

**BEFORE THE METRO CONTRACT REVIEW BOARD**

FOR THE PURPOSE OF EXEMPTING THE ) RESOLUTION NO. 93-1835  
SCT FINANCIAL SOFTWARE SYSTEM )  
MAINTENANCE CONTRACT AND FOUR ) Introduced by Rena Cusma,  
UNISYS CONTRACTS FROM COMPETITIVE ) Executive Officer  
BID, AND AUTHORIZING EXECUTION )  
OF THE REQUIRED CONTRACT )  
DOCUMENTATION ON ALL FIVE )  
CONTRACTS. )

WHEREAS, Metro seeks to renew the proprietary financial software system maintenance agreement through SCT; and

WHEREAS, Metro seeks to replace the existing Unisys maintenance contract with the new maintenance contract which combines hardware and software maintenance support on one contract; and

WHEREAS, Metro seeks to replace the existing five year old generation tape drives with a new, more reliable table top tape drive model at no additional expense. The older tape drives cause an excessive energy load on the Uninterrupted Power System; and

WHEREAS, Metro seeks to replace the five year old disk drive with newer, more reliable disk drive which has double the amount of storage space; and

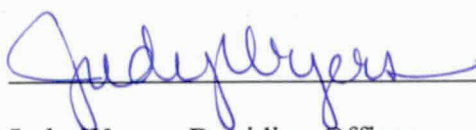
WHEREAS, Metro seeks to renew the five year Unisys operating system license with a month-to-month license agreement. The license renewal is essential to the operation of the Unisys computer and the financial system software; now, therefore,

**BE IT RESOLVED,**

That the Metro Contract Review Board pursuant to Metro Code Section 2.04.041(c) hereby declares that due to the market realities outlined above, these transactions should be and

are hereby exempt from competitive bidding and the Executive Officer is authorized to execute the appropriate contract documentation to accomplish the changes outlined.

ADOPTED by the Contract Metro Review Board this 9th day  
of September, 1993.



Judy Wyers, Presiding Officer

### CHANGE ORDER SUMMARY

CHANGE ORDER NO: 2 INITIATION DATE: 7-19-93  
 CONTRACT NO: 900679 PROJECT: Replace Existing Hardware  
 CONTRACTOR: Unisys Maintenance Agreement on VENDOR # \_\_\_\_\_  
Mainframe Computer  
 PROPOSED BY: ISD / FME  
 PROJECT MANAGER/DEPARTMENT: Uncler

FINANCIAL IMPACT

BUDGET CODE/TITLE: 610-041310-525640

Original Contract Sum: \$ 363,390.00

Net Change Orders to Date: \$ 12,000.00

Contract Sum Prior to this C/O: \$ 375,390.00

This Change Order Request: \$ Replacement of Current  
Maintenance Agreement  
New Contract Sum, Post C/O: us \$ ~~262,390~~ N/A

Fiscal Year - - -  
Appropriation \$ 67,449

Contract, Paid to Date: \$ N/A

Est. Appropriation Remaining: \$ N/A

EFFECTIVE DATE(S): 7-1-93 6-30-94 n/automatic renewal

REVIEW & APPROVAL:

Uncler 7-19-93  
 DIVISION MANAGER DATE FISCAL DATE

Jennifer Ammon 7-19-93  
 DEPARTMENT DIRECTOR DATE BUDGET (MULTI-YEAR ONLY) DATE

\_\_\_\_\_  
 DIRECTOR REGIONAL FACILITIES DATE LEGAL DATE

AMENDMENT NO. 2  
CONTRACT NO. 900679

This Agreement hereby amends the above titled contract between the Metropolitan Service District, hereinafter referred to as "Metro," and Unisys, hereinafter referred to as "Contractor."

This amendment is a change order to the original Scope of Work as follows: \_\_\_\_\_

Combines the mainframe hardware/software maintenance onto one contract and it affords us maintenance coverage under the new, standard Unisys contract.

No service level changes have been made.

Except for the above, all other conditions and covenants remain in full force and effect.

In Witness to the above, the following duly authorized representatives of the parties referenced have executed this agreement:

CONTRACTOR: \_\_\_\_\_

METROPOLITAN SERVICE DISTRICT

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

SIGNATURE \_\_\_\_\_ DATE \_\_\_\_\_

NAME \_\_\_\_\_

NAME \_\_\_\_\_

TITLE \_\_\_\_\_

TITLE \_\_\_\_\_

LEGAL APPROVALS: \_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_



# Unisys SURETY Service Support Addendum Schedule

Agreement number

88030523

Bill to location <b>Metropolitan Service District</b>	Equipment location <b>Same</b>	Unisys SURETY Service Level (C) Comprehensive (P) BasicPlus (B) Basic (I) Intro
<b>600 NE Grand Ave.</b>		Unisys SURETY Service Plan (1) Mainframe Systems (2) Micro Systems (3) Local Area Networks (4) Multi-vendor & Designated Unisys Hardware Products
<b>Portland, OR 97232</b>		
Administrator <b>Audrey Lloyd</b>	Telephone no. <b>(503) 797-1700</b>	Administrator Telephone no.

Term (Check if more than 1 year)  
 2 years     3 years     Other ( \_\_\_ years)    \_\_\_ % Annual rate increase cap (3-year term or longer)

Billing period (Check one)  
 Monthly     Annual     Other:

**List Unisys Products Applicable to This Addendum**

Level/Plan	Product style name and description (Include vendor name and model if multi-vendor product)	Quantity	Monthly unit charge	Total monthly charge
P1	A6-F SYS: A6-F SYSTEM PACKAGE	1	577.00	577.00
	A6-FCP PROC: A6-F PROCESSOR	1		
	T2712-ODT 12" ODT TERMINAL	1		
	T27-K5 KEYBD: T27	1		
	B25-LC PWR CORD: LINE CORD	1		
	A1000-MOD COM HW: MODEM - DOMESTIC	1		
P1	A124-36U MEM: 24 TO 36MB UPG KIT	1	112.00	112.00
	A1-36M MEM: 36MB INITIAL ORDER	1		
P1	X310-91E CTRL: SCSI DUAL INITIATOR	2	78.00	156.00
P1	B9493-D2 DISK: 560MB SCSI	1	36.00	36.00
	DSK760 DISK: 760MB FH S/E	1		
P1	M9616-20 DISK: M9710-2X/6X 1.3 GB	1	58.00	58.00
P1	M9618-20 DISK: M9710-2X/6X 674 MB	2	47.00	94.00
P1	2145-01 TAPE: FREESTANDING GCR	1	147.00	147.00
P1	X310-91 CTRL: SCSI EXTERNAL DLP	1	78.00	78.00
P1	A1-EC CABINET: EXPANSION	1	53.00	53.00
P1	B9493-125 125MB INBUILT DISK 5 1/4"	5	65.00	325.00
P1	X310-90 CTRL: SCSI DLP INTERNAL	2	78.00	156.00
P1	X246-97 CTRL: PRINTER/TAPE DLP 3	1	46.00	46.00
P1	9246-7T PRINTER: 650LEM TRLP I/F	1	110.00	110.00
	SPM 66116			

The products listed on this Schedule and any Schedule Continuation Sheet will be serviced in accordance with this Addendum. Customer acknowledges it has read and understands this Addendum and that the applicable Unisys SURETY Service Support Plan Supplement(s) for all products listed on this Schedule are attached to this Addendum.

Total and Grand total do not include any charge for additional services selected by the customer

Total	1948.00
Continuation Sheet(s) total	586.00
Grand total	2534.00

Agreed and Accepted

Unisys Corporation

Customer

\_\_\_\_\_  
 (Signature) (Date)

\_\_\_\_\_  
 (Printed/typed name)

\_\_\_\_\_  
 (Title)

\_\_\_\_\_  
 (Signature) (Date)

\_\_\_\_\_  
 (Printed/typed name)

\_\_\_\_\_  
 (Title)

Bill to location Metropolitan Service District		Equipment location Same		Unisys SURETY Service Level (C) Comprehensive (P) BasicPlus (B) Basic (I) Intro Unisys SURETY Service Plan (1) Mainframe Systems (2) Micro Systems (3) Local Area Networks (4) Multi-vendor & Designated Unisys Hardware Products
600 NE Grand Ave.				
Portland, OR 97232				
Administrator	Telephone no.	Administrator	Telephone no.	

**List Unisys Products Applicable to This Addendum**

Level/Plan	Product style name and description (Include vendor name and model if multi-vendor product)	Quantity	Monthly unit charge	Total monthly charge
P1	M9710-21 DISK: SCSI 1.3 GB X2 SP	1	78.00	78.00
P1	X378-30 CTRL: ENHANCED DATA COMM	1	51.00	51.00
P1	X310-91 CTRL: SCSI EXTERNAL DLP	1	78.00	78.00
B2	3137-69 PW2 500/12 DELUXE SYS	7	18.00	126.00
	P3137-55 PW/2 500 40MB SYS.	7		
	3137-01 PC/MICRO ITXE	7		
	F4773-00 DISK: IT DISKT 1.2MB EXP	7		
	F5148-00 DISK: PW2 40MB HARD DISK	7		
	F8406-06 CABLE: 30' SERIAL PVC-CL2	7		
B2	F4969-00 FURN: PC/UIT DESKSTAND	7	INC.	
B2	3618-00 DISPLAY: EGA MONITOR 120V	7	INC.	
B2	F5177-00 PW2 USA ENGLISH 101 K/B	7	INC.	
P1	A6-FS2 O/S: SYSTEM SW FAC.	1	41.00	41.00
P1	A6-MCM O/S: CORE MEDIA	1	N/C	N/C
P1	A6-DCS COM SW: DATA COM	1	37.00	37.00
P1	A6-EQP ERGO QUERY PACKAGE	1	35.00	35.00
P1	A6-SDF SCREEN DESIGN FAC.	1	40.00	40.00
P1	A6-C74 CMPLR: COBOL ANSI 74	1	45.00	45.00
P1	A6-RMP COM SW: REMOTE PRINT SYS	1	55.00	55.00
P1	SNS12 SURENET-12 HOURS	1	INC.	

Total does not include any charge for additional services selected by the customer

Page total 586.00



# Unisys SURETY Service Support Addendum Schedule

Agreement number

88030523

Bill to location <b>Metropolitan Service District</b>	Equipment location <b>Same</b>	Unisys SURETY Service Level <b>(C) Comprehensive</b> <b>(P) BasicPlus</b> <b>(B) Basic</b> <b>(I) Intro</b>
<b>600 NE Grand Ave.</b>		Unisys SURETY Service Plan <b>(1) Mainframe Systems</b> <b>(2) Micro Systems</b> <b>(3) Local Area Networks</b> <b>(4) Multi-vendor &amp; Designated Unisys Hardware Products</b>
<b>Portland, OR 97232</b>		
Administrator <b>Audrey Lloyd</b>	Telephone no. <b>(503) 797-1700</b>	Administrator <b>Telephone no.</b>

Term (Check if more than 1 year)  
 2 years     3 years     Other (\_\_\_\_ years)      \_\_\_\_% Annual rate increase cap (3-year term or longer)

Billing period (Check one)  
 Monthly     Annual     Other:

### List Unisys Products Applicable to This Addendum

Level/Plan	Product style name and description (Include vendor name and model if multi-vendor product)	Quantity	Monthly unit charge	Total monthly charge
P1	A6-F SYS: A6-F SYSTEM PACKAGE	1	577.00	577.00
	A6-FCP PROC: A6-F PROCESSOR	1		
	T2712-ODT 12" ODT TERMINAL	1		
	T27-K5 KEYBD: T27	1		
	B25-IC PWR CORD: LINE CORD	1		
	A1000-MOD COM HW: MODEM - DOMESTIC	1		
P1	A124-36U MEM: 24 TO 36MB UPG KIT	1	112.00	112.00
	A1-36M MEM: 36MB INITIAL ORDER	1		
P1	X310-91E CTRL: SCSI DUAL INITIATOR	2	78.00	156.00
P1	B9493-D2 DISK: 560MB SCSI	1	36.00	36.00
	DSK760 DISK: 760MB FH S/E	1		
P1	M9616-20 DISK: M9710-2X/6X 1.3 GB	1	58.00	58.00
P1	M9618-20 DISK: M9710-2X/6X 674 MB	2	47.00	94.00
P1	2145-01 TAPE: FREESTANDING GCR	1	147.00	147.00
P1	X310-91 CTRL: SCSI EXTERNAL DLP	1	78.00	78.00
P1	A1-EC CABINET: EXPANSION	1	53.00	53.00
P1	B9493-125 125MB INBUILT DISK 5¼"	5	65.00	325.00
P1	X310-90 CTRL: SCSI DLP INTERNAL	2	78.00	156.00
P1	X246-97 CTRL: PRINTER/TAPE DLP 3	1	46.00	46.00
P1	9246-7T PRINTER: 650LPM TRLP I/F	1	110.00	110.00

