

 **Metro** | *Agenda*

Meeting: Natural Areas Program Performance Oversight Committee
Date: Friday, March 15, 2012
Time: 9 to 11 a.m.
Location: Metro Regional Center, council chamber

8:45 **COFFEE AND PASTRIES**

9:00 **WELCOME** Drake Butsch

9:05 **2013 WORK PLAN** Drake Butsch

9:30 **PROGRAM UPDATES** Kathleen Brennan-Hunter
Acquisition, local share and capital grants
Financial report
Stabilization update and new report
Natural areas and parks levy

10:30 **LOCAL SHARE REPORTING** Kathleen Brennan-Hunter

11:00 **ADJOURN**

2013 WORK PLAN

March 2013

Stabilization report
Natural areas and parks levy
Local share reporting approach
Work plan

Late April 2013

Terramet
Administrative costs
Performance measures

June 2013

Unusual circumstances
Target area progress
Capital grants/awards
Committee report drafting and conclusions



Natural Areas Program Performance Oversight Committee

March 15, 2013

Committee members in attendance: Drake Butsch (committee chair), Bill Drew, Walt McMonies, Rick Mishaga, Peter Mohr, Shawn Narancich, Andrew Nordby, Norman Penner, Kendra Smith

Committee members excused: Dean Alterman, Michelle Cairo, Christine Dupres, Kay Hutchinson, Autumn Rudisel, Cam Turner, Steve Yarosh

Metro: Councilor Craig Dirksen, Kathleen Brennan-Hunter, Jim Desmond, Brian Kennedy, Heather Kent

Welcome

Committee chair Drake Butsch welcomed the committee and thanked them for attending. He introduced Councilor Craig Dirksen, who is replacing Councilor Harrington as the council liaison to the committee.

2013 work plan

The 2013 work plan has been included as part of the meeting agenda. Each topic will be covered at a committee meeting, and will be included in the annual report.

Program updates

Acquisition

Kathleen said there have been two property acquisitions since the last meeting. One was a conservation easement in the Lower Tualatin River target area; the other a foreclosure sale in the Canemah Bluff target area that closes the last remaining gap in Metro ownership at Canemah Bluff. She talked about Orenco Woods, where Metro purchased 41 acres in 2011. As planned, 11 acres are being sold for development and the remaining acres will be developed as a nature park. The City of Hillsboro is beginning the master planning process for the park. Metro and the City of Tigard are collaborating on stabilization plans for the Fields property, which links several Tigard and Metro properties along Fanno Creek. Tigard used a portion of their parks bond proceeds to help purchase the property.

Willamette Falls

Metro and its partners completed extensive due diligence to better understand site conditions. The City of Oregon City will now enter into an agreement with the trustee to begin the master planning process. Metro will continue to assist the city with technical support. The partners have secured a \$5 million appropriation in the governor's proposed 2014 budget. Metro Councilor Carlotta Collette and Oregon City Commissioner Kathy Roth have had several meetings with White House and EPA staff, as well as Senators Wyden and Merkley, about the project.

Financial report

Brian reviewed the financial report as of Feb. 28, 2013. Discussion was held about administrative costs, which are currently at 10.38 percent for FY 2013 due to a number of factors. Brian noted the overall rate is 6.4 percent. Administrative costs will be reviewed in more detail at the next meeting.

Local share

Seventy-four percent of the \$44 million allocation has been spent to date. Kathleen recently signed extensions for 12 jurisdictions to complete their projects.

Capital grants

Metro is currently in the middle of the capital grant review cycle. The committee is reviewing four applications; Metro Council approval is scheduled for June.

Stabilization

Brian reviewed the stabilization report, which has been revised slightly from past formats. Drake suggested adding a notes section to comment on unusual situations.

Parks and natural areas levy

Jim distributed a fact sheet about the levy. He noted that now that the levy has been referred to voters, staff cannot advocate in any way; only share factual information. He said staff is currently working on detailed project planning so work can begin immediately after the May 21 vote if voters approve. Kendra noted that while Metro staff cannot advocate for the levy, committee members certainly can (*Restore our Natural Areas*, Measure No. 26-152).

Local Share reporting

Kathleen said one of the recommendations in the committee's most recent report was to develop performance measures for local share projects and to evaluate the benefits to local communities. She introduced a new handout that summarizes the status of the local share program. The report will be produced for each meeting. It was suggested that the information be included in the committee's next report, and also posted online. Kathleen said Metro's current website does not support this, but she is hopeful that a new platform coming this fall will allow this activity.

Natural areas tours

Staff will set up several tours to natural areas and/or local share and capital grant sites. Drake said he has found the tours to be very informative and encouraged members to attend.

Council update

Councilor Dirksen said he appreciated everything the committee does and noted that he specifically requested that he be assigned to a committee that worked with the natural areas program. He looks forward to learning more at future meetings.

Next meeting

The next meeting will be in late April 2013.

Adjournment

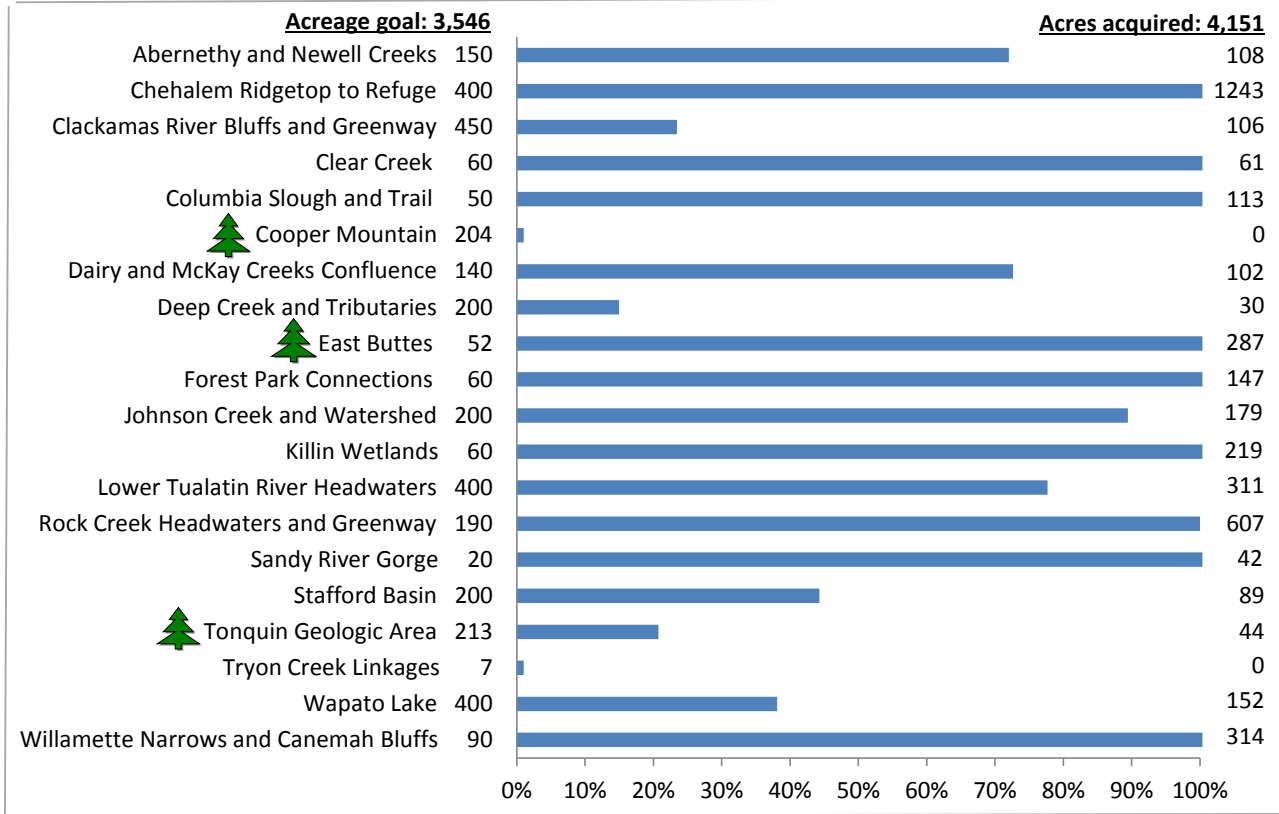
The meeting adjourned at 10:40 a.m.

