



Metro | Agenda

Meeting: Metro Council Work Session
Date: Tuesday, Nov. 19, 2013
Time: 2 p.m.
Place: Council Chamber

CALL TO ORDER AND ROLL CALL

- | | | |
|----------------|--|---|
| 2 PM | 1. ADMINISTRATIVE/ COUNCIL AGENDA FOR NOV. 21, 2013/ CHIEF OPERATING OFFICER COMMUNICATION | |
| 2:15 PM | 2. 2014 REGIONAL TRANSPORTATION PLAN (RTP) STATUS UPDATE AND SUMMARY OF DEMOGRAPHIC, ECONOMIC AND TRAVEL TRENDS – <u>INFORMATION / DISCUSSION</u> | John Mermin, Metro |
| 3 PM | 3. BREAK | |
| 3:05 PM | 4. ANNUAL SUSTAINABILITY REPORT – <u>INFORMATION / DISCUSSION</u> | Jim Desmond, Metro
Molly Chidsey, Metro |
| 3:35 PM | 5. FIRST QUARTER FINANCIAL REPORT (UNAUDITED) – <u>INFORMATION / DISCUSSION</u> | Tim Collier, Metro
Ann Wawrukiewicz, Metro |
| 3:50 PM | 6. COUNCIL BRIEFINGS/COMMUNICATION | |

ADJOURN

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Agenda Item No. 2.0

**2014 REGIONAL TRANSPORTATION
PLAN (RTP) STATUS UPDATE AND
SUMMARY OF DEMOGRAPHIC,
ECONOMIC AND TRAVEL TRENDS**

Metro Council Work Session
Tuesday, Nov. 19, 2013
Metro, Council Chamber

METRO COUNCIL

Work Session Worksheet

PRESENTATION DATE: November 19, 2013 **TIME:** 2:15 p.m. **LENGTH:** 45 minutes

PRESENTATION TITLE: 2014 Regional Transportation Plan (RTP) status update and summary of demographic, economic and travel trends

DEPARTMENT: Planning

PRESENTER(S): John Mermin, 503-797-1747, john.mermin@oregonmetro.gov

WORK SESSION PURPOSE & DESIRED OUTCOMES

- Purpose: Inform Metro Council of status of 2014 RTP update. Inform Council of existing conditions information that was shared with local jurisdictions to help guide their updates to the RTP project list.
- Outcome: Metro Council understands status of 2014 RTP update. Metro Council understands existing conditions information relating to demographics, economics and travel trends in the region.

TOPIC BACKGROUND & FRAMING THE WORK SESSION DISCUSSION

The last Regional Transportation Plan was adopted by the Metro Council in June, 2010 and approved by the USDOT in September 2010. To avoid a “lapse” the plan must be updated and approved by the USDOT by September 2014. If the plan were to lapse, no federally-funded transportation improvements could be obligated which could delay construction of local projects around the region.

Because of the short timeline, limited available resources and overlap with the Climate Smart Communities project, the 2014 RTP work program must be scaled to focus on critical policy and project updates needed in the near term, while deferring less urgent or developed issues to the subsequent RTP update. A major focus of the 2014 update will be on meeting state and federal requirements. The primary work product of will be an updated RTP that continues to comply with federal and state requirements, especially the Clean Air Act. Additionally, the update will incorporate a few regional initiatives including the Active Transportation Plan (ATP) and Regional Safety Plan. As requested by JPACT and MPAC, a workgroup is guiding refinement of the draft ATP and related policy/map updates to the RTP.

In June 2013, staff presented the proposed work program for the RTP update to Metro Council. In September 2013 JPACT and the Metro Council approved the work program. Over the last few months, staff has been implementing the work program. Highlights include:

- Hosting a modeling workshop in August with local modeling staff and consultants
- Hosting two workshops in September with participants from TPAC, MTAC and other interested stakeholders to inform their project list update, covering topics including:
 - Demographic/economic/travel trends,
 - Proposed active transportation and safety policy edits
 - Instructions for the process to update their project list (Sept-Dec 2013)
- Answering questions from local staff as they embark on process to update their project list
- Presenting existing conditions information to JPACT at Nov 14th meeting

Next Steps

- Local agencies will submit their updated project lists to Metro by December 6th
- Metro staff will then begin coding projects for modeling
- RTP staff will share information about the draft project list at January meetings of TPAC, MTAC, MPAC, JPACT and Metro Council.

QUESTIONS FOR COUNCIL CONSIDERATION

List questions for Council's consideration that will help/guide the Council in providing policy direction.

- Does Metro Council have any questions for staff?

PACKET MATERIALS

- Would legislation be required for Council action X Yes ☐ No
- If yes, is draft legislation attached? ☐ Yes X No
- What other materials are you presenting today?
 - 2014 RTP update Fact Sheet
 - Powerpoint describing top 14 demographic, economic and travel trends



The region's six desired outcomes – endorsed by city and county elected officials and adopted by the Metro Council in December 2010

2014 Regional Transportation Plan update

The Regional Transportation Plan assesses long-term transportation needs and acts as a blueprint to guide transportation investments in the Portland metropolitan region over the next 20 years. The plan is updated every four years, allowing the region to have both the certainty of long-term goals and the flexibility to respond to new conditions or as information comes to light.

Stay the course

Rather than starting from scratch, the 2014 update will continue most of the policies, goals and objectives from the 2035 Regional Transportation Plan. Adopted in 2010, the 2035 Regional Transportation Plan calls for transportation investments that support the region's economy, foster vibrant communities and expand safe, affordable transportation options for families and businesses. Some updates in procedural requirements will be made in this updated to meet new federal and state requirements.

Update to projects list

The 2014 update will focus primarily on updating projects that will be eligible for federal funding.

Since the 2035 Regional Transportation Plan, some priority projects have been completed, others are moving forward, and still others have become less of a priority to local communities due to other changes on the ground. The 2014 update gives the local, county, state and

Timeline for the 2014 update

July through September 2013

- financial assumptions development
- policy updates preparation
- existing conditions "snapshot"

October through December 2013

- cities, counties, regional and state project submission
- collaboration with Metro equity initiative to assess potential impacts
- updated policies finalization

January through March 2014

- system performance modeling
- draft plan finalization

late March to early May 2014

- public comment on draft plan

May through June 2014

- assessment of public comments and edits to plan
- preliminary approval of plan
- air quality analysis and comment period

July 2014

- adoption
- submission to U.S. Department of Transportation and Oregon Department of Land Conservation and Development

regional governments the opportunity to choose investments that make the most of available transportation dollars and potential funding strategies.

Policies and investments in the plan will continue to make the most of investments already made, enhance mobility and increase access to jobs, services, schools and recreational opportunities for everyone.

Find out more

about the Regional Transportation Plan:
www.oregonmetro.gov/rtp

about the project solicitation process:
www.oregonmetro.gov/2014solicitation

About Metro

Clean air and clean water do not stop at city limits or county lines. Neither does the need for jobs, a thriving economy, and sustainable transportation and living choices for people and businesses in the region. Voters have asked Metro to help with the challenges and opportunities that affect the 25 cities and three counties in the Portland metropolitan area.

A regional approach simply makes sense when it comes to providing services, operating venues and making decisions about how the region grows. Metro works with communities to support a resilient economy, keep nature close by and respond to a changing climate. Together, we're making a great place, now and for generations to come.

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Why are there two project lists?

During any Regional Transportation Plan update, confusion arises over how priority projects are separated into two lists: the federal – or financially constrained – project list and the state project list.

The federal (financially constrained) list

Federal regulations require that the Regional Transportation Plan projects costs be constrained to the existing revenues and new revenues that may be reasonably expected to be available over the life of the plan. The total cost of the projects on this list is limited to the projected federal, state and local funding levels. The projects on this list become eligible for federal transportation funds.

The state list

State, regional and local governments may identify additional transportation priorities above and beyond what can be afforded under existing and expected revenues. These priorities are identified on the state list. This is a more aspirational list intended to meet state requirements to adequately serve the region's land use vision, the 2040 Growth Concept.

Looking toward 2018

The next update to the Regional Transportation Plan will be adopted in 2018. It is envisioned as a more comprehensive look at the policies, goals and objectives of the plan, taking into consideration new requirements and information that will come between now and that time, including:

Federal

- new requirements from the next federal reauthorization legislation

State

- Climate Smart Communities policy and requirements
- Oregon Highway Plan mobility policy update

Regional

- Urban Growth Report
- Metro Equity Strategy
- Regional Transportation Functional Plan update

Local

- City and county Transportation System Plan updates

**2014
RTP
UPDATE**

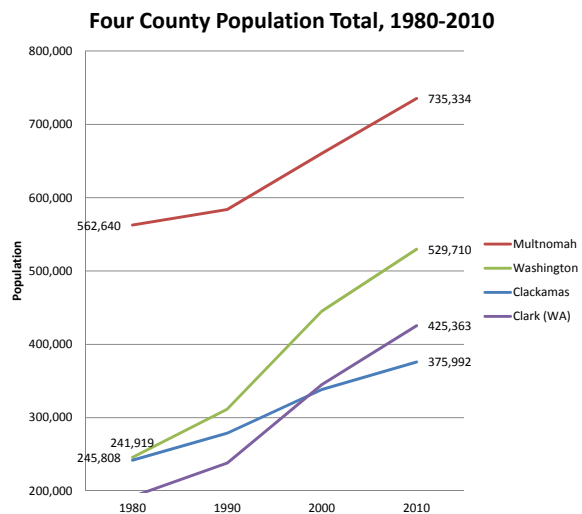
The top 14 demographic, economic and travel trends

**Metro Council Work session
November 19, 2013**

John Mermin, 2014 RTP update Project manager

1. Growing population

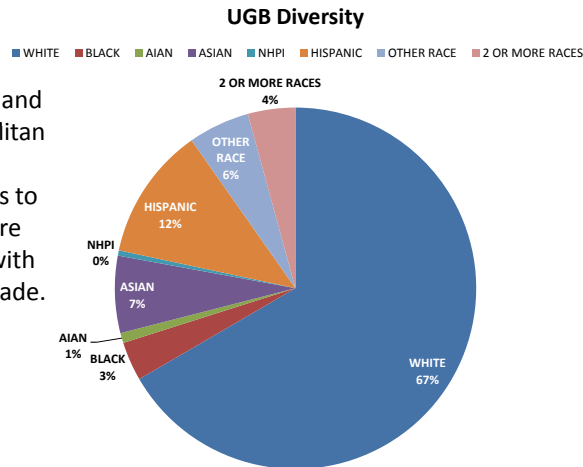
The Portland metropolitan region continues to grow, even during the “lost decade.”



Source: U.S. Census Bureau

2. Increasing Diversity...

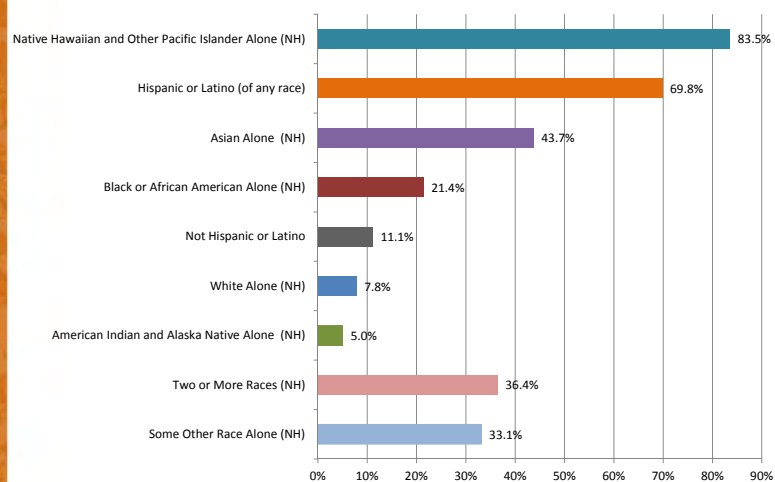
The Portland metropolitan region continues to grow more diverse with each decade.



Source: U.S. Census Bureau

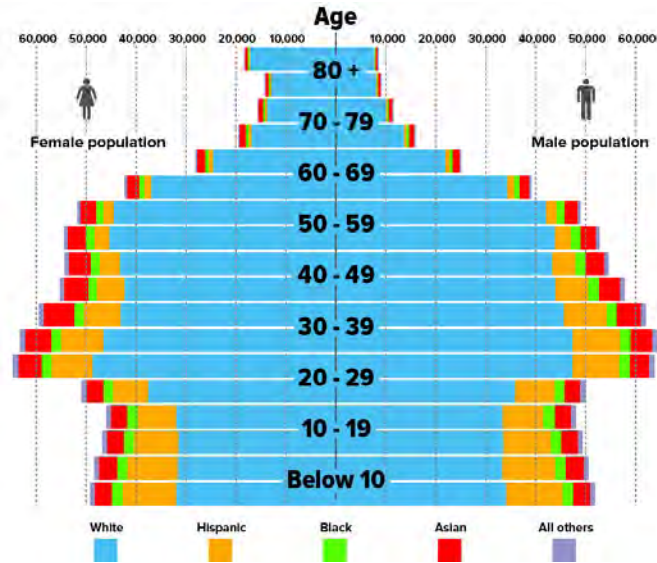
...Increasing Diversity

Change in Demographic Composition 2000-2010



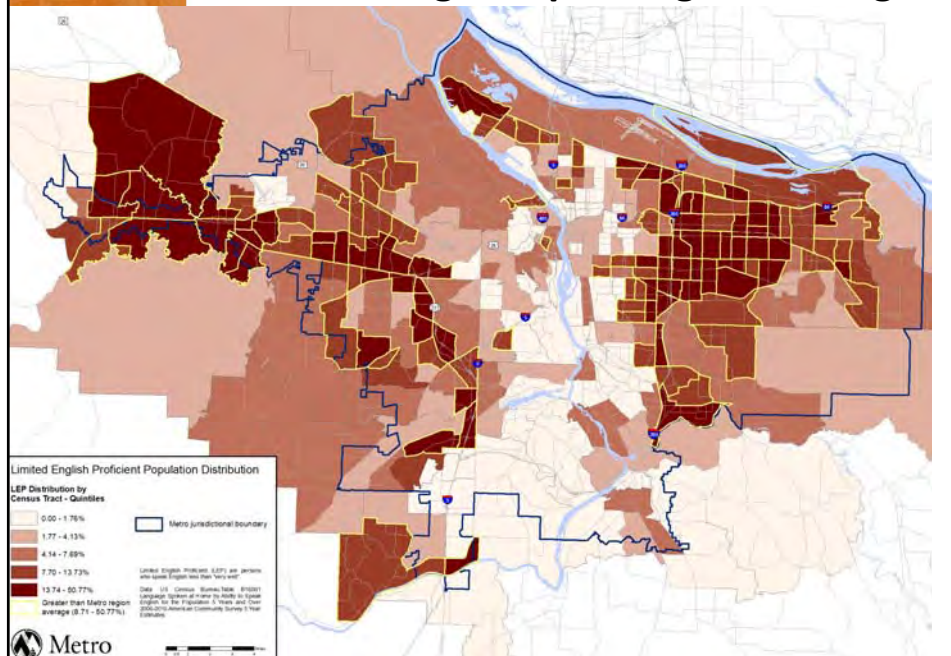
Source: U.S. Census Bureau

3. Millennials and Boomers



Source: 2010 U.S. Census Bureau

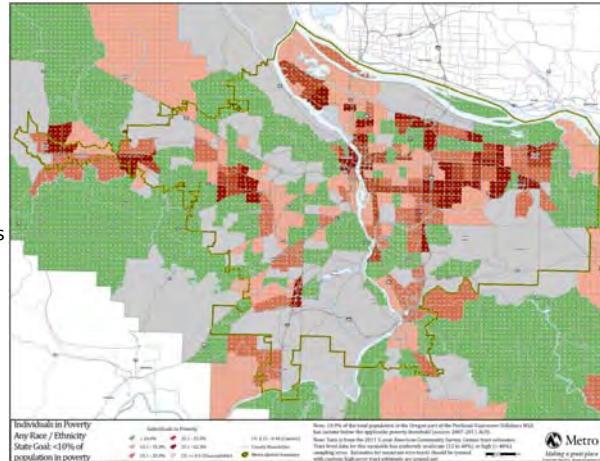
4. Limited English speaking across region



5. Poverty exists across the region...

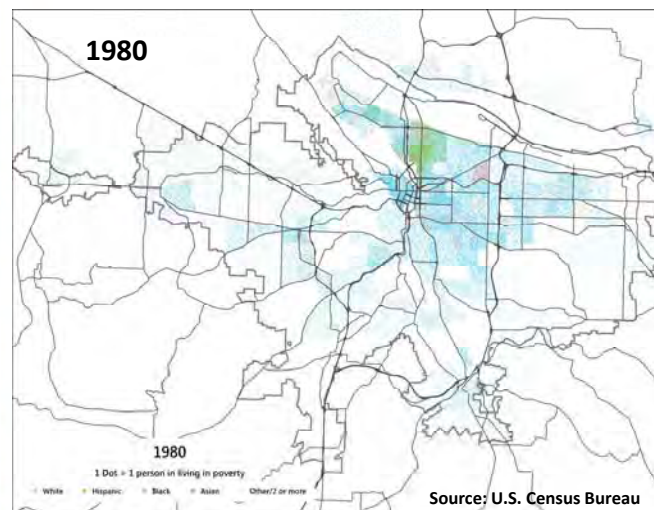
- = less than 10% of individuals in poverty
- = more than 25% of individuals in poverty

Source: ACS 2007-11



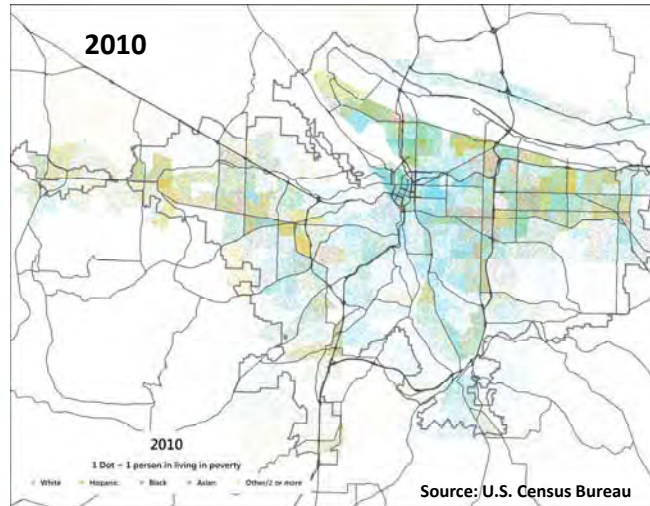
...Poverty exists across the region

Changing landscape of low-income and non-white populations



...Poverty exists across the region

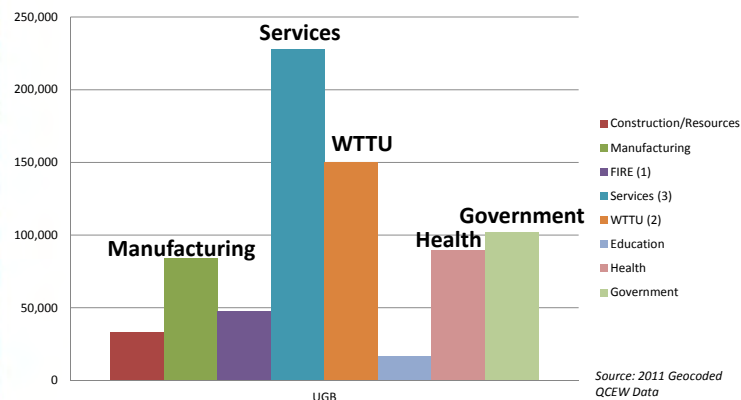
Changing landscape of low-income and non-white populations



6. Job growth

Greatest growth in jobs in the past decade was in Washington County. Other parts of the region lost jobs. Professional services jobs comprise the largest number of jobs in the region.

Covered Employment - Urban Growth Boundary

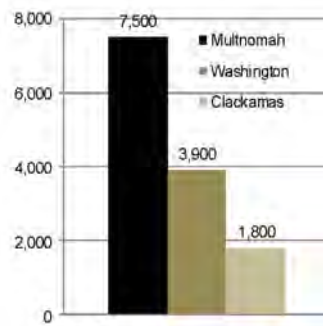


- (1) Finance, Insurance, Real estate
 (2) Warehousing, Trade, Transportation and Utilities
 (3) Services is broad category including retail, professional, etc.

7. Recession recovery

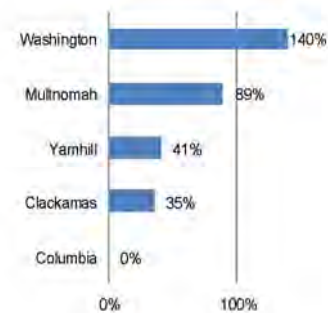
- Metro region has recovered most of the jobs lost in recession.
- Job recovery varies by county

Employment Growth - June
Increase on a year earlier



Job Recovery by County

Growth from 2010 to 2013 vs. Loss from 2008 to 2010

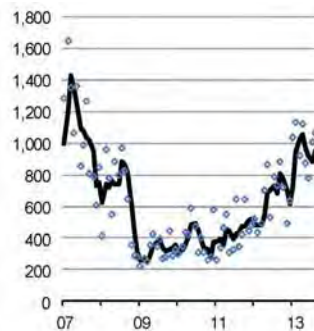


Source: State of Oregon Employment Department, July 2013

8. Housing growth

Highest number of permits in Portland, Hillsboro, Beaverton.
Highest per capita in Forest Grove and Wilsonville

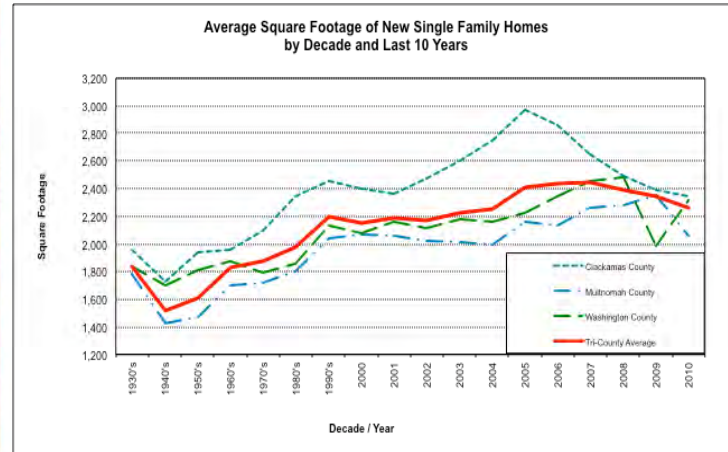
Residential Building Permits
Portland Metro Region – 3 month avg



Residential building permits are on the rise again after a long period of minimal activity.

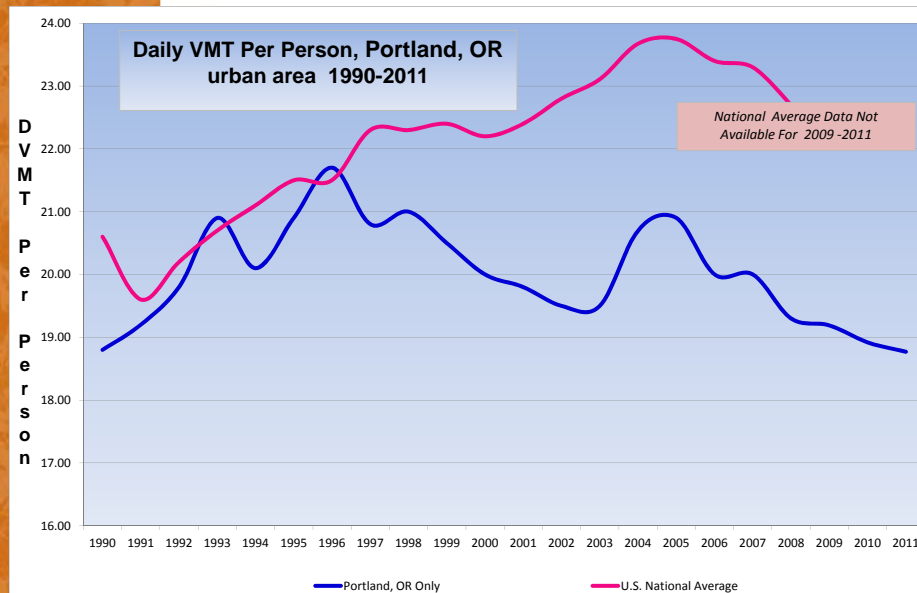
Source: State of Oregon Employment Department, September 2013

9. Demand for new housing types



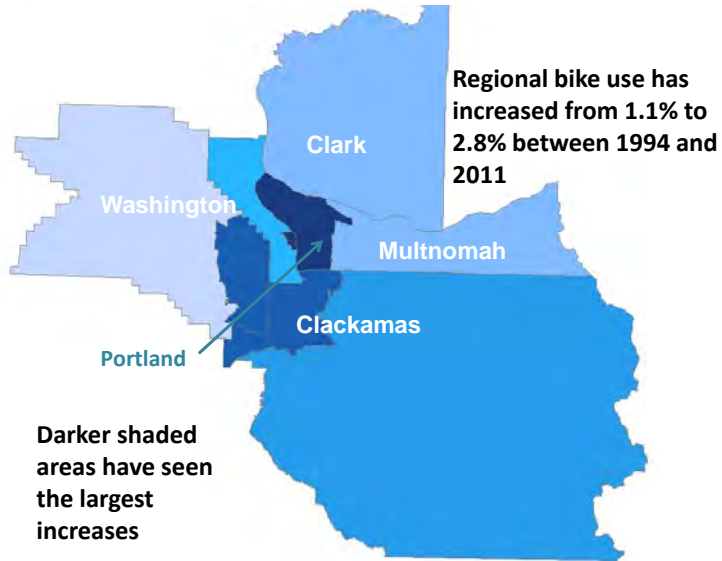
Source: RLIS

10. We drive less than other regions



11. We bike more

all trip purposes, by place of residence



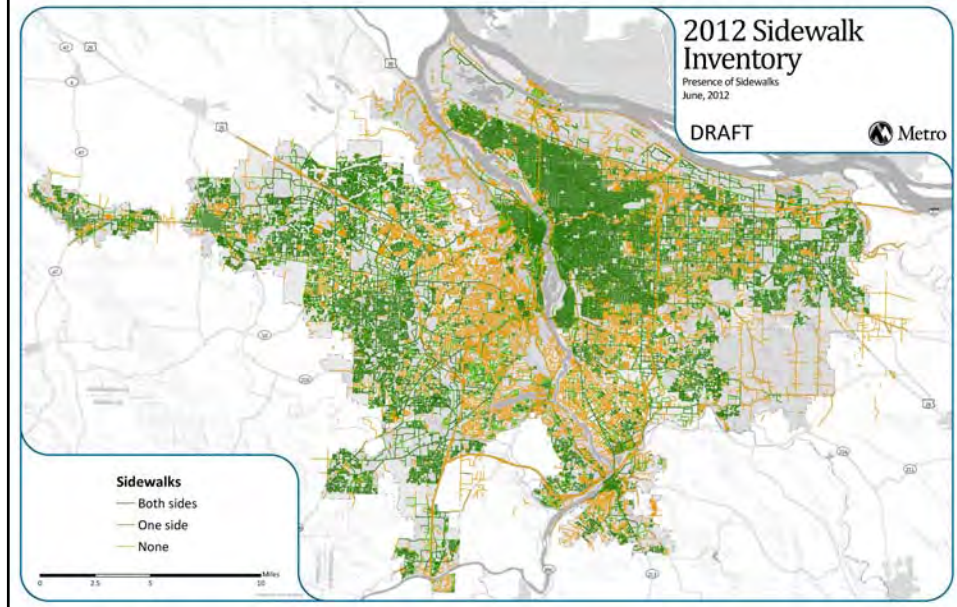
12. Access to transit varies



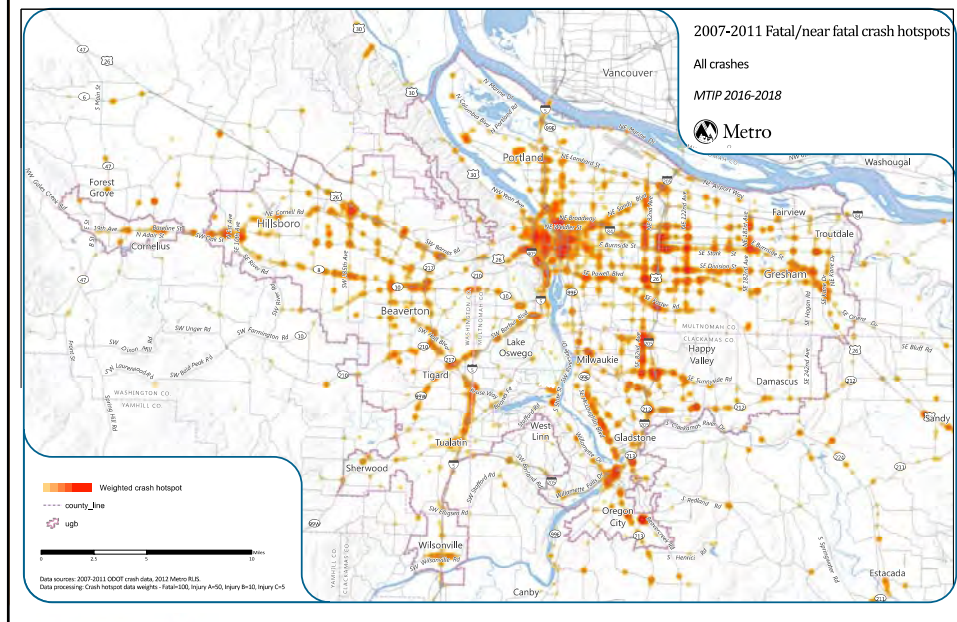
measured by proximity to public transit stops and the frequency of trips through those stops

Source: Regional Equity Atlas

13. Sidewalk completeness varies



14. Arterials have more crashes



Questions?



Agenda Item No. 4.0

ANNUAL SUSTAINABILITY REPORT

Metro Council Work Session
Tuesday, Nov. 19, 2013
Metro, Council Chamber

METRO COUNCIL

Work Session Worksheet

PRESENTATION DATE: November 19, 2013 **TIME:** 3:05 p.m. **LENGTH:** 30 min

PRESENTATION TITLE: Annual Sustainability Report

DEPARTMENT: Sustainability Center

PRESENTER(S): Molly Chidsey, Sustainability Coordinator, x1690 molly.chidsey@oregonmetro.gov
Introduction by Jim Desmond, Sustainability Center Director

WORK SESSION PURPOSE & DESIRED OUTCOMES

Purpose:

- Share progress to date toward Metro's [Sustainability Plan](#) goals and highlight key projects completed in FY 12-13;
- Provide an opportunity for questions from Councilors about key priorities for 2014; and
- Discuss opportunities to support sustainability in Metro's internal operations.

Outcome:

- Enhanced understanding of Metro Sustainability Plan goals, progress to date; and
- Feedback from Council about strategic priorities for advancing goals.

