Metro | Agenda

Meeting: Solid Waste Advisory Committee (SWAC)

Date: Wednesday, June 11, 2014 Time: 10 a.m. to 12 p.m. (noon)

Place: Metro, Room 401

10 AM	1.		CALL TO ORDER AND DECLARATION OF A QUORUM	Paul Ehinger, Chair
10:02 AM	2.		COMMENTS FROM THE CHAIR AND COMMITTEE MEMBERS	
10:07 AM	3.	**	CONSIDERATION OF SWAC MINUTES FOR MAY 14, 2014	
10:10 AM	4.	**	2014 SOLID WASTE CODE UPDATE	Roy Brower, Metro
10:25 AM	5.	#	SOLID WASTE ROADMAP: FOOD SCRAPS PROCESSING CAPACITY PROJECT (PART 1)	Jennifer Erickson, Metro

- <u>Purpose</u>: To provide context and background information, describe the project approach and schedule, and prepare SWAC members for a discussion of preliminary options at the July meeting.
- <u>Outcome</u>: SWAC members understand the existing food recovery system and the project objectives, scope and timeline.
- 11:45 AM 6. CITIZEN COMMUNICATIONS TO SWAC AGENDA ITEMS
- 11:55 AM 7. PREVIEW OF THE NEXT MEETING'S AGENDA AND Paul Ehinger, Chair FINAL COMMENTS
- 12 PM 8. ADJOURN
 - * Material available on the Metro website.
 - ** Material will be distributed in advance of the meeting.
 - # Material will be distributed at the meeting.

Upcoming SWAC Meetings:

- Wednesday, July 9 from 10 a.m. to 12 p.m. (noon) at the Metro Regional Center
- Wednesday, August 13 from 10 a.m. to 12 p.m. (noon) at the Metro Regional Center

For agenda and schedule information, call Aidan Gronauer at 503-797-1651, e-mail: aidan.gronauer@oregonmetro.gov.

To check on closure or cancellations during inclement weather please call 503-797-1700.

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Meeting: Solid Waste Advisory Committee (SWAC)

Date: May 14, 2014

Place: Metro Regional Center, Council Chamber

Members present

Dan Blue, City of Gresham
Kathy Kaatz, City of Tualatin
Scott Keller, City of Beaverton
Leslie Kochan, Oregon Dept. of Environmental Quality
Theresa Koppang, Washington County
Matt Korot, Metro
Susan Millhauser, City of Lake Oswego
Amy Pepper, City of Troutdale
Keith Ristau, Far West Fibers
Amy Roth, Association of Oregon Recyclers
Alando Simpson, City of Roses Disposal & Recycling
Bruce Walker, City of Portland

Members Absent

Paul Ehinger, Metro (alternate) Mike Leichner, Pride Disposal

Guests

Tom Chaimov, Metro Marv Fjordbeck, Metro Rob Smoot, Metro

1. CALL TO ORDER AND DECLARATION OF A OUORUM

Chair Matt Korot called the meeting to order and declared a quorum.

2. COMMENTS FROM THE CHAIR AND COMMITTEE MEMBERS

Chair Korot reviewed the meeting agenda and asked if the Committee had questions or comments regarding the agenda. They did not. Ken Ray, Metro Communications, promoted Metro's Let's Talk Trash public engagement series (see www.oregonmetro.gov/letstalktrash).

3. CONSIDERATION OF SWAC MINUTES FOR MARCH 12, 2014

The minutes of the March 12, 2014 SWAC meeting were approved as written.

4. DEMOGRAPHIC SURVEY OF METRO ADVISORY COMMITTEE MEMBERS

Marv Fjordbeck, Office of Metro Attorney, introduced a survey designed to help evaluate the level of diversity of Metro's advisory committees. Committee members will receive an invitation via email to participate in the survey. The survey is anonymous and asks for basic demographic information. In response to a question from the Committee, Mr. Fjordbeck confirmed this is a survey of individual Committee members, not the organizations they represent. Committee members can contact Mr. Fjordbeck with questions, marv.fjordbeck@oregonmetro.gov.