Minutes recorded by Marybeth Haliski.

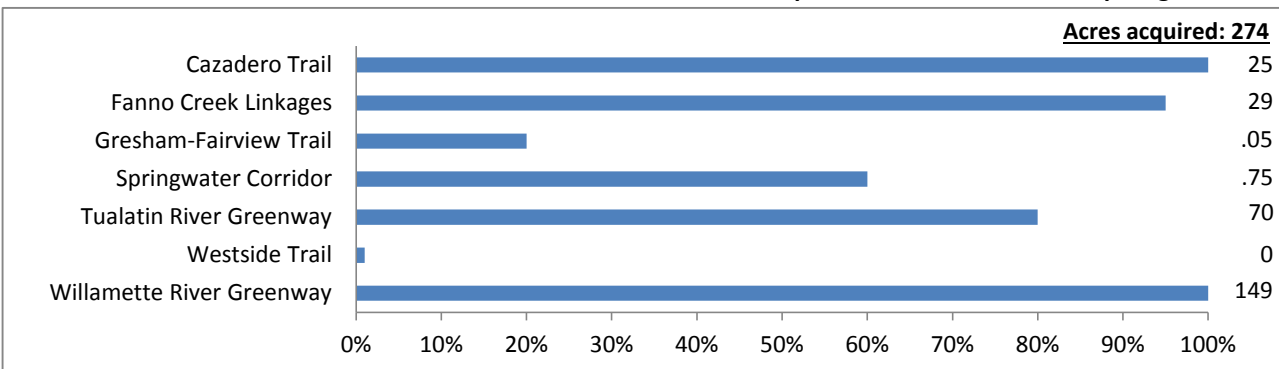
Natural Areas Program

March 8, 2013

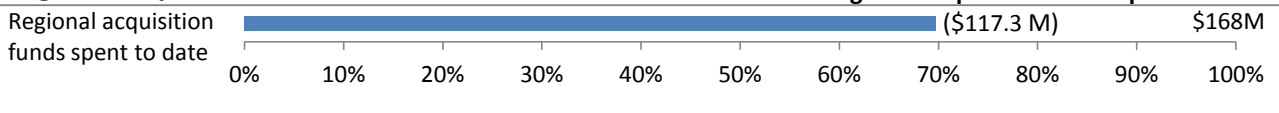
Natural area acquisition park built percent of 2006 refinement plan acreage goals met



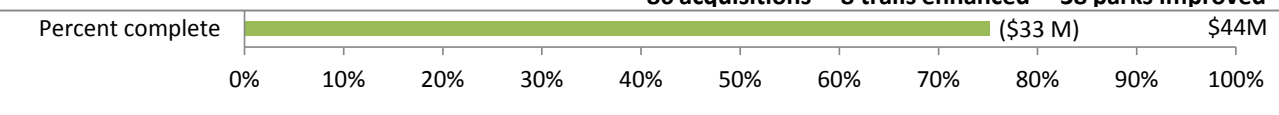
Trail/greenway corridors percent of 2006 refinement plan goals met



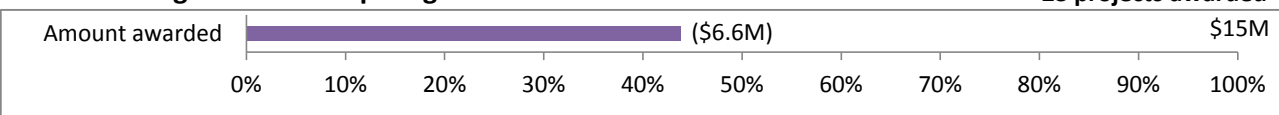
Regional acquisition regional acquisition funds spent to date



Local share **86 acquisitions** **8 trails enhanced** **38 parks improved**



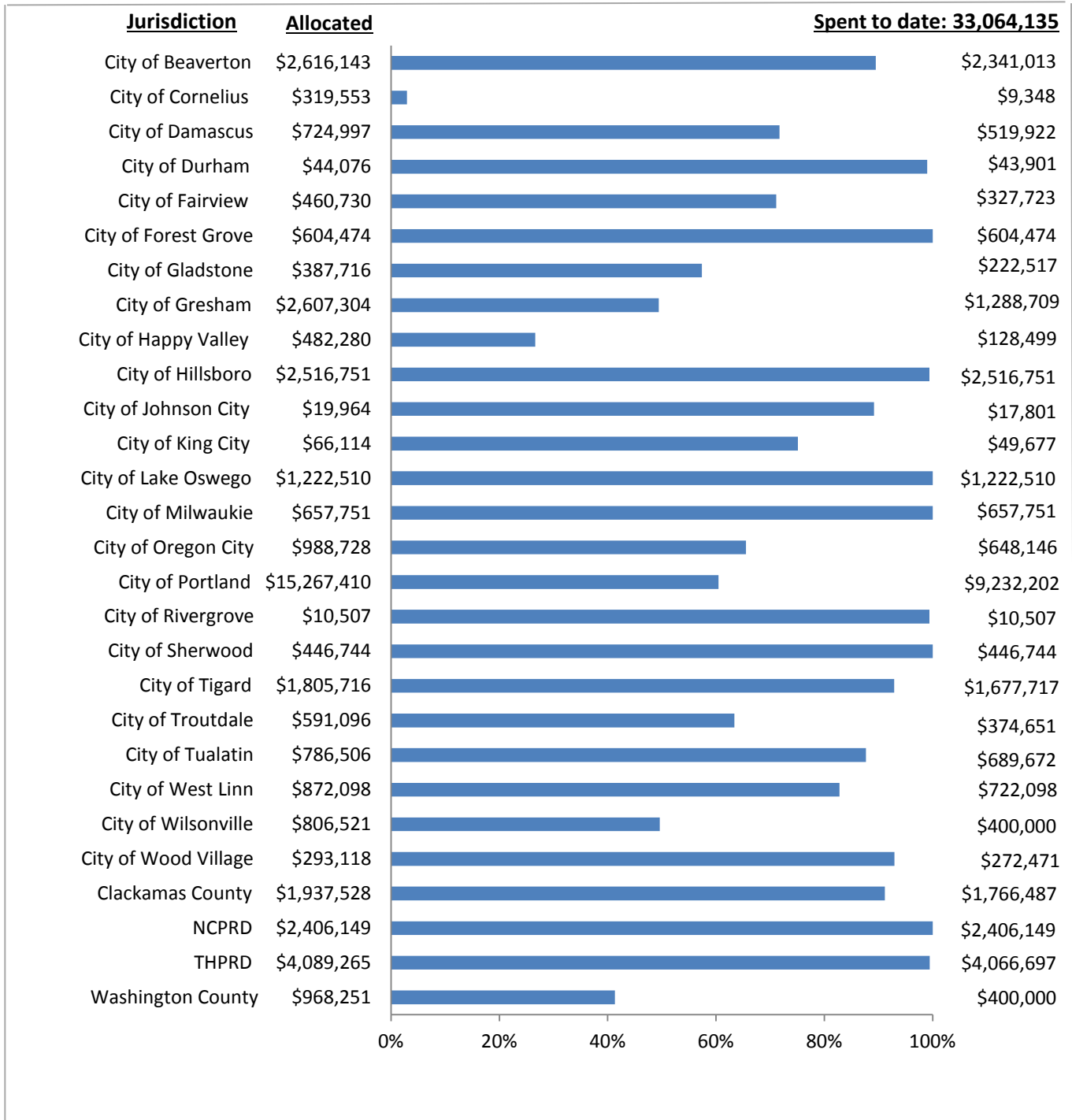
Nature in Neighborhoods capital grants **23 projects awarded**



