

Memo



Metro

600 NE Grand Ave.
Portland, OR 97232-2736

Date: May 14, 2022

To: Adriana Antelo
ODOT Region 1 Interim STIP Coordinator
123 NW Flanders St
Portland, OR 97201

From: Ken Lobeck, Funding Programs Lead, 971-985-6156 (cell)

Subject: May #1 2022 Administrative Modification Bundle #1 AM22-18-MAY1 Approval Request to the 2021-26 MTIP

Dear Adriana:

In accordance with 23 CFR 450.328, Metro is submitting a Metro approved administrative modification bundle for ODOT review and approval for STIP inclusion. The May #1 FY 2022 Administrative Modification, Bundle #1 to the 2021-26 MTIP is under Metro amendment number AM22-18-May1. The May #1 2022 Admin Mod Bundle #1 bundle contains nine projects:

Key	Lead Agency	Name	Change
19276	Clackamas County	Jennings Ave: OR 99E to Oatfield Rd	FUND SWAP: Add a total of \$400k of STBG to construction in place of local overmatch. STBG originates from Key 22598
20889 22598	Metro	Corridor and Systems Planning (2021)	FUNDS TRANSFER: Shift \$400k of STBG to Key 19276 to the construction phase.
22135	Portland	NE MLK Blvd Safety & Access to Transit: Cook-Highland	SPLIT/TRANSFER FUNDS: Split \$85k total from the construction phase and transfer it to Key TDM-2026 representing TDM activities that Portland will complete
TDM-2026	Metro	Portland Transportation Demand Management Activities	ADD FUNDS: Combine \$85k total from Key 22135 representing required TDM activities
20304	Portland	City of Portland Safety Project	PHASE SLIP: Slip ROW to FFY 2023 and UR plus Construction to FFY 2024
17270	Port of Portland	40 Mile Loop: Blue Lake Park - Sundial & Harlow Rd	ADD FUNDS Add STBG and local overmatch to address PE needs
21178	ODOT	US26 (Powell Blvd): SE 99th - East City Limits	ADD PHASE: Shift funds from Cons to Other phase for required tree removal activities
21177	ODOT	OR213 (82nd Ave): SE Foster Rd - SE Thompson Rd	PHASE COST UPDATES: Adjusts the PE, ROW, and UR phases to address PBOT's scope addition request
19267	ODOT	OR141 (Hall Blvd): Scholls Ferry Rd - Locust St	COST INCREASE Add \$1.55 million to Cons to address higher submitted construction bids

No action in the STIP is required for Key 22135 and TDM-2026. The split and transfer is occurring in FFY 2026 and outside of the STIP years.

Additionally, upon subsequent reviews and discussions, the cost increase to Key 19267 is considered an inflationary adjustment. Metro has decided to waive the 20% cost increase threshold and process the project administratively.

I certify Metro has completed all required review and approval steps as the MPO and IAW with 23 CFR 450.328 for the 2021-24 MTIP for this administrative modification bundle. Please direct any comments or questions concerning this amendment to Ken Lobeck, Funding Programs Lead at ken.lobeck@oregonmetro.gov.

Thank you for your time to review Metro's May #1 2022 MTIP Administrative Modification.

Kenneth F Lobeck

Kenneth F. Lobeck
Funding Programs Lead
Metro
600 NE Grand Avenue
Portland, OR 97232

Metro AM22-18-MAY1, MAY #1 2022 Administrative Modification Bundle 1

Key Number	19276	MTIP ID	70674
Name:	Jennings Ave: OR 99E to Oatfield Rd		
Lead Agency:	Clackamas County		
Changes:	Add \$400k of STBG from Metro Corridor and Systems Planning bucket to Construction phase		
Notes:	STBG replaces overmatch. No change to total project cost. Total STBG authorization from UPWP Corridor Systems Planning revenues is \$500k. \$100k previously shifted to Jennings via March #3 Admin Mod. Total of \$500k all from 22598.		
AM Eligible:	Fund swaps where no cost increase or scope change occurs is eligible to occur as an Admin mod.		



Metro

**2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET**

**Administrative Modification
FUND SWAP**
Add \$500k of STBG to Consin place
of Local

Lead Agency:	Clackamas County		Project Type:	Capital	ODOT Key:	19276
Project Name:		1	ODOT Type	BikePed	MTIP ID:	70674
Jennings Ave: OR 99E to Oatfield Rd			Capacity Enhancing:	No	Status:	5
Project Status: 5 = (RW) Right-of Way activities initiated including R/W acquisition and/or utilities relocation.			Conformity Exempt:	Exempt	Comp Date	12/31/2026
Short Description: Construct sidewalk on the north side of the road and bike lanes on both sides of the road to provide safe bicycle and pedestrian facilities to connect local residents with nearby schools, businesses and transportation options.			Performance Meas:	Safety	RTP ID:	11503
			On State Hwy Sys:	No	RFFA ID:	50214
			Mile Post Begin:	N/A	RFFA Cycle:	2016-18
			Mile Post End:	N/A	UPWP:	Next Corr
			Length:	N/A	UPWP Cycle:	SFY 2023
			1st Year Program'd:	2017	Past Amend:	7
			Years Active:	6	OTC Approval:	No
			STIP Amend#: TBD		MTIP Amend#:	AM22-18-MAY1
Detailed Description: The project will construct curb tight sidewalk on the north side of Jennings Avenue and bike lanes on both sides. The widening of the roadway to accommodate the bike lanes and sidewalk will require general excavation, rock excavation and new water quality and detention facilities, including new storm water collection infrastructure. The project will also require the removal and construction of a retaining wall and replacement of an existing guardrail.						
STIP Description: Construct sidewalk on the north side of the road and bike lanes on both sides of the road to provide safe bicycle and pedestrian facilities to connect local residents with nearby schools, businesses and transportation options.						

LAST Amendment or Admin Mod: . Administrative - AM22-15-MAR3, March 2022 - **ADD FUNDS Add \$100K of STBG funds plus match to the PE phase.**

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
STBG	Z230	2017		\$ 1,077,967				\$ 1,077,967
STBG	Z230	2021			\$ 897,322			\$ 897,322
STBG	Z230	2022					\$ 1,749,994	\$ -
STBG	Z230	2022					\$ 2,149,994	\$ 2,149,994
Note: \$100k STBG to PE via March #3 2022 Admin Mod. \$400K to Cons here = \$500K STBG total increase							Federal Totals:	\$ 4,125,283
Fund Obligations Amount:				\$ 1,077,967	\$ 897,322			Federal Aid ID
EA Number:				PE002833	R9711000			
Initial Obligation Date:				8/22/2027	2/24/2021			
Known Expenditures:				\$ 976,159	\$ 5,676			
EA End Date:				6/30/2023	12/31/2026			
State Funds								
							\$ -	
							\$ -	
							State Total:	\$ -
Local Funds								
Local	Match	2017		\$ 123,378				\$ 123,378
Local	Match	2021			\$ 102,703			\$ 102,703
Local	Match	2022					\$ 200,295	\$ -
Local	Match	2022					\$ 246,076	\$ 246,076
Other	OTH0	2022					\$ 1,237,694	\$ -
Other	OTH0	2022					\$ 791,913	\$ 791,913
							Local Total	\$ 1,264,070
Phase Totals Before Amend:			\$ -	\$ 1,201,345	\$ 1,000,025	\$ -	\$ 3,187,983	\$ 5,389,353
Phase Totals After Amend:			\$ -	\$ 1,201,345	\$ 1,000,025	\$ -	\$ 3,187,983	\$ 5,389,353
Year Of Expenditure (YOE):							\$	5,389,353
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Air Quality - Bicycle and pedestrian facilities.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification adds \$400k to the construction phase which replaces \$400k of local overmatch. \$500k of Metro UPWP Next Corridor UPWP funds has been authorized to the project. \$100k was added to PE via the March #3 2022 Admin Mod. The remaining \$400k is added through this amendment. There is no scope change or net cost change as a result. The total of \$500k of STBG is transferred from Key 22598.

> Support Materials: Completed and approved PCR + designation of award as part of the SFY 2023 UPWP Rosetta Stone.

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11503 - Jennings Ave

> RTO Description: Implement proven safety counter measures by widening to 2-lane urban minor arterial standard with bikeway and pedway infill, improvements to ADA accessibility and stormwater facilities. Phase II of project that is currently underway.