SEM 66116

The products listed on this Schedule and any Schedule Continuation Sheet will be serviced in accordance with this Addendum. Customer acknowledges it has read and understands this Addendum and that the applicable Unisys SURETY Service Support Plan Supplement(s) for all products listed on this Schedule are attached to this Addendum.	Total and Grand total do not include any charge for additional services selected by the customer	Total	1948.00
		Continuation Sheet(s) total	586.00
		Grand total	2534.00

Agreed and Accepted

Unisys Corporation

Customer

\_\_\_\_\_  
(Signature) (Date)

\_\_\_\_\_  
(Printed/typed name)

\_\_\_\_\_  
(Title)

\_\_\_\_\_  
(Signature) (Date)

\_\_\_\_\_  
(Printed/typed name)

\_\_\_\_\_  
(Title)



# Unisys SURETY Service Support Schedule Continuation Sheet

Agreement number

88030523

Bill to location <b>Metropolitan Service District</b>	Equipment location <b>Same</b>	Unisys SURETY Service Level (C) Comprehensive (P) BasicPlus (B) Basic (I) Intro	
600 NE Grand Ave.			
Portland, OR 97232		Unisys SURETY Service Plan (1) Mainframe Systems (2) Micro Systems (3) Local Area Networks (4) Multi-vendor & Designated Unisys Hardware Products	
Administrator	Telephone no.	Administrator	Telephone no.

**List Unisys Products Applicable to This Addendum**

Level/Plan	Product style name and description (Include vendor name and model if multi-vendor product)	Quantity	Monthly unit charge	Total monthly charge
P1	M9710-21      DISK: SCSI 1.3 GB X2 SP	1	78.00	78.00
P1	X378-30      CTRL: ENHANCED DATA COMM	1	51.00	51.00
P1	X310-91      CTRL: SCSI EXTERNAL DLP	1	78.00	78.00
B2	3137-69      FW2 500/12 DELUXE SYS	7	18.00	126.00
	P3137-55      FW/2 500 40MB SYS.	7		
	3137-01      PC/MICRO ITXE	7		
	F4773-00      DISK: IT DISKT 1.2MB EXP	7		
	F5148-00      DISK: FW2 40MB HARD DISK	7		
	F8406-06      CABLE: 30' SERIAL PVC-CL2	7		
B2	F4969-00      FURN: PC/UIT DESKSTAND	7	INC.	
B2	3618-00      DISPLAY: EGA MONITOR 120V	7	INC.	
B2	F5177-00      FW2 USA ENGLISH 101 K/B	7	INC.	
P1	A6-FS2      O/S: SYSTEM SW FAC.	1	41.00	41.00
P1	A6-MCM      O/S: CORE MEDIA	1	N/C	N/C
P1	A6-DCS      COM SW: DATA COM	1	37.00	37.00
P1	A6-EQP      ERGO QUERY PACKAGE	1	35.00	35.00
P1	A6-SDF      SCREEN DESIGN FAC.	1	40.00	40.00
P1	A6-C74      CPELR: COBOL ANSI 74	1	45.00	45.00
P1	A6-RMP      COM SW: REMOTE PRINT SYS	1	55.00	55.00
P1	SNS12      SURENET-12 HOURS	1	INC.	

Total does not include any charge for additional services selected by the customer

Page total **586.00**





# Unisys SURETY Service Support Addendum Schedule

Agreement number

88030523

Bill to location <b>Metropolitan Service District</b>	Equipment location <b>Same</b>	Unisys SURETY Service Level (C) Comprehensive (P) BasicPlus (B) Basic (I) Intro Unisys SURETY Service Plan (1) Mainframe Systems (2) Micro Systems (3) Local Area Networks (4) Multi-vendor & Designated Unisys Hardware Products	
600 NE Grand Ave.			
Portland, OR 97232			
Administrator <b>Audrey Lloyd</b>	Telephone no. <b>(503) 797-1700</b>	Administrator	Telephone no.
Term (Check if more than 1 year)			
<input type="radio"/> 2 years <input type="radio"/> 3 years <input type="radio"/> Other (___ years)            _____ % Annual rate increase cap (3-year term or longer)			
Billing period (Check one)			
<input type="radio"/> Monthly <input type="radio"/> Annual <input type="radio"/> Other:			

### List Unisys Products Applicable to This Addendum

Level/Plan	Product style name and description (Include vendor name and model if multi-vendor product)	Quantity	Monthly unit charge	Total monthly charge
P1	A6-F                    SYS: A6-F SYSTEM PACKAGE	1	577.00	577.00
	A6-FCP                PROC: A6-F PROCESSOR	1		
	T2712-ODT            12" ODT TERMINAL	1		
	T27-K5                KEYBD: T27	1		
	B25-LC                PWR CORD: LINE CORD	1		
	A1000-MOD            COM HW: MODEM - DOMESTIC	1		
P1	A124-36U             MEM: 24 TO 36MB UPG KIT	1	112.00	112.00
	A1-36M                MEM: 36MB INITIAL ORDER	1		
P1	X310-91E             CTRL: SCSI DUAL INITIATOR	2	78.00	156.00
P1	B9493-D2             DISK: 560MB SCSI	1	36.00	36.00
	DSK760                DISK: 760MB FH S/E	1		
P1	M9616-20             DISK: M9710-2X/6X 1.3 GB	1	58.00	58.00
P1	M9618-20             DISK: M9710-2X/6X 674 MB	2	47.00	94.00
P1	2145-01                TAPE: FREESTANDING GCR	1	147.00	147.00
P1	X310-91                CTRL: SCSI EXTERNAL DLP	1	78.00	78.00
P1	A1-EC                 CABINET: EXPANSION	1	53.00	53.00
P1	B9493-125            125MB INBUILT DISK 5 1/4"	5	65.00	325.00
P1	X310-90                CTRL: SCSI DLP INTERNAL	2	78.00	156.00
P1	X246-97                CTRL: PRINTER/TAPE DLP 3	1	46.00	46.00
P1	9246-7T                PRINTER: 650LPM TRLP I/F	1	110.00	110.00
	SPM 66116			