5. SOLID WASTE ROADMAP SEQUENCING

Tom Chaimov, Metro, provided the schedule for the Solid Waste Roadmap policy development. Through its involvement in the region's solid waste system, Metro seeks to provide the following public benefits:

- 1. Protect people's health
- 2. Protect the environment
- 3. Get good value for the public's money
- 4. Keep the commitment to the highest and best use of materials
- 5. Be adaptive and responsive in managing materials
- 6. Ensure services are available to all types of customers

Mr. Chaimov discussed the broader context of the Roadmap and presented a number of key questions for consideration by stakeholders and the Metro Council:

- 1. Long term, what should the region do with items that aren't reused, recycled or composted?
- 2. What model of public-private transfer system best serves the public interest?
- 3. What service alternative should Metro pursue at or near Metro South?
- 4. What actions should Metro take to ensure adequate and reasonably proximate food waste transfer and processing capacity?
- 5. How should Metro recover the cost of solid waste services and general government?

Rob Smoot and Paul Ehinger (Metro) will begin discussions on answering the long term question with the Metro Council on July 15, 2014. The Council is very interested in SWAC's comments and will consider all stakeholder input in the greater context of the Roadmap and the entire solid waste system.

Mr. Chaimov noted there have been no site-specific or company-specific conversations to this point, just concepts. He also noted that for the purposes of the long-term options study, Metro is reviewing solutions for ALL of the region's waste, not just the waste that passes through the two public transfer stations.

6. SOLID WASTE ROADMAP: LONG-TERM OPTIONS FOR SOLID WASTE MANAGEMENT

Rob Smoot, Metro, presented a number of potential technology options for solid waste management. Metro has contracted with HDR, a national firm with many contacts in the industry.

Questions and answers during and following the presentation:

BRUCE WALKER: Reference was made in the presentation about the failed Reidel facility, and RDF (refuse-derived fuel) was mentioned. A facility in Lane County failed along those lines. Have other advancements made the technology appropriate now?

ROB SMOOT: The technology was tested at Metro Central a number of years ago. Related technologies are now much more advanced and a more feasible proposition; costs are not as prohibitive. Metro is looking into some of the technologies that failed in the past to determine how and why they are working today, and comparing options to facilitate discussion.

BRUCE WALKER: Regarding dry anaerobic digestion, is that what San Jose is doing? **ROB SMOOT:** Yes. They had to redo their waste collection process. They bid out to a single franchise for the collection of commercial dry and wet waste in the region.

BRUCE WALKER: For all of the AMR (Advanced Material Recovery), one option would be a San Jose-like mega facility, or trying to put it in public transfer stations, or more of an EDWRP (Enhanced Dry Waste Recovery Program) requirement that would rely on Metro's transfer stations, as well as private.

ROB SMOOT: Yes. But we're not looking at the how yet. We're looking at the scenarios to see how they meet our six public values.

LESLIE KOCHAN: How will the analysis be done looking at the lifecycle impacts of some of these facilities? How does that pencil out, and what are the environmental benefits of the new technologies versus continuing to landfill? I'm hoping that's part of the broader assessment. It is critical to do that review up front.

ROB SMOOT: Yes. We'll be creating a Consumer Reports-style table to compare and contrast each of the scenarios. The consultant is currently working on a lifecycle cost analysis.

LESLIE KOCHAN: In a previous report, Metro anticipated impacts of population growth, including projections for climate refugees to the region. As Metro wants to support adaptability, are potential climate change impacts, including the potential for reduced consumption due to forecasts for scarcer resources, considered? How is Metro projecting growth?

ROB SMOOT: Adaptability is one of the key criteria. We have produced some projections using many analysis tools to inform their mechanisms and have passed those along to the consultant.

MATT KOROT: The Metro Council will want to have some of those details as well, so we'll have more specifics prior to meeting with the Council.

Mr. Chaimov introduced several questions for the Committee to consider:

- 1. What major policy implications should be considered as the scenarios are further investigated?
- 2. Do you see any critical problems with the scenarios that we have described that could lead to potentially fatal flaws?
- 3. What other critical information do you believe is needed for decision making?

Committee members wrote their comments to the three questions, which were then discussed and attributed to one of six areas (see attached chart).

- 1. Landfill (+/- AMR)
- 2. Direct combustion (+/- AMR)
- 3. Gasification after AMR
- 4. Anaerobic digestion after AMR
- 5. RDF after digestion with AMR
- 6. Other

Mr. Smoot thanked the Committee for their comments. He noted that some are already being addressed, and some are new thoughts that will be added to the list of issues to research.

Mr. Chaimov indicated staff will summarize the comments and return them to the Committee for approval and feedback, then transmit them to the Metro Council prior to their July 15 work session. Staff will have more direction from the Council following the work session, and will report back to the Committee early next year.

