

Memo



600 NE Grand Ave.
Portland, OR 97232-2736

Date: May 18, 2022

To: Adriana Antelo
ODOT Region 1 Interim STIP Coordinator
123 NW Flanders St
Portland, OR 97201

From: Ken Lobeck, Funding Programs Lead, 971-985-6156 (cell)

Subject: May #2 2022 Administrative Modification Bundle #2 AM22-19-MAY2 Approval Request to the 2021-26 MTIP (SFY 2023 UPWP)

Dear Adriana:

In accordance with 23 CFR 450.328, Metro is submitting a Metro approved administrative modification bundle for ODOT review and approval for STIP inclusion. The May #2 FY 2022 Administrative Modification, Bundle #2 to the 2021-26 MTIP is under Metro amendment number AM22-19-May2. The May #2 2022 Admin Mod Bundle #2 bundle contains 5 projects:

Key	Lead Agency	Name	Change
22310	Metro	Portland Metro Planning SFY23	<u>ADD FUNDS:</u> Update PL, 5303, STBG, and add State STBG plus local overmatch in support of the Metro SFY 23 UPWP Master Agreement list of approved projects
20888	Metro	Corridor and Systems Planning (2020)	<u>TRANSFER/COMBINE:</u> Transfer all funds to Key 22310 to support the SFY 23 UPWP Master Agreement list of projects
22145	Metro	Freight and Economic Development Planning (SFY 23 UPWP)	<u>TRANSFER/COMBINE:</u> Transfer all funds to Key 22310 to support the SFY 23 UPWP Master Agreement list of projects
22169	Metro	TSMO Administration (SFY23 UPWP)	<u>TRANSFER/COMBINE:</u> Transfer \$138128 plus match funds to Key 22310 to support the SFY 23 UPWP Master Agreement list of projects
20880	Metro	Regional Travel Options (2021)	<u>ADVANCE PROJECT</u> Advance the project and funds from FFY 2025 to FFY 2022, MTIP action only. No required STIP action

Key 22310 contains the Metro SFY 23 Master Agreement list of approved projects. The list is based on the approved SFY 23 UPWP. The SFY 23 UPWP has effectively completed a double formal/full amendment process which included:

- Two separate 30-day public notification opportunity to comment periods. (Note: The public review included the complete list of proposed SFY UPWP projects and their planning composition)
- Two separate reviews and public discussions at Metro's TPAC and JPACT committees
- Review and completion of a formal consultation process with ODOT, FHWA, an FTA

- Extensive project reviews to determine eligibility in the UPWP and specifically within the Master Agreement list of projects

Key 22310 functions as a UPWP project grouping bucket. The approved list of projects is included (called the Rosetta Stone) and is attached for reference with this amendment bundle. Approved Metro STBG for the Master Agreement list of projects has been updated in Key 22310 along with PL and 5303 funds. The added STBG originates from related UPWP buckets where the funds have been transferred to Key 22310. The adjustments to the other UPWP STBG funded buckets are included as part of the amendment as well.

A technical correction is occurring to Key 20880. There is no required action in the STIP. The project funds are already listed in FY 2022 in the STIP. They were pushed out in the MTIP to FFY 2025. Now that FTA has approved the TrAMS grant for Key 20880, the project and funds are being advanced back into FFY 2022 to reflect their actual obligation year.

Metro also understands that the PL and 5303 funding amounts are subject to change and a future amendment may be required to correct the funding levels.

I certify Metro has completed all required review and approval steps as the MPO and IAW with 23 CFR 450.328 for the 2021-24 MTIP for this administrative modification bundle. Please direct any comments or questions concerning this amendment to Ken Lobeck, Funding Programs Lead at ken.lobeck@oregonmetro.gov.

Thank you for your time to review Metro's May #2 2022 MTIP Administrative Modification.

Kenneth F Lobeck

Kenneth F. Lobeck
Funding Programs Lead
Metro
600 NE Grand Avenue
Portland, OR 97232

