



Memo

Date: July 20, 2022

To: Adriana Antelo
ODOT Region 1 STIP Coordinator
123 NW Flanders St
Portland, OR 97201

**July #2 Admin Mod Bundle
Change #1
Bundle Resubmission**

From: Ken Lobeck, Funding Programs Lead, 971-985-6156 (cell)

Subject: July 2022 Administrative Modification Bundle #2 AM22-25-JUL2 Approval Request to the 2021-26 MTIP including Change 1 modifications to Keys 20870, 20871, and 20873

Dear Adriana:

In accordance with 23 CFR 450.328, Metro is submitting a Metro approved administrative modification bundle for ODOT review and approval for STIP inclusion. The July2 FY 2022 Administrative Modification, Bundle #2 to the 2021-26 MTIP is under Metro amendment number AM22-25-JUL2. Required corrections have been made to Key 20870, 20871, and Key 20873 is being added to the bundle. The July #2 2022 Admin Mod Bundle #1 contains 9-10 projects:

Key	Lead Agency	Name	Change
21623	Multnomah County	W 257th Dr at Sturges Dr/Cherry Park Rd (Multnomah County)	SFLP CONVERSION: The Administrative Modification converts the existing ODOT HSIP funds for the project to approved Stated Funded Local Projects (SFLP) funding
22169	Metro	TSMO Administration (SFY23 UPWP)	TRANSFER FUNDS: The Administrative Modification transfers the remaining STBG-U in Key 22169 to Key 22598. Key 22169 and 22598 are part of the STBG contributions to the annual UPWP in Key 22310. Key 22598 represents Corridor Planning and overcommitted funding while Key 22169 under committed funding to Key 22310. The Admin Mod corrects the mistake by providing Key 22598 with the funding credit.
22598	Metro	Corridor and Systems Planning (2021)	COMBINE FUNDS: The Administrative Modification combines \$56,368 from Key 22169 as a Metro UPWP corrective action.
20866	SMART	SMART Senior and Disabled Program (2019)	REDUCE FUNDS: The Administrative Modification adjusts the 5310 funding based on the approved FTA TrAMS grant for the funds. The Admin Mod is a technical correction to the MTIP.
20867	SMART	SMART Senior and Disabled Program (2020)	REDUCE FUNDS: The Administrative Modification adjusts the 5310 funding based on the approved FTA TrAMS grant for the funds. The Admin Mod is a technical correction to the MTIP.

20868	SMART	SMART Senior and Disabled Program (2021)	REDUCE FUNDS: The Administrative Modification adjusts the 5310 funding based on the approved FTA TrAMS grant for the funds. The Admin Mod is a technical correction to the MTIP.
20869	SMART	SMART Bus and Bus Facilities (Capital) 2019	REDUCE FUNDS: The Administrative Modification adjusts the 5339 funding based on the approved FTA TrAMS grant for the funds. The Admin Mod is a technical correction to the MTIP
20870	SMART	SMART Bus and Bus Facilities (Capital) 2020 SMART 3 CNG Expansion Bus Purchase (5339 2020)	Amendment Change #1 <u>PHASE SLIP and RESCOPE:</u> The Administrative Modification reduces the project funding and slips it to FFY 2023, and re-scopes the project to reflect it being one of three projects now supporting a 3 CNG bus purchase for SMART. Funding reduction is based on the agency’s end-of-year update to Metro.
20871	SMART	SMART Bus and Bus Facilities (Capital) 2021 SMART 3 CNG Expansion Bus Purchase (5339 2021)	Amendment Change #1 <u>PHASE SLIP AND RESCOPE</u> The Administrative Modification adjusts the 5339 funding based on agency/FTA review and guidance to Metro, and re-scopes the project to reflect it being one of three projects now supporting a 3 CNG bus purchase for SMART. Funding reduction is based on the agency’s end-of-year update to Metro.
20873	SMART	SMART Bus Purchase/PM/Amenities and Technology 2020 SMART 3 CNG Expansion Bus Purchase (5307 2020)	Amendment Change #1 <u>RE-SCOPE PROJECT:</u> The Administrative Modification adds the project to the amendment bundle and re-scopes the project to reflect that it is one of three total supporting the SMART 3 bus purchase in FFY 2023.

TrAMS = FTA Transit Award Management System

Notes:

1. The funding transfer from Key 22169 to 22598 is a technical correction to the SFY 2023 UPWP Master Agreement in Key 22310 based on required STBG commitments from related UPWP project grouping buckets. The fund transfer reflects a credit back to Key 22598.
2. Keys 20866, 20867, 20868, and 20869 adjust the project funding based on the approved TrAMS grant and are considered a technical change and not a cost change subject to the 30% threshold. The STIP already has been updated for several and further action in the STIP should be necessary.
3. Several projects in FFY 2023 for SMART require additional funding adjustments, but exceed the FTA 30% cost threshold. The required changes will occur as part of the September 2022 Formal MTIP Amendment (1st formal amendment for FFY 2023).
4. Keys 20870, 20871, and 20873 are pooling their funding to support a planned 3 CNG expansion bus purchase in FFY 2023. The total federal share of committed 5339 and 5307 is \$521,848. Key 20873 is added to the bundle as a result of the bus purchase ensuring all three involved projects are consistent with their planned TrAMS grant submission.

I certify Metro has completed all required review and approval steps as the MPO and IAW with 23 CFR 450.328 for the 2021-24 MTIP for this administrative modification bundle. Please direct any

comments or questions concerning this amendment to Ken Lobeck, Funding Programs Lead at ken.lobeck@oregonmetro.gov.

Thank you for your time to review Metro's July #2 2022 Change #1 MTIP Administrative Modification.

Kenneth F Lobeck

Kenneth F. Lobeck
Funding Programs Lead
Metro
600 NE Grand Avenue
Portland, OR 97232

Metro AM22-25-JUL2 July #2 2022 Administrative Modification Bundle 2

Key Number	21623	MTIP ID	71177
Name:	SW 257th Dr at Sturges Dr/Cherry Park Rd (Multnomah County)		
Lead Agency:	Multnomah County		
Changes:	Convert funding to approved SFLP		
Notes:	Approved SFLP project		
AM Eligible:	Fund conversions within constrained years that do not include scope or limits changes can occur via administrative modifications		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
SFLP CONVERSION
 Convert project to approved SFLP funding

Lead Agency:	Multnomah County		Project Type:	SM&O	ODOT Key:	21623
Project Name:	SW 257th Dr at Sturges Dr/Cherry Park Rd (Multnomah County)	1	ODOT Type	Safety	MTIP ID:	71177
Project Status:	3 = (PE) Preliminary Engineering (NEPA) activities initiated		Capacity Enhancing:	No	Status:	3
Short Description:	Install green painted bike boxes at the approaches of SW Sturges Drive and SW Cherry Park Road to the intersection of SW 257th Drive to increase safety and visibility for vulnerable road users.		Conformity Exempt:	Exempt	Comp Date	12/31/2026
			Performance Meas:	Safety	RTP ID:	11684
			On State Hwy Sys:	No	RFFA ID:	N/A
			Mile Post Begin:	N/A	RFFA Cycle:	N/A
			Mile Post End:	N/A	UPWP:	No
			Length:	N/A	UPWP Cycle:	N/A
			1st Year Program'd:	2022	Past Amend:	1
			Years Active:	1	OTC Approval:	No
		STIP Amend#:	21-24-2292		MTIP Amend#:	AM22-25-JUL2
Detailed Description:	Install green painted bike boxes at the approaches of SW Sturges Drive and SW Cherry Park Road to the intersection of SW 257th Drive to increase safety and visibility for vulnerable road users.					
STIP Description:	Install green painted "bike boxes" at the approaches of SW Sturges Drive and SW Cherry Park Road to the intersection of SW 257th Drive to increase safety and visibility for vulnerable road users.					

