

Memo

Date: June 21, 2022

To: Adriana Antelo
ODOT Region 1 STIP Coordinator
123 NW Flanders St
Portland, OR 97201

From: Ken Lobeck, Funding Programs Lead, 971-985-6156 (cell)

Subject: June #3 2022 Administrative Modification Bundle #3 AM22-23-JUN3 Approval Request to the 2021-26 MTIP

Dear Adriana:

In accordance with 23 CFR 450.328, Metro is submitting a Metro approved administrative modification bundle for ODOT review and approval for STIP inclusion. The June #3 FY 2022 Administrative Modification, Bundle #3 to the 2021-26 MTIP is under Metro amendment number AM22-23-JUN3. The June #3 2022 Admin Mod Bundle #3 contains 6 projects:

Key	Lead Agency	Name	Change
20410	ODOT	I-84: I-205 - Marine Drive	<u>PHASE SLIP:</u> Slip construction phase from FFY 2022 to FFY 2023. Bids came in higher than expected. Project is returned to PS&E to address costs and will re-bid
22172	Metro	State Travel Survey	<u>COMBINE PROJECT:</u> Combine project and funding into Key 22413 to allow multiple MPO UPWP Travel Survey projects to be combined into a single contract for more efficient implementation and delivery
22413	ODOT	Oregon Household Survey	<u>COMBINE PROJECT:</u> Combines Metro Key 22172 Travel Survey portion into the statewide contract.
22075	ODOT	Columbia Bottomlands Mitigation/ Conservation	<u>PHASE SLIP:</u> Slip the Construction phase from FFY 2022 to FFY 2023. ROW phase continues, but is not completed. ROW will not be completed in time to obligate the Construction phase before the end of FFY 2022.
20435	ODOT	OR99W: I-5 - McDonald St	<u>NO CHANGES:</u> Required adjustments to the STIP Financial Plan are below the fund type code level of the MTIP and do not impact the prior programming changes made in May. No changes are required in the MTIP.
22469	ODOT	US30BY & OR99E Curb Ramps (Portland)	<u>PHASE SLIP:</u> Slip ROW, UR, and Construction phases from FFY 2022 to FFY 2023 due to unresolved project issues delaying implementation

I certify Metro has completed all required review and approval steps as the MPO and IAW with 23 CFR 450.328 for the 2021-24 MTIP for this administrative modification bundle. Please direct any comments or questions concerning this amendment to Ken Lobeck, Funding Programs Lead at ken.lobeck@oregonmetro.gov.

Thank you for your time to review Metro's June #3 2022 MTIP Administrative Modification.

Kenneth F Lobeck

Kenneth F. Lobeck
Funding Programs Lead
Metro
600 NE Grand Avenue
Portland, OR 97232

Metro AM22-23-JUN3 June #3 2022 Administrative Modification Bundle 3

Key Number	20410	MTIP ID	70967
Name:	I-84: I-205 - Marine Drive		
Lead Agency:	ODOT		
Changes:	Slip Construction phase from FFY 2022 to FFY 2023. Bids came in higher than expected. Project returned to PS&E to adjust costs and re-bid		
Notes:	More inflation impacts		
AM Eligible:	Phase slips within constrained years are eligible to proceed as admin mods assuming no scope or limits changes are also occurring.		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
PHASE SLIP
 Slip Cons from FFY 2022 to FFY 2023
 due to bids

Lead Agency:	ODOT		Project Type:	O&M	ODOT Key:	20410
Project Name:	I-84: I-205 - Marine Drive	1	ODOT Type:	Br/Pres	MTIP ID:	70967
Project Status:	6 = Pre-construction activities (pre-bid, construction management oversight, etc.).		Capacity Enhancing:	No	Status:	6
Short Description:	On I-84 remove/replace asphalt surface to repair rutted pavement & seal the driving surface of four bridges (#07088A, #07044A, #07043A, & #13514F) (HB2017 Project)	US30	Conformity Exempt:	Exempt	Comp Date	12/31/2027
		5.54	Performance Meas:	Br/Pave	RTP ID:	12094
		16.67	On State Hwy Sys:	I-84	RFFA ID:	N/A
		11.13	Mile Post Begin:	6.80	RFFA Cycle:	N/A
			Mile Post End:	12.52	UPWP:	No
			Length:	5.72	UPWP Cycle:	N/A
			1st Year Program'd:	2019	Past Amend:	8
			Years Active:	4	OTC Approval:	No
			STIP Amend#:	21-24-2095	MTIP Amend#:	AM22-23-JUN3
Detailed Description: In Northeastern Portland on I-84 from I-205 to 181st Ave, remove and replace asphalt surface to repair rutted pavement. Repair the driving surface of four bridges (#07088A, #07044A, #07043A and #13514F). (HB2017 Awarded Project, \$3,100,000 awarded funding)						
STIP Description: Remove and replace asphalt surface to repair rutted pavement. Seal the driving surface of four bridges.						