Page 1 = Master Agreement List of Projects for Key 22310																					
# Ref	Name	Point of Contact	In Master Agreement Key 22310	PL	PL Match (@10.27%)	5303	5303 Match (@10.27%)	STBG	STBG Match (@10.27%)	Other Federal Funds Type	Federal Amount	Match to Federal	Carryover Funds	Total Federal Amount	Minimum Local/ State Match Total	Local/State Overmatch Total	Total Project Cost	Federal Percent	Local Minimum Match Percent	Total Local Match Percent	
Regional Transportation Planning UPWP Section for inclusion in Master Agreement Key 22310																					
1RP	Transportation Planning	Tom Kloster Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 421,312	\$ 48,221	N/A	\$ -	\$ -		\$ 421,312	\$ 48,221	\$ -	\$ 469,533	89.73%	10.27%	10.27%	
2RP	Climate Smart Implementation	Kim Ellis Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 69,858	\$ 7,996	N/A	\$ -	\$ -		\$ 69,858	\$ 7,996	\$ 401,000	\$ 478,854	14.59%	1.67%	85.41%	
3RP	Regional Transportation Plan Update (2023)	Kim Ellis Metro	Key 22310	\$ 578,989	\$ 66,268	\$ -	\$ -	\$ 389,255	\$ 44,552	N/A	\$ -	\$ -		\$ 968,244	\$ 110,820	\$ 1,553,579	\$ 2,632,643	36.78%	4.21%	63.22%	
4RP	Metropolitan Transportation Improvement Program (MTIP)	Ted Leybold Metro	Key 22310	\$ 1,243,227	\$ 142,293	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ 1,243,227	\$ 142,293	\$ 230,000	\$ 1,615,520	76.96%	10.27%	23.04%	
5RP	Air Quality Program	Grace Cho Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 24,153	\$ 2,764					\$ 24,153	\$ 2,764	\$ -	\$ 26,917	89.73%	10.27%	10.27%	
6RP	Regional Transit Program	Holmqvist Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 121,121	\$ 13,863	N/A	\$ -	\$ -		\$ 121,121	\$ 13,863	\$ 35,000	\$ 169,984	71.25%	8.16%	28.75%	
7RP	Regional Freight Program	Tim Collins Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 193,222	\$ 22,115	N/A	\$ -	\$ -		\$ 193,222	\$ 22,115	\$ -	\$ 215,337	89.73%	10.27%	10.27%	
8RP	Complete Streets Program	Lake McTighe Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 113,630	\$ 13,005	N/A	\$ -	\$ -		\$ 113,630	\$ 13,005	\$ -	\$ 126,635	89.73%	10.27%	10.27%	
10RP	Transportation System Management and Operations (TSMO) - Regional Mobility Program	Caleb Winter Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 278,556	\$ 31,882	N/A	\$ -	\$ -		\$ 278,556	\$ 31,882	\$ -	\$ 310,438	89.73%	10.27%	10.27%	
13RP	Economic Value Atlas Implementation	Jeff Raker Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 59,663	\$ 6,829	N/A	\$ -	\$ -		\$ 59,663	\$ 6,829	\$ -	\$ 66,492	89.73%	10.27%	10.27%	
Corridor/Area UPWP Section to be included in Master Agreement Key 22310																					
3RC	Columbia Connects	Jeff Raker	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 119,463	\$ 13,673	N/A	\$ -	\$ -		\$ 119,463	\$ 13,673	\$ -	\$ 133,136	89.73%	10.27%	10.27%	
7RC	82nd Ave (Alternatives Analysis Study)	Elizabeth Mros-O'Hara	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 244,697	\$ 28,007	N/A	\$ -	\$ -		\$ 244,697	\$ 28,007	\$ 544,697	\$ 817,401	29.94%	10.27%	70.06%	
Administration & Support to be included in the Master Agreement Key 22310																					
1AS	MPO Management and Services	Tom Kloster	Key 22310	\$ 349,842	\$ 40,041	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ 349,842	\$ 40,041	\$ 83,669	\$ 473,552	73.88%	10.27%	26.12%	
2AS	Data Management and Visualization	Cindy Pederson	Key 22310	\$ -	\$ -	\$ 394,886	\$ 45,196	\$ -	\$ -	State STBG	\$ 201,893	\$ 23,108		\$ 596,779	\$ 68,304	\$ 1,250,989	\$ 1,916,072	31.15%	10.27%	68.85%	
3AS	Land Use and Socio-Economic Modeling Program	Chris Johnson	Key 22310	\$ -	\$ -	\$ 300,137	\$ 34,352	\$ -	\$ -	N/A	\$ -	\$ -		\$ 300,137	\$ 34,352	\$ 41,341	\$ 375,830	79.86%	10.27%	20.14%	
4AS	Travel Model Program	Chris Johnson	Key 22310	\$ -	\$ -	\$ 356,543	\$ 40,808	\$ -	\$ -	N/A	\$ -	\$ -		\$ 356,543	\$ 40,808	\$ 329,712	\$ 727,063	49.04%	10.27%	50.96%	
5AS	Oregon Household Travel and Activity Survey Program	Chris Johnson	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 161,063	\$ 18,434	N/A	\$ -	\$ -		\$ 161,063	\$ 18,434	\$ 17,957	\$ 197,454	81.57%	10.27%	18.43%	
6AS	Technical Assistance Program	Chris Johnson	Key 22310	\$ -	\$ -			\$ 100,281	\$ 11,478	N/A	\$ -	\$ -		\$ 100,281	\$ 11,478	\$ -	\$ 111,759	89.73%	10.27%	10.27%	
	ODOT Added Support Funds	Arlene Santana	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	#DIV/0!	#DIV/0!	#DIV/0!	
Regional Transportation Planning Section Master Agreement Subtotals for Key 22310:				\$ 2,172,058	\$ 248,602	\$ 1,051,566	\$ 120,356	\$ 2,296,274	\$ 262,819		\$ 201,893	\$ 23,108	\$ -	\$ 5,721,791	\$ 654,885	\$ 4,487,944	\$ 10,864,620				

\$ 2,420,660 \$ 1,171,922 \$ 2,559,093

Key 22310 Master Agreement Programming Requirements

Key:	22310	MTIP ID:	71224	RTP ID:	11103	System planning, topical planning, and activities			
Phase	Federal Year	Fund Type Code	Fund code	Federal Amount	Match	Overmatch	Total	Federal Carryover	Match % Confirm
Planning	2022	PL (FHWA planning)	Z450	\$ 2,172,058	\$ 248,602	\$ -	\$ 2,420,660	\$ 621,146	10.27%
Planning	2022	5303 (FTA Planning)	277D	\$ 1,051,566	\$ 120,356	\$ -	\$ 1,171,922	\$ 421,349	10.27%
Planning	2022	STBG-U	Z230	\$ 2,296,274	\$ 262,819		\$ 2,559,093	\$ 457,169	10.27%
Planning	2022	State STBG	Z240	\$ 201,893	\$ 23,108		\$ 225,001	\$ -	10.27%
Planning	2022	Other	OTH0	\$ -	\$ -	\$ 4,487,944	\$ 4,487,944	\$ -	N/A
Totals:				\$ 5,721,791	\$ 654,885	\$ 4,487,944	\$ 10,864,620	\$ 1,499,664	10.27%

LEAD AGENCY		Metro				
PROJECT NAME		Portland Metro Planning SFY23				
Project IDs		Project Description				Project Type
ODOT KEY	22310	Portland Metro MPO planning funds for SFY 23 (FFY2022). Projects will be selected and support the annual Metro Unified Planning Work Program (UPWP).				Other
MTIP ID	71224					
RTP ID						
Phase	Year	Fund Type	Federal Amount	Minimum Local Match	Other Amount	Total Amount
Planning	2022	Metro PL (5303)	\$608,621	\$69,659	\$0	\$678,280
Planning	2022	Metro Planning (Z450)	\$2,108,492	\$241,326	\$0	\$2,349,818
Planning	2022	STBG-URBAN	\$1,554,953	\$177,971	\$0	\$1,732,924
FY 21-26 Totals			\$4,272,066	\$488,956	\$0	\$4,761,022
Estimated Project Cost (VOES)			\$4,272,066	\$488,956	\$0	\$4,761,022

