

BEFORE THE METRO COUNCIL

FOR THE PURPOSE OF CONFIRMING THE	)	RESOLUTION NO. 20-5140
REAPPOINTMENT OF MEMBERS TO THE	)	
INVESTMENT ADVISORY BOARD	)	Introduced by Chief Operating Officer Marissa Madrigal in concurrence with Council President Lynn Peterson

WHEREAS, Metro Code, Section 7.03.030(c) provides for the creation of the Investment Advisory Board and requires the Chief Operating Officer, acting in the capacity of the Investment Officer, to recommend to the Council for confirmation those persons who shall serve on the Board to discuss and advise on investment strategies, banking relationships, the legality and probity of investment activities, and the establishment of written procedures of the investment operation; and

WHEREAS, the Metro Charter requires appointments to be made by the Council President subject to Council confirmation; and

WHEREAS, the Chief Operating Officer has recommended Deidra Krys-Rusoff, Portfolio Manager at Becker Capital and Andrew Lonergan, Investment Analyst for Reed College to the Council President and the Council President has appointed Ms. Krys-Rusoff and Mr. Lonergan for a new term beginning upon confirmation of the appointment and ending July 31, 2023; and

WHEREAS, the Metro Council desires to confirm the appointments; now therefore,

BE IT RESOLVED that the Metro Council confirms the reappointment of Deidra Krys-Rusoff and Andrew Lonergan to the Metro Investment Advisory Board for the position and term set forth.

ADOPTED by the Metro Council this 5<sup>th</sup> day of November, 2020.



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Lynn Peterson, Council President

Approved as to Form:



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Carrie MacLaren, Metro Attorney

IN CONSIDERATION OF RESOLUTION NO. 20-5140, FOR THE PURPOSE OF  
CONFIRMING THE REAPPOINTMENT OF MEMBERS TO THE INVESTMENT  
ADVISORY BOARD

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Date: 10/16/2020  
Department: Finance and Regulatory  
Services  
Meeting Date: 11/5/2020

Prepared by: Brian Kennedy, 503-797-  
1913, brian.kennedy@oregonmetro.gov  
Presenter: N/A  
Length: N/A

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**ACTION REQUESTED**

Confirm the appointment of Deidra Kryz-Rusoff and Andrew Lonergan to the Metro Investment Advisory Board.

**BACKGROUND**

Metro Code, Section 7.03.030, includes the creation of the Investment Advisory Board. One provision of this Code requires the Chief Operating Officer, acting in the capacity of the Investment Officer, to recommend to the Council for confirmation those persons who shall serve on the Board to discuss and advise on investment strategies, banking relationships, the legality and probity of investment activities, and the establishment of written procedures of the investment operation. The Metro Charter requires appointments to be made by the Council President subject to Council confirmation. Metro Council President Lynn Peterson, upon recommendation of the Chief Operating Officer, has appointed Deidra Kryz-Rusoff and Andrew Lonergan to the board subject to Council confirmation. These appointments will be for terms beginning upon appointment and ending July 31, 2023.

Andrew Lonergan is an Investment Analyst for Reed College. Working closely with the Investment Committee for the Reed College endowment, he is responsible for all day-to-day activities within the endowment. Before joining Reed College in 2005, Lonergan was a Research Associate for Windermere Investment Associates assisting the CEO with advising ultra-high net-worth clients on asset allocation, investment manager selection and investment policy.

Deidra Kryz-Rusoff is a Portfolio Manager for Becker Capital Management and brings more than 20 years of experience in the investment business as a fixed income analyst, trader and portfolio manager at Ferguson Wellman Capital Management and US Bancorp. She is currently Secretary-Treasurer of the Metropolitan Exposition and Recreation Commission and has served as Chair of the Oregon Zoo Bond Citizens' Oversight Committee. She is also an active member of the Columbia-Willamette YMCA Childcare Volunteer Board. Kryz-Rusoff, a native of Idaho, earned her Bachelor of Arts in Zoology from the College of Idaho.

We are fortunate that these volunteers are willing to devote their time and energy serving on the Metro Investment Advisory Board. Their experience and knowledge will be a valuable resource.