The products listed on this Schedule and any Schedule Continuation Sheet will be serviced in accordance with this Addendum. Customer acknowledges it has read and understands this Addendum and that the applicable Unisys SURETY Service Support Plan Supplement(s) for all products listed on this Schedule are attached to this Addendum.

Total and Grand total do not include any charge for additional services selected by the customer

Total	1948.00
Continuation Sheet(s) total	586.00
Grand total	2534.00

Agreed and Accepted

Unisys Corporation

Customer

(Signature)

(Date)

(Signature)

(Date)

(Printed/typed name)

(Printed/typed name)

(Title)

(Title)

Bill to location Metropolitan Service District	Equipment location Same	Unisys SURETY Service Level (C) Comprehensive (P) BasicPlus (B) Basic (I) Intro
600 NE Grand Ave.		Unisys SURETY Service Plan (1) Mainframe Systems (2) Micro Systems (3) Local Area Networks (4) Multi-vendor & Designated Unisys Hardware Products
Portland, OR 97232		
Administrator	Telephone no.	Administrator
		Telephone no.

### List Unisys Products Applicable to This Addendum

Level/Plan	Product style name and description (Include vendor name and model if multi-vendor product)	Quantity	Monthly unit charge	Total monthly charge
P1	M9710-21 DISK: SCSI 1.3 GB X2 SP	1	78.00	78.00
P1	X378-30 CTRL: ENHANCED DATA COMM	1	51.00	51.00
P1	X310-91 CTRL: SCSI EXTERNAL DLP	1	78.00	78.00
B2	3137-69 PW2 500/12 DELUXE SYS	7	18.00	126.00
	P3137-55 PW/2 500 40MB SYS.	7		
	3137-01 PC/MICRO ITXE	7		
	F4773-00 DISK: IT DISKT 1.2MB EXP	7		
	F5148-00 DISK: PW2 40MB HARD DISK	7		
	F8406-06 CABLE: 30' SERIAL PVC-CL2	7		
B2	F4969-00 FURN: PC/UIT DESKSTAND	7	INC.	
B2	3618-00 DISPLAY: EGA MONITOR 120V	7	INC.	
B2	F5177-00 PW2 USA ENGLISH 101 K/B	7	INC.	
P1	A6-FS2 O/S: SYSTEM SW FAC.	1	41.00	41.00
P1	A6-MCM O/S: CORE MEDIA	1	N/C	N/C
P1	A6-DCS COM SW: DATA COM	1	37.00	37.00
P1	A6-EQP ERGO QUERY PACKAGE	1	35.00	35.00
P1	A6-SDF SCREEN DESIGN FAC.	1	40.00	40.00
P1	A6-C74 CMPLR: COBOL ANSI 74	1	45.00	45.00
P1	A6-RMP COM SW: REMOTE PRINT SYS	1	55.00	55.00
P1	SNS12 SURENET-12 HOURS	1	INC.	

Total does not include any charge for additional services selected by the customer

Page total 586.00

# CHANGE ORDER SUMMARY

CHANGE ORDER NO: 3 INITIATION DATE: 7-19-93  
CONTRACT NO: 900679 PROJECT: Lease a tape drive over an 18  
month period for mainframe  
CONTRACTOR: Unisys computer VENDOR # \_\_\_\_\_  
PROPOSED BY: ISD / FMT  
PROJECT MANAGER/DEPARTMENT: Amber

## FINANCIAL IMPACT

BUDGET CODE/TITLE: 610-041310-525640

Original Contract Sum: \$ 363,390.00

Net Change Orders to Date: \$ 12,000.00

Contract Sum Prior to this C/O: \$ 375,390.00

This Change Order Request: (Over 18 mos.) \$ 27,318.06

New Contract Sum, Post C/O: \$ 402,708.06

Fiscal Year 93-94  
Appropriation \$ 18,212.04 (12 mos.)

Contract, Paid to Date: \$ 319,904

Est. Appropriation Remaining: \$ 43,486

EFFECTIVE DATE(S): 7-1-93 - 12-31-93

## REVIEW & APPROVAL:

Amber 7-19-93  
DIVISION MANAGER DATE FISCAL DATE

Jennifer Annin 7-19-93  
DEPARTMENT DIRECTOR DATE BUDGET (MULTI-YEAR ONLY) DATE

\_\_\_\_\_  
DIRECTOR REGIONAL FACILITIES DATE LEGAL DATE

AMENDMENT NO. 3  
CONTRACT NO. 900679

This Agreement hereby amends the above titled contract between Metro, a metropolitan service district, and Unisys, hereinafter referred to as "Contractor."

This amendment is a change order to the original Scope of Work as follows: \_\_\_\_\_

Unisys is to provide Metro a table-top tape drive for the amount of monthly maintenance being paid on the two existing tape drives. The existing tape drives would be retired, until paid off, then sold.

Except for the above, all other conditions and covenants remain in full force and effect.

