

# Agenda



**Metro**

600 NE Grand Ave.  
Portland, OR 97232-2736

**Meeting:** Natural Areas and Capital Program Performance Oversight Committee

**Date:** Monday, July 23, 2018

**Time:** 10 a.m. to noon

**Location** Metro Regional Center, council chamber

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10:00	<b>WELCOME/AGENDA REVIEW (5 minutes)</b>	Peter Mohr
10:05	<b>PROGRAM UPDATES (15 minutes)</b> Acquisition Dashboards Financial report Local share and capital grant programs	Brian Kennedy Dan Moeller
10:20	<b>USE OF UNUSUAL CIRCUMSTANCES (10 minutes)</b>	Dan Moeller
10:30	<b>BUDGET, STAFF CAPACITY AND COST ALLOCATION (10 minutes)</b>	Brian Kennedy
10:40	<b>GABBERT BUTTE NATURAL AREA (20 minutes)</b>	Olena Turula
11:00	<b>PARKS AND NATURAL AREAS LEVY (45 minutes)</b>	Brian Kennedy
11:45	<b>ANNUAL REPORT (10 minutes)</b>	Heather Nelson Kent
11:55	<b>2018/2019 COMMITTEE WORK PLAN (5 minutes)</b>	Brian Kennedy
Noon	<b>ADJOURN</b>	

## 2018 WORK PLAN

### July 2017

Welcome new members  
Stabilization costs and progress report  
Use of unusual circumstances – land acquisition  
Budget, staff capacity, cost allocation policy  
Annual report planning

### October 2017

Title 10 – recreational uses policy review  
Trail projects/dashboard reporting  
Finalize annual report  
Program budgeting, staff capacity

### February 2018

Target area progress report – land acquisition  
Title 10 review – follow up  
Introduction to Parks and Natural Areas Levy

### July 2018 (combine meeting with a site visit)

Use of unusual circumstances – land acquisition  
Budget, staff capacity, cost allocation policy  
Discuss annual report issues and recommendations  
Parks and natural areas levy

***Metro Parks and Nature protects water quality, fish and wildlife habitat, and creates opportunities to enjoy nature close to home through a connected system of parks, trails and natural areas.***

# Meeting minutes



**Metro**

600 NE Grand Ave.  
Portland, OR 97232-2736

## **Natural Areas and Capital Program Performance Oversight Committee**

**Monday, July 23, 2018 | 10 a.m. to noon**

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### **Attendees**

Mark Aasland, Dean Alterman, Caylin Barter, Drake Butsch, Jon Horne, Derek Johnson, Rick Mishaga, Chair Peter Mohr, Lindsay Smith

### **Absent**

Kelsey Cardwell, Walt McMonies, Fritz Paulus, Shannon Shoul

### **Metro**

Councilor Craig Dirksen, Jon Blasher, Brian Kennedy, Dan Moeller, Heather Nelson Kent, Olena Turula

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### **Welcome and introductions**

Chair Peter Mohr welcomed the committee and thanked them for attending.

### **Program updates**

#### **Acquisition**

Dan Moeller reviewed the acquisition outlook for fiscal year 2019 and reported that there were seven acquisitions since the last meeting:

- The Anslow property in the Johnson Creek target area is a relatively small parcel, but protects 170 feet of stream frontage on both sides of Johnson Creek. When combined with adjacent Metro properties this parcel creates an approximately 62-acre expanse of protected land in the Upper Johnson Creek area.
- A second acquisition in the Johnson Creek target area is also small at just under a half acre, but protects 200 feet of stream frontage along the south bank of Johnson Creek, fills an ownership gap and contributes to an important wildlife corridor.
- A 735-foot trail easement was acquired in Tualatin, as part of the Ice Age Tonquin Trail. The purchase price was relatively small at \$61,000, but negotiations took more than a year to finalize.
- A trail easement of just over 1,000 feet was secured in the Westside Trail target area, and will help connect the trail to and across Southwest Beef Bend Road.
- A large parcel of just over 144 acres, almost all in the floodplain and including more than two miles of stream frontage along the Tualatin River, is directly adjacent to the Tualatin River National Wildlife Refuge.
- Just over 10 acres were acquired in the Stafford Basin target area – the first acquisition in this target area. Acquiring this property protects 400 feet of stream frontage along Pecan Creek, links existing protected lands and creates corridors for wildlife habitat.

- A small parcel was acquired in the Tryon Creek Linkages target area, conserving approximately 375 feet of creek frontage along both sides of Tryon Creek and helping to complete the connection between existing public lands and Tryon Creek State Park.

### **Dashboard reports**

The top portion of the dashboard report shows the acquisition target areas and refinement plan goals met to date. The bottom two graphs show the two new trail dashboards – trail acquisition goals met and percentage of the ultimate length of the trail that is complete.

### **Local share and capital grant programs**

The local share dashboard displays just those jurisdictions that have not yet completed their local share spending. Only the City of Cornelius still has funds outstanding. All of the capital grant funds have been awarded.

### **Bond capital projects**

All projects are on track except the Marine Drive Trail project, which was delayed while an IGA was negotiated with the levee district and is now on hold due to staff capacity. The River Island budget numbers will be corrected to accurately reflect grant funds received from PGE.

### **Financial report**

Metro sold the remaining 2006 bonds on May 1 and will receive approximately \$30.5 million after issuance costs and other expenses. The financial report shows local share expenditures at only \$42 million even though the \$44 million allocation is nearly spent. This is because several jurisdictions transferred their funds to Metro to assist with projects in their area (i.e., Scouters Mountain Nature Park in Happy Valley). Based on staff projections, most of the bond funds will be expended by June 2020. Management is currently working on a transition plan to manage costs over the next two years.

### **Unusual circumstances**

If any conditions of an acquisition are outside the parameters of the approved work plan the matter must be brought to the Metro Council for approval. Staff requested that council approve payment over the appraised value to purchase the Anslow property in the Johnson Creek target area.

### **Budget, staff capacity and cost allocation**

In fiscal year 2015/16, more than 20 staff were assigned to the bond; that number has been reduced to 17 in the current year. While the bond program work is starting to wind down, many of the staff assigned to the bond are on the parks planning team working on current capital projects. Management reviews the staffing levels every year, often moving staff to other funding sources if necessary due to limited work on the bond. As the overall level of spending decreases, the cost allocation spending also decreases.

### **Gabbert Butte Natural Area**

Parks planner Olena Turula gave a presentation about the Gabbert Butte Natural Area (see attached). The site tour will be rescheduled.

