

1 BEFORE THE LAND USE BOARD OF APPEALS

2 OF THE STATE OF OREGON

3  
4 WEBER COASTAL BELLS  
5 LIMITED PARTNERS,  
6 NORTHEAST COALITION OF  
7 NEIGHBORHOODS AND COALITION  
8 FOR A LIVABLE FUTURE,  
9 PLAID PANTRIES INC.,  
10 JANTZEN/ANGEL LLC,

11 *Petitioners,*

12  
13 vs.

14  
15 METRO,  
16 *Respondent,*

17  
18 and

19  
20 TRIMET,  
21 *Intervenor-Respondent.*

22  
23 LUBA Nos. 2011-080, 2011-081,  
24 2011-082 and LUBA No. 2011-083

25  
26  
27 FINAL OPINION  
28 AND ORDER

29  
30 Appeal from Metro.

31  
32 Meg E. Kieran, Eugene, filed a petition for review and argued on behalf of petitioner  
33 Weber Coastal Bells Limited Partners. With her on the brief was Gartland, Nelson,  
34 McCleery, Wade & Walloch, P.C.

35  
36 Robert C. Shoemaker, Jr., Corbett, filed a petition for review and argued on behalf of  
37 petitioners Northeast Coalition of Neighborhoods and Coalition for a Livable Future.

38  
39 Michael J. Lilly, Beaverton, filed a petition for review and argued on behalf of  
40 petitioner Plaid Pantries, Inc.

41  
42 Seth J. King, Portland, filed a petition for review and argued on behalf of petitioner  
43 Jantzen/Angel LLC. With him on the brief were Steven L. Pfeiffer and Perkins Coie LLP.

44  
45 Richard Benner, Portland, filed a joint response brief and argued on behalf of

1 respondent. With him on the brief was Mark J. Greenfield.

2  
3 Mark J. Greenfield, Portland, filed a joint response brief and argued on behalf of  
4 intervenor-respondent. With him on the brief was Richard Benner.

5  
6 HOLSTUN, Board Member; BASSHAM, Board Member, participated in the  
7 decision.

8  
9 RYAN, Board Chair, did not participate in the decision.

10  
11 AFFIRMED IN PART 10/26/2011  
12 REMANDED IN PART

13  
14 You are entitled to judicial review of this Order. Judicial review is governed by the  
15 provisions of Oregon Laws 1996, chapter 12, section 10.

**NATURE OF THE DECISION**

Petitioners appeal an August 11, 2011 Metro Council Land Use Final Order (LUFO) concerning a proposal by TriMet to extend light rail north to Vancouver, Washington and construct two bridges and numerous highway improvements.

**MOTION TO INTERVENE**

TriMet separately moves to intervene on the side of respondent in each of these consolidated appeals. There is no opposition to the motions, and they are allowed.

**INTRODUCTION**

This appeal is governed by Oregon Laws 1996, chapter 12 (the 1996 statute). The 1996 statute sets out special procedures and provides for special approval criteria for siting the South North light rail line. Section 4 of the 1996 statute directs the Land Conservation and Development Commission (LCDC) to adopt the criteria that apply when the Metro Council makes decisions on applications for LUFOs under the 1996 statute. LCDC adopted those criteria in 1998.

The initial LUFO was adopted in 1998. The South/North Corridor extends from Clackamas Town Center and Milwaukie north to the Oregon/Washington state line. The initial LUFO has been amended three times before. Under the fourth LUFO amendment, which is the subject of this appeal, light rail would be extended northward from the Expo Center. But instead of the single new bridge for light rail only that was authorized in the initial LUFO, the fourth LUFO amendment authorizes construction of two new multi-modal bridges across the Columbia River as well as a number of highway improvements, and removal of the two existing Interstate-5 (I-5) freeway bridges. The combined light rail, highway, pedestrian bridge project is referred to as the Columbia River Crossing (CRC) Project. The challenged LUFO authorizes construction of the portion of the CRC Project

1 that would extend northward from the Expo Center and the I-5/N Victory Boulevard  
2 intersection to the Oregon/Washington border in the middle of the Columbia River.

3 The 1996 statute was patterned after a similar statutory expedited approval procedure  
4 for the MAX Westside Corridor Project, under which light rail was extended from downtown  
5 Portland to downtown Hillsboro and significant highway improvements were made to  
6 Highway 26 and Oregon 217. That earlier process led to a LUBA decision and a decision by  
7 the Oregon Supreme Court. *Seto v. Tri-Met*, 21 Or LUBA 185, *aff'd Seto v. Tri-County*  
8 *Metro. Transportation Dist.*, 311 Or 456, 814 P2d 1060 (1991). Our decision in this case is  
9 also subject to expedited direct review by the Oregon Supreme Court under Section 10 of the  
10 1996 statute.

11 LUBA's scope of review in an appeal of a LUFO appears at Section 9(12) of the  
12 1996 statute and provides in part:

13 "(a) [LUBA] shall remand the land use final order only if it finds that the  
14 council:

15 "(A) Improperly construed the criteria;

16 "(B) Exceeded its statutory or constitutional authority; or

17 "(C) Made a decision in the land use final order on the light rail  
18 route, on stations, lots or maintenance facilities, or the highway  
19 improvements, including their locations, that was not supported  
20 by substantial evidence in the whole record. The existence in  
21 the whole record of substantial evidence supporting a different  
22 decision on the light rail route, stations, lots or maintenance  
23 facilities, or the highway improvements, including their  
24 locations, shall not be a ground for remand if there also was  
25 substantial evidence in the whole record supporting the land  
26 use final order.

27 "(b) Failure to comply with statutory procedures, including notice  
28 requirements, shall not be grounds for invalidating a land use final  
29 order.

30 "(c) [LUBA] shall affirm all portions of the land use final order that it does  
31 not remand."

1 **MOTION TO DISMISS LUBA NO. 2011-080**

2 The notices of intent to appeal that initiated these appeals were personally delivered  
3 to LUBA on August 25, 2011, and for purposes of this decision the notices of intent to appeal  
4 were “filed” with LUBA on that date. Section 9(9) of the 1996 statute requires in part that  
5 “[w]ithin 14 days following the filing of the notice of intent to appeal, a petitioner shall  
6 personally deliver a petition for review and brief to [LUBA], to the [state court]  
7 administrator, to Metro \* \* \* and to Tri-Met \* \* \* if [Tri-Met] has filed a motion to intervene  
8 in the review proceeding.”<sup>1</sup> Fourteen days after August 25, 2011, on September 8, 2011,  
9 petitioner Weber Coastal Bells Limited Partners (Weber) personally delivered a petition for  
10 review and brief to LUBA in LUBA No. 2011-080. On September 8, 2011, petitioner Weber  
11 also mailed a copy of its petition for review and brief to each of the parties in this appeal.  
12 According to Metro and TriMet (respondents), they did not actually receive their mailed  
13 copies of the petition for review and brief until one day later, on September 9, 2011. Based  
14 on Weber’s failure to personally deliver its petition for review and brief to Metro and TriMet  
15 within 14 days of August 25, 2011, as required by Section 9(9) of the 1996 statute,  
16 respondents moved to dismiss LUBA No. 2011-080 on September 14, 2011. Weber  
17 thereafter personally delivered a copy of the petition for review and brief to the State Court  
18 Administrator, Metro and Tri-Met on September 16, 2011.<sup>2</sup> In moving to dismiss,

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<sup>1</sup> The complete text of Oregon Laws 1996, chapter 12, section 9(9) is set out below:

“Within 14 days following the filing of the notice of intent to appeal, a petitioner shall personally deliver a petition for review and brief to [LUBA], to the [state court] administrator, to Metro at the office of Metro’s executive officer and to Tri-Met, the Department of Transportation or an affected local government if it has filed a motion to intervene in the review proceeding. The petition for review and brief shall set out in detail each assignment of error and shall identify those portions of the record in which the petitioner raised in the land use final order hearing the issues as to which error is assigned. The petition for review and brief shall comply with the specifications for opening briefs set forth in the rules of appellate procedure.”

<sup>2</sup> Metro’s and Tri-Met’s motion to dismiss was served on all parties by mail on September 14, 2011. Petitioner Weber personally delivered a second copy of its petition for review and brief to Metro and Tri-Met on September 16, 2011.

