15%	46%	9%	13%	1%
Washington	21%	14%	42%	10%	10%	3%
The roads in the region are in horrible shape. We've focused on parks and natural areas for years while other infrastructure has fallen apart.						
Clackamas	13%	12%	44%	11%	17%	2%
Multnomah	9%	9%	45%	14%	21%	1%
Washington	10%	13%	48%	13%	15%	2%
There are other priorities at this time, like schools and public safety.						
Clackamas	15%	13%	35%	14%	21%	2%
Multnomah	13%	11%	42%	15%	17%	2%
Washington	15%	11%	41%	12%	16%	4%
People like parks and natural areas, but many of us just can't afford any more tax increases at this time.						
Clackamas	11%	9%	41%	13%	25%	0%
Multnomah	12%	8%	44%	15%	20%	1%
Washington	16%	7%	44%	13%	17%	3%

LEVY TEST: FIRST TEST AND RE-TEST

Levy Option 1: Shall Metro continue preserving natural areas; protect fish, wildlife, water quality; levy 10 cents per \$1,000 assessed value beginning 2013; audit spending? This measure may cause property taxes to increase by more than 3%.



	Clackamas	Multnomah	Washington
Vote for	50% (47%)	57% (49%)	62% (49%)
Vote against	41% (46%)	40% (45%)	38% (47%)
Undecided/Don't know	8% (7%)	2% (6%)	0% (4%)

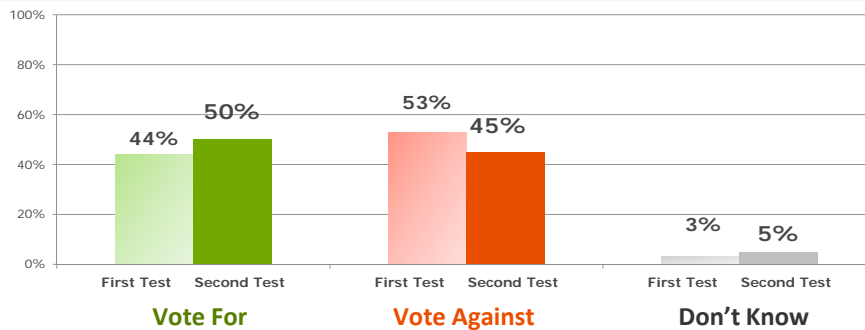
Levy Option 1: Shall Metro continue preserving natural areas; protect fish, wildlife, water quality; levy 10 cents per \$1,000 assessed value beginning 2013; audit spending? This measure may cause property taxes to increase by more than 3%.

Intensity of Support

Support Level	First Test	Retest
Vote for	48%	57%
Hard for	33%	44%
Soft for	16%	13%
Vote against	46%	40%
Hard against	30%	26%
Soft against	16%	14%
Undecided/Don't know	6%	3%

25

Levy Option 2: Shall Metro continue preserving natural areas, wildlife habitat; increase recreational opportunities; levy 10 cents per \$1,000 assessed value beginning 2013; audit spending? This measure may cause property taxes to increase by more than 3%.



	Clackamas	Multnomah	Washington
Vote for	46% (47%)	55% (43%)	47% (44%)
Vote against	51% (50%)	39% (54%)	49% (43%)
Undecided/Don't know	3% (3%)	6% (3%)	4% (3%)

26

Levy Option 2: Shall Metro continue preserving natural areas, wildlife habitat; increase recreational opportunities; levy 10 cents per \$1,000 assessed value beginning 2013; audit spending? This measure may cause property taxes to increase by more than 3%.

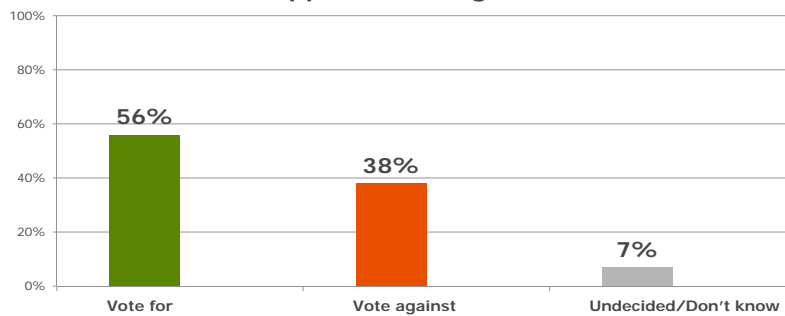
Intensity of Support

Support Level	First Test	Retest
Vote for	44%	50%
Hard for	29%	37%
Soft for	15%	13%
Vote against	53%	45%
Hard against	35%	33%
Soft against	18%	12%
Undecided/Don't know	3%	5%

27

This levy would cost a homeowner whose house is valued at \$200,000 for property tax purposes about \$20 a year. Knowing more about the financial impact of the levy, would you vote for it or against it?