> OTC or Metro Council approvals required: No

2021-2024 Active STIP**CLACKAMAS****2021-2024 Active STIP**

Name: **Corridor and systems planning (2021)**

Key: **22598**

Description: **Conduct planning level work that emphasizes the integration of land use and transportation in corridors. The Corridors and Systems Planning Program determines regional system needs, functions, desired outcomes, performance measures, investment strategies.**

Region: **1**

MPO: **Portland Metro MPO**

Work Type: **PLANNING**

Applicant: **METRO**

Status: **PLANNING ACTIVITY**

Location(s)-

Mileposts	Length	Route	Highway	ACT	County(s)
				REGION 1 ACT	MULTNOMAH
				REGION 1 ACT	CLACKAMAS
				REGION 1 ACT	WASHINGTON

Current Project Estimate

	Planning	Prelim. Engineering	Right of Way	Utility Relocation	Construction	Other	Project Total
Year	2022						
Total	\$636,432.00						\$636,432.00
Fund 1 Z230	\$571,070.43						
Match	\$65,361.57						

Footnote: **\$571,070.43 in federal funds.**

Most Recent Approved Amendment

Amendment No: **21-24-2067**

Approval Date: **5/5/2022**

Requested Action: **Add new project.**

Budget Change Comments: The following changes reflect the desired amounts to implement the earlier stated change in scope.

Expended	Phase	FFY*	Current STIP Total	Desired Total	Need (Difference +/-)
	Planning (PL)				\$0.00
	Preliminary Engineering (PE)		\$1,089,900.00	\$1,201,345.45	(\$111,445.45)
	Right-of-Way (RW)		\$1,000,024.00	\$1,000,024.00	\$0.00
	Utility Relocation (UR)				\$0.00
	Construction (CN)		\$3,187,983.00	\$3,187,983.00	\$0.00
	Other (OT)				\$0.00

*Federal Fiscal Year (FFY) is from Oct. 1 to Sept. 30 of each year. From Oct. 1 forward, the FFY is the following calendar year.

Additional Information:

PE phase increased by \$100,000. in Federal dollars of STBG (\$111,445.45 in total dollars).
PE distribution: ODOT \$140,000. County \$1,061,345.45. (Total PE \$1,201,345.45)

CN phase increased by \$400,000. in Federal dollars of STBG (\$445,781.79 in total dollars). This funds replaces a portion of the Co.'s overmatch in the CN phase.

The total project cost estimate is \$5,389,352.45

The project cost increase is covered by the Metro STBG grant funds allocated to Clackamas County.

ATTACHMENTS

- ☐ Map
- ☐ Cost estimate
- ☐ Other

\$5,277,908 to \$5,389,352 = \$111,444 or 2.1% cost change



Phase	Fund Code	Year	Federal	Local Match	Overmatch	Total
Planning						
PE	STBG-U	2017	\$1,077,967	\$123,378	\$0	\$1,201,345
ROW	STBG-U	2021	\$897,322	\$102,703	\$0	\$1,000,025
UR						
Cons	STBG-U	2022	\$2,149,994	\$246,076	\$791,913	\$3,187,983
Other						
Total:			\$4,125,285	\$472,157	\$791,913	\$5,389,353

Metro AM22-18-MAY1 MAY #1 2022 Administrative Modification Bundle 1

Key Number	20889-22598	MTIP ID	70871
Name:	Corridor and Systems Planning (2021)		
Lead Agency:	Metro		
Changes:	Split \$500k of STBG and match and transfer it to Key 19276		
Notes:	Metro/Clackamas agreement to for use of the \$500k. Included as part of the SFY 2023 Rosetta Stone		
AM Eligible:	Fund splits when no scope change is occurring can proceed as an administrative modification		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
FUNDS TRANSFER
 Split \$500k of STBG and transfer to
 Key 19276

Lead Agency:	Metro		Project Type:	Planning	ODOT Key:	20889
Project Name:			ODOT Type	Planning	MTIP ID:	22598
Corridor and Systems Planning (2021)	2		Capacity Enhancing:	No	Status:	0
			Conformity Exempt:	Yes	Comp Date	12/31/2025
Project Status: 0 = No activity.			Performance Meas:	N/A	RTP ID:	11103
			On State Hwy Sys:	N/A	RFFA ID:	50364
Short Description: Corridors and Systems Planning Program conducts planning level work in corridors. Emphasizes the integration of land use and transportation. Determines regional system needs, functions and desired outcomes. (FY 2021 fund allocation year)			Mile Post Begin:	N/A	RFFA Cycle:	2019-21
			Mile Post End:	N/A	UPWP:	Yes
			Length:	N/A	UPWP Cycle:	SFF 23
			1st Year Program'd:	2021	Past Amend:	3
			Years Active:	2	OTC Approval:	No
			STIP Amend#: TBD		MTIP Amend#:	AM22-16-APR1
Detailed Description: The Corridor and Systems Planning program focuses on completing planning level work in corridors that emphasizes the integration of land use and transportation in determining regional system needs, functions, desired outcomes, performance measures, and investment strategies. This work enables jurisdictions and other regional agencies to prioritize investments in the transportation system. The program evaluates priority corridors in the region and identifying investments to improve mobility of all travel modes in these areas.						
STIP Description: Conduct planning level work that emphasizes the integration of land use and transportation in corridors. The Corridors and Systems Planning Program determines regional system needs, functions, desired outcomes, performance measures, investment strategies.						

LAST Amendment or Admin Mod: Formal - March 2022 - Advance Key 20889 to FFY 2022. Change Key number to 22598

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
STBG-U	Z230	2022	\$ 571,070					\$ -
STBG-U	Z230	2022	\$ 71,070					\$ 71,070
								\$ -
								\$ -
Note: \$500k is transferred to Key 17276							Federal Totals:	\$ 71,070
Fund Obligations Amount:								Federal Aid ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2022	\$ 65,362					\$ -
Local	Match	2022	\$ 8,134					\$ 8,134
								\$ -
								\$ -
							Local Total	\$ 8,134
Phase Totals Before Amend:			\$ 636,432	\$ -	\$ -	\$ -	\$ -	\$ 636,432
Phase Totals After Amend:			\$ 79,204	\$ -	\$ -	\$ -	\$ -	\$ 79,204
Year Of Expenditure (YOE):								\$ 79,204
Phase Change Amounts:			\$ (557,228)	\$ -	\$ -	\$ -	\$ -	\$ (557,228)
Phase Change Percentages:			-87.55%	0.00%	0.00%	0.00%	0.00%	-87.55%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Other - Planning and Technical Studies

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification splits \$500k of STBG and transfers it (plus match) to Key 19276 (also part of this admin mod bundle). Metro has agreed to commit the funds to the Clackamas County Jennings project as part of the SFY 23 UPWP development.

> Support Materials: SFY 2023 UPWP

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 1

> OTC or Metro approvals required: No

2021-2024 Active STIP**CLACKAMAS****2021-2024 Active STIP**

Name: **Corridor and systems planning (2021)**

Key: **22598**

Description **Conduct planning level work that emphasizes the integration of land use and transportation in corridors. The Corridors and Systems Planning Program determines regional system needs, functions, desired outcomes, performance measures, investment strategies.**

Region: **1**

MPO: **Portland Metro MPO**

Work Type: **PLANNG**

Applicant: **METRO**

Status: **PLANNING ACTIVITY**

Location(s)-

Mileposts	Length	Route	Highway	ACT	County(s)
				REGION 1 ACT	MULTNOMAH
				REGION 1 ACT	CLACKAMAS
				REGION 1 ACT	WASHINGTON

Current Project Estimate

	Planning	Prelim. Engineering	Right of Way	Utility Relocation	Construction	Other	Project Total
Year	2022						
Total	\$636,432.00						\$636,432.00
Fund 1 Z230	\$571,070.43						
Match	\$65,361.57						

Footnote: \$571,070.43 in federal funds.