1 respondents rely in part on Section 9(9) of the 1996 statute and in part on OAR 661-010-  
2 0030(1).<sup>3</sup>

3 Weber responds that because its petition for review and brief was personally  
4 delivered to LUBA on September 8, 2011 it was timely *filed*. Weber contends that OAR  
5 661-010-0030(1) provides no basis for dismissing its appeal based on a lack of timely *service*  
6 on the parties in this appeal. Citing OAR 661-010-0005, Weber contends that because its  
7 petition for review was mailed to all other parties on September 8, 2011 and was actually  
8 received by respondents on September 9, 2011, respondents suffered no prejudice to their  
9 substantial rights from Weber’s failure to personally deliver the petition for review and brief  
10 to respondents until after September 8, 2011, and respondents’ motion to dismiss should  
11 therefore be denied.<sup>4</sup>

12 Although it is not entirely clear under the 1996 statute, as it applies to the conduct of  
13 appeals of LUFOS at LUBA, we understand Section 9(1) of the 1996 statute to leave in place  
14 any of LUBA’s rules of procedure that are not inconsistent with the 1996 Act.<sup>5</sup> LUBA’s  
15 rules distinguish between the deadline for *filing* a petition for review *with LUBA* and the  
16 deadline for *serving* a petition for review *on the parties* in an appeal. OAR 661-010-0030(1)  
17 specifies dismissal as the consequence where the petition for review is not timely filed with  
18 LUBA; OAR 661-010-0075(2)(b) simply requires that all documents filed at LUBA be  
19 contemporaneously served on all parties, without specifying a consequence for late service.

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<sup>3</sup> OAR 661-010-0030(1) provides in part that failure to timely file a petition for review “shall result in dismissal of the appeal and forfeiture of the filing fee and deposit for costs to the governing body.”

<sup>4</sup> OAR 661-010-0005 provides in part that “[t]echnical violations [of LUBA’s rules of procedure] not affecting the substantial rights of parties shall not interfere with the review of a land use decision or limited land use decision.”

<sup>5</sup> Oregon Laws 1996, chapter 12, section 9(1) provides:

“Notwithstanding ORS 183.482, 183.484, 197.825 or any other law or regulation, exclusive jurisdiction for review of a land use final order relating to the project or project extension is conferred on the Land Use Board of Appeals and the court as *provided by sections 1 to 13 of this Act.*” (Emphasis added.)

1 Under LUBA's rules, Weber's late *service* of the petition for review on the parties in an  
2 appeal would only justify dismissing the appeal if it resulted in prejudice to another party's  
3 substantial rights. *Allen v. Grant County*, 39 Or LUBA 735 (2000). We agree with Weber  
4 that respondents have not shown that they suffered any prejudice due to Weber's late service  
5 of the petition for review and brief on respondents. If this appeal were a typical LUBA  
6 appeal, and not subject to the 1996 statute, respondents' motion to dismiss LUBA No. 2011-  
7 080 would be denied.

8 Unlike LUBA's rules of procedure, and unlike Section 10 of the 1996 statute which  
9 governs petitions to the Oregon Supreme Court for review of LUBA decisions regarding  
10 LUFOs,<sup>6</sup> Section 9(9) of the 1996 statute does not distinguish between filing a petition for  
11 review and brief and service of a petition for review and brief in an appeal of a LUFO. *See n*  
12 1. Section 9(9) unambiguously requires that the petition for review and brief be personally  
13 delivered to LUBA, the state court administrator, Metro and any intervening parties not later  
14 than 14 days after the notice of intent to appeal was filed. The Section 9(9) requirement that  
15 a petition for review must be personally delivered to LUBA, the State Court Administrator,  
16 Metro and Tri-Met applies in place of LUBA's rules, which would allow a petition for  
17 review to be filed with LUBA by first class mail and allow service of copies of the petition  
18 for review on the parties by first class mail.

19 The more difficult question is whether Weber's failure to comply with Section 9(9) in  
20 this case requires that LUBA dismiss Weber's appeal. Section 9(9) of 1996 statute does not  
21 specify that dismissal of an appeal is the required consequence for failure to timely

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<sup>6</sup> Section 10(1) of the 1996 statute provides in relevant part:

"Any party appearing before the Land Use Board of Appeals under section 9 of this Act and objecting to the board's final opinion may petition the court for review of the final opinion as provided for in this section. The petition shall be filed with the administrator and served on the board and all parties within 14 days following the board's issuance of its final opinion in the manner provided for filing and service in the rules of appellate procedure. \* \* \*"

1 personally deliver the petition for review and brief before the statutory 14-day deadline.<sup>7</sup>  
2 Nevertheless, if the question were presented, we likely would conclude that a failure to  
3 personally deliver the petition for review and brief to LUBA within the statutory 14-day  
4 deadline would require dismissal of the appeal. While the 1996 statute does not expressly  
5 say that failure to comply with the deadline for personally delivering the petition for review  
6 to LUBA requires dismissal, LUBA has always required strict compliance with that deadline,  
7 and dismissed appeals where petitioners fail to comply with that deadline. *Terrace Lakes*  
8 *Homeowners Assoc. v. City of Salem*, 29 Or LUBA 532, 535, *aff'd* 138 Or App 188, 906 P2d  
9 871 (1995); *Hutmacher v. Marion County*, 15 Or LUBA 514, 515 (1987). We think it is  
10 highly unlikely that in enacting the 1996 statute the legislature intended to impose a less  
11 severe consequence when petitions for review are not timely filed with LUBA in appeals of  
12 LUFOs.

13 However, even though Section 9(9) does not draw a distinction between *filing* a  
14 petition for review with LUBA and *serving* copies of the petition for review on the State  
15 Court Administrator, Metro and intervenors, Weber's error in the manner of delivery of the  
16 petition for review and brief to the State Court Administrator, Metro and TriMet seems to us  
17 to be an error that is different in kind. We recognize that Section 9 of the 1996 statute was  
18 adopted to expedite appellate review of LUFOs and that any failure to comply with statutory  
19 deadlines is arguably inconsistent with that purpose. Viewed in that context even a relatively  
20 short delay in serving the petition for review and brief might provide a basis for dismissal.  
21 However, in this case that error resulted in only a one-day delay in Metro and TriMet  
22 actually receiving Weber's petition for review and brief. There are a total of four petitions

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<sup>7</sup> In contrast, ORS 197.850(3)(b) provides that timely service of a petition for review is a jurisdictional requirement for a petitioner seeking review of a LUBA decision at the Court of Appeals.

“Filing of the petition, as set forth in paragraph (a) of this subsection, and service of a petition on all persons identified in the petition as adverse parties of record in the board proceeding is jurisdictional and may not be waived or extended”.

1 for review, and the other three were personally delivered on time. The one-day delay in  
2 Metro and TriMet receiving Weber’s petition for review did not prevent Metro or TriMet  
3 from immediately beginning to prepare its consolidated response brief as to the three  
4 petitions for review that were timely filed. And the one-day delay in respondents’ receipt of  
5 Weber’s petition for review and brief did not alter the scheduled oral argument or delay our  
6 final opinion. Therefore, while it is a close question, absent a clearer indication that  
7 dismissal is required here, we conclude that the 1996 statute does not mandate dismissal of  
8 Weber’s appeal in the circumstances presented in this appeal.

9 Respondents’ motion to dismiss LUBA No. 2011-080 is denied.

10 **MOTION TO TAKE EVIDENCE**

11 Pursuant to OAR 661-010-0045(1), Metro requests that LUBA consider evidence that  
12 is not included in the record it transmitted in this appeal, for purposes of resolving petitioner  
13 Northeast Coalition of Neighborhoods and Coalition for a Livable Future’s (Coalitions’)  
14 fourth assignment of error. No party objects to the motion, and it is allowed.

15 **INTRODUCTION**

16 The statement of facts in petitioner Plaid Pantries’ petition for review includes an  
17 adequate introduction to the parties’ assignments of error and is set out below:

18 “In 1996 Governor Kitzhaber called a special session of the legislature for the  
19 purpose of passing a collection of bills related to a proposed South North  
20 Light Rail Line. The 1996 statute was passed in the special session and it  
21 authorized an expedited process for review of the South North Light Rail  
22 project (the ‘Project’).