Support Knowing Cost



	Clackamas	Multnomah	Washington
Vote for	52%	59%	54%
Vote against	40%	36%	38%
Undecided/Don't know	8%	5%	8%


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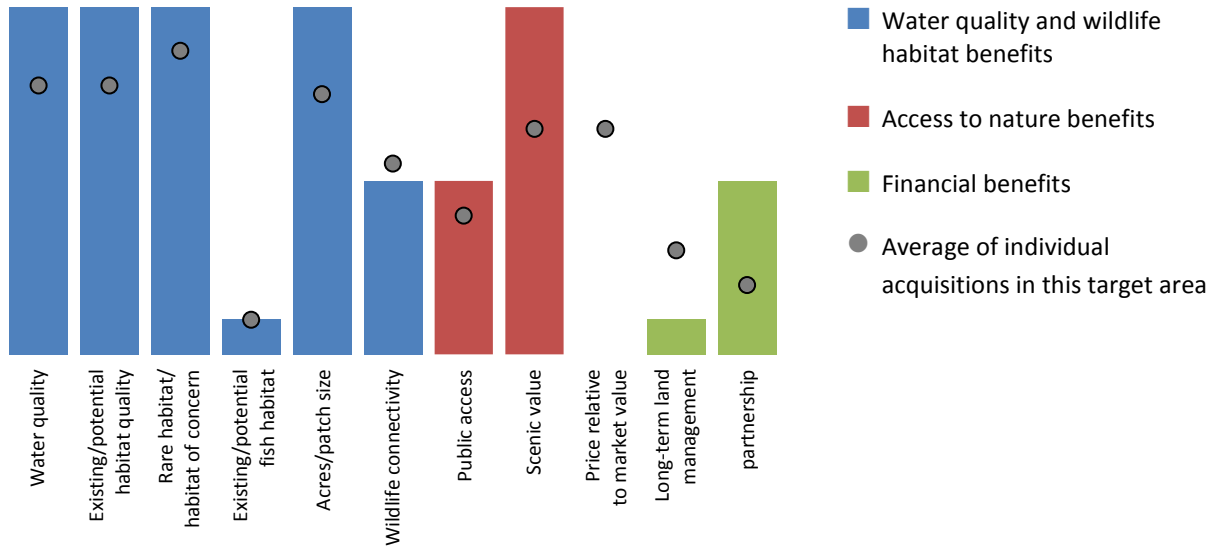
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Natural Areas Program

Regional acquisition performance criteria summary by overall target area

Chehalem Ridgetop to Refuge



Refinement plan goals

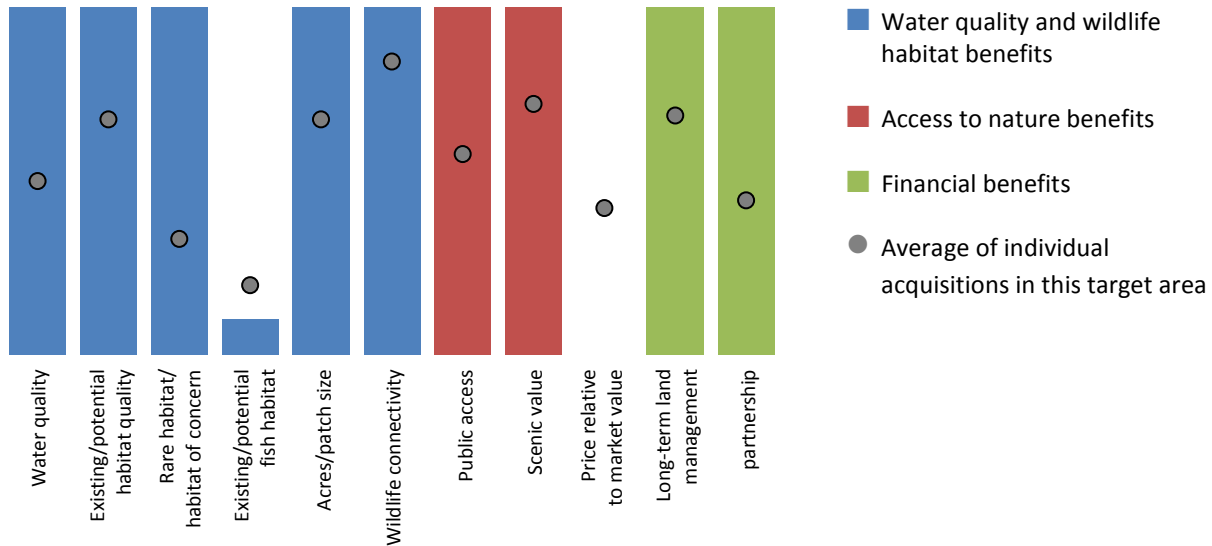
GOAL: Protect large, undeveloped tracts of forestland to protect water quality, wildlife habitat and connections and to provide public access opportunities.