## **Parks and Natural Areas Levy**

The Metro Council empowered the committee to review levy capital projects beginning July 1. Brian Kennedy gave an overview of the program and distributed the FY 2018/19 work plan. The dashboard will be expanded to include levy capital projects.

## **Annual report**

Heather Nelson Kent will draft the committee's annual report memo to the Metro Council. New initiatives to report on will include the restructured trail projects dashboard and monitoring of progress on capital projects. Heather will forward a draft of the memo for the committee's review.

## **2018/2019 committee work plan**

In addition to recurring topics reported during FY 2017/18, the committee would also like to learn more about the program's ancillary benefits, such as improvements to water quality, as well as the strategy for winding down the 2006 bond and hearing from partners on how bond projects have supported their work.

## **Next meeting**

The next meeting will be in October 2018.

## **Adjournment**

The meeting adjourned at 12:05 p.m.

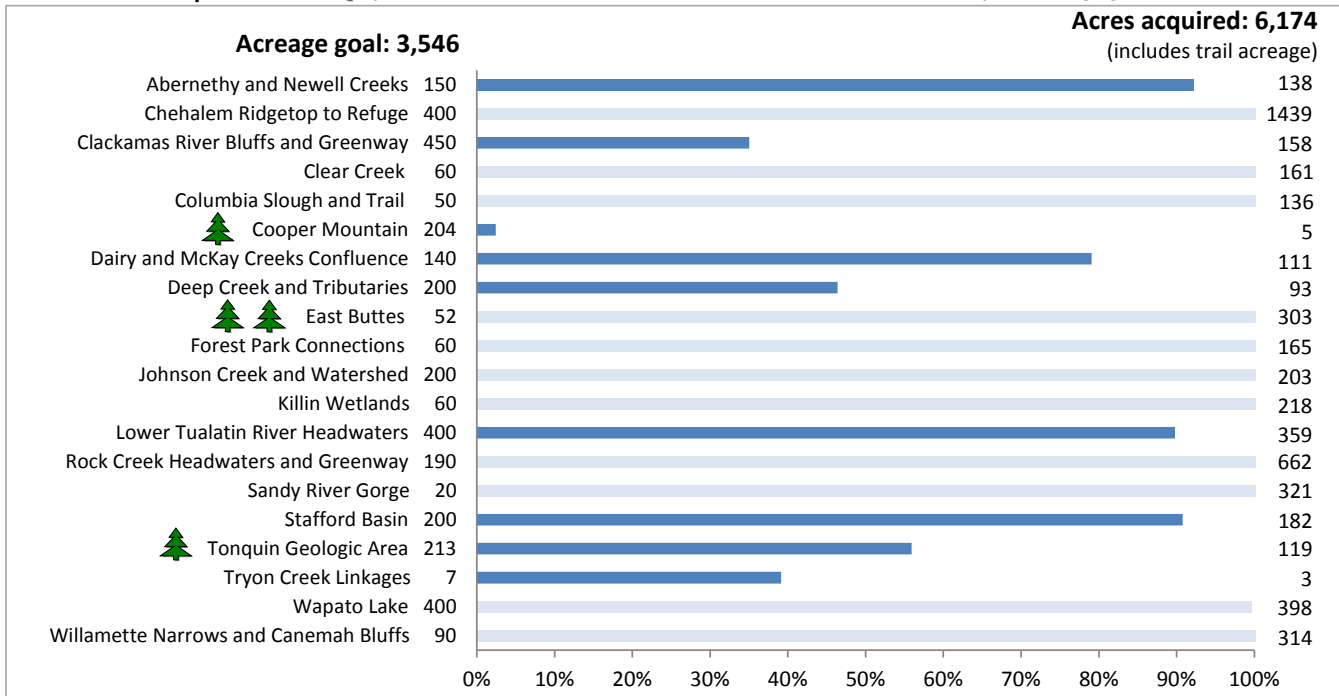
**Minutes recorded by Marybeth Haliski.**

# Acquisition outlook

FY 2019	STATUS	\$ AMOUNT	ACREAGE
	Closed	\$25,800	3.40
	Under contract	\$2,860,000	234.15
	In process of getting under contract	\$2,253,500	137.17
	Looking promising budget outcome uncertain	\$1,000,000	50.00
	<b>Potential FY 2019 total</b>	<b>\$6,139,300</b>	<b>424.72</b>

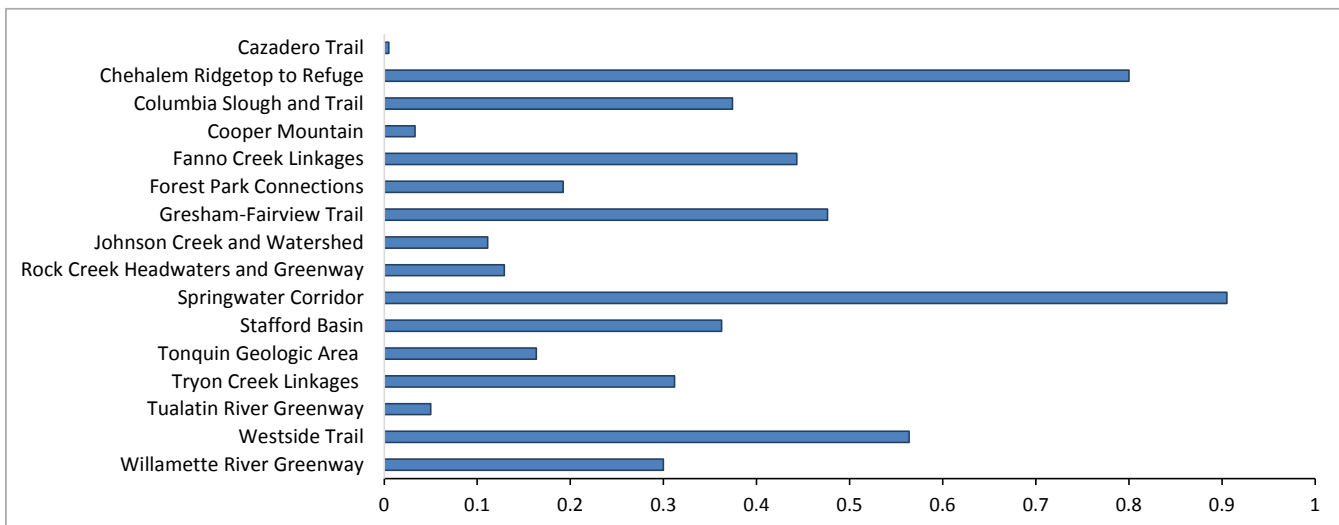
## Natural area acquisition park built

■ percent of 2006 refinement plan acreage goals met  
■ 2006 refinement plan acreage goals met or exceeded



