AGENDA

600 NORTHEAST GRAND AVENUE | PORTLAND, OREGON 97232 2736 TEL 503 797 1700 | FAX 503 797 1797



MEETING:METRO COUNCIL REGULAR MEETINGDATE:December 7, 1995DAY:ThursdayTIME:2:00 p.m.PLACE:Council Chamber

* * * * NOTE: REVISED AGENDA * * * * Items 5.2 and 8.1 have been added

Approx. <u>Time</u> *			Presenter
2:00 PM		CALL TO ORDER AND ROLL CALL	
(5 min.)	1.	INTRODUCTIONS	
(5 min.)	2.	CITIZEN COMMUNICATIONS	
(5 min.)	3.	EXECUTIVE OFFICER COMMUNICATIONS	
	4.	CONSENT AGENDA	
2:15 PM (5 min.)	4.1	Consideration of Minutes for the November 30, 1995 Metro Council Meeting.	
	5.	INFORMATIONAL ITEMS	
2:20 PM (20 min.)	5.1	Informational Briefing related to the new parking structure management contract and related revenue projections.	Morissette
2:40 PM (15 min.)	5.2	Informational briefing related to the Goal 5 amendment process	Shaw
(15 mm.)	6.	ORDINANCES - FIRST READINGS	
2:55 PM (5 min.)	6.1	Ordinance No. 95-626, Amending the FY 1995-96 Budget and Appropriations Schedule by Transferring \$90,000 From the Spectator Facilities Fund Contingency to the Performing Arts Center Personal Services to Add Four New Positions to Meet Unforeseen Increased Work Loads; and Declaring an Emergency.	McFarland

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* All times listed on the agenda are approximate; items may not be considered in the exact order listed.

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Approx. <u>Time</u> *			Presenter	
	7.	ORDINANCES - SECOND READINGS		
3:00 PM (30 min.)	7.1	Ordinance No. 95-625, Amending the Regional Urban Growth Goals and Objectives, and Adopting Metro 2040 Growth Concept and Metro 2040 Growth Concept Map.	McLain	
	8.	RESOLUTIONS		
3:30 PM (90 min.)	8.1	Resolution No. 95-2244, For the Purpose of Amending Urban Reserve Study Areas	McLain	
5:00 PM (10 Min.)	9.	COUNCILOR COMMUNICATIONS		
5:10 PM		ADJOURN		

NOTE: Records & festimony for agenda items 7 & 8 related to RUGEDS & 2040 are filed in a separate file w/ the entirety of the 2040 materials.

* All times listed on the agenda are approximate; items may not be considered in the exact order listed.

Recycled Paper

AGENDA ITEM4.1 Meeting Date: December 7, 1995

Consideration of Minutes for the November 30, 1995 Metro Council Meeting.

(were not available)

AGENDA ITEM5.1 Meeting Date: December 7, 1995

Informational Briefing related to the new parking structure management contract and related revenue projections. Ordinance No. 95-626, Amending the FY 1995-96 Budget and Appropriations Schedule by Transferring \$90,000 From the Spectator Facilities Fund Contingency to the Performing Arts Center Personal Services to Add Four New Positions to Meet Unforeseen Increased Work Loads; and Declaring an Emergency.

STAFF REPORT

IN CONSIDERATION OF ORDINANCE NO. 95-626 AMENDING THE FY 1995-96 BUDGET AND APPROPRIATIONS SCHEDULE BY TRANSFERRING \$90,000 FROM THE SPECTATOR FACILITIES FUND CONTINGENCY TO THE PERFORMING ARTS CENTER PERSONAL SERVICES TO ADD FOUR NEW POSITIONS TO MEET UNFORESEEN INCREASED WORK LOADS; AND DECLARING AN EMERGENCY.

Date: November 15, 1995

Presented by: Heather Teed

FACTUAL BACKGROUND AND ANALYSIS

On November 8, 1995, the Metropolitan Exposition-Recreation Commission passed Resolution No. 95-50, approving an amendment to the FY 1995-96 adopted budget for submittal to the Metro Council for consideration. The amendment authorizes the reclassification of two existing positions, the addition of four new full time positions beginning January 1, 1996, and the transfer of \$90,000 from the Spectator Facilities Fund Contingency to personal services in the Performing Arts Center. A copy of MERC Resolution 95-50 is attached.

