



Metro

600 NE Grand Ave.  
Portland, OR 97232-2736

# Memo

Date: August 16, 2022

To: Adriana Antelo  
ODOT Region 1 STIP Coordinator  
123 NW Flanders St  
Portland, OR 97201

From: Ken Lobeck, Funding Programs Lead, 971-985-6156 (cell)

Subject: August 2022 Administrative Modification Bundle #3 AM22-28-AUG3 Approval Request to the 2021-26 MTIP

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Dear Adriana:

In accordance with 23 CFR 450.328, Metro is submitting a Metro approved administrative modification bundle for ODOT review and approval for STIP inclusion. The August #3 FY 2022 Administrative Modification, Bundle #3 to the 2021-26 MTIP is under Metro amendment number AM22-28-AU3. The August #3 2022 Admin Mod Bundle #3 contains one project:

Key	Lead Agency	Name	Change
20814	Portland	Jade and Montavilla Multi-modal Improvements	<u><b>ADVANCE PHASE:</b></u> Advance and increase ROW for a total of \$802,423. Added federal is STBG from the Construction phase with local funds used to backfill the construction phase. Revise project total is now \$8,160,115 which equals a 5.38% cost change and is less than the 20% threshold

I certify Metro has completed all required review and approval steps as the MPO and IAW with 23 CFR 450.328 for the 2021-24 MTIP for this administrative modification bundle. Please direct any comments or questions concerning this amendment to Ken Lobeck, Funding Programs Lead at [ken.lobeck@oregonmetro.gov](mailto:ken.lobeck@oregonmetro.gov).

Thank you for your time to review Metro's August #3 2022 MTIP Administrative Modification.

*Kenneth F Lobeck*

Kenneth F. Lobeck  
Funding Programs Lead  
Metro  
600 NE Grand Avenue  
Portland, OR 97232

**Metro AM22-28-AUG3 August #3 2022 Administrative Modification Bundle 3**

<b>Key Number</b>	<b>20814</b>	<b>MTIP ID</b>	<b>70884</b>
<b>Name:</b>	<b>Jade and Montavilla Multi-modal Improvements</b>		
<b>Lead Agency:</b>	Portland		
<b>Changes:</b>	Advance ROW phase to FFY 2022. Increase ROW to \$802,423. Pull STBG from Cons and backfill Cons with additional local overmatch. Also, correct RTP reference		
<b>Notes:</b>	Cost change is minor at 5.38%		
<b>AM Eligible:</b>	Advancing phases within constrained years and minor cost changes are eligible as admin mods.		



**Metro**  
**2021-24 Metropolitan Transportation Improvement Program (MTIP)**  
**PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET**

**Administrative Modification**  
**ADVANCE PHASE**  
 Advance & increase ROW with Cons  
 funding replaced with local

<b>Lead Agency:</b> Portland		Project Type:	Local Rd	<b>ODOT Key:</b>	<b>20814</b>
<b>Project Name:</b> <b>Jade and Montavilla Multi-modal Improvements</b>	<b>1</b>	ODOT Type:	BikePed	<b>MTIP ID:</b>	<b>70884</b>
		Capacity Enhancing:	No	<b>Status:</b>	<b>5</b>
<b>Project Status:</b> 5 = (RW ) Right-of Way activities initiated including R/W acquisition and/or utilities relocation.		Conformity Exempt:	Exempt	<b>Comp Date</b>	<b>12/31/2026</b>
		Performance Meas:	Safety	RTP ID:	<del>11572</del> <b>11855</b>
<b>Short Description:</b> Construct multi-modal improvements on key pedestrian and bicycle routes within and connecting to the Jade District and Montavilla Neighborhood Centers. (19-21 RFFA Award)		On State Hwy Sys:	No	RFFA ID:	50295
		Mile Post Begin:	N/A	RFFA Cycle:	2019-21
		Mile Post End:	N/A	UPWP:	No
		Length:	N/A	UPWP Cycle:	N/A
		1st Year Program'd:	2020	Past Amend:	<b>5</b>
		Years Active:	3	OTC Approval:	No
		STIP Amend#:	TBD	MTIP Amend#:	<b>AM22-28-AUG3</b>
<b>Detailed Description:</b> Construct multi-modal improvements on key pedestrian and bicycle routes within and connecting to the Jade District and Montavilla Neighborhood Centers. The Jade District center is located along 82nd Ave between roughly SE Division St and SE Powell Blvd, SE 75th Ave and I-205. The Montavilla center is along 82nd Ave, center on the SE Stark and SE Washington couplet from roughly 75th Ave to I-205. (19-21 RFFA Award)					
<b>STIP Description:</b> Construct multi-modal improvements on key pedestrian and bicycle routes within and connecting to the Jade District and Montavilla Neighborhood Centers to improve access.					