TOPIC BACKGROUND & FRAMING THE WORK SESSION DISCUSSION

In 2003, Metro Council set an ambitious target for internal operations to be sustainable within one generation. To this end, the council adopted goals in five key categories to reduce the agency's environmental impact: greenhouse gas emissions, toxics, waste, water and habitat (Resolution No. 03-3338). Metro's Sustainability Plan, adopted by Council in 2010 (Resolution No. 10-4198), outlines the strategies and actions requires an annual report to Council on progress made toward the goals in the plan. The annual report provides an overview of progress toward goals.

In the past year, Metro facilities and visitor venues made significant progress, especially in the areas of energy efficiency, water use and stormwater reduction. The work session presentation will center on how Metro's investments in these sustainable operations projects support the goals. Staff will also provide additional context for how Metro's efforts to operate sustainably support the agency's overall efforts to create a sustainable region.

Many of the projects Metro completed in these first three years since the Sustainability Plan was adopted could be considered "low hanging fruit." To maintain Metro's position as a leader on sustainability, we need to maintain our commitment to the sustainability goals and get smarter about how to prioritize, schedule and fund projects that support those goals.

The conclusion of the work session discussion is focused on strategic priorities for the agency looking ahead. These priorities and opportunities include:

- Build capacity at Metro to do advanced, ongoing analysis of energy and utility usage to inform decisions at the facility operations level;
- Pursue creative funding opportunities for larger-scale projects that have significant impact on Metro's internal sustainability goals;
- Continue to build sustainable operations work into budget proposals of Metro departments, visitor venues.

QUESTIONS FOR COUNCIL CONSIDERATION

List questions for Council's consideration that will help/guide the Council in providing policy direction.

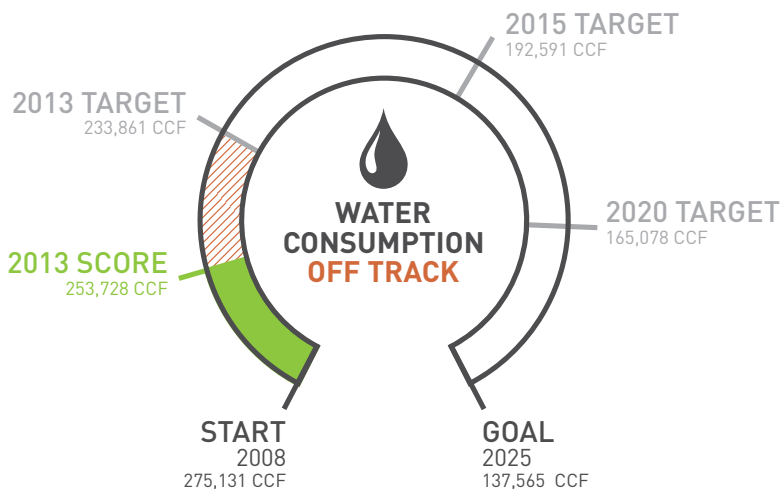
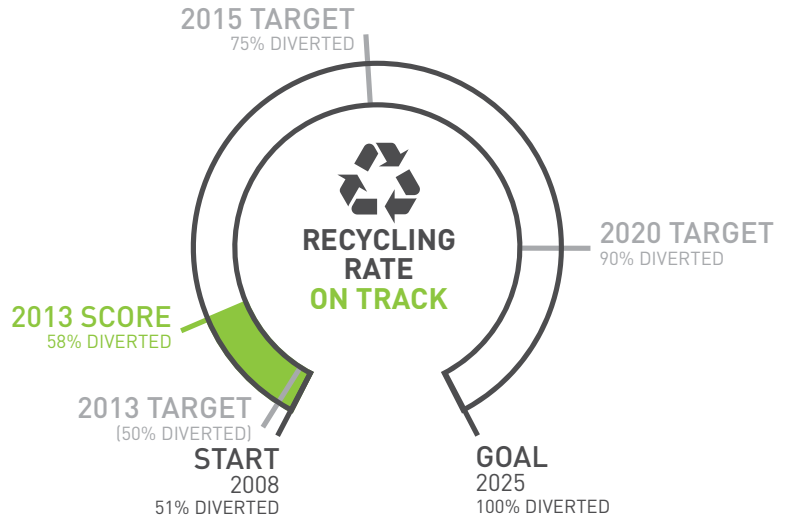
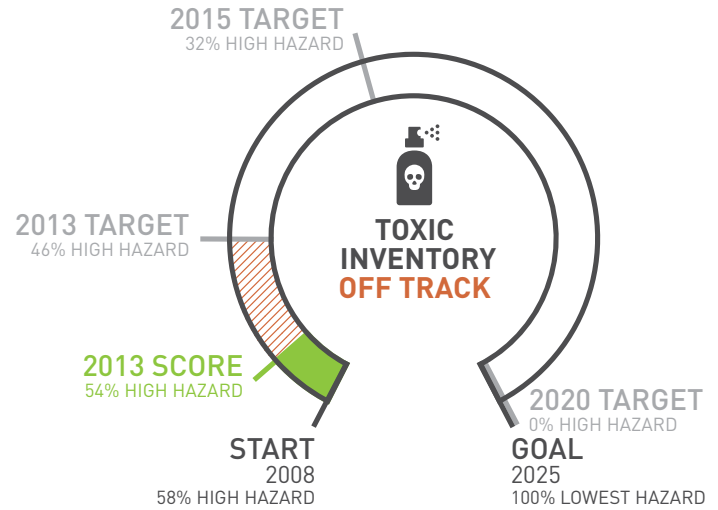
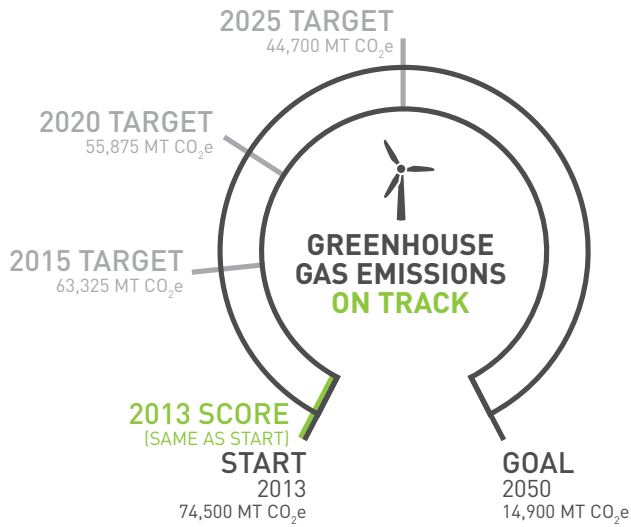
- Do you have questions or guidance regarding the opportunities to support sustainability efforts identified above?
- Do you have questions or need additional information about our progress to date and strategic priorities?
- Was the Sustainability Scorecard infographic an effective tool for communicating overall status relative to goals?

PACKET MATERIALS

- Would legislation be required for Council action ☐ Yes ☒ No
- If yes, is draft legislation attached? ☐ Yes ☐ No
- What other materials are you presenting today? *2013 Sustainability Scorecard and report appendix.*

NOTE: Staff will present the 2013 Sustainability Scorecard as the primary exhibit for this discussion. The Sustainability Report Appendix will not be the focus of the presentation but is provided in the Council packet as optional reading material for context and additional information.

SUSTAINABILITY SCORECARD



greenMetro

www.oregonmetro.gov/greenmetro

MT CO₂e: Metric tons carbon dioxide equivalent
CCF: Hundred cubic feet, equivalent to 748 gallons
EIA: Effective impervious area



Sustainability Report: Appendix

FY 2012-2013

November 2013

greenMetro

ABOUT METRO

Clean air and clean water do not stop at city limits or county lines. Neither does the need for jobs, a thriving economy, and sustainable transportation and living choices for people and businesses in the region. Voters have asked Metro to help with the challenges and opportunities that affect the 25 cities and three counties in the Portland metropolitan area.

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INTRODUCTION

As a regional government committed to promoting sustainable communities, Metro is working to reduce its own ecological footprint. This report describes the efforts to reduce the environmental impact of Metro's public venues, parks, buildings and solid waste facilities.

In 2003, the Metro Council set an ambitious target for internal operations to be sustainable within one generation. To this end, the council adopted goals in five key categories to reduce the agency's environmental impact:

	Reduce carbon	Reduce direct and indirect greenhouse gas emissions to 80 percent below 2008 levels.
	Choose nontoxic	Eliminate the use or emissions of persistent bioaccumulative toxics (PBTs) and other priority toxic and hazardous substances.
	Prevent waste	Reduce overall generation of waste, and recycle or compost all remaining waste.
	Conserve water	Reduce water use to 50 percent below 2008 levels.
	Enhance habitat	Ensure that Metro's parks, trails, natural areas and developed properties positively contribute to healthy, functioning ecosystems and watershed health.

Metro's comprehensive sustainability plan identifies strategies plus nearly 100 actions to achieve the above goals. **The goals are slated for completion by 2025 or, in the case of greenhouse gas emissions, 2050.** The Metro Council adopted this plan by resolution on Oct. 7, 2010. The plan is available online at www.oregonmetro.gov/greenmetro.

The sustainability plan guides operations objectives for six types of facility operations: public event venues, including the Portland's Centers for the Arts, Oregon Convention Center and Portland Expo Center; the Oregon Zoo; solid waste transfer stations and household hazardous waste facilities; the Metro Paint recycling facility; multiple regional parks; and Metro Regional Center.

This detailed appendix contains information at the facility or venue level on performance metrics in each goal area.

A note about data quality

Staff make every effort to continuously improve data quality for tracking the indicators in this report. Data collection systems, tracking tools and reporting protocols improve each year. Data presented in this report in Metro's goal indicators for fiscal year 2012-2013 is more accurate than for the baseline year of 2008 overall.

The intent of this report is to provide a sense of scale of operational areas with higher environmental impacts, show trends over time in utility consumption and other indicators and illustrate how far the organization needs to go to meet the long-term sustainability goals set by the Metro Council.

MEET THE TEAMS



Portland's Centers for the Arts Green Team members: Robyn Williams (Director), Stephanie Viegas Dias, Rich Wehring (Chair), William Stitt, Jeannie Baker, Dave Woodman, Courtney Dykstra, Jeanne Uding, Andrea Gratreak.



Oregon Zoo Green Team members, in front of the "Zoo Doo" compost area: Jeremy Kirby, Philip Fensterer, Nancy Kluss, Ivan Ratcliff, Rick Hanes (Chair), Karen Lewis, Michael Weatherman, Terri Pelham. *Not pictured:* Tyson Stoianoff, Rick Horton, Paul Bosch.



Metro Sustainability Steering Committee members: Rick Hanes, Oregon Zoo; Erin Rowland, OCC; Molly Chidsey, Sustainability Coordinator; Susan Boase, Metro Regional Center; Jim Mitchell, Oregon Zoo (guest); Rory Greenfield, Metro Regional Center; Jim Caldwell, Portland Expo Center; Matthew Uchtman, OCC; Aidan Gronauer, Sustainability Center (guest); Richard Wehring, Portland's Centers for the Arts.



Parks and Environmental Services Green Team members: Kristina Prosser, Jim Quinn (chair), Shellie Moran, Chelsea Althausen. *Not pictured:* Andrew Judkins, Evan Hardwood, Therese Mitchell.

Not pictured: Metro Regional Center Green Team and Oregon Convention Center Sustainability Team.

SUSTAINABILITY PROJECT HIGHLIGHTS



Richard Wehring, senior operations supervisor for Portland's Centers for the Arts, shows off the new chiller system at Hatfield Hall, which is home to three theaters. The new system is estimated to save 87,566 kWh of electricity and 2,338 therms of natural gas and result in avoided operations costs of over \$24,000 annually.



Oregon Convention Center's **Erin Rowland**, sustainability coordinator, and **Matthew Uchtman**, operations manager, accept the award for recertification of the facility as Salmon Safe. The certification requires management practices that protect water quality and restore habitat, reduce storm water runoff and non-point source pollution to protect Pacific Northwest salmon watersheds. For more information, see www.salmonsafe.org.



Virginia Houston, day porter with Metro Regional Center's custodial team, uses the facility's newest line of green and non-toxic cleaning products.



Expansion of Metro's **M. James Gleason Memorial Boat Ramp** on the Columbia River included the addition of over 117,000 square feet of native plantings, including infiltration bioswales that treat stormwater runoff from the parking lot, preventing it from entering the river, thereby improving water quality.

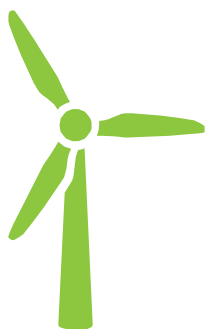


Rick Hanes from the Oregon Zoo shows off the electric carts that replaced three gas-powered vehicles for transport on the zoo grounds. The zoo now uses approximately 150 fewer gallons of gas per year by using the new electric vehicles.



The **Portland Expo Center lobby** was refreshed with over 150 gallons of recycled latex paint, courtesy of Metro Paint. The custom-blended colors now create a welcome space for visitors and events.

GOAL 1: REDUCE GREENHOUSE GAS EMISSIONS

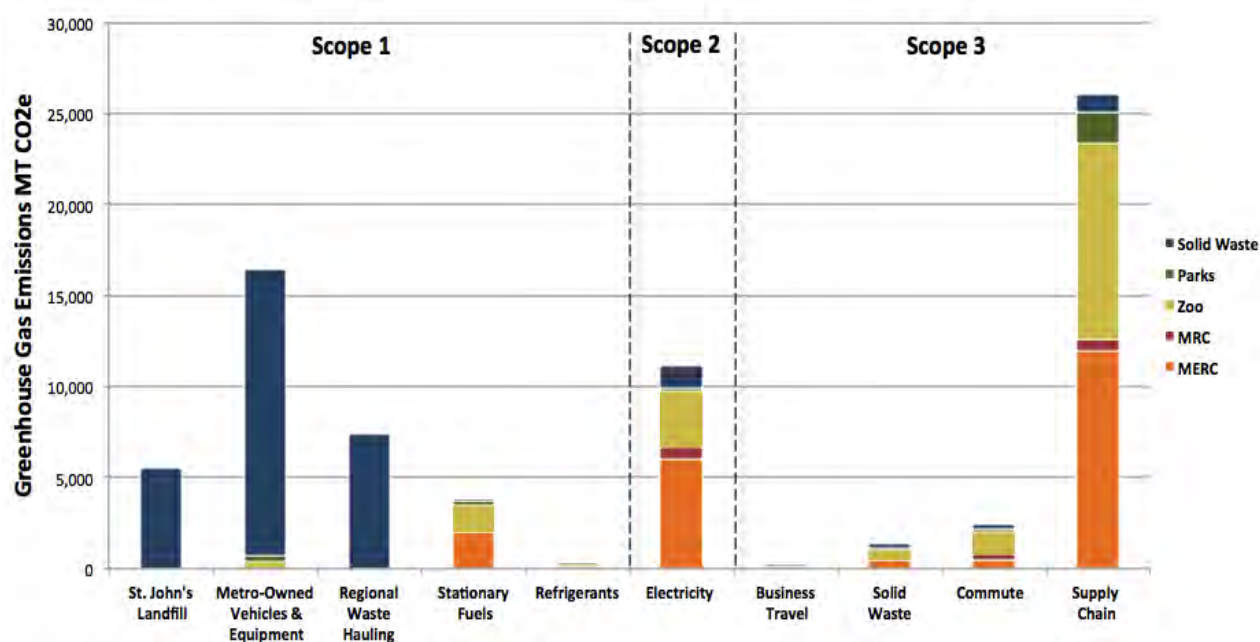


Goal	Reduce greenhouse gas (GHG) emissions 80 percent below 2008 levels by 2050.
Indicators	Greenhouse gas emissions for Scopes I, II and III, reported in metric tons of carbon dioxide equivalent (MT CO ₂ e). Electricity consumption from Metro facilities reported in kilowatt hours consumed (kWh).
2013 target	Arrest GHG emissions at the 2008 level.

Metro completed a comprehensive greenhouse gas (GHG) emissions inventory for internal operations using 2008 as the baseline year.¹ Metro repeated this inventory for the FY 12-13 year; the results of that analysis are in the graph below. A full report will be available in December 2013.

For the purposes of the annual sustainability report, however, Metro includes year-over-year comparison data of electricity and natural gas consumption, two of Metro's key GHG emissions sources which are tracked on an annual basis. 2013 data on utilization of Metro's Employee Commute Options program and distance traveled to work are also included in this report.

FY 12-13 Metro agency-wide emissions from regional government operations, by functional area



¹ Metro GHG Emissions Baseline Inventory for Metro internal and business operations, August 2010.
http://library.oregonmetro.gov/files/metro_internal_ghg_inventory_8-10.pdf

GHG Measure 1: Electricity consumption (kWh)

Site	FY 08-09	FY 09-10	FY 10-11	FY 11-12	FY 12-13	% change over baseline (FY09-10)
Oregon Zoo	7,420,929	6,943,183	7,187,460	7,518,906	7,700,021	4%
Oregon Convention Center	10,070,371	10,690,641	10,584,885	9,277,110	8,729,443	-13%
Portland Expo Center	3,300,198	2,995,153	2,874,039	3,062,346	2,793,633	-15%
Antoinette Hatfield Hall – Portland ⁵	1,803,642	1,783,113	1,540,820	1,434,208	1,511,379	-16%
Keller Auditorium – Portland ⁵	1,448,495	1,276,462	1,203,401	1,216,614	1,085,421	-25%
Arlene Schnitzer Concert Hall – Portland ⁵	1,186,160	1,124,452	1,079,901	1,037,174	946,730	-20%
Metro Regional Center	2,220,226	2,222,805	2,183,565	1,818,167	1,774,512	-20%
Metro Central Transfer Station	1,878,316	1,919,756	1,805,321	1,637,252	1,479,053	-21%
Metro South Transfer Station	1,662,963	1,670,860	1,336,227	1,292,748	1,179,570	-29%
Latex Paint Facility	200,103	198,694	214,520	218,360	245,785	23% ²
Glendoveer Golf Course	<i>Insufficient data</i>	359,830	338,388	343,885	315,956	-12%
St. Johns Landfill	243,105	240,321	216,857	186,176	152,305	-37%
Blue Lake Regional Park	138,886	156,714	165,040	172,201	176,886	27%
Oxbow Regional Park	80,580	77,186	91,846	87,966	74,628	-7%
Chinook Landing Marine Park	46,390	46,509	46,865	47,101	43,095	-7%
Howell Territorial Park ³	14,017	13,425	7,518	4,955	3,985	-72%
Borland Field Station	16,825	20,821	22,503	22,594	20,581	22%
Cooper Mountain Nature Park ⁴	2,686	0	0	0	0	
Graham Oaks Nature Park ⁵	0	291	1,417	1,888	1,902	34%
Annual totals kWh	31,733,892	31,740,216	30,900,573	29,379,651	28,234,885	-11%

All quantities rounded to the nearest kWh.

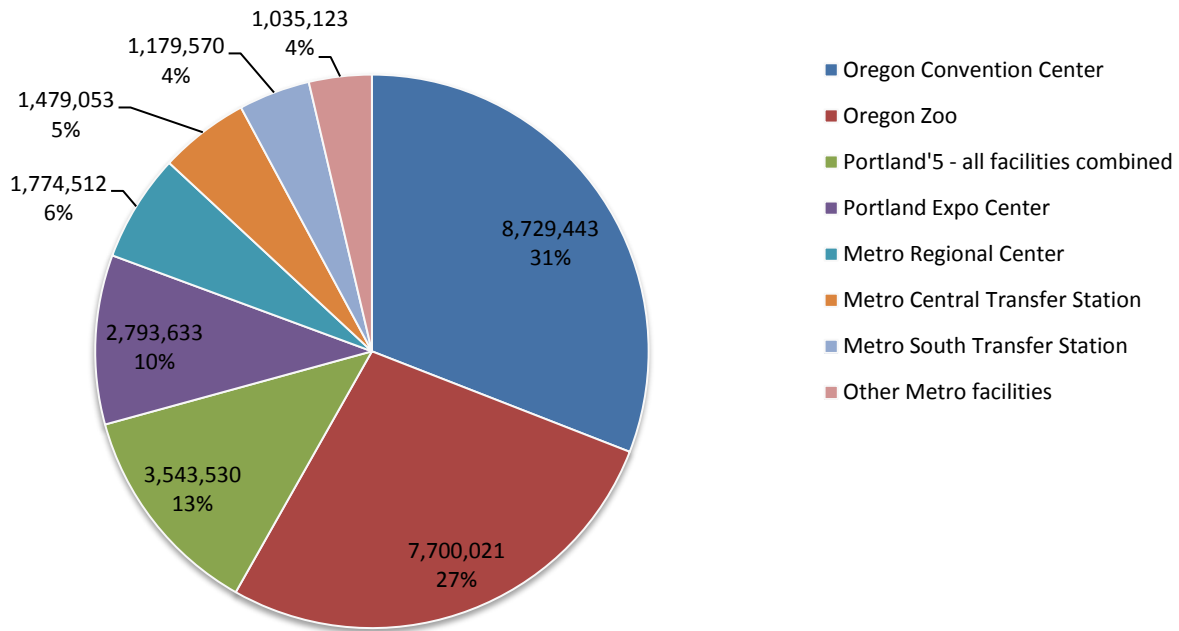
² The increase in electricity consumption at the Latex Paint facility is largely attributable to the increased volume of paint processed for recycling due to Paint Care legislation. Notably, the amount of electricity consumed per gallon of paint processed at the facility remains steady at less than one kilowatt per gallon of paint processed.

³ Use of the Howell Territorial Park facility has been scaled back which results in reduced electricity consumption.

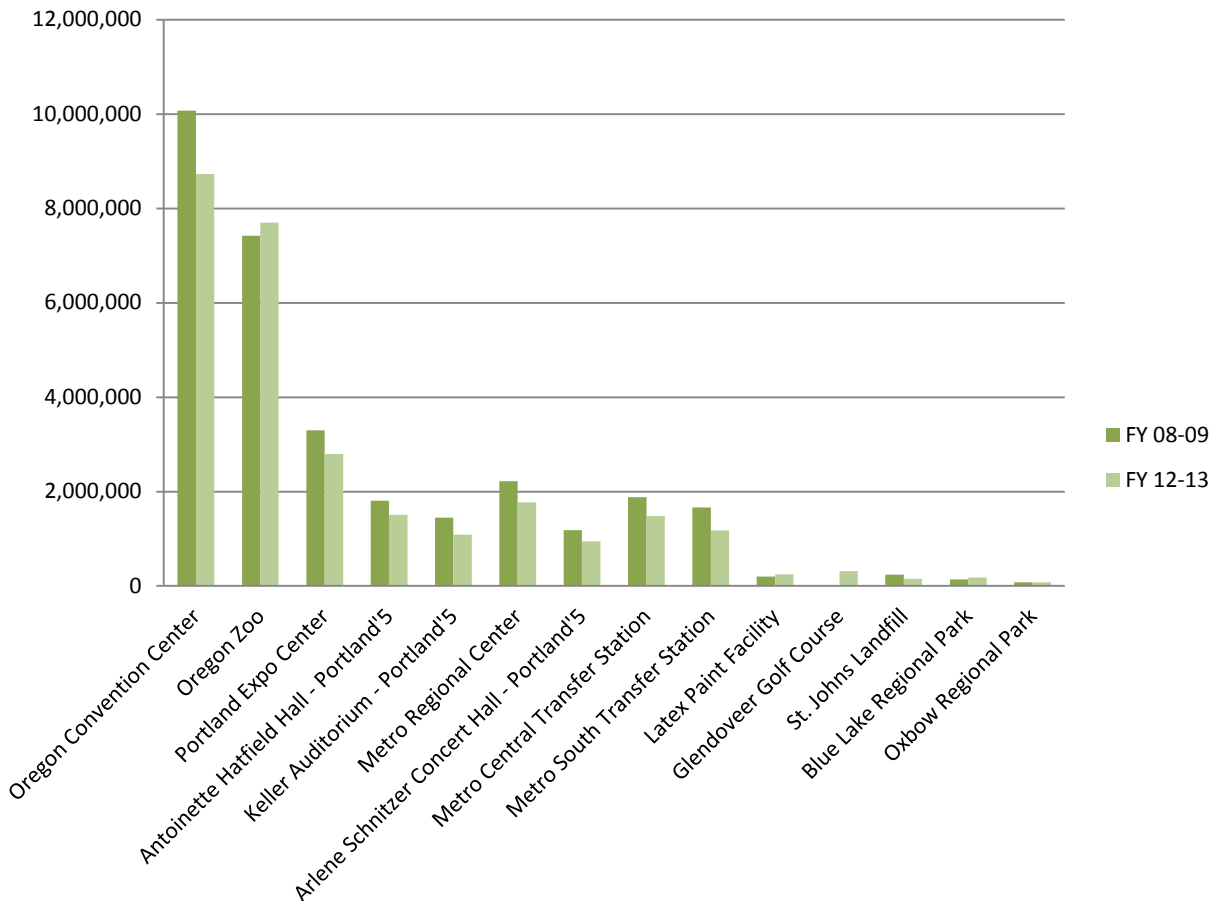
⁴ Cooper Mountain Nature Park is now operated by Tualatin Hills Parks and Recreation District, which pays utility bills.

⁵ Graham Oaks Nature Park is a new facility which opened to the public in 2011.

FY 12-13 Electricity consumption Metro facilities (kWh)



FY 12-13 Electricity usage compared with FY 08-09 baseline (kWh)



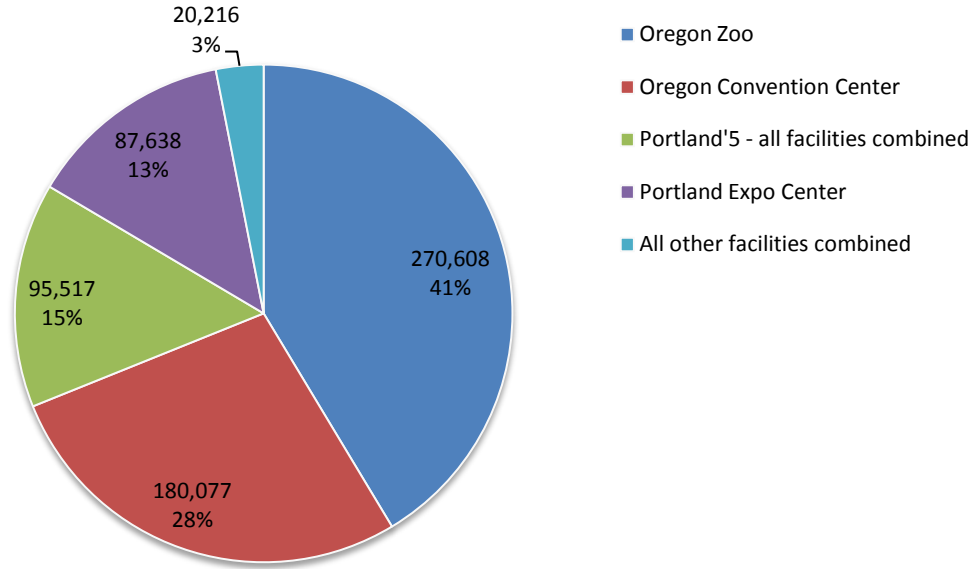
GHG Measure 2: Natural gas consumption, therms

Site	FY 08-09	FY 09-10	FY 10-11	FY 11-12	FY 12-13	% change over baseline
Oregon Zoo	308,392	297,202	345,670	258,480	270,608	-12%
Oregon Convention Center	193,433	177,651	218,199	218,478	180,077	-7%
Portland Expo Center	101,346	80,225	87,518	88,259	87,638	-14%
Antoinette Hatfield Hall – Portland ⁵	59,581	64,237	53,220	50,323	49,857	-16%
Keller Auditorium – Portland ⁵ ⁶	61,138	34,249	36,723	26,096	24,222	-60%
Arlene Schnitzer Concert Hall – Portland ⁵	29,924	28,654	25,154	21,704	21,438	-28%
Metro Regional Center	4,337	3,842	5,049	7,470	3,526	-19%
Metro Central Transfer Station	1,836	1,670	2,461	2,469	1,580	-14%
Metro South Transfer Station	<i>Insufficient data</i>	<i>Insufficient data</i>	6,490	5,519	4,894	-25%
Latex Paint Facility	10,586	7,750	11,534	8,975	5,639	-47%
Glendoveer Golf Course	4,015	4,144	4,364	4,346	4,146	3%
Howell Territorial Park	432	382	639	633	431	-0.23%
Annual total therms	775,020	700,006	797,021	692,752	654,056	-18%

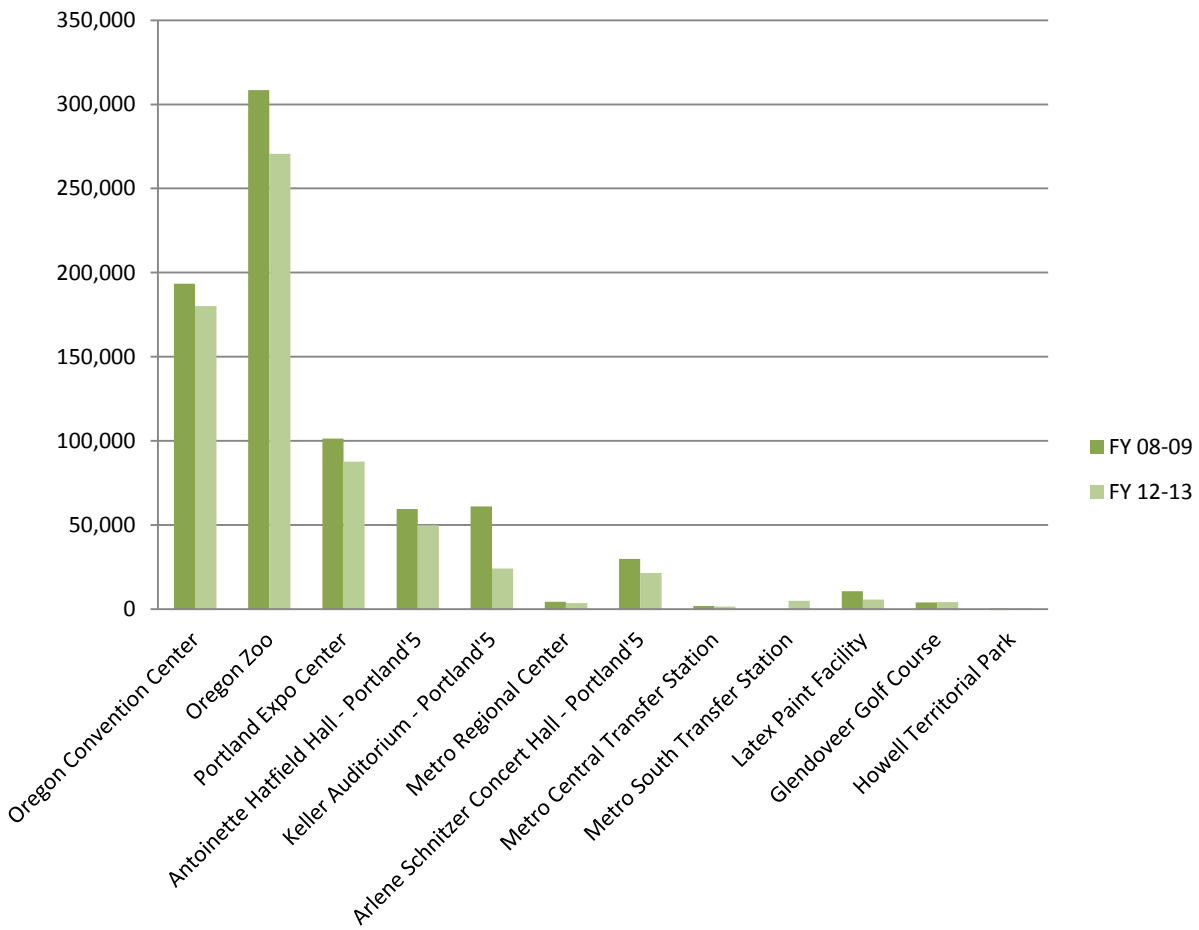
All quantities rounded to the nearest therm.