23 “An approval under the 1996 statute is called a Land Use Final Order (a  
24 ‘LUFO’). The effect of a LUFO is a) to require affected local governments to  
25 amend the[ir] land use plans to [be] consistent with the LUFO; and b) require  
26 affected local governments to issue development approvals for the Project,  
27 subject only to limited conditions. The 1996 statute also creates a highly  
28 accelerated and limited appeals process for the LUFO.

29 “The 1996 statute directed the Land Conservation and Development  
30 Commission to establish criteria (the 1996 LCDC criteria) for the land use  
31 approvals necessary for the Project and gave Respondent Metro the authority

1 to approve the project upon application from Intervenor TriMet, based upon  
2 the 1996 LCDC criteria.

3 “The LCDC voted to approve the criteria in 1996, and \* \* \* the order  
4 formalizing the LCDC LUFO criteria was signed in 1998. Subsequently,  
5 various portions of the light rail line have been approved with a LUFO and  
6 some have been constructed.

7 “TriMet’s application for this LUFO seeks approval for an extension of the  
8 light rail line from its current location [at the Oregon Exposition Center] to  
9 the Oregon-Washington border, a point midway across the Columbia River.  
10 The northern endpoint of the Project is outside Portland’s Urban Growth  
11 Boundary and extend[s] to the State of Oregon boundary. Portland’s Urban  
12 Growth Boundary follows the north shore of Hayden Island at the point where  
13 the project crosses the Columbia River.

14 “The project for which TriMet seeks the LUFO approval includes both the  
15 light rail line itself; two double deck bridge spans across the Columbia River  
16 for use of motor vehicles on Interstate-5 Highway, pedestrians, and bicyclists;  
17 and multiple freeway interchanges and modifications to Interstate-5. TriMet  
18 elected to bundle the highway and highway bridge improvements into the  
19 light rail project in order to induce Clark County voters to accept the light rail  
20 crossing.” Plaid Pantry Petition for Review 9-10. (Record and statutory  
21 citations omitted.)

22 **FIRST ASSIGNMENT OF ERROR (COALITIONS, JANZEN, PLAID PANTRIES)**

23 The portion of the CRC Project that lies south of the north shore of Hayden Island  
24 along the Columbia River is inside the Portland metropolitan urban growth boundary (UGB).  
25 But the portion that lies north of the north shore of Hayden Island, extending to the border  
26 between Oregon and Washington in the middle of the Columbia River, lies outside the UGB.

27 As defined by Section 1 of the 1996 statute, the “Project” is to be located within the  
28 UGB.<sup>8</sup> Section 1 of the 1996 statute includes a nearly identical worded definition of “Project

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<sup>8</sup> The “Project” is defined as:

“[T]he portion of the South North MAX Light Rail Project *within the Portland metropolitan area urban growth boundary*, including each segment thereof as set forth in the Phase I South North Corridor Project Locally Preferred Alternative Report as may be amended from time to time or as may be modified in a Final Statement or the Full Funding Grant Agreement. The project includes the light rail route, stations, lots and maintenance facilities, and any highway improvements to be included in the project.” Or Laws 1996, ch 12, sec 1(18) (emphasis added).

1 extension,” and that definition similarly provides that a Project extension is to be located  
2 inside the UGB. Petitioners contend that the LUFO improperly approves a Project that lies  
3 partially outside the UGB, and that Metro lacks authority under the 1996 statute to approve  
4 such a Project under the expedited process authorized by the 1996 statute. Petitioners  
5 contend that the 1996 statute’s text unambiguously requires that the Project be sited inside  
6 the UGB and that the legislative history also shows that there was no legislative intent to  
7 authorize a Project that would extend outside the Portland UGB. Petitioners argue Metro  
8 exceeded its statutory authority in relying on the 1996 statute to approve a Project that is  
9 located, in part, outside the UGB.

10 Respondents argue that, without regard to the disputed LUFO, the Metro Regional  
11 Transportation Plan approves new multi-modal bridges across the Columbia River that  
12 extend outside the UGB to the state line with the State of Washington, as does the City of  
13 Portland’s Transportation System Plan. Respondents argue that even if it was improper to  
14 include the portion of the Project that lies outside the UGB within the scope of the approval  
15 granted by the LUFO, the only legal effect of that impropriety is that that portion of the  
16 Project outside the UGB does not receive the benefit of not having to address and comply  
17 with other land use laws that might otherwise apply if the project were being approved  
18 without the benefit of the 1996 statute. In particular, the parts of the Project outside the UGB  
19 would not be protected by Section 8 of the 1996 statute, which limits local governments’  
20 authority to impose conditions of approval on the Project.

21 We do not agree that we can treat TriMet’s and Metro’s approval of a Project that is  
22 partially outside the UGB as harmless error. The special procedures and approval standards  
23 created by the 1996 statute only apply to Projects that are located within the Portland UGB.  
24 While that limitation appears in definitions, rather than in the substantive parts of the 1996  
25 statute, we agree with petitioners that Metro’s approval of a Project that is not located  
26 entirely within the UGB exceeds the authority Metro was granted by the 1996 statute.

1 Coalitions', Jantzen's and Plaid Pantries' first assignments of error are sustained.<sup>9</sup>

2 **SECOND ASSIGNMENT OF ERROR (COALITIONS, PLAID PANTRIES,**  
3 **JANTZEN); FOURTH ASSIGNMENT OF ERROR (WEBER)**

4 As previously noted, the Project authorized by the LUFO will extend light rail north  
5 from its current terminus at the Expo Center across a new multi-modal bridge to Hayden  
6 Island where a new light rail station will be constructed west of the site authorized in the  
7 original 1998 LUFO. From that station, light rail would be extended north across the lower  
8 deck of a new multi-modal double deck bridge.

9 In addition to those light rail improvements, the Project will remove the two existing  
10 I-5 freeway bridges that connect Hayden Island with Vancouver. In their place the Project  
11 will construct two new double deck bridges. The westerly new bridge, in addition to  
12 carrying light rail on the bottom deck, will carry freeway traffic on the top deck. The  
13 easterly new bridge will devote the top deck to freeway traffic and the bottom deck to bicycle  
14 and pedestrian traffic. The Project also includes a number of other highway improvements,  
15 including: two new freeway interchanges and widening of the freeway in both northbound  
16 and southbound directions. In addition, a number of existing roadways are to be realigned,  
17 widened or modified and two new connections between existing roads will be constructed.  
18 According to petitioner Coalitions, the total cost for highway improvements is approximately  
19 75 percent of the total Project cost. Although petitioners Weber, Coalitions, Plaid Pantries  
20 and Jantzen couch their arguments under these assignments of error in slightly different  
21 terms, they all contend Metro exceeded its statutory authority by relying on a statute that was  
22 adopted to authorize a light rail project to authorize what they characterize as primarily a  
23 highway project.

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<sup>9</sup> The parties disagree regarding the legal consequence of sustaining these assignments of error. We discuss that question at the end of this opinion.

1           The most direct answer to petitioners’ second assignments of error is that even if the  
2 1996 statute does not authorize approval of a South North Light Rail Project that is primarily  
3 a highway project, in determining whether the South North Light Rail Project is primarily a  
4 highway project, the correct focus is on the entire South North Light Rail Project, not the  
5 CRC Project portion of the South North Light Rail Project in isolation. Viewed in that way,  
6 the South North Light Rail Project is not primarily a highway project. In any event, for the  
7 reasons explained below, the 1996 statute simply does not limit the highway improvements  
8 that may be included in the Project in the way petitioners argue.

9           As defined by Section 1(18) of the 1996 statute, the Project includes “the light rail  
10 route, stations, lots and maintenance facilities, and *any highway improvements* to be included  
11 in the project.” *See* n 8. The only express limitation on “any highway improvements” that  
12 may be included in the Project is set out in Section 1(12) of the 1996 statute, which provides  
13 as follows:

14           “‘Highway improvements’ means the highway improvements, *if any*, to be  
15 included in the project or project extension. The highway improvements shall  
16 be selected from among the highway improvements, *if any*, described in a  
17 Draft Statement or Final Statement for the project or project extension.”  
18 (Emphasis added.)

19 There is no dispute that the disputed highway improvements are included in the Draft  
20 Environmental Impact Statement for the Project.