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
HSIP		2022		\$ 3,763				\$ -
HSIP		2022					\$ 40,382	\$ -
								\$ -
Note:							Federal Totals:	\$ -
Fund Obligations Amount:								Federal Aid ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
SFLP	S060	2022					\$ 44,145	\$ 44,145
							\$ -	\$ -
							\$ -	\$ -
							State Total:	\$ 44,145
Local Funds								
Local	Match	2022		\$ 317				\$ -
Local	Match	2022					\$ 3,407	\$ -
Local	Match	2022					\$ 3,724	\$ 3,724
								\$ -
							Local Total	\$ -
Phase Totals Before Amend:			\$ -	\$ 4,080	\$ -	\$ -	\$ 43,789	\$ 47,869
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ 47,869	\$ 47,869
Year Of Expenditure (YOE):								\$ 47,869
Phase Change Amounts:			\$ -	\$ (4,080)	\$ -	\$ -	\$ 4,080	\$ -
Phase Change Percentages:			0.00%	0.00%	#DIV/0!	0.00%	0.00%	0.00%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Safety - Highway Safety Improvement Program implementation.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification convert the existing project funding to approved SFLP funds.

> Support Materials: STIP Summary Report + STIP Impacts Worksheet (CMR equivalent)

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11684 - Safety corridor: Cherry Park/257th {Cherry Park - Division}

> RTP Description: Safety corridor: Cherry Park/257th from Cherry Park to Division street; to address safety and reduce crashes the project will use proven safety countermeasures.

> OTC or Metro approvals required: Yes - Approval is part of prior March 2022 OTC approval that granted added funding to the ADA program.

Fund Codes											
Phase	Fund Code	Description	ICA P	Percent of Phase	Total Amount	Federal Percent	Federal Amount	State Percent	State Amount	Local Percent	Local Amount
PE	ACPO	ADVANCE CONSTRUCT PR		0.00%	0.00	92.22%	0.00	0.00%	0.00	0.00%	0.00
	PE Totals			0.00%	0.00		0.00		0.00		0.00
CN	S060	SFLP - State Funded Local Program EFF USE OF LOCAL FED FUNDS		100.00%	47,869.00	92.22%	44,144.79	0.00%	0.00	7.78%	3,724.21
	CN Totals			100.00%	47,869.00		44,144.79		0.00		3,724.21
Grand Totals					47,869.00		44,144.79		0.00		3,724.21

A155-G102121

LOCAL AGENCY AGREEMENT
State Funded Local Project

Project Name: SW 257th Dr at Sturges Dr/Cherry Park Rd (Multnomah County)
Key Number: 21623

THIS AGREEMENT ("Agreement") is made and entered into by and between the **STATE OF OREGON**, acting by and through its Department of Transportation, hereinafter referred to as "State" or "ODOT," and **MULTNOMAH COUNTY**, acting by and through its elected officials, hereinafter referred to as "Agency," both herein referred to individually as "Party" and collectively as "Parties."

TERMS OF AGREEMENT

1. State and Agency agree to Agency delivering SW 257th Drive at Sturges Drive and Cherry Park Road (Multnomah County) hereinafter referred to as "Project." The Project includes installation of green painted "bike boxes" at the approaches of SW Sturges Drive and SW Cherry Park Road to the intersection of SW 257th Drive to increase safety and visibility for vulnerable road users. The Project location and approximate limits are shown in "Exhibit A," attached hereto and by this reference made a part hereof.
2. The total Project cost for the work to be performed under this Agreement is estimated at \$47,869.00, which is subject to change. Prior to exchanging funds, the federal share of the total Project cost is \$44,144.80.
 - a. Per the 1:1 fund exchange ratio of state dollars to federal dollars, Agency exchanges \$44,144.80 of the federal dollars allocated for this Project for \$44,144.80 in state

Metro AM22-25-JUL2 July #2 2022 Administrative Modification Bundle 2

Key Number	22169	MTIP ID	71124
Name:	TSMO Administration (SFY23 UPWP)		
Lead Agency:	Metro		
Changes:	The administrative modification transfers the remaining TSMO to the UPWP Next Corridor bucket. Next Corridor overcommitted funds to the SFY 23 UPWP which should have been from the TSMO bucket. The admin mod corrects this applies a credit to Next Corridor.		
Notes:	Technical correction to help next year's UPWP funding summary to be match up with the MTIP.		
AM Eligible:	Later move of funds within constrained years		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
TRANSFER FUNDS
 Transfer remaining STBG to Key
 22598 - UPWP Corridor Planning

Lead Agency: Metro		Project Type:	SM&O	ODOT Key:	22169
Project Name: TSMO Administration (SFY23 UPWP)	2	ODOT Type	Planning	MTIP ID:	71124
		Capacity Enhancing:	No	Status:	D
Project Status: D = Project implementation in progress.		Conformity Exempt:	Exempt	Comp Date	6/30/2023
		Performance Meas:	Safety	RTP ID:	11104
Short Description: Administration of the regional TSMO program; providing program strategy and direction, administration of grant allocations, and staffing of the Transport committee. (FY 2022 allocation year)		On State Hwy Sys:	No	RFFA ID:	N/A
		Mile Post Begin:	N/A	RFFA Cycle:	N/A
		Mile Post End:	N/A	UPWP:	No
		Length:	N/A	UPWP Cycle:	N/A
		1st Year Program'd:	2022	Past Amend:	3
		Years Active:	1	OTC Approval:	No
		STIP Amend#:	21-24-2292	MTIP Amend#:	AM22-25-JUL2

Detailed Description: The regional Transportation System Management & Operations (TSMO) program includes a sub-allocation of funds to capital and operations projects (See MTIP ID 71115/RFFA ID 50406). This is for the administration of the regional TSMO program; providing program strategy and direction, administration of grant allocations, and staffing of the Transport committee. (FY 2022 allocation year)

STIP Description: Administration of the regional Transportation System Management & Operations (TSMO) program. Provide program strategy and direction, administration of grant allocations, and staffing of the Transport committee. Project is part of the state fiscal year 2023 Unified Planning Work Program (UPWP). The UPWP is a guide for transportation planning activities to be conducted over the course of each state fiscal year (July 1 to June 30).