⁶ Replacement of an old, inefficient boiler at the Keller Auditorium in 2011 is a major reason why natural gas use is down significantly at this facility.

FY 12-13 Natural gas consumption (therms)



FY 12-13 Natural gas usage compared with FY 08-09 baseline (therms)

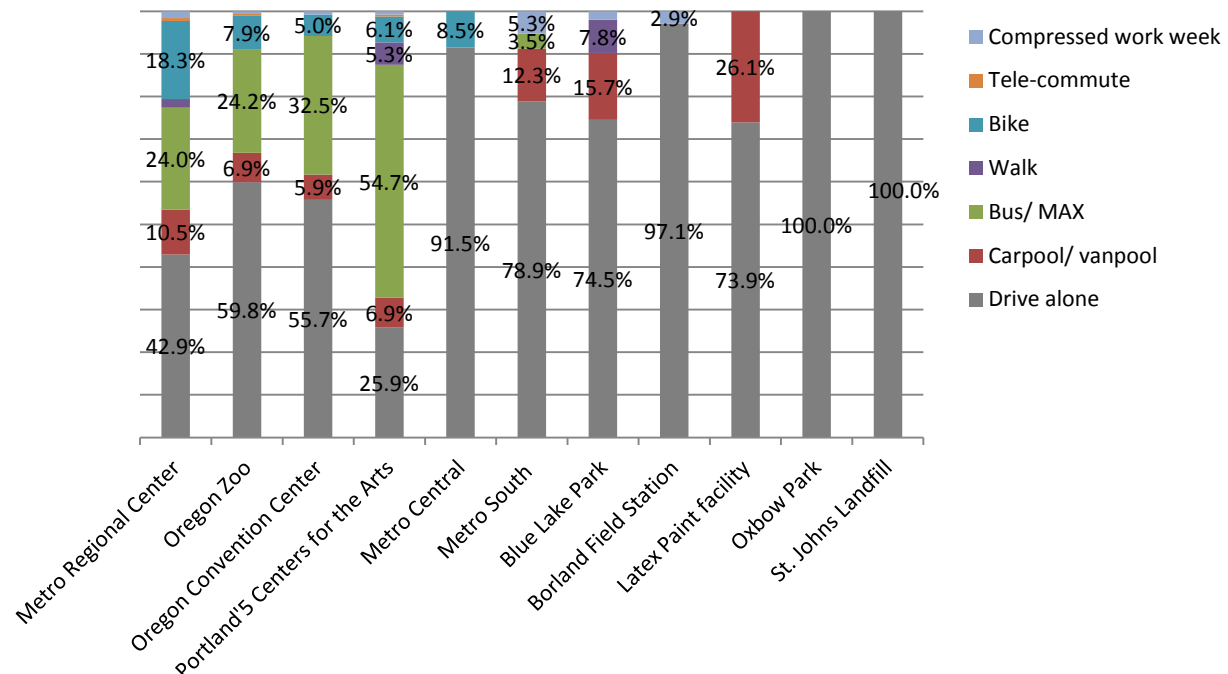


GHG Measure 3: Metro employee commute data, 2013

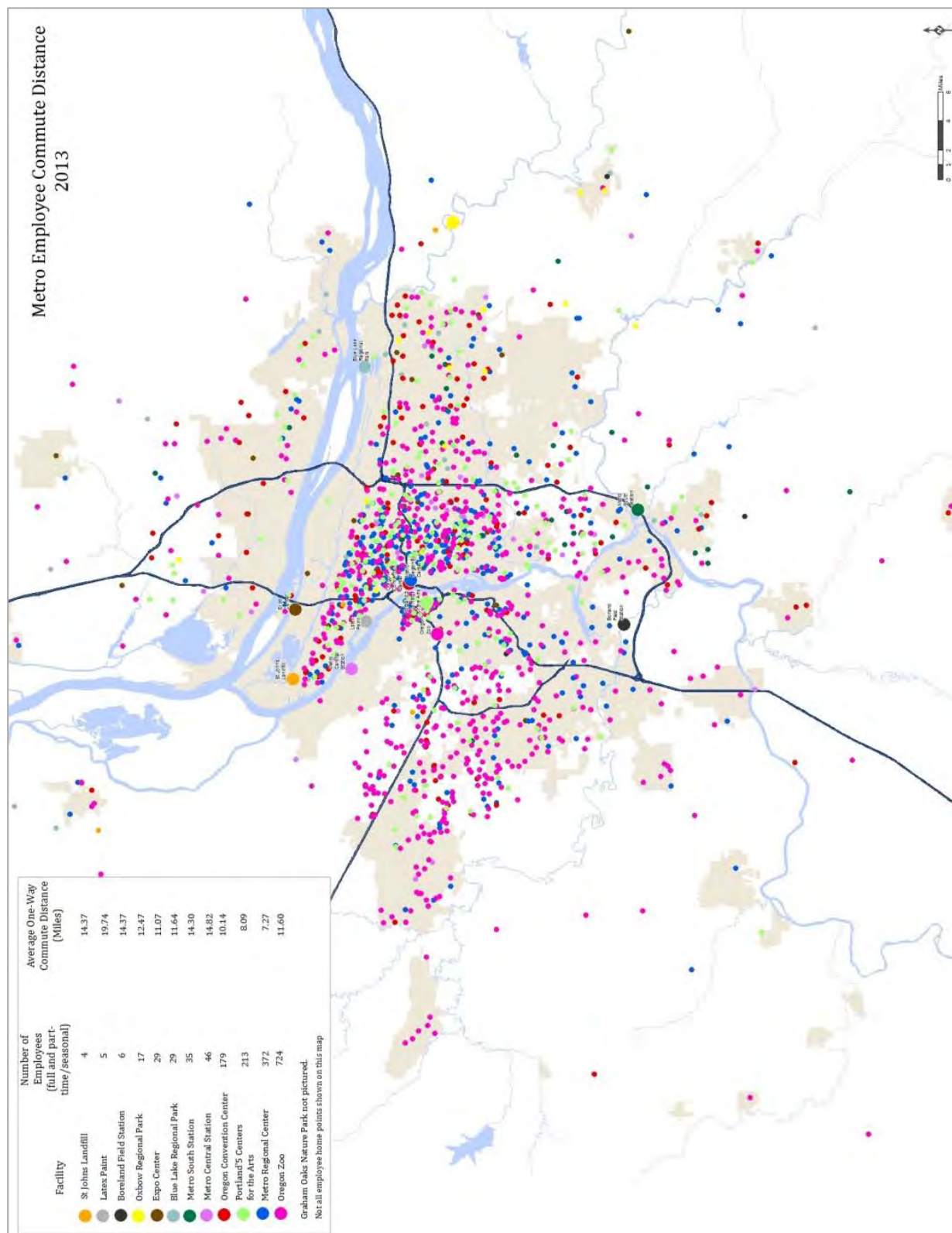
2013 Metro employee commute options (ECO) survey results⁷

Site	Number of employees	Survey response rate	Drive alone	Carpool/ vanpool	Bus/ MAX	Walk	Bike	Tele- commute	Compressed work week
Metro Regional Center	326	94%	42.9%	10.5%	24.0%	2.0%	18.3%	0.7%	1.6%
Oregon Zoo	167	89%	59.8%	6.9%	24.2%	0.0%	7.9%	0.5%	0.6%
Oregon Convention Center	102	85%	55.7%	5.9%	32.5%	0.0%	5.0%	0.0%	0.8%
Portland's Centers for the Arts	59	92%	25.9%	6.9%	54.7%	5.3%	6.1%	0.4%	0.8%
Metro Central	19	95%	91.5%	0.0%	0.0%	0.0%	8.5%	0.0%	0.0%
Metro South	17	88%	78.9%	12.3%	3.5%	0.0%	0.0%	0.0%	5.3%
Blue Lake Regional Park	10	100%	74.5%	15.7%	0.0%	7.8%	0.0%	0.0%	2.0%
Borland Field Station	7	100%	97.1%	0.0%	0.0%	0.0%	0.0%	0.0%	2.9%
Latex Paint facility	5	100%	73.9%	26.1%	0.0%	0.0%	0.0%	0.0%	0.0%
Oxbow Regional Park	3	100%	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
St. Johns Landfill	4	100%	100.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

2013 Metro employee commute mode-split



⁷ Data in this table is compiled from the biannual employee commute survey of Metro employees administered by Lloyd Transportation Management Association. Portland Expo Center does not participate in the TriMet Universal Pass program at this time; therefore the commute survey is not completed at this venue facility. Surveys include only benefits-eligible employees. This survey does not include temporary or seasonal employees.



Metro employee commute distances, average by work site

GOAL 2: CHOOSE NONTOXIC



Goal	Eliminate the use or emissions of persistent bioaccumulative toxics (PBTs) and other priority toxic and hazardous substances by 2025.
Indicator	Percentage of chemical products used at Metro facilities that have ingredients with the worst rating (a 3 on a 1-3 scale) ⁸ for health, environmental or physical hazard.
2013 target	20 percent reduction from 2008 levels of chemical products in use at Metro with a “3” rating for health, environment and/or physical hazard.

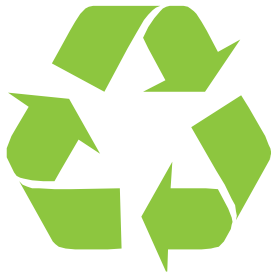
Metro uses an inventory of chemical products and corresponding material safety data sheets (MSDS) to track toxicity of products used in Metro operations. Some products are rated high hazard in more than one category, so the total exceeds 100 percent. Metro is in the process of transitioning management of the MSDS database to a new vendor, so historical data is not available at this time.

2013 chemical inventory toxicity, measured by Material Safety Data Sheets (MSDSs)

	MSDSs in inventory with high hazard rating	Total inventor (active MSDSs)	Percent of MSDSs with a high hazard rating
High health hazard	856	2,105	41%
High environmental hazard	452	2,105	21%
High physical hazard	795	2,105	38%
High hazard rating in one or more categories	1,130	2,105	54%

⁸ About hazard ratings in Metro’s MSDS database, hosted by the Chemical Risk Information System at OHSU: Health ratings are based on criteria including the constituent’s acute toxicity, irritant properties, and potential to cause cancer or produce developmental or reproductive toxicity. Environmental ratings are based on toxicity to aquatic organisms and other indicator species, persistence and tendency to accumulate in the environment, and potential to damage the ozone layer. Physical hazard ratings consider flammability risk level and potential for reactivity. A score of 3 indicates high hazard, 2 indicates intermediate hazard and 1 indicates low hazard.

GOAL 3: PREVENT WASTE



Goal	Reduce overall generation of waste, and recycle or compost all remaining waste by 2025.
Indicators	Weight of waste generated (garbage plus recycling and compost). Percent of waste recovered for recycling or compost.
2013 targets	Recycle or compost 50 percent of waste (Metro-wide average). Arrest waste generation at 2008 levels; reduce waste generation 10 percent from 2008 levels by 2015.

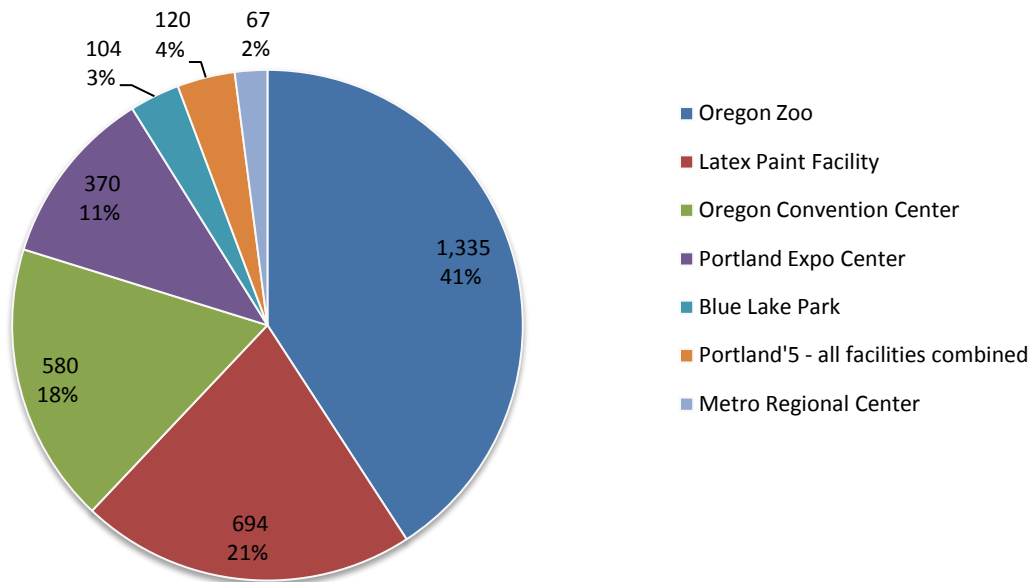
To measure progress toward the goal of recycling or composting all waste, as well as waste reduction, Metro tracks recycling rates and overall waste generation (weight of garbage, recycling and compost) from the major facilities in the agency's portfolio.

Site	Tons of waste 2008	Recycled 2008	Tons of waste 2009	Recycled 2009	Tons of waste FY10-11	Recycled FY10-11	Tons of waste FY11-12	Recycled FY11-12	Tons of waste FY12-13	Recycled FY12-13
Metro Regional Center	76	62%	70	64%	58	49%	67	56.9%	67	56.9%
Oregon Convention Center	472	55%	547	56%	660	67%	568	69.0%	580	69.1%
Portland Expo Center	398	13%	280	17%	260	48%	294	58.1%	370	54.1%
Latex Paint Facility	468	29%	381	0.2%	535	12%	628	14.7%	694	16.0%
Oregon Zoo	1,287	69%	1,257	72%	1,288	75%	1,471	78.8%	1,335	76.9%
Antoinette Hatfield Hall – Portland's ⁹	N/A	N/A	26	39%	34	57%	25	59.2%	40	75.7%
Arlene Schnitzer Concert Hall – Portland's	N/A	N/A	N/A	N/A	24	13%	22	15.4%	28	39.2%
Keller Auditorium – Portland's	N/A	N/A	N/A	N/A	50	37%	57	42.9%	52	48.0%
Oxbow Regional Park	N/A	N/A	43	8%	21	8%	39	8.8%	38	4.8%
Blue Lake Regional Park ¹⁰	N/A	N/A	N/A	N/A	N/A	N/A	126	1.8%	104	2.4%
Glendoveer Golf Course	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	43	9.3%
St. Johns Landfill	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	4	11.4%
Electronics (all facilities)	N/A	N/A	N/A	N/A	N/A	N/A	5.48		4	
Total	2,701	51.1%	2,604	50.7%	2,931	56.9%	3,172	59.9%	3,205	57.6%

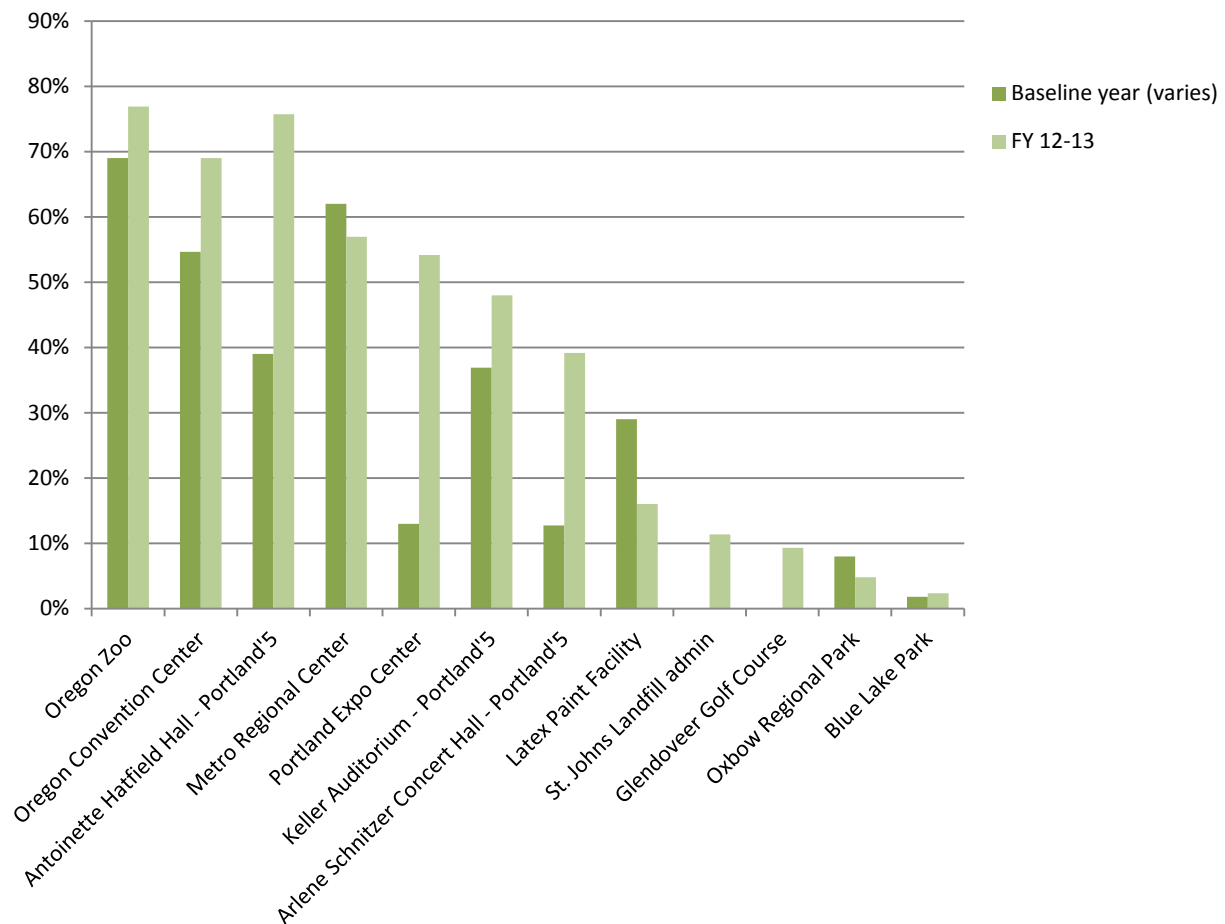
⁹ Antoinette Hatfield Hall is the location for the commercial catering kitchen that serves all of the Portland's Centers for the Arts venues. This facility has a higher portion of food preparation waste that is collected for organics recycling and is a major reason why this facility has a higher recycling recovery rate than the other Portland's facilities.

¹⁰ Waste generation and recycling numbers for Blue Lake Regional Park also include the Gleason and Chinook Landing boat launch sites. This is attributed to the maintenance crew bringing waste and recyclables from the boat launch sites to Blue Lake Regional Park for pickup by the garbage and recycling hauler.

FY 12-13 Total waste generation (waste plus recycling, tons)



FY 12-13 Recycling recovery rate at Metro facilities compared with baseline year



GOAL 4: CONSERVE WATER



Goal	Use 50 percent less water from 2008 levels by 2025.
Indicator	Gallons of water consumed from water utilities and on-site sources.
2013 target	15 percent decrease in water consumption from 2008 levels.

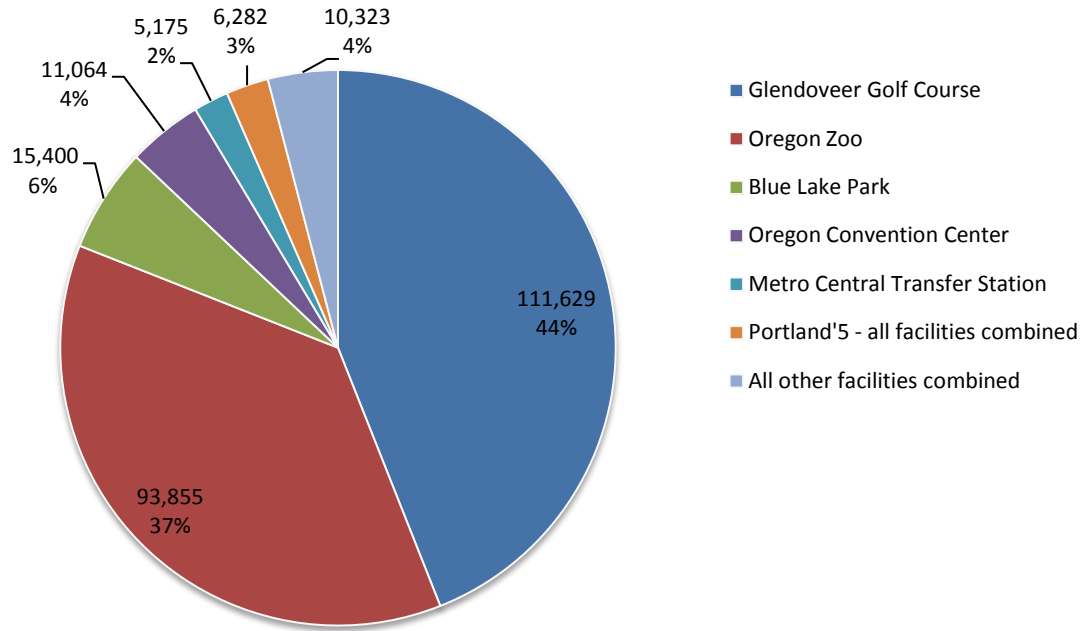
Water usage data for Metro facilities is collected from water-providing utilities and from well water usage records. Water use is reported in CCF, or hundred cubic feet (equivalent to 748 gallons). Glendoveer Golf Course and the Oregon Zoo continue to be the top water users of the Metro facilities.

Water consumption at Metro facilities, CCF (hundred cubic feet)

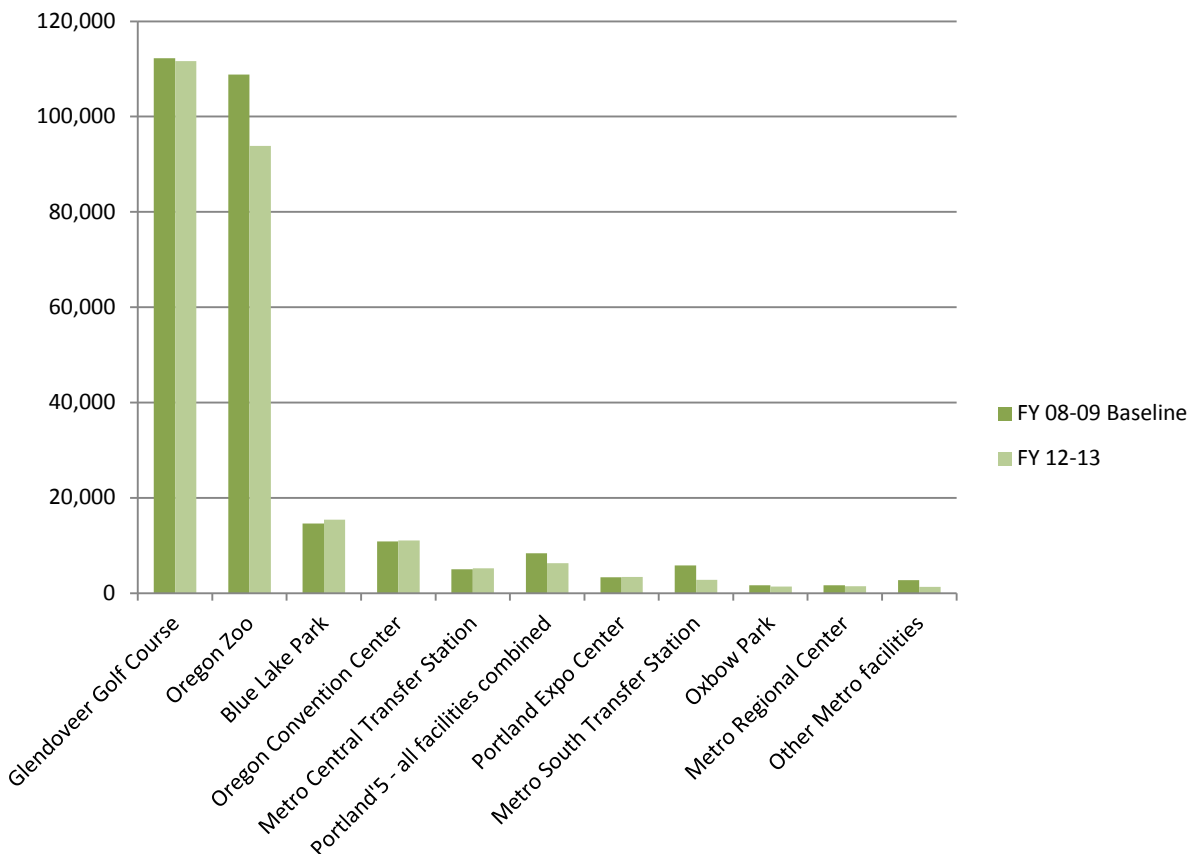
Site	FY 08-09	FY 09-10	FY 10-11	FY 11-12	FY 12-13	% change over baseline (FY08-09)
Oregon Zoo	108,828	95,586	87,341	96,477	93,855	-14%
Oregon Convention Center	10,818	11,016	9,113	8,963	11,064	2%
Portland Expo Center	3,356	3,474	2,837	3,895	3,400	1%
Antoinette Hatfield Hall – Portland’5	2,850	2,744	2,777	2,254	2,332	-18%
Keller Auditorium – Portland’5	2,721	2,222	1,964	2,265	1,897	-30%
Arlene Schnitzer Concert Hall – Portland’5	2,823	1,997	2,199	1,649	2,053	-27%
Metro Regional Center	1,662	1,790	1,622	1,055	1,455	-12%
Metro Central Transfer Station	4,995	4,283	4,169	7,532	5,175	4%
Metro South Transfer Station	5,800	11,192	3,420	2,882	2,757	-52%
Latex Paint Facility	668	740	561	549	498	-25%
Glendoveer Golf Course (wells) ¹¹	109,626	109,626	109,626	109,626	109,626	0%
Glendoveer Golf Course (drinking water)	2,633	2,108	1,933	1,778	2,003	-24%
St. Johns Landfill	213	121	264	66	51	-76%
Blue Lake Regional Park (well)	14,639	10,194	9,995	12,277	15,400	5%
Oxbow Regional Park (well)	1,671	2,352	1,806	1,559	1,384	-17%
Chinook Landing Marine Park	412	543	538	275	456	11%
Cooper Mountain Nature Park	312	918	584	313	91	-71%
Smith & Bybee Wetlands Natural Area	1,063	2,203	638	180	196	-82%
Lone Fir Pioneer Cemetery	40	26	31	73	35	-13%
Total (including wells)	275,131	263,134	241,417	253,668	253,728	-8%

¹¹ Glendoveer Golf Course irrigation usages are estimates. Flow meters installed last year are functional and the contracted facility operator is now keeping records. This number will be updated in 2014.

FY 12-13 water usage (CCF)



FY 12-13 Water usage compared with FY 08-09 baseline (CCF)



GOAL 5: ENHANCE HABITAT AND REDUCE STORMWATER



Goal	Ensure that Metro's parks, trails, natural areas and developed properties positively contribute to healthy, functioning ecosystems and watershed health by 2025.
Indicator	Percentage of effective impervious area ¹² on Metro's developed properties; impervious surfaces directly connected to a stream or drainage system and not directed to a green roof, swale or other pervious area.
2013 targets	Arrest to 2008 levels and begin to reduce effective total impervious area on developed properties. Identify habitat-friendly improvement opportunities for developed properties.

Tracking the effective impervious surface areas is a way to monitor the quantity of stormwater runoff from Metro's developed properties and impacts to habitat health.

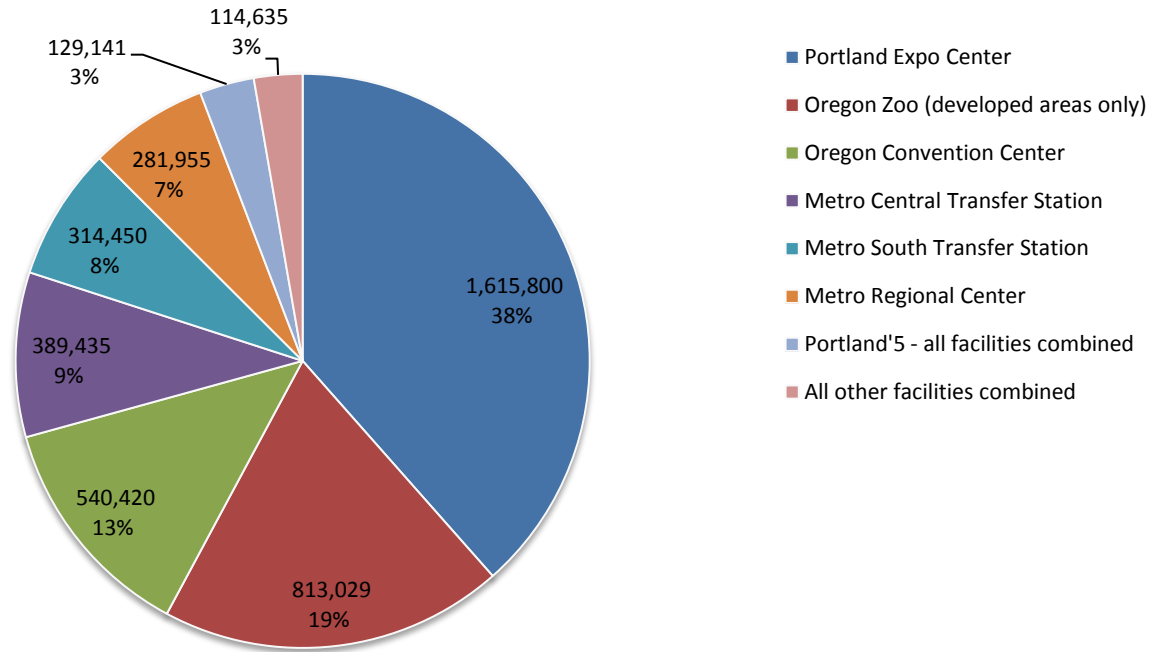
Site ¹³	FY 12-13 effective impervious area (square feet)	FY 12-13 effective impervious area (percentage)
Oregon Zoo (developed areas only)	813,029	96%
Oregon Convention Center	540,420	69%
Oregon Convention Center Plaza (built 2011)	0	0%
Portland Expo Center	1,615,800	100%
Antoinette Hatfield Hall - Portland'5	41,689	100%
Keller Auditorium - Portland'5	45,763	100%
Arlene Schnitzer Concert Hall - Portland'5	40,885	100%
Metro Regional Center	281,955	99.2%
Metro Central Transfer Station	389,435	99.3%
Metro South Transfer Station	314,450	100%
Latex Paint Facility (leased portion only)	42,500	100%
Lone Fir Cemetery (roads and sidewalks inside cemetery)	72,135	100%
M. James Gleason Memorial Boat Ramp ¹⁴	0	0%
	Total: 4,198,061	Average: 75.4%

¹² An impervious area that collects and drains rainwater directly to a stream or wetland system via pipes or sheet flow is considered an "effective impervious area" because it effectively drains the landscape. An impervious area that drains to landscaping, swales, parks and other impervious areas allows water to infiltrate through the soil and into ground water, without a direct connection to the stream or wetland.