LAST Amendment or Admin Mod: Administrative - February 2022 - AM22-12-FEB2 - ADD PHASE: The admin mod splits \$40k from the construction phase to create an Other phase. State funds will be used for the Other phase.

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other	Total
Federal Funds								
IM	L010	2019		\$ 435,861				\$ 435,861
NHPP	Z001	2022				\$ 3,713,526		\$ -
State-STBG	Z240	2022				\$ 260,222		\$ -
AC-NHPP	ACPO	2022				\$ 7,614,141		\$ -
AC-NHPP (92.22%)	ACPO	2023				\$ 11,698,160		\$ 11,698,160
								\$ -
Note:							Federal Totals:	\$ 12,134,021
Fund Obligations Amount:				\$ 435,861				Federal Aid ID
EA Number:				PE003083			C0261107	S002(234)
Initial Obligation Date:				2/20/2019			4/12/2022	
Known Expenditures:				N/A			N/A	
EA End Date:				N/A			N/A	
State Funds								
State	Match	2019		\$ 36,771				\$ 36,771
State	Match	2022				\$ 425,030		\$ -
State	Match	2022				\$ 29,784		\$ -
State (AC)	Match	2022				\$ 642,355		\$ -
State (AC)	Match	2023				\$ 986,898		\$ 986,898
State-Gen	S010	2022					\$ 40,000	\$ 40,000
							State Total:	\$ 1,063,669
Local Funds								
								\$ -
							Local Total	\$ -
Phase Totals Before Amend:			\$ -	\$ 472,632	\$ -	\$ 12,685,058	\$ 40,000	\$ 13,197,690
Phase Totals After Amend:			\$ -	\$ 472,632	\$ -	\$ 12,685,058	\$ 40,000	\$ 13,197,690
							Year Of Expenditure (YOE):	\$ 13,197,690
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Safety under (1) Pavement resurfacing and/or rehabilitation and (2) widening narrow pavements or reconstructing bridges (no additional travel lanes).

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification slips the construction phase from FFY 2022 to FFY 2023 due to construction phase bids coming in higher than expected. Project will address costs and re-bid. Not: Original construction phase obligation date is 2/24/2022.

> Support Materials: STIP Summary Report + STIP Impacts Worksheet

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 12094 - Highway Pavement Maintenance

> RTP Description: Pavement rehabilitation/repair projects includes overlays, slurry seals, full pavement replacement, and other minor roadway improvements (curb and gutters, adding/widening shoulders) that do not add motor vehicle capacity.

> OTC or Metro approvals required: No

Fund Codes													
Phase	Fund Code	Description	ICA P	Percent of Phase	Total Amount	Federal Percent	Federal Amount	State Percent	State Amount	Local Percent	Local Amount		
PE	L01E	INTERSTATE MAINTENAN	Y	100.00%	472,632.00	92.22%	435,861.23	7.78%	36,770.77	0.00%	0.00		
	PE Totals				100.00%	472,632.00		435,861.23		36,770.77		0.00	
CN	ACPO	ADVANCE CONSTRUCT PR		100.00%	12,685,058.00	92.22%	11,698,160.49	7.78%	986,897.51	0.00%	0.00		
	CN Totals				100.00%	12,685,058.00		11,698,160.49		986,897.51		0.00	
OT	S010	STATE		100.00%	40,000.00	0.00%	0.00	100.00%	40,000.00	0.00%	0.00		
	OT Totals				100.00%	40,000.00		0.00		40,000.00		0.00	
Grand Totals							13,197,690.00		12,134,021.72		1,063,668.28		0.00

Metro AM22-23-JUN3 June #3 2022 Administrative Modification Bundle 3

Key Number	22172	MTIP ID	71105
Name:	Statewide Travel Survey (SFY23 UPWP)		
Lead Agency:	Metro		
Changes:	The project is being combined into ODOT's Key 22413 along with other MPO UPWP Travel studies to allow the state wide planning effort to be implemented under a single contract		
Notes:	Discussion with Region 1 STIP Coordinator confirmed ability to complete as an admin mod.		
AM Eligible:	UPWP planning studies are being combined among multiple MPOs into a single Key, 22413, which is allowed to proceed as an administrative modification		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
COMBINE PROJECT
 Combine Key 22172 into Key 22413
 for contract merge

Lead Agency: Metro		Project Type:	Planning	ODOT Key:	22712
Project Name: Statewide Travel Survey (SFY23 UPWP)	2	ODOT Type	Operations	MTIP ID:	71105
		Capacity Enhancing:	No	Status:	A
Project Status: A = In approved MTIP moving forward to obligate funds		Conformity Exempt:	Exempt	Comp Date	12/31/2023
		Performance Meas:	N/A	RTP ID:	11103
Short Description: Contribution to statewide travel survey to inform travel forecasting models. (FFY 2022 allocation to the SFY23 UPWP)		On State Hwy Sys:	No	RFFA ID:	50395
		Mile Post Begin:	N/A	RFFA Cycle:	2022-24
		Mile Post End:	N/A	UPWP:	Yes
		Length:	N/A	UPWP Cycle:	SFY 23
		1st Year Program'd:	2022	Past Amend:	2
		Years Active:	1	OTC Approval:	No
		STIP Amend#:	TBD	MTIP Amend#:	AM22-23-JUN3
Detailed Description: Metro region contribution to the statewide travel survey. This survey is conducted once in approximately every decade to understand the people's travel behavior. The project will be coordinated through the Oregon Model Steering Committee. Survey results are used to in both statewide and MPO area travel models to predict travel behavior for both system, modal and project planning activities. (SFY23 UPWP)					
STIP Description: Contribution to statewide travel survey to inform travel forecasting models as part of the state fiscal year 2023 Unified Planning Work Program (UPWP). The UPWP is a guide for transportation planning activities to be conducted over the course of each state fiscal year (July 1 to June 30).					

