

# Agenda



**Metro**

600 NE Grand Ave.  
Portland, OR 97232-2736

**Meeting:** Natural Areas Program Performance Oversight Committee

**Date:** Tuesday, September 27, 2016

**Time:** 9 to 11 a.m.

**Location** Metro Regional Center, Room 501

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8:45 **COFFEE AND PASTRIES**

9:00 **WELCOME/INTRODUCTIONS (5 minutes)** Peter Mohr

9:05 **PROGRAM UPDATES (30 minutes)** Brian Kennedy  
Acquisition  
Dashboards  
Local share and capital grants  
Financial/stabilization reports

9:35 **WILLAMETTE FALLS LEGACY PROJECT (15 minutes)** Kathleen Brennan-Hunter

9:50 **STAFF CAPACITY (10 minutes)** Brian Kennedy

10:00 **CAPITAL BUDGETING (15 minutes)** Brian Kennedy

10:15 **ANNUAL REPORT (45 minutes)** Heather Nelson Kent

11:00 **ADJOURN**

## 2017 WORK PLAN

### September 2016

Finalize annual report  
Program budgeting, staff capacity

### January 2017

Nature in Neighborhood capital grants:  
2016 grant awards and program progress report

### April 2017 (combine meeting with a site visit?)

Welcome new members?  
Target area progress report – land acquisition

### June 2017

Stabilization costs and progress report  
Use of unusual circumstances – land acquisition  
Budget, staff capacity, cost allocation policy  
Annual report issues and recommendations

***Metro Parks and Nature protects water quality, fish and wildlife habitat, and creates opportunities to enjoy nature close to home through a connected system of parks, trails and natural areas.***

# Meeting minutes



**Metro**

600 NE Grand Ave.  
Portland, OR 97232-2736

## Natural Areas Program Performance Oversight Committee

Tuesday, September 27, 2016 | 9 to 11 a.m.

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### Attendees

Mark Aasland, Dean Alterman, Drake Butsch, Kelsey Cardwell, Norman Penner

### Absent

Bill Drew, Derek Johnson, Walt McMonies, Rick Mishaga, Peter Mohr, Kendra Smith

### Metro

Councilor Craig Dirksen, Kathleen Brennan-Hunter, Brian Kennedy, Heather Nelson Kent

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### Welcome and introductions

In Chair Peter Mohr's absence, Brian Kennedy welcomed the committee and thanked them for coming.

### Program updates

#### Acquisition

Brian announced the following properties were acquired since the last committee meeting:

- An 52-acre parcel in the Tonquin Geologic target area increases Metro's holdings in the area to more than 100 acres and provides future opportunities to expand the Ice Age Tonquin Trail. Kathleen Brennan-Hunter added that recent changes to the Natural Areas Program Work Plan were beneficial to staff as they worked on this acquisition.
- 4.5 acres were acquired in the Lower Tualatin Headwaters target area. The refinement plan states a goal of 400 acres for this target area; to date, Metro has acquired more than 300 acres.
- A little more than one acre was acquired in the Johnson Creek target area. This property includes 300 feet of Johnson Creek. Long term, the watershed will be better able to adapt to flood events.
- Metro sold a 38-acre property that had a small house on it, receiving a 25-acre conservation easement for part of the property that Metro wants to protect. Sale proceeds have been returned to the bond program. Kathleen said that every few years staff reviews the list of properties to see how everything fits. Council provides approval to sell properties.

### Acquisition and trails dashboard reports

Brian reviewed the acquisition dashboard. He noted the 2006 bond program's acreage goal was 3,500 acres; more than 5,000 acres have been acquired to date. Staff may still purchase property in several of the target areas where the acreage goals have already been met, as there still may be unmet goals related to protection of habitat or stream frontage.

The trails dashboard displays total acres acquired, which is perhaps not always the best metric to show progress towards the trails goals stated in the refinement plans. Some of the parcels are very small; it is more about the connections than acreage. Discussion was held about other ways to show achievement on the trails dashboard. This topic will be added to a future meeting agenda.

### **Local Share and Capital Grant programs**

The current local share dashboard shows only the jurisdictions that have not yet spent their allocated funds. Heather Nelson Kent reported that Beaverton is close to finalizing a property acquisition. Cornelius had an acquisition fall through and will need to determine new plans for the balance of their local share funds. Gladstone has just submitted a final requisition for trail improvements at one of their local parks. King City will also be wrapping up their projects this year. Portland has the largest share of local share funds and has a lot of projects in park and trail acquisition in underserved neighborhoods. It will take a little time to wrap up their projects. Because so many of the local share projects are related to land acquisition, Metro has been willing to extend the timeline for several jurisdictions to spend down their allocation. Councilor Dirksen noted that some of these jurisdictions are very small and staffing is often an issue.

Nearly 90 percent of the \$15 million that was allocated for capital grants has been committed. The review cycle for the final round of grants is in progress and staff hope to present the grant recommendations to the Metro Council for approval on December 15.

### **Bond capital projects**

Brian reviewed this new dashboard and provided a brief update on each project. It was decided that more substantive project updates will be provided at upcoming meetings, beginning with Chehalem Ridge and Willamette Falls at the January 2017 committee meeting.