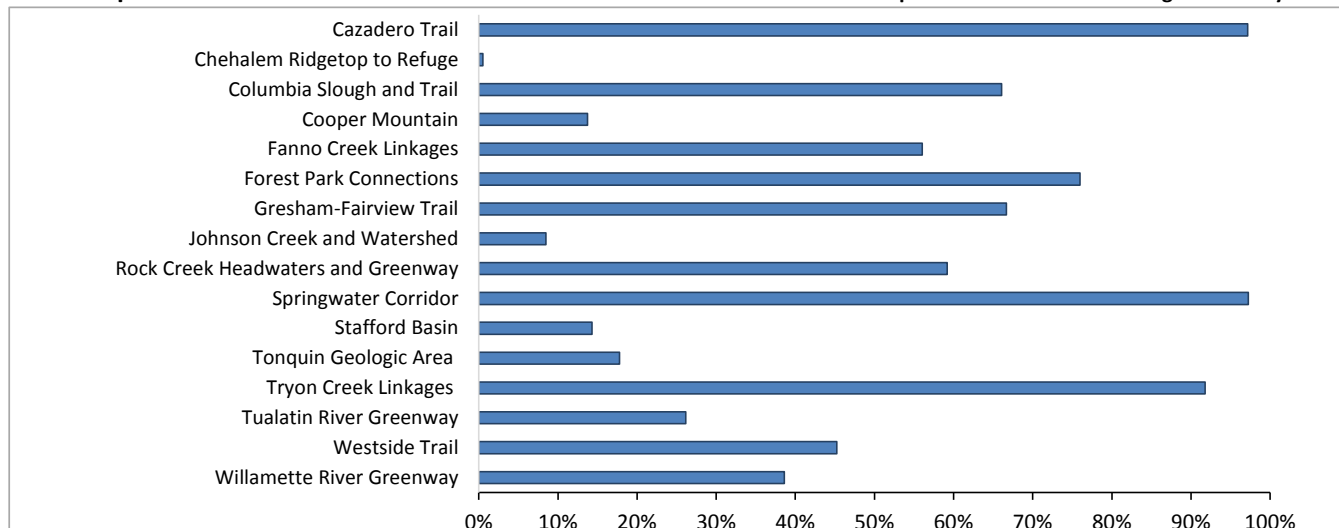
## Trail acquisition progress

■ percent of 2006 refinement plan trail goals met



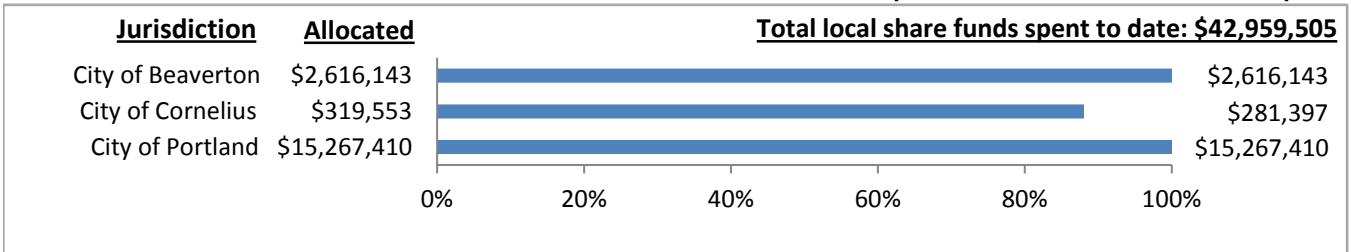
## Trail completion status

■ percent of ultimate trail length currently built



## Local share\*

■ percent of local share allocation spent



\* Chart shows only those jurisdictions that have not expended 100% of their local share funds to date.

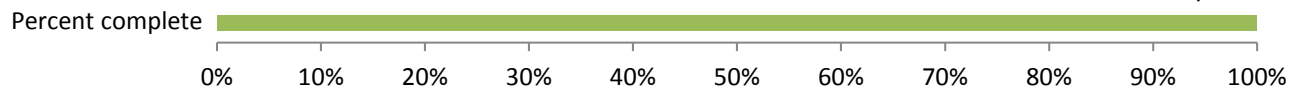
## Local share

123 acquisitions

19 trails enhanced

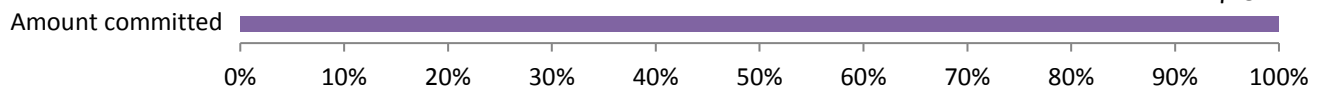
51 parks improved

\$44M



## Nature in Neighborhoods capital grants

\$15M



Bond capital projects	Scope	Schedule	Budget	Project budget	Spent to date	Remaining budget
Chehalem Ridge Natural Area	■	■	■	\$2,900,000	\$86,369	\$2,813,631
Columbia Blvd. Bridge	■	■	■	\$1,900,000	\$51,354	\$1,848,646
Fanno Creek Trail	■	■	■	\$800,000	\$249,494	\$550,506
Farmington Paddle Launch	project complete			\$888,500	\$860,281	\$28,219
Gabbert Butte Natural Area	■	■	■	\$1,800,500	\$60,755	\$1,739,745
Marine Drive Trail	■	■	■	\$2,500,000	\$0	\$2,500,000
River Island Natural Area	project complete			\$7,027,000	\$5,566,143	\$1,460,857
Willamette Falls Riverwalk	■	■	■	\$4,322,000	\$1,636,225	\$2,685,775
■ on-track ■ caution ■ off-track				\$22,138,000	\$8,510,621	\$13,627,379