LAST Amendment or Admin Mod: Formal - January 2022 - JA22-07-JAN2 - ADVANCE PROJECT: Advance the Statewide Travel Survey funds from FFY 2025 to FFY 2022 to become part of the SFY 2023 UPWP

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other	Total
Federal Funds								
STBG-U	Z230	2022	-				\$ 350,000	\$ -
								\$ -
								\$ -
Note:							Federal Totals:	\$ -
Fund Obligations Amount:								Federal Aid ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
								\$ -
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2022					\$ 40,059	\$ 40,059
								\$ -
								\$ -
							Local Total	\$ 40,059
Phase Totals Before Amend:			\$ -	\$ -	\$ -	\$ -	\$ 390,059	\$ 390,059
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Year Of Expenditure (YOE):								\$ -
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ (390,059)	\$ (390,059)
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Other - Planning and Technical Studies

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification transfers the approved funding from Key 22172 and combines it into Key 22413 to enable multiple MPOs to combine their Travel planning projects into a single contract rather than coordinating multiple obligations and study deliverables. Approval provided 6/16/2022. to Rebecca Knudson at ODOT.

> Support Materials: Permission approved to ODOT to combine Key 22172 into Key 22413

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11103 - Regional MPO Activities for 2018-2027.

> RTP Description: System planning, topical planning, and activities that Metro must conduct for the period 2018-2027 in order to remain certified as an metropolitan planning organization (MPO) by the federal government and be eligible to receive and distribute federal transportation dollars.

> OTC or Metro approvals required: No

From Key \$ #22172
To Key \$ #22413

Key 22172 Metro Title Statewide Travel Survey (SFY23 UPWP)

Key 22413 MPO/STIP Title ODOT's Oregon Household Survey

Funding Responsibility Local

STBG Funds	\$350,000.00
PL Funds	\$0
Other Than State OR*	\$0.00
Local Match	\$40,059
State Match	\$0
Totals	\$390,059

*If CRRSAA funds are used, MPO must send ODOT a check for the amount

Description of Change & Why Metro MPO's contribution to OHAS. Funds to be de-programmed from Key 22172 and combined into the Oregon Household Survey STIP project #22413 (and obligated). ACPO

Metro AM22-23-JUN3 June #3 2022 Administrative Modification Bundle 3

Key Number	22413	MTIP ID	N/A
Name:	Oregon Household Survey		
Lead Agency:	ODOT		
Changes:	The project combines Metro's Key 22172 into it to allow multiple UPWP Travel studies to be implemented under a single contract		
Notes:	Discussion with Region 1 STIP Coordinator confirmed ability to complete as an admin mod.		
AM Eligible:	UPWP planning studies are being combined among multiple MPOs into a single Key, 22413, which is allowed to proceed as an administrative modification		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

**Administrative Modification
COMBINE PROJECT**
Combine Key 22172 into Key 22413
for contract merge

Lead Agency:	ODOT		Project Type:	N/A		ODOT Key:	22413
Project Name:	Oregon Household Survey	3	ODOT Type	Operations		MTIP ID:	N/A
Project Status:	A = In approved MTIP moving forward to obligate funds		Capacity Enhancing:	No		Status:	A
Short Description: Conduct survey across all Oregon to capture critical transportation user information necessary to inform transportation models and critical policy issues.			Conformity Exempt:	Exempt		Comp Date	12/31/2023
			Performance Meas:	N/A		RTP ID:	11103
			On State Hwy Sys:	No		RFFA ID:	N/A
			Mile Post Begin:	N/A		RFFA Cycle:	N/A
			Mile Post End:	N/A		UPWP:	Yes
			Length:	N/A		UPWP Cycle:	SFY 23
			1st Year Program'd:	2022		Past Amend:	0
			Years Active:	1		OTC Approval:	No
		STIP Amend#:	TBD		MTIP Amend#:	AM22-23-JUN3	
Detailed Description:	N/A						
STIP Description:	Conduct survey across all Oregon to capture critical transportation user information necessary to inform transportation models and critical policy issues.						