- **Chehalem Ridge Natural Area** – A number of open houses have been held and the master planning process is underway. Construction has not yet started. Funding for this project is transitioning from the parks and natural areas levy to the bond, so expenditures will start showing up on the financial report.
- **Columbia Blvd. Bridge** – Staff are working in partnership with the City of Portland and Oregon Department of Transportation on this project. An intergovernmental agreement will be entered into with both agencies, which can be challenging and time consuming. There are also several complicated property issues to overcome.
- **Fanno Creek Trail** – The City of Tigard is executing this project; Metro will be reimbursing costs with bond funds.
- **Farmington Paddle Launch** – Staff began working on this project in 2010; the final permit from Washington County was received just last week. Construction has begun and the project is on track to be complete later this fall.
- **Gabbert Butte Natural Area** – This project is also in the master planning phase, and is one of the projects that is part of Metro's Connect With Nature initiative. Staff are taking a little different approach to the planning process by engaging more community members, especially low-income and people of color. The project's initial work was funded by the levy but will start transitioning to the bond.
- **Marine Drive Trail** – This trail runs along the levee adjacent to the Columbia River. The project is delayed while Multnomah County Drainage District evaluates the levee.
- **Willamette Falls Riverwalk** – see report below.

- **River Island Natural Area** – This is the largest restoration project Metro has undertaken to date. Metro has received significant grant funds from PGE; the \$7M budget represents both Metro and PGE funds. Committee members will be invited to tour the project site this fall.

### **Financial report**

Brian introduced new finance manager Cinnamon Williams and said she will be presenting the financial report and other budgetary issues at future meetings. Brian reviewed the most recent financial report, and noted that administrative costs were 13 percent for FY16, lower than in past years, and FY17 administrative costs to date are less than 10 percent. There have been slight changes in how administrative costs are allocated. For example, costs related to the department communications team have switched from direct to indirect costs. The bond program also picked up a slightly larger share of costs related to the Data Research Center, which supports agency mapping projects.

Approximately \$37 million remains from the last bond sale. Metro still has close to \$25 million in bonds to sell, although Brian doesn't anticipate selling those for at least 18 months.

### **Stabilization report**

Brian provided a brief overview of the stabilization report. More properties are transitioning from stabilization to ongoing maintenance.

### **Willamette Falls Legacy Project**

Kathleen discussed recent project highlights. Metro has worked in partnership with Oregon City, Clackamas County and the State of Oregon since shortly after the Blue Heron Paper Mill closed in 2011. The site is privately owned by Falls Legacy, LLC and Metro owns an easement to build public access to the falls. Consultants have been hired for the Riverwalk project, and are about halfway through the engagement and design process. Kathleen expects initial concepts of what a Riverwalk access to the falls could look like later this fall, and extensive engagement opportunities are scheduled for November.

Kathleen discussed We Love Clean Rivers' proposal for an Olympic-scale whitewater facility at the site. The project team reviewed challenges and opportunities and came to the conclusion that insufficient information about the project, combined with what they understood from review of other similar facilities, led to numerous technical and feasibility challenges. The project partners recently gave direction for the team to focus on the Riverwalk and not include the whitewater proposal in the project.

Councilor Dirksen added the partnership has an opportunity to create a once-in-a-generation destination, as well as help restore downtown Oregon City and increase commercial activity in the area.

### **Staff capacity**

Brian reviewed a list of staff who support and are directly charged to the bond program. Staffing levels have remained fairly consistent over the years; just allocated differently to different teams. For example, at one time the program had four full-time real estate negotiators. Now there are two, but planning staffing levels have increased. Staffing is reviewed periodically, including thinking about the trajectory of the program goals that remain and what is needed to accomplish those

goals. It was suggested that an organizational chart highlighting bond program staff be distributed at the next meeting.

### **Capital budgeting**

Agency wide, Metro is making an effort to improve capital budgeting processes and procedures. Brian asked the committee for their continued feedback on the program dashboard reporting, especially the new bond capital project dashboard. The following suggestions were made related to the capital project dashboard:

- Include a map of where the active projects are to help the committee determine if money is being spent equitably geographically.
- Add brief project summaries to the dashboard.
- Invite project managers to future meetings so they can explain their projects in more detail, including the history of the site, goals, why we're doing what we're doing. Indicate whether the budget was determined first, or if the project scope was developed, then the budget. Discuss opportunities and costs, and what actually ended up in the project scope. How were opportunities prioritized? What was process?

### **Oversight Committee annual report**

Heather reminded the committee that at a previous meeting they decided to forego a formal, designed report and instead write a memo to the Metro Council with the committee's findings. Heather presented the draft memo, which had been shared previously with those committee members who had volunteered to take the lead on this year's report. The draft memo summarizes bond program accomplishments, committee discussions and recommendations. Highlights will be included in the Parks and Nature annual report. Together the committee reviewed the memo, including edits previously suggested by the subcommittee. The following edits were suggested:

- Add that the "committee is also exploring additional metrics to measure the success of trail acquisition" to the regional acquisition recommendations section.
- Include language about why acquisitions have declined or have not transpired in several target areas, and what the options are if staff is unable to acquire property necessary to meet the refinement plan goals. Be transparent about shifts in direction, if any.
- Add language that the committee directs staff to provide additional review of target areas and strategies for areas where goals have not yet been met.
- Make the language about the local share spend-down a little stronger, including the fact that multiple extensions have been made, and why.
- Add language directing staff to ensure that the balance of the \$15 million capital grant allocation is spent in this final review cycle, and state staff's plans to ensure there will be no leftover funds.