Most Recent Approved Amendment

Amendment No: **21-24-2067**

Approval Date: **5/5/2022**

Requested Action: **Add new project.**

Metro AM22-18-MAY1 MAY #1 2022 Administrative Modification Bundle 1

Key Number	22135	MTIP ID	71090
Name:	NE MLK Blvd Safety & Access to Transit: Cook-Highland		
Lead Agency:	Portland		
Changes:	Split \$76k of STBG and match (85k total) off the project (TDM portion) and combine into Key "TDM-2026"		
Notes:	TDM removal to avoid conflict with IGA		
AM Eligible:	Fund swaps among project sin same years without a scope change can proceed as an admin mod		



Metro 2021-24 Metropolitan Transportation Improvement Program (MTIP) PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
SPLIT/TRANSFER FUNDS
Split \$85k STBG and transfer to Key
22138 for TDM needs

Lead Agency:	Portland		Project Type:	Capital	ODOT Key:	22135
Project Name:		3	ODOT Type	BikePed	MTIP ID:	71090
NE MLK Blvd Safety & Access to Transit: Cook-Highland			Capacity Enhancing:	No	Status:	4
Project Status: 4 = (PS&E) Planning Specifications, & Estimates (final design 30%, 60%,90% design activities initiated).			Conformity Exempt:	Exempt	Comp Date	12/31/2028
Short Description: Construct pedestrian crossing and intersection channelization improvements on NE MLK Blvd at various locations between Cook St and Highland St. Complete signal upgrades at NE Fremont and NE Killingsworth. Add protected left turn lane at both intersections			Performance Meas:	Safety	RTP ID:	10302
			On State Hwy Sys:	No	RFFA ID:	50375
			Mile Post Begin:	N/A	RFFA Cycle:	2022-24
			Mile Post End:	N/A	UPWP:	No
			Length:	N/A	UPWP Cycle:	N/A
			1st Year Program'd:	2022	Past Amend:	0
			Years Active:	1	OTC Approval:	No
			STIP Amend#: TBD		MTIP Amend#:	AM22-18-MAY1
Detailed Description: In northeast Portland on NE Martin Luther King Jr Blvd between NE Highland St south to NE Cook St, construct enhanced pedestrian crossings at NE Cook St, NE Beech St, NE Failing St, NE Mason St, NE Emerson St, and NE Highland to include pedestrian ramp upgrades, and pedestrian hybrid beacons, plus include intersection channelization improvements including median extensions, and complete signal upgrades at NE Fremont St and Killingsworth St to also include protected left turn lanes at both intersections						
STIP Description: Construct pedestrian crossing and intersection channelization improvements on NE MLK Blvd at various locations between Cook St and Highland St. Complete signal upgrades at NE Fremont and NE Killingsworth. Add protected left turn lane at both intersections. These improvements will increase safety and accessibility.						

LAST Amendment or Admin Mod: None. First amendment to project

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
STBG-U	Z230	2022		\$ 987,030				\$ 987,030
STBG-U	Z230	2024			\$ 78,065			\$ 78,065
STBG-U	Z230	2024				\$ 44,865		\$ 44,865
STBG-U	Z230	2026					\$ 1,513,040	\$ -
STBG-U	Z230	2026					\$ 1,436,769	\$ 1,436,769
Note: Split action for separate TDM activities							Federal Totals:	\$ 2,546,729
Fund Obligations Amount:				\$ 987,030				Federal Aid ID
EA Number:				PE003400				5900(322)
Initial Obligation Date:				4/29/2022				
Known Expenditures:				\$ -				
EA End Date:								
State Funds								
							\$ -	
							\$ -	
							State Total:	\$ -
Local Funds								
Local	Match	2022		\$ 112,970				\$ 112,970
Local	Match	2024			\$ 8,935			\$ 8,935
Local	Match	2024				\$ 5,135		\$ 5,135
Local	Match	2026					\$ 173,174	\$ -
Local	Match	2026					\$ 164,445	\$ 164,445
Other	OTH0	2026					\$ 1,799,786	\$ 1,799,786
							Local Total	\$ 2,091,271
Phase Totals Before Amend:			\$ -	\$ 1,100,000	\$ 87,000	\$ 50,000	\$ 3,486,000	\$ 4,723,000
Phase Totals After Amend:			\$ -	\$ 1,100,000	\$ 87,000	\$ 50,000	\$ 3,401,000	\$ 4,638,000
Year Of Expenditure (YOE):								\$ 4,638,000
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ (85,000)	\$ (85,000)
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	-2.44%	-1.80%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - .Safety - Pedestrian and Bicycle Facilities

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification: splits off \$76,271 of STBG plus match (\$85,000 total) from the construction phase and commits the funds to Portland's TDM revenue bucket in Key "TDM-2026". There is no scope change that results to Key 22135. The split is occurring due to avoid potential conflicts in the IGA with the TDM activities against the capital pedestrian and bicycle safety improvements Key 22135 is one of several Portland awarded RFFA safety improvement projects that will include TDM activities. To avoid the iGA conflicts, the TDM portion is being removed and programmed in Key TDM-2026. Portland's TDM group will comp the required activities with Metro overseeing the TDM contract. The funds in Key TDM-2026 are expected to be flex transferred to FTA which also necessitates their removal from the core safety upgrade project. The net cost change to the project is 1.8% and far less than the 30% threshold if measuring the change by a cost differential. TDM-2026 will then retain Portland's TDM work that covers Key 2213

> Support Materials: Approved PCR

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 10302 - NE MLK Jr Blvd Corridor Improvements

> RTP Description: Multimodal safety, access, and capacity improvements including ITS infrastructure, signal timing upgrades, pedestrian crossings, access management, and transit priority.

> OTC or Metro approvals required: No

Project Budget Table

Actual expenditures should be entered in first column if available. The need column (last) auto calculates; to avoid confusion, please enter 'Current STIP' and 'Desired Total' numbers for all phases (even if they are the same) in both columns.

Budget Change Comments:					
Expended	Phase	FFY*	Current STIP Total	Desired Total	Need (Difference +/-)
	Planning (PL)				\$0.00
	Preliminary Engineering (PE)	2022	\$1,100,000.00	\$1,100,000.00	\$0.00
	Right-of-Way (RW)	2024	\$87,000.00	\$87,000.00	\$0.00
	Utility Relocation (UR)	2024	\$50,000.00	\$50,000.00	\$0.00
	Construction (CN)		\$3,486,000.00	\$3,401,000.00	\$85,000.00
	Other (OT)				\$0.00

*Federal Fiscal Year (FFY) is from Oct. 1 to Sept. 30 of each year. From Oct. 1 forward, the FFY is the following calendar year.

Additional Information:

2021-2024 STIP includes PE, ROW and UR phases. CON amount is from Technical Scoping Sheet. Desired CON total reflects \$85,000 moving to City of Portland RTO grant by FHWA-FTA flex transfer.

ATTACHMENTS
FMS

Name: NE MLK Blvd Safety & Access to Transit: Cook - Highland				Key: 22135			
Description: Construct pedestrian crossing and intersection channelization improvements on NE MLK Blvd at various locations between Cook St and Highland St. Complete signal upgrades at NE Fremont and NE Killingsworth. Add protected left turn lane at both intersections. These improvements will increase safety and accessibility.				Region: 1			
MPO: Portland Metro MPO				Work Type: BIKPED			
Applicant: CITY OF PORTLAND				Status: FUNDED THROUGH UTILITY RELOCATION			
Location(s)-							
Mileposts	Length	Route	Highway	ACT	County(s)		
				REGION 1 ACT	MULTNOMAH		
Current Project Estimate							
	Planning	Prelim. Engineering	Right of Way	Utility Relocation	Construction	Other	Project Total
Year		2022	2024	2024			
Total		\$1,100,000.00	\$87,000.00	\$50,000.00			\$1,237,000.00
Fund 1		Z230 \$987,030.00	Z230 \$78,065.10	Z230 \$44,865.00			
Match		\$112,970.00	\$8,934.90	\$5,135.00			

Footnote: Current funding: \$1,109,960 fed STBG

Metro AM22-18-MAY1 MAY #1 2022 Administrative Modification Bundle 1

Key Number	TDM-2026	MTIP ID	71262	
Name:	Portland Transportation Demand Management Activities			
Lead Agency:	Metro			
Changes:	Combines STBG from Key 22135 representing the TDM portion to Key 22135			
Notes:	TDM activities will commence normally during the same year of construction. TDM-202 now contains funding supporting Portland safety improvement projects in Keys 22134, 22135, and 22138.			
AM Eligible:	Fund swaps among projects in same years without a scope change can proceed as an admin mod			



Metro
20121-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT AMENDMENT DETAIL WORKSHEET

Formal/Full Amendment
ADD FUNDING
 Combine \$76k of STBG plus match
 (\$85k) from Key 22135

Lead Agency: Metro		Project Type: TDM/Plan	ODOT Key: TDM-2026
Project Name: Portland Transportation Demand Management Activities	4	ODOT Type: N/A	MTIP ID: 71262
		Performance Meas: Transit	Status: 0
Capacity Enhancing: No		Comp Date: 12/31/2028	
Conformity Exempt: Yes		RTP ID: 12078	
On State Hwy Sys: No		RFFA ID: 50386 + 50376	
Mile Post Begin: N/A		RFFA Cycle: 2022-24	
Mile Post End: N/A		UPWP: Yes	
Length: N/A		UPWP Cycle: SFY 22	
Flex Transfer to FTA: Yes		Transfer Code: 5307	
1st Year Program'd: 2026		Past Amend: 1	
Years Active: 0	OTC Approval: No		
STIP Amend #: N/A - No action	MTIP #: AM22-18-MAY1		
Detailed Description: In the city of Portland supporting Portland project Keys 22134, 22135 and 22138, implement TDM outreach and education to residents via Metro's RTO program advocating transportation options and alternatives in the NE 122nd Ave Beech to Wasco area. plus Washington and Stark Streets between 91st to 109th Aves (TDM funding component to a larger 2022-2024 RFFA safety award in Key 22134 22135, and 22138)			
STIP Description: N/A			