21           Respondents argue that petitioners are asking that LUBA read the 1996 statute to  
22 impose a limitation on the scope of highway improvements that may be included in the  
23 Project that is simply not included in the statute. Respondents argue:

24           “In its brief, Petitioner Plaid Pantries argues that major interstate bridge and  
25 interchange construction is ‘*unrelated* to the light rail improvement in the  
26 project.’ (Pet. at 22, emphasis added). Similarly, Petitioner Jantzen argues  
27 that these I-5 improvements do not *support* or *provide access to* light rail or  
28 are not *required* by or *ancillary to* light rail, and Petitioner [Coalitions] asserts  
29 that the highway improvements are not *properly connected* to the siting of the  
30 South/North light rail line.

1 “These assertions are legally meaningless and factually incorrect. First,  
2 neither [the 1996 statute] nor the adopted LCDC review criteria require that  
3 the highway improvements be ‘related’ or ‘ancillary’ to, ‘required by’,  
4 ‘support’ or ‘provide access to’ the light rail improvements. Neither do they  
5 require that the highway improvements be ‘accessory’ ‘connected’ to light rail  
6 improvements. The only requirement in [the 1996 statute] is that they be  
7 ‘selected from among the highway improvements, if any, described in a Draft  
8 Statement or Final Statement for the project or project extension.’ \* \* \* Had it  
9 wanted to, the 1996 Legislative Assembly could easily have limited the  
10 highway improvements to just those that are ‘related’, ‘ancillary’ or  
11 ‘accessory’ to, ‘required by’, or ‘support’ light rail facilities. But the  
12 legislature did not choose to insert such modifiers to the Act. Instead, it  
13 authorized any highway improvements, provided they are linked with rail  
14 facilities in a Draft or Final Statement.

15 “Petitioners urge LUBA to interpret [the 1996 statute] as though these  
16 modifying, limiting words are present, implied or intended. But it is not the  
17 role of a reviewing body ‘to insert [into a statute] what has been omitted, or to  
18 omit what has been inserted.’ ORS 174.010. Rather, it is the reviewing  
19 body’s duty to give meaning to every word in a statute. \* \* \*  
20 Notwithstanding petitioners’ overtures, LUBA should not assume that the  
21 1996 Legislative Assembly inserted the word ‘any’ unintentionally or  
22 intended ‘any’ to be meaningless surplus. *State v. Stamper*, 197 Or App 413,  
23 417, 106 P3d 172, *rev den* 339 Or 230 (2005).” Respondents’ Brief 23-24  
24 (italics and underlining in original).

25 We agree with respondents. The text of the 1996 statute simply provides no basis for  
26 limiting the highway improvements that may be included in the Project in the way petitioners  
27 argue. Petitioners contend that the words “if any” in Section 1(12) should be read to connote  
28 a legislative intent that any highway improvements be *de minimis* and directly related to or  
29 necessitated by light rail improvements. We do not believe such a connotation can be read  
30 into that word choice.

31 Neither the legislative history of the 1996 statute nor the 1991 statute that authorized  
32 the Westside Corridor Project provide any basis for interpreting the 1996 statute to preclude  
33 the highway improvements that are included in the Project. Isolated references to light rail  
34 by individual legislators during the proceedings that led to the 1996 statute certainly provide  
35 no basis for finding such a limitation. And, as respondents point out, the 1991 statute that  
36 was adopted to expedite approval of the Westside Corridor Project also authorized highway

1 improvements, and the Westside Corridor Project in fact included substantial improvements  
2 to Highways 26 and 217 that were not related to the Westside light rail extension in any  
3 direct way. If anything, that statutory and legislative history suggest the legislature was well  
4 aware that the Project would include highway improvements when it adopted the 1996  
5 statute to authorize “any highway improvements” that might be included in the Draft or Final  
6 Environmental Impact Statements.

7 As noted earlier, the 1996 statute directs LCDC to adopt the criteria that Metro used  
8 to approve the South North Light Rail Project. One of the criteria LCDC adopted, Criterion  
9 3, states in part “[p]rovide for associated highway improvements, including their location  
10 \* \* \*.”<sup>10</sup> Assuming that language in LCDC Criterion 3 is appropriately read as limiting the  
11 highway improvements that may be included in the Project to those that are “associated,” we  
12 agree with respondents that the CRC highway improvements are “associated” with the light  
13 rail component.<sup>11</sup> The council found that the Project is a multi-modal project that is  
14 designed to solve an interstate transportation need. As originally approved in 1998, light rail  
15 was to be extended to Vancouver, Washington via a light rail bridge over the Columbia  
16 River. A ballot measure for the local funding needed from Washington for that extension  
17 was rejected by Washington voters. In the LUFO that is before us in this appeal, Metro  
18 found that the highway component is necessary to obtain support for the necessary local  
19 funding from Washington for the light rail component:

20 “\* \* \* The Council finds that the Project reflects negotiation and compromise  
21 among governmental bodies and that for all practical purposes, the light rail  
22 component could not have gone forward without the highway component and

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<sup>10</sup> We set out LCDC Criterion 3 in its entirety later in this opinion.

<sup>11</sup> *Webster’s Third New Int’l Dictionary* (1981) 132 defines “associate” in part as follows:

“1a : to join often in a loose relationship as a partner, fellow worker, colleague, friend,  
companion, or ally \* \* \* 3 : to join (things) together or connect (one thing) with another[.]”

1 the highway component could not have gone forward without the light rail  
2 component. \* \* \*.” Record 28-29.

3 We agree with respondents that the Council’s findings and the undisputed fact that the  
4 highway improvements are include in the Project’s Draft Environmental Impact Statement is  
5 sufficient to establish that those improvements are “associated” with the light rail component  
6 of the Project, within the meaning of LCDC Criterion 3.

7 Finally petitioners Coalitions and Jantzen advance two additional arguments under  
8 these assignments of error. Article IV, Section 20 of the Oregon Constitution provides in  
9 part that “Every Act shall embrace but one subject, and matters properly connected  
10 therewith, which subject shall be expressed in the title.” We understand petitioners  
11 Coalitions to argue that because the title of the 1996 statute is “[r]elating to procedures for  
12 the siting of the South North light rail line \* \* \*,” authorizing substantial highway  
13 improvements under the 1996 statute would violate Article IV, Section 20.

14 Under Section 9(4) a petitioner may not raise an issue to LUBA in an appeal of a  
15 LUFO unless that petitioner raised the issue before Metro.<sup>12</sup> Respondents contend  
16 petitioners did not raise this issue, and petitioners have not identified where the issue was  
17 raised. We agree with respondents that this issue was not preserved for review. We also  
18 agree with respondents that in any event Article IV, Section 20 limits enactments of  
19 legislation, like the 1996 statute. The decision that is before us in this appeal is Metro’s  
20 interpretation and application of the 1996 statute, not the decision to enact that legislation.  
21 Article IV, Section 20 of the Oregon Constitution provides no basis for reversal or remand of  
22 the LUFO that is before us in this appeal.

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<sup>12</sup> Section 9(4) of the 1996 statute provides:

“A person’s failure to raise an issue at the land use final order hearing, in person or in writing, or failure to provide sufficient specificity to afford the council an opportunity to respond to the issue raised, shall preclude that person from petitioning for review based on that issue.”

1           At oral argument, petitioner Jantzen argued that Chapter 2 of the Project Draft  
2 Environmental Impact Statement, which appears at Record 10061-10116, distinguishes  
3 between highway improvements, interchange improvements, and local street improvements.  
4 Although not entirely clear, we understand Jantzen to argue that some of the highway  
5 improvements that are authorized by the LUFO are actually interchange and local street  
6 improvements, which Metro cannot approve under the 1996 statute since the statute only  
7 authorizes highway improvements. That argument does not appear in Jantzen’s petition for  
8 review and was presented for the first time at oral argument. We therefore do not consider  
9 the argument further. *See* OAR 661-010-0040(1) (“The Board shall not consider issues  
10 raised for the first time at oral argument”); *DLCD v. Douglas County*, 28 Or LUBA 242, 252  
11 (1994) (declining to consider argument that was presented for the first time at oral  
12 argument).

13           The second assignments of error of petitioners Coalitions, Plaid Pantries and Jantzen  
14 are denied. Petitioner Weber’s fourth assignment of error is denied.