Local Share program

March 8, 2013

■ percent of local share allocation spent



2006 Natural Areas Bond Fund

Summary of Resources, Requirements and Changes in Fund Balance
(Unaudited)

| | <u>FY07</u> | <u>FY08</u> | <u>FY09</u> | <u>FY10</u> | <u>FY11</u> | <u>FY12</u> | <u>FY13</u> | | <u>Program</u> |
|--|--------------------|-------------------|-------------------|-------------------|-------------------|-------------------|----------------|-------------------|--------------------|
| | <u>Amount</u> | <u>Amount</u> | <u>Amount</u> | <u>Amount</u> | <u>Amount</u> | <u>Amount</u> | <u>Through</u> | <u>Through</u> | <u>Total</u> |
| | | | | | | | FTE | Amount | Amount |
| Beginning Fund Balance | 0 | 122,299,840 | 93,979,814 | 77,117,027 | 56,800,428 | 36,436,243 | | 98,462,227 | 0 |
| Resources | | | | | | | | | |
| Bond Proceeds | 130,678,369 | 0 | 0 | 0 | 0 | 90,015,894 | | 0 | 220,694,263 |
| Interest Earnings | 1,301,230 | 5,600,503 | 2,538,906 | 940,859 | 322,830 | 139,417 | | 35,901 | 10,879,646 |
| Other Resources | 10,000 | 27,380 | 5,322,056 | 385,730 | 414,009 | 950,828 | | 211,826 | 7,321,828 |
| Subtotal Resources | 131,989,599 | 5,627,883 | 7,860,962 | 1,326,589 | 736,839 | 91,106,138 | | 247,726 | 238,895,736 |
| Requirements | | | | | | | | | |
| Land Acquisition | | | | | | | | | |
| Staff Costs | 117,956 | 206,692 | 425,072 | 465,329 | 512,240 | 658,515 | 6.3 | 347,358 | 2,733,162 |
| Materials & Services | 6,786 | 2,599 | 334,980 | 328,153 | 8,506 | 3,907 | | 25,431 | 710,362 |
| Land Costs | 7,596,372 | 25,224,753 | 14,517,160 | 10,274,472 | 8,457,543 | 14,944,534 | | 6,065,422 | 87,080,256 |
| Due Diligence | | | | | | | | | |
| Staff Costs | 0 | 412,029 | 492,589 | 455,774 | 430,237 | 464,571 | 5.0 | 255,177 | 2,510,377 |
| Materials & Services | 96,539 | 199,756 | 183,474 | 299,244 | 315,358 | 412,112 | | 572,495 | 2,078,979 |
| Stabilization | | | | | | | | | |
| Staff Costs | 19,578 | 116,534 | 190,606 | 290,234 | 388,887 | 430,992 | 4.7 | 265,836 | 1,702,667 |
| Materials & Services | 294 | 177,441 | 345,330 | 284,874 | 643,569 | 681,557 | | 793,704 | 2,926,769 |
| Local Share | | | | | | | | | |
| Staff Costs | 0 | 36,269 | 43,872 | 47,458 | 49,759 | 56,434 | 0.5 | 35,769 | 269,563 |
| Materials & Services | 0 | 25 | 188 | 3,500 | 0 | 35,934 | | 775 | 40,421 |
| Payments to Jurisdictions | 400,000 | 4,798,366 | 4,316,165 | 5,399,109 | 6,312,927 | 8,527,542 | | 2,117,562 | 31,871,672 |
| Capital Grants | | | | | | | | | |
| Staff Costs | 0 | 63,831 | 89,352 | 125,466 | 91,744 | 111,876 | 0.8 | 59,980 | 542,250 |
| Materials & Services | 0 | 1,400 | 1,363 | 811 | 75,621 | 44,562 | | 320,675 | 444,432 |
| Grant Payments | 0 | 0 | 49,750 | 534,899 | 1,211,418 | 150,901 | | 747,046 | 2,694,014 |
| Capital Construction | | | | | | | | | |
| Staff Costs | 0 | 84,071 | 113,921 | 115,064 | 100,643 | 115,884 | 0.9 | 88,929 | 618,512 |
| Capital | 455,072 | 1,513,347 | 2,503,147 | 1,841,075 | 917,019 | (9,098) | | 1,709 | 7,222,272 |
| Administration | | | | | | | | | |
| Bond Issuance Costs | 295,889 | 0 | 0 | 43 | 0 | 325,046 | | 43 | 621,021 |
| Refinement | | | | | | | | | |
| Staff Costs | 1,477 | 5,426 | 0 | 0 | 0 | 0 | | 0 | 6,903 |
| Materials & Services | 382,030 | 85,882 | 0 | 0 | 0 | 0 | | 0 | 467,912 |
| Direct Admin Costs | | | | | | | | | |
| Staff Costs | 230,815 | 527,644 | 490,722 | 750,704 | 868,127 | 680,107 | 3.7 | 462,354 | 4,010,472 |
| Materials & Services | 25,980 | 152,422 | 51,490 | 56,082 | 263,857 | 890,303 | | 269,561 | 1,709,695 |
| Indirect Admin Costs* | 60,971 | 339,422 | 574,569 | 370,939 | 453,567 | 554,475 | | 623,431 | 2,977,374 |
| Other Requirements | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| Subtotal Requirements | 9,689,759 | 33,947,909 | 24,723,748 | 21,643,231 | 21,101,023 | 29,080,155 | | 13,053,258 | 153,239,083 |
| Ending Fund Balance | 122,299,840 | 93,979,814 | 77,117,027 | 56,800,385 | 36,436,243 | 98,462,227 | | 85,656,695 | 85,656,695 |
| | <u>FY07</u> | <u>FY08</u> | <u>FY09</u> | <u>FY10</u> | <u>FY11</u> | <u>FY12</u> | | <u>FY13 YTD</u> | <u>Total</u> |
| Administration as % of Total Expenditures | 10.29% | 3.27% | 4.52% | 5.44% | 7.51% | 8.42% | | 10.38% | 6.39% |

* Indirect Administrative Expenses are those charged through internal allocation, and include services such as Human Resources, risk management, payroll, building rents, etc.