Last Amendment of Modification: None. Second amendment to project. Firs shift STBG from Key 22138 for TDM

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other (TDM)	Total
Federal Funds								
STBG-U	Z230	2026					\$ 173,838	\$ -
STBG-U	Z230	2026					\$ 250,109	\$ 250,109
								\$ -
Notes: Added STBG-U is from Key 22138							Federal Totals:	\$ 250,109
Federal Fund Obligations \$:								Federal Aid ID
EA Number:								
Initial Obligation Date:								
EA End Date:								
Known Expenditures:								
State Funds								
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2026					\$ 19,897	\$ -
Local	Match	2026					\$ 28,626	\$ 28,626
								\$ -
							Local Total	\$ 28,626
Phase Totals Before Amend:			\$ -	\$ -	\$ -	\$ -	\$ 193,735	\$ 193,735
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ 278,735	\$ 278,735
Year Of Expenditure (YOE):								\$ 278,735
Net Phase Funding Change:			\$ -	\$ -	\$ -	\$ -	\$ 85,000	\$ 85,000
Phase Percent Change:			0.0%	0.0%	0.0%	0.0%	43.9%	43.9%

Notes and Summary of Changes:

- > Red font = prior amended funding or project details. Blue font = amended changes to funding or project details. Black font indicates no change has occurred.
- > What are we changing? The amendment adds \$76k of STBG and match as part of the scope adjustments being made to Key 22135.

Amendment Summary:

The administrative modification transfers \$85K of STBG-U (and match) from Key 22135 to this project to allow required TDM activities to occur separate from the safety improvements planned for Key 22135. The transfer and reprogramming action allows the funds for the time activities to move forward separately from the safety improvements planned for Keys 22134, 22135, and 22138 and not impact the IGAs. The TDM activities will move forward about the same time as the construction phase for both Key 22134, 22135, and 22138 obligate their funds and commence. If construction is ready to begin earlier than 2026, the TDM activities will be advanced as well. Metro will provide oversight management through the RTO while Portland completes the TDM work. The STBG will move forward and be flex transferred to FTA. Metro will complete the FTA TrAMS grant and then subcontract the TDM work to Portland to complete.

- > Will Performance Measurements Apply: Transit

RTP References:

- > RTP ID: 12078 - Portland Citywide TDM Strategy
- > RTP Description: Develop and implement a citywide Transportation Demand Management (TDM) strategy to reduce motor vehicle trip demand.
- > Regional Significant Project: Yes. The project contains federal funds and will occur on arterials identified in the Metro Motor Vehicle network. The TDM actions also support key Metro RTP goals to reduce congestion.
- > UPWP amendment: No
- > Exempt or Capacity Project: Exempt per 40 CFR 93.126, Table 2 - Other
- > Exemption reference: Transportation enhancement activities (except rehabilitation and operation of historic transportation buildings, structures, or facilities).
- . Flex transfer to FTA: Yes. Expected Flex code is 5307.

Fund Codes:

- > STBG-U = Federal Surface Transportation Block Grant funds appropriated to the states with a portion .
- > Local = General local funds provided by the lead agency as part of the required match.

Other

- > On NHS: No
- > Metro Model: Yes - Motor Vehicle Network
- > Model category and type: Throughways and Major Arterials
- > TCM project: No
- > Located on the CMP: Yes

Project Budget Table

Actual expenditures should be entered in first column if available. The need column (last) auto calculates; to avoid confusion, please enter 'Current STIP' and 'Desired Total' numbers for all phases (even if they are the same) in both columns.

Budget Change Comments:					
Expended	Phase	FFY*	Current STIP Total	Desired Total	Need (Difference +/-)
	Planning (PL)				\$0.00
	Preliminary Engineering (PE)	2022	\$1,100,000.00	\$1,100,000.00	\$0.00
	Right-of-Way (RW)	2024	\$87,000.00	\$87,000.00	\$0.00
	Utility Relocation (UR)	2024	\$50,000.00	\$50,000.00	\$0.00
	Construction (CN)		\$3,486,000.00	\$3,401,000.00	\$85,000.00
	Other (OT)				\$0.00

*Federal Fiscal Year (FFY) is from Oct. 1 to Sept. 30 of each year. From Oct. 1 forward, the FFY is the following calendar year.

Additional Information:

2021-2024 STIP includes PE, ROW and UR phases. CON amount is from Technical Scoping Sheet. Desired CON total reflects \$85,000 moving to City of Portland RTO grant by FHWA-FTA flex transfer.

ATTACHMENTS

LEAD AGENCY		Portland				
PROJECT NAME		NE 122nd Ave Safety & Access: Beech - Wasco				
Project IDs		Project Description				Project Type
ODOT KEY	22134	Construct new enhanced and marked crossings in NE 122nd Ave near NE Beech Street/NE Failing Street NE Sacramento Street/NE Brazee Street NE Broadway/NE Hancock Street and NE Wasco St/NE Multnomah St to improve safety and accessibility.				Active Transportation
MTIP ID	71098					
RTP ID	11868					
Phase	Year	Fund Type	Federal Amount	Minimum Local Match	Other Amount	Total Amount
Preliminary engineering	2022	STBG-URBAN	\$854,902	\$97,847	\$713,627	\$1,666,376
Purchase right of way	2024	STBG-URBAN	\$143,568	\$16,432	\$0	\$160,000
Other	2024	STBG-URBAN	\$89,730	\$10,270	\$0	\$100,000
Construction	2026	STBG-URBAN	\$3,545,230	\$405,767	\$553,343	\$4,504,340
FY 21-26 Totals			\$4,633,430	\$530,316	\$1,266,970	\$6,430,716
Estimated Project Cost (YOE\$)			\$4,633,430	\$530,316	\$1,266,970	\$6,430,716

LEAD AGENCY		Portland				
PROJECT NAME		NE MLK Blvd Safety & Access to Transit: Cook-Highland				
Project IDs		Project Description				Project Type
ODOT KEY	22135	Construct pedestrian crossing and intersection channelization improvements on NE MLK Blvd at various locations between Cook St and Highland St. Complete signal upgrades at NE Fremont and NE Killingsworth. Add protected left turn lane at both intersection				Active Transportation
MTIP ID	71090					
RTP ID	10302					
Phase	Year	Fund Type	Federal Amount	Minimum Local Match	Other Amount	Total Amount
Preliminary engineering	2022	STBG-URBAN	\$987,030	\$112,970	\$0	\$1,100,000
Purchase right of way	2024	STBG-URBAN	\$78,065	\$8,935	\$0	\$87,000
Other	2024	STBG-URBAN	\$44,865	\$5,135	\$0	\$50,000
Construction	2026	STBG-URBAN	\$1,513,040	\$173,174	\$1,799,786	\$3,486,000
FY 21-26 Totals			\$2,623,000	\$300,214	\$1,799,786	\$4,723,000
Estimated Project Cost (YOE\$)			\$2,623,000	\$300,214	\$1,799,786	\$4,723,000

LEAD AGENCY		Portland				
PROJECT NAME		Stark & Washington Safety: SE 92nd Ave - SE 109th Ave				
Project IDs		Project Description				Project Type
ODOT KEY	22138	Construct protected bike lanes protected signal phasing for peds and bikes transit islands to improve transit operations and comfort ped islands to shorten crossing distance and signal controller upgrades to better manage speeds and traffic flow.				Active Transportation
MTIP ID	71091					
RTP ID	10319					
Phase	Year	Fund Type	Federal Amount	Minimum Local Match	Other Amount	Total Amount
Preliminary engineering	2022	STBG-URBAN	\$585,040	\$66,960	\$0	\$652,000
Purchase right of way	2024	STBG-URBAN	\$404,682	\$46,318	\$0	\$451,000
Other	2024	STBG-URBAN	\$44,865	\$5,135	\$0	\$50,000
Construction	2026	STBG-URBAN	\$4,297,413	\$491,858	\$589,729	\$5,379,000
FY 21-26 Totals			\$5,332,000	\$610,271	\$589,729	\$6,532,000
Estimated Project Cost (YOE\$)			\$5,332,000	\$610,271	\$589,729	\$6,532,000