15           **THIRD ASSIGNMENT OF ERROR (PLAID PANTRIES)**

16           Petitioner contends that the purpose of the 1996 statute was to enable TriMet to  
17 secure federal funding that was anticipated to be available in a then pending federal  
18 transportation act. Section 2(1) of the 1996 statute provides:

19           “The Legislative Assembly finds that a failure to obtain maximum federal  
20 funding for the South North MAX Light Rail Project in the upcoming federal  
21 transportation authorization act will seriously impair the viability of the  
22 transportation system planned for the Portland metropolitan area, the ability of  
23 the area to implement a significant portion of its air quality and energy  
24 efficiency strategies and the ability of affected local governments to  
25 implement significant parts of their comprehensive plans. The Legislative  
26 Assembly further finds that to maximize the state’s and metropolitan area’s  
27 ability to obtain the highest available level of federal funding for the South  
28 North MAX Light Rail Project and to assure the timely and cost-effective  
29 construction of the project, it is necessary [to enact an expedited approval  
30 process].

1 Petitioner contends the 1996 statute was adopted to provide a one-time special  
2 process to meet funding deadlines for anticipated federal funding in 1996. Petitioner argues  
3 TriMet and Metro are misusing the 1996 statute 15 years later when there is no anticipated  
4 federal funding for the project and are acting beyond the authority granted by the 1996  
5 statute.

6 Respondents answer that the purpose of the 1996 statute was to ensure a viable  
7 transportation system, implement air quality and energy efficiency strategies and implement  
8 local government comprehensive plans. According to respondents, those purposes have not  
9 yet been fully achieved since the South North Light Rail Project remains incomplete.  
10 Respondents also point out that the 1996 statute specifically includes authority to include  
11 project extensions and amend a LUFO after it has been initially adopted. The 1996 statute  
12 also includes no sunset provision, and respondents contend it remains a viable statute until  
13 the Project is completed.

14 We agree with respondents.

15 Plaid Pantries' third assignment of error is denied.

16 **FOURTH AND FIFTH ASSIGNMENTS OF ERROR (PLAID PANTRIES)**

17 LCDC Criterion 3 requires, in part:

18 "Identify adverse economic, social and traffic impacts on affected residential,  
19 commercial and industrial neighborhoods and mixed use centers. Identify  
20 measures to reduce those impacts which could be imposed as conditions of  
21 approval during the NEPA process, or, if reasonable and necessary, by  
22 affected local governments during the local permitting process."

23 Petitioner contends that it presented evidence to Metro that the Project financing plan  
24 is in shambles and, due to funding uncertainties, the Project will be delayed indefinitely.  
25 Petitioner also contends that funding uncertainties make it likely that the Project will have to  
26 be constructed in phases. Petitioner contends "delay required by these financial problems  
27 would also have inevitable effects on the project's economic, social and traffic impacts."  
28 Plaid Pantries' Petition for Review 31. Petitioner contends that Metro wrongly concluded

1 that it was not required to consider the economic, social and traffic impacts that would be  
2 caused by delays that might result from a lack of federal funding and the Project construction  
3 phasing that might be required due to funding uncertainties, and in doing so misconstrued  
4 LCDC Criterion 3.<sup>13</sup>

5 As Metro points out in its decision, LCDC’s criteria do not expressly require that  
6 TriMet produce a funding plan for LUFO approval of the Project or require that TriMet  
7 establish that funding is available for the project. Neither do those criteria expressly require  
8 that TriMet produce a phasing plan to set out how the Project could be constructed in phases  
9 in the event a lack of project funding necessitates construction in phases.

10 For purposes of applying LCDC Criterion 3, the LUFO assumes a four-year  
11 construction period. Under Plaid Pantries’ interpretation of LCDC Criterion 3, unless TriMet  
12 can establish that it is reasonable to assume funding will be available to construct the Project  
13 in a single phase that is four years long, Metro must require a phasing plan that will allow  
14 Metro to analyze how constructing the Project over a longer period of time in phases would  
15 alter the economic, social and traffic impacts that are anticipated to result if the Project could  
16 be built in a single phase in four years. While we do not agree with Metro that requiring  
17 TriMet to produce a phasing plan would be impermissible under LCDC Criterion 3, neither  
18 do we agree with Plaid Pantries that the LCDC Criterion 3 obligation to consider economic,  
19 social and traffic impacts requires Metro to go to such lengths, simply because the  
20 availability of funding is not certain and it is possible that due to a lack of funding the Project  
21 will not be constructed in a single four-year phase as assumed.

22 Plaid Pantries’ fourth and fifth assignments of error are denied.

23 **FIRST, SECOND AND THIRD ASSIGNMENTS OF ERROR (WEBER); THIRD AND**

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<sup>13</sup> Petitioner argued to Metro that constructing the Project in phases will “lead to partially constructed portions of the project having reduced utility and much higher than projected temporary economic, social and traffic impacts.” Record 513.

1 **FOURTH ASSIGNMENTS OF ERROR (JANTZEN)**

2           These assignments of error all concern LCDC Criterion 3. The text of LCDC  
3 Criterion 3 was set out in part earlier in this opinion and is set out in full below:

4           “Identify adverse economic, social and traffic impacts on affected residential,  
5 commercial and industrial neighborhoods and mixed-use centers. Identify  
6 measures to reduce those impacts which could be imposed as conditions of  
7 approval during the NEPA process or, if reasonable and necessary, by affected  
8 local governments during the local permitting process.

9           “A. Provide for a light rail route and light rail stations, park-and-ride lots  
10 and vehicle maintenance facilities, including their locations, balancing  
11 (1) the need for light rail proximity and service to present or planned  
12 residential, employment and recreational areas that are capable of  
13 enhancing transit ridership; (2) the likely contribution of light rail  
14 proximity and service to the development of an efficient and compact  
15 urban form; and (3) the need to protect affected neighborhoods from  
16 the identified adverse impacts.

17           “B. Provide for associated highway improvements, including their  
18 locations, balancing (1) the need to improve the highway system with  
19 (2) the need to protect affected neighborhoods from the identified  
20 adverse impacts.

21           **A. Weber’s First Assignment of Error**

22           Weber’s first assignment of error purports to assign error based on the requirements  
23 in paragraph A of LCDC Criterion 3. Under that paragraph, Metro is directed to provide  
24 facilities for light rail transportation balancing (1) the need for light rail proximity to areas  
25 capable of enhancing transit ridership, (2) the likely contribution of light rail to developing  
26 an efficient and compact urban form, and (3) the need to protect neighborhoods from adverse  
27 impacts. We separately identify below the issues that we have been able to distill from  
28 Weber’s first assignment of error.

29                           **1. Failure to Justify Need to Relocate the Light Rail Alignment**  
30   **Further West**

31           Weber first contends that Metro failed to establish that amending the 1998 LUFO to  
32 move the light rail alignment further west and construct the proposed highway improvements

1 “will serve to provide needed light rail service to the area, and that relocation will enhance  
2 transit ridership, and, finally, that the relocation will contribute to a compact urban form.”  
3 Weber Petition for Review 7. Weber also appears to argue that the need to relocate the light  
4 rail alignment is caused by the proposed freeway bridges and freeway and other highway  
5 improvements, not any need for light rail, and as such Metro failed to adequately address and  
6 misconstrued paragraph A of LCDC Criterion 3. Weber Petition for Review 7-9.

7 The letter that constitutes Weber’s only appearance before Metro appears at Record  
8 883-88. These issues were not raised with “sufficient specificity to afford the council an  
9 opportunity to respond to the issue[s]” and for that reason the issues were waived under  
10 Section 9(4) of the 1996 statute. *See* n 12. And, even if these issues had not been waived,  
11 they are not sufficiently developed for review.

## 12 **2. Reliance on the Concept Plan Scenario**

13 We understand Weber also to argue under its first assignment of error, that Metro  
14 relied on what it refers to as the “Concept Plan Scenario” that “forms the basis of the City of  
15 Portland’s adopted refinement plan, *The Hayden Island Plan* (August 2009).” Weber  
16 Petition for Review 9. Petitioner contends the Concept Plan Scenario assumes a significant  
17 alteration in the mix of uses on Hayden Island, and that projected alteration is no longer  
18 realistic in view of the recession that began in 2008, with the result that Metro should have  
19 relied on a different scenario, the “2030 Baseline Scenario.” *Id.* at 10. We understand  
20 Weber to argue that Metro’s findings regarding paragraph A of LCDC Criterion 3 are not  
21 supported by substantial evidence, because they rely on the Concept Plan Scenario.