The revised draft will be sent to the committee for final approval prior to the Oct. 13 presentation to the Metro Council.

**Next meeting**

The next meeting will be in January 2017.

**Adjournment**

The meeting adjourned at 10:55 a.m.

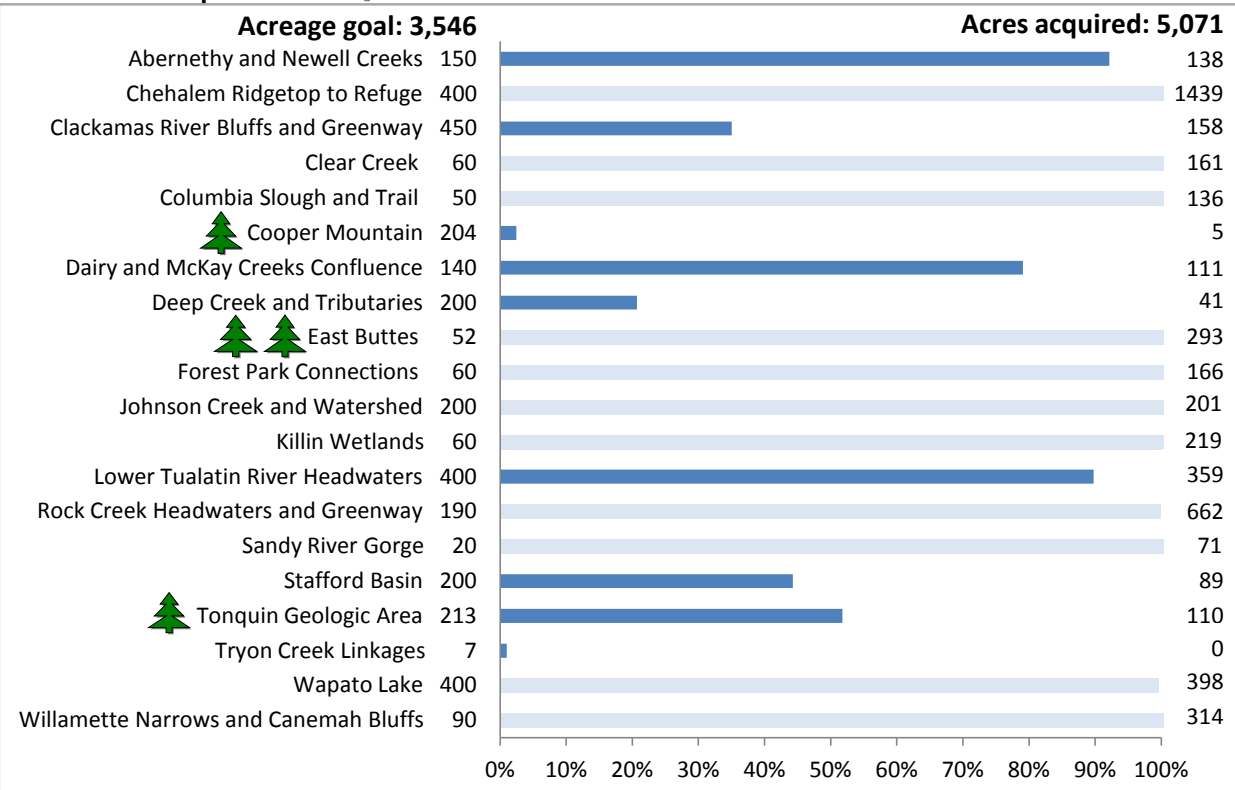
**Minutes recorded by Marybeth Haliski.**

# Natural Areas Program

September 27, 2016

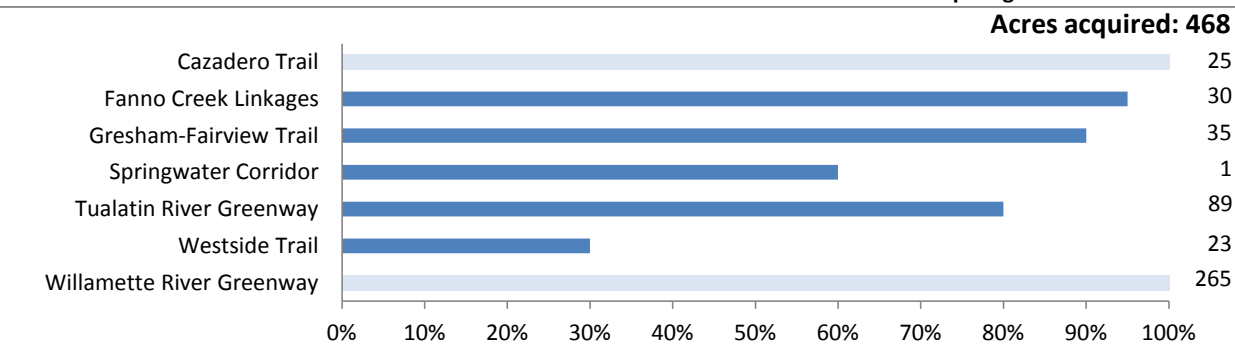
**Natural area acquisition**  **park built**

■ percent of 2006 refinement plan acreage goals met  
■ 2006 refinement plan acreage goals met or exceeded