LAST Amendment or Admin Mod: None. Project is outside of the MPO

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other	Total
Federal Funds								
ADVCON	ACPO	2022	\$ 3,589,200				-	\$ -
ADVCON	ACPO	2022	\$ 3,939,200					\$ 3,939,200
								\$ -
Note:							Federal Totals:	\$ 3,939,200
Fund Obligations Amount:								Federal Aid ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
								\$ -
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2022	\$ 410,800				-	\$ -
Local	Match	2022	\$ 450,859					\$ 450,859
								\$ -
							Local Total	\$ 450,859
Phase Totals Before Amend:			\$ 4,000,000	\$ -	\$ -	\$ -	\$ -	\$ 4,000,000
Phase Totals After Amend:			\$ 4,390,059	\$ -	\$ -	\$ -	\$ -	\$ 4,390,059
Year Of Expenditure (YOE):								\$ 4,390,059
Phase Change Amounts:			\$ 390,059	\$ -	\$ -	\$ -	\$ -	\$ 390,059
Phase Change Percentages:			9.75%	0.00%	0.00%	0.00%	0.00%	9.75%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Other - Planning and Technical Studies

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification transfers the approved funding from Key 22172 and combines it into Key 22413 to enable multiple MPOs to combine their Travel planning projects into a single contract rather than coordinating multiple obligations and study deliverables. Approval provided 6/16/2022. to Rebecca Knudson at ODOT. Note Metro will retain \$350k of STBG as part of our FFY 2022 Obligation Targets and consider the \$350k as a STBG credit when Key 22413 obligates.

> Support Materials: Permission approved to ODOT to combine Key 22172 into Key 22413

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11103 - Regional MPO Activities for 2018-2027.

> RTP Description: System planning, topical planning, and activities that Metro must conduct for the period 2018-2027 in order to remain certified as an metropolitan planning organization (MPO) by the federal government and be eligible to receive and distribute federal transportation dollars.

> OTC or Metro approvals required: No

From Key \$ #22172
To Key \$ #22413

Key 22172 Metro Title Statewide Travel Survey (SFY23 UPWP)

Key 22413 MPO/STIP Title ODOT's Oregon Household Survey

Funding Responsibility Local

STBG Funds	\$350,000.00
PL Funds	\$0
Other Than State OR*	\$0.00
Local Match	\$40,059
State Match	\$0
Totals	\$390,059

*If CRRSAA funds are used, MPO must send ODOT a check for the amount

Description of Change & Why Metro MPO's contribution to OHAS. Funds to be de-programmed from Key 22172 and combined into the Oregon Household Survey STIP project #22413 (and obligated). ACPO

Name: Oregon Household Survey **Key: 22413**

Description **Conduct survey across all Oregon to capture critical transportation user information necessary to inform transportation models and critical policy issues.** Region: 6

MPO: Non-MPO

Work Type: PLANNG

Applicant: ODOT

Status: PLANNING ACTIVITY

Location(s)-					
Mileposts	Length	Route	Highway	ACT	County(s)
				STATEWIDE	STATEWIDE

Current Project Estimate							
	Planning	Prelim. Engineering	Right of Way	Utility Relocation	Construction	Other	Project Total
Year	2022						
Total	\$4,000,000.00						\$4,000,000.00
Fund 1	ACPO \$3,589,200.00						
Match	\$410,800.00						

Footnote:

Most Recent Approved Amendment	
Amendment No: 21-24-1011	Approval Date: 7/15/2021
Requested Action: Slip the project to federal fiscal year 2022 for delivery.	

Name: Statewide Travel Survey (SFY 23 UPWP) **Key: 22172**

Description **Contribution to statewide travel survey to inform travel forecasting models as part of the state fiscal year 2023 Unified Planning Work Program (UPWP). The UPWP is a guide for transportation planning activities to be conducted over the course of each state fiscal year (July 1 to June 30).** Region: 1

MPO: Portland Metro MPO

Work Type: OPERAT

Applicant: METRO

Status: NON-CONSTRUCTION PROJECT

Location(s)-					
Mileposts	Length	Route	Highway	ACT	County(s)
				REGION 1 ACT	CLACKAMAS
				REGION 1 ACT	WASHINGTON
				REGION 1 ACT	MULTNOMAH

Current Project Estimate							
	Planning	Prelim. Engineering	Right of Way	Utility Relocation	Construction	Other	Project Total
Year						2022	
Total						\$390,059.00	\$390,059.00
Fund 1						Z230 \$349,999.94	
Match						\$40,059.06	

Footnote:

Most Recent Approved Amendment	
Amendment No: 21-24-1952	Approval Date: 3/14/2022
Requested Action: Advance the project to start in federal fiscal year 2022 and add the project back into the current STIP.	