22 Weber’s difference of opinion about whether the Concept Plan Scenario can be relied  
23 on as substantial evidence to address paragraph A of LCDC Criterion 3 is not sufficiently  
24 developed to establish that Metro’s decision is not supported by substantial evidence.

25 Weber’s first assignment of error is denied.

1           **B. Weber’s Second Assignment of Error**

2           Weber’s second assignment of error purports to assign error based on the  
3 requirements in paragraph B of LCDC Criterion 3. Under that paragraph, in providing  
4 associated highway improvements, Metro is required to balance (1) the need to improve the  
5 highway system with (2) the need to protect affected neighborhoods from the identified  
6 adverse impacts. Weber’s arguments under this assignment of error are not clear. Weber  
7 appears to argue that the highway improvements associated with the CRC Project are too  
8 extensive and then argues:

9           “In light of [the 1996 statute] frame work, the Findings regarding the  
10 Columbia River Crossing Project \* \* \* serve only to expand the statutory  
11 definitions of ‘Project;’ ‘Project Extension;’ and ‘associated highway  
12 improvements.’ Metro’s expansion of these definitions results in altering the  
13 purpose of [the 1996 statute] beyond recognition. As a result, the Findings  
14 are irrelevant and fail to satisfy Metro’s requirement that its decision must be  
15 based on substantial evidence that the LCDC Criteria had been met.” Weber  
16 Petition for Review 12.

17           We are not sure how to interpret Weber’s argument. To the extent it is arguing that  
18 the highway improvements are beyond the scope of what is approvable under the 1996  
19 statute, that is not really an argument about LCDC Criterion 3, and we have already rejected  
20 that argument elsewhere in this opinion. Weber’s argument under this assignment of error  
21 appears to start off as an argument that Metro misconstrued LCDC Criterion 3 or exceeded  
22 its statutory authority. But Weber’s argument appears to devolve into a substantial argument  
23 that we do not understand, and for that reason we reject Weber’s substantial evidence  
24 argument.

25           Weber’s second assignment of error is denied.

26           **C. Weber’s Third Assignment of Error**

27           Under its third assignment of error, Weber argues that the mitigation measures  
28 identified by Metro are “conclusory.” Weber also argues that, as proposed mitigation under  
29 LCDC Criterion 3, Metro may not rely on compensation when impacted businesses are

1 displaced and TriMet's and the Oregon Department of Transportation's (ODOT's) advisory  
2 services programs to assist business relocations. Weber contends that Metro's conclusory  
3 identification of mitigation measures and reliance on compensation and advisory service  
4 programs for dislocated businesses represents a misconstruction of LCDC Criterion 3 and  
5 results in a decision that is not supported by substantial evidence.

6 With regard to Weber's contention that the mitigation measures are conclusory, that  
7 contention is not sufficiently developed to allow review. We reject Weber's contention that  
8 compensation at fair market value when properties are taken and relocation assistance to  
9 displaced businesses cannot be relied upon as proposed mitigation under LCDC Criterion 3.  
10 Finally, Weber contends that Metro may not rely on ODOT and TriMet relocation assistance  
11 as mitigation because there is no substantial evidence that such assistance is effective.  
12 Respondents argue, and we agree, that LCDC Criterion 3 does not obligate Metro to establish  
13 that all its suggested mitigation measures will be effective.

14 Weber's third assignment of error is denied.

15 **D. Jantzen's Third and Fourth Assignments of Error**

16 As approved by the LUFO, a concrete median will be constructed in the middle of  
17 North Jantzen Drive. That will result in Jantzen's restaurant losing its current full access to  
18 North Jantzen Drive and receiving in its place right-in/right-out access to North Jantzen  
19 Drive. The LUFO findings acknowledge that this change in access will have adverse access  
20 and circulation impacts on Jantzen, with economic consequences. Jantzen contends Metro's  
21 findings regarding mitigation for these adverse impacts under LCDC Criterion 3 are  
22 inadequate for three reasons and represent a misconstruction of LCDC Criterion 3 and result  
23 in a decision that is not supported by substantial evidence. We address those three reasons  
24 separately below, before turning to Jantzen's substantial evidence challenge.

1                   **1. Impacts are not Speculative and There Will be Construction**  
2                   **Related Impacts**

3                   Jantzen argues that Metro’s findings regarding adverse impacts under LCDC  
4                   Criterion 3 inadequately address the adverse impacts Jantzen will suffer when its current full  
5                   access is restricted by the median improvements. Jantzen submitted evidence below that it  
6                   will suffer a revenue reduction of 50-60 percent, and it will begin to suffer those adverse  
7                   impacts during construction of I-5 improvements even before the median is installed in North  
8                   Jantzen Drive. Jantzen argues Metro inadequately responded to this evidence and further  
9                   that, in repeatedly using the word “could” in referring to the adverse impacts that will be  
10                  generated by the Project and its construction, Metro wrongly suggests the impacts are  
11                  speculative.

12                 The LUFO findings acknowledge that there will be 39 displacements on Hayden  
13                 Island, although Jantzen’s restaurant is not one of those displacements. The findings explain  
14                 that displacements are inevitable with a project such as the CRC Project. The findings  
15                 address adverse impacts associated with construction and identify possible mitigation  
16                 measures. Record 123-27. The council also found that “during the preliminary and final  
17                 engineering processes, engineering staff will try to minimize impacts associated with traffic  
18                 pattern changes and access management measures to the extent practicable through design  
19                 refinements.” Record 67. With regard to Jantzen specifically, the LUFO includes findings  
20                 that acknowledge Jantzen will suffer adverse impacts and point out that there will be  
21                 continued consideration of these impacts during development of the Interchange Area  
22                 Management Plan that will be developed as part of final design of the Project. The LUFO  
23                 explains that if impacts to Janzen are found to be greater than currently anticipated, Jantzen  
24                 will be considered displaced and it will receive compensation and relocation assistance. *Id.*

25                 Respondents contend that these findings correctly apply LCDC Criterion 3.  
26                 Respondents point out that the criterion only requires that Metro identify adverse impacts on  
27                 “neighborhoods” and “mixed use centers,” not individual properties. And LCDC Criterion 3

1 only requires Metro to identify mitigation measures that “could be imposed as conditions of  
2 approval” during the NEPA or local permitting process. *See Seto v. Tri-County Metro.*  
3 *Transportation Dist.*, 311 Or at 467-68 (addressing a nearly identically worded criterion  
4 applicable to the Westside Light Rail Project). Respondents contend that the LUFO  
5 adequately performed these functions. We agree with respondents.

6 **2. Mitigation Findings are Generalized and do not Assess Qualitative**  
7 **Economic Impacts on Jantzen**

8 Jantzen contends the LUFO findings are generalized and do not “assess the  
9 quantitative economic impacts on the Restaurant.” Jantzen Petition for Review 21.

10 LCDC Criterion 3 does not require that Metro specifically address “quantitative  
11 economic impacts” on individual properties. Jantzen argues that because Jantzen introduced  
12 evidence of the quantitative economic impacts the Project would have on Jantzen, Metro  
13 should be required to respond specifically to that evidence. We reject the argument.

14 **3. Interchange Area Management Plan is not Meaningful Mitigation**

15 Jantzen contends the LUFO is deficient, because it relies to a large extent on the  
16 Interchange Area Management Plan (IAMP) that will be developed during final design to  
17 provide mitigation. According to Jantzen, “any future IAMPs will simply fall in line with  
18 the LUFO, which as explained above, does not include adequate mitigation measures.”  
19 Jantzen Petition for Review 22.

20 The LUFO does identify possible mitigation measures. Record 123-27. Respondents  
21 contend that it is not Metro’s function under LCDC Criterion 3 to decide which mitigation  
22 measures should be selected to minimize adverse impacts on Jantzen. Under LCDC  
23 Criterion 3, selection of mitigation measures occurs during the NEPA process and local  
24 permitting process. We agree with respondents.