Acquired 1200+ acres of forest and woodland habitat protecting perennial, intermittent and ephemeral streams, seeps and springs. Includes Oregon white oak habitat, beaver ponds, small cliffs and talus slopes, as well as contiguous upland forest habitat. Excellent opportunities for future development of an accessible natural area.

Natural Areas Program

Regional acquisition performance criteria summary by overall target area

East Buttes



Refinement plan goals

GOAL: Connect the substantial Butler Ridge natural area in public ownership to create a wildlife corridor and potential access to the Clackamas River via Sunshine Butte, Tower Butte, Zion Butte and the North Fork Deep Creek.

Not accomplished yet.

GOAL: Protect butte tops and slopes for wildlife habitat and corridors between these wooded slopes and create scenic vistas that provide visual relief to urban residents.

Protected 90+ acres across the north face of Sunshine Butte, visible from Gresham and the Mount Hood Highway (Hwy 26) and 40 acres on Gabbert Hill in the center of Gresham.

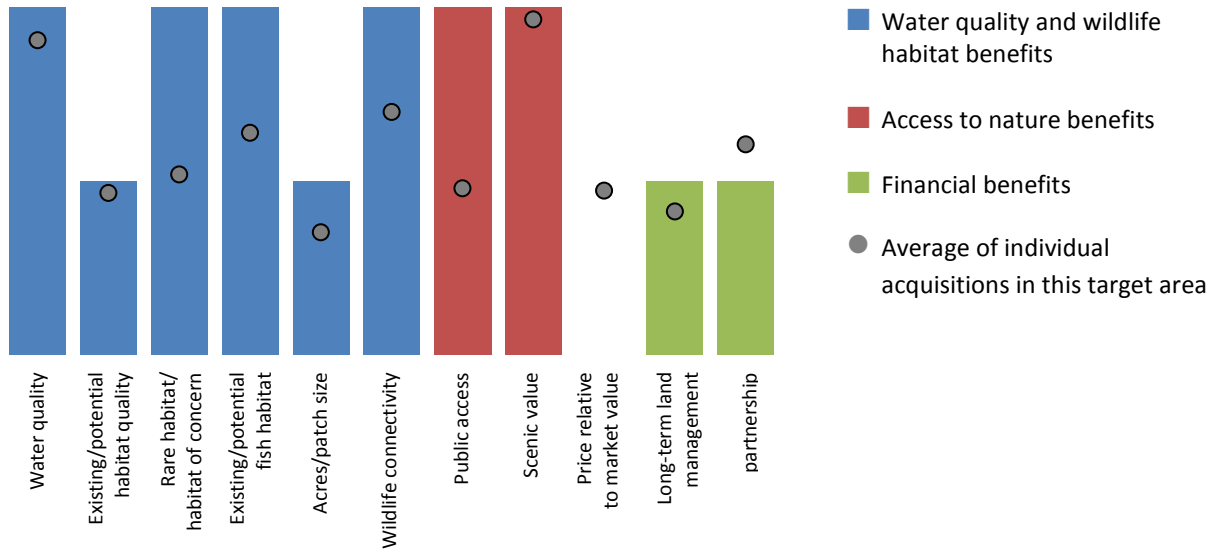
GOAL: Protect headwaters of healthy streams through acquisition of wooded hillsides on Scouter Mountain and Mount Talbert.

Making progress on acquiring the edge properties of Talbert Butte and have protected 98+ acres on the top of Scouter Mountain, including a forest of large, old trees and a wet meadow.