Metro AM22-23-JUN3 June #3 2022 Administrative Modification Bundle 3

Key Number	22075	MTIP ID	71150
Name:	Columbia Bottomlands Mitigation/Conservation		
Lead Agency:	ODOT		
Changes:	Slip construction phase from FFY 2022 to FFY 2023. ROW phase continues, but will not be completed in time before the end of FFY 2022 to obligate the construction phase.		
Notes:	PE phase follow-on obligation occurred on 6/15/2022. A technical correction to the project is also occurring to adjust the PE phase.		
AM Eligible:	Phase slips within constrained years may occur as admin mods as long as no scope changes or limit changes are also occurring.		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
PHASE SLIP
 Slip Construction Phase from FFY
 2022 to FFY 2023

Lead Agency: ODOT		Project Type:	O&M	ODOT Key:	22075
Project Name: Columbia Bottomlands Mitigation/Conservation	4	ODOT Type	Environ	MTIP ID:	71150
		Capacity Enhancing:	No	Status:	5
Project Status: 5 = (RW) Right-of Way activities initiated including R/W acquisition and/or utilities relocation.		Conformity Exempt:	Exempt	Comp Date	12/31/2026
		Performance Meas:	Climate	RTP ID:	Appndx F
Short Description: Develop a long term mitigation/conservation bank in the Lower Willamette Watershed that generates credits for aquatic resources to be used by the greatest number of Endangered Species Act (ESA) listed fish species		On State Hwy Sys:	No	RFFA ID:	N/A
		Mile Post Begin:	N/A	RFFA Cycle:	N/A
		Mile Post End:	N/A	UPWP:	No
		Length:	N/A	UPWP Cycle:	N/A
		1st Year Program'd:	2022	Past Amend:	3
		Years Active:	1	OTC Approval:	No
		STIP Amend#: 21-24-2196		MTIP Amend#:	AM22-23-JUN3
Detailed Description: In the northwestern Portland area from the Columbia River west to US 30, and the St Helens area in the north (Outside MPO Boundary) then south to NW St Helens Rd just north of the Smith and Bybee Wetlands area, establish the Columbia Bottomlands Mitigation/Conservation Bank to generate conservation credits for future ODOT project impacts to aquatic resources and Endangered Species Act (ESA) listed fish species					
STIP Description: Develop a long term mitigation/conservation bank in the Lower Willamette Watershed that generates credits for aquatic resources to be used by the greatest number of Endangered Species Act (ESA) listed fish species practicable					

LAST Amendment or Admin Mod: Administrative - January 2022 - AM22-09-JAN1 - The Administrative Modification slips the ROW phase from FFY 2021 to FFY 2022 as RW files not in place to certify RW.

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
								\$ -
								\$ -
								\$ -
Note: PE follow-on obligation on 6/15/2022 resulting in the project cost increase							Federal Totals:	\$ -
Fund Obligations Amount:				\$ -	\$ -			Federal Aid ID
EA Number:				BNKSTE15	BNKSTE16			
Initial Obligation Date:				2/25/2020	1/19/2022			
Known Expenditures:								
EA End Date:								
State Funds								
State - Gen	S010	2020		\$ 400,000				\$ -
State - Gen	S010	2020		\$ 1,337,547				\$ 1,337,547
State - Gen	S010	2022			\$ 1,000,000			\$ 1,000,000
State - Gen	S010	2022					\$ 1,550,000	\$ -
State - Gen	S010	2023					\$ 1,550,000	\$ 1,550,000
								\$ -
							State Total:	\$ 3,887,547
Local Funds								
								\$ -
								\$ -
								\$ -
							Local Total:	\$ -
Phase Totals Before Amend:			\$ -	\$ 400,000	\$ 1,000,000	\$ -	\$ 1,550,000	\$ 2,950,000
Phase Totals After Amend:			\$ -	\$ 1,337,547	\$ 1,000,000	\$ -	\$ 1,550,000	\$ 3,887,547
Year Of Expenditure (YOE):							\$	3,887,547
Phase Change Amounts:			\$ -	\$ 937,547	\$ -	\$ -	\$ -	\$ 937,547
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	31.78%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Other - Engineering to assess social, economic, and environmental effects of the proposed action or alternatives

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification slips the construction phase to FFY 20223 due to ongoing ROW phase activities that will not be completed before the end of FFY 2022. The PE phase is updated for actual obligations. An added \$937k was obligated for PE. This results in an overall 31% increase to the project. The cost increase exceeds 30% and is waived. The changes are being proceed as an administrative modification. PE phase increase occurred on 6/15/2022 and is a late mod to the PE phase.

> Support Materials: STIP Summary Report + STIP Impacts Worksheet

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, Appendix F of the 2018 RTP

> OTC or Metro approvals required: No

Fund Codes											
Phase	Fund Code	Description	ICA P	Percent of Phase	Total Amount	Federal Percent	Federal Amount	State Percent	State Amount	Local Percent	Local Amount
PE	S010	STATE		100.00%	1,337,547.00	0.00%	0.00	100.00%	1,337,547.00	0.00%	0.00
	PE Totals			100.00%	1,337,547.00		0.00		1,337,547.00		0.00
RW	S010	STATE		100.00%	1,000,000.00	0.00%	0.00	100.00%	1,000,000.00	0.00%	0.00
	RW Totals			100.00%	1,000,000.00		0.00		1,000,000.00		0.00
CN	S010	STATE		100.00%	1,550,000.00	0.00%	0.00	100.00%	1,550,000.00	0.00%	0.00
	CN Totals			100.00%	1,550,000.00		0.00		1,550,000.00		0.00
Grand Totals					3,887,547.00		0.00		3,887,547.00		0.00