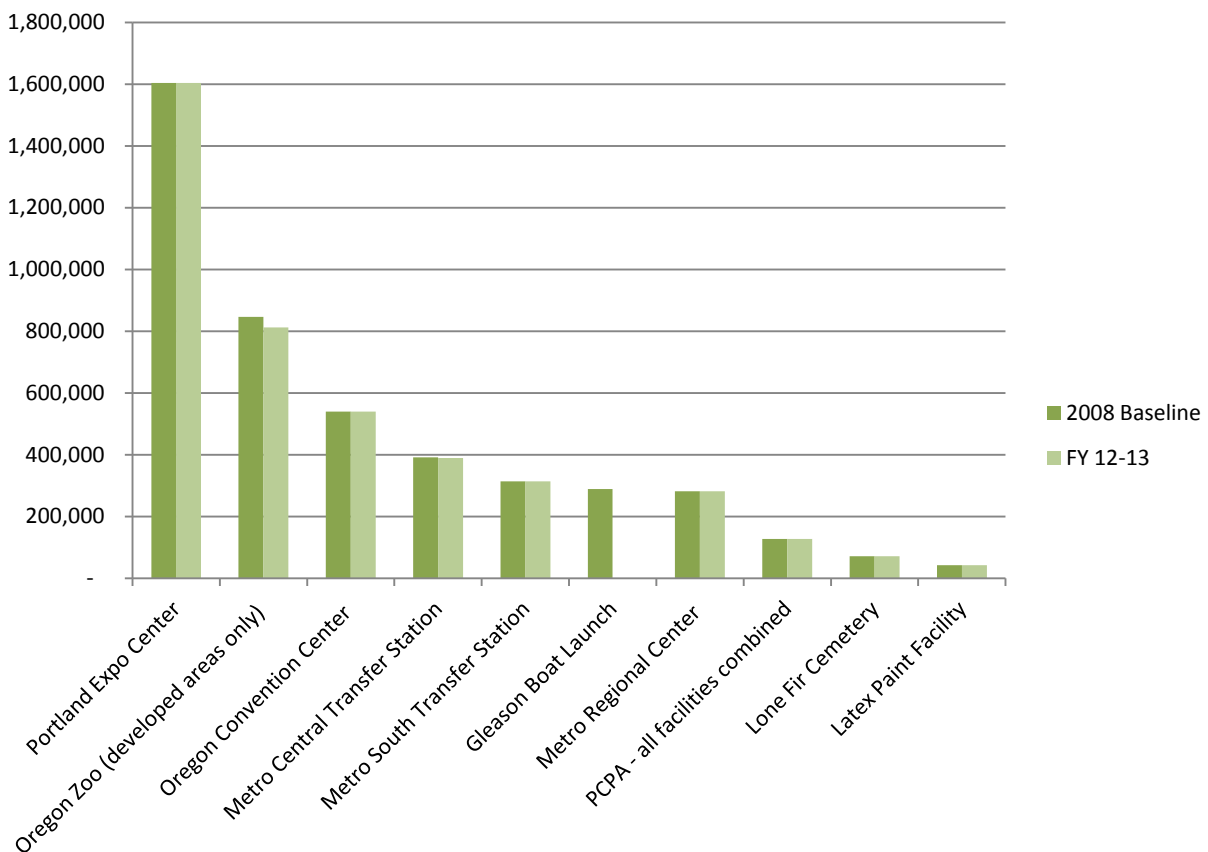
¹³ The following facilities are not represented on this table because they do not discharge stormwater to a waterway: Blue Lake Regional Park, Oxbow Regional Park, Glendoveer Golf Course (stormwater treated by drywells, no storm drains at this site), Chinook Landing Marine Park, Cooper Mountain Nature Park and Smith and Bybee Wetlands.

¹⁴ The Gleason boat launch facility added stormwater treatment bioswales in the past year with a major overhaul of the parking lot, reducing stormwater runoff from the lot by nearly 290,000 square feet.

FY 12-13 effective impervious area (square feet)



FY 12-13 effective impervious area compared with 2008 baseline (square feet)



ADDITIONAL DATA: ENERGY EFFICIENCY AND UTILITY COSTS

FY 12-13 Energy efficiency projects

Venue/ department	Project location	Project status	Description	Est. electricity savings (kWh)	Est. natural gas savings (therms)	ETO incentive ¹⁵
Oregon Zoo	Africafe		New boiler		2,471	\$6,000
	Vet Medical Center	COMPLETE	New building, design and custom track	42,027	2,814	\$9,121
	Admin building	ACTIVE	Energy efficiency study	-	-	\$3,500
	Africafe/Aviary	ACTIVE	Energy efficiency study	-	-	\$6,000
	Penguin exhibit	COMPLETE	Lighting	7,044	-	\$1,355
Oregon Convention Center	Meeting rooms	COMPLETE	Lighting	1,194,770	-	\$206,802
	Kitchen	COMPLETE	Walk-in refrigeration units	33,391	-	\$2,588
	Whole facility	ACTIVE	Strategic energy management services	-	-	\$7,525
	Whole facility	ACTIVE	Study of demand control ventilation	-	-	\$3,200
	Whole facility	COMPLETE	Controls for air handler unit	164,477	14,461	\$55,000
	Meeting rooms	COMPLETE	Occupancy sensors	3,517	3,410	\$4,289
	Whole facility	COMPLETE	Implement demand control ventilation	54,473		\$13,643
	Metro Data Center	ACTIVE	Study for data center	-	-	\$5,626
Portland's Centers for the Arts	Arlene Schnitzer Concert Hall	ACTIVE	Energy efficiency study	-	-	\$6,200
	Antoinette Hatfield Hall	COMPLETE	Chiller replacement	87,566	2,338	\$24,660
	Antoinette Hatfield Hall	COMPLETE	Lighting	5,160		\$1,032
	Antoinette Hatfield Hall	COMPLETE	Variable frequency drives	14,764		\$3,431
	Antoinette Hatfield Hall	COMPLETE	Ice machine replacement	2,491		\$500
	Arlene Schnitzer Concert Hall	COMPLETE	Ice machine replacement	1,515		\$300
	Keller Auditorium	COMPLETE	Ice machine replacement	1,515		\$300
Parks & Environmental Services	Metro Regional Center	COMPLETE	Lighting and occupancy sensors	23,725	-	\$5,606
	Server room	COMPLETE	25 servers virtualized	58,634	-	\$8,750
Total				1,695,069	25,494	\$375,428

¹⁵ Cash incentives from the Energy Trust of Oregon are paid for projects completed at Metro facilities that meet certain energy efficiency criteria with prior approval from ETO. Funding from ETO's Existing Buildings Program comes from Oregon's Public Purpose Charge paid to Portland General Electric, Pacific Power and NW Natural.

Many of Metro's sustainability activities revolve around improving facility systems and operations to make them more energy and water efficient. This data provides financial context and a sense of scale to the resource consumption that accompanies operating Metro facilities and visitor venues.

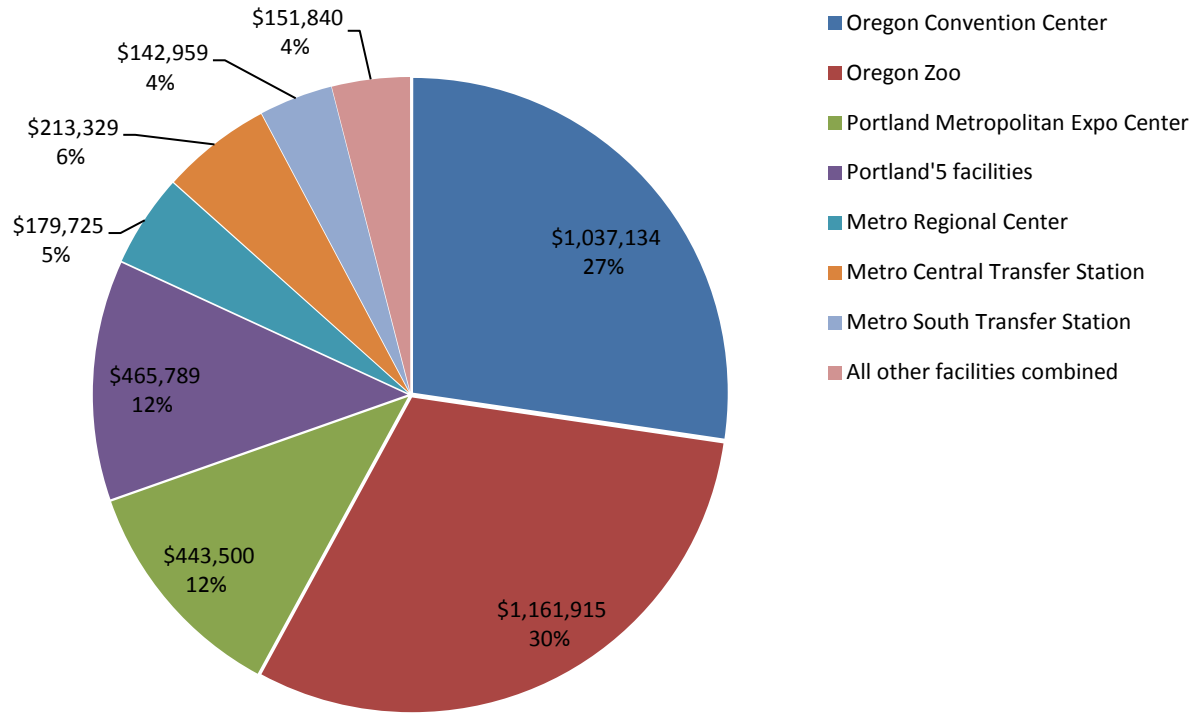
Utility consumption costs¹⁶ for Metro facilities, FY 12-13

Site	Electricity	Natural gas	Water	Irrigation	Stormwater fees	Facility total
Oregon Zoo	\$587,563	\$181,365	\$324,470	\$386	\$68,130	\$1,161,915
Oregon Convention Center	\$764,017	\$165,274	\$35,206	\$9,025	\$63,612	\$1,037,134
Portland Expo Center	\$332,476	\$79,875	\$17,149	-	\$14,000	\$443,500
Metro Regional Center	\$153,404	\$3,433	\$7,771	-	\$15,116	\$179,725
Antoinette Hatfield Hall – Portland'5	\$127,558	\$40,276	\$10,230	-	\$3,797	\$181,861
Keller Auditorium – Portland'5	\$111,361	\$22,268	\$7,568	-	\$6,318	\$147,516
Arlene Schnitzer Concert Hall – Portland'5	\$103,769	\$18,823	\$10,432	-	\$3,388	\$136,412
Portland'5 Centers for the Arts subtotal						\$465,789
Metro Central Transfer Station	\$145,059	\$1,753	\$18,293	-	\$48,225	\$213,329
Metro South Transfer Station	\$115,494	\$4,499	\$9,419	-	\$13,547	\$142,959
Glendoveer Golf Course ¹⁷	\$33,112	\$4,153	\$5,683	-	-	\$42,948
Latex Paint Facility	\$25,095	\$5,236	\$4,296	-	\$7,224	\$41,852
Blue Lake Regional Park	\$21,287	-	-	-	-	\$21,287
St. Johns Landfill	\$17,213	-	\$2,436	-	\$304	\$19,952
Oxbow Regional Park	\$8,987	-	-	-	-	\$8,987
Chinook Landing Marine Park	\$5,027	-	\$2,541	-	-	\$7,568
Borland Field Station	\$2,504	-	\$96	-	-	\$2,600
Howell Territorial Park	\$556	\$706	-	-	-	\$1,262
Graham Oaks Nature Park	\$493	-	\$462	\$1,563	\$600	\$3,118
Lone Fir Pioneer Cemetery	\$225	-	\$353	\$357	-	\$935
Beggars-Tick Wildlife Refuge	-	-	\$48	-	-	\$48
Columbia Pioneer Cemetery	-	-	\$118	-	-	\$118
M. James Gleason Memorial Boat Ramp	-	-	\$1,165	-	-	\$1,165
Total	\$2,555,200	\$527,662	\$457,737	\$11,332	\$244,260	\$3,796,191

¹⁶ Data in this table are from Metro's Utility Manager database and include utility consumption costs only, not additional fees on utility invoices. This database is not the official system of record for accounting purposes so these numbers are provided for purposes of scale only. Includes costs for irrigation that is submetered separate from other water usage; does not represent all irrigation costs. Does not include irrigation for Metro cemeteries; these costs are less than \$1,000 for the year. Stormwater fees from the Portland Expo Center FY 12-13 are estimated from the Expo Center budget. These costs will be tracked in the Utility Manager database starting with FY 13-14. Table does not include sewer costs which typically appear on the water bill for a facility. *Source:* Utility Manager Database, Monthly Utility Comparison report, September 17, 2013.

¹⁷ Data in this report for Glendoveer Golf Course do not include data from the Ringside Restaurant which leases a building from Metro and operated it at the golf course.

FY 12-13 Utility costs by facility or venue



SUSTAINABLE PROCUREMENT

Metro adopted a sustainable procurement administrative procedure in 2012 which implements Metro Code chapter 2.04.500-540, “Sustainable Procurement Program.” FY 2012-13 was the first fiscal year that Metro tracked purchases in multiple sustainable purchasing categories for goods and services. **5.6 percent of Metro’s total procurement expenses were for sustainable products or services.**

	Total FY 12-13 total purchases (excluding grants)	Amount spent on sustainable products or services	Percent of total expenses identified as sustainable products or services
TOTAL	\$74,705,188.25	\$4,158,687.62	5.6% (3.4% without “Other” category, see footnote)
MERC	\$27,547,738.19	\$1,331,764.71	4.8%
Metro	\$47,157,450.06	\$2,826,922.91	6.0%
Detail of sustainable purchasing categories:			
	\$171,862.42	0.230%	Certified Energy Efficient Equipment
	\$14,665.03	0.020%	Certified EPEAT ¹⁸
	\$38,706.59	0.052%	Certified Green Cleaners ¹⁹
	\$8,170.00	0.011%	Certified Wood Product
	\$12,505.44	0.017%	Certified Organic
	\$218,078.72	0.292%	Habitat Friendly
	\$147,240.04	0.197%	Recycled Paper
	\$97,829.53	0.131%	Recycled Content
	\$358,695.61	0.480%	Other Product
	\$1,090,277.03	1.459%	Habitat Friendly Services ²⁰
	\$331,081.71	0.443%	Energy Efficient Services
	\$69,951.27	0.094%	Sustainable Feasibility/Design
	\$1,599,624.23	2.141%	Sustainable Services – Other ²¹
	\$70,546,500.63	94.433%	<i>Not Sustainable or Not Identified</i>
Total	\$74,705,188.25		

¹⁸ The Electronic Product Environmental Assessment Tool (EPEAT) is an ecolabel system which helps purchasers evaluate, compare and select electronic products based on their environmental attributes. Products in the registry are rated as gold, silver or bronze based on a set of environmental performance criteria. www.EPEAT.net

¹⁹ Green cleaners certified by a third-party ecolabel such as Green Seal are tracked in this category.

²⁰ Habitat Friendly services include contracts for professional services related to Metro’s Natural Areas Program for habitat and planting area restoration.

²¹ “Sustainable Services – Other” is a catchall category for sustainable purchases that do not fit in the other tracking categories. These include contracts with consultants supporting community sustainability, recycling or toxics reduction programs, Metro sponsorships of sustainability conferences or events and various other services not always related to Metro’s sustainable procurement policy.

STATUS OF PRIORITY SUSTAINABILITY PLAN PROJECTS as of October 2013

Key: ✓ Completed
● In progress

Sustainability program actions²²

Strategy	Sustainability Plan action and reference number	Status
Program Strategy 1: Integrate accountability into implementation of the sustainability plan.	Program Action 1.1: Create and adopt an implementation process for the Sustainability Plan.	✓ Completed 2011
	Program Action 1.2: Integrate sustainability goals and desired outcomes into PACE and other performance measures for Metro employees, starting with managers.	✓ Completed 2012
	Program Action 1.3: Conduct annual program evaluation with program stakeholders to evaluate what works well and what needs to be improved. Include check-in on barriers and opportunities.	● Ongoing
Program Strategy 2: Create a comprehensive sustainability training program for Metro employees.	Program Action 2.1: Provide basic sustainability training to all Metro employees.	● Ongoing
Program Strategy 3: Build funding and staff capacity to implement sustainability plan.	Program Action 3.1: Create a comprehensive funding strategy for sustainability projects, including sustainability requirements for new capital assets. (Also supports GHG Action 5.1 and Water action 6.1 regarding project funding.)	● Complete – CAMP policy approved October 2013
	Program Action 3.1: Identify and address staff capacity needed to coordinate site-specific sustainability activities.	● Ongoing
Program Strategy 4: Create policies and procedures to support sustainability plan and goals.	Program Action 4.1: Develop and adopt a sustainable procurement policy as directed by Metro Code, “Sustainable Procurement Program.”	✓ Completed 2012
	Program Action 4.2: Adopt a Metro-wide green building policy to set standards based on LEED for new construction and operations of existing buildings.	✓ Completed 2011
	Implement green building policy; complete assessments for solar, ecoroof, LEED-EBOM and habitat feasibility.	● In progress
Program Strategy 5: Update sustainability goals and interim targets on a regular basis.	Program Action 5.2: Create new sustainability goals to address sustainability gaps of social equity and economic aspects of Metro’s operations.	● In progress
Program Strategy 6: Track progress of sustainability plan implementation and impact on goal areas.	Program Action 6.1: Develop an ongoing tracking and monitoring system for all five goal areas. Include: ✓ Utility Manager database (electricity, gas, water) ✓ GHG inventory updated 2013 ✓ Waste and recycling database ✓ Effective impervious area tracking ● MSDS database: seeking new database host	● Four of five complete
	Program Action 6.2: Report annually on progress in five goal areas, and on sustainability projects completed each year.	✓ Completed 2011, 2012, 2013
GHG Strategy 1: Reduce GHG emissions from building operations, maintenance and siting through energy efficiency and resource conservation.	GHG Action 1.1: Audit buildings for energy efficiency opportunities and develop recommendations for an energy efficiency plan specific to each site.	✓ Completed 2012
	GHG Action 1.2: Implement energy efficiency plans and develop supporting policies for each site audited.	● In progress

²² Actions from Metro Sustainability Plan: http://library.oregonmetro.gov/files//metro_sustainability_plan_final_2010.pdf

Strategy	Sustainability Plan action and reference number	Status
	GHG Action 1.3: Identify and evaluate options for reducing GHG emissions from the St. Johns Landfill, particularly the flaring of methane and resulting carbon dioxide emissions.	✓ Completed 2012
	GHG Action 1.4: Increase on-site generation of renewable energy at Metro locations. Assess locations for opportunities. Implement according to greatest opportunities (i.e. solar, small wind, etc.)	• In progress
GHG Strategy 3: Reduce GHG emissions related to supply chain and service providers through contracts and procurement.	GHG Action 3.1: Include energy efficiency criteria in all vendor and facility service and equipment contracts.	• In progress
GHG Strategy 4: Reduce GHG emissions related to supply chain and service providers through contracts and procurement.	GHG Action 4.1: Establish process for ongoing tracking of all GHG-related data sources from Metro's internal operations (related to regular updates to Metro's internal GHG emissions inventory).	• In progress
GHG Strategy 5: Develop and implement funding mechanism for projects that reduce GHG emissions, including new and existing capital.	GHG Action 5.1: Develop and implement funding mechanism for projects that reduce GHG emissions, including new and existing capital.	• In progress
GHG Strategy 6: Support and encourage employee opportunities to reduce GHG emissions through behavior changes related to their Metro work day, as well as opportunities for visitors to reduce their emissions.	GHG Action 6.1: Reduce emissions from Metro employees commuting to and from Metro work sites.	• In progress
Toxics Strategy 1: Complete and update Metro's comprehensive chemical product inventory.	Toxics Action 1.1: Establish process for ongoing tracking and inventory of chemicals and products that contain toxics in use at Metro.	✓ Completed 2012
Toxics Strategy 2: Reduce and/or eliminate the most toxic products and materials first.	Toxics Action 2.1: Identify the most toxic products in Metro's inventory and replace them with less-toxic alternatives.	• In progress
	Toxics Action 2.2: Reduce the use of herbicides and pesticides in all Metro operations. Create and implement an Integrated Pest Management (IPM) policy for all Metro properties.	• In progress
Toxics Strategy 3: Identify and implement methods for procurement of less-toxic goods and materials through purchasing policies and procedures.	Toxics Action 3.1: Reduce purchase of toxic products by requiring or requesting least-toxic options from contractors and suppliers in bids and RFPs.	• In progress
Waste Strategy 3: Improve and expand recycling programs at Metro facilities and properties.	Waste Action 3.1: Meet Business Recycling Requirements at all Metro facilities.	✓ Completed 2011
Waste Strategy 6: Identify tools needed to reduce dependency on materials (such as paper) to prevent waste.	Waste Action 6.1: Implement a paper reduction strategy for Metro operations that fosters a transition to a paperless Metro workplace. (Note: Do this action AFTER Action 7.2: Track paper use by department.)	✓ In progress
Waste Strategy 7: Improve tracking and reporting on waste generation and recycling from haulers, as well as internal tracking by department.	Waste Action 7.1: Track waste generation and recycling data for all Metro locations.	✓ Completed 2012
	Waste Action 7.2: Track paper use by department or facility; set goal for reducing paper consumption and track progress. (Note: Do this action BEFORE Action 6.1: Paper Reduction Strategy.)	• In progress

Strategy	Sustainability Plan action and reference number	Status
Water Strategy 1: Assess and prioritize water conservation opportunities on all Metro properties.	Water Action 1.1: Audit water usage at all Metro locations that have not had a recent water audit to develop recommendations for water conservation strategies specific to each site.	<ul style="list-style-type: none"> • In progress (Complete at MRC, Zoo, OCC, Expo)
Water Strategy 2: Reduce water usage through improvements to water use prevention and water efficiency, starting with biggest water users.	<p>Water Action 2.1: Ensure implementation of water conservation projects identified in the Zoo Master Plan.</p> <p>Water Action 2.2: Integrate sustainable operations and water conservation requirements into operations contract for Glendoveer Golf Course.</p> <p>Water Action 2.4: Retrofit existing buildings' water fixtures and equipment to high-efficiency where highest opportunity areas are found in water audits.</p> <p>Water Action 2.5: Create requirement that all water fixtures and equipment purchases be water efficient.</p>	<ul style="list-style-type: none"> ✓ Completed 2011 (Penguin filtration) • In progress • In progress ✓ Completed 2011 (see green building policy)
Water Strategy 4: Establish an ongoing tracking and reporting system for all water usage at Metro properties.	Water Action 4.1 Create ongoing tracking system for all water uses at Metro locations. Include on-site water sources such as wells.	✓ Completed 2011 (Utility Manager database)
Water Strategy 5: Educate and train Metro employees, facility managers and public visitors on water conservation.	Water Action 5.1 Create water conservation training for employees responsible for most water use, including parks operations, animal keepers, transfer station operations and building maintenance.	<ul style="list-style-type: none"> • In progress
Water Strategy 6: Create a funding strategy for water conservation projects.	Water Action 6.1 Create funding mechanisms for water conservation projects, including new and existing capital. Evaluate water-related projects in advance of Renewal and Replacement schedule and leverage R&R funds to implement. Establish return on investment (ROI) standards for water conservation projects that would enable them to be prioritized and selected for funding.	<ul style="list-style-type: none"> • In progress
Habitat Strategy 1: Assess and prioritize habitat and stormwater improvement opportunities on all Metro properties.	Habitat Action 1.1: Conduct habitat and stormwater site assessments at all Metro properties, especially developed properties. Use assessments to develop habitat and stormwater improvement site plans.	<ul style="list-style-type: none"> • In progress
Habitat Strategy 2: Improve habitat value and ecological function of, and reduce stormwater runoff from all Metro properties.	<p>Habitat Action 2.2 Implement stormwater improvement site plans for all properties, using low-impact development strategies that reduce runoff and treat stormwater onsite.</p> <p>Habitat Action 2.3 (repeat of Toxics Action 2.2): Reduce the use of herbicides and pesticides in all Metro operations. Create and implement an Integrated Pest Management (IPM) policy for all Metro properties.</p>	<ul style="list-style-type: none"> • In progress • In progress
Habitat Strategy 4: Educate Metro employees on habitat-friendly development practices, especially property and project managers.	Habitat Action 4.1 Create a list of habitat-friendly development practices and sustainable stormwater best management practices for property managers, and train them on how to use it.	<ul style="list-style-type: none"> • In progress
Habitat Strategy 5: Track habitat and stormwater improvements on Metro Properties.	Habitat Action 5.1 Establish effective reporting and monitoring system for improvements to habitat and stormwater at Metro locations. Include reductions in impervious surface area and number of habitat-friendly development practices installed at Metro locations.	<ul style="list-style-type: none"> • In progress

ABOUT THE METRO SUSTAINABILITY PROGRAM

Metro's Sustainability Program coordinates implementation of the agency's Sustainability Plan for internal operations. Actions are spread across Metro's departments and visitor venues.

Sustainability steering committee

Oversight and accountability for implementation of the Metro Sustainability Plan is provided by a steering committee of representatives from the major facilities in Metro's operations.

- Richard Wehring, Portland's Center for the Arts
- Rick Hanes, Oregon Zoo
- Matthew Uchtman and Erin Rowland, Oregon Convention Center
- Jim Caldwell, Portland Expo Center
- Penny Erickson, Parks and Environmental Services – solid waste operations
- Lydia Neill, Parks and Environmental Services – parks operations
- Rory Greenfield, Parks and Environmental Services – Metro Regional Center operations

Green teams

In addition to the work of the sustainability steering committee and the facility operations managers, four green teams support implementation of sustainable practices in Metro workplaces.

The following Metro employees served as chairs of the following green teams during FY 12-13:

- Oregon Zoo green team: Rick Hanes
- Metro Regional Center green team: Resa Thomason
- Oregon Convention Center sustainability team: Erin Rowland
- Parks and Environmental Services green team: Jim Quinn
- Portland's Centers for the Arts: Richard Wehring

Special thanks to Aidan Gronauer in Metro's Sustainability Center for assistance with management of the Utility Manager database and data analysis and to Karen Scott-Lowthian in Metro's Data Resource Center for creating the Metro Employee Commute Distance map on page 13.

For more information about Metro's Sustainability Program and this report, contact:

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Agenda Item No. 5.0

**FIRST QUARTER FINANCIAL REPORT
(UNAUDITED)**

Metro Council Work Session
Tuesday, Nov. 19, 2013
Metro, Council Chamber

METRO COUNCIL

Work Session Worksheet

Presentation Date: November 19, 2013 Time: 3:35 pm Length: 15 minutes

Presentation Title: First Quarter Financial Report (unaudited)

Service, Office, or Center: Finance and Regulatory Services

Presenters (include phone number/extension and alternative contact information):

Tim Collier, Director (x1913)

Ann Wawrukiewicz (x 1566)

ISSUE & BACKGROUND

The first quarter financial reports purpose is to see if the start of the fiscal year is in line with projections. While still early in the year it gives us our first glance if projections for the 2013-14 budget cycle were reasonable and attainable. Ending fund balance projections are also, the starting point for the 2014-2015 budget cycle which we will be beginning in earnest soon.

Currently we are on track with expenditures and tracking with our revenue collections. Again, it is early in the year, but projections are looking to be on track with expectations.

Construction Excise Tax (CET) collections are still on the upswing, which tends to mean the economy is continuing to improve from prior year's low growth. CET collections give us a glimpse on how the overall construction industry is doing in the region and can be an early warning signal if there are potential economic issues regionally.

Lastly the quarterly reports meet our current financial policies of reporting to Council quarterly budget performance.

The first quarter report has been posted on Metro's website. Search under "financial reports".

LEGISLATION WOULD BE REQUIRED FOR COUNCIL ACTION ___Yes **XX**No
DRAFT IS ATTACHED ___Yes ___No

July to September

MAKING A GREAT PLACE



FINANCIAL REPORT

FIRST QUARTER

FY 2013-14

MAKING A GREAT PLACE



Clean air and clean water do not stop at city limits or county lines. Neither does the need for jobs, a thriving economy, and sustainable transportation and living choices for people and businesses in the region. Voters have asked Metro to help with the challenges and opportunities that affect the 25 cities and three counties in the Portland metropolitan area.

A regional approach simply makes sense when it comes to providing services, operating venues and making decisions about how the region grows. Metro works with communities to support a resilient economy, keep nature close by and respond to a changing climate. Together, we're making a great place, now and for generations to come.

Stay in touch with news, stories and things to do.

www.oregonmetro.gov/connect

Metro Council President

Tom Hughes

Metro Council

Shirley Craddick, District 1

Carlotta Collette, District 2

Craig Dirksen, District 3

Kathryn Harrington, District 4

Sam Chase, District 5

Bob Stacey, District 6

Auditor

Suzanne Flynn



FY 2013-14 Quarterly Report

First Quarter

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November 19, 2013

Dear President Hughes and Members of the Metro Council:

On behalf of the Finance Team I am today delivering Metro's First Quarter Financial Report. This report is based upon the unaudited closing of Metro's financial records as of September 30, 2013. As is typical in the first quarter, our actual expenditures and revenues are projected to be on target to our budget plan developed during last year's budget process. As the year progresses we will see the picture become clearer.

With the economy starting to grow, our revenues are looking positive

Revenues from the venues for the most part are tracking budget. Portland's revenues are down from the prior year first quarter and slightly below budget. OCC and Expo are on track with budget, and Expo is having a particularly strong quarter.

At the Oregon Zoo revenues are tracking with budget despite an attendance drop of 8 percent from the first quarter last year. With the train shutdown until ZooLights of 2014 and disruption from construction, zoo management is closely monitoring revenues and expenditures.