Natural Areas Program

Regional acquisition performance criteria summary by overall target area

Johnson Creek and Watershed



Refinement plan goals

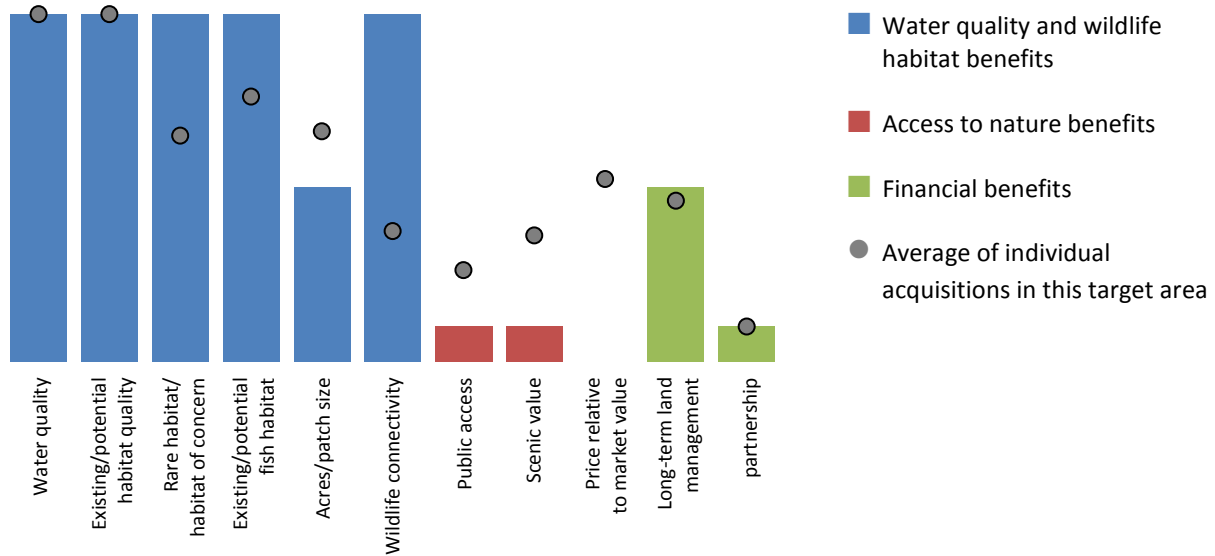
GOAL: Pursue opportunities to acquire tracts within the remaining upland habitat areas adjacent to the main stem, along major tributary creeks and within the Johnson Creek floodplain to protect water quality and connect existing public holdings.

Significant progress by protecting 2.08 miles of stream frontage of the mainstem, as well as floodplains and tributary confluences of Johnson Creek.

Natural Areas Program

Regional acquisition performance criteria summary by overall target area

Lower Tualatin River Headwaters



Refinement plan goals

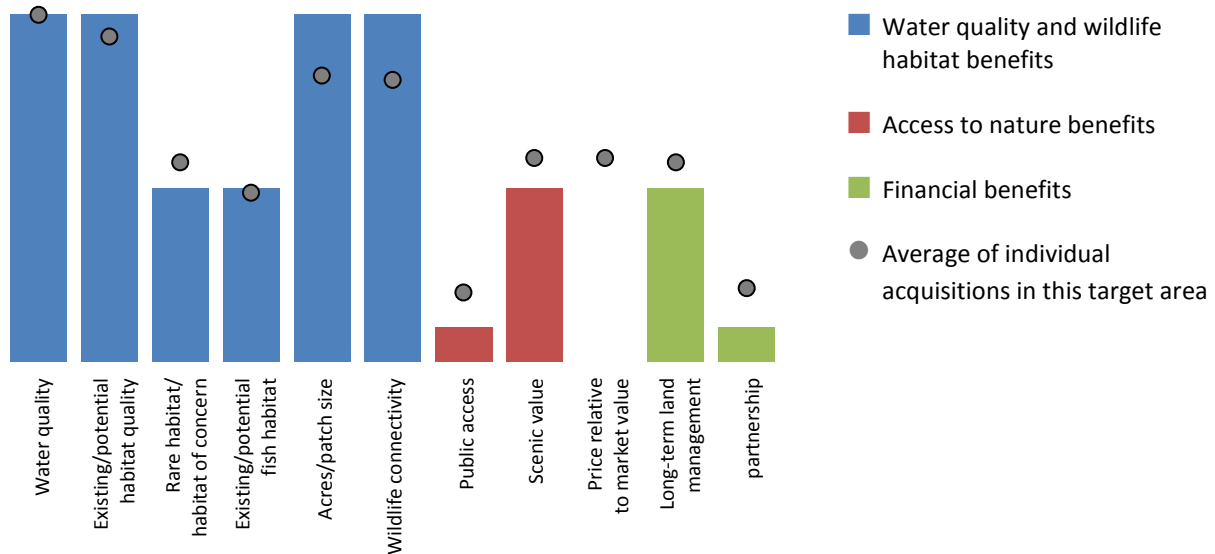
GOAL: Protect lands within the Baker, Chicken and Cedar creek watersheds in the southwest Chehalem Mountains that retain significant wildlife habitat and contribute to water quality in the Tualatin River Basin.

