

BEFORE THE METRO COUNCIL

FOR THE PURPOSE OF ADOPTING THE ANNUAL	)	RESOLUTION NO 21-5174A
BUDGET FOR FISCAL YEAR 2021-22, MAKING	)	
APPROPRIATIONS AND LEVYING AD VALOREM	)	Introduced by Marissa Madrigal, Chief
TAXES	)	Operating Officer, with the concurrence of
	)	Council President Lynn Peterson

WHEREAS, the Multnomah County Tax Supervising and Conservation Commission held its public hearing on the annual Metro budget for the fiscal year beginning July 1, 2021, and ending June 30, 2022; and

WHEREAS, recommendations from the Multnomah County Tax Supervising and Conservation Commission have been received by Metro (attached as Exhibit A and made a part of the Resolution) and considered; now, therefore,

BE IT RESOLVED,

1. The “Fiscal Year 2021-22 Metro Budget,” in the total amount of ONE BILLION FIVE HUNDRED FIFTY NINE MILLION THREE HUNDRED EIGHTY SIX THOUSAND NINE HUNDRED FOUR (\$1,559,386,904), attached hereto as Exhibit B, and the Schedule of Appropriations, attached hereto as Exhibit C, are hereby adopted.

2. The Metro Council does hereby levy ad valorem taxes, as provided in the budget adopted by Section 1 of this Resolution, at the rate of \$0.0966 per ONE THOUSAND DOLLARS (\$1,000) of assessed value for operating rate levy; at the rate of \$0.0960 per ONE THOUSAND DOLLARS (\$1,000) of assessed values for local option rate levy and in the amount of SEVENTY FIVE MILLION TWO HUNDRED EIGHTY FOUR THOUSAND TWO HUNDRED THIRTY (\$75,284,230) for general obligation bond debt, said taxes to be levied upon taxable properties within the Metro District for the fiscal year 2021-22. The following allocation and categorization subject to the limits of Section 11b, Article XI of the Oregon Constitution constitute the above aggregate levy.

SUMMARY OF AD VALOREM TAX LEVY

	Subject to the General Government <u>Limitation</u>	Excluded from <u>the Limitation</u>
Operating Tax Rate Levy	\$0.0966/\$1,000	
Local Option Tax Rate Levy	\$0.0960/\$1,000	
General Obligation Bond Levy		\$75,284,230

3. In accordance with Section 2.02.040 of the Metro Code, the Metro Council hereby authorizes positions and expenditures in accordance with the Annual Budget adopted by Section 1 of this Resolution, and hereby appropriates funds for the fiscal year beginning July 1, 2021, from the funds and for the purposes listed in the Schedule of Appropriations, Exhibit C.

4. The Chief Operating Officer shall make the filings as required by ORS 294.458 and ORS 310.060, or as requested by the Assessor's Office of Clackamas, Multnomah, and Washington Counties.

ADOPTED by the Metro Council on this 17<sup>th</sup> day of June 2021.



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Lynn Peterson, Council President

APPROVED AS TO FORM:



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Carrie MacLaren, Metro Attorney



**Tax Supervising  
and Conservation  
Commission**

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June 3, 2021

President Lynn Peterson and the Metro Council  
600 NE Grand Avenue  
Portland, Oregon 97232

**RE: FY22 Approved Budget Certification**

Dear President Peterson and Councilors:

The Tax Supervising and Conservation Commission met on June 3, 2021 to review, discuss and conduct a public hearing on Metro's 2021-22 Approved Budget. This hearing was conducted pursuant to ORS 294.605 to 294.705 to confirm compliance with applicable laws and to determine the adequacy of estimates necessary to support efficient and economical administration of the district.

The budget was filed timely on May 7, 2021. For 2021-22, estimates were judged to be reasonable for the purpose shown and the document was found to be in substantial compliance with Local Budget Law. The budget estimates and levy amounts, as shown in the approved budget, are shown on the attached page. The Commission hereby certifies by a majority that it has no objections or recommendations to make with respect to the budget.