LAST Amendment or Admin Mod: Administrative - May 2022 - AM22-19-MAY2 - TRANSFER/COMBINE: Transfer \$138,128 plus match funds to Key 22310 to support the SFY 23 UPWP Master Agreement list of projects

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
STBG-U	Z230	2022	\$ 50,579					\$ 50,579
								\$ -
								\$ -
Note:							Federal Totals:	\$ 50,579
Fund Obligations Amount:								Federal Aid ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2022	\$ 5,789					\$ 5,789
								\$ -
							Local Total	\$ -
Phase Totals Before Amend:			\$ 56,368	\$ -	\$ -	\$ -	\$ -	\$ 56,368
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
							Year Of Expenditure (YOE):	\$ -
Phase Change Amounts:			\$ (56,368)	\$ -	\$ -	\$ -	\$ -	\$ (56,368)
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Other - Planning and technical studies.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification transfers the remaining STBG-U to Key 22598 (next project in this bundle). The SFY 23 UPWP Master Agreement (in Key 22310) consists of multiple Metro STBG planning buckets supporting it. Upon review of the final contributions, the Next Corridor bucket in Key 22598 overcommitted its required STBG contribution resulting in an under contribution from Key 22169. The Admin Mod corrects this and provides the required credit back to Key 22598. Key 22169 is now zeroed programmed and will be removed from the MTIP as part of the 2024-29 MTIP Update.

> Support Materials: Completed SFY 23 UPWP Rosetta Stone + confirmation from Metro Finance

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11104 - Regional TSMO Program

> RTP Description: Implement and maintain Transportations System Management and Operations (TSMO) investments used by multiple agencies (e.g., Central Signal System, traffic signal priority, data communications and archiving) and coordinate response to crashes. The regional program also includes strategy planning (e.g., periodic TSMO Strategy updates), coordination of activities for TransPort subcommittee to TPAC, updates to the blueprints for agency software and hardware systems (ITS Architecture), improving traveler information with live-streaming data for connected vehicle and mobile information systems (TripCheck Traveler Information Portal Enhancement), and improving “big data” processing (PSU PORTAL) to support analyzing performance measures.

> OTC or Metro approvals required: Yes - Approval is part of prior May 2022 Metro SFY 23 UPWP approval

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ODOT Key: 22169 | MTIP ID: 71124

TSMO Administration (SFY23 UPWP) - Cycle 2021-26

Current Programming

phase	year	fund type	federal amount	minimum local match	other amount	total	hold from mtip
Other (explain)	2025		\$0	\$0		\$0	<input type="checkbox"/>
Planning	2022		\$50,579	\$5,789		\$56,368	<input type="checkbox"/>
	2022	STBG-URBAN	\$50,579	\$5,789		\$56,368	
Totals >>			\$50,579	\$5,789	\$0	\$56,368	

Metro AM22-25-JUL2 July #2 2022 Administrative Modification Bundle 2

Key Number	22598	MTIP ID	70871
Name:	Corridor and Systems Planning (2021)		
Lead Agency:	Metro		
Changes:	The administrative modification transfers the remaining TSMO admin funding from Key 22169 to Key 22598 .The Corridor planning bucket overcommitted funds to the SFY 23 UPWP which should have been from the TSMO bucket. The admin mod corrects this applies a credit to the Corridor Planning bucket (Next Corridor project). Key 22598 is also being slipped to FFY 2023 to support next years' UPWP.		
Notes:	Technical correction to help next year's UPWP funding summary to be match up with the MTIP.		
AM Eligible:	Lateral combining move of funds within constrained years		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
COMBINE FUNDS
 Transfer remaining STBG from Key 22169 and slip to FFY 2023

Lead Agency: Metro		Project Type:	Planning	ODOT Key:	22598
Project Name: Corridor and Systems Planning (2021)	3	ODOT Type	Planning	MTIP ID:	70871
		Capacity Enhancing:	No	Status:	0
Project Status: 0 = No activity.		Conformity Exempt:	Exempt	Comp Date	6/30/2024
		Performance Meas:	Safety	RTP ID:	11664
Short Description: Corridors and Systems Planning Program conducts planning level work in corridors. Emphasizes the integration of land use and transportation. Determines regional system needs, functions and desired outcomes. (FY 2021 fund allocation year)		On State Hwy Sys:	No	RFFA ID:	50364
		Mile Post Begin:	N/A	RFFA Cycle:	2019-21
		Mile Post End:	N/A	UPWP:	Yes
		Length:	N/A	UPWP Cycle:	SFY23
		1st Year Program'd:	2022	Past Amend:	4
		Years Active:	1	OTC Approval:	No
		STIP Amend#:	21-24-2292	MTIP Amend#:	AM22-25-JUL2

Detailed Description: The Corridor and Systems Planning program focuses on completing planning level work in corridors that emphasizes the integration of land use and transportation in determining regional system needs, functions, desired outcomes, performance measures, and investment strategies. This work enables jurisdictions and other regional agencies to prioritize investments in the transportation system. The program evaluates priority corridors in the region and identifying investments to improve mobility of all travel modes in these areas.

STIP Description: Conduct planning level work that emphasizes the integration of land use and transportation in corridors. The Corridors and Systems Planning Program determines regional system needs, functions, desired outcomes, performance measures, investment strategies.

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
STBG-U	Z230	2022	\$ 71,070					
STBG-U	Z230	2023	\$ 121,649					\$ 121,649
								\$ -
Note:							Federal Totals:	\$ 121,649
Fund Obligations Amount:								Federal Aid ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2022	\$ 8,134					\$ 8,134
Local	Match	2023	\$ 13,923					\$ 13,923
							Local Total	\$ 13,923
Phase Totals Before Amend:			\$ 79,204	\$ -	\$ -	\$ -	\$ -	\$ 79,204
Phase Totals After Amend:			\$ 135,572	\$ -	\$ -	\$ -	\$ -	\$ 135,572
							Year Of Expenditure (YOE):	\$ 135,572
Phase Change Amounts:			\$ 56,368	\$ -	\$ -	\$ -	\$ -	\$ 56,368
Phase Change Percentages:			71.17%	0.00%	0.00%	0.00%	0.00%	71.17%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Other - Planning and technical studies.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification transfers the remaining STBG-U in Key 22169 to Key 22598. The SFY 23 UPWP Master Agreement (in Key 22310) consists of multiple Metro STBG planning buckets supporting it. Upon review of the final contributions, the Next Corridor bucket in Key 22598 overcommitted its required STBG contribution resulting in an under contribution from Key 22169. The admin Mod corrects this and provides the required credit back to Key 22598. Key 22169 is now zeroed programmed and will be removed from the MTIP as part of the 2024-29 MTIP Update. Key 22598 is slipped to FFY 2023 and will support SFY 2024 UPWP Corridor planning needs

> Support Materials: Completed SFY 23 UPWP Rosetta Stone + confirmation from Metro Finance

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11664 - Corridor Investment Areas Activities for 2018-2027

> RTP Description: The RTP identifies mobility corridors and future high capacity transit capital investments needed to support the 2040 Growth Concept. Corridor investment areas activities focus on aligning investments around specific outcomes to support local and regional goals in locations with multijurisdictional interests. Investment areas activities include completing corridor refinement planning and developing multimodal projects in major transportation corridors identified in the RTP as well as developing shared investment strategies to align local, regional and state investments in economic investment areas that support the region’s growth economy. Activities include ongoing involvement in local and regional transit and roadway project conception, funding, and design. Metro provides assistance to local jurisdictions for the development of specific projects as well as corridor-based programs identified in the RTP.