Parks and Environmental Services revenues are down, but the department projects a corresponding reduction in expenditures to offset the shortfall. Solid waste tonnage is beginning to rebound both at the regional level (1.3 percent increase) and our transfer stations (2.1 percent increase).

Operating expenditures continue to track historical averages

Operating expenditures projections for the year are tracking with recent higher historical trends. As we have reduced budgets over the last four years, the percentage of budget spent continues at a higher rate. We will continue to monitor the new trend and adjust accordingly and report as the year progresses.

Construction Excise Tax

Construction Excise Taxes continue their upward trend. Collections in the first quarter continue to be up with some jurisdictions having their highest quarters since the program began. The full CET report is included in appendix C.

First quarter prognosis: On track, but watchful on trends

There have been few surprises to start the year, although we must continue keep a close eye on revenue projections to actual expenditures. If attendance at the zoo is impacted more than expected because of construction or revenues in other areas underperform due to events, we will need to adjust expenditure levels at a later date.

How will this affect the future?

As we continue to go throughout the year, our performance on how well we projected revenues versus expenditures will in part dictate the level of resources we have for the FY 2014-15 budget year. We must continue to monitor the current budget to help ensure that we are successful in future years.

Beginning this month the Chief Operating Officer will have conversations about the FY 2014-15 budget. With recent trends, the future looks brighter than it did last year at this time. However, we will continue to monitor the financial situation to help make sure that we are prepared if the outlook should change.

Sincerely,

A handwritten signature in black ink, appearing to read 'Tim Collier', with a stylized flourish at the end.

Tim Collier, CPA, MBA

Director of Finance and Regulatory Services



METRO REVENUES

Overall Revenues

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
All Revenue						
Program Revenues	132,814,677	32,824,145	24.7%	134,176,794	101.0%	94.6%
General Revenues	90,989,224	4,098,223	4.5%	92,296,916	101.4%	100.7%
Other Financing Sources	0	14,000	0%	14,000	NA	NA
All Revenue	\$223,803,901	\$36,936,368	16.5%	\$226,487,710	101.2%	141.2%

Agency revenues totaled \$36.9 million through the first quarter, or 16.5 percent of the annual budget, which, as a percentage of the budget, was nearly identical to the first quarter of the prior fiscal year. Year-end revenues are projected to reach 101.2 percent (\$226.5 million). The Sustainability Center has seen a continued delay in revenue growth, due to lower grant revenues and the continued closure of the Blue Lake Trail section of the 40-Mile Loop Trail, which is expected to be completed this year. Tonnage at Metro solid waste facilities is expected to continue rising through the fiscal year, which will have an impact on both departmental revenues and excise tax collections.

Program Revenues

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Program Revenues						
Charges for Services Revenue	113,771,575	32,633,421	28.7%	115,918,712	101.9%	96.2%
Internal Charges for Svcs-Rev	419,535	0	0.0%	419,535	100.0%	98.0%
Licenses and Permits	380,000	85,860	22.6%	375,000	98.7%	96.3%
Miscellaneous Revenue	401,880	79,985	19.9%	661,625	164.6%	200.4%
Grants	10,381,662	4,056	0.0%	9,229,768	88.9%	79.2%
Contributions from Governments	3,746,224	0	0.0%	3,880,053	103.6%	82.4%
Contributions - Private Source	1,468,801	20,822	1.4%	1,366,101	93.0%	64.0%
Capital Grants	2,245,000	0	0.0%	2,326,000	103.6%	419.9%
Program Revenues	\$132,814,677	\$32,824,145	24.7%	134,176,794	101.0%	94.6%

Revenues projected to be on budget

PROGRAM REVENUE BY OPERATING UNIT

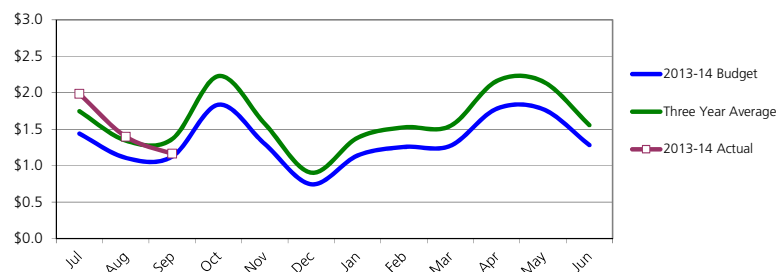
Finance and Regulatory Services

Contractors' Business License revenues through the first quarter came to 22.6 percent (\$85,860) of the amount originally budgeted (\$380,000) and are projected to reach 98.7 percent of that target.

Metropolitan Exposition Recreation Commission by Venue

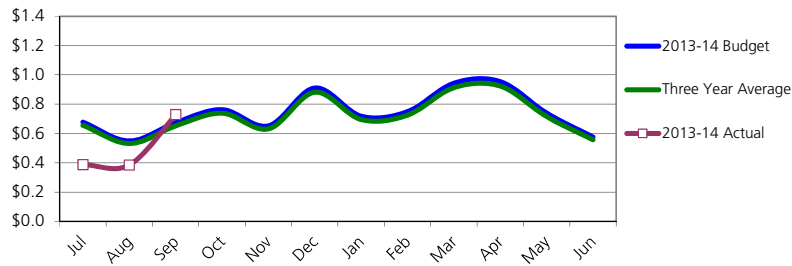
Oregon Convention Center- Program Revenues by Month

shown in millions



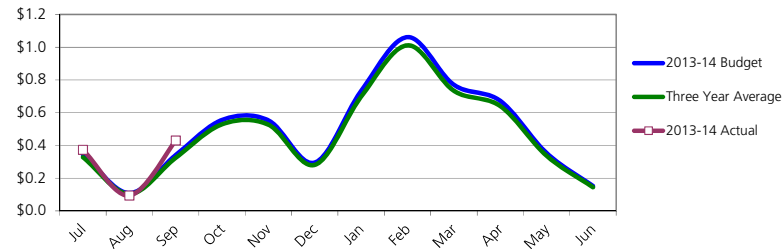
Portland's Center for the Arts - Program Revenues by Month

shown in millions



Portland Expo Center- Program Revenues by Month

shown in millions



**Expo has
strong first
quarter**

Through the first quarter, revenues for Portland's Center for the Arts, formerly the Portland Center for the Performing Arts, are slightly below budget and lower than revenues for the same period last year. Revenues for the Oregon Convention Center and the Portland Expo Center are on track with budget. The Expo Center had a strong first quarter with revenues more than 25 percent higher than the same period last year. For all three venues, food and beverage margins are consistent with event activity levels. For the Convention Center and Portland's, margins are below budget and lower than the same period last year. For the Expo Center, margins are above budget and higher than the same period last year. Overall, financial performance is showing variance from last year, for which further monitoring is indicated at this point in the fiscal year.

The Expo Center had virtually the same attendance at events in the first quarter for FY 2012-2013, however overall revenues were higher than both the budget and the three-year average.

For the first quarter, the Convention Center had fewer tradeshow and consumer public shows than the prior year and significantly fewer miscellaneous events and meetings. In spite of that, revenues were over budget estimates and three year averages for two of the three months in the quarter. In September, revenues were below the three-year average and on budget.

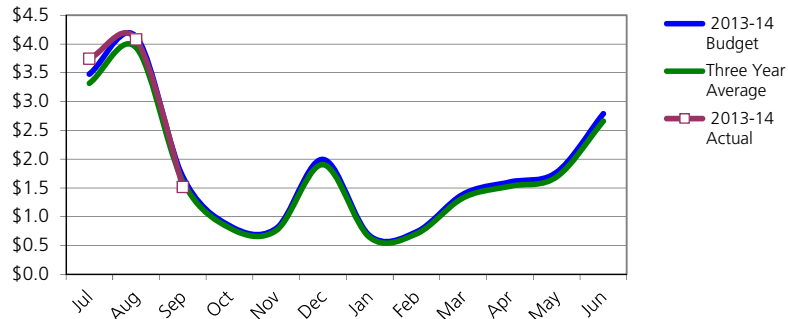
The performance of Portland's Centers for the Arts was driven by fewer events overall and significantly decreased attendance compared to the first quarter for FY 2012-13. The primary difference was a decrease in Broadway shows. However, resident company shows and attendance were up from the same period last year.

With the first quarter tending toward lower revenues, the quarter's results are not necessarily indicative of a negative trend overall, and though revenues for July and August were below budget, September was on track.

Oregon Zoo

Oregon Zoo- Program Revenues by Month

shown in millions



Revenue at the zoo is tracking as budgeted through the first quarter. Despite a drop in attendance of 8 percent, or 46,333 guests, compared to last year, total guest services revenue rose 8 percent to a year-to-date total of \$8,172,358. The primary drivers of the zoo's revenue growth are the higher ticket prices implemented February 2013 and increased per-capita food sales. Admissions revenue grew 11 percent (\$423,399), to \$4,268,394 dollars in the first quarter. Food sales grew 13 percent (\$296,290) to \$2,522,681 dollars. Per-capita food sales rose from \$3.33 to \$4.16/guest. Based on the historic seasonality of zoo revenues, the zoo is projected to meet its revenue target.

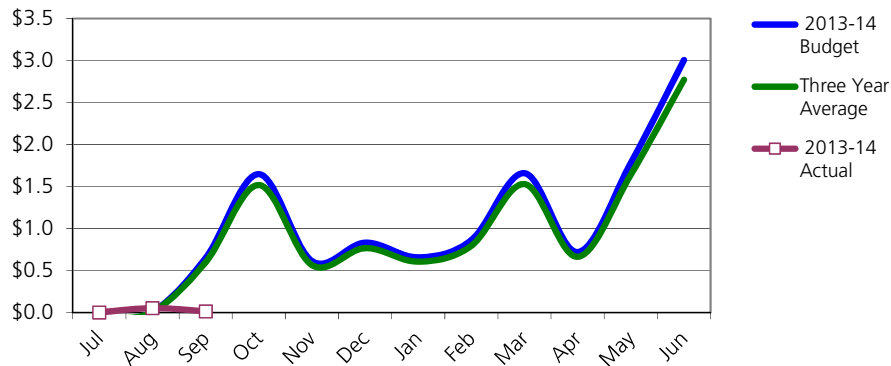
The zoo trains were removed from service on Sept. 22nd to construct the new route as part of the overall Elephant Lands project. The improvements are scheduled to be complete in time for the 2014 ZooLights event. To maintain an immersive ZooLights experience and maintain the associated revenues this year, the zoo has expanded the ZooLights route to new areas with new light displays.

**ZooLights
route to be
expanded**

Planning and Development/Research Center

Planning and Development/Research Center- Program Revenues by Month

shown in millions



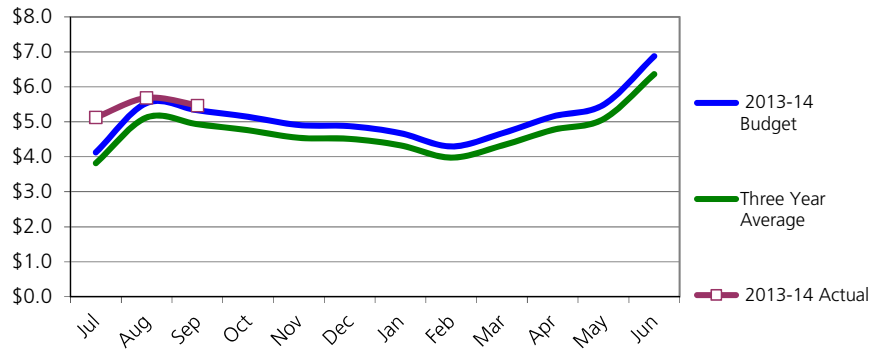
In the first quarter, Planning revenues came in at 0.6 percent of the budget. Grant billings for the first quarter are processed in October to allow sufficient time for year-end closing, audit, and reporting. Grant billing is expected to total \$1.5 million for the first quarter. Data Resource Center sales and contract revenues were low, while the sales of business energy tax credits offset a portion of those lower revenues for the quarter. Funding from the National Academy of Sciences will bring in a sizeable portion of Planning's service revenue, at \$248,000. The Powell-Division Bus Rapid Transit project is scheduled to begin in the second quarter. The Regional Travel Options projects received an unexpected \$143,000 in grants for Spanish-language outreach. The Southwest Corridor is expected to underspend, by \$236,000; using fewer contracted services. The Climate Smart Communities project is also expected to underspend, by \$134,000. Each year the August revenues are adjusted in the Planning chart to account for year-end accounting entries.

Waste stream
tonnage
rebounding

Parks and Environmental Services

Parks and Environmental Services- Program Revenues by Month

shown in millions



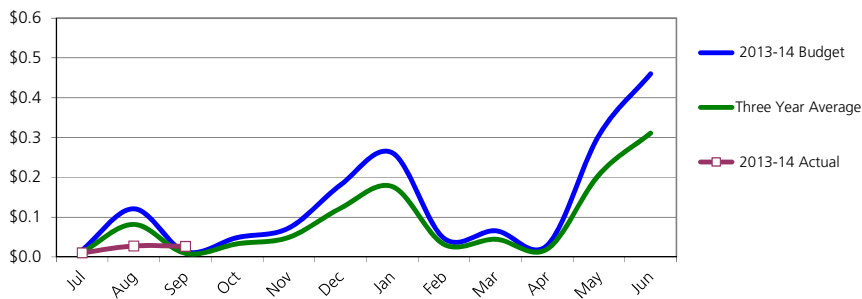
Solid Waste Operations: Based on first quarter results, tonnage at Metro facilities and regional tonnage are projected to be higher than the budget estimate by 2.1 percent and 1.3 percent, respectively. Year-end program revenues are projected to be 1.0 percent (\$553,000) higher than budgeted. The year-end projection includes lower than budgeted revenues for residential organics. Parks and Environmental Services program revenues are projected to end the year 0.2 percent (\$150,000) higher than budgeted, due almost exclusively to Solid Waste Operations.

Parks and Property Stewardship: Based on first quarter results, Parks and Property Stewardship revenues are anticipated to end the year 6.3 percent (\$389,000) lower than budgeted, primarily due to Golf Course revenues. To balance the expected loss in revenues, expenditures are being kept lower than budgeted. Park admission revenues are down for the fiscal year-to-date when compared with either the first quarter of FY 2012-13 or the budget. Water quality challenges (algae blooms) in Blue Lake likely impacted visitor numbers and revenues. However, Boat Launch Fees are up when compared with either the first quarter of FY 2012-13 or the budget.

Cemetery revenues during the first quarter are \$44,000 higher than during the same period in the previous fiscal year. About \$20,000 of the quarter's additional revenue can be attributed to sales at Chestnut Grove Cremation Garden.

Sustainability Center

Sustainability Center- Program Revenues by Month



Sustainability Center program revenues are projected to end the year 25.2 percent lower than budget, mainly due to grant revenues associated with natural areas restoration projects. Several restoration projects, which are estimated at \$166,000, are now not expected to start during the current fiscal year. The ability to meet the projected revenues is dependent upon completion of both the Blue Lake Trail section of the 40-Mile Loop Trail (which is projected to be completed this fiscal year) and the recognition of the expenditures made directly by the Oregon Department of Transportation as revenue (\$836,000) once the project is completed.

General Revenues

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
General Revenue						
Real Property Taxes	58,683,668	218,415	0.4%	58,683,668	100.0%	101.4%
Excise Taxes	15,344,116	3,401,363	22.2%	15,380,954	100.2%	96.0%
Construction Excise Tax	2,003,750	119,811	6.0%	2,400,000	119.8%	118.1%
Other Derived Tax Revenues	30,000	11,459	38.2%	30,000	100.0%	96.3%
Local Govt Shared Revenues	14,248,129	199,185	1.4%	15,131,294	106.2%	92.1%
Interest Earnings	679,561	147,990	21.8%	671,000	98.7%	118.7%
General Revenue	\$90,989,224	\$4,098,223	4.5%	92,296,916	101.4%	101.1%

Property Taxes– Revenues for the first quarter came to 0.4 percent of the budget. Most property taxes are received in the second quarter.

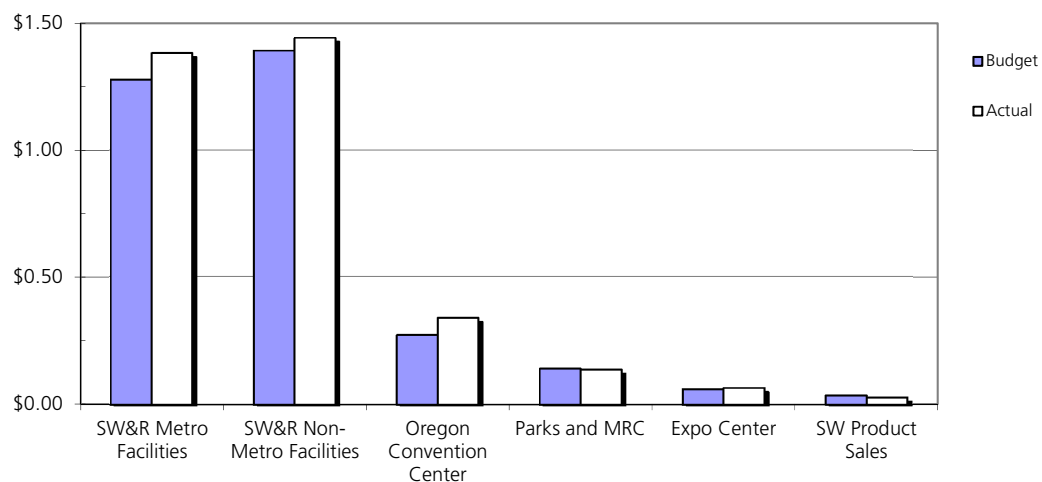
Transient Lodging Tax– Most lodging tax revenues are received in the second through fourth quarters. Through September, however, room nights sold in the market are up 3.3 percent, occupancy rates are up 3.3 percent and the average daily room rate is up 7.5 percent from the prior year.

Interest Earnings– Total interest earnings are expected to be close to budget; interest rates remain extremely low.

Excise Tax

Excise Tax Received Through September 30, 2013, Budget vs. Actual

shown in millions



**Excise Tax
projected
above budget**

Non-tonnage excise tax has been forecasted to come in at 2.3 percent above budget. Solid waste excise tax has been forecasted to come in at 1.2 percent above budget. Tonnage-based excise tax at Metro facilities has been forecasted to end the year at 2.2 percent above budget, while ending the year at 0.6 percent above budget at non-Metro facilities. For more information, see the Parks and Environmental Services revenues narrative (above), or refer to the Excise Tax Appendix.

METRO EXPENDITURES– OPERATING DEPARTMENTS

Metro Operating Departments

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	65,030,672	15,214,768	23.4%	62,069,179	95.4%	95.2%
Materials and Services	108,980,822	17,836,833	16.4%	96,118,431	88.2%	81.1%
Total Operating Expenditures	174,011,494	33,051,601	19.0%	158,187,610	90.9%	86.1%
Total Capital Outlay	62,321,888	5,640,236	9.1%	51,612,957	82.8%	48.6%
Total Renewal and Replacement	4,293,874	207,405	4.8%	2,910,991	67.8%	75.1%
Total Expenditures	\$240,627,256	\$38,899,242	4.8%	\$212,711,558	88.4%	75.4%

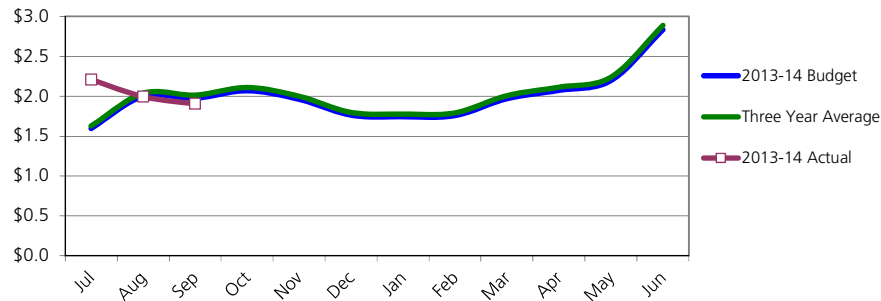
EXPENDITURES BY DEPARTMENT

MERC

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	17,657,221	3,850,278	21.8%	16,792,017	95.1%	95.1%
Materials and Services	25,452,403	5,449,391	21.4%	23,747,092	93.3%	93.3%
Total Operating Expenditures	43,109,624	9,299,668	21.6%	40,539,109	94.0%	94.0%
Total New Capital	4,804,343	1,392,667	29.0%	4,074,083	84.8%	84.8%
Total Expenditures	\$47,913,967	\$10,692,335	22.3%	\$44,613,192	93.1%	93.4%

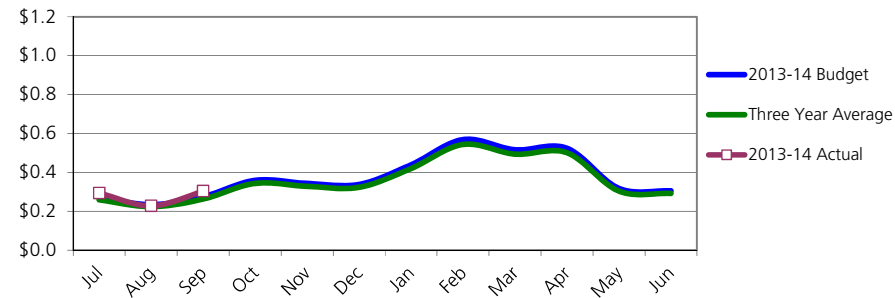
OCC- Operating Expenditures by Month

shown in millions



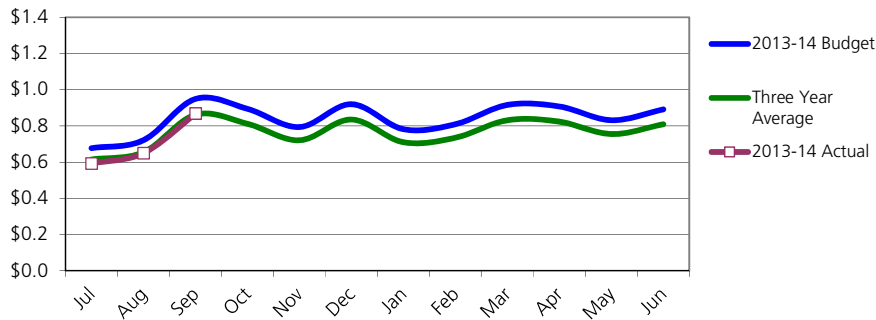
EXPO- Operating Expenditures by Month

shown in millions



P'5- Operating Expenditures by Month

shown in millions



Expo Center expenditures are on track with budget and three-year average levels of spending. Expenditures were slightly higher than budget in September, driven by higher levels of event activity, which were more than offset by increased revenues.

Expenditures for the Convention Center for September were on track with budget, but below the three-year average, reflecting an overall lower activity level for the month. Expenditures are consistent with the level of event activity. The local improvement district (LID) assessment, which was projected for July or August, has been postponed, though it is likely to happen during FY 2013-14.

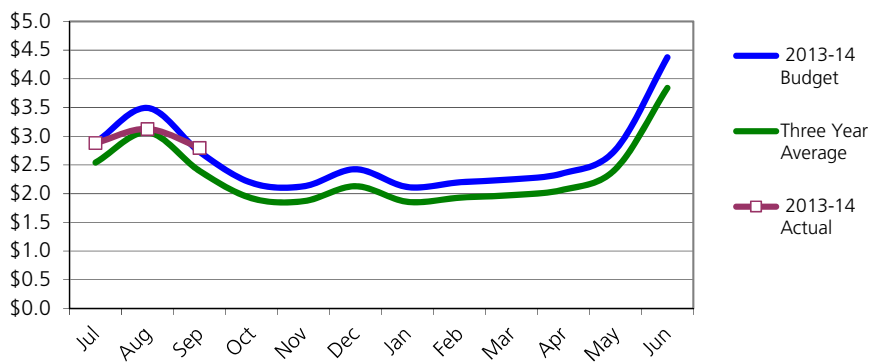
Expenditures for Portland's Centers for the Arts were well below budget, but typical as compared to three-year averages and overall level of activity.

Oregon Zoo

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	19,054,971	5,047,328	26.5%	18,673,872	98.0%	94.9%
Materials and Services	12,530,483	3,706,517	29.6%	12,530,483	100.0%	94.8%
Total Operating Expenditures	31,585,454	8,753,845	27.7%	31,204,355	98.8%	94.9%
Total New Capital	4,070,000	141,332	3.5%	3,489,233	85.7%	54.5%
Total Renewal and Replacement	2,763,939	64,229	2.3%	1,865,000	67.5%	67.5%
Total Expenditures	\$38,419,393	\$8,959,407	23.3%	\$36,558,588	95.2%	91.5%

Oregon Zoo- Operating Expenditures by Month

shown in millions



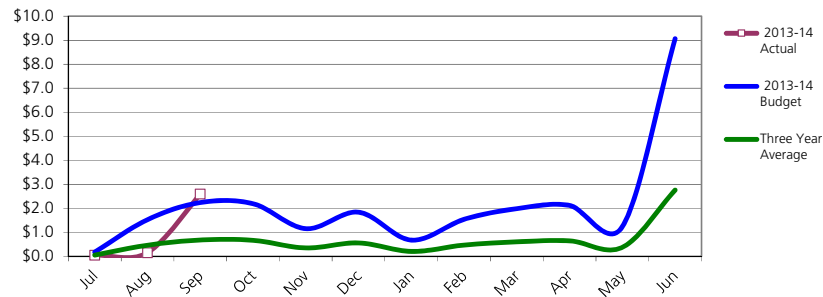
The zoo closely monitors its seasonal, temporary and overtime staffing expenditures. Several open positions have been recently filled and total personal services spending is in-line with expectations. Many renewal and replacement projects have been planned, and several completed over the summer, notably roof projects on several buildings. Improvements to the concert stage and lawn are in their planning stage and should be completed before the summer 2014 concert series.

Oregon Zoo Infrastructure and Animal Welfare Bond

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	641,499	137,658	21.5%	591,287	92.2%	95.7%
Materials and Services	14,753	1,316	8.9%	14,753	100.0%	108.8%
Total Operating Expenditures	656,252	138,974	21.2%	606,040	92.3%	113.5%
Total Capital Outlay	25,108,917	2,658,429	10.6%	24,608,917	98.0%	61.6%
Total Expenditures	\$25,765,169	\$2,797,403	10.9%	\$25,214,957	97.9%	64.4%

Oregon Zoo Infrastructure and Animal Welfare Bond- Expenditures by Month

shown in millions



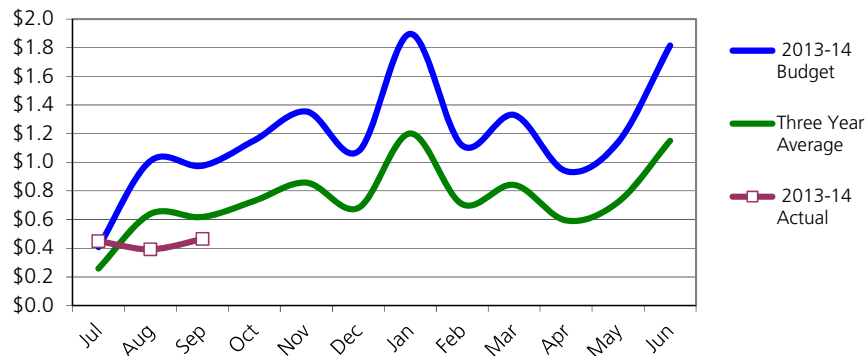
Construction has begun in earnest on infrastructure related to the Elephant Lands project. Service road and utility construction is in progress and the elephant habitat and train track plans are awaiting city permit approvals. The Condors of the Columbia project is also well-underway with most underground work completed, as reflected in increased capital expenditures from the bond fund. Staff continues to work on due diligence tasks with the Roslyn Lake property owner to finalize acquisition of the space for the Remote Elephant Center. In addition, they are developing land-use planning options and strategies, and funding sources for long-term operating costs.

Planning and Development

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	5,750,681	1,270,510	22.1%	5,400,000	93.9%	93.7%
Materials and Services	8,465,346	38,323	0.5%	5,406,000	63.9%	35.0%
Total Expenditures	\$14,216,027	\$1,308,833	9.2%	\$10,806,000	76.0%	57.9%

Planning and Development- Operating Expenditures by Month

shown in millions



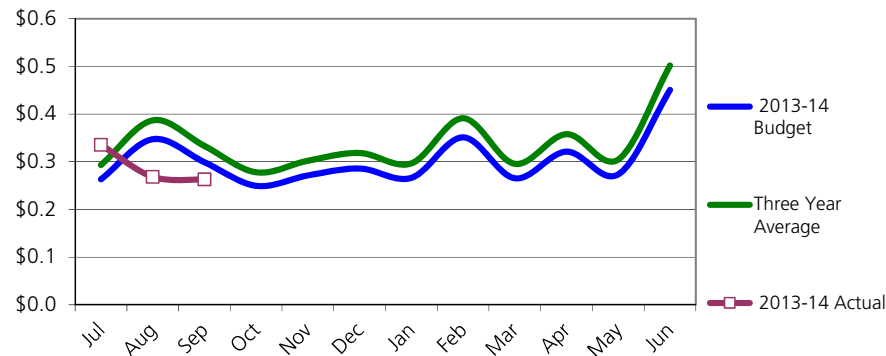
Having so far spent 9.2 percent of its budget, the Planning and Development department's Southwest Corridors project is projected to underspend by \$519,000, and the Development Opportunity Fund is projected to underspend \$495,000 of its budget. The Transit Oriented Development program is projected to spend 48 percent (\$1.98 million) of its program purchases budget.

Zoo bond
projects in full
swing

Research Center	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	3,121,498	703,824	22.5%	2,900,000	92.9%	96.3%
Materials and Services	522,875	163,137	31.2%	530,000	101.4%	80.8%
Total Expenditures	\$3,644,373	\$866,961	23.8%	\$3,430,000	94.1%	93.1%

Research Center- Operating Expenditures by Month

shown in millions



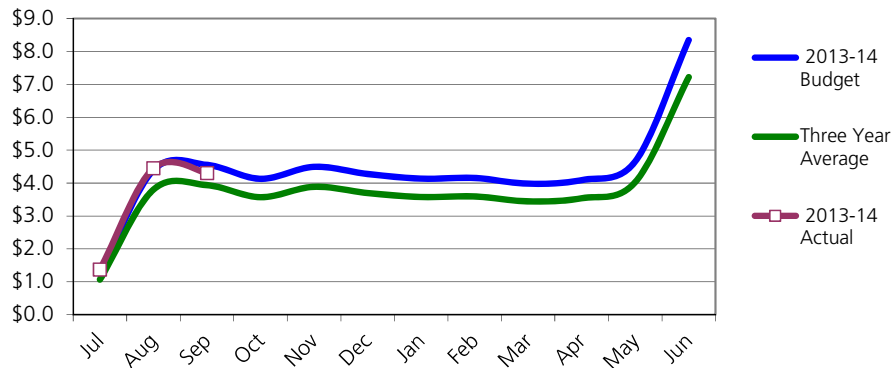
Though the first quarter's spending was low, Research Center spending is projected to hew closely to budget.