Oregon Revised Statutes require that the district file a complete copy of the Adopted Budget with the Commission no later than July 15, 2021. If extra time is needed for this, please request an extension in writing.

We appreciate having the opportunity to discuss this budget with you.

Yours very truly,

David Barringer, Chair

James Ofsink, Vice Chair

Harmony Quiroz, Commissioner

Margo Norton, Commissioner

Dr. Mark Wubbold, Commissioner

<b>Metro</b>			
<b>Total FY22 Approved Budget:</b>		<b>\$</b>	<b>1,555,058,670</b>
	<b>Appropriations</b>	<b>Unappropriated Fund Balance</b>	<b>Total Budget</b>
General Fund	127,827,738	36,266,919	164,094,657
Oregon Zoo Operating Fund	44,850,762	0	44,850,762
Parks & Nature Operating Fund	31,791,493	0	31,791,493
Supportive Housing Services Fund	203,858,480	0	203,858,480
Affordable Housing Fund	323,521,705	249,978,295	573,500,000
GO Bond Debt Service Fund	74,459,598	0	74,459,598
General Asset Management Fund	21,733,050	8,131,775	29,864,825
Oregon Zoo Infrac & Animal Welfare Fund	1,000,000	0	1,000,000
Oregon Zoo Asset Management Fund	8,525,147	0	8,525,147
Natural Areas Fund	6,080,000	0	6,080,000
Parks and Nature Bond Fund	65,443,562	137,271,438	202,715,000
General Revenue Bond Fund	6,394,713	4,106,602	10,501,315
MERC Fund	58,853,852	0	58,853,852
Solid Waste Revenue Fund	125,570,153	10,796,947	136,367,100
Risk Management Fund	4,329,263	200,844	4,530,107
Cemetery Perpetual Care Fund	64,284	692,447	756,731
Smith & Bybee Wetlands Fund	831,240	797,760	1,629,000
Community Enhancement Fund	1,575,176	105,427	1,680,603
<b>Totals</b>	<b>1,106,710,216</b>	<b>448,348,454</b>	<b>1,555,058,670</b>

**Property Tax Levies, as approved by Budget Committee:**

Permanent Rate – General Government	\$0.0966 / \$ 1,000 AV
Parks/Natural Areas Local Option – General Government	\$0.0960 / \$1,000 AV
Debt Service - Not Subject to Limit	\$ 75,284,230