1                                   **4. Substantial Evidence**

2                   Finally, Jantzen makes a substantial evidence challenge to the LUFO’s findings  
3 concerning LCDC Criterion 3. Petitioner contends the LUFO is not supported by substantial  
4 evidence, because Metro did not specifically respond to the evidence Jantzen submitted.  
5 Otherwise, Jantzen’s substantial evidence challenge appears to be derivative of, and entirely  
6 dependent on, the findings challenges we have already rejected above.

7                   Under Section (9)(12)(a)(C) of the 1996 act, LUBA is authorized to remand a LUFO  
8 that is not supported by substantial evidence. However Section 9(12)(a)(C) provides in part:

9                   “The existence in the whole record of substantial evidence supporting a  
10 different decision on the light rail route, stations, lots or maintenance  
11 facilities, or the highway improvements, including their locations, shall not be  
12 a ground for remand if there also was substantial evidence in the whole record  
13 supporting the land use final order.”

14 As we have already explained, Metro was not required under LCDC Criterion 3 to respond  
15 specifically to evidence submitted by individual property owners. And Metro’s failure to  
16 respond specifically to Jantzen’s evidence does not render its decision unsupported by  
17 substantial evidence. Jantzen does not present a sustainable substantial evidence challenge.

18                   Weber’s first, second and third assignments of error and Janzen’s third and fourth  
19 assignments of error are denied.

20                   **THIRD ASSIGNMENT OF ERROR (COALITIONS)**

21                   Petitioners Coalitions include a general substantial evidence challenge. When  
22 making evidentiary challenges at LUBA, petitioners generally identify one or more relevant  
23 approval criteria and then argue that the findings directed at those criteria are not supported  
24 by substantial evidence. In their third assignment of error petitioners Coalitions do not adopt  
25 that approach. Instead petitioners simply contend that three kinds of evidence are unreliable,  
26 inadequate or missing—evidence of: (1) traffic projections, (2) environmental impacts and  
27 (3) need for highway improvements. In doing so, petitioners suggest that the LUFO must be  
28 supported by substantial evidence that the Project is “needed.”

1           Petitioners contend that an Oregon Treasurers Office Report and a Report by Impresa  
2 Consulting show that the traffic projections that are relied on in the Draft Environmental  
3 Impact Statement are too high. Petitioners also contend that ODOT consultants have called  
4 into question the reliability of the models that were used to project toll revenues. Petitioners  
5 also contend that because the design of the Project is only 10 to 20 percent complete, the  
6 Draft Environmental Impact Statement inadequately assesses the Project’s environmental  
7 impacts leaving the LUFO unsupported by substantial evidence. Petitioners contend the  
8 LUFO should await completion of the Final Environmental Impact Statement.

9           Respondents first answer that the LCDC Criteria do not require that Metro establish  
10 in the LUFO that the Project is needed. We agree. With regard to petitioners challenge to  
11 the environmental impact, traffic projection and tolling evidence, respondents offer the  
12 following response:

13           “Respondent’s findings are based upon the ‘Transit Technical Report’, the  
14 ‘Traffic Technical Report’, the Regional Transportation Plan (adopted June  
15 10, 2010 \* \* \*) and Section 3.1 of the Draft Environmental Impact Statement.  
16 Rec 79 to 89.

17           “[Coalitions] assert[] that traffic projections are incorrect and contradicted by  
18 other evidence. Petitioners point to a report of the Oregon Treasurer’s Office  
19 and a ‘white paper’ done for the Oregon Department of Transportation for  
20 support for its assertion. But the report and paper do not state that traffic and  
21 tolling revenue projections are incorrect. Instead, they say the projections and  
22 modeling are adequate for this stage of the planning and development process  
23 and recommend that inputs and modeling approaches be updated for later  
24 stages of planning, prior to final decisions on financing (expected at the end of  
25 2013). \* \* \*

26           “After hearing testimony from petitioners, other critics, staff and modeling  
27 experts, the Council concluded:

28           ““The Council heard testimony questioning the adequacy of the  
29 models used to forecast toll traffic and revenues. Modeling  
30 experts acknowledge that there is a level of modeling analysis  
31 required at the environmental impact sta[g]e, and a more  
32 rigorous analysis required at the point of financial  
33 commitments, in several years. By that time, Metro’s  
34 modeling will be upgraded and input data regarding traffic,

1 growth forecasts, gas prices, transit coverage, interest rates and  
2 other conditions will be updated to be as current as possible to  
3 the timing of financial commitments.’

4 “The studies upon which the Council relied to identify traffic effects of the  
5 project and measures to mitigate them, viewed in the light of the whole  
6 record, provide substantial evidence for the Council’s analysis and findings.”  
7 Respondents’ Brief 69-70.

8 We agree with respondents’ reply to petitioners’ substantial evidence challenge  
9 regarding the environmental impact, traffic projection and tolling evidence. With regard to  
10 petitioners challenge that the record does not include substantial evidence that the bridge  
11 highway improvements are necessary to extend light rail north from the Expo center,  
12 petitioner identifies no legal requirement for such evidence and we have determined  
13 elsewhere in this opinion that the 1996 statute authorizes the Project to include highway  
14 projects without imposing any such requirement. Because the LCDC criteria do not require  
15 that the LUFO establish that the Project’s highway improvements are needed to extend light  
16 rail north, it follows that petitioners’ challenge that there is no substantial evidence of such a  
17 need provides no basis for remand.

18 Coalitions’ third assignment of error is denied.

19 **SIXTH AND SEVENTH ASSIGNMENTS OF ERROR (PLAID PANTRIES)**

20 Although Metro allowed the parties before it a limited opportunity for rebuttal, Metro  
21 allowed the applicant and staff to present additional evidence at the end of the proceedings  
22 before Metro and did not allow Plaid Pantries’ request for an opportunity to rebut that  
23 additional evidence. Neither did the Metro Councilors disclose any *ex parte* contacts that  
24 they may have had, or allow parties an opportunity to rebut any such *ex parte* contacts. Plaid  
25 Pantries argues that those failures on Metro’s part violated its right to due process under the  
26 Due Process Clause of Fourteenth Amendments to the United States Constitution.

27 Respondents offer two responses. First, it contends that the LUFO was issued under  
28 the procedures set out in the 1996 statute, and Section 3 of the 1996 statute expressly

1 provides they are the only procedures that apply.<sup>14</sup> It is undisputed that the 1996 statute does  
2 not require an opportunity for rebuttal and does not require disclosure of *ex parte* contacts or  
3 a right to rebut those contacts. Of course if Plaid Pantries has a due process right to present  
4 rebuttal evidence and to disclosure and rebuttal of *ex parte* contacts under the Due Process  
5 Clause of the federal constitution, Plaid Pantries would retain those rights, notwithstanding  
6 the legislature’s failure to provide for such rights expressly in the 1996 statute. We turn to  
7 respondents’ second response.

8 All parties agree that any rights Plaid Pantries may have to rebut evidence or insist  
9 that any *ex parte* contacts be disclosed with an opportunity for rebuttal only exists if the  
10 LUFO that is before us in this appeal is correctly viewed as a *quasi-judicial* rather than a  
11 legislative decision. *Fasano v. Washington County Commission*, 264 Or 574, 580-81, 507  
12 P2d 23 (1973). Respondents contend the challenged decision is correctly viewed as  
13 legislative, Plaid Pantries contends it is correctly viewed as quasi-judicial.<sup>15</sup> The parties also  
14 agree that the required analysis for determining whether a decision is quasi-judicial or  
15 legislative is the three-part inquiry set out in *Strawberry Hills 4 Wheelers v. Benton Co. Bd.*  
16 *of Comm.*, 287 Or 591, 602-03, 601 P2d 769 (1979). Those three inquiries were described in  
17 *Hood River Valley v. Board of Cty. Commissioners*, 193 Or App 485, 495, 91 P3d 748 (2004)  
18 as follows:

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<sup>14</sup> Section 3 of the 1996 statute provides:

“Notwithstanding any other provision of law, the procedures and requirements provided for in sections 1 to 13 of this Act shall be the only land use procedures and requirements to which [LUFO] decisions shall be subject[.]”