Metro AM22-18-MAY1 MAY #1 2022 Administrative Modification Bundle 1

Key Number	20304	MTIP ID	70944	
Name:	City of Portland Safety Project			
Lead Agency:	Portland			
Changes:	Slip ROW to FFY 2023 and UR + Cons to FFY 2024			
Notes:				
AM Eligible:	Phase slips within constrained years are allowable as administrative modifications			



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
PHASE SLIPS
 Slip ROW to 2023 and UR + Cons to 2024

Lead Agency: Portland		Project Type:	SM&O		ODOT Key:	20304
Project Name: City of Portland Safety Project	5	ODOT Type	Safety		MTIP ID:	70944
		Capacity Enhancing:	No		Status:	4
		Conformity Exempt:	Exempt		Comp Date	12/31/2027
		Performance Meas:	Safety		RTP ID:	12095
Project Status: 4 = (PS&E) Planning Specifications, & Estimates (final design 30%, 60%,90% design activities initiated).		On State Hwy Sys:	No		RFFA ID:	N/A
Short Description: Work may include intersection improvements upgrade to ADA; utility relocation; signal work; medians; traffic separators; striping; signing; warnings and other safety improvements. (ARTS PGB)		Mile Post Begin:	N/A		RFFA Cycle:	N/A
		Mile Post End:	N/A		UPWP:	No
		Length:	N/A		UPWP Cycle:	N/A
		1st Year Program'd:	2019		Past Amend:	4
		Years Active:	4		OTC Approval:	No
		STIP Amend#: TBD			MTIP Amend#: AM22-18-MAY1	
Detailed Description: ARTS PGB contains projects #10, #13, #16, #17, #18, #20, #21, #13H, #168H, #50H, #10H, and #175H to provide various safety improvements in Portland. Added funding pulled from Keys 20476, 20389, and 20334.						
STIP Description: Intersection improvements, upgrade curb ramps, utility relocation, signal work, medians, traffic separators, striping and signing to improve safety.						

LAST Amendment or Admin Mod: Administrative - December 2021 - AB21-05-DEC2 - Reprogram ROW to FY 2022, Reprogram UR to FY 2023, Reprogram Cons to FY 2023.

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
NHFP	Z460	2019		\$ 1,239,806				\$ -
HSIP (92.22%)	ZS30	2019		\$ 1,122,259				\$ 1,122,259
Sec 164	MS32	2019		\$ 75,553				\$ 75,553
HSIP (92.22%)	ZS32	2019		\$ 41,993				\$ 41,993
HSIP	ZS30	2022			\$ 111,586			\$ -
AC-HSIP (92.22%)	ACP0	2023			\$ 111,586			\$ 111,586
HSIP	ZS30	2023				\$ 57,176		\$ -
AC-HSIP (92.22%)	ACP0	2024				\$ 57,176		\$ 57,176
HSIP	ZS30	2023					\$ 5,311,273	\$ -
AC-HSIP (92.22%)	ACP0	2024					\$ 5,311,273	\$ 5,311,273
Note:							Federal Totals:	\$ 6,719,840
Fund Obligations Amount:				\$ 1,239,806				Federal Aid ID
EA Number:				PE003132				
Initial Obligation Date:				8/27/2019				
Known Expenditures:				8/3/12025				
EA End Date:				N/A				
State Funds								
							\$	-
							\$	-
							State Total:	\$ -

Local Funds								
Local	Match	2019		\$ 104,594				\$ -
Local	Match	2019		\$ 94,678				\$ 94,678
Local	Match	2019		\$ 6,374				\$ 6,374
Local	Match	2019		\$ 3,543				\$ 3,543
Local	Match	2022			\$ 9,414			\$ -
Local	Match	2023			\$ 9,414			\$ 9,414
Local	Match	2023				\$ 4,824		\$ -
Local	Match	2024				\$ 4,824		\$ 4,824
Local	Match	2023					\$ 448,077	\$ -
Local	Match	2024					\$ 448,077	\$ 448,077
							Local Total	\$ 566,910
Phase Totals Before Amend:			\$ -	\$ 1,344,400	\$ 121,000	\$ 62,000	\$ 5,759,350	\$ 7,286,750
Phase Totals After Amend:			\$ -	\$ 1,344,400	\$ 121,000	\$ 62,000	\$ 5,759,350	\$ 7,286,750
Year Of Expenditure (YOE):							\$	7,286,750
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - .Safety - Highway Safety Implementation Program

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification slips the ROW phase from FFY 2022 to FFY 2023, and slips the UR/Other + Cons phase from FFY 2023 to FFY 2024. There is no change in scope or cost. Portland does not appear to be moving forward with his project with any sort of urgency resulting a schedule update and the phase slips.

> Support Materials: Request for phase slip

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 12095

> OTC or Metro approvals required: No

Name: City of Portland safety project						Key: 20304	
Description Intersection improvements, upgrade curb ramps, utility relocation, signal work, medians, traffic separators, striping and signing to improve safety.							Region: 1
MPO: Portland Metro MPO				Work Type: SAFETY			
Applicant: CITY OF PORTLAND				Status: PROJECT SCHEDULED FOR CONSTRUCTION			
Location(s)-							
Mileposts	Length	Route	Highway		ACT		County(s)
					REGION 1 ACT		MULTNOMAH
Current Project Estimate							
	Planning	Prelim. Engineering	Right of Way	Utility Relocation	Construction	Other	Project Total
Year		2019	2022	2023	2023		
Total		\$1,344,400.00	\$121,000.00	\$62,000.00	\$5,759,350.00		\$7,286,750.00
Fund 1		ZS30 \$1,122,259.30	ACP0 \$111,586.20	ACP0 \$57,176.40	ACP0 \$5,311,272.57		
Match		\$94,677.70	\$9,413.80	\$4,823.60	\$448,077.43		
Fund 2		MS32 \$75,552.97					
Match		\$6,373.91					
Fund 3		ZS32 \$41,993.41					
Match		\$3,542.71					
Footnote: Current funding: \$6,719,840.85 fed ARTS							
Most Recent Approved Amendment							
Amendment No: 21-24-0394				Approval Date: 1/19/2021			
Requested Action: Slip the Right of Way phase to federal fiscal year 2022 and the Utility Relocation & Construction phases to federal fiscal year 2023.							

Metro AM22-18-MAY1 MAY #1 2022 Administrative Modification Bundle 1

Key Number	17270	MTIP ID	70007
Name:	40 Mile Loop: Blue Lake Park - Sundial & Harlow Rd		
Lead Agency:	Port of Portland		
Changes:	Increase PE to address funding shortfall. Add \$44,799 of STBG that is authorized to the project. Decrease ROW phase based on actual obligation data. Cons already slipped to FFY 2023. No action to slip cons needed.		
Notes:	STBG adjustment based on total authorized STBG award to the project which is \$3,072,421		
AM Eligible:	Resulting cost increase is minor and equals only 2.9%		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
ADD FUNDS
 Add STBG and Local Overmatch to
 address PE needs

Lead Agency:	Port of Portland		Project Type:	Ped/Trail		ODOT Key:	17270
Project Name:		6	ODOT Type	BikePed		MTIP ID:	70007
40 Mile Loop: Blue Lake Park - Sundial & Harlow Rd			Capacity Enhancing:	No		Status:	5
			Conformity Exempt:	Exempt		Comp Date	12/31/2026
Project Status: 5 = (RW) Right-of Way activities initiated including R/W acquisition and/or utilities relocation.			Performance Meas:	Safety		RTP ID:	10408
			On State Hwy Sys:	No		RFFA ID:	50081
Short Description: The project consists of two approved segments: (1) Blue Lake Park to Sundial Rd which 1.7 miles of mixed-trail improvements and (2) Harlow Rd which is SE of Segment 1 and includes 1,900 ft running on the west Band of the Sandy River (2010-13 RFFA Award)			Mile Post Begin:	N/A		RFFA Cycle:	2010-13
			Mile Post End:	N/A		UPWP:	No
			Length:	N/A		UPWP Cycle:	N/A
			1st Year Program'd:	2012		Past Amend:	14
			Years Active:	11		OTC Approval:	No
			STIP Amend#: 21-24-2077		MTIP Amend#: AM22-16-APR1		
Detailed Description: The project is located in northeastern Multnomah County near the Columbia River plus Sandy River, and includes 2 segments: (1) Blue Lake Park to Sundial Rd which 1.7 miles of mixed-trail improvements from w/o 223rd Ave to Sundial Rd ,and (2) Harlow Rd which is SE of Segment 1 and includes 1,900 ft running on the west band of the Sandy River north of I-84. The third optional Jordan Rd segment has been deleted from the project scope							
STIP Description: The project consists of two segments: (1) Blue Lake Park to Sundial Rd, which consists of 1.7 miles of mixed-use trail improvements; and (2) Harlow Rd, which is southeast of segment one and includes 1,900 ft running along the west bank of the Sandy River. This project promotes active transportation by completing a link in the 40-Mile Loop Trail System that adds important shared-use path connections through natural and industrial areas.							