Key 22310 Programming Summary Actions Considered Adding New funds to Key 22310

Fund Actions	New Fed	New Match	Overmatch	Total Added New funds	%
PL: Increase PL (Z450) from \$2,108,492 to \$2,172,058 (New reflects current year + carryover)	\$ 63,566	\$ 7,276	\$ -	\$ 70,842	
5303: Increase 5303 (277D) from \$608,621 to \$1,051,566 (New reflects current year + carryover)	\$ 442,945	\$ 50,697	\$ -	\$ 493,642	
STBG: Increases STBG from \$1,554,953 to \$2,964,815 (\$2,918,258 = lateral combining from other Keys)	\$ 928,818	\$ 106,307	\$ -	\$ 1,035,125	
Add State STBG (ODOT Support funds) in the amount of \$225,000 (consider 100% federal)	\$ 201,893	\$ 23,108	\$ -	\$ 225,001	
Add Local overmatch to the Key as well:	\$ -	\$ -	\$ 4,487,944	\$ 4,487,944	
Total:	\$ 1,637,222	\$ 187,389	\$ 4,487,944	\$ 6,312,555	132.59%

PL FUNDS - Federal and match (non-federal) shares

	Federal Portion	Match - non-Federal Portion	TOTAL AWARD	Key No.
New Funds	2,888,313	330,580	3,218,893	20596
Carryover Funds			-	20596
TOTAL Award	\$ 2,888,313	\$ 330,580	\$ 3,218,893	
TOTAL Billings	2,777,685	317,919	3,095,604	
Year-end accounting adjustment	(510,518)	(58,431)	(568,949)	
TOTAL Expenses	\$ 2,267,167	\$ 259,487	\$ 2,526,655	
Unspent Funds	\$ 621,146	\$ 71,093	\$ 692,238	
Reobligate into FY23	\$ 621,146	\$ 71,093	\$ 692,238	

STBG FUNDS - Federal share only

	STBG - In Lieu of Dues	STBG - Next Corridor	STBG - TSMO	TOTAL AWARD
New Funds	1,478,856	320,051	178,420	1,977,327
Carryover Funds				-
TOTAL Award	\$ 1,478,856	\$ 320,051	\$ 178,420	\$ 1,977,327
TOTAL Billings	1,328,521	117,016	111,860	1,557,397
Year-end accounting adjustment	(37,239)		0.03	(37,239)
TOTAL Expenses	\$ 1,291,282	\$ 117,016	\$ 111,860	\$ 1,520,158
Unspent Funds	\$ 187,574	\$ 203,035	\$ 66,560	\$ 457,169
Reobligate into FY23	\$ 187,574	\$ 203,035	\$ 66,560	\$ 457,169

5303 FUNDS - Federal share only

	Federal Portion	Key No.
New Funds	836,968	20596
Carryover Funds		20596
TOTAL Award	\$ 836,968	
TOTAL Billings	\$ 415,619	
Reobligate into FY23	\$ 421,349	

ODOT STATE SUPPORT FUNDS

	State Funds	Key No.
TOTAL Award	\$ 225,000	n/a
TOTAL Billings	\$ 225,000	
Unspent Funds	\$ -	

Metro AM22-19-MAY2 MAY #2 2022 Administrative Modification Bundle 2

Key Number	22310	MTIP ID	71224
Name:	Portland Metro Planning SFY23		
Lead Agency:	Metro		
Changes:	Update and add required funds in support of the Metro approved SFY 2023 UPWP		
Notes:	The funding additions include adding de-obligated authorized PL, 5303, and STBG for the prior year, later moves from other STBG UWP buckets, and adding required local overmatch. The total reflect the SFY 23 Master Agreement list of approved projects		
AM Eligible:	Metro has completed the equivalent of a double formal amendment processing action including two separate public reviews and opportunities to comment, two formal reviews at two separate TPAC and JPACT committees, and a formal consultation of the proposed UPWP projects with FHWA, FTA, and ODOT. Development of the SFY UPWP commenced in November 2021 with approval in May 2022.		



Metro 2021-24 Metropolitan Transportation Improvement Program (MTIP) PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
ADD FUNDS
Add and Adjust PL, 5303, STBG, and
Local for SFY 23 UPWP

Lead Agency: Metro		Project Type:	Planning	ODOT Key:	22310
Project Name: Portland Metro Planning SFY23	1	ODOT Type:	Planning	MTIP ID:	71224
		Capacity Enhancing:	No	Status:	A
		Conformity Exempt:	Exempt	Comp Date	12/1/2023
Project Status: A = In approved MTIP moving forward to obligate funds		Performance Meas:	N/A	RTP ID:	11103
		On State Hwy Sys:	No	RFFA ID:	N/A
		Mile Post Begin:	N/A	RFFA Cycle:	N/A
		Mile Post End:	N/A	UPWP:	Yes
		Length:	N/A	UPWP Cycle:	SFY 2023
Short Description: Portland Metro MPO planning funds for SFY 23 (FFY2022). Projects will be selected and support the annual Metro Unified Planning Work Program (UPWP).		1st Year Program'd:	2022	Past Amend:	2
		Years Active:	1	OTC Approval:	No
		STIP Amend#: TBD		MTIP Amend#:	AM22-19-MAY2
Detailed Description: Key 21839 22310 will be used to combine SFY allocated 5303 and STBG in Key 22151 and possible other planning keys dedicated to UPWP activities in SFY 2023 (FFY 2022). The Combination amendment for SFY 23 UPWP should occur around March 2022. Key 21839 22310 will become the final approval "Key" for the SFY 23 UPWP Master Agreement list of projects to be obligated by the end of June 2022. The UPWP MA project list are recurring annual planning projects Metro must complete by CFR requirements and unique 1-year Metro led/non-consultant driven projects. Inclusion of specific projects are through the annual UPWP process.					