7. CITIZEN COMMUNICATIONS TO SWAC AGENDA ITEMS

Rick Winterhalter, Clackamas County, noted there are issues with MRFs (Material Recovery Facilities), but if the region is looking at spending this kind of money, we need to back up and look at how to get the material out of the front end. He acknowledged there are other discussions going on, but said it is important to look at this component.

8. PREVIEW OF THE NEXT MEETING'S AGENDA AND FINAL COMMENTS

Chair Korot thanked everyone for the valuable discussion. Next month there will be the first of at least two back-to-back discussions on the Roadmap project looking at what steps Metro should take to increase capacity for the transfer and processing of food scraps.

9. ADIOURN

Chair Korot adjourned the meeting at noon.

Metro Solid Waste Advisory Committee comments in response to the following questions related to potential options for solid waste management in the region:

- 1. What major policy implications should be considered as the scenarios are further investigated?
- 2. Do you see any critical problems with the scenarios that we have described that could lead to potentially fatal flaws?
- 3. What other critical information do you believe is needed for decision making?

LANDFILL (+/- AMR*)	DIRECT COMBUSTION (+/- AMR)	GASIFICATION AFTER AMR	ANAEROBIC DIGESTION AFTER AMR	RDF AFTER DIGESTION WITH AMR	OTHER
 Public believes that we are running out of landfill space. Must overcome this to go this direction. What if landfills are banned in the 	Critical flaw potentially: investing in system that requires a very specific amount/type of waste to be successful (like WTE incinerators) that they then must be "feed" in order to be officient.	 Must be able to win public support and overcome environmental concerns about emissions. What might the effect or impacts be to 	 What might the effect or impacts be to local collection structures? How do these technologies jibe with climate change policies at State, Metro 	 Must be able to win public support and overcome environmental concerns about emissions. More information regarding overall 	 Preface your presentation with what Metro region anticipates will accomplish on upstream. Further define or refine the context for these
future?AMR – how marketable are materials?	must be "fed" in order to be efficient limiting future opportunities to reduce waste.	 climate change policies at State, Metro level? Hugely expensive, if Metro commits to this path will it lead to reduced Residual from these other mount of the path will it lead to reduced would they be an issue? 	Hugely expensive, if Metro commits to	infrastructure, e.g., water, rail, hwy access. • Residual from these other technologies – would they be an issue? Toxicity of residual or other concerns? • What might the effect or impacts be to local collection structures? • How do these technologies jibe with	 hurdles (NIMBY), incineration is bad. Evaluate franchising commercial collection. Criteria should explicitly include "recovery" and "energy production" (conversion) in addition to public benefits. Besides the six public benefits should the Metro Council consider whether or not these facilities can be located within the Metro region? What is the goal here? If landfill space is not an issue, why are we looking to invest? Is it to decrease materials to landfill for sake of decreased landfill disposal? Create jobs? Create energy? Recover more materials for higher/better use? Policy implications: besides six public benefits, consider what policies and technologies are being investigated to first increase the amount of materials being recycled/recovered. Some of these technologies fare better with certain types of feedstock. So how does Metro plan to invest first in materials market development to then assess what is truly remaining to dispose? Balance or compare direct costs against cost implications of inaction with regard to climate change. Removing private transfer station tonnage caps would reduce system costs. Need for combination of options for better
 Why looking to decrease materials to landfill? Do we need this investment? Could we gain more benefits (jobs, economic impacts) by improving material recovery and quality if we 	 Perceived bias against direct combustion (historical or otherwise, not "green"). Residual from these other technologies 		 this path will it lead to reduced emphasis on source separation? Residual from these other technologies – would they be an issue? Toxicity of residual or other concerns? 		
invest there instead of improved discard management?	 – would they be an issue? Toxicity of residual or other concerns? • Must be able to win public support and 	Residual from these other technologies would they be an issue? Toxicity of	More information regarding overall space and location needs and potential		
 What might the effect or impacts be to local collection structures? How do these technologies jibe with 	 overcome environmental concerns about emissions. More information regarding overall space and location needs and potential land use impacts; Needed infrastructure, e.g., water, rail, hwy access. What might the effect or impacts be to local collection structures? How do these technologies jibe with climate change policies at State, Metro level? Hugely expensive, if Metro commits to this path will it lead to reduced emphasis on source separation? There is implied consolidation. Consolidation = closing existing facilities, but consolidation improves efficiencies. Ability to convey/ communicate process +/- to public. Ensure thorough GHG analysis (including construction). Public acceptability (perception of 	residual or other concerns?More information regarding overall space and location needs and potential	land use impacts; Needed infrastructure, e.g., water, rail, hwy access.		
climate change policies at State, Metro level?		land use impacts; Needed infrastructure, e.g., water, rail, hwy access.	 I perceive this to be most expensive to build; if so, consolidation of tonnage may be significant barrier. 	Hugely expensive, if Metro commits to this path will it lead to reduced emphasis on source separation?	
 There is implied consolidation. Consolidation = closing existing facilities, but consolidation improves 		 Location – cost of transportation. Ongoing cost of AMR – not just labor 	 How scalable is dry anaerobic digestion? There is implied consolidation. Consolidation = closing existing facilities, but consolidation improves 	 There is implied consolidation. Consolidation = closing existing facilities, but consolidation improves efficiencies. Ability to convey/ communicate process +/- to public. Ensure thorough GHG analysis (including construction). Using waste products to burn in coal plants – could be incentive to continued burning of coal More info re: local economic value; jobs generation from process; end product; which can add most value in Metro area? Evaluate environmental and public health impacts that might occur at each life-cycle stage of any materials or activities that are necessary to this solid waste management option (e.g. resource extraction, manufacture, construction, use, and end-of-life management). 	
efficiencies.Ability to convey/ communicate process +/- to public.		 but recapitalization. I perceive this to be most expensive to build; if so, consolidation of tonnage 			
 Ensure thorough GHG analysis (including construction). Evaluate environmental and public 		may be significant barrier.There is implied consolidation.Consolidation = closing existing	efficiencies.Ability to convey/ communicate process +/- to public.		
health impacts that might occur at each life-cycle stage of any materials or activities that are necessary to this solid waste management option (e.g. resource extraction, manufacture, construction, use, and end-of-life management).		facilities, but consolidation improves efficiencies. • Ability to convey/ communicate	 Ensure thorough GHG analysis (including construction). Siting a huge issue; cost huge issue; 		
		process +/- to public. • Ensure thorough GHG analysis	potential energy intensity issues. • Is digesting that last remaining residue		
		 (including construction). Complicated sorting process – good that it is paired w/ AMR Emissions concerns similar to direct combustion Concern that this might direct some wastes (e.g., plastics) away from higher and better use 	 (that we cannot get out of waste stream) really big benefit over landfilling? DEQ 2050 Materials Mgt. plan assumes some things will go to landfill b/c recovery at some point will have no benefit More info re: local economic value; jobs generation from process; end product; which can add most value in Metro area? 		
					flexibility – not one size fits all. • Spreadsheet - benefits, capacity, costs,
					 environmental issues. Education – pre-consumer materials being generated.
	Concerns about ash & toxicity – current controversy about use of fly ash as				Use shorter term contracts for disposal.