**Exhibit B**  
**Resolution 21-5174A**  
**Budget Summary**

	<b>Audited</b> FY 2018-19	<b>Audited</b> FY 2019-20	<b>Amended</b> FY 2020-21	<b>Proposed</b> FY 2021-22	<b>Approved</b> FY 2021-22	<b>Adopted</b> FY 2021-22	<b>Change From</b> FY 2020-21
<b>RESOURCES</b>							
Beginning Fund Balance	304,007,433	932,803,889	1,058,578,288	960,069,291	960,069,291	957,452,007	-9.55%
<b>Current Revenues</b>							
Excise Tax	18,587,682	16,916,905	16,157,754	19,785,395	19,785,395	19,785,395	22.45%
Construction Excise Tax	3,583,093	3,627,232	2,777,000	3,700,000	3,700,000	3,700,000	33.24%
Real Property Taxes	79,370,064	114,101,431	103,937,844	105,896,640	105,896,640	105,896,640	1.88%
Business Income Tax	-	-	9,875,000	54,468,750	54,468,750	54,468,750	451.58%
Personal Income Tax	-	-	14,080,000	125,812,500	125,812,500	125,812,500	793.55%
Other Tax Revenues	39,854	45,533	40,000	45,000	45,000	45,000	12.50%
Interest Earnings	6,891,713	22,544,401	22,681,422	19,871,347	19,871,347	19,871,347	-12.39%
Grants	9,823,133	12,846,463	16,664,087	13,367,059	13,367,059	13,556,042	-18.65%
Local Government Shared Revenues	30,778,264	24,817,118	7,941,641	16,754,533	16,754,533	16,754,533	110.97%
Contributions from Governments	14,566,088	12,400,115	10,196,227	1,267,027	1,267,027	6,568,216	-35.58%
Licenses and Permits	577,621	583,115	567,987	565,824	565,824	565,824	-0.38%
Charges for Services	168,796,582	140,129,094	111,556,641	141,912,033	141,912,033	141,912,033	27.21%
Contributions from Private Sources	3,317,007	4,553,546	7,297,344	6,050,350	6,050,350	6,050,350	-17.09%
Internal Charges for Services	2,790,828	1,846,073	267,657	199,457	199,457	199,457	-25.48%
Miscellaneous Revenue	2,614,761	1,728,026	9,228,381	9,897,368	9,897,368	9,897,368	7.25%
Other Financing Sources	111,925	32,987	350,000	350,000	350,000	350,000	-
Bond Proceeds	655,430,335	210,922,405	27,500,000	-	-	-	-100.00%
<b>Subtotal Current Revenues</b>	<b>997,278,950</b>	<b>567,094,443</b>	<b>361,118,985</b>	<b>519,943,283</b>	<b>519,943,283</b>	<b>525,433,455</b>	<b>45.50%</b>
<b>Interfund Transfers</b>							
Internal Service Transfers	5,690,300	5,665,131	9,105,081	15,345,820	15,345,820	15,565,820	70.96%
Interfund Reimbursements	17,564,115	18,108,741	21,627,644	34,454,714	34,454,714	34,454,714	59.31%
Interfund Loans	2,744,452	988,096	-	436,857	436,857	436,857	-
Fund Equity Transfers	35,286,625	20,114,127	29,818,105	24,808,705	24,808,705	26,044,051	-12.66%
Interfund Clearing Accounts	-	-	-	-	-	-	-
<b>Subtotal Interfund Transfers</b>	<b>61,285,491</b>	<b>44,876,095</b>	<b>60,550,830</b>	<b>75,046,096</b>	<b>75,046,096</b>	<b>76,501,442</b>	<b>26.34%</b>
<b>TOTAL RESOURCES</b>	<b>1,362,571,874</b>	<b>1,544,774,427</b>	<b>1,480,248,103</b>	<b>1,555,058,670</b>	<b>1,555,058,670</b>	<b>1,559,386,904</b>	<b>5.35%</b>
<b>REQUIREMENTS</b>							
<b>Current Expenditures</b>							
Personnel Services	106,654,378	110,599,511	103,205,898	122,713,396	122,713,396	123,577,464	19.74%
Materials and Services	175,704,686	165,103,688	375,235,024	652,493,693	652,493,693	657,351,139	75.18%
Capital Outlay	31,594,665	39,516,477	72,022,179	49,159,973	49,159,973	51,255,354	-28.83%
Debt Service	54,528,766	90,822,787	87,358,360	95,242,966	95,242,966	95,242,966	9.03%
<b>Subtotal Current Expenditures</b>	<b>368,482,495</b>	<b>406,042,463</b>	<b>637,821,461</b>	<b>919,610,028</b>	<b>919,610,028</b>	<b>927,426,923</b>	<b>45.41%</b>
<b>Interfund Transfers</b>							
Internal Service Transfers	5,690,300	5,665,131	9,105,081	15,345,820	15,345,820	15,565,820	70.96%
Interfund Reimbursements	17,564,115	18,108,741	21,627,644	34,454,714	34,454,714	34,454,714	59.31%
Fund Equity Transfers	35,286,625	20,114,127	29,818,105	24,808,705	24,808,705	26,044,051	-12.66%
Interfund Loans	2,744,452	988,096	-	436,857	436,857	436,857	-
<b>Subtotal Interfund Transfers</b>	<b>61,285,491</b>	<b>44,876,095</b>	<b>60,550,830</b>	<b>75,046,096</b>	<b>75,046,096</b>	<b>76,501,442</b>	<b>26.34%</b>
Contingency	-	-	111,828,494	112,054,095	112,054,095	115,711,522	3.47%
Unappropriated Fund Balance	932,803,889	1,093,855,869	670,047,318	448,348,451	448,348,451	439,747,017	-34.37%
<b>Subtotal Contingency/Ending Balance</b>	<b>932,803,889</b>	<b>1,093,855,869</b>	<b>781,875,812</b>	<b>560,402,546</b>	<b>560,402,546</b>	<b>555,458,539</b>	<b>-28.96%</b>
<b>TOTAL REQUIREMENTS</b>	<b>1,362,571,875</b>	<b>1,544,774,427</b>	<b>1,480,248,103</b>	<b>1,555,058,670</b>	<b>1,555,058,670</b>	<b>1,559,386,904</b>	<b>5.35%</b>
<b>FULL-TIME EQUIVALENTS</b>	<b>934.96</b>	<b>999.56</b>	<b>966.86</b>	<b>970.66</b>	<b>970.66</b>	<b>974.66</b>	<b>2.40%</b>
<b>FTE CHANGE FROM FY 2020-21 AMENDED BUDGET</b>							<b>7.8</b>