Note: Due Diligence staff costs have been removed from "Indirect Admin Costs" and the FTE for these positions is shown as a direct expense.

Natural Areas Oversight Committee

Stabilization Report - March 2013

| | | Stabilization End | | | | | | |
|-------------------------------------|--------------------------------|-------------------|------------|------------|---------------|-------------|-------------|---------------|
| | | Acres | Close Date | Date | Status | Prior Years | 2012-13 YTD | Total to Date |
| Stabilization Administration | | | | | | | | |
| Personnel Services | | | | | | 728,453 | 224,908 | 953,361 |
| Materials and Services | | | | | | 33,988 | 8,321 | 42,310 |
| | | | | | | 762,441 | 233,229 | 995,670 |
| East Buttes | | | | | | | | |
| G02038 | Happy Valley Homes | 14.70 | 7/26/2011 | 7/26/2013 | Stabilization | 1,142 | 1,385 | 2,527 |
| G02097 | Miller | 20.99 | 6/30/2008 | 6/30/2010 | Complete | 19,042 | - | 19,042 |
| G02110 | Cascade Pacific Council | 68.30 | 5/5/2011 | 5/5/2016 | Stabilization | 25,685 | 13,097 | 38,782 |
| G02125 | Darby Ridge | 37.30 | 6/6/2007 | 6/6/2009 | Complete | 20,100 | 5,214 | 25,313 |
| G02132 | Sunnyside Brook, LLC/BASILLI | 22.48 | 6/15/2010 | 6/15/2012 | Stabilization | 19,226 | - | 19,226 |
| G02135 | Persimmon Properties | 70.00 | 7/20/2007 | 7/20/2009 | Complete | 20,668 | - | 20,668 |
| G02136 | Persimmon Development TL3600 | 8.00 | 7/20/2007 | 7/20/2009 | Complete | 819 | - | 819 |
| G02137 | Persimmon Development TL600 | 15.00 | 10/14/2008 | 10/14/2010 | Complete | 3,371 | - | 3,371 |
| G02140 | Rogers | 30.02 | 4/8/2011 | 4/8/2016 | Stabilization | 20,180 | 65,405 | 85,585 |
| East Buttes and Boring Lava | | | | | | 130,358 | 85,101 | 215,459 |
| Deep Creek and Tributaries | | | | | | | | |
| G46002 | Mabel Johnson Trust | 17.90 | 10/29/2009 | 10/29/2011 | Complete | 23,162 | - | 23,162 |
| G46008 | Winters/Homes New to You Inc. | 4.83 | 12/21/2010 | 12/21/2012 | Stabilization | 8,382 | 852 | 9,233 |
| G46012 | Schafer Trust | 7.20 | 10/4/2011 | 10/4/2013 | Stabilization | 15,579 | 20,676 | 36,254 |
| Deep Creek Target Area | | | | | | 47,122 | 21,527 | 68,649 |
| Clear Creek | | | | | | | | |
| G12016 | Stark | 61.00 | 7/26/2012 | 7/26/2017 | Stabilization | - | 19,900 | 19,900 |
| Clear Creek Canyon | | | | | | - | 19,900 | 19,900 |
| Abernathy and Newell Creeks | | | | | | | | |
| G03053 | Trust for Public Land-Evanson | 106.66 | 8/13/2007 | 8/13/2009 | Complete | 4,336 | - | 4,336 |
| G03065 | Gabriel | 1.36 | 5/10/2012 | 5/10/2014 | Stabilization | - | 212 | 212 |
| Newell & Abernathy Creeks | | | | | | 4,336 | 212 | 4,548 |
| Stafford Basin | | | | | | | | |
| G55002 | Stevens Family Enterprises LLC | 24.70 | 6/20/2008 | 6/20/2010 | Complete | 29,268 | - | 29,268 |

| | | Stabilization End | | | Prior Years | 2012-13 YTD | Total to Date | |
|---|--------------------------------|-------------------|------------|------------|---------------|-------------|---------------|---------|
| | | Acres | Close Date | Date | Status | | | |
| G55003 | Landover Properties | 63.91 | 6/8/2009 | 6/8/2012 | Stabilization | 104,401 | - | 104,401 |
| Stafford Basin | | | | | | 133,669 | - | 133,669 |
| Willamette Narrows and Canemah Bluff | | | | | | | | |
| 53210 | Canemah Bluffs | | | | | - | 10,386 | 10,386 |
| G21006 | Lewis | 29.60 | 6/26/2012 | 6/26/2017 | Stabilization | 301 | 55,407 | 55,708 |
| G21007 | Davis - File #21.07 | 24.34 | 3/11/2009 | 3/11/2011 | Complete | 12,801 | - | 12,801 |
| G21015 | Reeder | 181.25 | 6/28/2011 | 12/31/2015 | Stabilization | 57,255 | 118,894 | 176,149 |
| G21019 | Benson | 4.90 | 9/27/2011 | 9/27/2016 | Stabilization | 14,338 | 21,426 | 35,763 |
| G22010 | Vlahos | 26.00 | 4/27/2012 | 4/27/2014 | Stabilization | 2,870 | 47,511 | 50,381 |
| G22025 | Kahre | 13.29 | 3/25/2009 | 3/25/2011 | Complete | 9,343 | - | 9,343 |
| Willamette Narrows | | | | | | 96,907 | 258,124 | 355,032 |
| Tonquin Geologic Area | | | | | | | | |
| G08024 | State of Oregon DAS - Dammasch | 19.76 | 7/25/2008 | 7/25/2010 | Complete | 50,099 | - | 50,099 |
| G08029 | Weedman/Tonquin | 24.40 | 3/12/2012 | 3/12/2017 | Stabilization | 455 | 25,175 | 25,631 |
| Tonquin Geologic Ares | | | | | | 50,554 | 25,175 | 75,729 |
| Lower Tualatin Headwaters | | | | | | | | |
| G54001 | Burge Trust | 52.93 | 5/2/2007 | 5/2/2009 | Complete | 8,467 | - | 8,467 |
| G54003 | Holmes Trust | 38.60 | 10/17/2008 | 10/17/2010 | Complete | 50,311 | - | 50,311 |
| G54004 | Cole | 5.00 | 6/8/2009 | 6/8/2011 | Complete | 2,403 | - | 2,403 |
| G54005 | Streeter | 23.20 | 6/8/2009 | 6/8/2011 | Complete | 45,268 | 2,243 | 47,512 |
| G54006 | Brown Acquisition | 44.19 | 4/30/2007 | 4/30/2009 | Complete | 5,394 | - | 5,394 |
| G54012 | Massoni | 10.00 | 12/15/2010 | 12/15/2012 | Stabilization | 33 | - | 33 |
| G54013 | Ralston/Consani | 34.00 | 8/23/2010 | 8/23/2012 | Stabilization | 39,094 | 3,517 | 42,611 |
| G54014 | Schmeltzer, file 54.014 | 76.55 | 11/21/2011 | 11/21/2016 | Stabilization | 35 | 24,007 | 24,042 |
| G54016 | Bohm (Conserv. Easement) | 26.35 | 1/31/2013 | 1/0/1900 | Stabilization | - | 994 | 994 |
| Lower Tualatin Headwaters | | | | | | 151,005 | 30,761 | 181,766 |
| Tualatin River Greenway | | | | | | | | |
| 53110 | Tualatin River Greenway | | | | | 602 | - | 602 |
| G11011 | Nelson/Vanghn Trust | 68.25 | 8/29/2012 | 8/29/2017 | Stabilization | - | 17,434 | 17,434 |
| G11031 | Kapaun | 0.41 | 9/28/2007 | 9/28/2009 | Complete | 6,539 | - | 6,539 |