> OTC or Metro approvals required: Yes - Approval is part of prior May 2022 Metro SFY 23 UPWP approval

Name: Corridor and systems planning (2021)					Key: 22598		
Description: Conduct planning level work that emphasizes the integration of land use and transportation in corridors. The Corridors and Systems Planning Program determines regional system needs, functions, desired outcomes, performance measures, investment strategies.						Region: 1	
MPO: Portland Metro MPO			Work Type: PLANNNG				
Applicant: METRO			Status: PLANNING ACTIVITY				
Location(s)-							
Mileposts	Length	Route	Highway	ACT	County(s)		
				REGION 1 ACT	MULTNOMAH		
				REGION 1 ACT	CLACKAMAS		
				REGION 1 ACT	WASHINGTON		
Current Project Estimate							
	Planning	Prelim. Engineering	Right of Way	Utility Relocation	Construction	Other	Project Total
Year	2022						
Total	\$79,204.00						\$79,204.00
Fund 1	Z230	\$71,069.75					
Match		\$8,134.25					
Footnote: \$71,070 in federal funds							
Most Recent Approved Amendment							
Amendment No: 21-24-2108			Approval Date: 5/16/2022				
Requested Action: Reduce project estimate by \$557,228, moving funds to project key 19276.							

Metro AM22-24-JUL2 July #2 2022 Administrative Modification Bundle 2 - Transit Projects

Key Number	20866	MTIP ID	70896
Name:	SMART Senior and Disabled Program (2019)		
Lead Agency:	SMART		
Changes:	Decrease 5310 funds to the revised TrAMS grant approved amount		
Notes:	Per FTA direction to SMART		
AM Eligible:	Metro waives the 30% threshold rule as the change is a decrease and a technical correction to the approved TrAMS grant.		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
REDUCE FUNDS
 Reduce approved 5310 funds for the project

Lead Agency: SMART		Project Type:	Transit	ODOT Key:	20866
Project Name: SMART Senior and Disabled Program (2019)	4	ODOT Type	Transit	MTIP ID:	70896
		Capacity Enhancing:	No	Status:	T26
		Conformity Exempt:	Exempt	Comp Date	12/31/2027
		Project Slip to 2023?	No	Contact:	Lewis
Project Status: T26 = TrAMS grant approved - funds considered obligated now.		Performance Meas:	Transit	RTP ID:	11327
		On State Hwy Sys:	No	RFFA ID:	N/A
Short Description: Provide ADA par transit services to improve mobility for seniors and individuals with disabilities such as Dial A Ride services, RideWise Travel Training operating shared ride service for disabled people, maintaining ADA buses and vans, etc.		Mile Post Begin:	N/A	RFFA Cycle:	N/A
		Mile Post End:	N/A	UPWP:	No
		Length:	N/A	UPWP Cycle:	N/A
		1st Year Program'd:	2020	Past Amend:	3
		Years Active:	3	OTC Approval:	No
		Flex to FTA?	No	Conversion	N/A
		STIP Amend#:	N/A	MTIP Amend#:	AM22-24-JUL2
Detailed Description: Provide ADA paratransit services to improve mobility for seniors and individuals with disabilities such as Dial-A-Ride services, offering RideWise Travel Training operating shared-ride service for disabled people, and maintaining ADA buses and vans, plus implementing ADA improvements at stops and stations					
STIP Description: Services & Facility Improvements for Elderly & Disabled Customers					

LAST Amendment or Admin Mod: Administrative - October 2021 - AM22-01-OCT1 - Slip SMART's Key 20866 with \$41,000 of 5310 funds and \$10,250 matching funds total of \$51,250 from FFY 2021 to FFY 2022

TrAMS Grant Submission Details and Status: TrAMS grant submitted and approved. Grant # OR-2021-050

Flex Transfer to FTA Required and Expected Conversion Code: No. Not applicable.

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other (Transit)	Total
Federal Funds								
5310	5310	2022					\$ 41,000	\$ -
5310	5310	2022					\$ 17,628	\$ 17,628
								\$ -
							Federal Totals:	\$ 17,628
Fund Obligations Amount:								TrAMS Grant
EA Number:								OR-2021-050
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2022					\$ 10,250	\$ -
								\$ -
								\$ -
							Local Total	\$ -
Phase Totals Before Amend:			\$ -	\$ -	\$ -	\$ -	\$ 51,250	\$ 51,250
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ 17,628	\$ 17,628
							Year Of Expenditure (YOE):	\$ 17,628
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ (33,622)	\$ (33,622)
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	-65.60%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Mass Transit - Operating assistance to transit agencies.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification adjusts the 5310 funding based on the approved FTA TrAMS grant for the funds. This is considered a technical correction. Metro is waiving the 30% cost change threshold requirement since the TrAMS grant is already approved.

> Support Materials: Completed EOY project slip/adjustment worksheet, agency reviews and confirmation with TriMet

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11327 - SMART Commuter Bus Service to Neighboring Communities

> RTP Description: Additional service hours for new services and related bus stop and ROW improvements to neighboring communities; such as, Salem, Tigard, Tualatin, Sherwood, Woodburn, Portland, etc.

> OTC or Metro approvals required: No

FTA 5310 Funds										
20866	SMART	SMART Senior and Disabled Program (2019)	2022	5310	\$ 41,000	\$ 17,628	\$ 4,407	\$ -	\$ 22,035	Approved

Metro AM22-24-JUL2 July #2 2022 Administrative Modification Bundle 2 - Transit Projects

Key Number	20867	MTIP ID	70897
Name:	SMART Senior and Disabled Program (2020)		
Lead Agency:	SMART		
Changes:	Decrease 5310 funds to the revised TrAMS grant approved amount		
Notes:	Per FTA direction to SMART		
AM Eligible:	Metro waives the 30% threshold rule as the change is a decrease and a technical correction to the approved TrAMS grant.		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
REDUCE FUNDS
 Reduce approved 5310 funds for the project

Lead Agency: SMART		Project Type:	Transit	ODOT Key:	20867
Project Name: SMART Senior and Disabled Program (2020)	5	ODOT Type	Transit	MTIP ID:	70897
		Capacity Enhancing:	No	Status:	T26
		Conformity Exempt:	Exempt	Comp Date	12/31/2027
		Project Slip to 2023?	No	Contact:	Lewis
Project Status: T26 = TrAMS grant approved - funds considered obligated now.		Performance Meas:	Transit	RTP ID:	11327
		On State Hwy Sys:	No	RFFA ID:	N/A
Short Description: Provide ADA par transit services to improve mobility for seniors and individuals with disabilities such as Dial A Ride services, RideWise Travel Training operating shared ride service for disabled people, maintaining ADA buses and vans, etc.		Mile Post Begin:	N/A	RFFA Cycle:	N/A
		Mile Post End:	N/A	UPWP:	No
		Length:	N/A	UPWP Cycle:	N/A
		1st Year Program'd:	2020	Past Amend:	2
		Years Active:	3	OTC Approval:	No
		Flex to FTA?	No	Conversion	N/A
		STIP Amend#:	N/A	MTIP Amend#:	AM22-24-JUL2
Detailed Description: Provide ADA paratransit services to improve mobility for seniors and individuals with disabilities such as Dial-A-Ride services, offering RideWise Travel Training operating shared-ride service for disabled people, and maintaining ADA buses and vans, plus implementing ADA improvements at stops and stations					
STIP Description: Services & Facility Improvements for Elderly & Disabled Customers					