STIP Description: Portland Metro MPO planning funds for state fiscal year 2023 (federal fiscal year 2022). Projects will be selected and support the annual Metro Unified Planning Work Program (UPWP).

LAST Amendment or Admin Mod: Foral - January 2022 - COMBINE FUNDS: JA22-07-JAN2 - Combine STBG funds from Keys 20877 and 22151 for Key 22310 to act as the SFY 23 UPWP Master Agreement key.

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utlity Relocation)	Construction	Total
Federal Funds								
PL	Z450	2022	\$ 2,108,492					\$ -
PL	Z450	2022	\$ 2,172,058					\$ 2,172,058
5303	277D	2022	\$ 608,621					\$ -
5303	277D	2022	\$ 1,051,566					\$ 1,051,566
STBG-U	Z230	2022	\$ 1,554,953					\$ -
STBG-U	Z230	2022	\$ 2,296,274					\$ 2,296,274
State STBG	Z240	2022	\$ 201,893					\$ 201,893
Note:							Federal Totals:	\$ 5,721,791
Fund Obligations Amount:								Federal Aid ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								

State (ST STBG)	Match	2022	\$ 23,108				\$ 23,108
							\$ -
						State Total:	\$ 23,108
Local Funds							
Local (PL)	Match	2022	\$ 241,346				\$ -
Local (PL)	Match	2022	\$ 248,602				\$ 248,602
Local (5303)	Match	2022	\$ 69,659				\$ -
Local (5303)	Match	2022	\$ 120,356				\$ 120,356
Local (STBG-U)	Match	2022	\$ 177,971				\$ -
Local (STBG-U)	Match	2022	\$ 262,819				\$ 262,819
Other	OTH0	2022	\$ 4,487,944				\$ 4,487,944
						Local Total	\$ 5,119,721
Phase Totals Before Amend:			\$ 4,761,042	\$ -	\$ -	\$ -	\$ 4,761,042
Phase Totals After Amend:			\$ 10,864,620	\$ -	\$ -	\$ -	\$ 10,864,620
Year Of Expenditure (YOE):							\$ 10,864,620
Phase Change Amounts:			\$ 6,103,578	\$ -	\$ -	\$ -	\$ 6,103,578
Phase Change Percentages:			128.20%	0.00%	0.00%	0.00%	128.20%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Other - Planning and Technical Studies

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification updates the PL, 5303, STBG, and local funds to reflect the authorized funding in support of the SFY 2023 Master Agreement list of Projects. Development of Metro's annual UPWP consists of a multi-month development and review process. The review process includes two separate 30-day public notification comment periods, multiple public reviews by TPAC and JPACT committees, and a formal consultation with FHWA, FTA, and ODOT. The UPWP contains a funding summary list of projects and their proposed funding. The projects and funding are included as part of the public review process. The formal amendment submission requirements have been completed through the extensive UPWP development and review process.

Those projects which are not required to be stand-alone projects in the MTIP (requiring a separate IGA, or possess unique funding which may proceed through FTA TrAMS system or FHWA's FMIS process as a stand-alone project) are combined together into a single MTIP project Key known as the "Master Agreement" list of approved UPWP projects. The Metro SFY UPW Master Agreement project Key is 22310 and includes PL, 5303, STBG-U, State STBG, and local overmatch. Salem and Metro work through the approved PL and 5303 amounts which also now includes de-obligated carry-over from a prior year. Supplementing the Master Agreement involves adding Metro STBG. Starting in January, UPWP revenue buckets (e.g. TSMO, Next corridor Planning, and others) contribute to the annual STBG needs. As part of the updates to Key 22310, the amendment contains the fund transfers from these projects. The increase to Key 22310 is a little misleading due to the split and transfers from their approved UPWP buckets. The addition of the local overmatching funds comprises the bulk of the new additional funds.

The basic composition of each fund type for inclusion in Key 22310 is shown below:

- PL = \$621,146 of authorized de-obligated carry-over from the prior year + \$1,550,912 of new annual PL = a total of \$2,172,058
- 5303 = \$421,349 of authorized carryover from the prior year + \$630,217 of new annual 5303 = a total of \$1,051,566
- UPWP Metro STBG-U: Key 22310 Starting STBG = **\$1,554,953** + **\$528,930** from Key 20888 + **\$74,263** from Key 22145 + **\$138,128** from Key 22169
Total Metro STBG is **\$2,296,274**
- State STBG = \$201,893 of State STBG (Z240) and match for a total of \$225,000
- Local overmatching funds = \$4,487,944
- Total all funds = \$10,864,620

> Support Materials: Rossetta Stone list of Approved projects, Metro SFY 23 UPWP, and the SFY 23 UPWP Funding Summary, plus multiple budget review meetings between Metro and ODOT

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11103 - Regional MPO Activities for 2018-2027

. RTP Description: System planning, topical planning, and activities that Metro must conduct for the period 2018-2027 in order to remain certified as a metropolitan planning organization (MPO) by the federal government and be eligible to receive and distribute federal transportation dollars.

> OTC or Metro approvals required: No

Sample of the Rosetta Stone of Approved SFY 2023 UPWP Master Agreement List of Projects and the Required Funding