**Resolution 21-5174A**  
**FY 2021-22 Schedule of Appropriations**

	Proposed Budget	Approved Budget	Adopted Budget	Change From Approved
<b>GENERAL FUND</b>				
Council	7,978,656	7,978,656	8,708,256	729,600
Office of the Auditor	856,976	856,976	856,976	-
Office of Metro Attorney	3,139,062	3,139,062	3,139,062	-
Information Services	6,266,283	6,266,283	6,266,283	-
Communications	4,504,957	4,504,957	4,409,016	(95,941)
Finance and Regulatory Services	8,191,360	8,191,360	8,453,848	262,488
Human Resources	4,198,283	4,198,283	4,255,445	57,162
Capital Asset Management	3,333,313	3,333,313	3,333,313	-
Planning and Development Department	29,007,468	29,007,468	33,537,470	4,530,002
Parks and Nature	3,262,559	3,262,559	3,262,559	-
Special Appropriations	3,675,803	3,675,803	2,113,803	(1,562,000)
Non-Departmental				
Debt Service	14,388,655	14,388,655	14,388,655	-
Interfund Transfers	23,703,838	23,703,838	25,159,184	1,455,346
Contingency	15,320,528	15,320,528	19,096,050	3,775,522
<i>Total Appropriations</i>	127,827,741	127,827,741	136,979,920	9,152,179
Unappropriated Balance	36,266,916	36,266,916	27,665,482	(8,601,434)
<b>Total Fund Requirements</b>	<b>164,094,657</b>	<b>164,094,657</b>	<b>164,645,402</b>	<b>550,745</b>
<b>AFFORDABLE HOUSING FUND</b>				
Planning and Development Department	285,801,997	285,801,997	285,801,997	-
Non-Departmental				
Interfund Transfers	2,719,708	2,719,708	2,719,708	-
Contingency	35,000,000	35,000,000	35,000,000	-
<i>Total Appropriations</i>	323,521,705	323,521,705	323,521,705	-
Unappropriated Balance	249,978,295	249,978,295	249,978,295	-
<b>Total Fund Requirements</b>	<b>573,500,000</b>	<b>573,500,000</b>	<b>573,500,000</b>	<b>-</b>
<b>CEMETERY PERPETUAL CARE FUND</b>				
Non-Departmental				
Interfund Transfers	64,284	64,284	64,284	-
<i>Total Appropriations</i>	64,284	64,284	64,284	-
Unappropriated Balance	692,447	692,447	692,447	-
<b>Total Fund Requirements</b>	<b>756,731</b>	<b>756,731</b>	<b>756,731</b>	<b>-</b>
<b>COMMUNITY ENHANCEMENT FUND</b>				
Waste Prevention and Environmental Services	1,484,912	1,484,912	1,484,912	-
Non-Departmental				
Interfund Transfers	20,764	20,764	20,764	-
Contingency	69,500	69,500	69,500	-
<i>Total Appropriations</i>	1,575,176	1,575,176	1,575,176	-
Unappropriated Balance	105,427	105,427	105,427	-
<b>Total Fund Requirements</b>	<b>1,680,603</b>	<b>1,680,603</b>	<b>1,680,603</b>	<b>-</b>