Metro AM22-23-JUN3 JUNE #3 2022 Administrative Modification Bundle 3

Key Number	20435	MTIP ID	70988
Name:	OR99W: I-5 - McDonald St		
Lead Agency:	ODOT		
Changes:	Prior actions to add \$7 million to the construction phase remain consistent and do not need further adjustments at the MTIP level.		
Notes:	Required STIP adjustments are below the fund code level in the MTIP and reflect financial plan correction plans in the STIP		
AM Eligible:	No changes on the MTIP are required		



Metro

**2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET**

**Administrative Modification
NO CHANGES TO MTIP**
STIP adjustments do not require
MTIP fund code adjustments

Lead Agency:	ODOT		Project Type:	O&M	ODOT Key:	20435
Project Name:	OR99W: I-5 - McDonald St	5	ODOT Type	Safety	MTIP ID:	70988
Project Status:	5 = (RW) Right-of Way activities initiated including R/W acquisition and/or utilities relocation.		Capacity Enhancing:	No	Status:	5
Short Description:	Repave roadway, sidewalk/bicycle gap fill-ins, construct ADA ramps and access management upgrades, provide drainage upgrades, add water quality facility, full signal upgrade at Johnson/Main, repair rutting and surface damage allowing safer travel.		Conformity Exempt:	Exempt	Comp Date	12/31/2026
			Performance Meas:	Safety	RTP ID:	12095
			On State Hwy Sys:	OR99W	RFFA ID:	N/A
			Mile Post Begin:	7.47	RFFA Cycle:	N/A
			Mile Post End:	13.74	UPWP:	No
			Length:	6.27	UPWP Cycle:	N/A
			1st Year Program'd:	2018	Past Amend:	9
			Years Active:	5	OTC Approval:	Yes
		STIP Amend#:	21-24-2103	MTIP Amend#:	AM22-23-JUN3	
Detailed Description: On OR99W from I-5 to McDonald St at three site locations (at MP 7.47 to MP 10.29 and MP 13.54 to MP 13.74) north of King City, repave roadway, fill in sidewalk and bike lane gaps, upgrade curb ramps to current standards, improve access management, and address drainage as needed. Includes full signal upgrade at Johnson/Main. The project will repair rutting and surface damage from vehicles and allow safer travel for motor vehicle operators, bicycle riders and pedestrians.						
STIP Description: Repave roadway, fill in sidewalk and bike lane gaps, upgrade curb ramps to current standards, improve access management, and address drainage as needed. Includes full signal upgrade at Johnson/Main. This project will repair rutting and surface damage from vehicles and allow safer travel for motor vehicle operators, bicycle riders and pedestrians.						

LAST Amendment or Admin Mod: Formal - NV22-02-NOV1 - November 2022 - SCOPE CHANGE Project limits are extended, a third site location is added to the project, additional scope work elements are included resulting in a cost increase of 10.49% for a revised total project cost of \$26,585,468

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
NHPP	Z001	2018		\$ 1,725,435				\$ 1,725,435
HSIP	ZS30	2018		\$ 4,611				\$ 4,611
AC-NHPP	ACPO	2018		\$ 2,592,267				\$ 2,592,267
NHPP	Z001	2020			\$ 360,715			\$ 360,715
AC-NHPP	ACPO	2020			\$ 3,154,332			\$ 3,154,332
HSIP	ZS30	2022					\$ 18,444	\$ 18,444
AC-NHPP	ACPO	2022					\$ 22,206,905	\$ 22,206,905
Note:							Federal Totals:	\$ 30,062,709
Fund Obligations Amount:				\$ 4,322,313	\$ 3,515,047			Federal Aid ID
EA Number:				PE002905	R9599000			S090(091)
Initial Obligation Date:				2/21/2018	9/18/2020			
Known Expenditures:				N/A	N/A			
EA End Date:				12/31/2023	12/31/2024			
State Funds								
State	Match	2018		\$ 197,484				\$ 197,484
State	Match	2018		\$ 389				\$ 389
State	Match	2018		\$ 296,697				\$ 296,697
State	Match	2020			\$ 41,285			\$ 41,285
State	Match	2020			\$ 361,027			\$ 361,027
HB2017	S070	2020			\$ 82,641			\$ 82,641
State	Match	2022					\$ 1,556	\$ 1,556
State	Match	2022					\$ 2,541,680	\$ 2,541,680
							State Total:	\$ 3,522,759

Local Funds								
							\$ -	
							\$ -	
							Local Total	\$ -
Phase Totals Before Amend:	\$ -	\$ 4,816,883	\$ 4,000,000	\$ -	\$ 24,768,585	\$ 33,585,468		
Phase Totals After Amend:	\$ -	\$ 4,816,883	\$ 4,000,000	\$ -	\$ 24,768,585	\$ 33,585,468		
							Year Of Expenditure (YOE):	\$ 33,585,468
Phase Change Amounts:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Phase Change Percentages:	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Air Quality - Pedestrian and Bicycle Facilities and Safety - Projects that correct, improve, or eliminate a hazardous location or feature

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification confirms prior changes made and evaluated necessary corrections to them. The changes to the STIP Financial plan do not impact the MTIP. Current programming levels are confirmed as accurate.