LAST Amendment or Admin Mod: Administrative - AM22-01-OCT1 - October 2021 - Slip SMART's Key 20867 with \$41,000 of 5310 funds and \$10,250 matching funds total of \$51,250 from FFY 2021 to FFY 2022

TrAMS Grant Submission Details and Status: TrAMS grant submitted and approved. Grant # OR-2021-050

Flex Transfer to FTA Required and Expected Conversion Code: No. Not applicable.

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other (Transit)	Total
Federal Funds								
5310	5310	2022					\$ 41,000	\$ -
5310	5310	2022					\$ 18,284	\$ 18,284
								\$ -
Note: 5310 is 100% federal. No required match. Changes based on approved TrAMS grant already made in STIP							Federal Totals:	\$ 18,284
Fund Obligations Amount:								TrAMS Grant
EA Number:								OR-2021-050
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2022					\$ 10,250	\$ -
								\$ -
								\$ -
							Local Total	\$ -
Phase Totals Before Amend:			\$ -	\$ -	\$ -	\$ -	\$ 51,250	\$ 51,250
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ 18,284	\$ 18,284
Year Of Expenditure (YOE):								\$ 18,284
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ (32,966)	\$ (32,966)
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	-64.32%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Mass Transit - Operating assistance to transit agencies.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification adjusts the 5310 funding based on the approved FTA TrAMS grant for the funds. This is considered a technical correction. Metro is waiving the 30% cost change threshold requirement since the TrAMS grant is already approved and the STIP has been updated as well.

> Support Materials: Completed EOY project slip/adjustment worksheet, agency reviews and confirmation with TriMet

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11327 - SMART Commuter Bus Service to Neighboring Communities

> RTP Description: Additional service hours for new services and related bus stop and ROW improvements to neighboring communities; such as, Salem, Tigard, Tualatin, Sherwood, Woodburn, Portland, etc.

> OTC or Metro approvals required: No

Project Details			Programming History		Current Programming Amounts				Target TrAMS Submission Date (MM/YY)
Key	Lead Agency	Project Name	Current Programmed Year	Federal Fund Type	Federal	Local	Other	Total	
FTA 5310 Funds									
20866	SMART	SMART Senior and Disabled Program (2019)	2022	5310	\$ 17,628		\$ -	\$ 17,628	Approved
20867	SMART	SMART Senior and Disabled Program (2020)	2022	5310	\$ 18,284		\$ -	\$ 18,284	Approved
20868	SMART	SMART Senior and Disabled Program (2021)	2022	5310	\$ 18,284		\$ -	\$ 18,284	Approved

Name: Smart Senior & Disabled Program (2020)				Key: 20867			
Description: Services & Facility Improvements for Elderly & Disabled Customers				Region: 1			
MPO: Portland Metro MPO		Work Type: TRANST					
Applicant: SMART		Status: NON-CONSTRUCTION PROJECT					
Location(s)-							
Mileposts	Length	Route	Highway	ACT	County(s)		
				REGION 1 ACT	CLACKAMAS		
Current Project Estimate							
	Planning	Prelim. Engineering	Right of Way	Utility Relocation	Construction	Other	Project Total
Year						2022	
Total						\$18,284.00	\$18,284.00
Fund 1					5310	\$18,284.00	
Match							
Footnote: \$ 51,250 Federal 5310 Funds							
Most Recent Approved Amendment							
Amendment No: 21-24-1558				Approval Date: 10/17/2021			
Requested Action: Slip the project to federal fiscal year 2022 for delivery.							

Metro AM22-24-JUL2 July #2 2022 Administrative Modification Bundle 2 - Transit Projects

Key Number	20868	MTIP ID	70898
Name:	SMART Senior and Disabled Program (2021)		
Lead Agency:	SMART		
Changes:	Decrease 5310 funds to the revised TrAMS grant approved amount		
Notes:	Per FTA direction to SMART		
AM Eligible:	Metro waives the 30% threshold rule as the change is a decrease and a technical correction to the approved TrAMS grant.		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
REDUCE FUNDS
 Reduce approved 5310 funds for the project

Lead Agency: SMART		Project Type:	Transit	ODOT Key:	20868
Project Name: SMART Senior and Disabled Program (2021)	6	ODOT Type	Transit	MTIP ID:	70898
		Capacity Enhancing:	No	Status:	T26
		Conformity Exempt:	Exempt	Comp Date	12/31/2027
		Project Slip to 2023?	No	Contact:	Lewis
Project Status: T26 = TrAMS grant approved - funds considered obligated now.		Performance Meas:	Transit	RTP ID:	11327
		On State Hwy Sys:	No	RFFA ID:	N/A
Short Description: Provide ADA par transit services to improve mobility for seniors and individuals with disabilities such as Dial A Ride services, RideWise Travel Training operating shared ride service for disabled people, maintaining ADA buses and vans, etc.		Mile Post Begin:	N/A	RFFA Cycle:	N/A
		Mile Post End:	N/A	UPWP:	No
		Length:	N/A	UPWP Cycle:	N/A
		1st Year Program'd:	2021	Past Amend:	1
		Years Active:	2	OTC Approval:	No
		Flex to FTA?	No	Conversion	N/A
STIP Amend#: TBD			MTIP Amend#: AM22-24-JUL2		
Detailed Description: Provide ADA paratransit services to improve mobility for seniors and individuals with disabilities such as Dial-A-Ride services, offering RideWise Travel Training operating shared-ride service for disabled people, and maintaining ADA buses and vans, plus implementing ADA improvements at stops and stations					
STIP Description: Services & Facility Improvements for Elderly & Disabled Customers					

LAST Amendment or Admin Mod: Administrative - October 2021 - AM22-01-OCT1 - Slip SMART's Key 20868 with \$41,000 of 5310 funds and \$10,250 matching funds total of \$51,250 from FFY 2021 to FFY 2022

TrAMS Grant Submission Details and Status: TrAMS grant submitted and approved. Grant # OR-2021-050

Flex Transfer to FTA Required and Expected Conversion Code: No. Not applicable.