LANDFILL (+/- AMR*)	DIRECT COMBUSTION (+/- AMR)	GASIFICATION AFTER AMR	ANAEROBIC DIGESTION AFTER AMR	RDF AFTER DIGESTION WITH AMR	OTHER
	substitute for cement in concrete –	jobs generation from process; end product; which can add most value in Metro area? • Evaluate environmental and public health impacts that might occur at each life-cycle stage of any materials or activities that are necessary to this solid waste management option (e.g.	Evaluate environmental and public health impacts that might occur at each life-cycle stage of any materials or activities that are necessary to this solid waste management option (e.g. resource extraction, manufacture, construction, use, and end-of-life management).		Any options considered where siting?
	even though EPA "approves."Use of ash as landfill cover – need				 Funding – who and how will these be paid for?
	 analysis of what it would replace – envi. costs/benefits of different options (e.g., toxics concerns) Siting a huge issue; cost huge issue; 				 How do projected volumes of waste compare to the capacity each scenario can handle? Do we need multiple options to handle our volume of waste?
	potential energy intensity issuesMore info re: local economic value;				Siting a huge issue; cost huge issue; potential energy intensity issues
	jobs generation from process; end product; which can add most value in				 Could use smaller facilities for transfer and sorting to reduce collection vehicle mileage.
	 Metro area? Evaluate environmental and public health impacts that might occur at each life-cycle stage of any materials or activities that are necessary to this 				 Looking at all proposed facilities w/ a lens on the triple bottom line of sustainability; more input on overall impacts to the society, environment & economy will justify what is most beneficial to region.
	solid waste management option (e.g. resource extraction, manufacture, construction, use, and end-of-life management).				 Transitioning from our current system to a "new" system – will we need 13 MRFs in the future? Do we need six transfer stations? Etc. Is consolidation necessary to achieve our goals?
					 Perform an independent rate review for impact to the system cost.
					 Evaluate environmental and public health impacts that might occur at each life-cycle stage of any materials or activities that are necessary to this solid waste management option (e.g. resource extraction, manufacture, construction, use, and end-of-life management).