Page 1= Master Agreement List of Projects for Key 22310																				
# Ref	Name	Point of Contact	In Master Agreement	PL	PL Match (@10.27%)	5303	5303 Match (@10.27%)	STBG	STBG Match (@10.27%)	Other Federal Funds Type	Federal Amount	Match to Federal	Carryover Funds	Total Federal Amount	Minimum Local/State	Local/State Overmatch	Total Project Cost	Federal Percent	Local Minimum Match	Total Local Match Percent
Regional Transportation Planning UPWP Section for inclusion in Master Agreement Key 22310																				
1RP	Transportation Planning	Tom Kloster	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 421,312	\$ 48,221	N/A	\$ -	\$ -		\$ 421,312	\$ 48,221	\$ -	\$ 469,533	89.73%	10.27%	10.27%
2RP	Climate Smart Implementation	Kim Ellis Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 69,858	\$ 7,996	N/A	\$ -	\$ -		\$ 69,858	\$ 7,996	*****	\$ 478,854	14.59%	1.67%	85.41%
3RP	Regional Transportation Plan	Kim Ellis Metro	Key 22310	\$ 578,989	\$ 66,268	\$ -	\$ -	\$ 389,255	\$ 44,552	N/A	\$ -	\$ -		\$ 968,244	\$ 110,820	*****	*****	36.78%	4.21%	63.22%
4RP	Metropolitan Transportation Improvement Program (MTIP)	Ted Leybold Metro	Key 22310	*****	\$ 142,293	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$1,243,227	\$ 142,293	*****	\$1,615,520	76.96%	10.27%	23.04%
5RP	Air Quality Program	Grace Cho Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 24,153	\$ 2,764					\$ 24,153	\$ 2,764	\$ -	\$ 26,917	89.73%	10.27%	10.27%
6RP	Regional Transit Program	Ally Holmquist Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 121,121	\$ 13,863	N/A	\$ -	\$ -		\$ 121,121	\$ 13,863	*****	\$ 169,984	71.25%	8.16%	28.75%
7RP	Regional Freight Program	Tim Collins Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 193,222	\$ 22,115	N/A	\$ -	\$ -		\$ 193,222	\$ 22,115	\$ -	\$ 215,337	89.73%	10.27%	10.27%
8RP	Complete Streets Program	Lake McTigue	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 113,630	\$ 13,005	N/A	\$ -	\$ -		\$ 113,630	\$ 13,005	\$ -	\$ 126,635	89.73%	10.27%	10.27%
10RP	Transportation System Management and Operations (TSMO) - Regional Mobility Program	Caleb Winter Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 278,556	\$ 31,882	N/A	\$ -	\$ -		\$ 278,556	\$ 31,882	\$ -	\$ 310,438	89.73%	10.27%	10.27%
13RP	Economic Value Atlas Implementation	Jeff Raker Metro	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 59,663	\$ 6,829	N/A	\$ -	\$ -		\$ 59,663	\$ 6,829	\$ -	\$ 66,492	89.73%	10.27%	10.27%
Corridor/Area UPWP Section to be included in Master Agreement Key 22310																				
3RC	Columbia Connects	Jeff Raker	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 119,463	\$ 13,673	N/A	\$ -	\$ -		\$ 119,463	\$ 13,673	\$ -	\$ 133,136	89.73%	10.27%	10.27%
7RC	82nd Ave (Alternatives Analysis Study)	Elizabeth Mros-	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 244,697	\$ 28,007	N/A	\$ -	\$ -		\$ 244,697	\$ 28,007	*****	\$ 817,401	29.94%	10.27%	70.06%
Administration & Support to be included in the Master Agreement Key 22310																				
1AS	MPD Management and Services	Tom Kloster	Key 22310	\$ 349,842	\$ 40,041	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ 349,842	\$ 40,041	*****	\$ 473,552	73.88%	10.27%	26.12%
2AS	Data Management and Visualization	Cindy Pederson	Key 22310	\$ -	\$ -	\$ 394,886	\$ 45,196	\$ -	\$ -	State STBG	\$ 201,893	\$ 23,108		\$ 596,779	\$ 68,304	*****	\$1,916,072	31.15%	10.27%	68.85%
3AS	Land Use and Socio-Economic Modeling Program	Chris Johnson	Key 22310	\$ -	\$ -	\$ 300,137	\$ 34,352	\$ -	\$ -	N/A	\$ -	\$ -		\$ 300,137	\$ 34,352	\$ 41,341	\$ 375,830	79.86%	10.27%	20.14%
4AS	Travel Model Program	Chris Johnson	Key 22310	\$ -	\$ -	\$ 356,543	\$ 40,808	\$ -	\$ -	N/A	\$ -	\$ -		\$ 356,543	\$ 40,808	*****	\$ 727,063	49.04%	10.27%	50.96%
5AS	Oregon Household Travel and Activity Survey Program	Chris Johnson	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ 511,063	\$ 58,493	N/A	\$ -	\$ -		\$ 511,063	\$ 58,493	\$17,957	\$ 587,513	86.99%	10.27%	13.01%
6AS	Technical Assistance Program	Chris Johnson	Key 22310	\$ -	\$ -			\$ 100,281	\$ 11,478	N/A	\$ -	\$ -		\$ 100,281	\$ 11,478	\$ -	\$ 111,759	89.73%	10.27%	10.27%
	ODOT Added Support Funds	Arlene Santana	Key 22310	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	#DIV/0!	#DIV/0!	#DIV/0!
Regional Transportation Planning Section Master Agreement Subtotals for Key 22310:				*****	*****	*****	*****	*****	*****		*****	****	\$ -	*****	*****	*****	*****			



DISCUSSION DRAFT

2022-2023 Unified Planning Work Program

Transportation planning in the
Portland/Vancouver metropolitan area

February 2022

oregonmetro.gov

Metro AM22-19-MAY2 MAY #2 2022 Administrative Modification Bundle 2

Key Number	20888	MTIP ID	70871
Name:	Corridor and Systems Planning (2020)		
Lead Agency:	ODOT		
Changes:	Transfer all funding to Key 22310 to support SFY 23 UPWP Master Agreement funding needs.		
Notes:	SFY23 UPWP funding needs are based on the budget summary and Rosetta Stone		
AM Eligible:	Lateral fund moves within the same constrained year can occur administratively		



Metro 2021-24 Metropolitan Transportation Improvement Program (MTIP) PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