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other (Transit)	Total
Federal Funds								
5310	5310	2022					\$ 41,000	\$ -
5310	5310	2022					\$ 18,552	\$ 18,552
								\$ -
Note: 5310 is 100% federal. No required match. Changes based on approved TrAMS grant already made in STIP							Federal Totals:	\$ 18,552
Fund Obligations Amount:								TrAMS Grant
EA Number:								OR-2021-050
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2022					\$ 10,250	\$ -
								\$ -
								\$ -
							Local Total	\$ -
Phase Totals Before Amend:			\$ -	\$ -	\$ -	\$ -	\$ 51,250	\$ 51,250
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ 18,552	\$ 18,552
Year Of Expenditure (YOE):								\$ 18,552
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ (32,698)	\$ (32,698)
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	-63.80%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Mass Transit - Operating assistance to transit agencies.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification adjusts the 5310 funding based on the approved FTA TrAMS grant for the funds. This is considered a technical correction. Metro is waiving the 30% cost change threshold requirement since the TrAMS grant is already approved and the STIP is updated as well.

> Support Materials: Completed EOY project slip/adjustment worksheet, agency reviews and confirmation with TriMet

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11327 - SMART Commuter Bus Service to Neighboring Communities

> RTP Description: Additional service hours for new services and related bus stop and ROW improvements to neighboring communities; such as, Salem, Tigard, Tualatin, Sherwood, Woodburn, Portland, etc.

> OTC or Metro approvals required: No

Project Details			Programming History		Current Programming Amounts				Target TrAMS Submission Date (MM/YY)
Key	Lead Agency	Project Name	Current Programmed Year	Federal Fund Type	Federal	Local	Other	Total	
FTA 5310 Funds									
20866	SMART	SMART Senior and Disabled Program (2019)	2022	5310	\$ 17,628		\$ -	\$ 17,628	Approved
20867	SMART	SMART Senior and Disabled Program (2020)	2022	5310	\$ 18,284		\$ -	\$ 18,284	Approved
20868	SMART	SMART Senior and Disabled Program (2021)	2022	5310	\$ 18,552		\$ -	\$ 18,552	Approved

Name: SMART Senior & Disabled Program (2021)				Key: 20868			
Description: Services & facility improvements for elderly & disabled customers.				Region: 1			
MPO: Portland Metro MPO				Work Type: TRANST			
Applicant: SMART				Status: NON-CONSTRUCTION PROJECT			
Location(s)-							
Mileposts	Length	Route	Highway	ACT		County(s)	
				REGION 1 ACT		CLACKAMAS	
Current Project Estimate							
	Planning	Prelim. Engineering	Right of Way	Utility Relocation	Construction	Other	Project Total
Year						2022	
Total						\$18,552.00	\$18,552.00
Fund 1					5310	\$18,552.00	
Match							
Footnote: FTA program 5310. SMART is a direct recipient.							
Most Recent Approved Amendment							
Amendment No: 21-24-1559				Approval Date: 10/17/2021			
Requested Action: Slip the project to federal fiscal year 2022 for delivery.							

Metro AM22-24-JUL2 July #2 2022 Administrative Modification Bundle 2 - Transit Projects

Key Number	20869	MTIP ID	70899
Name:	SMART Bus and Bus Facilities (Capital) 2019		
Lead Agency:	SMART		
Changes:	The admin mod reduces the 5339 funds and match based on the final approved TrAMS grant #OR-2021-012.		
Notes:			
AM Eligible:	The adjustment is considered a technical correction		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
REDUCE FUNDS
 Recue 5339 funds based on approved TrAMS grant

Lead Agency: SMART		Project Type:	Transit	ODOT Key:	20869
Project Name: SMART Bus and Bus Facilities (Capital) 2019	7	ODOT Type	TR-CAP	MTIP ID:	70899
		Capacity Enhancing:	No	Status:	T26
		Conformity Exempt:	Exempt	Comp Date	12/31/2027
		Project Slip to 2023?	No	Contact:	Lewis
Project Status: T26 = TrAMS grant approved - funds considered obligated now.		Performance Meas:	Transit	RTP ID:	12097
		On State Hwy Sys:	No	RFFA ID:	N/A
		Mile Post Begin:	N/A	RFFA Cycle:	N/A
		Mile Post End:	N/A	UPWP:	No
		Length:	N/A	UPWP Cycle:	N/A
		1st Year Program'd:	2020	Past Amend:	3
		Years Active:	3	OTC Approval:	No
		Flex to FTA?	No	Conversion	N/A
		STIP Amend#:	TBD	MTIP Amend#:	AM22-24-JUL2
		Detailed Description: SMART's 5339 program supports the replacement, rehabilitation and purchase of buses and related equipment and to construct bus-related facilities such as SMART's schedule scheduling software procurement, and upgrades to bus stop amenities such as bus shelters and signs and bus/support vehicle replacement needs.			
STIP Description: Bus and bus facility upgrades					

LAST Amendment or Admin Mod: Administrative - October 2021 - AM22-01-OCT1 - Slip SMART's Key 20869 with \$70,000 of 5339 funds and \$17,500 of matching funds (\$87,500 total) from FFY 2021 to FFY 2022

TRAMS Grant Submission Details and Status: Submitted and approved. Grant # OR-2021-012

Flex Transfer to FTA Required and Expected Conversion Code: No. Not applicable.

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other (Transit)	Total
Federal Funds								
5339	5339	2022					\$ 70,000	\$ -
5339	5339	2022					\$ 47,887	\$ 47,887
								\$ -
Note:							Federal Totals:	\$ 47,887
Fund Obligations Amount:								TrAMS Grant ID
EA Number:								OR-2021-012
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2022					\$ 17,500	\$ -
Local	Match	2022					\$ 9,577	\$ 9,577
								\$ -
							Local Total	\$ 9,577
Phase Totals Before Amend:			\$ -	\$ -	\$ -	\$ -	\$ 87,500	\$ 87,500
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ 57,464	\$ 57,464
Year Of Expenditure (YOE):								\$ 57,464
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ (30,036)	\$ (30,036)
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	-34.33%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Mass Transit - Operating assistance to transit agencies.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification adjusts the final TrAMS approved funding for the project based on grant #OR-2021-012. The 30% threshold for cost changes is waived as a result.. The updates are considered a technical correction to the MTIP.

> Support Materials: Completed EOY project slip/adjustment worksheet, agency reviews and confirmation with TriMet

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 12097 - SMART Operations

> RTP Description: Operations of transit services, such as drivers, security, facilities and rolling stock maintenance

> OTC or Metro approvals required: No

Project Details			Programming History		Current and Revised Programming Amounts					
FTA 5339 Funds										
20869	SMART	SMART Bus and Bus Facilities (Capital) 2019	2022	5339	\$ 70,000	\$ 47,887	\$ 9,577	\$ -	\$ 57,464	Approved

Metro AM22-24-JUL2 July #2 2022 Administrative Modification Bundle 2 - Transit Projects

Key Number	20870	MTIP ID	70900
Name:	SMART Bus and Bus Facilities (Capital) 2020 SMART 3 CNG Expansion Bus Purchase (5339 2020)		
Lead Agency:	SMART		
Changes:	Reduce 5339 based on EOY agency update and slip to FFY 2023 - One of thee projects supporting the bus purchase		
Notes:	TrAMS grant approval and execution will not occur until FFY 2023.		
AM Eligible	July #2 Admin Mod - Change #1 - Scope correction to Keys 20870, 20871, and adding Key 20873		