## Notes

- Marine Drive Trail - project delayed due to staff capacity

2006 Natural Areas Bond Fund

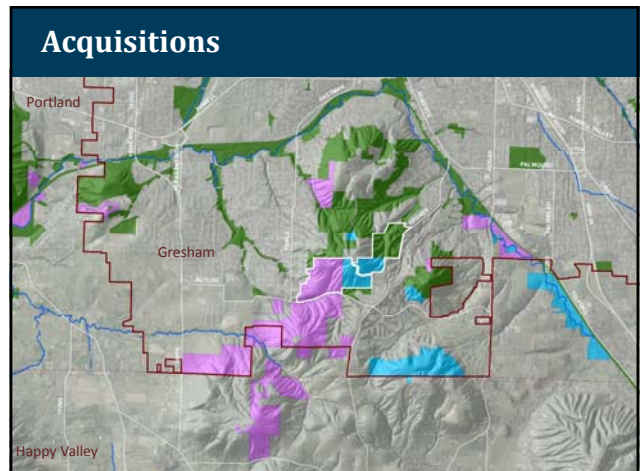
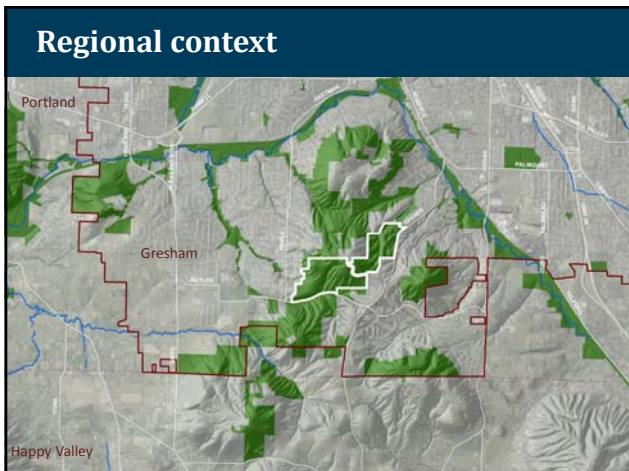
Summary of Resources, Requirements and Changes in Fund Balance  
(Unaudited)

	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY14	FY15	FY16	FY17	First Close FY18	Program Total
	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount
Beginning Fund Balance	-	122,299,840	93,979,814	77,117,027	56,792,607	36,469,224	98,783,002	78,247,452	65,755,472	52,348,611	36,934,540	16,426,032	-
<b>Resources</b>													
Bond Proceeds	130,678,369	-	-	-	-	90,015,894	-	-	-	-	-	30,688,409	251,382,672
Interest Earnings	1,301,230	5,600,503	2,538,906	940,859	322,830	139,417	180,451	551,006	404,005	325,517	203,942	240,133	12,748,798
Other Resources	10,000	27,380	5,322,056	385,730	414,009	964,004	882,461	3,038,628	2,679	590,211	2,143,949	319,643	14,100,750
Subtotal Resources	131,989,599	5,627,883	7,860,962	1,326,589	736,839	91,119,314	1,062,911	3,589,634	406,684	915,728	2,347,891	31,248,185	278,232,220
<b>Requirements</b>													
Land Acquisition													
Staff Costs	117,956	206,692	425,072	465,329	512,240	658,515	514,455	625,344	617,960	682,467	725,138	386,171	5,937,338
Materials & Services	6,786	2,599	334,980	328,153	8,506	3,907	31,450	4,037	10,452	6,016	6,627	183,559	927,073
Land Costs	7,596,372	25,224,753	14,517,160	10,282,293	8,416,742	14,616,212	7,802,932	5,500,237	6,429,224	3,148,085	5,363,484	3,401,189	112,298,682
Due Diligence													
Staff Costs	-	412,029	492,589	455,774	430,237	464,571	438,935	498,527	529,928	603,792	591,650	632,220	5,550,252
Materials & Services	96,539	199,756	183,474	299,244	315,358	412,112	699,814	246,354	199,088	137,362	180,056	179,373	3,148,530
Stabilization													
Staff Costs	19,578	116,534	190,606	290,234	388,887	430,992	441,095	431,361	507,678	512,779	408,044	333,351	4,071,140
Materials & Services	294	177,441	345,330	284,874	643,569	681,557	1,251,803	1,344,431	1,559,795	2,415,241	2,324,318	996,674	12,025,327
Local Share													
Staff Costs	-	36,269	43,872	47,458	49,759	56,434	57,341	59,700	62,704	65,137	65,790	68,225	612,690
Materials & Services	-	25	188	3,500	-	-	1,488	-	-	-	-	-	5,201
Payments to Jurisdictions	400,000	4,798,366	4,316,165	5,399,109	6,312,927	8,563,477	6,230,760	3,629,160	911,948	640,322	1,371,651	126,165	42,700,049
Capital Grants													
Staff Costs	-	63,831	89,352	125,466	91,744	111,876	94,896	92,017	96,385	118,485	137,734	151,290	1,173,077
Materials & Services	-	1,400	1,363	811	114	180	25	-	2,923	-	1,133	177	8,127
Grant Payments	-	-	49,750	534,899	1,287,039	195,282	1,510,360	747,233	744,792	922,969	2,086,173	1,398,675	9,477,171
Capital Construction													
Staff Costs	-	84,071	113,921	115,064	100,643	115,884	142,649	128,057	48,379	257,693	393,014	439,316	1,938,691
Capital	455,072	1,513,347	2,503,147	1,841,075	917,019	(9,098)	301,099	808,810	48,233	4,658,279	6,914,798	217,263	20,169,045
Administration													
Bond Issuance Costs	295,889	-	-	-	-	325,046	43	-	-	-	-	-	620,978
Refinement													
Staff Costs	1,477	5,426	-	-	-	-	-	-	-	-	-	-	6,903
Materials & Services	382,030	85,882	-	-	-	-	-	-	-	-	-	-	467,912
Direct Admin Costs													
Staff Costs	230,815	527,644	490,722	750,704	868,127	677,019	694,589	739,338	524,683	610,092	573,689	581,736	7,269,156
Materials & Services	25,980	152,422	51,490	56,082	263,857	890,303	533,379	399,297	455,907	235,698	193,823	141,993	3,400,231
Indirect Admin Costs*	60,971	339,422	574,569	370,939	453,567	611,267	851,346	827,713	1,063,468	1,315,383	1,519,276	1,309,333	9,297,254
Other Requirements	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal Requirements	9,689,759	33,947,909	24,723,748	21,651,009	21,060,337	28,805,536	21,598,461	16,081,614	13,813,545	16,329,799	22,856,399	10,546,709	241,104,827
Ending Fund Balance	122,299,840	93,979,814	77,117,027	56,792,607	36,469,109	98,783,002	78,247,452	65,755,472	52,348,611	36,934,540	16,426,032	37,127,508	37,127,508
	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY14	FY15	FY16	FY17	FY18	Total
Administration as % of Total Expenditures	10.3%	3.3%	4.5%	5.4%	7.5%	8.7%	9.6%	12.2%	14.8%	13.2%	10.0%	19.3%	8.7%

\* Indirect Administrative Expenses are those charged through internal allocation, and include services such as Human Resources, risk management, payroll, building rents, etc.