In Witness to the above, the following duly authorized representatives of the parties referenced have executed this agreement:

CONTRACTOR: \_\_\_\_\_

METRO

\_\_\_\_\_  
SIGNATURE                      DATE

\_\_\_\_\_  
SIGNATURE                      DATE

\_\_\_\_\_  
NAME

\_\_\_\_\_  
NAME

\_\_\_\_\_  
TITLE

\_\_\_\_\_  
TITLE

Lease Schedule

Equipment location

Metropolitan Service District

600 NE Grand Avenue

Portland, Oregon 97232

Agreement number

88030523

Item number	Style name	Description	Quantity	Initial term	Monthly unit charge	Total monthly charge
1.	2145-01	6250 BPI Tape	1	18mo.		1,517.67
2.	X310-91	SCSI External	1	18mo.		Inc.
3.	CBL131-10A	Tape Cable	1	18mo.		Inc.
<p>Upon receipt of the final lease payment by Unisys, all interest and title to equipment shall pass to customer.</p>						
Total						\$ 1,517.67
Total one-time installation charge for all Data Sets and Add-on Equipment						\$

Lease Schedule

Equipment location

Metropolitan Service District

600 NE Grand Avenue

Portland, Oregon 97232

Agreement number

88030523

Item number	Style name	Description	Quantity	Initial term	Monthly unit charge	Total monthly charge
1.	2145-01	6250 BPI Tape	1	18mo.		1,517.67
2.	X310-91	SCSI External	1	18mo.		Inc.
3.	CBL131-10A	Tape Cable	1	18mo.		Inc.
<p>Upon receipt of the final lease payment by Unisys, all interest and title to equipment shall pass to customer.</p>						
Total						\$ 1,517.67
Total one-time installation charge for all Data Sets and Add-on Equipment						\$

Lease Schedule

Equipment location

Metropolitan Service District

600 NE Grand Avenue

Portland, Oregon 97232

Agreement number

88030523

Item number	Style name	Description	Quantity	Initial term	Monthly unit charge	Total monthly charge
1.	2145-01	6250 BPI Tape	1	18mo.		1,517.67
2.	X310-91	SCSI External	1	18mo.		Inc.
3.	CBL131-10A	Tape Cable	1	18mo.		Inc.
<p>Upon receipt of the final lease payment by Unisys, all interest and title to equipment shall pass to customer.</p>						
Total						\$ 1,517.67
Total one-time installation charge for all Data Sets and Add-on Equipment						\$

# CHANGE ORDER SUMMARY

CHANGE ORDER NO: 4 INITIATION DATE: 7-19-93  
 CONTRACT NO: 900679 PROJECT: Acquire 2 new disk drives  
 CONTRACTOR: Unisys for Mainframe Computer VENDOR # \_\_\_\_\_  
 PROPOSED BY: ISD / AMI  
 PROJECT MANAGER/DEPARTMENT \_\_\_\_\_

FINANCIAL IMPACT  
 BUDGET CODE/TITLE: 610-041310 - 571500 (S)

Original Contract Sum: \$ 363,390.00  
 Net Change Orders to Date: \$ 39,318.06  
 Contract Sum Prior to this C/O: \$ 402,708.06  
 This Change Order Request: \$ 19,465.00  
 New Contract Sum, Post C/O: \$ 422,173.06  
 Fiscal Year 93-94  
 Appropriation \$ 19,465.00  
 Contract, Paid to Date: \$ 319,904  
 Est. Appropriation Remaining: \$ 43,486

EFFECTIVE DATE(S): 7-1-93

**REVIEW & APPROVAL:**

<u>[Signature]</u>	<u>7-19-93</u>		
DIVISION MANAGER	DATE	FISCAL	DATE
<u>[Signature]</u>	<u>7-19-93</u>		
DEPARTMENT DIRECTOR	DATE	BUDGET (MULTI-YEAR ONLY)	DATE
DIRECTOR REGIONAL FACILITIES	DATE	LEGAL	DATE



AMENDMENT NO. 4  
CONTRACT NO. 900679

This Agreement hereby amends the above titled contract between Metro, a metropolitan service district, and Unisys, hereinafter referred to as "Contractor."

This amendment is a change order to the original Scope of Work as follows: \_\_\_\_\_

Replace the existing MD-8 disk drive with two new disk drives. The disk drive space is required to accommodate the growth of the financial system database.

Except for the above, all other conditions and covenants remain in full force and effect.

In Witness to the above, the following duly authorized representatives of the parties referenced have executed this agreement:

CONTRACTOR: \_\_\_\_\_

METRO

\_\_\_\_\_  
SIGNATURE DATE

\_\_\_\_\_  
SIGNATURE DATE

\_\_\_\_\_  
NAME

\_\_\_\_\_  
NAME

\_\_\_\_\_  
TITLE

\_\_\_\_\_  
TITLE



# Supplemental Schedule A State and Local Government Equipment Sale

Agreement number

88030523

Equipment location

Metropolitan Service District

600 NE Grand Avenue

Portland, OR 97232

Item number	Style name	Description	Quantity	Unit purchase price	Customer Installable	Installation charge	Total purchase price
1.	M9710-RCK	Disk Rack	1	500	-	N/A	500*
2.	M9616-20	1.3GB Disk	1	20,437	-	N/A	20,437*
3.	M9618-20	674MB Disk Drive	2	12,409	N	390	24,818
* Items 1 & 2 are currently installed on a loan basis.							
						Total installation chg	Total purchase price
						\$ 390	\$ 45,755

Less: down payment  
\$ \_\_\_\_\_  
other  
\$ <26,290>

Total net purchase price  
\$ 19,465

Discount

This Supplemental Schedule is an amendment to the State and Local Government Consolidated Agreement, (see Agreement number above) and is governed by the terms and conditions of said Agreement, and will become effective when accepted by Unisys.

Agreed and Accepted

Unisys Corporation

Customer

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Name (Printed)

\_\_\_\_\_  
Name (Printed)

\_\_\_\_\_  
Title

\_\_\_\_\_  
Title



# Supplemental Schedule A State and Local Government Equipment Sale

Agreement number

88030523

Equipment location

Metropolitan Service District

600 NE Grand Avenue

Portland, OR 97232

Item Number	Style name	Description	Quantity	Unit purchase price	Customer Installable	Installation charge	Total purchase price
1.	M9710-RCK	Disk Rack	1	500	-	N/A	500*
2.	M9616-20	1.3GB Disk	1	20,437	-	N/A	20,437*
3.	M9618-20	674MB Disk Drive	2	12,409	N	390	24,818
<p>* Items 1 &amp; 2 are currently installed on a loan basis.</p>							
						Total installation chg	Total purchase price
						\$ 390	\$ 45,755

Less: down payment

\$

other

\$ <26,290>

Discount

Total net purchase price

\$ 19,465

This Supplemental Schedule is an amendment to the State and Local Government Consolidated Agreement, (see Agreement number above) and is governed by the terms and conditions of said Agreement, and will become effective when accepted by Unisys.