	<b>Proposed Budget</b>	<b>Approved Budget</b>	<b>Adopted Budget</b>	<b>Change From Approved</b>
<b>GENERAL ASSET MANAGEMENT FUND</b>				
Asset Management Program	17,405,988	17,405,988	20,077,247	2,671,259
Non-Departmental				
Contingency	4,327,062	4,327,062	4,327,062	-
<i>Total Appropriations</i>	21,733,050	21,733,050	24,404,309	2,671,259
Unappropriated Balance	8,131,775	8,131,775	8,131,775	-
<b>Total Fund Requirements</b>	<b>29,864,825</b>	<b>29,864,825</b>	<b>32,536,084</b>	<b>2,671,259</b>
<b>GENERAL OBLIGATION DEBT SERVICE FUND</b>				
Non-Departmental				
Debt Service	74,459,598	74,459,598	74,459,598	-
<i>Total Appropriations</i>	74,459,598	74,459,598	74,459,598	-
<b>Total Fund Requirements</b>	<b>74,459,598</b>	<b>74,459,598</b>	<b>74,459,598</b>	<b>-</b>
<b>GENERAL REVENUE BOND FUND</b>				
Bond Account				
Debt Service	6,394,713	6,394,713	6,394,713	-
<i>Total Appropriations</i>	6,394,713	6,394,713	6,394,713	-
Unappropriated Balance	4,106,602	4,106,602	4,106,602	-
<b>Total Fund Requirements</b>	<b>10,501,315</b>	<b>10,501,315</b>	<b>10,501,315</b>	<b>-</b>
<b>MERC FUND</b>				
MERC	41,161,049	41,161,049	41,331,049	170,000
Non-Departmental				
Interfund Transfers	9,701,091	9,701,091	9,701,091	-
Contingency	7,991,712	7,991,712	7,991,712	-
<i>Total Appropriations</i>	58,853,852	58,853,852	59,023,852	170,000
<b>Total Fund Requirements</b>	<b>58,853,852</b>	<b>58,853,852</b>	<b>59,023,852</b>	<b>170,000</b>
<b>NATURAL AREAS FUND</b>				
Parks and Nature	3,979,566	3,979,566	4,209,566	230,000
Non-Departmental				
Interfund Transfers	910,627	910,627	910,627	-
Contingency	1,189,807	1,189,807	1,189,807	-
<i>Total Appropriations</i>	6,080,000	6,080,000	6,310,000	230,000
<b>Total Fund Requirements</b>	<b>6,080,000</b>	<b>6,080,000</b>	<b>6,310,000</b>	<b>230,000</b>
<b>OREGON ZOO ASSET MANAGEMENT FUND</b>				
Visitor Venues - Oregon Zoo	7,775,147	7,775,147	7,775,147	-
Non-Departmental				
Interfund Transfers	595,352	595,352	595,352	-
Contingency	154,648	154,648	154,648	-
<i>Total Appropriations</i>	8,525,147	8,525,147	8,525,147	-
<b>Total Fund Requirements</b>	<b>8,525,147</b>	<b>8,525,147</b>	<b>8,525,147</b>	<b>-</b>