| | | Stabilization End | | | Prior Years | 2012-13 YTD | Total to Date | |
|---|--------------------------------|-------------------|------------|------------|---------------|-------------|---------------|---------|
| | | Acres | Close Date | Date | Status | | | |
| G11033 | ICON Construction | 1.50 | 10/24/2008 | 10/24/2010 | Complete | 9,948 | - | 9,948 |
| Tualatin River Greenway | | | | | | 17,089 | 22,977 | 40,066 |
| Wapato Lake | | | | | | | | |
| G50006 | Lynscot Management | 152.49 | 2/6/2012 | 2/6/2017 | Stabilization | 42,000 | 97,586 | 139,587 |
| Wapato Lake Target Area | | | | | | 42,000 | 97,586 | 139,587 |
| Chehalem Ridgetop to Refuge | | | | | | | | |
| 54800 | Chehalem Ridgetop-Refuge Area | | | | | 6,320 | - | 6,320 |
| G48001 | Hamacher/Ponzi | 36.30 | 2/11/2008 | 2/11/2010 | Complete | 24,768 | - | 24,768 |
| G48002 | Chehalem Ridge/TPL/Iowa Hill | 1,143.00 | 1/7/2010 | 1/7/2013 | Stabilization | 445,646 | 119,838 | 565,483 |
| G48004 | McKenzie/Chehalem Ridge | 19.17 | 9/22/2011 | 9/22/2016 | Stabilization | 19,421 | 12,484 | 31,905 |
| G48005 | Sandstrom Revocable Lvng Trust | 40.00 | 11/15/2012 | 11/15/2017 | Stabilization | - | 737 | 737 |
| Chehalem Ridgetop-Refuge Area | | | | | | 496,154 | 133,059 | 629,213 |
| Dairy and McKay Creeks Confluence | | | | | | | | |
| G07039 | Wetter | 88.05 | 4/13/2007 | 4/13/2009 | Complete | 9,403 | - | 9,403 |
| G07042 | Saxton | 6.70 | 1/22/2009 | 1/22/2011 | Complete | 21,818 | 216 | 22,034 |
| Dairy McKay Target Area | | | | | | 31,451 | 216 | 31,667 |
| Killin Wetland | | | | | | | | |
| G56002 | Moore Family Farm | 214.95 | 3/8/2012 | 3/8/2017 | Stabilization | 336 | 23,764 | 24,100 |
| Killin Wetland Target Area | | | | | | 336 | 23,764 | 24,100 |
| Rock Creek Headwaters and Greenway | | | | | | | | |
| G13040 | Steinberg | 39.50 | 9/30/2011 | 9/30/2016 | Stabilization | 7,912 | 5,972 | 13,884 |
| G13043 | Keystone Construction & Dev | 20.61 | 4/12/2010 | 4/12/2012 | Stabilization | 12,638 | - | 12,638 |
| G13044 | Chang | 20.00 | 9/14/2009 | 9/14/2011 | Complete | 4,222 | - | 4,222 |
| G13046 | Cho | 40.00 | 6/4/2010 | 6/4/2012 | Stabilization | 68,988 | - | 68,988 |
| G13048 | Fernald | 37.39 | 4/21/2011 | 4/21/2016 | Stabilization | 31,893 | 4,021 | 35,914 |
| G13049 | Hampton / Rock Creek | 80.80 | 12/21/2011 | 12/21/2016 | Stabilization | 9,575 | 7,923 | 17,499 |
| G13050 | Multnomah County Tax Title | 26.50 | 5/9/2012 | 5/9/2014 | Stabilization | - | 41 | 41 |
| G13051 | Mid Valley Resources | 300.00 | 12/21/2011 | 12/21/2016 | Stabilization | 790 | 8,010 | 8,800 |
| G13052 | Orenco Woods/Hillsboro/TPL | 42.00 | 12/1/2011 | 12/1/2016 | Stabilization | - | 5,867 | 5,867 |

| | | Stabilization End | | | Prior Years | 2012-13 YTD | Total to Date | |
|------------------------------------|--------------------------------|-------------------|------------|------------|---------------|-------------|---------------|---------|
| | | Acres | Close Date | Date | Status | | | |
| Rock Creek Greenway&Headwaters | | | | | | 136,018 | 31,834 | 167,853 |
| Forest Park Connections | | | | | | | | |
| 53060 | Forest Park Expansion | | | | | 3,647 | - | 3,647 |
| G06058 | Margolis/TPL | 57.50 | 3/27/2007 | 3/27/2009 | Complete | 49,922 | - | 49,922 |
| G06065 | Oregon Parks Foundation | 86.50 | 11/20/2008 | 11/20/2010 | Complete | 45,947 | - | 45,947 |
| Forest Park Expansion | | | | | | 99,516 | - | 99,516 |
| Columbia Slough | | | | | | | | |
| G28009 | Roughton/Columbia Slough | 20.50 | 2/24/2011 | 2/24/2013 | Stabilization | 38,190 | - | 38,190 |
| Columbia Slough Target Area | | | | | | 38,190 | - | 38,190 |
| Johnson Creek and Watershed | | | | | | | | |
| G29001 | Wong | 10.00 | 6/22/2007 | 6/22/2009 | Complete | 4,137 | - | 4,137 |
| G29002 | Spani Seely | 1.02 | 12/29/2006 | 12/29/2008 | Complete | 10,460 | - | 10,460 |
| G29004 | Telford Estates | 20.00 | 11/27/2007 | 11/27/2009 | Complete | 101,701 | 4,179 | 105,880 |
| G29005 | Clarence Allesina | 1.28 | 7/31/2007 | 7/31/2009 | Complete | 16,880 | - | 16,880 |
| G29006 | Hedges | 49.00 | 7/13/2007 | 7/13/2009 | Complete | 16,369 | - | 16,369 |
| G29007 | Clatsop Buttes I (Hedge Creek) | 1.54 | 1/7/2008 | 1/7/2010 | Complete | 2,762 | - | 2,762 |
| G29008 | JC Reeves | 52.68 | 11/30/2007 | 11/30/2009 | Complete | 4,670 | - | 4,670 |
| G29012 | Stickney | 1.98 | 7/14/2008 | 7/14/2010 | Complete | 29,380 | - | 29,380 |
| G29013 | Parson | 5.59 | 2/9/2010 | 2/9/2012 | Complete | 30,580 | - | 30,580 |
| G29015 | Jones | 0.50 | 10/7/2008 | 10/7/2010 | Complete | 18,605 | - | 18,605 |
| G29017 | Gonzales | 0.38 | 12/23/2008 | 12/23/2010 | Complete | 1,618 | - | 1,618 |
| G29019 | Peden | 5.85 | 4/8/2011 | 4/8/2013 | Stabilization | 18,985 | 1,019 | 20,005 |
| G29020 | Marston | 2.97 | 11/18/2010 | 11/18/2015 | Stabilization | 24,195 | 1,019 | 25,215 |
| G29022 | Wildt | 4.81 | 6/28/2012 | 6/28/2017 | Stabilization | - | 21,026 | 21,026 |
| Johnson Creek Target Area | | | | | | 280,344 | 27,244 | 307,588 |
| Sandy River Gorge | | | | | | | | |
| G04024 | Friberg - File 4.024 | 41.80 | 12/1/2009 | 12/4/2011 | Complete | 55 | - | 55 |
| Sandy River Gorge | | | | | | 55 | - | 55 |
| Fanno Creek Linkages | | | | | | | | |