Accepted and

Unisys Corporation

Customer

Signature

Date

Signature

Date

Name (Printed)

Name (Printed)

Title

Title



# Supplemental Schedule A State and Local Government Equipment Sale

Agreement number

88030523

Equipment location

Metropolitan Service District

600 NE Grand Avenue

Portland, OR 97232

Item number	Style name	Description	Quantity	Unit purchase price	Customer Installable	Installation charge	Total purchase price
1.	M9710-RCK	Disk Rack	1	500	-	N/A	500*
2.	M9616-20	1.3GB Disk	1	20,437	-	N/A	20,437*
3.	M9618-20	674MB Disk Drive	2	12,409	N	390	24,818
* Items 1 & 2 are currently installed on a loan basis.							
						Total installation chg	Total purchase price
						\$ 390	\$ 45,755

Less: down payment

\$

other

\$ <26,290>

**Discount**

Total net purchase price

\$ 19,465

This Supplemental Schedule is an amendment to the State and Local Government Consolidated Agreement, (see Agreement number above) and is governed by the terms and conditions of said Agreement, and will become effective when accepted by Unisys.

Agreed and Accepted

Unisys Corporation

Customer

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Name (Printed) \_\_\_\_\_

Name (Printed) \_\_\_\_\_

Title \_\_\_\_\_

Title \_\_\_\_\_

# CHANGE ORDER SUMMARY

CHANGE ORDER NO: 5 INITIATION DATE: 8-11-93  
 CONTRACT NO: 900679 PROJECT: Renew the System Software License for the Mainframe Computer  
 CONTRACTOR: Unisys VENDOR # \_\_\_\_\_  
 PROPOSED BY: JSD/AMI - Greg Allen  
 PROJECT MANAGER/DEPARTMENT \_\_\_\_\_

**FINANCIAL IMPACT**

BUDGET CODE/TITLE: 610-041310-525640

Original Contract Sum: \$ 363,390.00 Purchase  
 Net Change Orders to Date: \$ 58,783.06 Combined Purchase/Maint.  
 Contract Sum Prior to this C/O: Combined Purchase/Maintenance ~~20,004~~ 422,173.06  
 This Change Order Request: \$ 20,004 (~~License~~)  
 New Contract Sum, Post C/O: \$ 442,177.06

Fiscal Year    -     
 Appropriation \$ \_\_\_\_\_

Contract, Paid to Date: \$ N/A

Est. Appropriation Remaining: \$ \_\_\_\_\_

EFFECTIVE DATE(S): Month-to-month

**REVIEW & APPROVAL:**

<u>Greg Allen</u>	<u>8-11-93</u>		
DIVISION MANAGER	DATE	FISCAL	DATE
<u>Ann L. Harty</u>	<u>8-11-93</u>		
DEPARTMENT DIRECTOR	DATE	BUDGET (MULTI-YEAR ONLY)	DATE
DIRECTOR REGIONAL FACILITIES	DATE	LEGAL	DATE

AMENDMENT NO. 5  
CONTRACT NO. 900679

This Agreement hereby amends the above titled contract between Metro, a metropolitan service district, and Unisys, hereinafter referred to as "Contractor."

This amendment is a change order to the original Scope of Work as follows: \_\_\_\_\_

Renew the Unisys System Software License Agreement. The contract expires October 1, 1993 (after being in effect for 5 years) and we want to renew it on a month-to-month basis.

Except for the above, all other conditions and covenants remain in full force and effect.

In Witness to the above, the following duly authorized representatives of the parties referenced have executed this agreement:

CONTRACTOR: \_\_\_\_\_

METRO

\_\_\_\_\_  
SIGNATURE DATE

\_\_\_\_\_  
SIGNATURE DATE

\_\_\_\_\_  
NAME

\_\_\_\_\_  
NAME

\_\_\_\_\_  
TITLE

\_\_\_\_\_  
TITLE



# Supplemental Schedule C

## State and Local Government

### Software Licenses and Support Services

Agreement number

88030523

Equipment location

Metropolitan Service District

600 N.E. Grand Ave.

Portland, OR 97232

Item number	Style name	Description	Quantity	Warranty	License plan	Software Support Plan	License Charge MLC	Other	Software Support charge
1.	A6-FS2	Sys S/W Facility	1	W	MLC	Basic+	765		See Surety*
2.	A6-MCM	Core Media	1	W	MLC		N/C		
3.	A6-DCS	Data Comm S/W	1	W	MLC	"	137		
4.	A6-EQP	ERGO Query Pack	1	W	MLC	"	265		
5.	A6-SDF	Screen Design Fac	1	W	MLC	"	139		
6.	A6-C74	COBOL '74 Cmpl.	1	W	MLC	"	159		
7.	A6-RMP	Remote Print Sys	1	W	MLC	"	202		
* See Surety Addendum attached for support charges.							Total License charges		Total Software Support charges
							\$ 1,667.00		\$

#### Terms and Conditions:

##### A. License Plans

- Licenses of Software for which Unisys charges either an Annual License Charge (ALC) or a Monthly License Charge (MLC) will have an initial term of twelve months commencing on the Installation Date. The MLC license will continue on a month-to-month basis and the ALC will renew annually until the license is terminated or cancelled in accordance with Section 19 of this Agreement.
- For certain licenses, Unisys may charge an Initial License Charge which will include the first monthly or annual charge.
- Extended Term Plan (ETP):** Certain licenses of Software for which Unisys charges a single fee may have a 36 month or 60 month extended term commencing on the Installation Date. Upon expiration of the extended term, the license will be automatically continued on a month-to-month basis for a Monthly License Charge, unless terminated in accordance with Section 19 of this Agreement, or Customer may pay another ETP fee for an additional extended term, if available.
- One-Time Charge (OTC):** For certain Software, upon payment of a one-time

charge (invoiced upon shipment of the Software), Unisys will license Customer to use the Software so long as Customer continues to use the software on the SPU on which it was originally licensed for use.