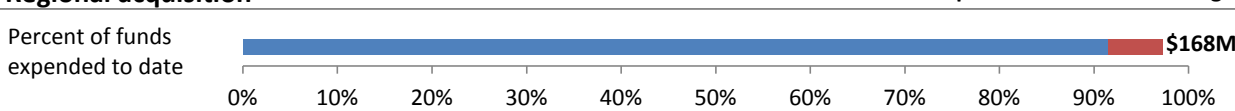
## Trail/greenway corridors

■ percent of 2006 refinement plan goals met  
■ 2006 refinement plan goals met or exceeded



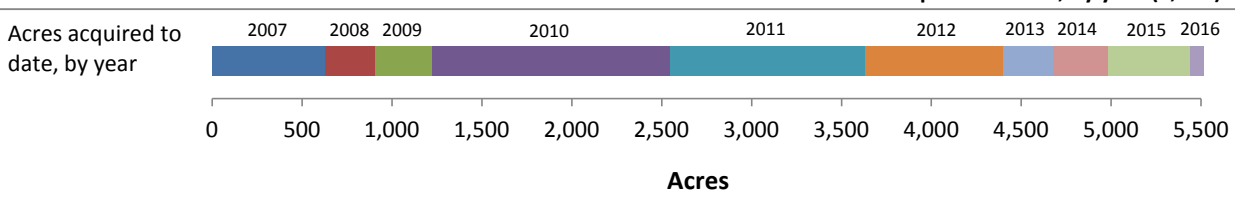
## Regional acquisition

■ regional acquisition funds spent to date  
■ funds expended since last meeting



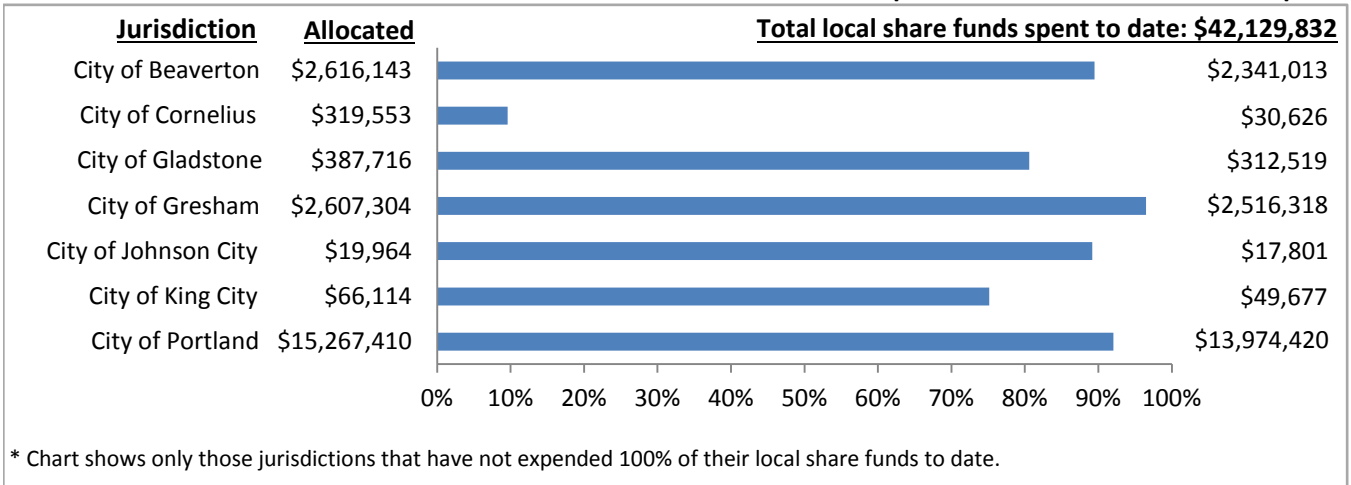
## Regional acquisition

**acres acquired to date, by year (5,539)**



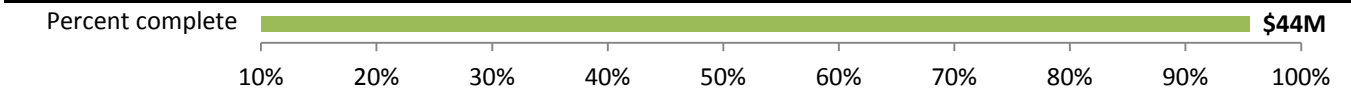
## Local share\*

■ percent of local share allocation spent



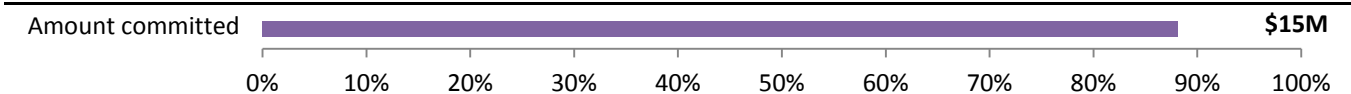
## Local share

115 acquisitions 17 trails enhanced 51 parks improved



## Nature in Neighborhoods capital grants

47 projects awarded



Bond capital projects	Scope	Schedule	Budget	Project budget	Spent to date	Remaining budget
Chehalem Ridge Natural Area	■	■	■	\$2,900,000		\$2,900,000
Columbia Blvd. Bridge	■	■	■	\$1,900,000		\$1,900,000
Fanno Creek Trail	■	■	■	\$800,000		\$800,000
Farmington Paddle Launch	■	■	■	\$688,500	\$132,633	\$555,867
Gabbert Butte Natural Area	■	■	■	\$1,800,500		\$1,800,500
Marine Drive Trail	■	■	■	\$2,500,000		\$2,500,000
River Island Natural Area	■	■	■	\$7,027,000	\$3,560,149	\$3,466,851
Willamette Falls Riverwalk	■	■	■	\$4,322,000	\$1,242,004	\$3,079,996