| | | Stabilization End | | | Prior Years | 2012-13 YTD | Total to Date | |
|------------------------------|----------------|-------------------|-----------|-----------|---------------|-------------|---------------|-----------|
| | Acres | Close Date | Date | Status | | | | |
| G16009 | Fields | 25.89 | 9/13/2012 | 9/13/2017 | Stabilization | - | 21,063 | 21,063 |
| Fanno Creek Greenway | | | | | | - | 21,063 | 21,063 |
| Cazadero Trail | | | | | | | | |
| G52001 | OSU Foundation | 24.63 | 5/19/2010 | 5/19/2012 | Stabilization | 37,809 | 1,365 | 39,174 |
| Cazadero Trail | | | | | | 37,809 | 1,365 | 39,174 |
| Total Stabilization Expense: | | | | | | 2,555,356 | 1,033,139 | 3,588,495 |

2006 Natural Areas Program

LOCAL SHARE PROGRAM UPDATE

MARCH 2013

Total local share allocation: **\$44,000,000**

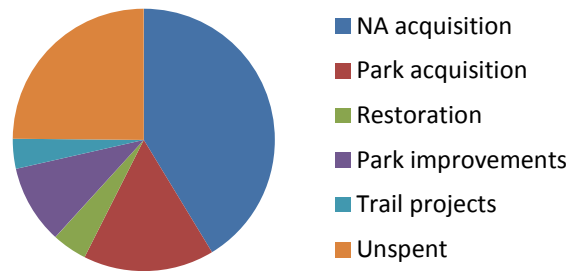
Expended as of March 8, 2013: **\$33,064,135**

Percentage expended as of March 8, 2013: **75%**

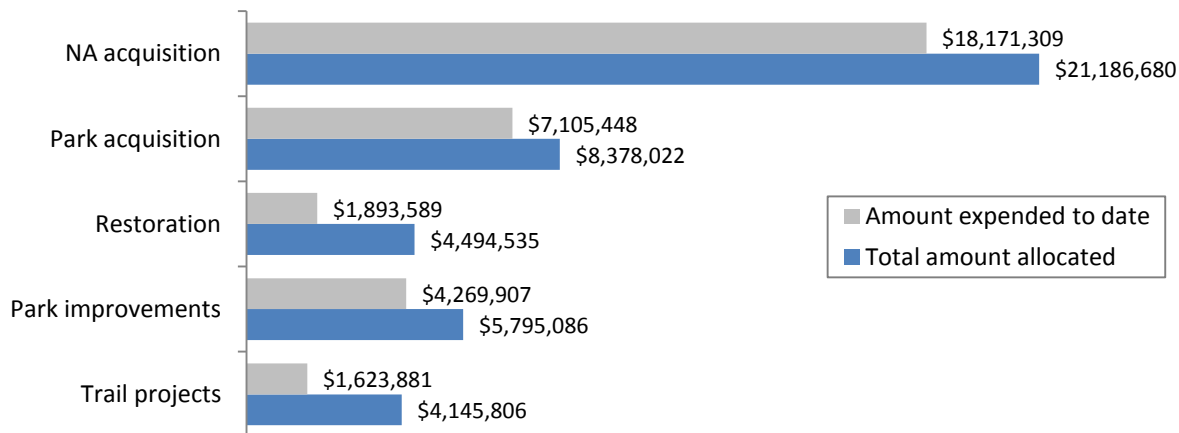
- **86** acquisitions; **665** acres
- **8** trail projects (some not yet complete)
- **38** parks improved

EXPENDITURES BY PROJECT TYPE

| Project type | Amount allocated | Expended to date |
|-----------------------------|------------------|------------------|
| NA acquisition (605 acres) | \$21,186,680 | \$18,171,309 |
| Park acquisition (60 acres) | \$8,378,022 | \$7,105,448 |
| Restoration | \$4,494,535 | \$1,893,589 |
| Park improvements | \$5,795,086 | \$4,269,907 |
| Trail projects | \$4,145,806 | \$1,623,881 |



EXPENDITURE SUMMARY



NATURAL AREA ACQUISITION

Jurisdictions are using their local share funds to acquire natural areas to meet a variety of purposes, including:

- Securing inholdings or expanding existing natural areas. For example, 32 of the sites acquired by the City of Portland are inholdings in four areas – Forest Park, Marquam Nature Park, West Portland Park and Woods Park.
- Securing land for new nature parks in developing areas of our region such as Damascus, Happy Valley, Hillsboro, Oregon City, Bull Mountain and Washington County.

Natural area acquisition

- \$21,186,680 allocated
- \$18,171,309 expended to date
- 72 sites acquired in 13 jurisdictions
- 605 acres acquired to date

- Securing land in order to achieve specific watershed restoration goals along Johnson Creek, the Columbia Slough and Rock Creek.
- Improving access to existing natural areas in Forest Grove, Oregon City and Clackamas County
- Covering due diligence and stabilization costs.
- Partnering with Metro to build on regional goals in the East Buttes, along Rock and Johnson creeks, and in the Canemah Bluff Natural Area.

In addition, Metro staff assisted seven jurisdictions in acquiring 12 sites through an acquisition services IGA.

PARK ACQUISITION

Fourteen sites throughout the region have been acquired for more traditional park use. These parks will range from small pocket parks in already developed neighborhoods to a large sports complex in a rapidly developing area. Five of the sites expand existing park land.

Park acquisition

- \$8,378,022 allocated
- \$7,105,448 expended to date
- 14 sites acquired in 8 jurisdictions
- 60 acres acquired to date

RESTORATION PROJECTS

Jurisdictions are using their funds to address a variety of restoration needs that include addressing human impact (Troutdale, Wood Village, Portland, Cornelius), and enhancing water quality (Beaverton Gresham, Portland).