	<b>Proposed Budget</b>	<b>Approved Budget</b>	<b>Adopted Budget</b>	<b>Change From Approved</b>
<b>OREGON ZOO INFRASTRUCTURE/ANIMAL WELFARE FUND</b>				
Visitor Venues - Oregon Zoo	1,000,000	1,000,000	1,000,000	-
Non-Departmental				
Interfund Transfers	-	-	-	-
Contingency	-	-	-	-
<i>Total Appropriations</i>	1,000,000	1,000,000	1,000,000	-
<b>Total Fund Requirements</b>	<b>1,000,000</b>	<b>1,000,000</b>	<b>1,000,000</b>	<b>-</b>
<b>OREGON ZOO OPERATING FUND</b>				
Visitor Venues - Oregon Zoo	35,034,126	35,034,126	35,034,126	-
Non-Departmental				
Interfund Transfers	6,782,919	6,782,919	6,782,919	-
Contingency	3,033,717	3,033,717	3,033,717	-
<i>Total Appropriations</i>	44,850,762	44,850,762	44,850,762	-
<b>Total Fund Requirements</b>	<b>44,850,762</b>	<b>44,850,762</b>	<b>44,850,762</b>	<b>-</b>
<b>PARKS AND NATURE BOND FUND</b>				
Parks and Nature	53,942,595	53,942,595	54,300,185	357,590
Non-Departmental				
Interfund Transfers	3,000,967	3,000,967	3,000,967	-
Contingency	8,500,000	8,500,000	8,500,000	-
<i>Total Appropriations</i>	65,443,562	65,443,562	65,801,152	357,590
Unappropriated Balance	137,271,438	137,271,438	137,271,438	-
<b>Total Fund Requirements</b>	<b>202,715,000</b>	<b>202,715,000</b>	<b>203,072,590</b>	<b>357,590</b>
<b>PARKS AND NATURE OPERATING FUND</b>				
Parks and Nature	19,763,748	19,763,748	19,887,388	123,640
Non-Departmental				
Interfund Transfers	4,009,074	4,009,074	4,009,074	-
Contingency	8,018,671	8,018,671	8,018,671	-
<i>Total Appropriations</i>	31,791,493	31,791,493	31,915,133	123,640
<b>Total Fund Requirements</b>	<b>31,791,493</b>	<b>31,791,493</b>	<b>31,915,133</b>	<b>123,640</b>
<b>RISK MANAGEMENT</b>				
Finance and Regulatory Services	3,775,691	3,775,691	3,775,691	-
Non-Departmental				
Interfund Transfers	318,572	318,572	318,572	-
Contingency	235,000	235,000	235,000	-
<i>Total Appropriations</i>	4,329,263	4,329,263	4,329,263	-
Unappropriated Balance	200,844	200,844	200,844	-
<b>Total Fund Requirements</b>	<b>4,530,107</b>	<b>4,530,107</b>	<b>4,530,107</b>	<b>-</b>



	<b>Proposed Budget</b>	<b>Approved Budget</b>	<b>Adopted Budget</b>	<b>Change From Approved</b>
<b>SMITH AND BYBEE WETLANDS FUND</b>				
Parks and Nature	250,000	250,000	250,000	-
Non-Departmental				
Interfund Transfers	81,240	81,240	81,240	-
Contingency	500,000	500,000	500,000	-
<i>Total Appropriations</i>	831,240	831,240	831,240	-
Unappropriated Balance	797,760	797,760	797,760	-
<b>Total Fund Requirements</b>	<b>1,629,000</b>	<b>1,629,000</b>	<b>1,629,000</b>	<b>-</b>
	<b>Proposed Budget</b>	<b>Approved Budget</b>	<b>Adopted Budget</b>	<b>Change From Approved</b>
<b>SOLID WASTE FUND</b>				
Waste Prevention and Environmental Services	104,831,015	104,831,015	105,056,015	225,000
Non-Departmental				
Interfund Transfers	9,263,844	9,263,844	9,263,844	-
Contingency	11,475,294	11,475,294	11,475,294	-
<i>Total Appropriations</i>	125,570,153	125,570,153	125,795,153	225,000
Unappropriated Balance	10,796,947	10,796,947	10,796,947	-
<b>Total Fund Requirements</b>	<b>136,367,100</b>	<b>136,367,100</b>	<b>136,592,100</b>	<b>225,000</b>
<b>SUPPORTIVE HOUSING SERVICES</b>				
Planning and Development Department	173,746,508	173,746,508	173,864,603	118,095
Non-Departmental				
Interfund Transfers	13,873,816	13,873,816	13,873,816	-
Contingency	16,238,156	16,238,156	16,120,061	(118,095)
<i>Total Appropriations</i>	203,858,480	203,858,480	203,858,480	-
<b>Total Fund Requirements</b>	<b>203,858,480</b>	<b>203,858,480</b>	<b>203,858,480</b>	<b>-</b>
<b>Total Appropriations</b>	<b>1,106,710,219</b>	<b>1,106,710,219</b>	<b>1,119,639,887</b>	<b>12,929,668</b>
<b>Total Unappropriated Balance</b>	<b>448,348,451</b>	<b>448,348,451</b>	<b>439,747,017</b>	<b>(8,601,434)</b>
<b>TOTAL BUDGET</b>	<b>1,555,058,670</b>	<b>1,555,058,670</b>	<b>1,559,386,904</b>	<b>4,328,234</b>