**Administrative Modification
TRANSFER/COMBINE**
Transfer all funding and combine
into Key 22310

Lead Agency:	Metro		Project Type:	Planning	ODOT Key:	20888
Project Name:	Corridor and Systems Planning (2020)	2	ODOT Type:	Planning	MTIP ID:	70871
Project Status: A = In approved MTIP moving forward to obligate funds			Capacity Enhancing:	No	Status:	A
Short Description: Corridors and Systems Planning Program conducts planning level work in corridors. Emphasizes the integration of land use and transportation. Determines regional system needs, functions, desired outcomes, performance measures, investment strategies.			Conformity Exempt:	Exempt	Comp Date	12/31/2026
			Performance Meas:	N/A	RTP ID:	11103
			On State Hwy Sys:	No	RFFA ID:	50364
			Mile Post Begin:	N/A	RFFA Cycle:	2019-21
			Mile Post End:	N/A	UPWP:	Yes
			Length:	N/A	UPWP Cycle:	SFY23
			1st Year Program'd:	2020	Past Amend:	6
			Years Active:	3	OTC Approval:	No
			STIP Amend#:	TBD	MTIP Amend#:	AM22-19-MAY2
Detailed Description: The Corridor and Systems Planning program focuses on completing planning level work in corridors that emphasizes the integration of land use and transportation in determining regional system needs, functions, desired outcomes, performance measures, and investment strategies. This work enables jurisdictions and other regional agencies to prioritize investments in the transportation system. The program evaluates priority corridors in the region and identifying investments to improve mobility of all travel modes in these areas.						
STIP Description: Conduct planning level work that emphasizes the integration of land use and transportation in corridors. The Corridors and Systems Planning Program determines regional system needs, functions, desired outcomes, performance measures, and investment strategies.						

LAST Amendment or Admin Mod: Formal - March 2022 - MA22-09-MAR - INCREASE FUNDING: The formal amendment transfers \$136,871 of STBG plus match \$152,536 total) from Key 22154 to support anticipated SFY 23 UPWP needs

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
STBG-U	2230	2022	\$ 528,930					\$ -
								\$ -
Note: STBG-U will support SFY 2023 UPWP needs in Key 22310							Federal Totals:	\$ -
Fund Obligations Amount:								Federal Aid ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
							\$	-
							\$	-
							State Total:	\$ -
Local Funds								
Local	Match	2022	\$ 60,538					\$ -
								\$ -
							Local Total	\$ -
Phase Totals Before Amend:			\$ 589,468	\$ -	\$ -	\$ -	\$ -	\$ 589,468
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Year Of Expenditure (YOE):								\$ -
Phase Change Amounts:			\$ (589,468)	\$ -	\$ -	\$ -	\$ -	\$ (589,468)
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Other - Planning and technical studies..

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification transfers all funds and combines them into Key 22310. Key 22310 is the Metro SFY 23 UPWP Master Agreement list of approved projects. The approved projects include regional corridor studies and related activities. The \$528,930 of STBG-U plus match is being committed to the SFY 23 UPWP Master Agreement. Key 20888 is set up specifically to provide an approximately annual corridor planning amount that can be used in the Master Agreement or committed to specific stand alone UPWP projects. As a result of the transfer, Key 20888's programming amount decreases to \$0.

> Support Materials:

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11103

> OTC or Metro approvals required: No

Metro AM22-19-MAY2 MAY #2 2022 Administrative Modification Bundle 2

Key Number	22145	MTIP ID	71118
Name:	Freight and Economic Development Planning (SFY 23 UPWP)		
Lead Agency:	Metro		
Changes:	Transfer all funding to Key 22310 to support SFY 23 UPWP Master Agreement funding needs.		
Notes:	SFY23 UPWP funding needs are based on the budget summary and Rosetta Stone		
AM Eligible:	Lateral fund moves within the same constrained year can occur administratively		



Metro 2021-24 Metropolitan Transportation Improvement Program (MTIP) PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

**Administrative Modification
TRANSFER/COMBINE**
Transfer all funding and combine
into Key 22310

Lead Agency:	Metro		Project Type:	Planning	ODOT Key:	22145
Project Name:	Freight and Economic Development Planning (SFY 23 UPWP)	3	ODOT Type:	Planning	MTIP ID:	71118
Project Status: A = In approved MTIP moving forward to obligate funds			Capacity Enhancing:	No	Status:	A
Short Description: Regional planning to support freight systems planning and economic development planning activities. (FFY 2022 UPWP allocation supporting SFT 2023 UPWP)			Conformity Exempt:	Exempt	Comp Date	12/31/2026
			Performance Meas:	N/A	RTP ID:	11103
			On State Hwy Sys:	No	RFFA ID:	50409
			Mile Post Begin:	N/A	RFFA Cycle:	2022-24
			Mile Post End:	N/A	UPWP:	Yes
			Length:	N/A	UPWP Cycle:	SFY23
			1st Year Program'd:	2022	Past Amend:	2
			Years Active:	1	OTC Approval:	No
			STIP Amend#:	TBD	MTIP Amend#:	AM22-19-MAY2
Detailed Description: Regional planning to support freight systems planning and economic development planning activities. (UPWP RFFA Step 1 STBG allocation from FFY 2022 supporting SFY 23 UPWP. Inclusion into Master Agreement expected)						
STIP Description: Regional planning to support freight systems planning and economic development planning activities, as part of the state fiscal year 2023 Unified Planning Work Program (UPWP). The UPWP is a guide for transportation planning activities to be conducted over the course of each state fiscal year (July 1 to June 30).						

LAST Amendment or Admin Mod: Formal - January 2022 - JA22-07-JAN2 - ADVANCE PROJECT: The program bucket is being advanced to the current FFY 2022 to be used as part of Metro's SFY 23 Unified Planning Work Program (UPWP)

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
STBG-U	2230	2022	\$ 74,263					\$ -
								\$ -
Note: STBG-U will support SFY 2023 UPWP needs in Key 22310							Federal Totals:	\$ -
Fund Obligations Amount:								Federal Aid ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2022	\$ 8,500					\$ -
								\$ -
							Local Total	\$ -
Phase Totals Before Amend:			\$ 82,763	\$ -	\$ -	\$ -	\$ -	\$ 82,763
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Year Of Expenditure (YOE):								\$ -
Phase Change Amounts:			\$ (82,763)	\$ -	\$ -	\$ -	\$ -	\$ (82,763)
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Other - Planning and technical studies..