Parks and Environmental Services

	Budget	YTD Actuals	YTD % of Budget	Year-End Projection	% of Budget	3-year Average
General Fund	\$8,892,232	1,920,718	21.6%	\$7,618,488	85.7%	
Solid Waste Revenue Fund	\$45,107,095	8,191,063	18.2%	\$42,100,289	93.3%	
General Asset Management Fund	\$2,303,963	141,024	6.1%	\$464,583	20.2%	
Local Option Levy Fund	\$2,296,544	126,181	5.5%	\$648,272	28.2%	
All Funds	Budget	YTD Actuals	YTD % of Budget	Year-End Projection	% of Budget	3-year Average
Personal Services	11,063,266	2,590,548	23.4%	10,517,400	95.1%	94.5%
Materials and Services	41,384,739	7,543,576	18.2%	39,730,960	96.0%	89.7%
Total Operating Expenditures	52,448,005	10,134,124	19.3%	50,248,360	95.8%	90.7%
Capital Outlay	5,267,623	131,685	2.5%	0	0.0%	31.1%
Renewal and Replacement	1,529,935	131,291	8.6%	464,583	30.4%	
Total Expenditures	59,245,563	10,397,100	17.5%	50,712,943	85.6%	84.1%

Parks and Environmental Services- Operating Expenditures by Month

shown in millions



Parks and Environmental Services operating expenditures for the first quarter of FY 2013-14 closely tracked the budget. Year-end projections for personal services and materials and services expenses are trending toward 97.6 percent and 96.9 percent, respectively, of the

budget. Capital spending during the first quarter is usually modest as capital projects are under needs assessment or in the scoping phase.

Solid Waste Operations: Based on first quarter results, mixed solid waste tonnage at Metro facilities is projected to be higher than the budget estimate by 2.1 percent. Year-to-date, the increase in expenditures to pay the costs of station operations, transport and disposal for the additional mixed solid waste tonnage are more than offset by reductions in the costs to process residential organics waste, which is trending lower than originally anticipated. The department will monitor these trends closely over the next two quarters and a budget amendment to increase expenditure authority from the Solid Waste Operating Contingency may be requested in the third quarter. Permits are being completed to precede with the St. John's Landfill Remediation project, which is presently scheduled for completion in quarter two of FY 2014-15.

Parks and Property Stewardship: The FY 2013-14 overall actual expenditures are tracking below budget by about \$800,000 with Golf Course expenditures accounting for \$474,000 of the underspending.

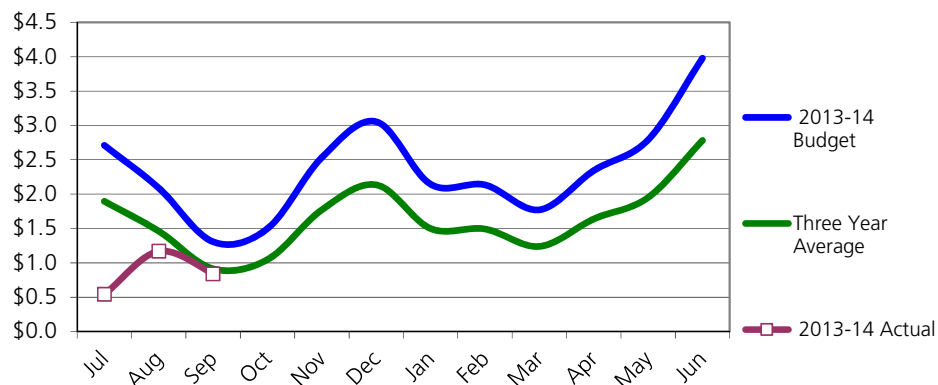
A budget amendment during the first quarter incorporated an additional 1.00 FTE limited duration analyst in the Cemetery program to complete the efforts of legally resolving unclaimed burial spaces.

Sustainability Center

	Budget	YTD	YTD % of Budget	Year-End Projection	% of Budget	
General Fund	\$3,916,128	\$739,602	18.9%	\$3,092,332	79.0%	
Solid Waste Revenue Fund	\$5,842,888	\$729,158	12.5%	\$5,142,072	88.0%	
Natural Areas Fund	\$35,247,913	\$2,172,021	6.2%	\$24,975,724	70.9%	
Local Option Levy Fund	\$5,227,100	\$176,480	3.4%	\$2,613,550	50.0%	
All Funds	Budget	YTD	YTD % of Budget	Year-End Projection	% of Budget	3-year Average
Personal Services	7,741,536	1,614,623	20.9%	6,914,504	89.3%	97.8%
Materials and Services	20,610,223	934,573	4.5%	13,790,970	66.9%	72.3%
Total Operating Expenditures	28,351,759	2,549,196	9.0%	20,705,474	73.0%	78.9%
Capital Outlay	23,071,005	1,316,123	5.7%	16,270,129	70.5%	45.8%
Renewal and Replacement	-	11,884	0%	11,884		34.7%
Total Expenditures	\$51,422,764	\$3,865,319	7.5%	\$36,987,487	71.9%	60.3%

Sustainability Center- Operating Expenditures by Month

shown in millions, excluding capital acquisitions



Sustainability Center actual operating expenditures for the first quarter of FY 2013-14 are below budget and the three-year average trend primarily due to the Local Share program under the Natural Areas Bond program and delays in Natural Area Restoration projects under the Local Option Levy program. Year-end projections for personal services and materials and services expenses are trending toward 89.3 percent and 66.9 percent, respectively, of the budget, and are primarily affected by projected underspending in the Local Option Levy Fund.

Parks Planning and Development: Several projects are under review or in the scoping phase. The year-end projection anticipates the completion of the Blue Lake Trail section of the 40-Mile Loop Trail (at \$836,000).

Resource Conservation and Recycling: Expenditures in this program generally take place from the second to fourth quarter, mostly in the form of grants to other governments.

Natural Areas: Expenditures in materials and services from the Local Share program under the Natural Areas Bond program are below budget and the three-year average trend. The year-end forecast for Local Share and for capital (land acquisition) under the Natural Areas Bond program is based on historical patterns and expected acquisitions by the end of the fiscal year. The Natural Area Restoration and Maintenance projects under the Levy Program had a slow start due to the first quarter recruitment process, which lowered the year-end forecast.

EXPENDITURES– SUPPORT DEPARTMENTS

All Support Departments

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	18,589,488	4,230,520	22.8%	17,239,387	92.7%	95.7%
Materials and Services	6,397,332	1,026,331	16.0%	4,839,448	75.6%	76.4%
Total Operating Expenditures	24,986,820	5,256,851	21.0%	22,078,835	88.4%	89.3%
Total Capital Outlay	180,000	0	0.0%	407,976	226.7%	82.7%
Total Renewal and Replacement	525,963	40,950	7.8%	227,976		
Total Expenditures	\$25,692,783	\$5,297,801	20.6%	\$22,714,787	88.4%	88.3%

Council Office

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	3,121,843	723,238	23.2%	2,892,950	92.7%	96.1%
Materials and Services	816,795	57,723	7.1%	409,598	50.1%	50.1%
Total Expenditures	\$3,938,638	\$780,961	19.8%	\$3,302,548	83.9%	85.9%

Office of the Auditor

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	689,411	144,840	21.0%	661,438	95.9%	94.7%
Materials and Services	35,971	13,820	38.4%	29,000	80.6%	66.9%
Total Expenditures	\$725,382	\$158,660	21.9%	\$690,438	95.2%	93.1%

Office of the Metro Attorney

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	1,994,280	437,660	21.9%	1,826,000	91.6%	93.9%
Materials and Services	67,200	5,061	7.5%	60,480	90.0%	83.1%
Total Expenditures	\$2,061,480	\$442,722	21.5%	\$1,886,480	91.5%	93.5%

Communications

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	2,537,548	596,723	23.5%	2,486,797	98.0%	100.8%
Materials and Services	164,100	12,196	7.4%	150,000	91.4%	61.9%
Total Expenditures	\$2,701,648	\$608,919	22.5%	\$2,636,797	97.6%	96.7%

Finance and Regulatory Services

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	5,332,009	1,183,233	22.2%	4,792,900	89.9%	93.9%
Materials and Services	4,093,232	746,515	18.2%	3,122,300	76.3%	75.7%
Total Operating Expenditures	9,425,241	1,929,749	20.5%	7,915,200	84.0%	84.8%
Total New Capital	180,000	0	0.0%	180,000	100.0%	97.5%
Total Renewal and Replacement	60,000	26,686	44.5%	53,500	89.2%	119.8%
Total Expenditures	\$9,665,241	\$1,956,435	20.2%	\$8,148,700	84.3%	85.1%

Human Resources

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	1,844,320	430,087	23.3%	1,720,350	93.3%	95.8%
Materials and Services	375,016	59,320	15.8%	333,238	88.9%	88.9%
Total Expenditures	\$2,219,336	\$489,408	22.1%	\$2,053,588	92.5%	94.5%

Information Services

	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	3,070,077	714,738	23.3%	2,858,952	93.1%	95.4%
Materials and Services	845,018	131,696	15.6%	734,832	87.0%	87.0%
Total Operating Expenditures	3,915,095	846,434	21.6%	3,593,784	91.8%	93.3%
Total Renewal and Replacement	465,963	14,264	3.1%	174,476	37.4%	37.4%
Total Expenditures	\$4,381,058	\$860,698	19.6%	\$3,768,260	86.0%	86.2%

EXPENDITURES– NON-DEPARTMENTAL

Non-departmental	Budget	Actual YTD	YTD % of Budget	Year-end Projection	Year-end % of Budget	3-Year Average
Personal Services	118,205	26,071	22.1%	99,000	83.8%	88.4%
Materials and Services	5,128,060	270,546	5.3%	2,323,400	45.3%	35.7%
Total Operating Expenditures	5,246,265	296,617	5.7%	2,422,400	46.2%	35.9%
Total Debt Service	40,937,068	1,785,188	4.4%	40,937,068	100.0%	135.7%
Total Capital Outlay	104,000	22,558	21.7%	180,000	173.1%	6.8%
Total Expenditures	\$46,287,333	\$2,104,362	4.5%	\$43,539,468	94.1%	125.1%

Non-departmental special appropriation expenditures during the first quarter included the following:

- \$102,500 in Construction Excise Tax grant reimbursements.
- \$87,000 toward the Metro website project; the new site is scheduled to launch in the third quarter.
- \$25,000 to Greater Portland Inc.
- \$25,000 to the Metropolitan Export Initiative.
- \$25,000 to the Regional Arts and Culture Council.
- \$21,800 in Water Consortium Dues.
- \$11,500 for Metro's external financial audit.
- \$10,500 in Nature in Neighborhoods grant reimbursements.
- \$6,700 for six months of dues to the Lloyd Business Improvement District.
- \$5,000 of \$20,900 in general agency sponsorships.





APPENDIX A – Fund Tables, year to year comparison

General Fund (consolidated), as of September 30, 2013

FY 2013-14

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Projection	% Budget
Resources						
Beginning Fund Balance	\$31,083,766	0	\$33,583,483		\$33,583,483	
Program Revenues	41,229,227	11,367,076	11,367,076	27.6%	40,681,191	98.7%
General Revenues	30,119,273	3,455,004	3,455,004	11.5%	30,730,788	102.0%
Transfers	45,369,349	9,573,683	9,573,683	21.1%	35,180,063	77.5%
Special Items	0	0	0	0.0%	0	0.0%
Extraordinary Items	0	0	0	0.0%	0	0.0%
Other Financing Sources	0	0	0	0.0%	0	0.0%
Subtotal Current Revenues	116,717,849	24,395,763	24,395,763	20.9%	106,592,042	91.3%
Total Resources	\$147,801,615		\$57,979,245		\$140,175,524	
Requirements						
Operating Expenditures	\$87,664,912	\$18,085,142	\$18,085,142	20.6%	\$78,442,510	89.5%
Debt Service	1,720,071	0	0	0.0%	1,720,071	100.0%
Capital Outlay	129,500	55,586	55,586	42.9%	205,000	158.3%
Interfund Transfers	7,146,409	2,222,526	2,222,526	31.1%	5,081,823	71.1%
Intrafund Transfers	30,977,335	6,678,253	6,678,253	21.6%	21,928,252	70.8%
Contingency	4,216,682	0	0		-	
Subtotal Current Expenditures	131,854,909	27,041,507	27,041,507	20.5%	107,377,655	81.4%
Unappropriated Balance	15,946,701		30,937,738		32,797,869	
Total Requirements	\$147,801,610		\$57,979,245		\$140,175,524	

FY 2012-13

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Actuals	% Budget
Resources						
Beginning Fund Balance	\$27,621,707	0	\$31,796,742		\$31,796,742	
Program Revenues	40,959,885	10,083,265	10,083,265	24.6%	39,248,364	95.8%
General Revenues	30,051,190	3,298,022	3,298,022	11.0%	30,435,140	101.3%
Transfers	46,925,816	9,835,033	9,835,033	21.0%	36,386,970	77.5%
Special Items	0	0	0	0.0%	0	0.0%
Extraordinary Items	0	0	0	0.0%	0	0.0%
Other Financing Sources	0	2,000	2,000	0.0%	13,230	0.0%
Subtotal Current Revenues	117,936,891	23,218,320	23,218,320	19.7%	106,083,703	89.9%
Total Resources	\$145,558,598		\$55,015,062		\$137,880,445	
Requirements						
Operating Expenditures	\$85,945,212	\$17,586,331	\$17,586,331	20.5%	\$72,766,330	84.7%
Debt Service	1,654,290	0	0	0.0%	1,654,289	100.0%
Capital Outlay	244,325	10,475	10,475	4.3%	419,395	171.7%
Interfund Transfers	7,814,625	2,260,974	2,260,974	28.9%	5,556,992	71.1%
Intrafund Transfers	33,762,699	6,877,042	6,877,042	20.4%	23,899,957	70.8%
Contingency	1,684,319	0	0		0	
Subtotal Current Expenditures	131,105,470	26,734,822	26,734,822	20.4%	104,296,963	79.6%
Unappropriated Balance	14,453,128		28,280,240		33,583,483	
Total Requirements	\$145,558,598		\$55,015,062		\$137,880,445	

General Asset Management Fund, as of September 30, 2013

FY 2013-14

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Projection	% Budget
Resources						
Beginning Fund Balance	\$8,693,992		\$8,576,652		\$8,576,652	
Program Revenues	2,318,250	0	0	0.0%	2,399,000	103.5%
General Revenues	29,000	9,395	9,395	32.4%	30,000	103.4%
Transfers	2,449,097	455,745	455,745	18.6%	2,449,097	100.0%
Special Items	0	0	0		0	0.0%
Extraordinary Items	0	0	0		0	0.0%
Other Financing Sources	0	0	0		0	0.0%
Subtotal Current Revenues	4,796,347	465,140	465,140	9.7%	4,878,097	101.7%
Total Resources	\$13,490,339		\$9,041,791		\$13,454,749	
Requirements						
Operating Expenditures	\$1,180,096	\$67,024	\$67,024	5.7%	\$639,000	54.1%
Debt Service	0	0	0	0.0%	0	0.0%
Capital Outlay	8,838,450	315,690	315,690	3.6%	6,331,117	71.6%
Interfund Transfers	0	0	0		0	
Intrafund Transfers	0	0	0		0	
Contingency	2,785,481					
Subtotal Current Expenditures	12,804,027	382,714	382,714	3.0%	6,970,117	54.4%
Unappropriated Balance	686,312		8,659,077		6,484,632	
Total Requirements	\$13,490,339		\$9,041,791		\$13,454,749	

FY 2012-13

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Actuals	% Budget
Resources						
Beginning Fund Balance	\$7,058,047		\$7,507,546		\$7,507,546	
Program Revenues	2,932,474	0	0	0.0%	3,247,785	110.8%
General Revenues	27,800	5,447	5,447	19.6%	29,320	105.5%
Transfers	2,496,700	398,151	398,151	15.9%	2,502,249	100.2%
Special Items	0	0	0		0	
Extraordinary Items	0	0	0		0	
Other Financing Sources	0	0	0		17,886	
Subtotal Current Revenues	5,456,974	403,598	403,598	7.4%	5,797,241	106.2%
Total Resources	\$12,515,021		\$7,911,144		\$13,304,787	
Requirements						
Operating Expenditures	\$497,235	\$74,325	\$74,325	14.9%	\$674,542	135.7%
Debt Service	0	0	0	0.0%	0	
Capital Outlay	7,622,563	126,212	126,212	1.7%	4,053,593	53.2%
Interfund Transfers	19,681	0	0	0.0%	0	0.0%
Intrafund Transfers	0	0	0		0	
Contingency	4,169,222					
Subtotal Current Expenditures	12,308,701	200,538	200,538	1.6%	4,728,136	38.4%
Unappropriated Balance	206,320		7,710,607		8,576,652	
Total Requirements	\$12,515,021		\$7,911,144		\$13,304,787	

MERC Fund, as of September 30, 2013

FY 2013-14

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Projection	% Budget
Resources						
Beginning Fund Balance	\$24,211,557		\$30,414,365		\$30,414,365	
Program Revenues	32,187,315	6,947,987	6,947,987	21.6%	36,535,630	113.5%
General Revenues	13,777,637	24,922	24,922	0.2%	15,122,812	109.8%
Transfers	2,618,633	0	0	0.0%	537,825	20.5%
Special Items	0	0	0	0.0%	0	0.0%
Extraordinary Items	0	0	0	0.0%	0	0.0%
Other Financing Sources	0	0	0	0.0%	0	0.0%
Subtotal Current Revenues	48,583,585	6,972,909	6,972,909	14.4%	52,196,267	107.4%
Total Resources	\$72,795,142		\$37,387,274		\$82,610,632	
Requirements						
Operating Expenditures	\$43,109,624	\$9,299,668	\$9,299,668	21.6%	\$40,540,686	94.0%
Debt Service	0	0	0	0.0%	0	0.0%
Capital Outlay	4,804,343	1,392,667	1,392,667	29.0%	4,075,686	84.8%
Interfund Transfers	5,131,804	981,634	981,634	19.1%	4,856,403	94.6%
Intrafund Transfers	0	0	0	0.0%	0	0.0%
Contingency	10,979,029					
Subtotal Current Expenditures	64,024,800	11,673,969	11,673,969	18.2%	49,472,775	77.3%
Unappropriated Balance	8,770,342		25,713,304		33,137,857	
Total Requirements	\$72,795,142		\$37,387,274		\$82,610,632	

FY 2012-13

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Actuals	% Budget
Resources						
Beginning Fund Balance	\$23,776,767		\$26,161,717		\$26,161,717	
Program Revenues	33,498,790	7,078,404	7,078,404	21.1%	38,024,277	113.5%
General Revenues	13,268,045	988,874	988,874	7.5%	14,563,466	109.8%
Transfers	2,768,633	12,501	12,501	0.5%	568,633	20.5%
Special Items	0	0	0	0.0%	0	0.0%
Extraordinary Items	0	0	0	0.0%	0	0.0%
Other Financing Sources	0	0	0	0.0%	0	0.0%
Subtotal Current Revenues	49,535,468	8,079,779	8,079,779	16.3%	53,156,376	107.3%
Total Resources	\$73,312,235		\$34,241,496		79,318,093	
Requirements						
Operating Expenditures	44,189,343	\$9,298,110	\$9,298,110	21.0%	\$41,556,063	94.0%
Debt Service	0	0	0	0.0%	0	0.0%
Capital Outlay	3,299,077	251,263	251,263	7.6%	2,798,718	84.8%
Interfund Transfers	4,806,913	970,102	970,102	20.2%	4,548,947	94.6%
Intrafund Transfers	0	0	0	0.0%	0	0.0%
Contingency	5,549,137					
Subtotal Current Expenditures	57,844,470	10,519,475	10,519,475	18.2%	48,903,729	84.5%
Unappropriated Balance	15,467,765		23,722,021		30,414,365	
Total Requirements	\$73,312,235		\$34,241,496		\$79,318,093	

Natural Areas Fund, as of September 30, 2013

FY 2013-14

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Projection	% Budget
Resources						
Beginning Fund Balance	\$65,234,269		\$78,247,452		\$78,247,452	
Program Revenues	866,000	44	44	0.0%	866,000	100.0%
General Revenues	163,086	321,525	321,525	197.2%	321,525	197.2%
Transfers	0	0	0	0.0%	0	0.0%
Special Items	0	0	0	0.0%	0	0.0%
Extraordinary Items	0	0	0	0.0%	0	0.0%
Other Financing Sources	0	0	0	0.0%	0	0.0%
Subtotal Current Revenues	1,029,086	321,569	321,569	31.2%	1,187,525	115.4%
Total Resources	\$66,263,355		\$78,569,020		\$79,434,976	

Requirements						
Operating Expenditures	\$13,810,153	\$897,240	\$897,240	6.5%	\$9,975,724	72.2%
Debt Service	0	0	0	0.0%	0	0.0%
Capital Outlay	21,437,760	1,274,781	1,274,781	5.9%	15,000,000	70.0%
Interfund Transfers	1,885,809	390,192	390,192	20.7%	1,849,979	98.1%
Intrafund Transfers	0	0	0	0.0%	0	0.0%
Contingency	20,000,000					
Subtotal Current Expenditures	57,133,722	2,562,213	2,562,213	4.5%	26,825,703	47.0%
Unappropriated Balance	9,129,631		76,006,807		52,609,274	
Total Requirements	\$66,263,353		\$78,569,020		\$79,434,976	

FY 2012-13

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Actuals	% Budget
Resources						
Beginning Fund Balance	\$98,184,870		\$98,783,002		\$98,783,002	
Program Revenues	866,000	123,195	123,195	14.2%	382,461	44.2%
General Revenues	416,894	93,960	93,960	22.5%	180,451	43.3%
Transfers	19,681	0	0	0.0%	0	0.0%
Special Items	0	0	0	0.0%	0	0.0%
Extraordinary Items	0	0	0	0.0%	0	0.0%
Other Financing Sources	0	500,000	500,000	0.0%	500,000	0.0%
Subtotal Current Revenues	1,302,575	717,155	717,155	55.1%	1,062,911	81.6%
Total Resources	\$99,487,445		99,500,157		\$99,845,913	

Requirements						
Operating Expenditures	\$13,739,938	\$1,680,300	\$1,680,300	12.2%	\$9,782,459	71.2%
Debt Service	0	0	0	0.0%	0	0.0%
Capital Outlay	31,437,760	5,533,579	5,533,579	17.6%	10,066,862	32.0%
Interfund Transfers	1,783,226	472,653	472,653	26.5%	1,749,140	98.1%
Intrafund Transfers	0	0	0	0.0%	0	0.0%
Contingency	25,000,000					
Subtotal Current Expenditures	71,960,924	7,686,532	7,686,532	10.7%	21,598,461	30.0%
Unappropriated Balance	27,526,521		91,813,625		78,247,452	
Total Requirements	\$99,487,445		\$99,500,157		\$99,845,913	

Parks and Natural Areas Local Option Levy, as of September 30, 2013

FY 2013-14

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Projection	% Budget
Resources						
Beginning Fund Balance	\$0		\$0		\$0	
Program Revenues	0	0	0	0.0%	0	0.0%
General Revenues	10,216,770	(57)	(57)	0.0%	9,952,639	97.4%
Transfers	0	0	0	0.0%	0	0.0%
Special Items	0	0	0	0.0%	0	0.0%
Extraordinary Items	0	0	0	0.0%	0	0.0%
Other Financing Sources	0	0	0	0.0%	0	0.0%
Subtotal Current Revenues	10,216,770	(57)	(57)	(0)	9,952,639	97.4%
Total Resources	\$10,216,770		-\$57		\$9,952,639	
Requirements						
Operating Expenditures	\$6,821,057	\$264,506	\$264,506	3.9%	\$3,410,528	50.0%
Debt Service	0	0	0	0.0%	0	0.0%
Capital Outlay	1,750,000	44,160	44,160	2.5%	875,000	50.0%
Interfund Transfers	929,953	232,488	232,488	25.0%	929,953	100.0%
Intrafund Transfers	0	0	0	0.0%	0	0.0%
Contingency	715,760	0	0	0.0%	-	0.0%
Subtotal Current Expenditures	10,216,770	541,154	541,154	5.3%	5,215,481	51.0%
Unappropriated Balance	0		(541,211)		4,737,158	
Total Requirements	\$10,216,770		-\$57		\$9,952,639	

FY 2012-13

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Actuals	% Budget
Resources						
Beginning Fund Balance	\$0	\$0	\$0		\$0	
Program Revenues	0	0	0	0.0%	0	0.0%
General Revenues	0	0	0	0.0%	0	0.0%
Transfers	0	0	0	0.0%	0	0.0%
Special Items	0	0	0	0.0%	0	0.0%
Extraordinary Items	0	0	0	0.0%	0	0.0%
Other Financing Sources	0	0	0	0.0%	0	0.0%
Subtotal Current Revenues	0	0	0	0.0%	0	0.0%
Total Resources	\$0		\$0		\$0	
Requirements						
Operating Expenditures	\$0	\$0	\$0	0.0%	\$0	0.0%
Debt Service	0	0	0	0.0%	0	0.0%
Capital Outlay	0	0	0	0.0%	0	0.0%
Interfund Transfers	0	0	0	0.0%	0	0.0%
Intrafund Transfers	0	0	0	0.0%	0	0.0%
Contingency	0	0	0		0	
Subtotal Current Expenditures	0	0	0	0.0%	0	0.0%
Unappropriated Balance	0		0		-	
Total Requirements	\$0		\$0		\$0	

Oregon Zoo Infrastructure and Animal Welfare Bond Fund, as of September 30, 2013

FY 2013-14

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Projection	% Budget
Resources						
Beginning Fund Balance	\$66,353,439		\$69,528,793		\$69,528,793	
Program Revenues	0	0	0	0.0%	0	0.0%
General Revenues	225,000	38,905	38,905	17.3%	250,000	111.1%
Transfers	0	0	0	0.0%	0	0.0%
Special Items	0	0	0	0.0%	0	0.0%
Extraordinary Items	0	0	0	0.0%	0	0.0%
Other Financing Sources	0	0	0	0.0%	0	0.0%
Subtotal Current Revenues	225,000	38,905	38,905	17.3%	250,000	111.1%
Total Resources	\$66,578,439		\$69,567,698		\$69,778,793	
Requirements						
Operating Expenditures	\$656,252	\$138,974	\$138,974	21.2%	\$606,040	92.3%
Debt Service	0	0	0	0.0%	0	0.0%
Capital Outlay	25,108,917	2,658,429	2,658,429	10.6%	24,608,917	98.0%
Interfund Transfers	242,153	60,824	60,824	25.1%	242,153	100.0%
Intrafund Transfers	0	0	0	0.0%	0	0.0%
Contingency	5,200,000					
Subtotal Current Expenditures	31,207,322	2,858,227	2,858,227	9.2%	25,457,110	81.6%
Unappropriated Balance	35,371,118		66,709,471		44,321,683	
Total Requirements	\$66,578,440		\$69,567,698		\$69,778,793	

FY 2012-13

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Actuals	% Budget
Resources						
Beginning Fund Balance	\$78,374,866		\$77,630,727		\$77,630,727	
Program Revenues	0	0	0	0.0%	0	0.0%
General Revenues	225,000	93,908	93,908	41.7%	330,934	147.1%
Transfers	0	0	0	0.0%	0	0.0%
Special Items	0	0	0	0.0%	0	0.0%
Extraordinary Items	0	0	0	0.0%	0	0.0%
Other Financing Sources	0	0	0	0.0%	0	0.0%
Subtotal Current Revenues	225,000	93,908	93,908	41.7%	330,934	147.1%
Total Resources	\$78,599,866		\$77,724,635		\$77,961,661	
Requirements						
Operating Expenditures	\$548,603	\$117,029	\$117,029	21.3%	\$456,734	83.3%
Debt Service	0	0	0	0.0%	0	0.0%
Capital Outlay	18,963,162	852,001	852,001	4.5%	7,683,456	40.5%
Interfund Transfers	292,677	73,635	73,635	25.2%	292,677	100.0%
Intrafund Transfers	0	0	0	0.0%	0	0.0%
Contingency	3,963,195					
Subtotal Current Expenditures	23,767,637	1,042,665	1,042,665	4.4%	8,432,868	35.5%
Unappropriated Balance	54,832,229		76,681,970		69,528,793	
Total Requirements	\$78,599,866		\$77,724,635		\$77,961,661	

Risk Management Fund, as of September 30, 2013

FY 2013-14

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Projection	% Budget
Resources						
Beginning Fund Balance	\$2,926,851		\$3,181,812		\$3,181,812	
Program Revenues	474,535	10,425	10,425	2.2%	692,935	146.0%
General Revenues	10,000	4,074	4,074	40.7%	12,000	120.0%
Transfers	1,057,852	430,067	430,067	40.7%	1,052,563	99.5%
Special Items	0	0	0	0.0%	0	
Extraordinary Items	0	0	0	0.0%	0	
Other Financing Sources	0	0	0	0.0%	0	
Subtotal Current Revenues	1,542,387	444,566	444,566	28.8%	1,757,498	113.9%
Total Resources	\$4,469,238		\$3,626,378		\$4,939,310	
Requirements						
Operating Expenditures	\$2,616,951	\$666,009	\$666,009	25.4%	\$1,731,000	66.1%
Debt Service	0	0	0	0.0%	0	
Capital Outlay	0	0	0	0.0%	0	
Interfund Transfers	301,961	75,489	75,489	25.0%	289,883	96.0%
Intrafund Transfers	0	0	0	0.0%	0	
Contingency	500,000					
Subtotal Current Expenditures	3,418,912	741,498	741,498	21.7%	2,020,883	59.1%
Unappropriated Balance	1,050,326		2,884,880		2,918,427	
Total Requirements	\$4,469,238		\$3,626,378		\$4,939,310	

FY 2012-13

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Actuals	% Budget
Resources						
Beginning Fund Balance	\$2,344,251		\$2,732,345		\$2,732,345	
Program Revenues	585,292	1,365	1,365	0.2%	872,134	149.0%
General Revenues	10,000	2,180	2,180	21.8%	12,466	124.7%
Transfers	1,591,592	652,394	652,394	41.0%	1,588,077	99.8%
Special Items	0	0	0	0.0%	0	
Extraordinary Items	0	0	0	0.0%	0	
Other Financing Sources	0	0	0	0.0%	0	
Subtotal Current Revenues	2,186,884	655,939	655,939	30.0%	2,472,676	113.1%
Total Resources	\$4,531,135		\$3,388,284		\$5,205,022	
Requirements						
Operating Expenditures	\$2,641,276	\$715,487	\$715,487	27.1%	\$1,751,653	66.3%
Debt Service	0	0	0	0.0%	0	
Capital Outlay	0	0	0	0.0%	0	
Interfund Transfers	295,207	73,803	73,803	25.0%	271,557	92.0%
Intrafund Transfers	0	0	0	0.0%	0	
Contingency	500,000					
Subtotal Current Expenditures	3,436,483	789,290	789,290	23.0%	2,023,210	58.9%
Unappropriated Balance	1,094,652		2,598,994		3,181,812	
Total Requirements	\$4,531,135		\$3,388,284		\$5,205,022	