- Software that has no license charge listed on this Schedule will have a license term which is coterminous with Customer's possession and use of the equipment on which the Software is installed.

##### B. Software Support Services

- Unisys offers a variety of Software Support Services including off-site and on-site assistance. The type of services provided varies by product.
- The initial term of one year for any level of Software Support Services commences on the Installation Date of the related Software. Renewal for successive one year terms is automatic unless Software Support Services are terminated or cancelled in accordance with Section 19 of this Agreement or if the underlying Software license is terminated or cancelled pursuant to this Agreement.

This Supplemental Schedule is an amendment to the State and Local Government Consolidated Agreement, (see Agreement number above) and is governed by the terms and conditions of said Agreement, and will become effective when accepted by Unisys.

#### Agreed and Accepted

Unisys Corporation

Customer

Signature

Date

Signature

Date

Name (Printed)

Name (Printed)

Title

Title

## Supplemental Schedule C State and Local Government Software Licenses and Support Services

Agreement number

88030523

Equipment location

~~Metropolitan Service District~~

~~600 N.E. Grand Ave.  
Portland, OR 97232~~

Item number	Style name	Description	Quantity	Warranty	License plan	Software Support Plan	License Charge MLC	Other	Software Support charge
1.	A6-FS2	Sys S/W Facility	1	W	MLC	Basic+	765		See Surety*
2.	A6-MCM	Core Media	1	W	MLC		N/C		
3.	A6-DCS	Data Comm S/W	1	W	MLC	"	137		
4.	A6-EQP	ERGO Query Pack	1	W	MLC	"	265		
5.	A6-SDF	Screen Design Fac	1	W	MLC	"	139		
6.	A6-C74	COBOL '74 Cmpl.	1	W	MLC	"	159		
7.	A6-RMP	Remote Print Sys	1	W	MLC	"	202		
* See Surety Addendum attached for support charges.							Total License charges		Total Software Support charges
							\$ 1,667.00		\$

### Terms and Conditions:

#### A. License Plans

- Licenses of Software for which Unisys charges either an Annual License Charge (ALC) or a Monthly License Charge (MLC) will have an initial term of twelve months commencing on the Installation Date. The MLC license will continue on a month-to-month basis and the ALC will renew annually until the license is terminated or cancelled in accordance with Section 19 of this Agreement.
- For certain licenses, Unisys may charge an Initial License Charge which will include the first monthly or annual charge.
- Extended Term Plan (ETP):** Certain licenses of Software for which Unisys charges a single fee may have a 36 month or 60 month extended term commencing on the Installation Date. Upon expiration of the extended term, the license will be automatically continued on a month-to-month basis for a Monthly License Charge, unless terminated in accordance with Section 19 of this Agreement, or Customer may pay another ETP fee for an additional extended term, if available.
- One-Time Charge (OTC):** For certain Software, upon payment of a one-time

charge (invoiced upon shipment of the Software), Unisys will license Customer to use the Software so long as Customer continues to use the software on the SPU on which it was originally licensed for use.

- Software that has no license charge listed on this Schedule will have a license term which is coterminous with Customer's possession and use of the equipment on which the Software is installed.

#### B. Software Support Services

- Unisys offers a variety of Software Support Services including off-site and on-site assistance. The type of services provided varies by product.
- The initial term of one year for any level of Software Support Services commences on the Installation Date of the related Software. Renewal for successive one year terms is automatic unless Software Support Services are terminated or cancelled in accordance with Section 19 of this Agreement or if the underlying Software license is terminated or cancelled pursuant to this Agreement.

This Supplemental Schedule is an amendment to the State and Local Government Consolidated Agreement, (see Agreement number above) and is governed by the terms and conditions of said Agreement, and will become effective when accepted by Unisys.

### Agreed and Accepted

Unisys Corporation

Customer

Signature

Date

Signature

Date

Name (Printed)

Name (Printed)

Title

Title



# CHANGE ORDER SUMMARY

CHANGE ORDER NO: #5 INITIATION DATE: 7-27-93  
 CONTRACT NO: 900678 PROJECT: Renewal of SCT Maintenance Software  
System Support for the Financial System  
 CONTRACTOR: SCT VENDOR # \_\_\_\_\_  
 PROPOSED BY: JSD / FMT Department - Anplem  
 PROJECT MANAGER/DEPARTMENT

**FINANCIAL IMPACT**

BUDGET CODE/TITLE: 610-041310-525640

Original Contract Sum: \$ 231,845 (Orig. Sys. Purchase)

Net Change Orders to Date: 6 mos. contract \$ 8,010 (Software Maintenance)  
1-1-93 to 6-30-93

Contract Sum Prior to this C/O: \$ 239,855

This Change Order Request: for 7-1-93 thru 6-30-94 \$ 16,020 (Software Maintenance)

New Contract Sum, Post C/O: \$ Not Applicable

Fiscal Year 93-94  
 Appropriation \$ 16,500

Contract, Paid to Date: \$ —

Est. Appropriation Remaining: \$ 16,500

EFFECTIVE DATE(S): 7-1-93 - 6-30-94

**REVIEW & APPROVAL:**

Anplem 7-27-93  
 DIVISION MANAGER DATE

\_\_\_\_\_  
 FISCAL DATE

[Signature]  
 DEPARTMENT DIRECTOR DATE

\_\_\_\_\_  
 BUDGET (MULTI-YEAR ONLY) DATE

\_\_\_\_\_  
 DIRECTOR REGIONAL FACILITIES DATE

\_\_\_\_\_  
 LEGAL DATE

AMENDMENT NO. 5  
CONTRACT NO. 900678

This Agreement hereby amends the above titled contract between Metro, a metropolitan service district, and SCT, hereinafter referred to as "Contractor."

This amendment is a change order to the original Scope of Work as follows: \_\_\_\_\_

*This is for extending the mainframe finance & system support for the period of July 1, 1993 to June 30, 1994. (See the attached invoices as a reference for the renewal of this contract.)*

Except for the above, all other conditions and covenants remain in full force and effect.