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification transfers all funds and combines them into Key 22310. Key 22310 is the Metro SFY 23 UPWP Master Agreement list of approved projects. The approved projects include regional corridor studies and related activities. The \$74263 of STBG-U plus match is being committed to the SFY 23 UPWP Master Agreement. Key 22145 is approved to specifically to provide an approximately annual administration for staff to conduct and complete Goods Movements/Freight planning activities. While initially set up as a stand alone project in the MTIP, the funding is eligible to be included in the Master Agreement list of approved UPWP projects. The amendment completes the transfer to Key 22310. As a result of the transfer, Key 22145's programming amount decreases to \$0.

> Support Materials:

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11103

> OTC or Metro approvals required: No

Metro AM22-19-MAY2 MAY #2 2022 Administrative Modification Bundle 2

Key Number	22169	MTIP ID	71124	
Name:	TSMO Administration (SFY23 UPWP)			
Lead Agency:	Metro			
Changes:	Transfer \$138,128 of STBG plus match to Key 22310 to support SFY 23 UPWP Master Agreement funding needs.			
Notes:	SFY23 UPWP funding needs are based on the budget summary and Rosetta Stone			
AM Eligible:	Lateral fund moves within the constrained years can occur administratively			



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
TRANSFER/COMBINE
 Transfer funds and combine into
 Key 22310

Lead Agency:	Metro		Project Type:	Planning		ODOT Key:	22169
Project Name:	TSMO Administration (SFY23 UPWP)	4	ODOT Type:	Planning		MTIP ID:	71124
			Capacity Enhancing:	No		Status:	A
			Conformity Exempt:	Exempt		Comp Date	12/31/2026
Project Status:	A = In approved MTIP moving forward to obligate funds		Performance Meas:	N/A		RTP ID:	11104
			On State Hwy Sys:	No		RFFA ID:	50409
			Mile Post Begin:	N/A		RFFA Cycle:	None
			Mile Post End:	N/A		UPWP:	Yes
Short Description:	Administration of the regional TSMO program; providing program strategy and direction, administration of grant allocations, and staffing of the Transport committee. (FY 2022 allocation year)		Length:	N/A		UPWP Cycle:	SFY23
			1st Year Program'd:	2022		Past Amend:	2
			Years Active:	1		OTC Approval:	No
			STIP Amend#:	TBD		MTIP Amend#:	AM22-19-MAY2
Detailed Description: The regional Transportation System Management & Operations (TSMO) program includes a sub-allocation of funds to capital and operations projects (See MTIP ID 71115/RFFA ID 50406). This is for the administration of the regional TSMO program; providing program strategy and direction, administration of grant allocations, and staffing of the Transport committee. (FY 2022 allocation year)							
STIP Description: Administration of the regional Transportation System Management & Operations (TSMO) program. Provide program strategy and direction, administration of grant allocations, and staffing of the Transport committee. Project is part of the state fiscal year 2023 Unified Planning Work Program (UPWP). The UPWP is a guide for transportation planning activities to be conducted over the course of each state fiscal year (July 1 to June 30).							

LAST Amendment or Admin Mod: Formal - January 2022 - JA22-07-JAN2 - ADVANCE PROJECT: Advance the TSMO administrative support project and program funds from FFY 2025 to FFY 2022 as part of the SFY UPWP

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
STBG-U	Z230	2022	\$ 188,707					\$ -
STBG-U	Z230	2024	\$ 50,579					\$ 50,579
Note: STBG-U will support SFY 2023 UPWP needs in Key 22310							Federal Totals:	\$ 50,579
Fund Obligations Amount:								Federal Aid ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2022	\$ 21,598					\$ -
Local	Match	2024	\$ 5,789					\$ 5,789
							Local Total	\$ 5,789
Phase Totals Before Amend:			\$ 210,305	\$ -	\$ -	\$ -	\$ -	\$ 210,305
Phase Totals After Amend:			\$ 56,368	\$ -	\$ -	\$ -	\$ -	\$ 56,368
Year Of Expenditure (YOE):							\$	56,368
Phase Change Amounts:			\$ (153,937)	\$ -	\$ -	\$ -	\$ -	\$ (153,937)
Phase Change Percentages:			-73.20%	0.00%	0.00%	0.00%	0.00%	-73.20%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Other - Planning and technical studies..

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification transfers STBG funds and combines them into Key 22310. Key 22310 is the Metro SFY 23 UPWP Master Agreement list of approved projects. The approved projects include TSMO administration activities. The \$138,128 of STBG-U plus match is being committed to the SFY 23 UPWP Master Agreement. Key 22169 is approved to specifically to provide an approximately annual administration for staff in support of TSMO program management. While initially set up as a stand alone project in the MTIP, the funding is eligible to be included in the Master Agreement list of approved UPWP projects. The amendment completes the transfer to Key 22310. As a result of the transfer, Key 22169's programming amount decreases from \$210,305 to \$56,368. The remaining funds will be applied to the next year's TSMO program..

> Support Materials:

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11104

> OTC or Metro approvals required: No

Metro AM22-19-MAY2 MAY #2 2022 Administrative Modification Bundle 2

Key Number	20880	MTIP ID	70873
Name:	Regional Travel Options (2021)		
Lead Agency:	Metro		
Changes:	Advance Key 20880 and all funding from FFY 2025 to FFY 2022 to reflect the approved flex transfer to FTA		
Notes:	FTA approval resulted in TrAMS grant FAIN 1711-2022-1		
AM Eligible:	This is a technical correction since FTA has already approved the flex Transfer and TrAMS grant.		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
ADVANCE FUNDS
 Advance project from 2025 to 2022