Solid Waste Revenue Fund, as of September 30, 2013

FY 2013-14

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Projection	% Budget
Resources						
Beginning Fund Balance	\$37,939,125	0	\$39,971,367		\$39,971,367	
Program Revenues	55,390,750	14,435,267	14,435,267	26.1%	55,929,765	101.0%
General Revenues	93,323	44,854	44,854	48.1%	93,323	100.0%
Transfers	242,285	0	0	0.0%	242,285	100.0%
Special Items	0	0	0	0.0%	0	0.0%
Extraordinary Items	0	0	0	0.0%	0	0.0%
Other Financing Sources	0	14,000	14,000	0.0%	14,000	0.0%
Subtotal Current Revenues	55,726,358	14,494,121	14,494,121	26.0%	56,279,373	101.0%
Total Resources	\$93,665,483		\$54,465,488		\$96,250,740	
Requirements						
Operating Expenditures	\$49,636,324	\$9,215,011	\$9,215,011	18.6%	\$49,223,794	99.2%
Debt Service	0	0	0	0.0%	0	0.0%
Capital Outlay	3,493,595	64,458	64,458	1.8%	2,482,095	71.0%
Interfund Transfers	7,766,403	1,409,576	1,409,576	18.1%	6,778,352	87.3%
Intrafund Transfers	0	0	0	0.0%	0	0.0%
Contingency	15,293,514	0	0		-	0.0%
Subtotal Current Expenditures	76,189,836	10,689,044	10,689,044	14.0%	58,484,241	76.8%
Unappropriated Balance	17,475,653		43,776,444		37,766,499	
Total Requirements	\$93,665,489		\$54,465,488		\$96,250,740	

FY 2012-13

	Adopted Budget	Actuals 1st Qtr	YTD Actuals	YTD % of Budget	June 30 Actuals	% Budget
Resources						
Beginning Fund Balance	\$40,199,273	0	\$39,731,933		\$39,731,933	
Program Revenues	60,743,758	13,239,759	13,239,759	21.8%	55,582,967	91.5%
General Revenues	197,749	23,348	23,348	11.8%	131,819	66.7%
Transfers	208,778	0	0	0.0%	145,596	69.7%
Special Items	0	0	0	0.0%	0	0.0%
Extraordinary Items	0	0	0	0.0%	0	0.0%
Other Financing Sources	0	0	0	0.0%	637	0.0%
Subtotal Current Revenues	61,150,285	13,263,107	13,263,107	21.7%	55,861,019	91.4%
Total Resources	\$101,349,558		\$52,995,040		\$95,592,952	
Requirements						
Operating Expenditures	\$52,796,867	\$8,917,871	\$8,917,871	16.9%	\$47,079,881	89.2%
Debt Service	0	0	0	0.0%	0	0.0%
Capital Outlay	5,361,781	169,714	169,714	3.2%	712,448	13.3%
Interfund Transfers	8,187,903	1,802,379	1,802,379	22.0%	7,829,256	95.6%
Intrafund Transfers	0	0	0	0.0%	0	0.0%
Contingency	15,075,279	0	0		0	
Subtotal Current Expenditures	81,421,830	10,889,964	10,889,964	13.4%	55,621,585	68.3%
Unappropriated Balance	19,927,728		42,105,076		39,971,367	
Total Requirements	\$101,349,558		\$52,995,040		\$95,592,952	

APPENDIX B – Excise Tax Annual Forecast, as of September 30, 2013

Total Excise Tax Collections

7.5% Excise Tax

Facility/Function	FY 2013-14 Budget	Revised Annual Forecast	Difference	% Difference
Oregon Convention Center	1,297,400	1,364,136	66,736	5.14%
Expo Center	478,400	482,789	4,389	0.92%
Planning Fund	8,785	10,024	1,239	14.10%
SW Product Sales	185,655	178,271	(7,384)	-3.98%
Parks and MRC	451,495	442,551	(8,944)	-1.98%
Total	2,421,735	2,477,771	56,036	2.31%

Solid Waste Per Ton Excise Tax

	FY 2013-14 Budget	Revised Annual Forecast	Difference	% Difference
Solid Waste and Recycling Metro Facilities	4,816,739	4,921,398	104,659	2.17%
Solid Waste and Recycling Non Metro Facilities	7,931,878	7,981,785	49,907	0.63%
Total Solid Waste Per Ton Excise Tax	12,748,617	12,903,183	154,566	1.21%
Grand Total Excise Tax	15,170,352	15,380,954	210,602	1.39%

Reserve for Future One Time Expenditures Balance

Solid Waste General by Code	12,147,381	12,147,381
Transfer to Res. for Future One Time Expenditures	601,236	755,802

Beginning Balance from FY 2012-13	\$	1,481,862
Projected FY 2013-14 Contribution	\$	755,802
Projected FY 2013-14 Spending*	\$	500,000
Projected FY 2013-14 Ending Balance	\$	1,737,664

Assumptions:

*Contribution from FY 2010-11 has been identified for General Fund streetcar assessment, expected to be billed in FY 2013-14. Estimated cost is \$500,000.

APPENDIX C – Construction Excise Tax

Collections continue to improve over prior years

Construction excise tax collections for the first quarter, representing permit activity for July, August and September, resulted in continued improvement over the prior year's first quarter (a 10.8 percent increase over 1st quarter FY 2012-13) and are getting the year off to an excellent start from a collections perspective. This continues the trend of upward collection amounts since the 2008 recession.

1st Quarter history (rounded)		Annual Collections (rounded)	
FY2014	\$576,700	FY2014 (to date)	\$576,700
FY2013	520,700	FY2013	2,349,000
FY2012	412,700	FY2012	1,766,000
FY2011	350,400	FY2011	1,441,000
FY2010	327,500	FY2010	1,428,000
FY2009	648,700	FY2009	1,720,000
FY2008	780,600	FY2008	2,461,000
FY2007 (start-up)	147,000	FY2007 (start-up)	1,807,000

Portland has very productive quarter - again

The top producing jurisdictions, Portland, Hillsboro and Washington County are in the top 1-2-3 spots for the quarter. Portland had an active quarter, 29 percent higher than the same quarter a year ago. Hillsboro (46.2 percent) and Washington County (85.9 percent) also had very active quarters.

Portland's first quarter collections (\$271,000) represent the city's fourth highest quarter since the program began in 2006. Other top collecting jurisdictions, Hillsboro (\$66,000) and Washington County (\$61,000) represent the 5th and 3rd highest collections, for their jurisdictions respectively, since the start of the program.

Cummulative collections

Cumulative collections since July 2006 are now \$13.5 million. As part of the legislation extending the tax, Metro began retaining 2.5 percent of the collected receipts above \$6.3 million to recover a portion of its costs in administering the program. To date Metro has collected \$338,000, \$62,000 of which was used to offset costs for outside legal services.

Charts provide additional detail

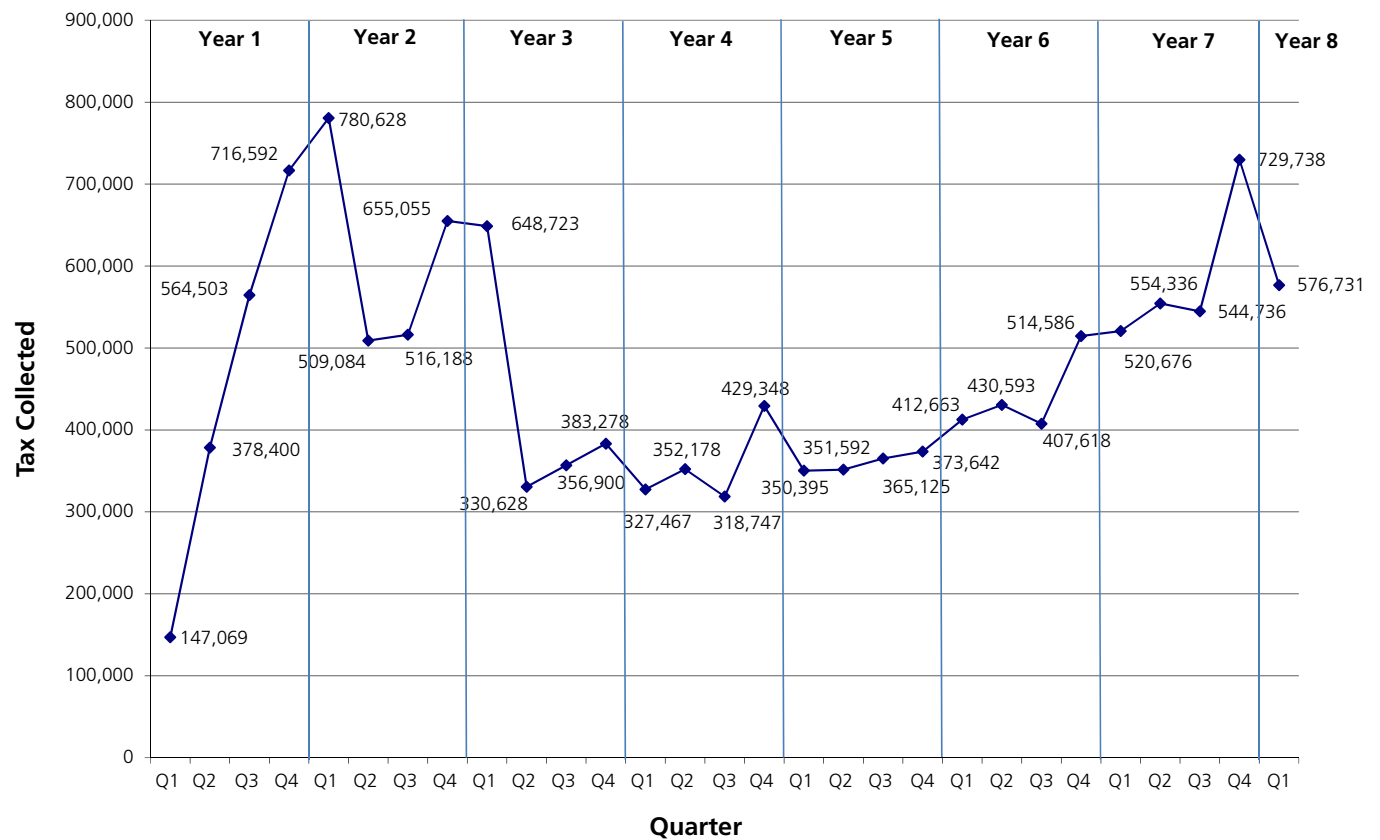
Following this report are charts detailing information about both collections and expenditures of Metro's Construction Excise tax. The expenditure information is included with the assistance of Sarah Erskine, FRS program analyst assigned to CET.

Report available on Metro Website

Metro posts its Construction Excise tax reports on Metro's website www.oregonmetro.gov for participating jurisdictions and interested citizens.



Construction Excise Tax by Quarter – July 1, 2006 - September 30, 2013



CET quarter collections for FY 2012-13

	FY 2014				FY 2014
	Year 8				Year 8
	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter	Total YTD FY14
Beaverton	\$55,257.00				\$55,257.00
Clackamas Cnty	0.00				0.00
Cornelius	0.00				0.00
Durham	621.00				621.00
Fairview	0.00				0.00
Forest Grove	19,712.00				19,712.00
Gresham	17,695.79				17,695.79
Happy Valley	0.00				0.00
Hillsboro	66,288.09				66,288.09
King City	2,546.00				2,546.00
Lake Oswego	17,406.09				17,406.09
Milwaukie	1,748.08				1,748.08
Oregon City	0.00				0.00
Portland	271,029.00				271,029.00
Sherwood	0.00				0.00
Tigard	40,397.41				40,397.41
Troutdale	0.00				0.00
Tualatin	0.00				0.00
Washington Cnty	60,614.83				60,614.83
West Linn	9,633.43				9,633.43
Wilsonville	13,611.00				13,611.00
Wood Village	171.00				171.00
TOTAL	\$576,730.72				\$576,730.72

CET Cumulative totals by year

	FY 2007-FY 2009	FY 2010	FY 2011	FY 2012	FY 2013	FY 2014	Cumulative Total and Percent by jurisdiction	
	Years 1-3	Year 4	Year 5	Year 6	Year 7	Year 8		
	Total FY07-FY 09	Total FY10	Total FY11	Total FY12	Total FY13	YTD Total FY 14		
Beaverton	\$279,366.00	\$100,198.00	\$86,537.00	\$88,108.00	\$121,595.00	\$55,257.00	\$731,061.00	5.4%
Clackamas Cnty	482,747.75	74,991.54	97,563.70	73,595.05	108,062.49	0.00	836,960.53	6.2%
Cornelius	20,183.00	14,382.00	852.00	1,534.00	3,461.00	0.00	40,412.00	0.3%
Durham	1,177.00	967.00	416.00	416.00	19,199.00	621.00	22,796.00	0.2%
Fairview	30,238.60	2,824.21	3,664.51	3,331.66	1,853.64	0.00	41,912.62	0.3%
Forest Grove	102,126.00	29,137.00	25,144.00	59,946.00	52,081.00	19,712.00	288,146.00	2.1%
Gresham	330,214.17	42,574.43	59,650.53	81,459.03	51,878.05	17,695.79	583,472.00	4.3%
Happy Valley	183,018.00	27,935.00	39,398.00	81,828.00	99,299.00	0.00	431,478.00	3.2%
Hillsboro	655,259.10	176,094.70	196,101.39	188,752.18	225,972.72	66,288.09	1,508,468.18	11.1%
King City	29,887.67	4,289.36	1,521.00	27,172.00	25,525.00	2,546.00	90,941.03	0.7%
Lake Oswego	146,308.87	32,190.17	55,926.76	47,895.07	49,734.25	17,406.09	349,461.21	2.6%
Milwaukie	25,147.36	3,574.72	11,117.88	4,213.21	6,534.38	1,748.08	52,335.63	0.4%
Oregon City	188,380.45	45,105.48	43,188.87	60,467.44	83,754.26	0.00	420,896.50	3.1%
Portland	2,170,641.00	564,526.00	508,835.00	662,917.00	1,000,163.00	271,029.00	5,178,111.00	38.2%
Sherwood	104,015.02	10,019.00	11,099.00	7,849.00	39,753.57	0.00	172,735.59	1.3%
Tigard	175,016.51	57,115.09	50,441.43	51,232.86	82,771.39	40,397.41	456,974.69	3.4%
Troutdale	66,310.11	10,869.12	3,524.28	8,625.26	2,732.62	0.00	92,061.39	0.7%
Tualatin	185,909.00	23,139.75	33,923.42	35,810.93	70,165.09	0.00	348,948.19	2.6%
Washington Cnty	531,356.76	143,689.83	119,824.93	140,354.55	169,386.16	60,614.83	1,165,227.06	8.6%
West Linn	104,748.14	32,129.63	39,719.29	39,642.45	27,547.33	9,633.43	253,420.27	1.9%
Wilsonville	161,524.57	30,988.59	51,630.21	98,954.87	107,624.84	13,611.00	464,334.08	3.4%
Wood Village	13,472.63	999.12	675.28	1,356.27	392.95	171.00	17,067.25	0.1%
TOTAL	\$5,987,047.71	\$1,427,739.74	\$1,440,754.48	\$1,765,460.83	\$2,349,486.74	\$576,730.72	\$13,547,220.22	100.0%

Materials following this page were distributed at the meeting.

Metro | Agenda

Meeting: Metro Council
Date: Thursday, Nov. 21, 2013
Time: 2 p.m.
Place: Metro, Council Chamber

CALL TO ORDER AND ROLL CALL

1. INTRODUCTIONS

2. CITIZEN COMMUNICATION

3. CONSENT AGENDA

3.1 Consideration of the Council Minutes for
Nov. 7, 2013

3.2 **Resolution No. 13-4471**, For the Purpose
Confirming the Appointment of Members of the
Metro Solid Waste Advisory Committee (SWAC).

4. ORDINANCES – FIRST READING

4.1 **Ordinance No. 13-1322**, For the Purpose of
Amending the FY 2013-14 Budget and
Appropriations Schedule and the FY 2013-14
Through 2017-18 Capital Improvement Plan.

5. RESOLUTIONS

5.1 **Resolution No. 13-4476**, For the Purpose of
Updating the Public Engagement Guide, Formerly
the Public Involvement Policy for Transportation
Planning to Conform to Federal Public
Engagement Requirements and Established
Guidelines for Inclusive Public Engagement.

Patty Unfred, Metro
Cassie Salinas, Metro

5.2 **Resolution No. 13-4483**, For the Purpose of
Approving the Orenco Woods Nature Park
Master Plan and the Name of the Orenco Woods
Nature Park.

Kathleen Brennan-Hunter, Metro

6. CHIEF OPERATING OFFICER COMMUNICATION

7. COUNCILOR COMMUNICATION

ADJOURN

Television schedule for Nov. 21, 2013 Metro Council meeting

Clackamas, Multnomah and Washington counties, and Vancouver, WA Channel 30 – Community Access Network <i>Web site:</i> www.tvctv.org <i>Ph:</i> 503-629-8534 <i>Date:</i> Thursday, Nov. 21	Portland Channel 30 – Portland Community Media <i>Web site:</i> www.pcmtv.org <i>Ph:</i> 503-288-1515 <i>Date:</i> Sunday, Nov. 24, 7:30 p.m. <i>Date:</i> Monday, Nov.25. 28, 9 a.m.
Gresham Channel 30 - MCTV <i>Web site:</i> www.metroeast.org <i>Ph:</i> 503-491-7636 <i>Date:</i> Monday, Nov. 11, 2 p.m.	Washington County Channel 30– TVC TV <i>Web site:</i> www.tvctv.org <i>Ph:</i> 503-629-8534 <i>Date:</i> Saturday, Nov. 23, 11 p.m. <i>Date:</i> Sunday, Nov. 24, 11 p.m. <i>Date:</i> Tuesday, Nov. 26, 6 a.m. <i>Date:</i> Wednesday, Nov. 27, 4 p.m.
Oregon City, Gladstone Channel 28 – Willamette Falls Television <i>Web site:</i> http://www.wftvmedia.org/ <i>Ph:</i> 503-650-0275 Call or visit web site for program times.	West Linn Channel 30 – Willamette Falls Television <i>Web site:</i> http://www.wftvmedia.org/ <i>Ph:</i> 503-650-0275 Call or visit web site for program times.

PLEASE NOTE: Show times are tentative and in some cases the entire meeting may not be shown due to length. Call or check your community access station web site to confirm program times.

Agenda items may not be considered in the exact order. For questions about the agenda, call the Metro Council Office at 503-797-1540. Public hearings are held on all ordinances second read. Documents for the record must be submitted to the Regional Engagement and Legislative Coordinator to be included in the meeting record. Documents can be submitted by e-mail, fax or mail or in person to the Regional Engagement and Legislative Coordinator. For additional information about testifying before the Metro Council please go to the Metro web site www.oregonmetro.gov and click on public comment opportunities.

Metro's nondiscrimination notice

Metro respects civil rights. Metro fully complies with Title VI of the Civil Rights Act of 1964 that bans discrimination on the basis of race, color or national origin. For more information on Metro's civil rights program, or to obtain a Title VI complaint form, visit www.oregonmetro.gov/civilrights or call 503-797-1536. Metro provides services or accommodations upon request to persons with disabilities and people who need an interpreter at public meetings. All Metro meetings are wheelchair accessible. If you need a sign language interpreter, communication aid or language assistance, call 503-797-1536 or TDD/TTY 503-797-1804 (8 a.m. to 5 p.m. weekdays) 7 business days in advance of the meeting to accommodate your request. For up-to-date public transportation information, visit TriMet's website at www.trimet.org.

**2014
RTP
UPDATE**

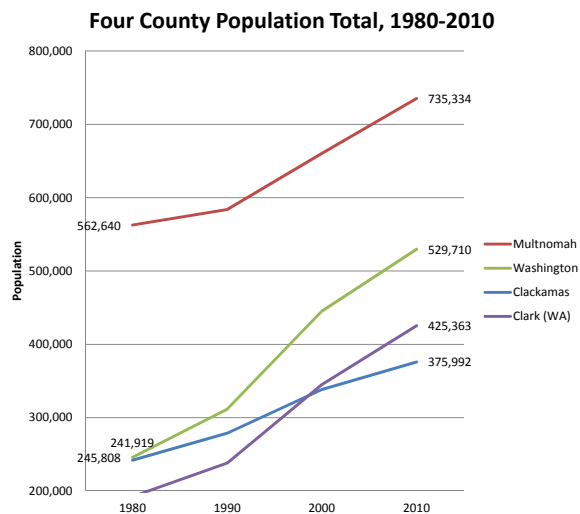
The top 14 demographic, economic and travel trends

**Metro Council Work session
November 19, 2013**

John Mermin, 2014 RTP update Project manager

1. Growing population

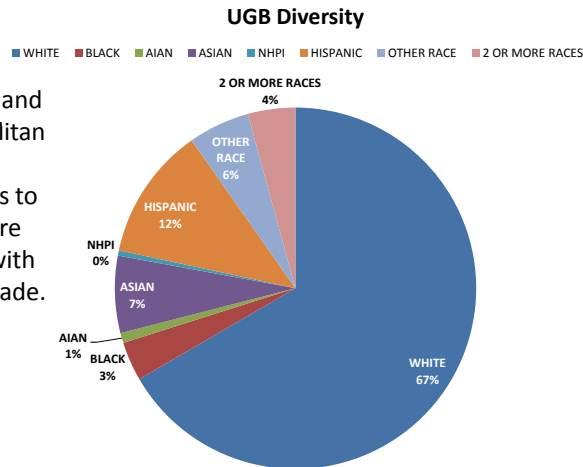
The Portland metropolitan region continues to grow, even during the “lost decade.”



Source: U.S. Census Bureau

2. Increasing Diversity...

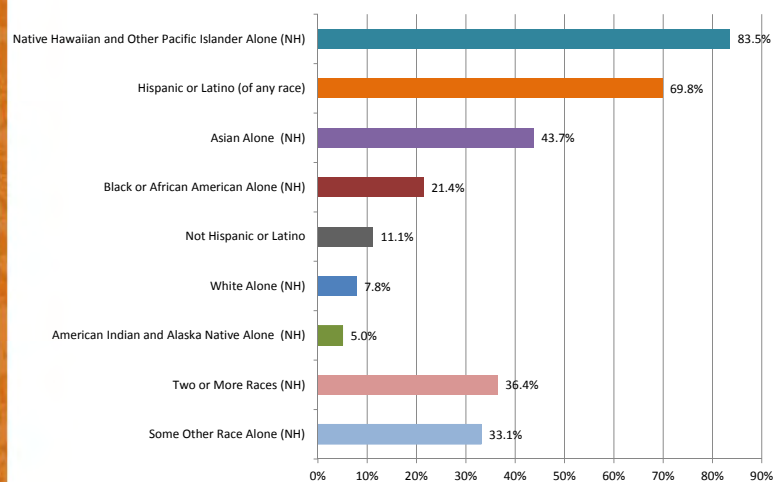
The Portland metropolitan region continues to grow more diverse with each decade.



Source: U.S. Census Bureau

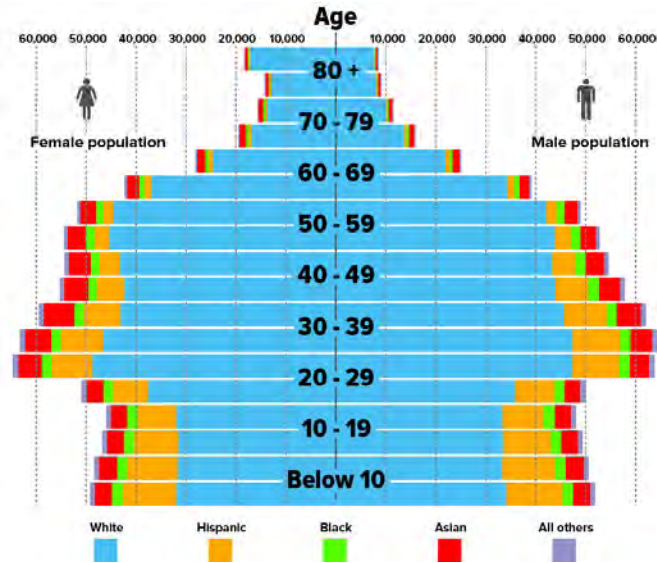
...Increasing Diversity

Change in Demographic Composition 2000-2010



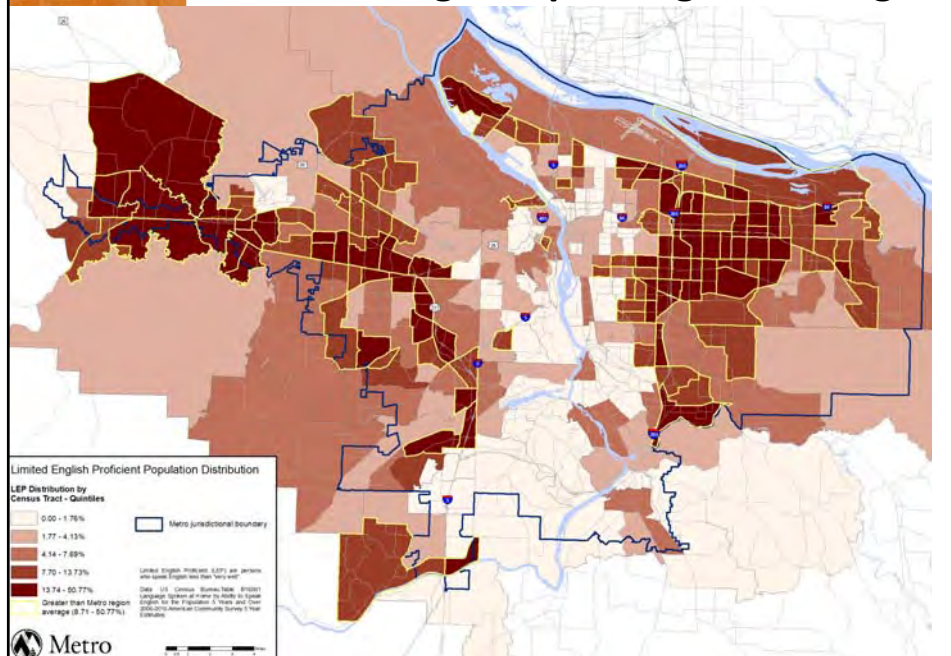
Source: U.S. Census Bureau

3. Millennials and Boomers





Source: 2010 U.S. Census Bureau

4. Limited English speaking across region

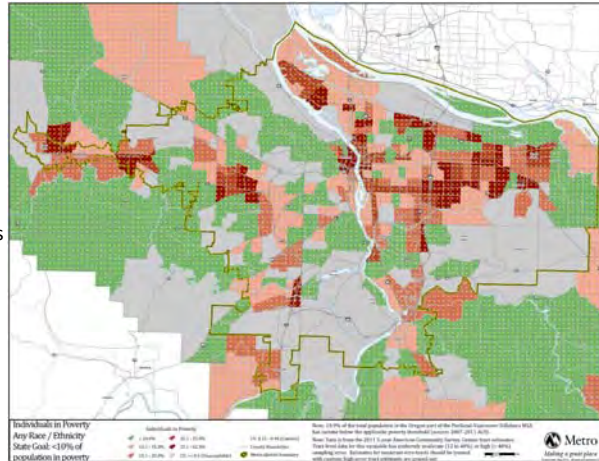


5. Poverty exists across the region...

 = less than 10% of individuals in poverty

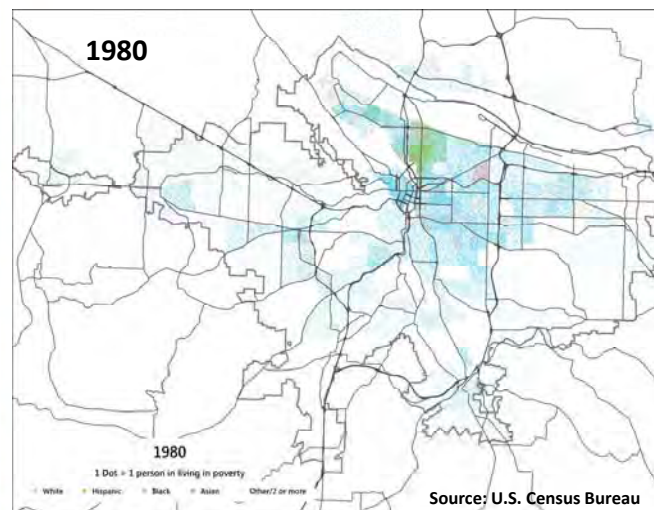
 = more than 25% of individuals in poverty

Source: ACS 2007-11



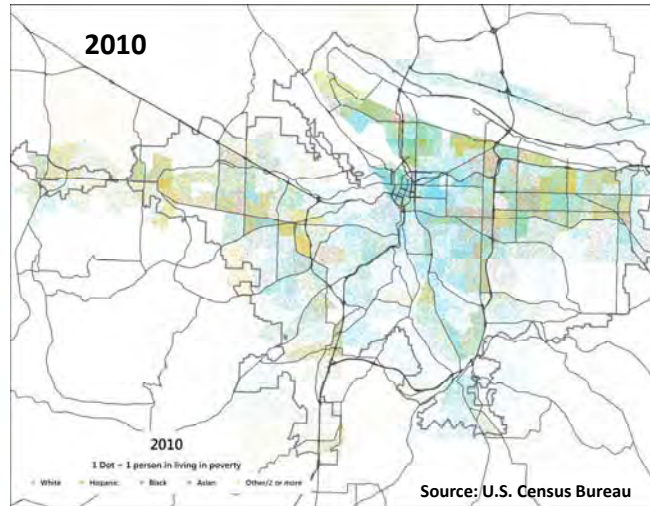
...Poverty exists across the region

Changing landscape of low-income and non-white populations



...Poverty exists across the region

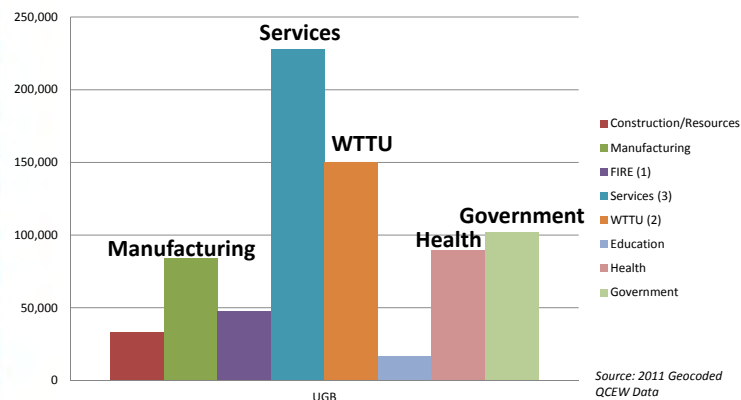
Changing landscape of low-income and non-white populations



6. Job growth

Greatest growth in jobs in the past decade was in Washington County. Other parts of the region lost jobs. Professional services jobs comprise the largest number of jobs in the region.