> Support Materials: STIP Summary Report, STIP Impacts Worksheet, Project Location Map, and Program Overview Flyer. Note: Project was submitted as a formal amendment.

Other Review Areas:

- > Capacity enhancing: No
- > Modeled project: No
- > RTP Verification: Yes, ID 12095
- > OTC or Metro approvals required: No

Fund Codes													
Phase	Fund Code	Description	ICA P	Percent of Phase	Total Amount	Federal Percent	Federal Amount	State Percent	State Amount	Local Percent	Local Amount		
PE	ACPO	ADVANCE CONSTRUCT PR	Y	59.98%	2,888,964.00	89.73%	2,592,267.40	10.27%	296,696.60	0.00%	0.00		
	Z001	NATIONAL HIGHWAY PERF FAST	Y	39.92%	1,922,919.00	89.73%	1,725,435.22	10.27%	197,483.78	0.00%	0.00		
	ZS30	HIGHWAY SAFETY IMP PROG FAST		0.10%	5,000.00	92.22%	4,611.00	7.78%	389.00	0.00%	0.00		
	PE Totals				100.00%	4,816,883.00		4,322,313.62		494,569.38		0.00	
RW	ACPO	ADVANCE CONSTRUCT PR	Y	87.88%	3,515,359.00	89.73%	3,154,331.63	10.27%	361,027.37	0.00%	0.00		
	S070	HB2017 Funding Package		2.07%	82,641.00	0.00%	0.00	100.00%	82,641.00	0.00%	0.00		
	Z001	NATIONAL HIGHWAY PERF FAST	Y	10.05%	402,000.00	89.73%	360,714.60	10.27%	41,285.40	0.00%	0.00		
	RW Totals				100.00%	4,000,000.00		3,515,046.23		484,953.77		0.00	
CN	ACPO	ADVANCE CONSTRUCT PR		99.92%	24,748,585.00	89.73%	22,206,905.32	10.27%	2,541,679.68	0.00%	0.00		
	S080	BIKEWAYS		0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00		
	ZS30	HIGHWAY SAFETY IMP PROG FAST		0.08%	20,000.00	92.22%	18,444.00	7.78%	1,556.00	0.00%	0.00		
	CN Totals				100.00%	24,768,585.00		22,225,349.32		2,543,235.68		0.00	
Grand Totals							33,585,468.00		30,062,709.17		3,522,758.83		0.00



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ODOT Key: 20435 | MTIP ID: 70988

OR99W: I-5 - McDonald St - Cycle 2021-26

Current Programming

phase	year	fund type	federal amount	minimum local match	other amount	total	hold from mtip
Preliminary engineering	2019		\$4,322,313	\$494,570	\$0	\$4,816,883	<input type="checkbox"/>
	2014	NHPP (Z001)	\$1,725,435	\$197,484	\$0	\$1,922,919	
	2019	HSIP (92.22)	\$4,611	\$389		\$5,000	
	2020	AC-NHPP (89.73%)	\$2,592,267	\$296,697	\$0	\$2,888,964	
Purchase right of way	2020		\$3,515,047	\$402,312	\$82,641	\$4,000,000	<input type="checkbox"/>
	2014	NHPP (Z001)	\$360,715	\$41,285	\$0	\$402,000	
	2017	HB2017	\$0	\$0	\$82,641	\$82,641	
	2020	AC-NHPP (89.73%)	\$3,154,332	\$361,027	\$0	\$3,515,359	
Purchase right of way	2019		\$0	\$0	\$0	\$0	<input type="checkbox"/>
Construction	2022		\$22,225,349	\$2,543,236	\$0	\$24,768,585	<input type="checkbox"/>
	2019	HSIP (92.22)	\$18,444	\$1,556		\$20,000	
	2020	AC-NHPP (89.73%)	\$22,206,905	\$2,541,680		\$24,748,585	
Construction	2020		\$0	\$0	\$0	\$0	<input type="checkbox"/>
Totals >>			\$30,062,709	\$3,440,118	\$82,641	\$33,585,468	

Metro AM22-23-JUN3 June #3 2022 Administrative Modification Bundle 3

Key Number	22469	MTIP ID	71259
Name:	US30BY & OR99E Curb Ramps (Portland)		
Lead Agency:	ODOT		
Changes:	ROW, Other/UR, and Construction phases are slipped to FFY 20223		
Notes:	Unresolved delivery conflicts		
AM Eligible:	Phase slips within constrained years are allowable as admin mods		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
PHASE SLIP
 Slip ROW/UR, and construction phases to FFY 2023