AMR = Advanced Materials Recovery



May 29, 2014

RE: Proposed Housekeeping Changes to Metro's Solid Waste Code

Dear Interested Party:

I am writing to let you know about some proposed housekeeping changes to Metro's solid waste code that will be considered by the Metro Council this summer and solicit your questions or feedback about these proposed changes.

In July 2014, the Metro Council will be considering seven solid waste-related ordinances for housekeeping and organizational improvements to the Metro Code. The 2014 Code Update is intended to improve consistency, accessibility and usability of Metro's solid waste code (Title V). These ordinances continue moving the Code into a more flexible, nimble, and logically organized document. None of the changes proposed in this 2014 update are intended to significantly modify current policies, practices or regulatory requirements.

The following provides a brief topical summary of the proposed changes:

- 1. Consolidation of Solid Waste Definitions: There are numerous defined terms used throughout Title V (Solid Waste) and Chapter 7.01 (Excise Tax). In some cases, there are duplicate definitions, slightly different definitions for the same word, and some defined terms are never actually used in the code. The 2014 Code Update consolidates and centralizes all of the existing solid waste definitions within a new Chapter 5.00 (Solid Waste Definitions). All definition sections used throughout Title V will be repealed and relocated to the new chapter. Technical reference changes will also be made throughout Title V and Chapter 7.01 as necessary. This new chapter will assure terms are used and defined consistently throughout Code. (Ordinance No. 14-1331.)
- 2. Reorganization of Solid Waste Licensing and Franchising Requirements: Applicants for Metro solid waste authorizations often find it difficult to navigate the requirements listed in Chapter 5.01 (Solid Waste Regulation). In order to make the Code more accessible and easier to use, Metro is proposing to separate the license and franchise provisions into distinct sections within the Code. Other technical reference changes and minor editing will also be done to improve readability and continuity of the Code. In addition, Metro is proposing to repeal Chapter 5.03 (Disposal Site Franchise Fees) since these provisions are already located in Chapter 5.01. (Ordinance No. 14-1332)
- 3. New process for listing designated facilities: Currently, facilities located outside the Metro region that receive Metro-area waste must first be listed and specifically named in the Metro Code before receiving certain types of solid waste. Metro is proposing a new process that will still allow facilities to seek designation by Metro Council upon application, but such facilities will no longer need to be individually listed in Code. Instead, the Metro Council would adopt an official list of facilities every

five years. Council would also have the opportunity to review and update the list at that time. The remainder of Chapter 5.05 will also be reorganized, renumbered, and updated with some technical references. (Ordinance No. 14-1337.)

- 4. Move provisions related to regional system fees to appropriate Code chapter: Technical provisions that specify which facilities and users are not required to pay system fees are currently located in Chapter 5.01; however, such provisions are more appropriate for Chapter 5.02. Metro is proposing to move these fee-related provisions to the correct chapter for organizational improvement. (Ordinance No. 14-1338.)
- 5. Deletion of three designated facilities: Several facilities no longer need to be designated. For instance, one facility has closed; another no longer takes Metro-area waste; and one has changed its ownership and operation. Specifically, Cedar Grove Compost, Lakeside Reclamation and the Weyerhaeuser Landfill will be deleted as designated facilities. (Ordinance Nos. 14-1333, 14-1334 and 14-1335.)

Metro's Solid Waste Advisory Committee will be apprised of these changes at its meeting on Wednesday, June 11. These proposed ordinances will be filed with the Metro Council Office in early July and scheduled for a first reading by Metro Council on July 17. A second reading, public hearing and decision is scheduled for Thursday, July 24. The ordinances will be available on Metro's website at http://www.oregonmetro.gov/ on or about Monday, July 7. Let me know if you are interested in viewing a copy of the proposed ordinances, staff reports or code changes prior to then.

Also, if you have any questions, do not hesitate to contact Warren Johnson at (503) 797-1836 or warren.johnson@oregonmetro.gov or me at (503) 797-1657 or roy.brower@oregonmetro.gov.