Restoration projects

- \$4,494,535 allocated
- \$1,893,589 expended to date
- 13 projects in 6 jurisdictions

PARK IMPROVEMENT PROJECTS

While park improvements are less than 10 percent of program expenditures, they are an important aspect of the local share program. Sixteen of the 28 local partners have completed 25 park improvement projects to date. These projects range from amenities such as restrooms or access improvements, to complete park development projects such as Jackie Husan Park in the Cedar Hills area and the Boring Station Trailhead Park.

Park improvement projects

- \$5,795,086 allocated
- \$4,269,907 expended to date
- 25 projects in 16 jurisdictions

TRAILS

Local share funds are being used to address regional trail priorities along Beaver Creek, the Trolley Trail, Springwater Corridor, the Gresham-Fairview Trail, Red Electric and Fanno Creek. In addition, five local trail priorities are being addressed.

Trails

- \$4,145,806 allocated
- \$1,623,881 expended to date
- 8 projects in 8 jurisdictions

LEVERAGE INFORMATION

To date, local partners have reported \$33.5 million in leveraged funding – more than the total local share funds that have been expended to date. Sources include:

- Portland Grey to Green funding
- Tualatin Hills Parks and Recreation and City of Tigard bond measures
- Park system development charges
- Stormwater funds
- Oregon State Parks grants
- Federal transportation funding

METRO NATURAL AREAS LOCAL OPTION LEVY

MEASURE
26-152

Coming to ballots: This May, voters in Clackamas, Multnomah and Washington counties will decide whether to approve a five-year natural areas local option levy of 9.6 cents per \$1,000 of assessed home value. The levy would raise about \$10 million per year to improve water quality, restore habitat, take care of some of Metro’s parks and natural areas, and expand opportunities for people to use them.

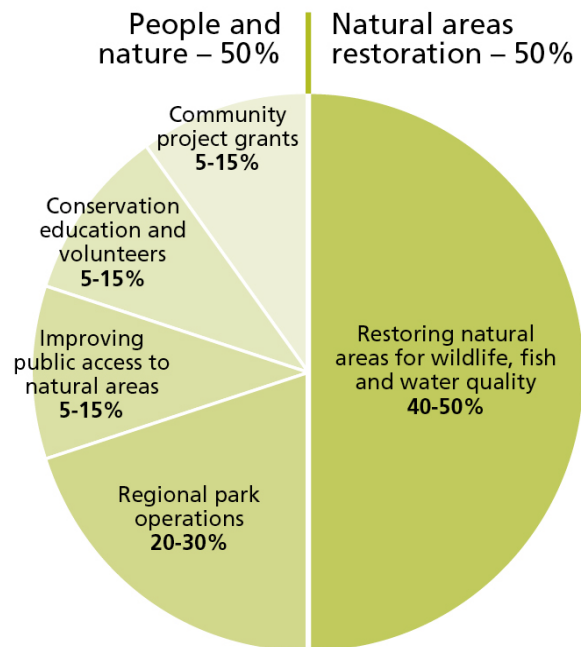
What it would cost: The owner of a home assessed at \$200,000 would pay approximately \$19.20 per year, for five years.

Where money would go: Many areas across Metro’s 16,000-acre land portfolio would receive increased maintenance and/or improvements.

About half the new funding would be spent to help restore natural areas for wildlife, fish and water quality – including large-scale restoration projects, smaller projects and everyday maintenance. Projects are selected based on core ecological principles relied upon by restoration and conservation professionals.

Where levy funds would go

All percentages are approximate



The other half of the funding would be used for enhancing people’s connections with nature by supporting regional park operations, improving access to natural areas and expanding community grants, conservation education and volunteer opportunities.

Taking care of regional parks: Projects will be identified based on visitor safety, facility age and condition. Projects designated for funding include those identified in Metro’s existing capital improvement and renewal and replacement plan, as supplemented by

information from field staff, safety records and park user feedback.

Community grants: The levy would provide funding for Metro’s Nature in Neighborhoods grant program. These community grants support and create partnerships in local communities that improve water quality, fish and wildlife habitat and connect people with nature. Individuals, citizen groups, businesses, neighborhoods, nonprofits, schools and school groups, government agencies, faith groups and service groups with nonprofit or other tax-exempt status may apply.

Conservation education:

Levy proceeds will increase the diversity and amount of public programming and interpretive signage at some Metro parks and natural areas. Visitors will learn about the site’s natural and cultural history, natural resources, restoration activities and regional significance. With levy funds, Metro will also establish partnerships to create paid, multi-year opportunities for teens to develop high-level, diverse skills that prepare them for conservation-related college study and professional careers.

Volunteers: Volunteer coordination will be expanded to support opportunities for community engagement across all programs funded

by the levy. For example, levy funds will support recruitment and coordination of regular volunteer work parties in restoration and maintenance projects. Levy proceeds will also support volunteer opportunities such as site stewards, wildlife monitoring and trail counting. Outreach to volunteers will be intentional in efforts to include diverse populations and communities.

Measuring performance:

To aid accountability, program staff will produce an annual work plan to be approved by Metro’s chief operating officer. At the end of each fiscal year, a report to the Metro Council will detail program expenses, major accomplishments and progress toward

specific outcomes. The work plan and annual report will be presented at a public Metro Council meeting, made available on the Metro website and featured in other public outreach channels. Program expenses will be subject to annual audits.

Background: Starting with the closure of the St. Johns Landfill and transfer of Multnomah County’s parks and cemeteries, Metro has evolved into a major regional landowner and land manager. Twice, the region’s voters have directed Metro to acquire additional natural areas for the benefit of the public to protect water quality, wildlife habitat and opportunities for people to connect with nature.

Sample projects to be funded if levy is approved

| Restoration | Regional parks | Natural areas improvements |
|--|---|--|
| Clear Creek Canyon Restore natural water flow, improve water quality by closing ditches, treat invasive plants. | Blue Lake Regional Park Upgrade native landscaping; renovate sports areas, pathways, playground, swim beach/restrooms, office and maintenance building; improve traffic and parking, utility and drainage; add picnic shelters. | Chehalem Ridge Natural Area Identify opportunities for low-cost, low-maintenance access, potentially including signage and trails. |
| Johnson Creek Improve floodplain connectivity, restore native vegetation for fish and water quality. | Oxbow Regional Park Replace restrooms; improve maintenance area, office/residence, fire roads, wheelchair access, play and equestrian areas; add cabins and group camp sites. | Canemah Bluff Natural Area Construct viewpoint wall for safety at a bluff cliff, improve signage and trails. |
| Willamette Narrows Treat invasives and plant native wildflowers to solidify habitat gains from work to protect oaks. | Nature parks Develop overflow parking at Cooper Mountain, improve recycling and garbage collection at Graham Oaks, renovate pathways at Mount Talbert. | East Buttes Establish trailheads, signage and formalized soft-surface trail system at Gabbert Hill and Towle Butte in Gresham. |
| Gales Creek/Penstemon Prairie Continue restoration of floodplain wetland and prairie habitats. | Howell Territorial Park Update master plan, add signage, construct shelter, improve parking. | Agency Creek/McCarthy Creek Explore hiking and cycling opportunities near Forest Park. |

Metro's portfolio has grown to nearly 16,000 acres, and that number may reach 17,000 by the time the proceeds of the most recent bond measure have been fully invested.