■ on-track ■ caution ■ off-track

## Notes

Columbia Blvd. Bridge - project delayed per ODOT

Marine Drive Trail - project delayed per levee district



2006 Natural Areas Bond Fund

Summary of Resources, Requirements and Changes in Fund Balance  
(Unaudited)

	<u>FY07</u>	<u>FY08</u>	<u>FY09</u>	<u>FY10</u>	<u>FY11</u>	<u>FY12</u>	<u>FY13</u>	<u>FY14</u>	<u>FY15</u>	<u>FY16</u>	<u>Through 8/31/2016</u>	<u>Program Total</u>
	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>	<u>Amount</u>
Beginning Fund Balance	0	122,299,840	93,979,814	77,117,027	56,792,607	36,469,224	98,783,002	78,247,452	65,755,472	52,348,611	36,907,834	0
<b>Resources</b>												
Bond Proceeds	130,678,369	0	0	0	0	90,015,894	0	0	0	0	0	220,694,263
Interest Earnings	1,301,230	5,600,503	2,538,906	940,859	322,830	139,417	180,451	551,006	404,005	325,517	(327,530)	11,977,194
Other Resources	10,000	27,380	5,322,056	385,730	414,009	964,004	882,461	3,038,628	2,679	567,711	757,456	12,372,114
Subtotal Resources	131,989,599	5,627,883	7,860,962	1,326,589	736,839	91,119,314	1,062,911	3,589,634	406,684	893,228	429,926	245,043,570
<b>Requirements</b>												
<b>Land Acquisition</b>												
Staff Costs	117,956	206,692	425,072	465,329	512,240	658,515	514,455	625,344	617,960	682,467	118,260	4,944,289
Materials & Services	6,786	2,599	334,980	328,153	8,506	3,907	31,450	4,037	10,452	6,016	0	736,886
Land Costs	7,596,372	25,224,753	14,517,160	10,282,293	8,416,742	14,616,212	7,802,932	5,500,237	6,429,224	3,125,585	1,480,822	104,992,330
<b>Due Diligence</b>												
Staff Costs	0	412,029	492,589	455,774	430,237	464,571	438,935	498,527	529,928	603,792	96,209	4,422,591
Materials & Services	96,539	199,756	183,474	299,244	315,358	412,112	699,814	246,354	199,088	137,362	3,250	2,792,351
<b>Stabilization</b>												
Staff Costs	19,578	116,534	190,606	290,234	388,887	430,992	441,095	431,361	507,678	512,779	66,951	3,396,696
Materials & Services	294	177,441	345,330	284,874	643,569	681,557	1,251,803	1,344,431	1,559,795	2,415,241	142,040	8,846,375
<b>Local Share</b>												
Staff Costs	0	36,269	43,872	47,458	49,759	56,434	57,341	59,700	62,704	65,137	10,905	489,580
Materials & Services	0	25	188	3,500	0	0	1,488	0	0	0	0	5,201
Payments to Jurisdictions	400,000	4,798,366	4,316,165	5,399,109	6,312,927	8,563,477	6,230,760	3,629,160	911,948	667,028	(112,640)	41,116,300
<b>Capital Grants</b>												
Staff Costs	0	63,831	89,352	125,466	91,744	111,876	94,896	92,017	96,385	118,485	23,319	907,373
Materials & Services	0	1,400	1,363	811	114	180	25	0	2,923	0	0	6,817
Grant Payments	0	0	49,750	534,899	1,287,039	195,282	1,510,360	747,233	744,792	922,969	66,009	6,058,332
<b>Capital Construction</b>												
Staff Costs	0	84,071	113,921	115,064	100,643	115,884	142,649	128,057	48,379	257,693	60,764	1,167,124
Capital	455,072	1,513,347	2,503,147	1,841,075	917,019	(9,098)	301,099	808,810	48,233	4,658,279	1,963,824	15,000,807
<b>Administration</b>												
Bond Issuance Costs	295,889	0	0	0	0	325,046	43	0	0	0	0	620,978
Refinement												
Staff Costs	1,477	5,426	0	0	0	0	0	0	0	0	0	6,903
Materials & Services	382,030	85,882	0	0	0	0	0	0	0	0	0	467,912
Direct Admin Costs												
Staff Costs	230,815	527,644	490,722	750,704	868,127	677,019	694,589	739,338	524,683	610,092	102,543	6,216,275
Materials & Services	25,980	152,422	51,490	56,082	263,857	890,303	533,379	399,297	455,907	235,698	2,141	3,066,556
Indirect Admin Costs*	60,971	339,422	574,569	370,939	453,567	611,267	851,346	827,713	1,063,468	1,315,383	220,377	6,689,022
Other Requirements	0	0	0	0	0	0	0	0	0	0	0	0
Subtotal Requirements	9,689,759	33,947,909	24,723,748	21,651,009	21,060,337	28,805,536	21,598,461	16,081,614	13,813,545	16,334,006	4,244,774	211,950,698
Ending Fund Balance	122,299,840	93,979,814	77,117,027	56,792,607	36,469,109	98,783,002	78,247,452	65,755,472	52,348,611	36,907,834	33,092,986	33,092,986
	<u>FY07</u>	<u>FY08</u>	<u>FY09</u>	<u>FY10</u>	<u>FY11</u>	<u>FY12</u>	<u>FY13</u>	<u>FY14</u>	<u>FY15</u>	<u>FY16</u>	<u>FY17 YTD</u>	<u>Total</u>
Administration as % of Total Expenditures	10.29%	3.27%	4.52%	5.44%	7.53%	8.69%	9.63%	12.23%	14.80%	13.23%	7.66%	8.05%

\* Indirect Administrative Expenses are those charged through internal allocation, and include services such as Human Resources, risk management, payroll, building rents, etc.