LAST Amendment or Admin Mod: Administrative - December 2022 - AM22-07-DEC1 - Slip ROW phase with \$193,075 of TA-U plus match & overmatch from FFY 2022 to FFY 2023. Slip Other/UR phase with \$50,000 of Local funds from FFY 2022 to FFY 2023

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
<b>Federal Funds</b>								
STBG-U	Z230	2020		\$ 1,158,450				\$ 1,158,450
<del>TA-U</del>	<del>Y301</del>	<del>2023</del>			<del>\$ 193,075</del>			\$ -
TA-U	Y301	2022			\$ 193,075			\$ 193,075
STBG-U	Y230	2022			\$ 526,939			\$ 526,939
<del>STBG-U</del>	<del>Y230</del>	<del>2023</del>					<del>\$ 1,768,475</del>	\$ -
STBG-U	Y230	2023					\$ 1,241,536	\$ 1,241,536
Note:							<b>Federal Totals:</b>	<b>\$ 3,120,000</b>
<b>Fund Obligations Amount:</b>				\$ 1,158,450				Federal Aid ID
<b>EA Number:</b>								
<b>Initial Obligation Date:</b>								
<b>Known Expenditures:</b>				\$ 46,360				
<b>EA End Date:</b>								
<b>State Funds</b>								
							\$	-
							<b>State Total:</b>	<b>\$ -</b>
<b>Local Funds</b>								
Local	Match	2020		\$ 132,590				\$ 132,590
Other	OTH0	2020		\$ 1,025,860				\$ 1,025,860
<del>Local</del>	<del>Match</del>	<del>2023</del>			<del>\$ 22,098</del>			\$ -
Local (TA)	Match	2022			\$ 22,098			\$ 22,098
Local (STBG)	Match	2022			\$ 60,311			\$ 60,311
<del>Other</del>	<del>OTH0</del>	<del>2023</del>			<del>\$ 170,977</del>			\$ -
Other	OTH0	2023				\$ 50,000		\$ 50,000
<del>Local</del>	<del>Match</del>	<del>2023</del>					<del>\$ 202,410</del>	\$ -
Local	Match	2023					\$ 142,099	\$ 142,099
<del>Other</del>	<del>OTH0</del>	<del>2023</del>					<del>\$ 3,069,907</del>	\$ -
Other	OTH0	2023					\$ 3,657,157	\$ 3,657,157
							<b>Local Total</b>	<b>\$ 3,657,157</b>
Phase Totals Before Amend:			\$ -	\$ 2,316,900	<del>\$ 386,150</del>	\$ -	\$ 5,040,792	<del>\$ 7,743,842</del>
Phase Totals After Amend:			\$ -	\$ 2,316,900	\$ 802,423	\$ -	\$ 5,040,792	\$ 8,160,115
							Year Of Expenditure (YOE):	\$ 8,160,115
Phase Change Amounts:			\$ -	\$ -	\$ 416,273	\$ -	\$ -	\$ 416,273
Phase Change Percentages:			0.00%	0.00%	107.80%	0.00%	0.00%	5.38%

**Notes and Changes**

> Exempt Status: The project is exempt from air quality and transportation demand modeling analysis per 40 CFR 93.126, Table 2 - Air Quality - Bicycle and pedestrian facilities

**Reason for Modification and Summary of Changes plus Impacts:**

The Administrative Modification advances the ROW phase forward to FFY 2023 to obligate before the end of FFY 2022, increases the ROW phase cost by drawing STBG from Cons and backfilling the difference with local funds. Reference Mark Hardeman's 8/15/2022 email requesting the changes. The cost increase to \$8,160,115 represents 5.4% increase which is less than the 20% threshold.

> Support Materials: LAL review and request for the changes

**Other Review Areas:**

> Capacity enhancing: No

> Modeled project: No

> RTP Verification: Yes, ID 11855 - Jade & Montavilla Connected Centers Project

> Construct multi-modal improvements on key pedestrian and bicycle routes within and connecting to the Jade District and Montavilla Neighborhood Centers.

> OTC or Metro approvals required: No.