LAST Amendment or Admin Mod: Administrative - AM22-07-DEC1, December 2021 - Slip Construction phase with \$2,004,083 of STBG plus match from FFY 2022 to FFY 2023.

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
STBG-U	Z230	2016		\$ 655,580				\$ -
STBG-U	Z230	2016		\$ 700,379				\$ 700,379
STBG-U	Z230	2019			\$ 412,758			\$ -
STBG-U	Z230	2019			\$ 367,959			\$ 367,959
STBG-U	Z230	2023					\$ 2,004,083	\$ 2,004,083
								\$ -
Note:							Federal Totals:	\$ 3,072,421
Fund Obligations Amount:				\$ 655,580				Federal Aid ID
EA Number:				PE002713	R9210000 R2100008			C000(047)
Initial Obligation Date:				9/9/2016	8/26/2019			
Known Expenditures:				\$ 784,084	\$ 219,062			
EA End Date:				12/31/2023	8/31/2025			
State Funds								
							\$	-
							State Total:	\$ -
Local Funds								
Local	Match	2016		\$ 75,034				\$ -
Local	Match	2016		\$ 80,162				\$ 80,162
Other	OTH	2016		\$ 15,462				\$ -
Other	OTH0	2016		\$ 115,535				\$ 115,535
Local	Match	2019			\$ 47,242			\$ -
Local	Match	2019			\$ 42,115			\$ 42,115
Local	Match	2023					\$ 229,376	\$ 229,376
							Local Total	\$ 467,188
Phase Totals Before Amend:			\$ -	\$ 746,076	\$ 460,000	\$ -	\$ 2,233,459	\$ 3,439,535
Phase Totals After Amend:			\$ -	\$ 896,076	\$ 410,074	\$ -	\$ 2,233,459	\$ 3,539,609
Year Of Expenditure (YOE):							\$	3,539,609
Phase Change Amounts:			\$ -	\$ 150,000	\$ (49,926)	\$ -	\$ -	\$ 100,074
Phase Change Percentages:			0.00%	20.11%	-10.85%	0.00%	0.00%	2.91%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - .

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification adds \$44,799 of STBG plus match and about \$100k of local overmatch to address a PE phase funding shortfall. ROW is updated based on actual obligation history. The cost change adds \$100,074 to the project = a 2.9% change. The added STBG generally is from the lower ROW phase obligation credited now to PE. Total authorized STBG to the project is \$3,072,421.

> Support Materials:

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 10408

> OTC or Metro approvals required: No

Metro AM22-18-MAY1 MAY #1 2022 Administrative Modification Bundle 1

Key Number	21178	MTIP ID	71033
Name:	US26 (Powell Blvd): SE 99th - East City Limits		
Lead Agency:	ODOT		
Changes:	Up PE obligation amounts and shift \$1 million from construction to Other for Tree Removal mitigation		
Notes:	UR and the Tree Removal mitigation have to be combined into the single "Other" phase in the MTIP		
AM Eligible:	Adding the Other phase fro the Tree removal mitigation is considered a minor action and can occur via an admin mod		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
ADD PHASE
Shift \$1 million from Cons to Other
for Tree Removal

Lead Agency: ODOT			Project Type:	Capital		ODOT Key:	21178
Project Name: US26 (Powell Blvd): SE 99th - East City Limits		7	ODOT Type	Modern		MTIP ID:	71033
			Capacity Enhancing:	Yes		Status:	5
			Conformity Exempt:	No		Comp Date	12/31/2027
			Performance Meas:	Safety		RTP ID:	11742
Project Status: 5 = (RW) Right-of Way activities initiated including R/W acquisition and/or utilities relocation.			On State Hwy Sys:	US26		RFFA ID:	N/A
			Mile Post Begin:	6.03		RFFA Cycle:	N/A
			Mile Post End:	9.96		UPWP:	No
			Length:	3.93		UPWP Cycle:	N/A
			1st Year Program'd:	2018		Past Amend:	6
			Years Active:	5	OTC Approval:	No	
			STIP Amend#: 21-24-2085		MTIP Amend#: AM22-18-MAY1		
Detailed Description: On US26 (Powell Blvd) in SE Portland, widen from three to four lanes (inclusive of a center turn lane) with sidewalks and buffered bike lanes or other enhanced bike facility. Add enhanced pedestrian and bike crossings. Phase 2 includes all segments except Segment 2: 122th Ave to SE 136th Ave which is in Key 19690 . (HB2017 awarded project, \$110,000,000 original award) (\$66 million in construction in 2022)							
STIP Description: Widen street to three lanes (inclusive of a center turn lane) with sidewalks and buffered bike lanes or other enhanced bike facility and to add enhanced pedestrian and bike crossings. This project is intended to provide a safer continuous travel facility for multiple modes of travel and allow for a more connected neighborhood.							

LAST Amendment or Admin Mod: .Administrative - February 2022 - AM22-11-FEB1- COST INCREASE: The administrative modification increases the PE phase programming to cover additional design costs

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation and Tree Removal)	Construction	Total
Federal Funds								
AC-HB2017	ACPO	2018		\$ 14,667,266				\$ 14,667,266
AC-HB2017	ACPO	2020			\$ 21,571,092			\$ 21,571,092
AC-HB2017	ACPO	2023				\$ 2,691,900		\$ 2,691,900
AC-HB2017	ACPO	2023					\$ 54,555,840	\$ -
AC-HB2017	ACPO	2023					\$ 53,658,540	\$ 53,658,540
Note:							Federal Totals:	\$ 92,588,798
Fund Obligations Amount:				\$ 14,667,266	\$ 21,571,092			Federal Aid ID
EA Number:				PE002980	R9549000			S026(130)
Initial Obligation Date:				7/27/2018	7/2/2020			
Known Expenditures:				N/A	N/A			
EA End Date:				10/31/2024	12/31/2023			
State Funds								
State	Match	2018		\$ 1,678,734				\$ 1,678,734
State	Match	2020			\$ 2,468,908			\$ 2,468,908
State	S010	2020			\$ 814,000			\$ 814,000
State	Match	2023				\$ 308,100		\$ 308,100
State	S070	2023				\$ 1,000,000		\$ 1,000,000
State	Match	2023					\$ 6,244,160	\$ -
State	Match	2023					\$ 6,141,460	\$ 6,141,460
							State Total:	\$ 12,411,202
Local Funds								
Other	OTH0	2018		\$ 60,000				\$ -
Other	OTH0	2018		\$ 186,500				\$ 186,500
							Local Total	\$ 186,500
Phase Totals Before Amend:			\$ -	\$ 16,406,000	\$ 24,854,000	\$ 3,000,000	\$ 60,800,000	\$ 105,060,000
Phase Totals After Amend:			\$ -	\$ 16,532,500	\$ 24,854,000	\$ 4,000,000	\$ 59,800,000	\$ 105,186,500
Year Of Expenditure (YOE):								\$ 105,186,500
Phase Change Amounts:			\$ -	\$ 126,500	\$ -	\$ 1,000,000	\$ (1,000,000)	\$ 126,500
Phase Change Percentages:			0.00%	0.77%	0.00%	0.00%	-1.64%	0.12%

Notes and Changes

> Exempt Status: The project is not exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2. The project is considered capacity enhancing. Required air quality conformity and transportation demand analysis was completed as part of the 2018 RTP Update. RTP ID is 11742. There is no scope change or limits change as a result of the cost changes to the project.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification updates the PE phase to reflect current obligation amounts, and adds to the Other/UR phase funding supporting tree removal mitigation needs. The \$1 million for this work is shifted from the construction phase to the Other/UR phase. The tree mitigation funding is separate from the regular UR phase actions. However, the MTIP does not contain a specific UR phase. The UR and Other phase needs are then combined together in the MTIP. The STIP will reflect the tree removal funding in the STIP's "Other" phase. The cost adjustments as a result are a little over a tenth of 1% to the project

> Support Materials: STIP Summary Report STIP Impacts Worksheet

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11742 - Powell, SE (I-205 to 174th) Multi-Modal Improvements, Phase 2