Note: Due Diligence staff costs have been removed from "Indirect Admin Costs" and the FTE for these positions is shown as a direct expense.





## Scenic Resource



*View of Hogan Butte*

## Wildlife Habitat



Gabbert Butte Forest

## Water Quality



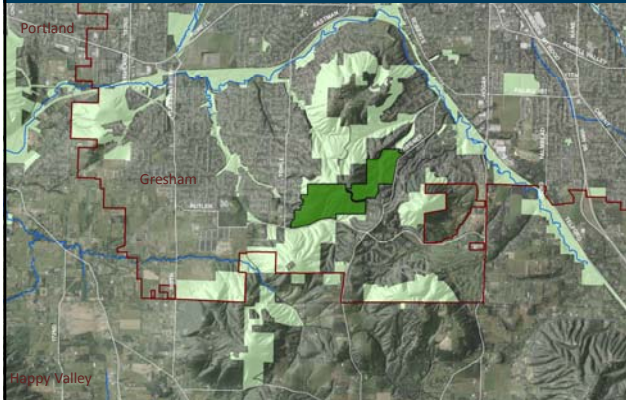
Seasonal Stream on Gabbert Butte



Nature Experience



## Gabbert Butte

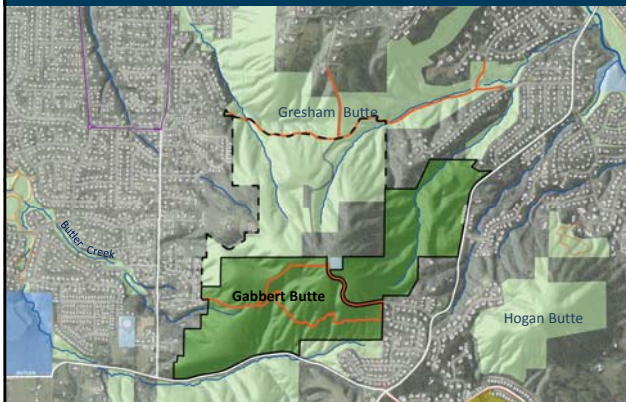


## Project vision

### Master plan a nature park at Gabbert Butte that:

- welcomes all cultures, communities, and abilities in the region
- enhances neighborhood identity
- continues to protect water quality and wildlife habitat
- provides meaningful experiences of nature
- celebrates the unique qualities of Gabbert Butte

## Gabbert Butte master plan area



## Project purpose

### Why an access master plan?

- To provide public access to Gabbert Butte
- To plan for and guide public access in a way that protects water quality and wildlife habitat

### What is included?

- Parking & entry to welcome visitors
- Identify activities, amenities, and program opportunities
- Improve trails on Gabbert
- Improve trail connections to Saddle Trail and consider connections to Hogan Butte

## Nature park activities



Nature Viewing



Hiking/Walking



Nature Education



Off-Road Cycling



Picnic Areas

## Nature park examples: Scouters Mountain



## Nature park examples: Cooper Mountain



## Nature park examples: Mount Talbert





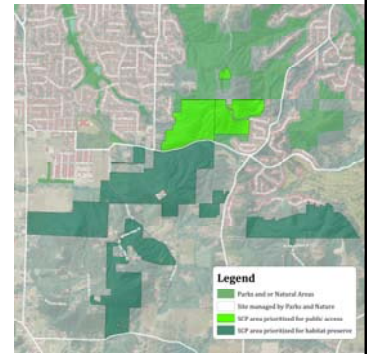
### Nature park examples: Orenco Woods



### Planning for parks, trails & natural areas

#### Metro:

- East Buttes Site Conservation Plan (2014)



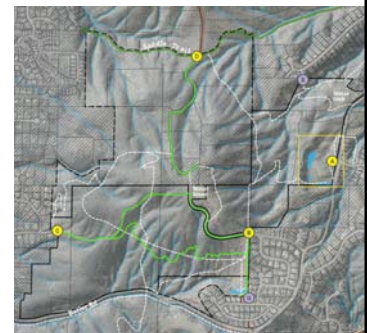
### Nature park examples: Mount Talbert



### Planning for parks, trails & natural areas

#### City of Gresham:

- Gresham paths & trails master plan (2014)




[illegible]

# Gabbert Butte Access Master Plan

# Planning for parks, trails & natural areas

## Gabbert Butte Interim access plan (2010):

- Formalized existing loop
- Recommended Gabbert Butte master plan



The map illustrates the Gabbert Butte Interim Access Plan (2010). A red dashed line forms a loop around the central area, which is labeled 'PLANNING AREA'. Three transit points are marked with circles: 'T' at the top left, 'P' at the top right, and 'T' at the bottom right. The map also shows the 'Waterline Trail' and 'City Maintenance Access Road'. The 'Lower Forest Trail' is indicated by a blue line. The background is a grayscale aerial photograph of the terrain.

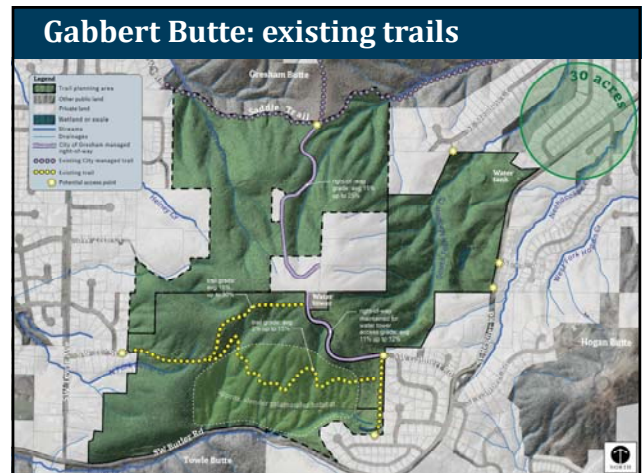
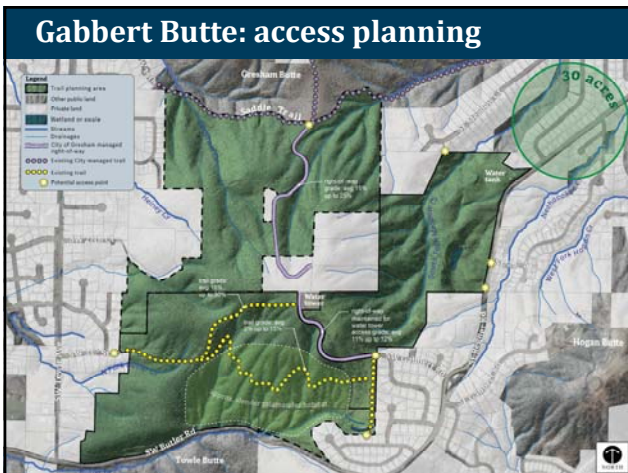
# Master plan engagement