Focus has been on Baker Creek due to the quality of habitat available in adjacent and/or larger patch sizes. Expanded Gotter Prairie, including rare prairie habitat, from 114 to total of 158 acres.

Natural Areas Program

Regional acquisition performance criteria summary by overall target area

Rock Creek and Headwaters



Refinement plan goals

GOAL: Protect the upper watershed to meet water quality protection goals in the lower watershed.

GOAL: Protect habitat along key tributaries and associated wetlands.

Protected 159 contiguous acres in North Abbey Creek, a significant tributary to Rock Creek. The North Abbey Natural Area protects the steep tributaries to North Abbey as well as large areas of adjacent upland habitat. These properties include numerous springs and seeps as well as intermittent and perennial drainages.

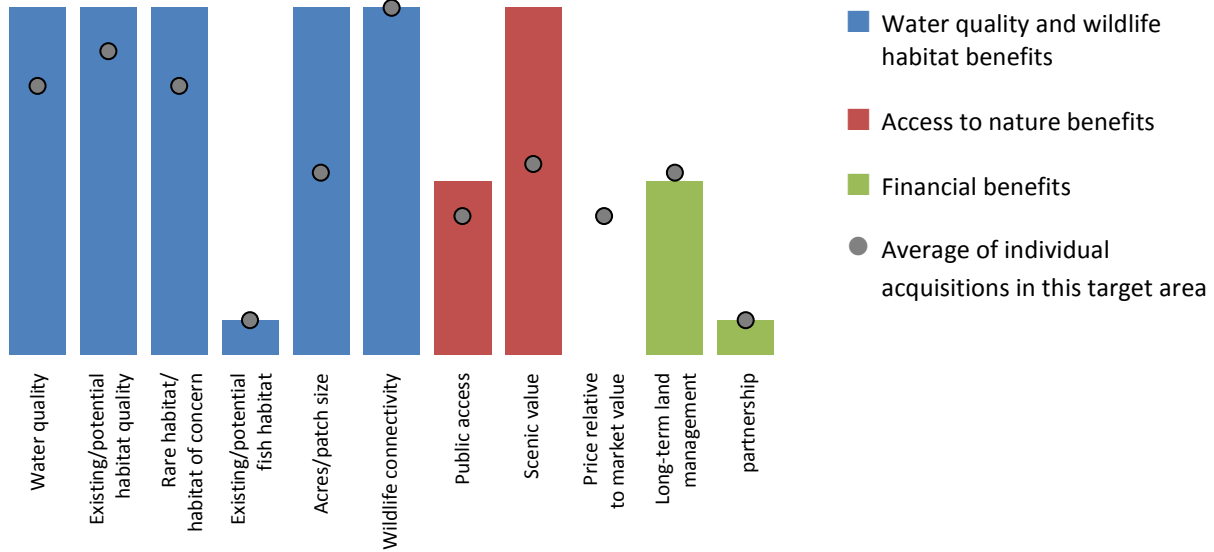
GOAL: Protect key undeveloped sites in the lower reaches of Rock Creek to buffer growth, protect water quality and provide nature in neighborhoods.

The Orenco Woods property substantially meets this goal.

Natural Areas Program

Regional acquisition performance criteria summary by overall target area

Willamette Narrows and Canemah Bluff



Refinement plan goals

GOAL: Acquisition of strategic additions in the Willamette Narrows and Canemah Bluff target area will protect the unique biological, geological and scenic values of this area and allow for a publicly accessible regional natural area to be established.

An additional 181 acres south of Canemah Park are protected including bluffs, seeps and rock caves/crevices. The remaining private parcel of the Peach Cove fen was acquired.