> OTC or Metro approvals required: No

Fund Codes												
Phase	Fund Code	Description	ICA P	Percent of Phase	Total Amount	Federal Percent	Federal Amount	State Percent	State Amount	Local Percent	Local Amount	
PE	ACPD	ADVANCE CONSTRUCT PR	Y	98.87%	16,346,000.00	89.73%	14,667,265.80	10.27%	1,678,734.20	0.00%	0.00	
	OTH0	OTHER THAN STATE OR		1.13%	186,500.00	0.00%	0.00	0.00%	0.00	100.00%	186,500.00	
	PE Totals				100.00%	16,532,500.00		14,667,265.80		1,678,734.20		186,500.00
RW	ACPD	ADVANCE CONSTRUCT PR	Y	96.72%	24,040,000.00	89.73%	21,571,092.00	10.27%	2,468,908.00	0.00%	0.00	
	S010	STATE		3.28%	814,000.00	0.00%	0.00	100.00%	814,000.00	0.00%	0.00	
	RW Totals				100.00%	24,854,000.00		21,571,092.00		3,282,908.00		0.00
UR	ACPD	ADVANCE CONSTRUCT PR		100.00%	3,000,000.00	89.73%	2,691,900.00	10.27%	308,100.00	0.00%	0.00	
	UR Totals				100.00%	3,000,000.00		2,691,900.00		308,100.00		0.00
CN	ACPD	ADVANCE CONSTRUCT PR		100.00%	59,800,000.00	89.73%	53,658,540.00	10.27%	6,141,460.00	0.00%	0.00	
	CN Totals				100.00%	59,800,000.00		53,658,540.00		6,141,460.00		0.00
OT	S070	HB2017 Funding Package		100.00%	1,000,000.00	0.00%	0.00	100.00%	1,000,000.00	0.00%	0.00	
	OT Totals				100.00%	1,000,000.00		0.00		1,000,000.00		0.00
	Grand Totals					105,186,500.00		92,588,797.80		12,411,202.20		186,500.00

Metro AM22-18-MAY1 MAY #1 2022 Administrative Modification Bundle 1

Key Number	21177	MTIP ID	71035
Name:	OR213 (82nd Ave): SE Foster Rd - SE Thompson Rd		
Lead Agency:	ODOT		
Changes:	PE scope adjustments require minor cost addition. PE, ROW, and UR phases are updated to reflect actual phase obligations.		
Notes:	The additional scope adjustment are not that significant, but may impact the construction phase later as well as adjusting for inflation.		
AM Eligible:	The cost increase is minor at 2.5% and can occur via an admin mod.		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
PHASE COST UPDATES
 Adjust PE, ROW, and UR based on
 updated scope

Lead Agency:	ODOT		Project Type:	O&M	ODOT Key:	21177
Project Name:		8	ODOT Type	Multiple	MTIP ID:	71035
OR213 (82nd Ave): SE Foster Rd - SE Thompson Rd			Capacity Enhancing:	No	Status:	5
			Conformity Exempt:	Yes	Comp Date	12/31/2027
Project Status: 5 = (RW) Right-of Way activities initiated including R/W acquisition and/or utilities relocation.			Performance Meas:	Pavement	RTP ID:	12092
			On State Hwy Sys:	OR213	RFFA ID:	N/A
			Mile Post Begin:	5.76	RFFA Cycle:	N/A
			Mile Post End:	8.49	UPWP:	No
			Length:	2.73	UPWP Cycle:	N/A
			1st Year Program'd:	2018	Past Amend:	6
			Years Active:	5	OTC Approval:	No
			STIP Amend#: 21-24-2086		MTIP Amend#:	AM22-18-MAY1
Detailed Description: Repave/rehabilitate roadway, upgrade ADA ramps, and address drainage as needed from SE Foster - SE Lindy. Add bridge surface protection to bridge #04566B. Enhance pedestrian crossings at SE Thompson, SE Glencoe, SE Clatsop, and SE Cooper. Sidewalk infill from SE Clatsop - SE Lindy. MPs are 5.76 to 8.49.						
STIP Description: Repave/rehabilitate roadway, upgrade curb ramps, include stormwater improvement, and add surface protection to Johnson Creek Bridge to remove ruts from vehicle wear and provide a safer travel surface. Enhance pedestrian crossings at SE Thompson, SE Glencoe, SE Clatsop, and SE Cooper. Sidewalk infill from SE Clatsop - SE Lindy to enable safer pedestrian travel.						

LAST Amendment or Admin Mod: Administrative - October 2022 - AM22-02-OCT2- Slip Construction phase from FFY 2022 to FFY 2023

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
NHPP	Z001	2018		\$ 2,985,832				\$ 2,985,832
NHPP (89.73%)	Z0E2	2018		\$ 843,462				\$ 843,462
AC-NHPP (89.73%)	ACP0	2018		\$ 352,639				\$ 352,639
NHPP	Z001	2020			\$ 305,082			\$ 305,082
AC-STBGS		2020			\$ 3,409,740			
NHPP (89.73%)	Z0E2	2020			\$ 3,535,319			\$ 3,535,319
State STBG	Z240	2020				\$ 31,405		\$ 31,405
AC-STBGS	ACP0	2020				\$ 822,106		\$ 822,106
AC-STBGS	ACP0	2023					\$ 11,663,379	\$ -
AC-STBGS	ACP0	2023					\$ 10,819,917	\$ 10,819,917
								\$ -
Note:							Federal Totals:	\$ 19,695,762
Fund Obligations Amount:				\$ 4,181,933	\$ 3,840,401	\$ 853,511		Federal Aid ID
EA Number:				PE002904	R9556000	U0000186		S068(031)
Initial Obligation Date:				2/21/2018	8/14/2020	9/18/2020		
Known Expenditures:				N/A	N/A	N/A		
EA End Date:				5/31/2023	8/31/2023	8/31/2023		

State Funds								
State (Z001)	Match	2018		\$	341,742			\$ 341,742
State (Z0E2)	Match	2018		\$	96,538			\$ 96,538
State (ACP0)	Match	2018		\$	40,361			\$ 40,361
State (Z001)	Match	2020			\$ 34,918			\$ 34,918
State (ACP0)	Match	2020			\$ 390,260			
State (Z0E2)	Match	2020			\$ 404,633			\$ 404,633
State	S010	2020			\$ 38,000			\$ -
State	S010	2020			\$ 40,680			\$ 40,680
State	Match	2020				\$ 3,595		\$ 3,595
State (AC)	Match	2020				\$ 94,094		\$ 94,094
State (AC)	Match	2023					\$ 1,334,926	\$ -
State (AC)	Match	2023					\$ 1,238,388	\$ 1,238,388
							State Total:	\$ 2,294,949
Local Funds								
								\$ -
								\$ -
							Local Total	\$ -
Phase Totals Before Amend:	\$	-	\$ 3,327,574	\$ 4,178,000	\$ 951,200	\$ 12,998,305	\$ 21,455,079	
Phase Totals After Amend:	\$	-	\$ 4,660,574	\$ 4,320,632	\$ 951,200	\$ 12,058,305	\$ 21,990,711	
Year Of Expenditure (YOE):							\$	21,990,711
Phase Change Amounts:	\$	-	\$ 1,333,000	\$ 142,632	\$ -	\$ (940,000)	\$	535,632
Phase Change Percentages:		0.00%	40.06%	3.41%	0.00%	-7.23%		2.50%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Pavement resurfacing and/or rehabilitation.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification primarily adjusts the PE phase to address PBOT's scope addition request. Construction will be update through a second CMR later once the project adjustments have been incorporated and the costs known. PE, ROW, and UR/Other programming amounts are updated to reflect actual phase obligations as well. The net impact result ina 2.5% cost increase to the project.