Summer 2017 Fall 2018

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graph LR; A[Start Up] --> B[Existing Conditions]; B --> C[Plan Alternatives]; C --> D[Recommended Plan]; D --> E[Final Plan];
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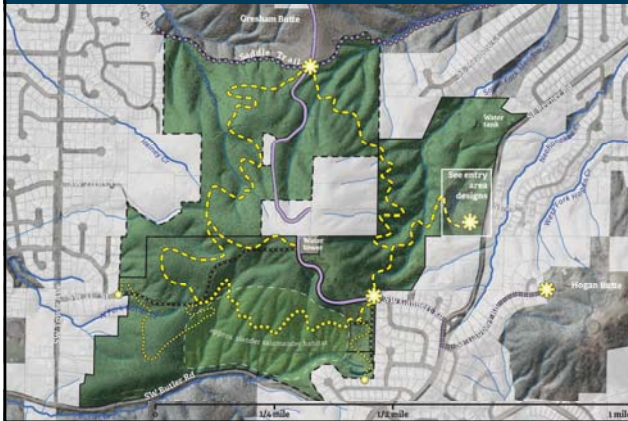
Public Input

2 2 3





## Preliminary draft trail alignments



## Gabbert Butte entry: design goals

### Habitat and water quality protection

### Visitor experience

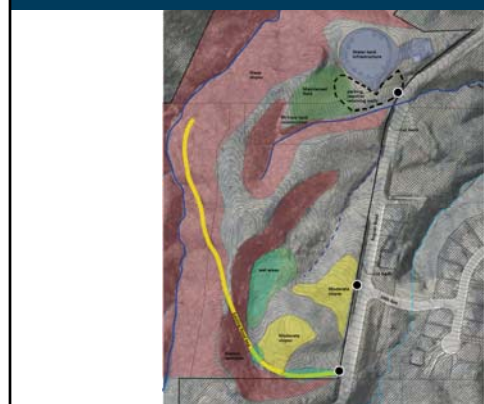
- Welcoming to all cultures, communities and abilities in the region, and enhances neighborhood identity
- Celebrate the unique qualities of Gabbert Butte.
- Provide variety of experiences including: levels of wildness, challenge and terrain.
- Provide meaningful experiences of nature

Complement visitor experience at nearby

## Gabbert Butte entry area



## Gabbert Butte entry: existing conditions

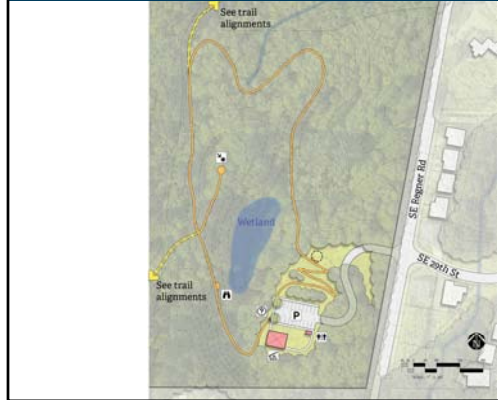




## Gabbert Butte entry: site character



## Design 2: celebration & storytelling



## Design 1: play and exploration



## Design 3: nature discovery



## Draft preferred alternative



## Thank you!



## Next steps

### Alternatives review (summer 2018)

- Connect with Nature workshop 4
- Refine recommended alternative
- Stakeholder meetings
- Open house 3 / Online outreach

### Draft master plan (fall 2018)

- Referral to Gresham City Council and Metro Council

### Design and Engineering (2019)

# Parks and natural areas local option levy

WORK PLAN 2018-2019

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## INTRODUCTION

The parks and natural areas local option levy generates approximately \$14 million per year over a five-year period. Funds collected are spent in the following program areas: natural areas restoration and maintenance, regional parks operations, access to natural areas, volunteers, conservation education and Nature in Neighborhoods grants. The following is the work plan for fiscal year 2018-2019, the first year of the renewed levy.

All projects included in this work plan are based on the criteria included in the levy resolution passed by the Metro Council in June 2016 (Resolution No. 16-4690). This resolution will continue to be the guiding document for programs and projects implemented with levy funds.

As part of the project work shown here, Metro staff will develop public engagement strategies, identify potential partners and include equity goals into approaches for each program area.

## RESTORING NATURAL AREAS FOR WILDLIFE, FISH, WATER QUALITY

Metro is engaging in restoration-related projects, natural areas maintenance, and core stewardship across our portfolio. Natural area restoration and maintenance projects are selected and designed based on a combination of science and social factors. We use federal, state and regional conservation priorities, well-accepted core ecological principles and the best available scientific information to prioritize projects based on the opportunity to provide wildlife habitat and water quality benefits. Because we don't work in a social vacuum, non-ecological reasons for advancing individual projects include regional leverage, motivated partners, the opportunity to address equity issues, distributing our work geographically across the portfolio, the effect of projects on neighbors and the local economy, and improving the visitor experience.

## STAFFING

POSITION	FTE
Manager II	0.2
Manager I	0.3
Senior Real Estate Analyst	1.0
Associate Management Analyst	1.0
Park Ranger	2.0
Associate Natural Resource Scientist	2.2
Property Management Specialist	0.2
Property Management Technician	0.2
Program Assistant II	1.0
<b>Total FTE</b>	<b>8.1</b>
<b>Total personnel costs</b>	<b>\$786,789</b>



## PROJECTS

NAME	PROJECT #	BUDGET
Ambleside aquatic restoration	LR1602	\$550,000
Borland infrastructure improvements	LR751	\$325,000
Burlington Creek Forest road repair	LR901	\$100,000
Carpenter Creek wetland and upland restoration	LR143	\$18,000
Clear Creek middle bench restoration – Phase II	LR061	\$41,000
Clear Creek upper bench savanna restoration – Phase II	LR060	\$81,000
Cooper Mountain oak woodland/prairie restoration	LR080	\$30,000
Gales Creek Forest Grove site management	LR142	\$17,000
Gales Creek Forest Grove stream restoration	LR146	\$10,500
Howell savanna – Phase II	LR601	\$10,000
Killin Wetland floodplain enhancement	LR672	\$27,000
Kings Bend restoration	LR504	\$7,000
Maroon Ponds enhancements	LR145	\$38,000
Newell Creek Canyon access project restoration	LR703	\$42,500
NPC oak/prairie herbaceous species conservation – Phase II	LR801	\$35,360
Oxbow stream restoration	LR240	\$472,650
Penstemon Prairie CWS collaborative restoration	LR144	\$44,500
Penstemon Prairie restoration – Phase II	LR148	\$25,000
Quamash Prairie	LR506	\$26,400
Richardson Creek restoration	LR031	\$965,000
Smith and Bybee water management	LR403	\$50,000
St. Johns Prairie – Phase II	LR404	\$13,750
St. Johns Prairie – Phase III	LR409	\$11,250
Terramet software improvements	LS010	\$100,000
Westside Trail habitat demonstration projects	LR530	\$56,000
Woodard enhancements	LR421	\$3,700
Natural areas core stewardship	LR900	\$716,800
Unallocated		\$224,390
<b>Total</b>		<b>\$4,041,800</b>