BEFORE THE METRO COUNCIL

FOR THE PURPOSE OF ADOPTING THE ANNUAL ) BUDGET FOR FISCAL YEAR 2021-22, MAKING ) APPROPRIATIONS AND LEVYING AD VALOREM ) TAXES )	RESOLUTION NO 21-5174  Introduced by Marissa Madrigal, Chief Operating Officer, with the concurrence of Council President Lynn Peterson
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WHEREAS, the Multnomah County Tax Supervising and Conservation Commission held its public hearing on the annual Metro budget for the fiscal year beginning July 1, 2021, and ending June 30, 2022; and

WHEREAS, recommendations from the Multnomah County Tax Supervising and Conservation Commission have been received by Metro (attached as Exhibit A and made a part of the Resolution) and considered; now, therefore,

BE IT RESOLVED,

1. The "Fiscal Year 2021-22 Metro Budget," in the total amount of ONE BILLION, FIVE HUNDRED FIFTY FIVE MILLION FIFTY EIGHT THOUSAND SIX HUNDRED SEVENTY (\$1,555,058,670), attached hereto as Exhibit B, and the Schedule of Appropriations, attached hereto as Exhibit C, are hereby adopted.

2. The Metro Council does hereby levy ad valorem taxes, as provided in the budget adopted by Section 1 of this Resolution, at the rate of \$0.0966 per ONE THOUSAND DOLLARS (\$1,000) of assessed value for operating rate levy; at the rate of \$0.0960 per ONE THOUSAND DOLLARS (\$1,000) of assessed values for local option rate levy and in the amount of SEVENTY FIVE MILLION TWO HUNDRED EIGHTY FOUR THOUSAND TWO HUNDRED THIRTY (\$75,284,230) for general obligation bond debt, said taxes to be levied upon taxable properties within the Metro District for the fiscal year 2021-22. The following allocation and categorization subject to the limits of Section 11b, Article XI of the Oregon Constitution constitute the above aggregate levy.

SUMMARY OF AD VALOREM TAX LEVY

	Subject to the General Government <u>Limitation</u>	Excluded from <u>the Limitation</u>
Operating Tax Rate Levy	\$0.0966/\$1,000	
Local Option Tax Rate Levy	\$0.0960/\$1,000	
General Obligation Bond Levy		\$75,284,230

3. In accordance with Section 2.02.040 of the Metro Code, the Metro Council hereby authorizes positions and expenditures in accordance with the Annual Budget adopted by Section 1 of this Resolution, and hereby appropriates funds for the fiscal year beginning July 1, 2021, from the funds and for the purposes listed in the Schedule of Appropriations, Exhibit C.

4. The Chief Operating Officer shall make the filings as required by ORS 294.458 and ORS 310.060, or as requested by the Assessor's Office of Clackamas, Multnomah, and Washington Counties.