Metro
 2021-24 Metropolitan Transportation Improvement Program (MTIP)
 PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

**Administrative Modification
 SLIP & RESCOPE**
 Slip to FFY 2023 and Rescope to reflect bus purchase

Lead Agency: SMART	8	Project Type:	Transit	ODOT Key:	20870
Project Name: SMART Bus and Bus Facilities (Capital) 2020 SMART 3 CNG Expansion Bus Purchase (5339 2020)		ODOT Type	TR-CAP	MTIP ID:	70900
Project Status: T22 = Programming actions in progress or programmed in current MTIP		Capacity Enhancing:	No	Status:	T22
		Conformity Exempt:	Exempt	Comp Date	12/31/2027
Short Description: Supports replacement/rehab of buses and related equipment, construct bus related facilities such as SMARTs schedule scheduling software procurement, upgrades to bus stop amenities such as bus shelters and signs and bus/support vehicle replacement needs. One of three projects supporting the purchase of 3 expansion CNG alt-fuel cutaway buses with equipment (e.g. security cameras, two-way radios, wheel chair securements, etc.) plus preventative maintenance (Keys 20873, 20870, & 20871)		Project Slip to 2023?	YES	Contact:	Lewis
		Performance Meas:	Transit	RTP ID:	12097 11109
		On State Hwy Sys:	No	RFFA ID:	N/A
		Mile Post Begin:	N/A	RFFA Cycle:	N/A
		Mile Post End:	N/A	UPWP:	No
		Length:	N/A	UPWP Cycle:	N/A
	1st Year Program'd:	2020	Past Amend:	2	
	Years Active:	3	OTC Approval:	No	
Flex to FTA?	No	Conversion	N/A		
STIP Amend#: TBD			MTIP Amend#: AM22-24-JUL2		

Detailed Description: ~~SMART's FTA 5339 program supports the replacement, rehabilitation and purchase of buses and related equipment and to construct bus-related facilities including technological changes or innovations to modify low or no emission vehicles or facilities. The program also supports capital projects to replace, rehabilitate and purchase buses, vans, and related equipment, and to construct bus related facilities. Program examples include SMART's schedule scheduling software procurement, and upgrades to bus stop amenities such as bus shelters and signs, plus bus/support vehicle replacement needs including a trolley replacement.~~

Key 20870 is one of 3 SMART approved projects for FFY 2023 that will support the procurement of 3 expansion CNG alt-fuel cutaway buses with equipment (e.g. security cameras, two-way radios, wheel chair securements, etc.) plus preventative maintenance support. The other two Keys are 20871, and 20873. (Total federal share for the procurement at 80% federal is \$521,848 and involves both 5339 and 5307 funds.)

STIP Description: Bus and bus facility upgrades

LAST Amendment or Admin Mod: Administrative - October 2021 - AM22-01-OCT1 -Slip SMART's Key 20870 with \$76,800 of 5339 funds and \$19,200 of matching funds (\$93,744 total) from FFY 2021 to FFY 2022

TrAMS Grant Submission Details and Status: TrAMS grant execution expected during early FFY 2023. Project is being slipped as result.

Flex Transfer to FTA Required and Expected Conversion Code: No. Not applicable.

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other (Transit)	Total
Federal Funds								
5339	5339	2022					\$ 76,800	\$ -
5339	5339	2023					\$ 53,644	\$ 53,644
								\$ -
Note:							Federal Totals:	\$ 53,644
Fund Obligations Amount:								TrAMS Grant ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
							\$ -	
							\$ -	
							State Total:	\$ -
Local Funds								
Local	Match	2022					\$ 19,200	\$ -
Local	Match	2023					\$ 13,411	\$ 13,411
								\$ -
							Local Total	\$ 13,411
Phase Totals Before Amend:			\$ -	\$ -	\$ -	\$ -	\$ 96,000	\$ 96,000
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ 67,055	\$ 67,055
Year Of Expenditure (YOE):								\$ 67,055
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ (28,945)	\$ (28,945)
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	-30.15%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Mass Transit - Purchase of new buses and rail cars to replace existing vehicles or for minor expansions of the fleet.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification reduces the project funding and slips it to FFY 2023. Funding reduction is based on agency EOY update to Metro.

> Support Materials: Completed EOY project slip/adjustment worksheet, agency reviews and confirmation with TriMet

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11109 - Bus Replacements - including Alternative Fuel Vehicles

> RTP Description: Purchase buses to replace those that are out of date, unreliable or inoperable. Replacements buses could include alternative fuel vehicles or autonomous vehicles.

> OTC or Metro approvals required: No

Project Details			Programming History		Current and Revised Programming Amounts				
20870	SMART	SMART Bus and Bus Facilities (Capital) 2020	2022 2023	5339	\$ 76,800	\$ 53,644	\$ 13,411	\$ -	\$ 67,055

Metro AM22-24-JUL2 July #2 2022 Administrative Modification Bundle 2 - Transit Projects

Key Number	20871	MTIP ID	70901
Name:	SMART Bus and Bus Facilities (Capital) 2021 SMART 3 CNG Expansion Bus Purchase (5339 2021)		
Lead Agency:	SMART		
Changes:	Recue 5339 funding for FFY 2023 per SMART direction and re-scope to reflect that project is one of three supporting the 3 bus purchase		
Notes:	Changes are based on discussion with SMART on 7-19-2022		
AM Elig	July #2 Admin Mod - Change #1 - Scope correction to Keys 20870, 20871, and adding Key 20873		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

**Administrative Modification
REDUCE & RESCOPE**
Decrease 5339 funding for FFY 2023
and adjust scope

Lead Agency: SMART	9	Project Type:	Transit	ODOT Key:	20871
Project Name: SMART Bus and Bus Facilities (Capital) 2021 SMART 3 CNG Expansion Bus Purchase (5339 2021)		ODOT Type	TR-CAP	MTIP ID:	70901
		Capacity Enhancing:	No	Status:	T22
Project Status: T22 = Programming actions in progress or programmed in current MTIP		Conformity Exempt:	Exempt	Comp Date	12/31/2027
		Project Slip to 2023?	NO	Contact:	Lewis
Short Description: Bus and Bus Facility Upgrades Change to --> One of three projects supporting the purchase of 3 expansion CNG alt-fuel cutaway buses with equipment (e.g. security cameras, two-way radios, wheel chair securements, etc.) plus preventative maintenance (Keys 20873, 20870,& 20871)		Performance Meas:	Transit	RTP ID:	12097
		On State Hwy Sys:	No	RFFA ID:	N/A
		Mile Post Begin:	N/A	RFFA Cycle:	N/A
		Mile Post End:	N/A	UPWP:	No
		Length:	N/A	UPWP Cycle:	N/A
	1st Year Program'd:	2021	Past Amend:	2	
	Years Active:	2	OTC Approval:	No	
	Flex to FTA?	No	Conversion	N/A	
STIP Amend#: TBD		MTIP Amend#: AM22-24-JUL2			
Detailed Description: None. ADD --> Key 20871 is one of 3 SMART approved projects for FFY 2023 that will support the procurement of 3 expansion CNG alt-fuel cutaway buses with equipment (e.g. security cameras, two-way radios, wheel chair securements, etc.) plus preventative maintenance support. The other two Keys are 20870, and 20873. (Total federal share for the procurement at 80% federal is \$521,848 and involves both 5339 and 5307 funds.)					
STIP Description: Bus and bus facility upgrades to ensure continued service.					