The PCPA has been functioning with a "bare-bones" staff for a number of years. During this time, the number of events, as well as the sophistication of those events has grown requiring more management time in the halls as events are taking place as well as increased service to the promoter. With the increase in the number of ticketed events, the PCPA has "out-grown" its current staffing service levels. In consideration of the unforeseen work load being experienced in FY 1995-96, and the projection for this work load to continue, MERC is requesting approval for early implementation of a staffing proposal included in the FY 1996-97 requested budget.

The staffing proposal includes the reclassification of two existing positions and the addition of four full time positions as follows:

- Reclassify the Technical Services Manager to Operations Manager
- Reclassify the Assistant Technical Services Manager to Assistant Operations Manager
- Add one full time Stage Manager
- Add one full time Operations System Assistant
- Add one full time Operations Engineer
- Add one full time Ticket Services Supervisor

All position requests are currently under review by the Personnel Division for appropriate classification title and level. Adjustments to the titles shown above may be made pending final Personnel recommendations. The Personnel Requests and justifications submitted with MERC Resolution 95-50 are attached.

The staffing reorganization is proposed to be implemented January 1, 1996. Although the four new positions are full time, they are shown as 0.50 FTE each to reflect the mid-year start

Ordinance No. 95-626 Staff Report Page 2

date. The anticipated six month budget impact for the staffing proposal is estimated at \$90,000. This action requests the transfer of \$90,000 from the Spectator Facilities Fund Contingency to personal services in the Performing Arts Center to fund the proposal.

i:\budget\\y95-96\budord\96-618\STAFFREP.DOC 11/30/95 4:37 PM

METROPOLITAN EXPOSITION-RECREATION COMMISSION

RESOLUTION NO. 95-50

Authorizing the approval of two position reclassifications, 4 position additions and an amendment to the FY 1995-96 Adopted Budget for the Portland Center for the Performing Arts (Spectator Facilities Fund).

The Metropolitan Exposition-Recreation Commission finds that it is necessary to do the following at the PCPA:

- Reclassify the Technical Services Mgr. to Operations Mgr.
- Reclassify the Asst. Tech. Services Mgr. to Asst. Ops. Mgr.
- Add 1.0 FTE Stage Manager
- Add 1.0 FTE Operations System Assistant
- Add 1.0 FTE Operations Engineer
- Add 1.0 FTE Ticket Services Supervisor

Further, the Metropolitan Exposition-Recreation Commission finds that the following budget amendment is necessary:

	Adopted <u>Budget</u>	Amendment	Revised <u>Budget</u>
Salaries-full time Wages-full time Fringe Benefits	\$573,811 \$402,273 \$708,237	\$ 51,000 \$ 21,000 \$ 18,000	\$624,811 \$423,273 \$726,237
Contingency	\$140,000	\$ 90,000	\$ 50,000

BE IT THEREFORE RESOLVED:

That the Metropolitan Exposition-Recreation Commission approves the above position reclassifications, additions and associated budget amendment and submits them to the Metro Council.

Passed by the Commission on November 8, 1995.

Secretary-Treasurer

Approved as to Form: Daniel B. Cooper, General Counsel By: Mark B. Williams

Senior Assistant Counsel

Budget Personnel Request --

Operations Manager & Assistant Operations Manager 10/16/95

Action Requested:

Reclassify existing Technical Services Manager and Assistant Technical Services Manager.

Duties and Responsibilities:

As defined in existing job descriptions.

Justification:

The title of the Department in simplified by deleting Technical Services, which is understood in the theatre industry, but not to the many people who are greeted over the phone with a long, confusing name. The title becomes the Operations Department. comparable to that for OCC. The budget contains reclassifications for Jody Anderson and Shawn Rogers in recognition of the expanded scope of responsibility that shifted in 1993 to that unit with the reorganization after the transfer of the Coliseum. The Department formerly handled only stage-related matters (labor, purchasing, capital improvements thereon). The Coliseum staff managed engineers, maintenance, event set-up, custodial staff, payments for materials and services, and capital improvements to the buildings. When this significant addition in work responsibility transferred to PCPA, there was no recognition of change in responsibility, title and compensation for Jody and Shawn. With the addition of the Stage Manager position, plus recognition of current scope of responsibility, this change in classification establishes the appropriate gradations in the Department.