## Stabilization Report

8/31/2016

		Acres	Purchase Price	Closing Date	Stabilization End Date	Status	Prior Years	Current FY
Personal Services							2,274,539	66,951
Materials and Services							97,726	478
Total Stabilization Administration							2,372,265	67,429
G02038	Happy Valley Homes	14.7	\$ 462,000	7/26/2011	7/26/2014	Stabilization	4,313	-
G02097	Miller	20.99	\$ 3,000,000	6/30/2008	6/30/2010	Complete	253	-
G02110	Cascade Pacific Council	68.3	\$ 1,353,000	5/5/2011	5/5/2016	Stabilization	75,608	-
G02125	Darby Ridge	37.3	\$ 3,600,000	6/6/2007	6/6/2009	Complete	10,205	-
G02132	Sunnyside Brook, LLC/BASILLI	22.48	\$ 504,500	6/15/2010	6/15/2012	Complete	19,226	-
G02137	Persimmon Development TL600	15	\$ 379,500	10/14/2008	10/14/2010	Complete	2,412	-
G02140	Rogers	30.02	\$ 750,000	4/8/2011	4/8/2016	Stabilization	209,084	-
East Buttes and Boring Lava							325,523	-
G46002	Mabel Johnson Trust	17.9	\$ 845,000	10/29/2009	10/29/2011	Complete	90,568	-
G46008	Winters/Homes New to You Inc.	4.83	\$ 344,000	12/21/2010	12/21/2012	Complete	9,233	-
G46009	Switzer (Garrison) Property	7.6	\$ 209,000	3/13/2014	3/13/2019	Stabilization	1,521	-
G46012	Schafer Trust	7.2	\$ 380,000	10/4/2011	10/4/2013	Complete	37,433	-
G46015	Boring Damascus Grange	2.88	\$ 144,000	6/25/2015	6/25/2020	Stabilization	17,109	-
Deep Creek Target Area							155,864	-
G18036	Corey	0.54	\$ 5,000	5/9/2013	5/9/2015	Stabilization	2,078	-
G18039	Pratt Timberlands	88.3	\$ 404,000	10/9/2009	10/9/2011	Complete	3,799	-
G18044	Vandeberghe	50.25	\$ 470,000	6/30/2014	6/30/2019	Stabilization	131,219	98,487
Clackamas River Greenway							137,095	98,487
G12007	Aus Farms	68.8	\$ 755,000	7/21/2015	7/21/2020	Stabilization	74,914	-

		Acres	Purchase Price	Closing Date	Stabilization End Date	Status	Prior Years	Current FY
G12013	Halton	1	\$ 30,000	6/3/2015	6/30/2019	Stabilization	3,567	-
G12016	Stark	61	\$1,050,000	7/26/2012	7/26/2017	Stabilization	176,818	-
Clear Creek Canyon							269,550	-
G03010	Hartfeil	15.6	\$ 285,000	10/30/2013	10/30/2018	Stabilization	60,560	-
G03021	Otterwood a.k.a Woodworth	11.56	\$1,250,000	3/11/2015	3/11/2020	Stabilization	7,048	-
G03065	Gabriel	1.36	\$ 13,000	5/10/2012	5/10/2014	Stabilization	212	-
Newell & Abernathy Creeks							67,820	-
G55003	Landover Properties	63.91	\$4,382,000	6/8/2009	6/8/2012	Complete	78,843	-
Stafford Basin							78,843	-
G21006	Lewis	29.6	\$ 560,000	6/26/2012	6/26/2017	Stabilization	115,492	4,655
G21007	Davis - File #21.07	24.34	\$ 690,000	3/11/2009	3/11/2011	Complete	3,338	-
G21015	Reeder	181.25	\$2,200,000	6/28/2011	12/31/2015	Stabilization	366,482	-
G21019	Benson	4.9	\$ 333,000	9/27/2011	9/27/2016	Stabilization	85,704	-
G21020	Brar	22.37	\$ 124,000	2/4/2013	2/4/2018	Stabilization	260,403	2,961
G22010	Vlahos	26	\$1,200,000	4/27/2012	4/27/2017	Stabilization	121,156	-
G22025	Kahre	13.29	\$ 795,000	3/25/2009	3/25/2011	Complete	4,166	-
G22027	Little Rock Island	12	\$ -	10/26/2012	10/26/2017	Stabilization	34,233	-
Willamette Narrows							1,002,135	7,616
G08024	State of Oregon DAS - Dammasch	19.76	\$ 186,300	7/25/2008	7/25/2010	Complete	1,692	-
G08029	Weedman/Tonquin	24.4	\$ 500,000	3/12/2012	3/12/2017	Stabilization	54,951	-
G08031	Fritzler	4.81	\$ 50,000	5/20/2013	5/20/2018	Stabilization	7,857	-
Tonquin Geologic Ares							64,499	-