Once acquired, these lands require ongoing maintenance. Money approved by voters for land acquisition in 1995 and 2006 legally cannot be used for operating expenses.

In addition to the natural areas acquired with voter-approved bonds, Metro has responsibility for a number of developed park sites – some more than 50 years old. As restrooms, maintenance buildings,

picnic and play areas reach the end of their useful life, they need to be replaced. Without additional investments, the cost of maintaining these aging facilities will continue to increase and basic services will be reduced.

How the levy was developed: Last summer an independent advisory panel of 15 business, conservation and community leaders from around the region considered Metro's work to acquire, restore and operate regional parks and natural areas, and the associated challenges of taking care of them. The panel recommended that

the Metro Council refer to voters a five-year local option levy focused on taking care of public assets, restoring fish and wildlife habitat, addressing equity for underserved communities and improving natural areas for people.

To understand and reflect the public's priorities for funding, Metro reached out to stakeholders and sought input through opinion research and community engagement to help shape a detailed proposal. The Metro Council referred a five-year levy to voters in December 2012.

Each year, Metro would evaluate progress toward these outcomes:

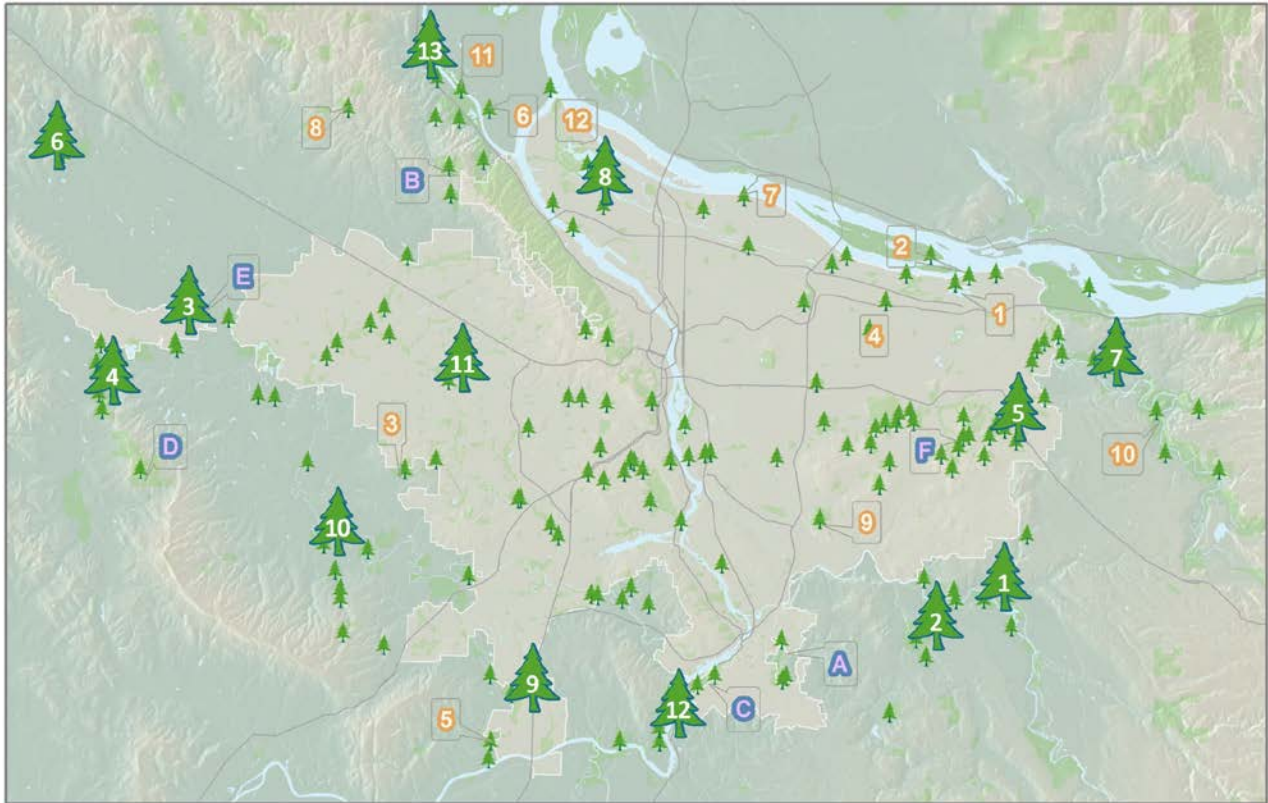
Restoring natural areas for wildlife, fish and water quality.

- Increase management and invasive species control to improve water quality and wildlife habitat on 10,000 to 12,000 acres.
- Complete targeted, major restoration projects on 2,000 acres.
- Meet or exceed performance standards identified in Metro's Diversity Action Plan, continuing utilization of Minority, Women and Emerging Small Business contractors.

Site improvements and community engagement programs that expand opportunities for people to enjoy Metro's parks and natural areas, learn about and connect with nature.

- Improve quality and service for more than 1.3 million people visiting Metro's developed parks by improving or replacing identified park amenities.
- Increase opportunities for people to experience nature at Metro's natural areas.
- Increase community engagement at Metro's parks and natural areas through expanded education and volunteer programs, community partnerships and a community-based grant program.
- Increase opportunities for communities of color and children from low-income families to experience the region's parks and natural areas.
- Meet or exceed performance standards identified in Metro's Diversity Action Plan, continuing utilization of Minority, Women and Emerging Small Business contractors.

Distribution of potential levy projects



 Small-scale restoration at all Metro properties



Large-scale restoration projects

- 1 Clackamas River/North Logan Natural Area
- 2 Clear Creek/Clear Creek Canyon middle bench
- 3 Dairy/McKay creeks – Dairy/McKay confluence
- 4 Gales Creek/Penstemon Prairie
- 5 Johnson Creek (various)
- 6 Killin Wetlands
- 7 Sandy River (various)
- 8 Smith and Bybee Wetlands Natural Area
- 9 Tonquin Geologic Area/Coffee Lake Creek
- 10 Tualatin River/Gotter Prairie
- 11 Westside Trail corridor
- 12 Willamette Narrows (multiple sites)
- 13 Willamette River Greenway/Multnomah Channel



Regional park projects

- 1 Blue Lake Regional Park
- 2 Chinook Landing Marine Park
- 3 Cooper Mountain Nature Park
- 4 Glendoveer Fitness Trail
- 5 Graham Oaks Nature Park
- 6 Howell Territorial Park
- 7 M. James Gleason Memorial Boat Ramp
- 8 Mason Hill Park
- 9 Mount Talbert Nature Park
- 10 Oxbow Regional Park
- 11 Sauvie Island Boat Ramp
- 12 Smith and Bybee Wetlands Natural Area



Visitor improvements

- A Abernethy and Newell Creeks
- B Agency Creek/McCarthy Creek
- C Canemah Bluff North
- D Chehalem Ridge Natural Area
- E Council Creek
- F East Buttes

To learn more:

Visit oregonmetro.gov/nature or contact Ken Ray at ken.ray@oregonmetro.gov or 503-797-1508