<sup>15</sup> The Oregon Supreme Court has explained that the holding in *Fasano* rests on comprehensive land use statutes rather than the Due Process Clause. *1000 Friends of Oregon v. Wasco Co. Court*, 304 Or 76, 80-81, 742 P2d 39 (1987). No party questions petitioner’s legal theory that the procedural rights required by *Fasano* in quasi-judicial land use proceedings are required by the Due Process Clause of the United States Constitution. Whether the basis for the *Fasano* procedural rights is constitutional or statutory could affect our resolution of this assignment of error. However, because we ultimately conclude the challenged LUFO is a legislative decision rather than a quasi-judicial decision, and the *Fasano* procedural rights only apply to quasi-judicial decisions, we do not consider the issue further.

1 “First, does ‘the process, once begun, [call] for reaching a decision,’ with that  
2 decision being confined by preexisting criteria rather than a wide  
3 discretionary choice of action or inaction? Second, to what extent is the  
4 decision maker ‘bound to apply preexisting criteria to concrete facts’. Third,  
5 to what extent is the decision ‘directed at a closely circumscribed factual  
6 situation or a relatively small number of persons’?” (Citations to *Strawberry  
7 Hill* omitted.)

8 The *Strawberry Hill* factors are difficult to apply to distinguish between legislative  
9 and quasi-judicial decisions in the land use context, since almost all land use decisions that  
10 are initiated by an application require that the decision making body reach a decision. And  
11 since land use is heavily regulated at the state, regional and local level, in almost all cases a  
12 land use decision maker is bound to apply some sort of “preexisting criteria to concrete  
13 facts.” That leaves the third inquiry, which the Court of Appeals has said is less important  
14 than the other inquiries. *Kozak v. City of Bend*, 231 Or App 163, 180, 217 P3d 1118 (2009);  
15 *State ex rel City of Powers v. Coos County Airport*, 201 Or App 222, 241, 119 P3d 225  
16 (2005); *1000 Friends of Oregon v. Wasco Co. Court*, 80 Or App 532, 536, 723 P2d 1034  
17 (1986), *rev’d on other grounds*, 304 Or 76, 742 P2d 39 (1987).

18 Turning first to the third *Strawberry Hill* inquiry, respondents contend it strongly  
19 supports a conclusion that the LUFO is legislative:

20 “[T]his decision is the fourth phase or segment of the initial South North  
21 MAX Light Rail Project approved in 1998. It is part of a very large public  
22 works project costing billions of dollars and affecting thousands of people and  
23 thousands of properties. The project itself was the subject of state legislation  
24 \* \* \*. Just the segment authorized by this LUFO will cost billions of dollars  
25 and affect thousands of people and cores of properties in the project area. It is  
26 identified in the Regional Transportation Plan as a project of regional and  
27 state significance. \* \* \* This positions the decision in the legislative category.  
28 \* \* \*” Respondents’ Brief 62-63.

29 We agree with respondents.

30 The first *Strawberry Hill* inquiry supports Plaid Pantries, because Section 7(6) of the  
31 1996 statute requires that the Metro Council take action on an application for a LUFO.  
32 Although the LCDC Criteria nominally are “preexisting criteria,” we believe the second

1 *Strawberry Hill* inquiry supports a conclusion that the challenged LUFO is a legislative  
2 decision. As the Court of Appeals explained in *Hood River Valley*, 193 Or App at 495, the  
3 *Strawberry Hill* inquiries are more an analytical aid than a test.

4 “Those three general criteria do not, however, describe a bright-line test. As  
5 we noted in *Estate of Gold v. City of Portland*, 87 Or App 45, 51, 740 P2d  
6 812, *rev den*, 304 Or 405 (1987), *Strawberry Hill 4 Wheelers* ‘contemplates a  
7 balancing of the various factors which militate for or against a quasi-judicial  
8 characterization and does not create [an] ‘all or nothing’ test[.]’ (Citation  
9 omitted.) In particular, we noted that the criteria are applied in light of the  
10 reasons for their existence—*viz.*, ‘the assurance of correct factual decisions’  
11 and ‘the assurance of ‘fair attention to individuals particularly affected.’  
12 *Estate of Gold*, 87 Or App at 51, (quoting *Strawberry Hill 4 Wheelers*, 287 Or  
13 at 604).”

14 The 1996 statute and the LCDC Criteria identify possible light rail connections but  
15 only direct that Metro “consider” those connections.<sup>16</sup> The 1996 statute and LCDC Criteria  
16 otherwise leave Metro with almost complete discretion to determine what the South North  
17 Light Rail Project will look like and where it will be sited. That does not suggest that the  
18 legislature was concerned that Metro’s decision be factually correct. LCDC Criterion 3 does  
19 require that Metro “[i]dentify adverse economic, social and traffic impacts” and possible  
20 measures to mitigate those impacts. But Metro is directed to identify adverse impacts on  
21 affected neighborhoods rather than the individual properties that will be affected.<sup>17</sup>  
22 Therefore, while the LCDC criteria nominally require Metro to apply “preexisting criteria to  
23 concrete facts” those criteria in fact are more in the nature of a delegation of legislative  
24 authority to site a light rail facility in the location and with the features and facilities that

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<sup>16</sup> For example, LCDC Criterion #10 provides:

“Consider a light rail route connecting Portland’s central city with the City of Milwaukie’s downtown via inner southeast Portland neighborhoods and, in the City of Milwaukie, the McLoughlin Boulevard corridor, and further connecting the central city with north and inner northeast Portland neighborhoods via the Interstate 5/Interstate Avenue corridor.”

<sup>17</sup> Other LCDC Criteria require that Metro identify other kinds of adverse impacts, but only require Metro to identify mitigation that could be imposed rather than requiring Metro to reduce those adverse impacts to any specified degree.

1 Metro believes are appropriate, following a process to identify and possibly mitigate adverse  
2 impacts on affected neighborhoods, rather than affected individuals. Viewing the *Strawberry*  
3 *Hill* inquiries as a whole, in our view, the decision making called for under the LCDC criteria  
4 is more accurately characterized as legislative than quasi-judicial.

5 Plaid Pantries' sixth and seventh assignments of error are denied.

6 **FOURTH ASSIGNMENT OF ERROR (COALITIONS)**

7 Petitioners Coalitions argue that Metro violated their right to due process under the  
8 United States Constitution by relying on a number of CRC technical reports that are listed at  
9 Record 47-48, because those technical reports were not available to the public.

10 Respondents answer that Coalitions offer no evidence that the technical reports were  
11 not available and that in fact the technical reports were available to the public. Respondents  
12 contend the July 14, 2011 notice of the August 11, 2011 public hearing in this matter stated  
13 that the reports were available beginning on July 14, 2011 at Metro and on its website.  
14 Attached to Metro's Motion to Take Evidence, which we allowed earlier in this opinion, is  
15 an affidavit in which a Metro Records and Information Analyst states that the CRC technical  
16 reports were made part of the record in this matter on July 14, 2011, and were available to  
17 the public on that date.

18 Coalitions' fourth assignment of error is denied.

19 **DISPOSITION**

20 We sustain Coalitions', Jantzen's and Plaid Pantries' first assignment of error,  
21 because we conclude the 1996 statute does not authorize Metro to approve the part of the  
22 Project that is located outside the UGB. Under Section 9(12)(c) of the 1996 statute,  
23 "[LUBA] shall affirm all portions of the [LUFO] that it does not remand." The portion of the  
24 LUFO that approves the portion of the Project that is located outside the UGB is remanded.  
25 The portions of the LUFO that approve the part of the Project that is located inside the UGB  
26 are affirmed.

1 Plaid Pantries argues the Project is meaningless without the portion of the proposed  
2 bridges outside the UGB. Plaid Pantries goes on to argue:

3 “The remand should at the very least require removal of the ‘Columbia River  
4 Crossing’ component from the approval, and cannot affirm the remainder,  
5 because the remainder of the approval (especially the ramps and other  
6 infrastructure improvements leading to the bridge) are meaningless without  
7 the bridge.” Plaid Pantries Petition for Review 22.

8 We do not agree that LUBA can determine at this point that affirming the portion of  
9 the LUFO that approves the portion of the Project that is located within the UGB is  
10 meaningless. Metro would appear to have a number of options in responding to our remand.  
11 Section 9(12)(c) is clear, and we conclude it requires that LUBA affirm the portion of the  
12 LUFO that approves the portion of the Project located within the UGB. We reject Plaid  
13 Pantries’ argument to the contrary.

14 The LUFO is affirmed in part and remanded in part.