		Acres	Purchase Price	Closing Date	Stabilization End Date	Status	Prior Years	Current FY
G54003	Holmes Trust	38.6	\$ 1,050,000	10/17/2008	10/17/2010	Complete	1,485	-
G54004	Cole	5	\$ 325,000	6/8/2009	6/8/2011	Complete	660	-
G54005	Streeter	23.2	\$ 680,528	6/8/2009	6/8/2011	Complete	23,702	-
G54010	Sperline Trust	3	\$ 395,000	3/21/2014	3/21/2019	Stabilization	8,524	-
G54012	Massoni	10	\$ 70,300	12/15/2010	12/15/2012	Complete	33	-
G54013	Ralston/Consani	34	\$ 600,000	8/23/2010	8/23/2012	Complete	54,061	-
G54014	Schmeltzer, file 54.014	76.55	\$ 900,000	11/21/2011	11/21/2016	Stabilization	89,993	-
G54016	Bohm (Conserv. Easement)	26.35	\$ 171,275	1/31/2013	1/31/2015	Stabilization	53,414	1,080
G54018	Lovejoy	40.62	\$ 600,000	8/12/2015	8/12/2020	Stabilization	20,156	7,636
Lower Tualatin Headwaters							252,026	8,716
G11011	Nelson/Vanghn Trust	68.25	\$ 800,000	8/29/2012	8/29/2017	Stabilization	194,861	1,049
G11036	Pohlpeter and Martin	1.61	\$ 195,000	3/20/2014	3/20/2019	Stabilization	383,697	4,795
G11038	Brown 3	16.3	\$ 130,320	6/30/2014	6/30/2019	Stabilization	21,778	-
G11039	Linn Property	1	\$ 5,000	12/8/2014	12/8/2019	Stabilization	787	-
Tualatin River Greenway							607,093	5,844
G05037	Schell	5	\$ 435,000	2/27/2015	2/27/2017	Stabilization	2,603	-
Cooper Mountain							2,603	-
G50006	Lynscot Management	152.49	\$ 1,290,000	2/6/2012	2/6/2017	Stabilization	491,940	261
G50008	Zurcher	246	\$ 1,875,000	3/23/2015	12/31/2021	Stabilization	143,380	4,305
Wapato Lake Target Area							635,321	4,566
G48001	Hamacher/Ponzi	36.3	\$ 1,146,500	2/11/2008	2/11/2010	Complete	4,670	-
G48002	Chehalem Ridge/TPL/Iowa Hill	1143	\$ 6,120,000	1/7/2010	1/7/2017	Stabilization	1,103,201	2,786
G48003	Withycombe	147.29	\$ 1,241,000	3/15/2013	3/15/2018	Stabilization	123,081	504
G48004	McKenzie/Chehalem Ridge	19.17	\$ 175,000	9/22/2011	9/22/2016	Stabilization	51,170	-

		Acres	Purchase Price	Closing Date	Stabilization End Date	Status	Prior Years	Current FY
G48005	Sandstrom Revocable Lvng Trust	40	\$ 350,000	11/15/2012	11/15/2017	Stabilization	113,771	-
G48009	Ludwick	34.09	\$ 475,000	4/17/2015	4/17/2020	Stabilization	32,187	-
G48010	Reznick	9.8	\$ 50,000	3/11/2016	3/11/2021	Stabilization	8,692	-
G48011	Taylor	4.82	\$ 150,000	5/29/2015	5/29/2018	Stabilization	11,924	1,008
Chehalem Ridgetop-Refuge Area							1,448,697	4,298
G07039	Wetter	88.05	\$ 700,000	4/13/2007	4/13/2009	Complete	2,010	-
G07042	Saxton	6.7	\$ 105,700	1/22/2009	1/22/2011	Complete	4,143	-
G07045	Erickson	2.74	\$ 270,000	8/25/2014	8/25/2019	Stabilization	36,920	-
G07048	Hoyle/Weaver	6.27	\$ 360,000	11/12/2015	11/12/2020	Stabilization	14,921	-
Dairy McKay Target Area							53,805	-
G56002	Moore Family Farm	214.95	\$ 650,000	3/8/2012	3/8/2017	Stabilization	164,483	1,822
Killin Wetland Target Area							164,483	1,822
G13040	Steinberg	39.5	\$ 995,000	9/30/2011	9/30/2016	Stabilization	18,237	-
G13043	Keystone Construction & Dev	20.61	\$ 245,062	4/12/2010	4/12/2018	Complete	23,700	-
G13044	Chang	20	\$ 225,000	9/14/2009	9/14/2018	Complete	16,905	-
G13046	Cho	40	\$ 838,060	6/4/2010	6/4/2018	Complete	72,526	-
G13047	Lorenzen	55.6	\$ 990,000	9/27/2013	9/27/2018	Stabilization	204,656	-
G13048	Fernald	37.39	\$ 900,000	4/21/2011	6/29/2016	Stabilization	45,461	-
G13049	Hampton / Rock Creek	80.8	\$ 650,000	12/21/2011	12/21/2016	Stabilization	96,644	2,623
G13050	Multnomah County Tax Title	26.5	\$ -	5/9/2012	5/9/2014	Stabilization	15,153	16
G13051	Mid Valley Resources	300	\$1,450,000	12/21/2011	12/21/2016	Stabilization	125,343	3,569
G13052	Orenco Woods/Hillsboro/TPL	42	\$4,000,000	12/1/2011	12/1/2016	Stabilization	606,798	-
Rock Creek Greenway&Headwaters							1,225,422	6,208
G06058	Margolis/TPL	57.5	\$1,790,000	3/27/2007	3/27/2009	Complete	2,630	-