LAST Amendment or Admin Mod: Administrative - December 2021 - AM22-07-DEC1 - Slip Other/Transit phase with \$80,000 of 5339 plus match from FFY 2022 to FFY 2023

TrAMS Grant Submission Details and Status: TrAMS grant execution expected during early FFY 2023.

Flex Transfer to FTA Required and Expected Conversion Code: No. Not applicable.

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other (Transit)	Total
Federal Funds								
5339	5339	2023					\$ 80,000	\$ -
5339	5339	2023					\$ 50,800	\$ 50,800
								\$ -
Note: 5339 is set at 80% federal with a 20% minimum match							Federal Totals:	\$ 50,800
Fund Obligations Amount:								TrAMS Grant ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
								\$ -
								\$ -
							State Total:	\$ -
Local Funds								
Local	Match	2023					\$ 20,000	\$ -
Local	Match	2023					\$ 12,700	\$ 12,700
								\$ -
							Local Total	\$ 12,700
Phase Totals Before Amend:			\$ -	\$ -	\$ -	\$ -	\$ 100,000	\$ 100,000
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ 63,500	\$ 63,500
							Year Of Expenditure (YOE):	\$ 63,500
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ (36,500)	\$ (36,500)
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	-36.50%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Mass Transit - Purchase of new buses and rail cars to replace existing vehicles or for minor expansions of the fleet 1.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification reduces the project funding and is based on agency EOY update to Metro.

> Support Materials: Completed EOY project slip/adjustment worksheet, agency reviews and confirmation with TriMet

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11109 - Bus Replacements - including Alternative Fuel Vehicles

> RTP Description: Purchase buses to replace those that are out of date, unreliable or inoperable. Replacements buses could include alternative fuel vehicles or autonomous vehicles.

> OTC or Metro approvals required: No

Project Details			Programming History		Current and Revised Programming Amounts				
20871	SMART	SMART Bus and Bus Facilities (Capital) 2021	2023	5339	\$ 80,000	\$ 50,800	\$ 12,700	\$ -	\$ 63,500

Metro AM22-24-JUL2 July #2 2022 Administrative Modification Bundle 2 - Transit Projects

Key Number	20873	MTIP ID	70903
Name:	SMART Bus Purchase/PM/Amenities and Technology 2020 SMART 3 CNG Expansion Bus Purchase (5307 2020)		
Lead Agency:	SMART		
Changes:	Re-scope the project to reflect it will now support SMART's 3 CNG bus purchase		
Notes:	Changes are based on discussion with SMART on 7-19-2022		
AM Eligibility:	July #2 Admin Mod - Change #1 - Scope correction to Keys 20870, 20871, and adding Key 20873		



Metro
 2021-24 Metropolitan Transportation Improvement Program (MTIP)
 PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

Administrative Modification
RESCOPE
 Adjust scope to reflect bus purchase

Lead Agency: SMART	10	Project Type:	Transit	ODOT Key:	20873
Project Name: SMART Bus Purchase/PM/Amenities and Technology 2020 SMART 3 CNG Expansion Bus Purchase (5307 2020)		ODOT Type	TR-CAP	MTIP ID:	70903
		Capacity Enhancing:	No	Status:	T22
Project Status: T22 = Programming actions in progress or programmed in current MTIP		Conformity Exempt:	Exempt	Comp Date	12/31/2027
		Project Slip to 2023?	NO	Contact:	Lewis
Short Description: Maintenance and Bus Fleet Replacement and Software Change to --> One of three projects supporting the purchase of 3 expansion CNG alt-fuel cutaway buses with equipment (e.g. security cameras, two-way radios, wheel chair securements, etc.) plus preventative maintenance (Keys 20873, 20870,& 20871)		Performance Meas:	Transit	RTP ID:	12097
		On State Hwy Sys:	No	RFFA ID:	N/A
		Mile Post Begin:	N/A	RFFA Cycle:	N/A
		Mile Post End:	N/A	UPWP:	No
		Length:	N/A	UPWP Cycle:	N/A
	1st Year Program'd:	2021	Past Amend:	3	
	Years Active:	2	OTC Approval:	No	
	Flex to FTA?	No	Conversion	N/A	
STIP Amend#: TBD		MTIP Amend#:	AM22-24-JUL2		
Detailed Description: Maintenance and Bus Fleet Replacement and Software Key 20873 is one of 3 SMART approved projects for FFY 2023 that will support the procurement of 3 expansion CNG alt-fuel cutaway buses with equipment (e.g. security cameras, two-way radios, wheel chair securements, etc.) plus preventative maintenance support. The other two Keys are 20871, and 20870. (Total federal share for the procurement at 80% federal is \$521,848 and involves both 5339 and 5307 funds.)					
STIP Description: Maintenance and bus fleet replacement & software					

LAST Amendment or Admin Mod: Administrative - December 2021 - AM22-07-DEC1 - Slip Other/Transit phase with \$417,404 of 5307 plus match from FFY 2022 to FFY 2023

TrAMS Grant Submission Details and Status: TrAMS grant execution expected during early FFY 2023.

Flex Transfer to FTA Required and Expected Conversion Code: No. Not applicable.

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other (Transit)	Total
Federal Funds								
5307	5307	2023					\$ 417,404	\$ 417,404
							\$	-
							\$	-
Note: 5339 is set at 80% federal with a 20% minimum match							Federal Totals:	\$ 417,404
Fund Obligations Amount:								TrAMS Grant ID
EA Number:								
Initial Obligation Date:								
Known Expenditures:								
EA End Date:								
State Funds								
							\$	-
							\$	-
							State Total:	\$ -
Local Funds								
Local	Match	2023					\$ 104,351	\$ -
							\$	-
							\$	-
							Local Total	\$ -
Phase Totals Before Amend:			\$ -	\$ -	\$ -	\$ -	\$ 521,755	\$ 521,755
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ 521,755	\$ 521,755
							Year Of Expenditure (YOE):	\$ 521,755
Phase Change Amounts:			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Phase Change Percentages:			0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

Notes and Changes

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Mass Transit - Purchase of new buses and rail cars to replace existing vehicles or for minor expansions of the fleet.

Reason for Modification and Summary of Changes plus Impacts:

The Administrative Modification adjusts the project scope to reflect the bus purchase which Key 20873 is part of along with Keys 20870, and 20871.

> Support Materials: Completed EOY project slip/adjustment worksheet, agency reviews and confirmation with TriMet

Other Review Areas:

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11109 - Bus Replacements - including Alternative Fuel Vehicles

> RTP Description: Purchase buses to replace those that are out of date, unreliable or inoperable. Replacements buses could include alternative fuel vehicles or autonomous vehicles.

> OTC or Metro approvals required: No