Lead Agency:	ODOT		Project Type:	SM&O	ODOT Key:	22469
Project Name:	US30BY & OR99E Curb Ramps (Portland)	6	ODOT Type	ADAP	MTIP ID:	71259
Project Status:	4 = (PS&E) Planning Specifications, & Estimates (final design 30%, 60%,90% design activities initiated).		30BY	Capacity Enhancing:	No	Status:
Short Description: Construct to American Disabilities Act (ADA) standards, curbs and ramps at multiple locations along OR99E and US30BY to reduce mobility barriers and make state highways more accessible to disabled persons		4.50	Conformity Exempt:	Exempt	Comp Date	12/31/2027
		5.35	Performance Meas:	Safety	RTP ID:	12095
		0.85	On State Hwy Sys:	OR99E	RFFA ID:	N/A
			Mile Post Begin:	1.45	RFFA Cycle:	N/A
			Mile Post End:	4.57	UPWP:	No
			Length:	3.12	UPWP Cycle:	N/A
			1st Year Program'd:	2022	Past Amend:	2
		Years Active:	1	OTC Approval:	No	
		STIP Amend#:	21-24-2191		MTIP Amend#:	AM22-23-JUN3
Detailed Description: On US30BY, and OR99E at multiple site locations in Portland, Milwaukie, and Oregon City, construct curb ramps to meet compliance with the Americans with Disabilities Act (ADA) standards and reduce mobility barriers and make state highways more accessible to disabled persons (2-2022 Admin Mod splits and reprograms funding and deliverables among three existing projects Keys 22468, 22469, and 22470. Scope remains unchanged)						
STIP Description: Construct curb ramps to meet compliance with the Americans with Disabilities Act (ADA) standards.						

LAST Amendment or Admin Mod: Administrative - February 2022 - AM22-12-FEB2 -SPLIT/COMBINE PROJECT: Funding and ADA scope elements are rearranged among Key 22468, 22469, and 22470 for improved delivery. Key 22469 also shifts funding to Key 22468.

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
AC-STBGS	ACPO	2022		-	\$ 269,190			\$ -
AC-STBGS	ACPO	2023			\$ 269,190			\$ 269,190
AC-STBGS	ACPO	2022				\$ 43,968		\$ -
AC-STBGS	ACPO	2023				\$ 43,968		\$ 43,968
AC-STBGS	ACPO	2022					\$ 897,300	\$ -
AC-STBGS	ACPO	2023					\$ 897,300	\$ 897,300
							Federal Totals:	\$ 1,210,458
Fund Obligations Amount:								Federal Aid ID
EA Number:								S081(083)
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
State	Match	2022			\$ 30,810			\$ -
State	Match	2023			\$ 30,810			\$ 30,810
State	Match	2022				\$ 5,032		\$ -
State	Match	2023				\$ 5,032		\$ 5,032
State	Match	2022					\$ 102,700	\$ -
State	Match	2023					\$ 102,700	\$ 102,700
							State Total:	\$ 138,542
Local Funds								
								\$ -
								\$ -
							Local Total	\$ -
Phase Totals Before Amend:			\$ -	\$ -	\$ 300,000	\$ 49,000	\$ 1,000,000	\$ 1,349,000
Phase Totals After Amend:			\$ -	\$ -	\$ 300,000	\$ 49,000	\$ 1,000,000	\$ 1,349,000
							Year Of Expenditure (YOE):	\$ 1,349,000
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Air Quality - Bicycle and pedestrian facilities.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification slips the ROW, UR/Other, and construction phases from FFY 2022 to FFY 2023. Unresolved delivery challenges exist which delay the start of the implementation phases in FFY 2022. All phases are being slipped to FFY 2023 to provide time to resolve the project issues.

> Support Materials: STIP Summary Report + STIP Impacts Worksheet

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 12095 - Safety & Operations Projects

> RTP Description: Projects to improve safety or operational efficiencies such as pedestrian crossings of arterial roads, railroad crossing repairs, slide and rock fall protections, illumination, signals and signal operations systems, that do not add motor vehicle capacity.

> OTC or Metro approvals required: No

Fund Codes											
Phase	Fund Code	Description	ICA P	Percent of Phase	Total Amount	Federal Percent	Federal Amount	State Percent	State Amount	Local Percent	Local Amount
RW	ACPO	ADVANCE CONSTRUCT PR		100.00%	300,000.00	89.73%	269,190.00	10.27%	30,810.00	0.00%	0.00
	RW Totals			100.00%	300,000.00		269,190.00		30,810.00		0.00
UR	ACPO	ADVANCE CONSTRUCT PR		100.00%	49,000.00	89.73%	43,967.70	10.27%	5,032.30	0.00%	0.00
	UR Totals			100.00%	49,000.00		43,967.70		5,032.30		0.00
CN	ACPO	ADVANCE CONSTRUCT PR		100.00%	1,000,000.00	89.73%	897,300.00	10.27%	102,700.00	0.00%	0.00
	CN Totals			100.00%	1,000,000.00		897,300.00		102,700.00		0.00
Grand Totals					1,349,000.00		1,210,457.70		138,542.30		0.00