Other Review Areas:

- > Capacity enhancing: No
- > Modeled project: No
- > RTP Verification: Yes, ID 12092
- > OTC or Metro approvals required: No

Project Name: OR213 (82nd Ave): SE Foster Rd - SE Thompson Rd (DRAFT AMENDMENT PROJECT)

Fund Codes											
Phase	Fund Code	Description	ICA P	Percent of Phase	Total Amount	Federal Percent	Federal Amount	State Percent	State Amount	Local Percent	Local Amount
PE	ACPO	ADVANCE CONSTRUCT PR		8.43%	393,000.00	89.73%	352,638.90	10.27%	40,361.10	0.00%	0.00
	Z001	NATIONAL HIGHWAY PERF FAST	Y	71.40%	3,327,574.00	89.73%	2,985,832.15	10.27%	341,741.85	0.00%	0.00
	Z0E2	National highway perf exm FAST ext	Y	20.17%	940,000.00	89.73%	843,462.00	10.27%	96,538.00	0.00%	0.00
	PE Totals			100.00%	4,660,574.00		4,181,933.05		478,640.95		0.00
RW	S010	STATE		0.94%	40,680.00	0.00%	0.00	100.00%	40,680.00	0.00%	0.00
	Z001	NATIONAL HIGHWAY PERF FAST	Y	7.87%	340,000.00	89.73%	305,082.00	10.27%	34,918.00	0.00%	0.00
	Z0E1	National Highway Perf Fast Ext	Y	91.19%	3,939,952.00	89.73%	3,535,318.93	10.27%	404,633.07	0.00%	0.00
	RW Totals			100.00%	4,320,632.00		3,840,400.93		480,231.07		0.00
UR	ACPO	ADVANCE CONSTRUCT PR	Y	96.32%	916,200.00	89.73%	822,106.26	10.27%	94,093.74	0.00%	0.00
	Z240	SURFACE TRANSP BLOCK GRTS-FLEX	Y	3.68%	35,000.00	89.73%	31,405.50	10.27%	3,594.50	0.00%	0.00
	UR Totals			100.00%	951,200.00		853,511.76		97,688.24		0.00
CN	ACPO	ADVANCE CONSTRUCT PR		100.00%	12,058,305.00	89.73%	10,819,917.08	10.27%	1,238,387.92	0.00%	0.00
	CN Totals			100.00%	12,058,305.00		10,819,917.08		1,238,387.92		0.00
Grand Totals					21,990,711.00		19,695,762.82		2,294,948.18		0.00

Metro AM22-18-MAY1 MAY #1 2022 Administrative Modification Bundle 1

Key Number	19267	MTIP ID	70806
Name:	OR141 (Hall Blvd): Scholls Ferry Rd - Locust St		
Lead Agency:	ODOT		
Changes:	PE and ROW phase update for actual obligations. \$1.5 million added to Cons based on phase cost update		
Notes:	The amendment matrix for the project normally limits cost increases to 20% for administrative modifications. Due to the increase as an inflationary adjustment which does not include scope or limit changes, the formal amendment requirement is waived for this project.		
AM Eligible:	Metro approved exception to allow the cost increase to occur administratively.		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
COST INCREASE
 Add \$1.55 million to Cons to address bids

Lead Agency: ODOT			Project Type:	O&M	ODOT Key: 19267 MTIP ID: 70806 Status: 6 Comp Date 12/31/2026 RTP ID: 12095 RFFA ID: N/A RFFA Cycle: N/A UPWP: No UPWP Cycle: N/A Past Amend: 6 OTC Approval: No MTIP Amend#: AM22-18-MAY1
Project Name: OR141 (Hall Blvd): Scholls Ferry Rd - Locust St		9	ODOT Type	ADA	
Project Status: 6 = Pre-construction activities (pre-bid, construction management oversight, etc.).			Capacity Enhancing:	No	
			Conformity Exempt:	Exempt	
Short Description: In Beaverton on OR141 from Scholls Ferry Rd to Locust St (MP 2.82 to 4.10), construct and complete ADA curb and ramp improvements to include pedestrian push button poles, relocate signal junction boxes, and radar detection upgrades to improve access.			Performance Meas:	Safety	
			On State Hwy Sys:	OR141	
			Mile Post Begin:	2.82	
			Mile Post End:	4.10	
			Length:	1.28	
			1st Year Program'd:	2015	
			Years Active:	8	
		STIP Amend#:			
Detailed Description: In Beaverton on OR141 from Scholls Ferry Rd to Locust St (MP 2.82 to 4.10), construct and complete ADA curb and ramp improvements to include pedestrian push button poles, relocate signal junction boxes, and radar detection upgrades to improve access.					
STIP Description: Upgrade curb ramps in compliance with Americans with Disabilities Act (ADA) standards. Pedestrian push button poles, relocate signal junction boxes, and radar detection upgrades to improve access.					

LAST Amendment or Admin Mod: Formal - April 2021 - AP21-09-APR - ADD CONSTRUCTION PHASE: The formal amendment adds the Construction phase to the project. \$3,525,000 addition to the project allows the construction phase to move forward and be obligated during FY 2022. The total project cost increases to \$5,894,707.

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
State STBG	M240	2016		\$ 191,125				\$ -
State STBG	2231	2016		\$ 639,775				\$ 639,775
Redistribution	Z030 M030	2016		\$ 526,452				\$ 526,452
AC-STBGS	ACP0	2016		\$ 448,650				\$ -
Redistribution	Z030	2020			\$ 960,111			\$ 960,111
AC-STBGS	ACP0	2020			\$ 91,525			\$ 91,525
AC-STBGS	ACP0	2022					\$ 3,162,982	\$ -
AC-STBGS	ACP0	2022					\$ 4,549,603	\$ 4,549,603
								\$ -
Note:							Federal Totals:	\$ 6,767,466
Fund Obligations Amount:				\$ 1,166,227	\$ 1,051,636			Federal Aid ID
EA Number:				PE002488	R9626000			
Initial Obligation Date:				4/9/2015	8/25/2020			
Known Expenditures:				N/A	N/A			
EA End Date:				8/30/2022	4/30/2023			
State Funds								
State (STBG)	Match	2016		\$ 21,875				\$ 21,875
State (STBG)	Match	2016		\$ 73,225				\$ 73,225
State (Red)	Match	2016		\$ 60,255				\$ 60,255
State (AC)	Match	2016		\$ 51,350				\$ -
State (Red)	Match	2020			\$ 109,889			\$ 109,889
State (AC)	Match	2020			\$ 10,475			\$ 10,475
State (AC)	Match	2022					\$ 362,017	\$ -
State (AC)	Match	2022					\$ 520,722	\$ 520,722
								\$ -
							State Total:	\$ 796,441

Local Funds								
Other	OTH0	2022					\$ 13,900	\$ 13,900
								\$ -
							Local Total	\$ 13,900
Phase Totals Before Amend:	\$	-	\$ 1,299,707	\$ 1,070,000	\$	-	\$ 3,524,999	\$ 5,894,706
Phase Totals After Amend:	\$	-	\$ 1,299,707	\$ 1,172,000	\$	-	\$ 5,084,225	\$ 7,555,932
							Year Of Expenditure (YOE):	\$ 7,555,932
Phase Change Amounts:	\$	-	\$ -	\$ 102,000	\$	-	\$ 1,559,226	\$ 1,661,226
Phase Change Percentages:		0.00%	0.00%	9.53%		0.00%	44.23%	28.18%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - .Air Quality - Pedestrian and Bicycle Improvements

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification updates to PE and ROW phases for actual obligations. The construction increases by \$1.55 million to address revised phase costs. Submitted bids came in much higher than expected. There is no change in scope or limits. Since the increase is an inflationary adjustment, Metro is waiving the amendment threshold and is processing the changes administratively.

> Support Materials: STIP Summary Report , STIP Impacts Worksheet, Bid Tabs documentation, project location maps, project funding condition letter

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 12095

> OTC or Metro approvals required: No

Key Number: **19267**

2021-2024 STIP

Project Name: **OR141 (Hall Blvd): Scholls Ferry Rd - Locust St**

(DRAFT AMENDMENT
PROJECT)

Fund Codes											
Phase	Fund Code	Description	ICA P	Percent of Phase	Total Amount	Federal Percent	Federal Amount	State Percent	State Amount	Local Percent	Local Amount
PE	M030	REDISTRIBUTION CERTAIN AUTHORIZED	Y	23.85%	310,000.00	89.73%	278,163.00	10.27%	31,837.00	0.00%	0.00
	Z030	Redistribution of Certain Authorized Funds	Y	21.29%	276,707.00	89.73%	248,289.19	10.27%	28,417.81	0.00%	0.00
	Z231	STBG 5-200K POP FASTG	Y	54.86%	713,000.00	89.73%	639,774.90	10.27%	73,225.10	0.00%	0.00
	PE Totals				100.00%	1,299,707.00		1,166,227.09		133,479.91	
RW	ACPO	ADVANCE CONSTRUCT PR	Y	8.70%	102,000.00	89.73%	91,524.60	10.27%	10,475.40	0.00%	0.00
	Z030	Redistribution of Certain Authorized Funds		91.30%	1,070,000.00	89.73%	960,111.00	10.27%	109,889.00	0.00%	0.00
	RW Totals				100.00%	1,172,000.00		1,051,635.60		120,364.40	
CN	ACPO	ADVANCE CONSTRUCT PR	Y	99.73%	5,070,325.00	89.73%	4,549,602.62	10.27%	520,722.38	0.00%	0.00
	OTH0	OTHER THAN STATE OR		0.27%	13,900.00	0.00%	0.00	0.00%	0.00	100.00%	13,900.00
	CN Totals				100.00%	5,084,225.00		4,549,602.62		520,722.38	
Grand Totals					7,555,932.00		6,767,465.31		774,566.69		13,900.00