Nature in Neighborhoods



Capital Grant Program

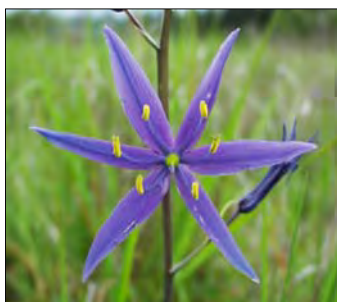


Natural Areas Program
Performance Oversight Committee

April 2012

 Metro | *People places. Open spaces.*

Capital Grant Program



\$15 million available

Awarded \$4,690,555
to 18 projects in four
rounds of funding

Fifth round of awards scheduled for Metro
Council action in May

Six new projects – about \$2 million

Current status

Four projects are closed

Seven projects are active

Two projects are still securing match

One project is not feasible because they failed to secure match

Six new projects will be entering IGA

Current status

\$8,437,712 available to future projects

One project was not able to meet match

One project was contracted for a different amount than awarded

Two projects did not use all their award

Capital Grant Program



ReNature – enhance ecological functions

ReGreen – improve access to nature

We do more than give \$\$\$



Proactive player

Do more than “get it built”

Frame project in a larger context

What have we learned?

Qualities of successful projects:

Community engagement



Diverse partnerships



Multiple benefits

Innovative



Frame in larger context

Capital Grant awards

Acquisition

Nadaka Nature Park (\$220,000)

Summer Creek (\$1 million)

White Oak Savanna (\$334,000)

Baltimore Woods (\$158,000 and \$381,000)

Lilly K Johnson Acquisition (\$345,000)*

Restoration

Crystal Springs (\$311,000)

Klein Point Overlook (\$255,000)

Mt Scott Creek (\$150,000)

Boardman Creek (\$485,000)

Wapato Marsh (\$129,000)

Stone Bridge over Nettle Creek (\$47,000)*

Capital Grant awards

Urban transformations

Park Avenue Transit Station (\$350,000)

Regreening I-205 (\$410,000)

Virginia Garcia Health Clinic (\$322,000)

Hall Creek Water Quality and Path Enhancements (\$354,000)*

Neighborhood projects

Hawthorn Park (\$140,000)

Humboldt Learning Garden (\$34,000)

Westmoreland Park (\$150,000)

Conservation Corner (\$99,000)

Pleasant Valley School Boardwalk (\$112,000)

Let Us Build Cully Park! (\$577,000)*

Nadaka Nature Park & Garden Project (\$239,000)

Acquisition projects

Access to nature

Nadaka Nature Park

Preserving unique habitat

White Oak Savanna

Summer Creek

Baltimore Woods

Characteristics

- Community identified opportunities
- Not included in target area goals
- Land trust involvement
- Straight-forward project scope

Nadaka Nature Park Expansion



Acquired 2-acre site adjacent to existing Nadaka Nature Park in Gresham to enhance access to the park from the Rockwood Neighborhood

Restoration projects

Crystal Springs
 Trillium Creek
 Mt Scott Creek
 Boardman Creek
 Wapato Marsh

Characteristics

- Focus on fish habitat to date
- Heavily based in scientist and agency input
- Forwards restoration priorities within a watershed basin or floodplain
- Agency commitment to future

Crystal Springs restoration



Removes a culvert and restores riparian habitat along 350 feet of creek, and acquires two conservation easements

Urban transformation projects

Park Avenue Transit Station

ReGreening I-205

Virginia Garcia Memorial Health Clinic

Characteristics

- Community engaged in unique ways
- Convenes organizations that don't normally work together
- Innovative site development approaches
- Benefits that go beyond the project scope
- Usually larger funding requests

Park Avenue Transit Station



Applied Nature in Neighborhood design principles: integrating habitat, education, treating storm water and enhancing water quality in Courtney Creek

Neighborhood projects

Hawthorn Park

Humboldt Learning Garden

Westmoreland Park

East Multnomah Soil & Water

Pleasant Valley School Boardwalk

Characteristics

- Smaller impacts to ecological function but provides access to underserved community
- Driving force is usually one organization
- Compelling to a wide variety of partners

Hawthorn Park



Acquired one-acre site for a neighborhood park with nature-based play elements in a severely park-deficient area

Program performance

Each project:

Award memo

Project completion report

Learning organization approach:

“Lessons learned” each review cycle

Annual outreach strategy