ADOPTED by the Metro Council on this 17<sup>th</sup> day of June 2021.

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Lynn Peterson, Council President

APPROVED AS TO FORM:

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Carrie MacLaren, Metro Attorney

## STAFF REPORT

### FOR THE PURPOSE OF ADOPTING THE ANNUAL BUDGET FOR FISCAL YEAR 2021-22 BUDGET, MAKING APPROPRIATIONS AND LEVYING AD VALOREM TAXES

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Date: 6.11.2021

Prepared by: Jessica Eden 503.797.1717

Department:  
Council

Presenters:  
Marissa Madrigal, Chief Operating officer,  
503.797.1541

Finance and Regulatory Services

Brian Kennedy, Chief Financial Officer,  
503.797.1913

[Brian.Kennedy@oregonmetro.gov](mailto:Brian.Kennedy@oregonmetro.gov)

Meeting date: 6.17.2021

Length: 15 minutes

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#### ISSUE STATEMENT

Council action, through Resolution 21-5174A, will be the final step in the adoption of Metro's FY 2021-22 budget. Final action by Council must be completed by June 30, 2021.

#### ACTION REQUESTED

Council consideration of the FY 2021-22 budget as amended on 6.10.2021 and 6.17.2021.

#### IDENTIFIED POLICY OUTCOMES

Council adoption of the FY 2021-22 budget.

#### POLICY QUESTION

All questions were resolved as of the 6.17.2021 consideration and approval of the proposed council and department amendments.

#### POLICY OPTIONS FOR COUNCIL TO CONSIDER

Council adoption of the FY 2021-22 budget must occur prior to July, 1 2021.

#### STAFF RECOMMENDATIONS

The Chief Operating Officer recommends adoption of Resolution 21-5174A.

#### STRATEGIC CONTEXT & FRAMING COUNCIL DISCUSSION

On May 6, 2021, Council adopted Resolution 21-5166 approving the FY 2021-22 budget, setting property tax levies and approving transmission of the approved budget to the Multnomah County Tax Supervising and Conservation Commission.

On June 3, 2021 the Multnomah County Tax Supervising and Conservation Commission certified the FY 2021-22 budget without recommendations or objections.

On June 10, 2021 Council approved twenty of the twenty one proposed amendments to the FY 2021-22 budget.

On June 17, 2021 Council will consider the final amendment, which does not change appropriation. All twenty amendments that affect appropriation have been incorporated into the Adopted Budget.

1. **Known Opposition** – None known at this time.
2. **Legal Antecedents** – The preparation, review and adoption of Metro’s annual budget is subject to the requirements of Oregon Budget Law, ORS Chapter 294. Oregon Revised Statutes 294.635 requires that Metro prepare and submit its approved budget to the Multnomah County Tax Supervising and Conservation Commission by May 15<sup>th</sup>, 2021. The Commission conducted a hearing on June 3<sup>rd</sup>, 2021 for the purpose of receiving information from the public regarding the Council’s approved budget. Following the hearing, the Commission certified the budget to the Council for adoption.
3. **Anticipated Effects** – Approved budget will be effective as of July 1, 2021.
4. **Budget Impacts** – The total appropriations of the FY 2021-22 Approved Budget is \$1,555,058,670 and 970.66 FTE. Approved budget amendments of \$4,328,234 and 4.0 FTE were incorporated into the FY 2021-22 budget prior to Council adoption. The FY 2021-22 budget with all incorporated amendment has total appropriations of \$1,559,386,904 and 974.66 FTE.

## **BACKGROUND**

Oregon Budget Law requires local governments to prepare their annual budgets in three legislatively defined stages; Proposed, Approved and Adopted. The agency’s current processes and calendar allow the agency to meet this requirement.

## **ATTACHMENTS**

Resolution #21-5174A For the Purpose of Adopting the Annual Budget for Fiscal Year 2021-22, Making Appropriations and Levying Ad Valorem Taxes