		Acres	Purchase Price	Closing Date	Stabilization End Date	Status	Prior Years	Current FY
G06065	Oregon Parks Foundation	86.5	\$ 86,450	11/20/2008	11/20/2010	Complete	11,049	-
G06066	Joyce	1.64	\$ 175,000	5/2/2014	5/2/2017	Stabilization	7,090	-
G06067	Butler	17.1	\$ 240,000	12/15/2014	12/15/2019	Stabilization	36,180	-
Forest Park Expansion							56,950	-
G28009	Roughton/Columbia Slough	20.5	\$1,997,093	2/24/2011	2/24/2013	Complete	38,190	-
G28031	Cambron/Fisher	0.96	\$ 85,000	12/19/2012	1/0/1900	Stabilization	271	-
G28047	Broadmoor Property	54.05	\$ 542,888	12/12/2012	12/12/2014	Stabilization	16,100	-
Columbia Slough Target Area							54,562	-
G29002	Spani Seely	1.02	\$ 240,000	12/29/2006	12/29/2008	Complete	200	-
G29004	OTelford Estates	20	\$1,200,000	11/27/2007	11/27/2009	Complete	33,965	-
G29006	Hedges	49	\$5,148,750	7/13/2007	7/13/2009	Complete	16,066	-
G29013	Parson	5.59	\$ 378,000	2/9/2010	2/9/2012	Complete	29,534	-
G29015	Jones	0.5	\$ 350,000	10/7/2008	10/7/2010	Complete	17,806	-
G29018	Meade	16.08	\$ 600,000	10/15/2014	10/15/2019	Stabilization	167,410	-
G29019	Peden	5.85	\$ 187,000	4/8/2011	10/30/2015	Stabilization	48,158	-
G29020	Marston	2.97	\$ 322,626	11/18/2010	11/18/2015	Stabilization	54,959	-
G29022	Wildt	4.81	\$ 450,000	6/28/2012	6/28/2017	Stabilization	79,343	441
G29025	Roberts	6.16	\$ 345,000	10/10/2014	10/10/2019	Stabilization	118,564	524
Johnson Creek Target Area							566,006	966
G04024	Friberg - File 4.024	41.8	\$ 275,000	12/1/2009	12/4/2011	Complete	55	-
G04032	Dorsey	7.9	\$ 310,000	9/30/2014	9/30/2017	Stabilization	16,831	-
G04033	Dorsey 3	21.7	\$ 798,000	9/30/2015	TBD	Stabilization	-	2,016
Sandy River Gorge							21,182	2,016
G01004	Douglas/Emard	107	\$1,245,000	5/12/2014	5/12/2020	Stabilization	58,503	-

		Acres	Purchase Price	Closing Date	Stabilization End Date	Status	Prior Years	Current FY
G01007	Willamette Falls	9	\$ -	12/17/2014	1/0/1900	Stabilization	258	-
Willamette River Greenway							58,761	-
G16009	Fields	25.89	\$5,150,000	9/13/2012	9/13/2017	Stabilization	61,655	990
Fanno Creek Greenway							61,655	990
G17018	Burger	21.7	\$ 245,964	6/26/2014	1/0/1900	Stabilization	35,187	-
Westside Trail							35,187	-
G52001	OSU Foundation	24.63	\$ 325,000	5/19/2010	5/19/2016	Stabilization	54,253	-
Cazadero Trail							54,253	-
G47006	Fairview Creek Headwaters	32.9	\$2,185,000	5/13/2014	6/13/2019	Stabilization	79,205	-
Gresham to Fairview Trail							79,205	-

## Natural Areas Bond Program Staffing

### FY 2016-17

Position	FTE	Description
Administrative Specialist IV	0.50	Bond Program Administrative Support
Assistant Management Analyst	0.20	Contract Analyst
Parks and Nature Director	0.35	
Manager I	0.35	Finance Manager, Land Management Manager
Manager II	0.20	Science & Stewardship Manager
Natural Resource Specialist	1.00	Stabilization Specialist
Natural Resource Technician	1.00	Stabilization Technician
Principal Regional Planner	0.20	Bond Acceleration Project Manager
Program Assistant III	1.00	Science & Stewardship Assistant
Program Director	1.34	Conservation Program Director, Asset Management Program Director
Program Supervisor II	1.95	Acquisition Supervisor, Admin Supervisor, Grant/Local Share Supervisor
Property Management Specialist	1.20	Lease Management, Rental Property Management
Property Management Technician	0.20	Lease Management, Rental Property Management
Real Estate Negotiator	2.00	
Senior GIS Specialist	1.00	Mapping and Data Support
Senior Management Analyst	3.00	Acquisitions Analyst, Financial Analyst, Capital Grant/Local Share Analyst
Senior Natural Resource Scientist	1.00	Stabilization Scientist
Senior Regional Planner	4.00	Trail Planning, Bond Acceleration Project Managers
	20.49	