In Witness to the above, the following duly authorized representatives of the parties referenced have executed this agreement:

CONTRACTOR: \_\_\_\_\_

METRO

\_\_\_\_\_  
SIGNATURE DATE

\_\_\_\_\_  
SIGNATURE DATE

\_\_\_\_\_  
NAME

\_\_\_\_\_  
NAME

\_\_\_\_\_  
TITLE

\_\_\_\_\_  
TITLE

## STAFF REPORT

### CONSIDERATION OF RESOLUTION NO. 93-1835 REQUESTING THE CONTRACT REVIEW BOARD TO EXEMPT FIVE (5) FINANCIAL SYSTEM HARDWARE, SOFTWARE AND SERVICES' CONTRACTS FROM COMPETITIVE BIDDING AND AUTHORIZING THE EXECUTION OF THE REQUIRED CONTRACT DOCUMENTATION.

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Date: July 27, 1993

Presented by:

Jennifer Sims  
Ann Clem

#### FACTUAL BACKGROUND AND ANALYSIS

Section 2.04.041(c) of the Metro Code allows the Contract Review Board, where appropriate, to exempt specific contracts from the general requirement for competitive bidding, and "... direct the use of alternate contracting and purchasing practices that take account of market realities and modern innovative contracting and purchasing methods, which are consistent with the public policy of encouraging competition."

The Information Services Division has researched the following transactions and is requesting continued and expanded service and support for the A-Series mainframe computer and its financial management software from existing suppliers.

The Metro Code references ORS 279.015 as the basis for requiring that all public contract be based upon competitive bid and sets forth a process by which the following findings will permit an exemption and allow execution of a sole source contract.

The Metro Council as public Contract Review Board must find that:

- It is unlikely that the exemption will encourage favoritism in the awarding of public contracts or substantially diminish competition for public contracts; and
- The award of a public contract pursuant to the exemption will result in substantial cost savings to the public contracting agency.

The transactions outlined hereinbelow meet such tests and should be pragmatically pursued as indicated in that:

- They represent specific but limited actions to accommodate current and obvious needs;
- They are with current suppliers and are a natural extension of those relationships;

- They are proposed to enhance Metro's information system and secure best value for the dollars expended;
- The cost of competitive bidding would clearly exceed any anticipated benefits to be derived;
- The fact situations are similar, all meet the prescribed tests, and are most efficiently accomplished by combined Council action through a single resolution.

The specific situations are as follows:

#### SCT Financial System Maintenance

SCT developed the proprietary financial software systems Metro currently uses. This vendor has supported and maintained the software since it was installed in 1988. Information Service Division would like to renew this contract for the period July 1, 1993 through June 30, 1994 in the amount of \$16,020. The \$16,020 was budgeted as part of the 1993-94 adopted budget. Software support is not available from any other source due to its proprietary nature.

#### Unisys Contract Addendums

Unisys is the hardware and operating software vendor for the financial management system. There are four addendums to the Unisys hardware and operating software contract to approve as a sole source.

#### Computer Mainframe/Peripherals Maintenance Contract:

Unisys Corporation is standardizing their maintenance contracts across their entire customer base and have requested Metro sign the new contract. The monthly amount of the replacement maintenance contract is \$2,534 and covers both the hardware and software maintenance. The annual figure of \$30,408 is part of the FY 1993-94 adopted budget.

#### Mainframe Tape Drive Lease:

Unisys has proposed Metro replace the five (5) year old generation tape drives with a new, more reliable table top tape drive model at no capital cost and no increased materials and services cost to Metro. The proposed lease would be paid for from material and services adopted budget for FY 1993-94 and would be an addendum to the existing Unisys contract. Ownership transfers to Metro at the end of the 18 month lease. The older model tape drives are more expensive for Unisys to maintain and the units cause an excessive load on the Uninterrupted Power System (UPS). This is being proposed as an addendum to the current Unisys contract.

#### Mainframe Disk Drive Acquisition:

Additional disk drive space is essential to accommodate the growth of the financial systems and is part of the package described above. Unisys has proposed we replace our five

(5) year older disk drive with newer, more reliable disk drives which have double the amount of storage space for \$19,465. Capital appropriation in the amount of \$19,465 was adopted as part of the FY 1993-94 budget. The proposed acquisition is an addendum to the current Unisys contract.

**Mainframe Operating System License Renewal:**

The operating system software license expires October 1, 1993 after a 5-year term. The operating system license renewal is essential to the operation of the Unisys computer and the financial system software. In light of the outstanding project to upgrade/replace the existing financial system we are proposing it be a month-to-month software license with an automatic renewal each month. The cost of the month-to-month proposal, \$1,667, was adopted in the FY 1993-94 budget.

**Executive Officer's Recommendation**

The Executive Officer recommends adoption of Resolution No. 93-1835.

FINANCE COMMITTEE REPORT

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RESOLUTION NO. 93-1835 REQUESTING THE CONTRACT REVIEW BOARD TO EXEMPT SEVERAL COMPUTER SYSTEM CONTRACTS FROM COMPETITIVE BIDDING REQUIREMENTS AND AUTHORIZING THE EXECUTION THE CONTRACTS

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Date: August 30, 1993

Presented By: Councilor Kvistad

**COMMITTEE RECOMMENDATION:** At its August 25, 1993 meeting the Committee voted unanimously to recommend Council adoption of Resolution No. 93-1835. All Committee members were present and voting.

**COMMITTEE DISCUSSION/ISSUES:** Ann Clem, Information Services Division Manager, presented the Staff Report. She pointed out that the Metro Code allows the Contract Review Board, under certain circumstances, to exempt specific contracts from the requirements of competitive bidding. The contracts under consideration meet these circumstances because they deal with the vendors who have supplied the hardware and software for the Metro financial management system. The contract for the financial system software is necessary from the current vendor (SCT) because of its proprietary nature. Unisys is the hardware and operating system vendor for the financial management system. Contract addendum are proposed for system maintenance: tape drive lease; mainframe disk drive; and mainframe operating system license renewal.

In response to a question from Council Staff, Ms. Clem indicated that the contract extensions are for a limited period (one year or month to month) because of the current effort to possibly replace the financial management system with new hardware and software.