**RESTORING NATURAL AREAS PROGRAM TOTAL: \$4,828,589**

## IMPROVING PARKS AND NATURAL AREAS FOR PEOPLE

Levy funds are used to maintain existing parks and expand opportunities for all people to enjoy Metro's parks and natural areas, learn about and connect with nature. This is achieved through better park maintenance, conservation education, volunteer opportunities and improvements to natural areas for people.

## STAFFING

POSITION	FTE
Manager II	0.1
Manager I	2.0
Service Supervisor II	1.0

POSITION	FTE
Principal Regional Planner	1.0
Senior Regional Planner	3.5
Park Ranger	6.0
Maintenance Worker I	1.0
Park Worker	4.0
Administrative Specialist II	0.8
Administrative Specialist I	0.5
<b>Total FTE</b>	<b>19.9</b>
<b>Total personnel costs</b>	<b>\$2,015,993</b>

## PROJECTS

NAME	PROJECT #	BUDGET
ADA improvements at park properties		\$100,000
Blue Lake Park master plan update		\$75,000
Blue Lake Park office and Curry Building improvements		\$100,000
Blue Lake Park space plan and furniture		\$100,000
Blue Lake wetland trail repair and culvert installation		\$50,000
Chinook Boat Launch improvements	PCK001	\$105,987
Connect with Nature program	LA350	\$50,000
East Council Creek access project	LA121	\$150,000
Grant Butte Wetlands master plan		\$50,000
Killin Wetland access project	LA300	\$313,339
New park operations equipment		\$75,000
New park ranger vehicles		\$130,000
Newell Canyon access project	LA250	\$1,550,000
Oxbow infrastructure improvements	LI011	\$75,000
Oxbow play area renovations	LI003	\$75,000
Oxbow welcome center	LI005	\$1,914,351
Park maintenance		\$300,000
Parking lot striping		\$75,000
Paving maintenance		\$75,000
Scouters Mountain pump replacement		\$40,000
Smith and Bybee ramp and pathway		\$50,000
Tualatin Forest comprehensive planning	LA120	\$700,000
<b>Total</b>		<b>\$6,153,677</b>

**IMPROVING PARKS AND NATURAL AREAS PROGRAM TOTAL: \$8,169,670**

## VOLUNTEER PROGRAM

Stewardship of public land requires involving people in caring for the natural areas that have been protected on their behalf. While more than 2,500 people volunteer at Metro sites every year, historically, demand for volunteer opportunities has exceeded staff capacity to support their work. Volunteers play a key role and expanded coordination will support meaningful volunteer engagement across all programs funded by the levy.

## STAFFING

POSITION	FTE
Volunteer Coordinator II	2.0
Administrative Specialist II	0.5
<b>Total FTE</b>	<b>2.5</b>
<b>Total personnel costs</b>	<b>\$398,627</b>

## MATERIALS AND SERVICES

DESCRIPTION	BUDGET
Volunteer program expenses	\$50,000
<b>Total</b>	<b>\$50,000</b>

**VOLUNTEER PROGRAM TOTAL: \$448,627**

## NATURE EDUCATION

Nature education activities increase stewardship and volunteerism at the region's natural areas and increase the role of natural areas as places of learning, exploration and engagement for people of all ages and backgrounds. The levy's nature education programs focus on two key areas: interpretive opportunities for all visitors and education and skill building for youth.

### STAFFING

POSITION	FTE
Education Specialist III	1.0
Education Specialist II	2.6
<b>Total FTE</b>	<b>3.6</b>
<b>Total personnel costs</b>	<b>\$346,328</b>

### MATERIALS AND SERVICES

DESCRIPTION	BUDGET
Nature Education Expenses	\$194,000
<b>Total</b>	<b>\$194,000</b>

**NATURE EDUCATION PROGRAM TOTAL: \$540,328**

## NATURE IN NEIGHBORHOODS COMMUNITY GRANTS

The grant program is a critical source of funding that supports community partnerships to achieve regional goals of improving water quality, fish and wildlife habitat and connecting people with nature close to home. Successful proposals typically feature multiple partners actively engaged in leveraging financial or in-kind services. These partnerships lead to creative approaches that address multiple social, economic and ecological needs of the community. The Partners in Nature program supports the formation of new partnerships with primarily community-based and culturally-specific organizations to provide expanded opportunities for children from low-income families and communities of color to experience nature.



## STAFFING

POSITION	FTE
Manager II	0.4
Senior Regional Planner	1.0
Senior Management Analyst	1.0
Program Assistant III	0.5
<b>Total FTE</b>	<b>2.9</b>
<b>Total personnel costs</b>	<b>\$367,885</b>

## MATERIALS AND SERVICES

DESCRIPTION	BUDGET
Nature in Neighborhoods Grants	\$1,230,000
Partners in Nature	\$250,000
<b>Total</b>	<b>\$1,480,000</b>

**NATURE IN NEIGHBORHOODS PROGRAM TOTAL: \$1,847,885**

## PUBLIC ENGAGEMENT

Engaging people in Metro's natural areas, parks and trails is critical to the long-term success of the region's work to care for these special places – and the public's opportunities to enjoy them. As more levy projects ramp up, the Parks and Nature communications team is reaching out to targeted communities through web and magazine content, media outreach, mailings, public meetings and other tactics. Public engagement goals and activities are scaled to the scope of each specific levy-funded project. In addition to project-level engagement, Metro is raising general awareness of the region's investments through online and print content, an annual report, stakeholder engagement and advertising. The public engagement budget includes funding from the levy, as well as the 2006 Natural Areas Bond Measure and Metro's general fund.