Lead Agency: Metro		Project Type: TDM		ODOT Key: 20880
Project Name: Regional Travel Options (2021)	5	ODOT Type: Op-TDM		MTIP ID: 70873
		Capacity Enhancing: No		Status: D
		Conformity Exempt: Exempt		Comp Date 12/31/2026
Project Status: D = Project implementation in progress.		Performance Meas: N/A		RTP ID: 11054
		On State Hwy Sys: No		RFFA ID: 50357
		Mile Post Begin: N/A		RFFA Cycle: None
		Mile Post End: N/A		UPWP: Yes
		Length: N/A		UPWP Cycle: SFY23
Short Description: The Regional Travel Options (RTO) program implements strategies to help diversify trip choices, reduce pollution and improve mobility.		Flex Transfer to FTA? YES		Flex Code 5307
		1st Year Program'd: 2022		Past Amend: 3
	Years Active: 1		OTC Approval: No	
		STIP Amend#: TBD	MTIP Amend#: AM22-19-MAY2	
Detailed Description: The Regional Travel Options (RTO) program implements strategies to help diversify trip choices, reduce pollution and improve mobility. RTO includes all of the alternatives to driving alone, such as carpooling, vanpooling, riding transit, bicycling, walking and telecommuting. The program maximizes investments in the transportation system and relieves traffic congestion by managing travel demand in the region, particularly during peak commute hours.				
STIP Description: N/A				

LAST Amendment or Admin Mod: Formal - April 2022 - AP21-09-APR - SHIFT/SPLIT FUNDS: The formal amendment shift STBG-U (\$1,058,418) plus match \$121,141) from Key 20880 to Key 20879 to fully fund required RTO activities for SFY 2022. Source of funding is the SFY 2022 UPWP. Key 20879 and as carried over from FY 2020 unobligated due to the Covid19 situation.

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other	Total
Federal Funds								
STBG-U	Z230	2025	-				\$ 1,617,987	\$ -
STBG-U	Z230	2022					\$ 1,617,987	\$ 1,617,987
Note: The TrAMS grant number for the flex trans is 1711-2022-1							Federal Totals:	\$ 1,617,987
Fund Obligations Amount:			\$ 1,617					Federal Aid ID
EA Number:								FAIN 1711-2022-1
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
							\$ -	
							\$ -	
							State Total:	\$ -
Local Funds								
Local	Match	2025	-				\$ 185,186	\$ -
Local	Match	2022					\$ 185,186	\$ 185,186
							Local Total	\$ 185,186
Phase Totals Before Amend:			\$ -	\$ -	\$ -	\$ -	\$ 1,803,173	\$ 1,803,173
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ 1,803,173	\$ 1,803,173
Year Of Expenditure (YOE):								\$ 1,803,173
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Other - Planning and technical studies..

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification advances the STBG-U and match from FFY 2025 to FFY 2022 in the MTIP. There is no action needed in the STIP as STIP was not updated when Metro pushed out the project to FFY 2025. The project funding was not initially thought needed in FFY 2022. However, Metro Finance moved forward with FTA to flex transfer the funds for the RTO. However, they did not tell the MTIP section. The MTIP ended up reflecting the project in FFY 2025 as a result. By the time the error was discovered, FTA already had approved the TrAMS grant.

As a technical correction, Key 20880 is being advanced back into FFY 2022 in the MTIP to reflect that it has completed the flex transfer and is now considered obligated. No action in the STIP is required. **The FTA TrAMS FAIN grant number for the Key 20880 is 1711-2022-1.**

Metro is now correcting the mistake in the MTIP and STIP by advancing Key 20880 to FFY 2022. We also understand that a new Key most likely will have to be assigned to the project. On the positive side, Metro can credit an additional \$1.6 million of STBG-U obligated during FFY 2022 towards our targets.

> Support Materials: Multiple discussion within Metro and confirmation of the flex transfer and TrAMS grant approval by FTA.

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11104

> OTC or Metro approvals required: No

LEAD AGENCY		Metro					
PROJECT NAME		Regional Travel Options (2021)					
Project IDs		Project Description				Project Type	
ODOT KEY	20880	The Regional Travel Options (RTO) program implements strategies to help diversify trip choices reduce pollution and improve mobility.				Regional travel options	
MTIP ID	70873						
RTP ID	11054						
Phase		Year	Fund Type	Federal Amount	Minimum Local Match	Other Amount	Total Amount
Other		2025	STBG-URBAN	\$1,617,987	\$185,186	\$0	\$1,803,173
FY 21-26 Totals				\$1,617,987	\$185,186	\$0	\$1,803,173
Estimated Project Cost (YOE\$)				\$1,617,987	\$185,186	\$0	\$1,803,173

2021-2024 Active STIP

MULTNOMAH

2021-2024 Active STIP

Name: **Regional Travel Options Program (2021)**

Key: **20880**

Description: **Funding for the Regional Travel Options (RTO) program that implements strategies to help diversify people's trip choices, reduce pollution and improve mobility.**

Region: **1**

MPO: **Portland Metro MPO**

Work Type: **OP-TDM**

Applicant: **METRO**

Status: **NON-CONSTRUCTION PROJECT**

Location(s)-

Mileposts	Length	Route	Highway	ACT	County(s)
				REGION 1 ACT	MULTNOMAH

Current Project Estimate

	Planning	Prelim. Engineering	Right of Way	Utility Relocation	Construction	Other	Project Total
Year						2022	
Total						\$1,803,173.00	\$1,803,173.00
Fund 1						ACP0 \$1,617,987.13	
Match						\$185,185.87	

Footnote: **Current funding: \$1,617,987 fed STBG**

Most Recent Approved Amendment

Amendment No: **21-24-0828**

Approval Date: **5/27/2021**

Requested Action: **Reduce the project estimate by \$1,179,559 and move funds to project key 20880.**

LEAD AGENCY		Metro					
PROJECT NAME		Metro UPWP Regional Travel Options (SFY 2022)					
Project IDs		Project Description					Project Type
ODOT KEY	20879	The Regional Travel Options (RTO) program implements strategies to help diversify trip choices reduce pollution and improve mobility.					Regional travel options
MTIP ID	70873						
RTP ID	11054						
Phase		Year	Fund Type	Federal Amount	Minimum Local Match	Other Amount	Total Amount
Other		2022	STBG-URBAN	\$3,656,869	\$418,545	\$0	\$4,075,414
FY 21-26 Totals				\$3,656,869	\$418,545	\$0	\$4,075,414
Estimated Project Cost (YOE\$)				\$3,656,869	\$418,545	\$0	\$4,075,414