Sincerely,

Rox W. Brower, Manager

Solid Waste Compliance and Cleanup Programs

RB:bjl

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Queue



Solid Waste Roadmap

Food Scraps Processing Capacity Project: Part 1

Metro Solid Waste Advisory Committee Meeting June 11, 2014



Today's Meeting

- 1. Provide context and background.
- 2. Describe project approach and schedule.
- 3. Prepare SWAC members for July's indepth discussion.



Solid Waste Roadmap: Food Scraps Processing Capacity Project

What actions should Metro take to ensure there is adequate and proximate capacity to transfer and process food scraps collected from the region's businesses and

residents?





Project Objective

To develop a number of alternatives for increasing food scraps processing capacity that will be provided to Council for consideration.





Regional context

The Regional Solid Waste Management Plan (RSWMP) identifies food scraps as one of the region's priority targets for additional recovery.

■ The region lacks processing capacity for accommodating growth in the supply of food scraps.



DISPOSED

206,000 tons food scraps disposed per year in the region (2009-10)¹

Commercial

Approximately 55% (113,000 tons/year)

Residential

Approximately 45% (93,000 tons/year)

CURRENTLY RECOVERED

Commercial = ~28,000 tons/year

Residential = ~5,500 tons/year*

(*mixed with 79,500 tons of yard debris)



Early Initiatives

Pilot Projects

Infrastructure Development Grants

Cooperative Procurement with Portland

Processing Capacity Grants

RFP and Contract with Cedar Grove

Wastewater Treatment Plants

Facility Siting Efforts



Metro's Contract with Cedar Grove

Allowed for the establishment of food scraps program in the region:

- Critical role of Metro Central Station.
- Launch of Portland's program.
- Other jurisdictions launch pilots.
- Reinforced need for stable, local system.



Recent and Current System

- Region was well-positioned in 2010 for stability and processing system growth.
- Today the system is not adequate to take us into the future.



Questions so far?





Estimated Commercial Capacity Gaps

Low program expansion 32,000 tons/year total

Medium program expansion 38,000 tons/year total (8,000 tons/year gap)

High program expansion 52,000 tons/year total (22,000 tons/year gap)

Very high program expansion 66,000 tons/year total (36,000 tons/year gap)



Capacity Project Goals

Identify alternatives that would increase available food scraps processing capacity for the region by a minimum of 50,000-75,000 tons per year.

Identify a broad range of alternatives for roles Metro could play in increasing the region's food scraps processing capacity within the next 1-7 years.



Overview of Project Scope

Phase 1: Identify and assess alternatives for increasing processing capacity.

- Devise and implement an alternatives development, evaluation and screening approach.
- Refine the top five alternatives narrow alternatives to three.



Overview of Project Scope

Phase 2: In-depth analysis of a select set of alternatives (if directed to do so by Metro Council.)





Schedule

July 9: Next SWAC meeting

October 16: Discussion with Councilors Harrington and Stacey

October 28: Council Work Session



Next SWAC Meeting

Review preliminary alternatives and consider:

- Appropriate government role(s)
- Fatal flaws
- Policy implications



Questions?



Current and Potential Food Scraps Recovery

May 2014

DISPOSED

206,000 tons food scraps disposed per year in the region (2009-10)1

Commercial

Approximately 55% (113,000 tons/year)

Residential

Approximately 45% (93,000 tons/year)

CURRENTLY RECOVERED

Commercial = ~28,000 tons/year Residential = ~5,500 tons/year* (*mixed with 79,500 tons of yard debris)

ESTIMATED CURRENT EXISTING CAPACITY for COMMERCIAL FOOD SCRAPS (Within 100 miles of the region)

~30,000 tons/year

(2,000 tons/year available)

POTENTIAL TOTAL COMMERCIAL FOOD SCRAPS CAPACITY NEEDED²

Low program expansion 32,000 tons/year total

Medium program expansion 38,000 tons/year total (8,000 tons/year gap)

High program expansion 52,000 tons/year total (22,000 tons/year gap)

Very high program expansion 66,000 tons/year total (36,000 tons/year gap)

¹ Most current data available (2009-10 Oregon Department of Environmental Quality Waste Characterization Study).

² Assumptions include 20%, 30%, 50% and 75% participation rate of targeted food scraps-generating businesses per level of program expansion, and 35%, 50%, 70% and 70% separation rate of food scraps per level of program expansion.