## TRANSFERS

DESCRIPTION	BUDGET
Nature Communications Support	\$563,885
<b>Total</b>	<b>\$563,885</b>

**PUBLIC ENGAGEMENT PROGRAM TOTAL: \$563,885**

## LEVY ADMINISTRATION

Levy administration includes management and staff support for the programs funded by the parks and natural areas levy. It also includes transfers to other funds for agency overhead and support of specific staff and programs in other departments.

## STAFFING

POSITION	FTE
Program Director	0.33
Manager I	1.6
Senior Management Analyst	1.0

POSITION	FTE
Assistant Management Analyst	1.5
Program Analyst III	0.1
Administrative Specialist III	0.5
<b>Total FTE</b>	<b>5.03</b>
<b>Total personnel costs</b>	<b>\$574,286</b>

#### **MATERIALS AND SERVICES/TRANSFERS**

DESCRIPTION	BUDGET
Agency overhead expenses	\$1,078,161
Federal lobbying support	\$5,125
Office of the Metro Attorney support	\$92,553
Parks and Nature general fund support	\$2,227,000
Project support	\$265,000
Regional trail planning support	\$21,856
Research Center Delpha project support	\$31,250
Research Center support	\$91,503
<b>Total</b>	<b>\$3,812,448</b>

**LEVY ADMINISTRATION PROGRAM TOTAL: \$4,386,734**

#### **SUMMARY**

This work plan is based on the Fiscal Year 2018-19 Adopted Budget. It should be noted that the overall levy budget exceeds the estimated collections for Fiscal Year 2018-19 because it includes carry-forwards of previous year balances to fund delayed capital projects.

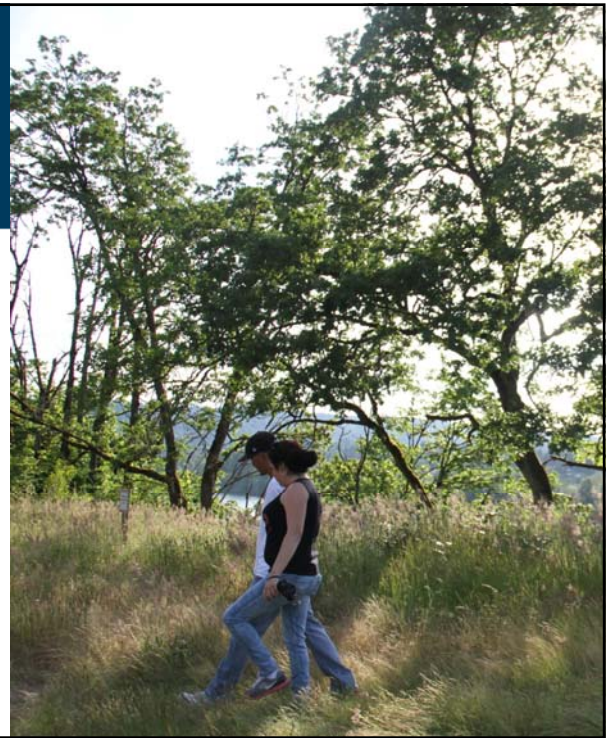
**LEVY TOTAL: \$20,785,718**

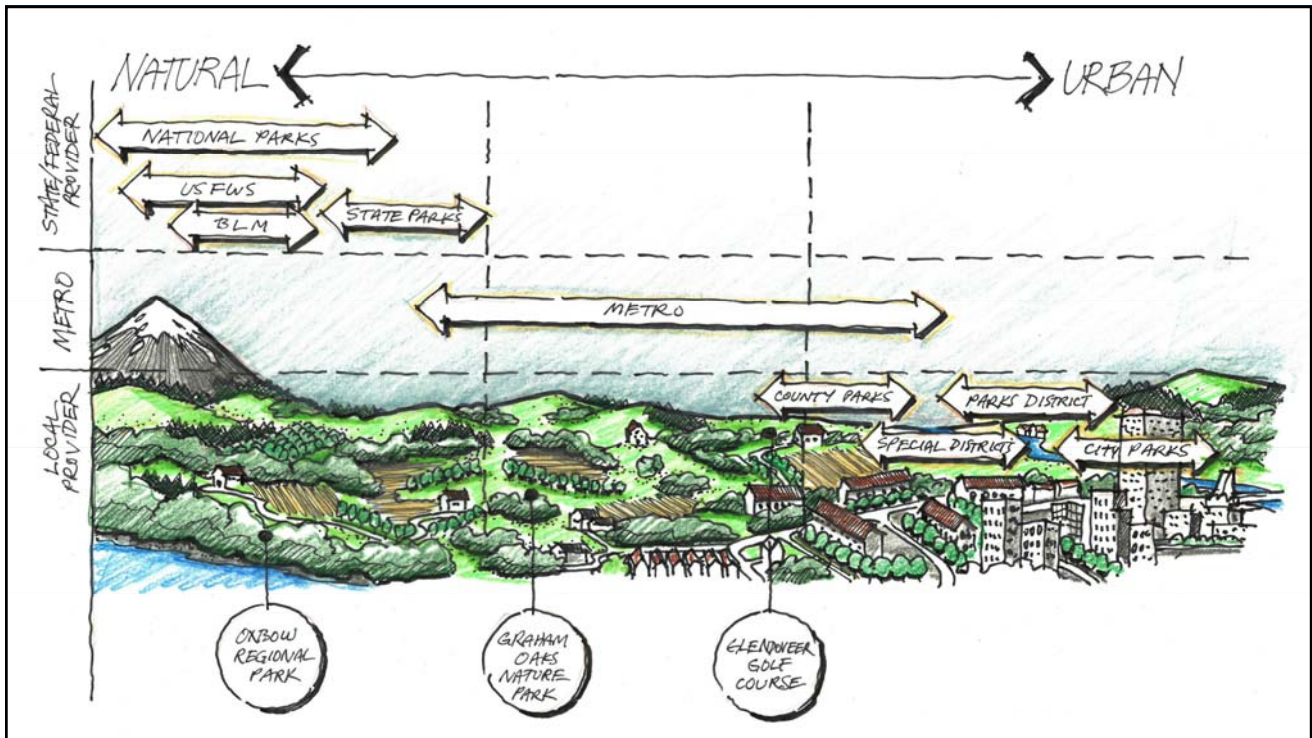




## MISSION STATEMENT

Metro protects water quality, restores fish and wildlife habitat, and creates opportunities to enjoy nature close to home through a connected system of parks, trails and natural areas.





## Program Areas

- Restoring natural areas for wildlife, fish and water quality
- Improving parks and natural areas for people
- Volunteer and Conservation Education programs
- Nature in neighborhoods community grants

# Levy Allocation Overview