Covered Employment - Urban Growth Boundary

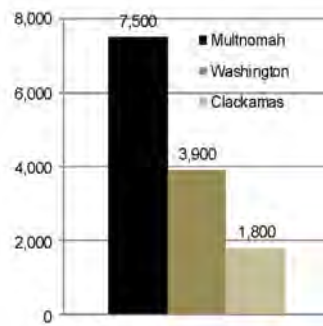


- (1) Finance, Insurance, Real estate
 (2) Warehousing, Trade, Transportation and Utilities
 (3) Services is broad category including retail, professional, etc.

7. Recession recovery

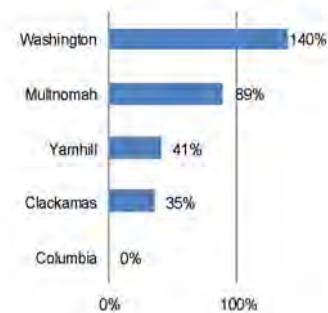
- Metro region has recovered most of the jobs lost in recession.
- Job recovery varies by county

Employment Growth - June
Increase on a year earlier



Job Recovery by County

Growth from 2010 to 2013 vs. Loss from 2008 to 2010

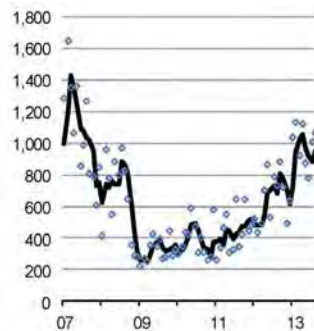


Source: State of Oregon Employment Department, July 2013

8. Housing growth

Highest number of permits in Portland, Hillsboro, Beaverton.
Highest per capita in Forest Grove and Wilsonville

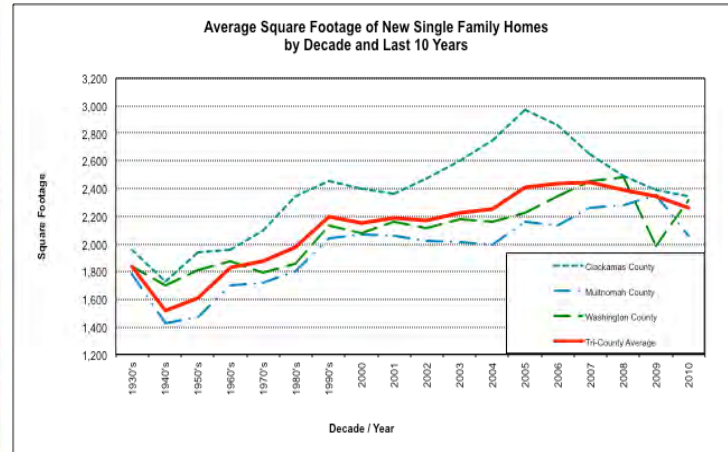
Residential Building Permits
Portland Metro Region – 3 month avg



Residential building permits are on the rise again after a long period of minimal activity.

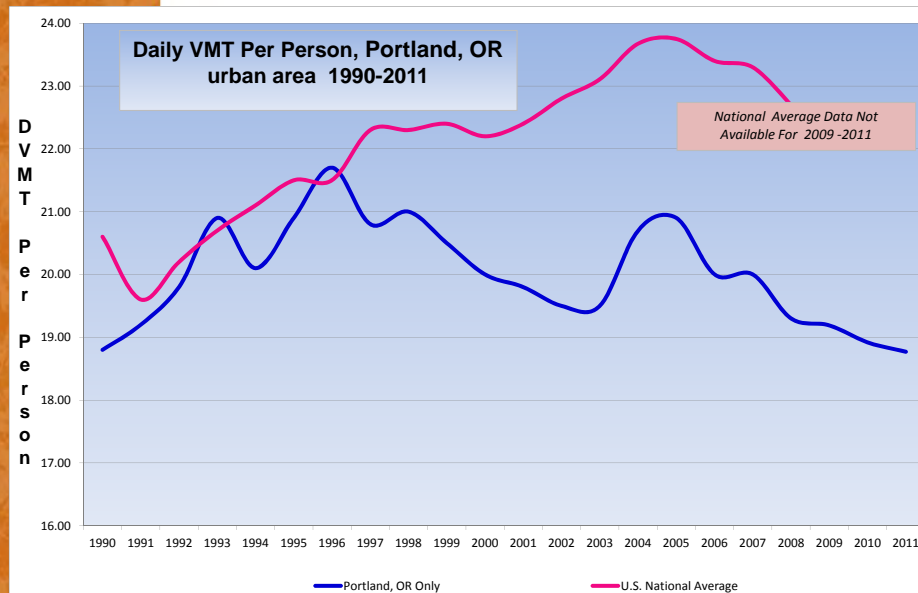
Source: State of Oregon Employment Department, September 2013

9. Demand for new housing types



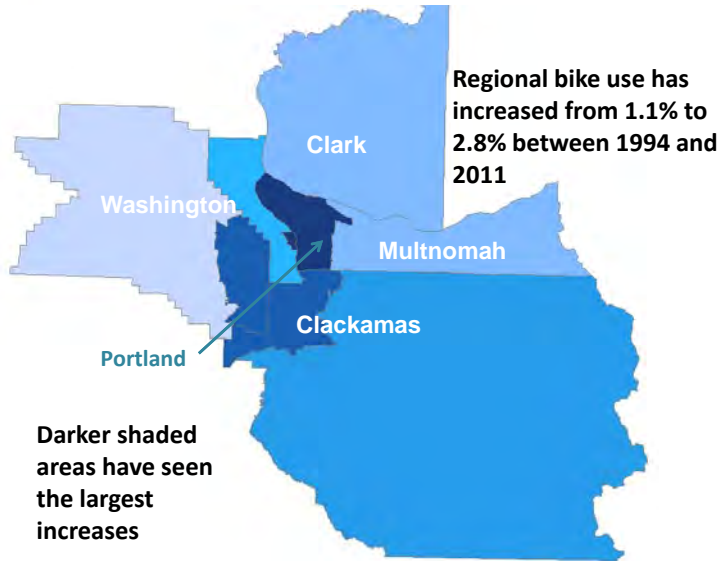
Source: RLIS

10. We drive less than other regions

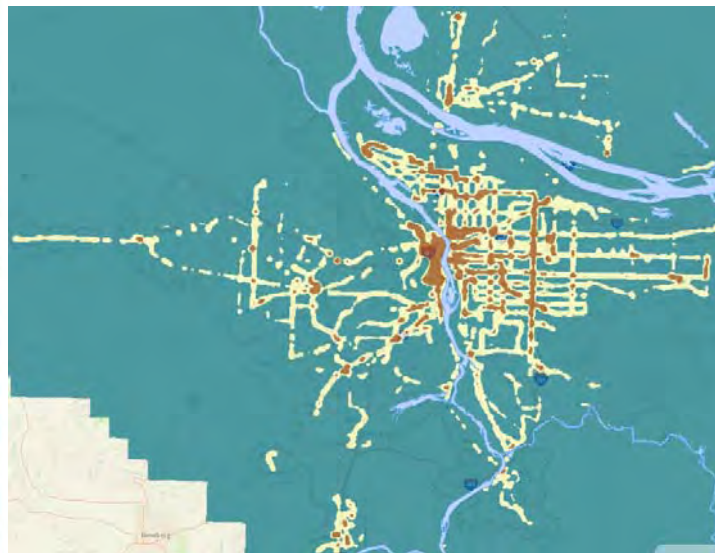


11. We bike more

all trip purposes, by place of residence



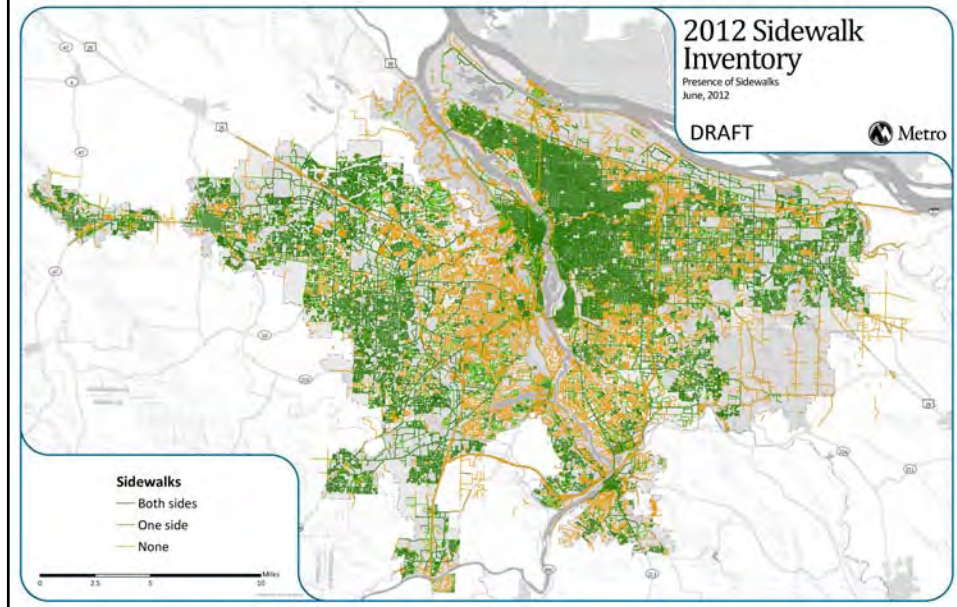
12. Access to transit varies



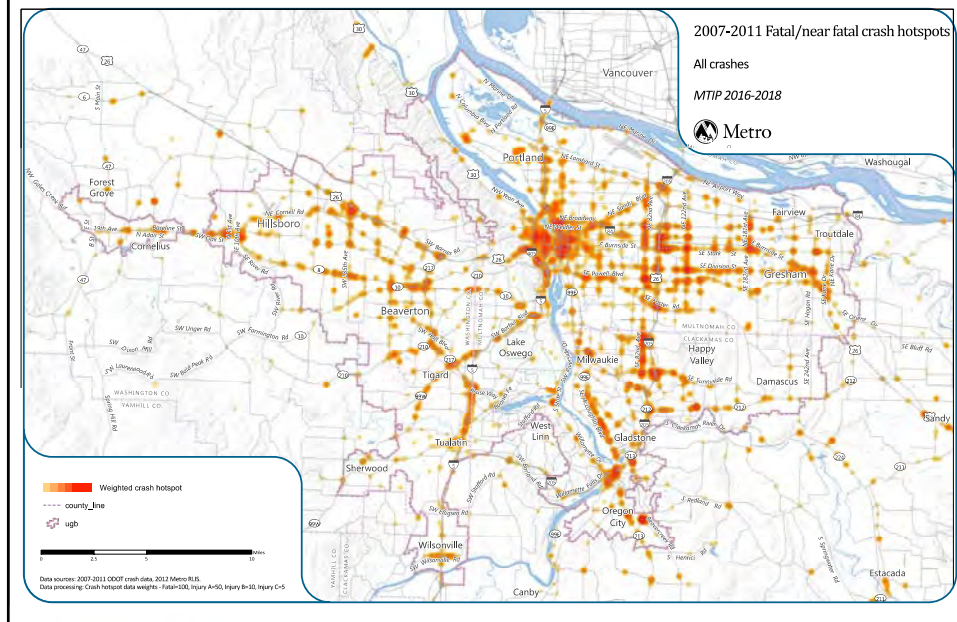
measured by proximity to public transit stops and the frequency of trips through those stops

Source: Regional Equity Atlas

13. Sidewalk completeness varies



14. Arterials have more crashes



Questions?



GREEN METRO

2013 Sustainability Report

Metro Council – November 19, 2013



Metro | *Making a great place*

Metro Sustainability Goals for Internal Business Operations



Reduce Carbon

Reduce GHG emissions
80% below
2008 levels.



Prevent Waste

Recover all
waste and
reduce waste
generation.



Choose nontoxic

Eliminate
priority toxic
and hazardous
substances.



Conserve water

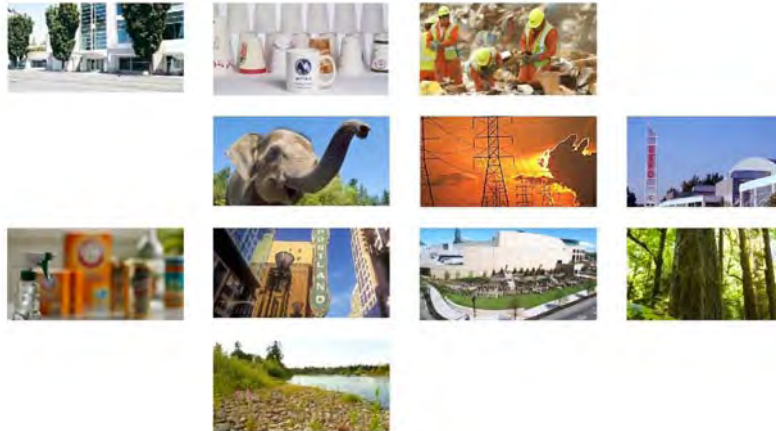
Reduce water
use by 50%
below 2008
levels.



Enhance habitat

Developed
properties
contribute to
urban ecosystems
and watersheds.


www.oregonmetro.gov



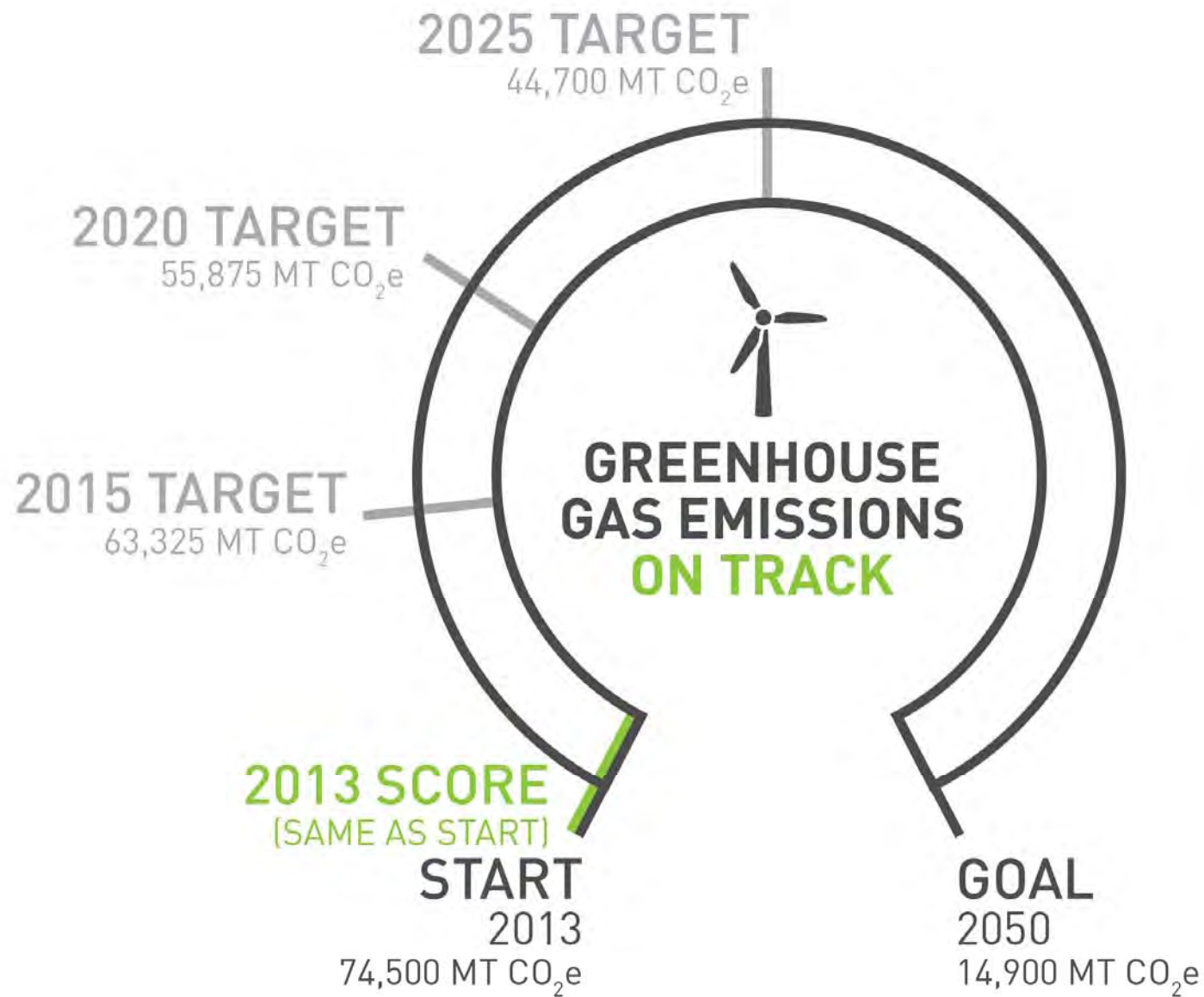
Sustainability Plan

for Metro internal and business operations

August 2010

 Metro | *People places. Open spaces.*

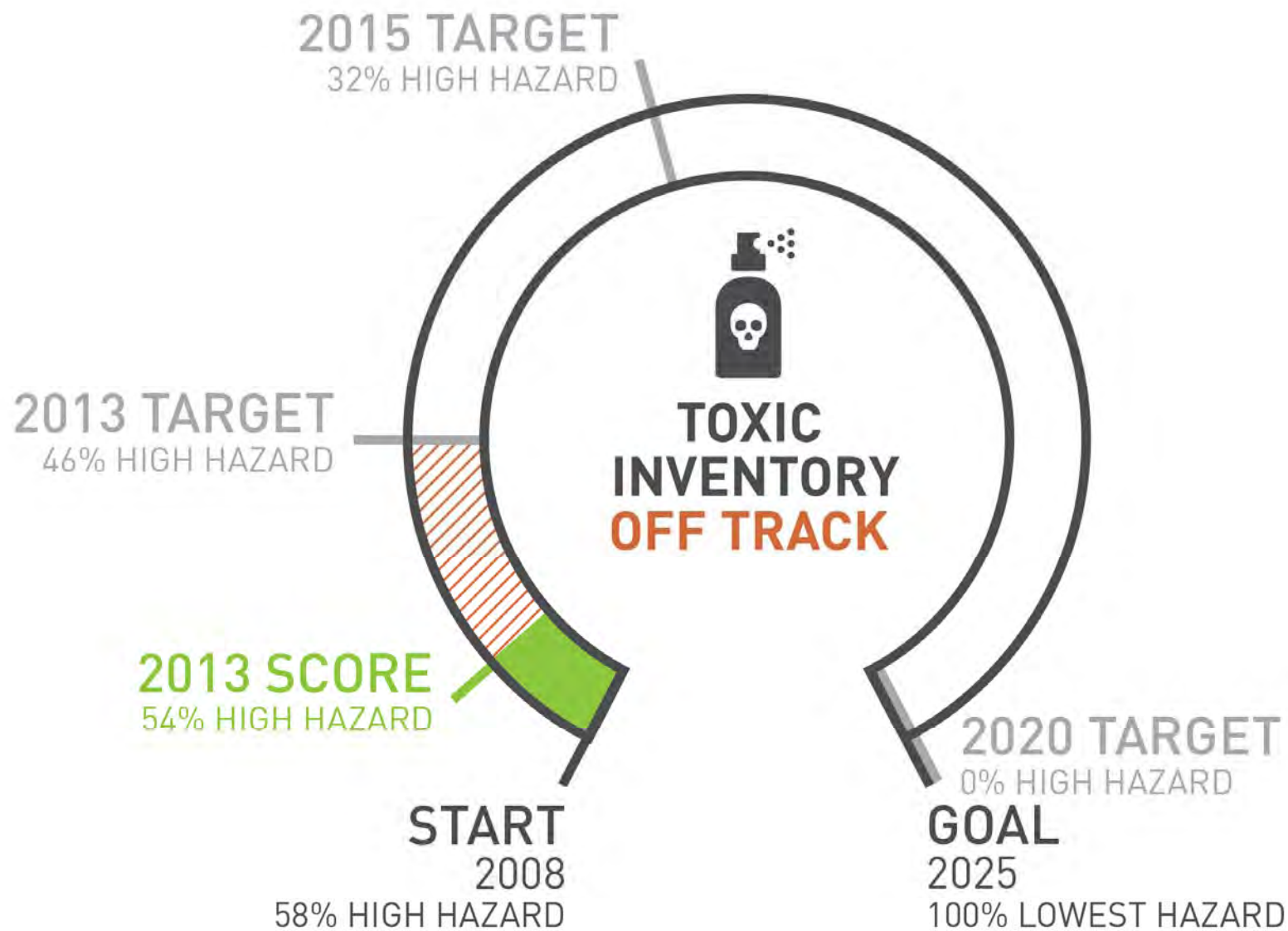




Energy efficiency pays



Richard Wehring shows off the chiller system at Antoinette Hatfield Hall.



Greener cleaners



Virginia Houston,
Metro Regional
Center Day Porter,
wields greener
cleaners.

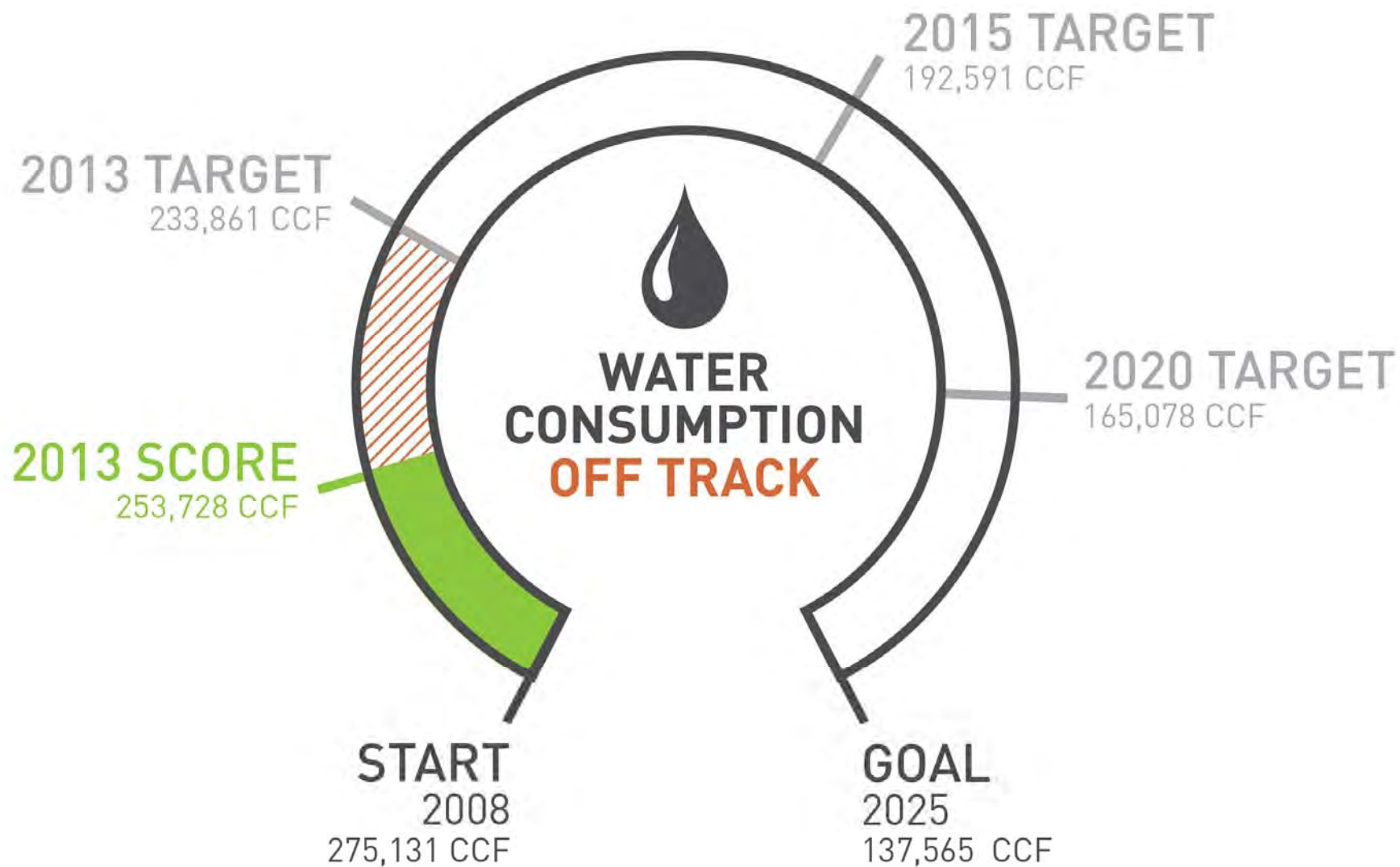




Reducing food waste



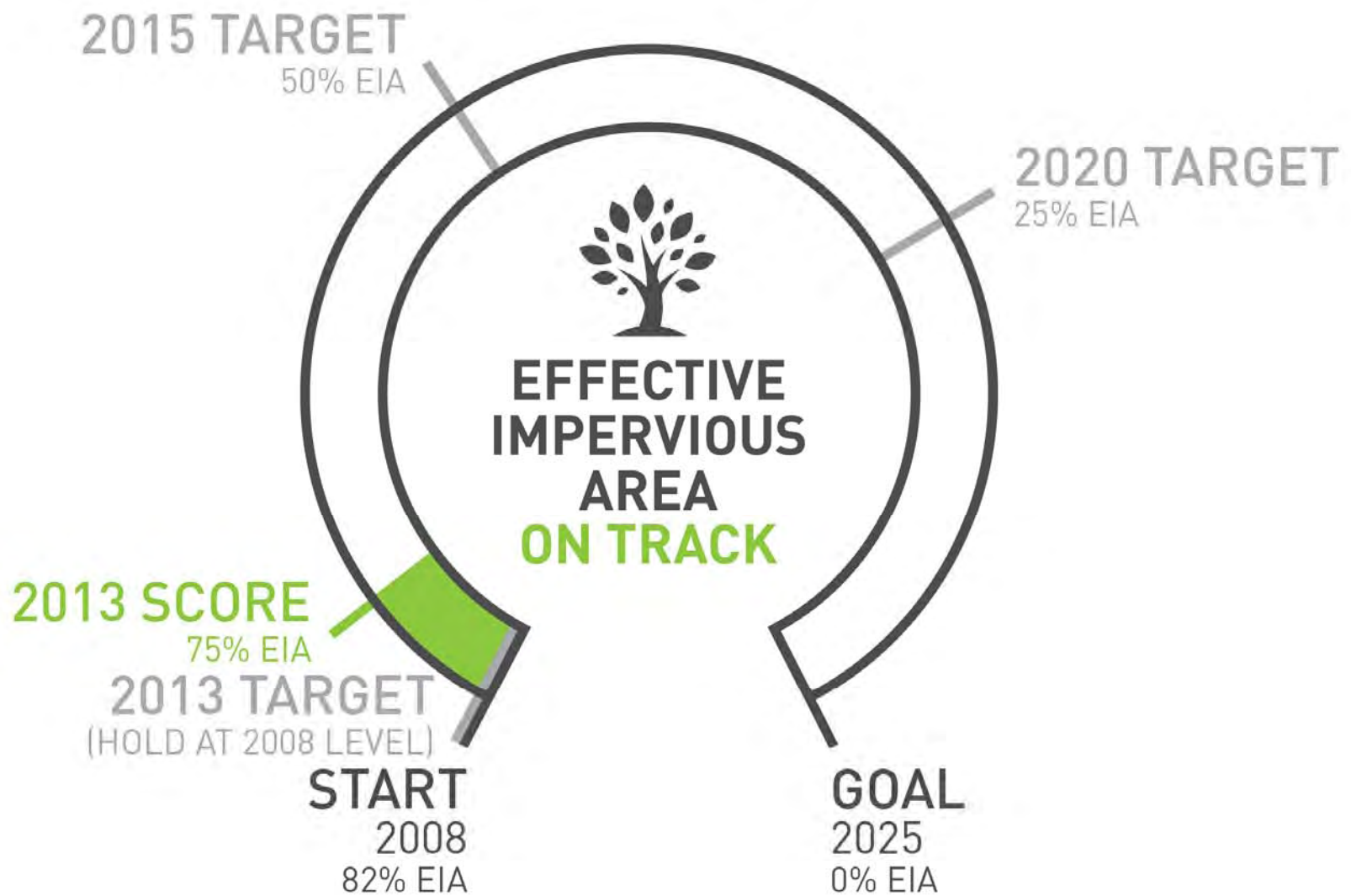
Rick Aggerholm, a lead cook from the Oregon Zoo, weighs pre-consumer food waste for tracking.



Putting water use on ice



Portland's replaced three outdated water-cooled ice machines with newer efficient models.



Protecting salmon



Expansion of the James Gleason Boat Ramp included addition of 117,000 square feet of native plantings and bioswales that treat runoff from the parking lot.

2014 Preview

- Solar PV
- Glendoveer irrigation
- Zoo Bond projects
- Natural areas levy projects





Discussion

1. Do you have questions or guidance regarding the opportunities to support sustainability efforts identified above?
2. Do you have questions or need additional information about our progress to date and strategic priorities?
3. Was the Sustainability Scorecard infographic an effective tool for communicating overall status relative to goals?

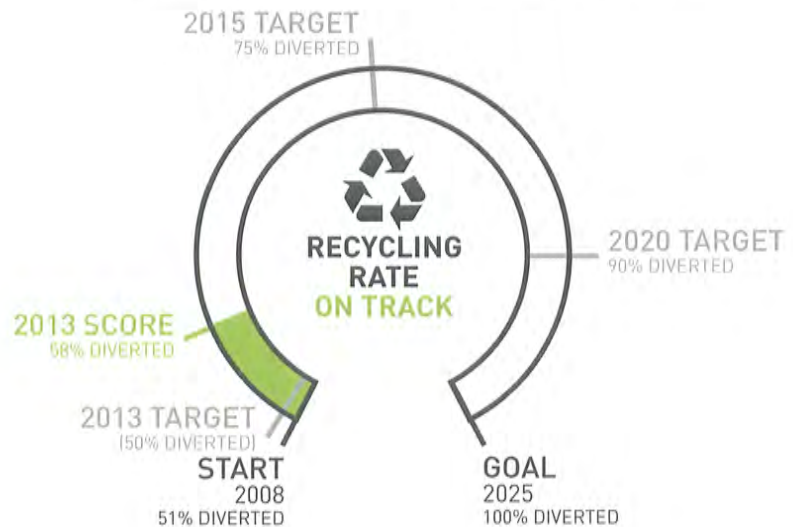


Molly Chidsey, Sustainability Coordinator

Molly.Chidsey@oregonmetro.gov

503-797-1690

SUSTAINABILITY SCORECARD



greenMetro

www.oregonmetro.gov/greenmetro

MT CO₂e: Metric tons carbon dioxide equivalent
CCF: Hundred cubic feet, equivalent to 748 gallons
EIA: Effective impervious area