Budget Personnel Request -- Stage Manager 10/16/95

Action Requested:

Add a new Stage Manager position to the PCPA Operations Department.

Duties and Responsibilities:

(Jody to supply)

Justification:

Since FY 1992-93, PCPA Management has requested additional resources for operation and management of the complex stage facilities in the four theatres. Each year this need has been deferred, in order to keep operating costs as low as possible. However, the significant growth in events presented both by nonprofit constituent organizations, and by commercial presenters, has raised the need to an urgent level. In addition to property management of 325,000 SF of sophisticated operating space in three buildings, the Operations Department must provide many services to to facility users/promoters: cost estimates for facility and stage hand labor charges; developing labor calls for load-in, load-out and run of the production; managing utilization of stage and backstage spaces by adjacent events; supervising use of house equipment including stage lighting, rigging, sound systems; supervising installation of show-provided systems and their integration with facilities of the house; monitoring stage labor performance and accounting; cost accounting and documentation for event settlements.

With the increase in major shows at both Civic Auditorium and Arlene Schnitzer Concert Hall, plus growth in season activity for non-profit organizations, it is no longer feasible to provide management and supervision of stages throughout the business day and night of performance, as required. The addition of this position will allow the department to deploy management resources to provide responsible coverage of stage resources in the four theatres, and night, and on week ends, as needed. Budget Personnel Request -- Operations Systems Accountant 10/16/95

Action Requested:

Add a new Operations Systems Accountant position to the PCPA Operations Department.

Duties and Responsibilities:

(Jody to supply)

Justification:

Since FY 1992-93, PCPA Management has requested additional resources for administration of Operations Department payroll, materials and services purchasing, and staff scheduling. Each year this need has been deferred, in order to keep operating costs as low as possible. However, the significant growth in commercial shows, sometimes scheduling simultaneous full-week engagements at Civic and ASCH Theatres, and particularly "yellow card" mega-hits, has raised the need to an urgent level. The thin administrative resources of the Operations Department have been strained to the breaking point, necessitating full-time use of skilled personnel obtained through approved temporary labor agencies.

The week-long, 8-show engagements of commercial touring shows generate a huge volume of accounting and scheduling work -- to accommodate the events, to "turn-over" the theatre after each performance to make the facility ready for the next show (sometimes two per day), and to provide accounting and documentation for show settlement on Sunday night of each week. Close scheduling of events at Civic Auditorium creates complexities in crew calls for stagehand labor, necessitating careful consideration of provisons in labor contracts as they affect payroll and reimbursement by show Stage labor has been added to the Kronos timeclock promoters. system, in an effort to automate record keeping on hours of work: the scheduling features of this system will also be employed to plan and manage the work of facility employees (full and parttime), as well as part-time stagehand labor.

The requested new Operations Systems Accountant will be responsible for a major portion of the work load described above; it is proposed as a salaried position, with adjustable work schedule to be compatible with the activities of Civic Auditorium, and other PCPA facilities. The addition of this position will provide the staff resources required for accurate payment and reimbursement of more than \$1.5 million in labor and related costs of the Operations Department. Budget Personnel Request -- Operating Engingeer 10/16/95

Action Requested:

Increase the full-time staff of the Operations Department by the addition of one Operating Engineer; there are two existing positions of this title in the PCPA Department.

Duties and Responsibilities:

The job classification already exists, with description of defined responsibilities, authority, and qualifications. The request merely increases the number of persons in the job classification from two (2) to a total of three (3).

Justification:

Since FY 1992-93, analysis has shown that additional resources were needed to provide responsible operating engineer services in the three buildings and four theatres of the Performing Arts Centers. Each year this need has been deferred, in order to keep operating costs at the lowest possible level. However, the significant growth in events presented both by non-profit constituent organizations, and by commercial presenters, has raised the need to an urgent level. This position is responsible for operation and maintenance of the complex systems of each building: electrical, plumbing, HVAC, elevators, life safety, etc. Each of the buildings has its own personality and requirements, based on age and usage. A major failure in any of the major systems could lead to cancellation of one or more events.

Activity in the theatres begins early in the morning, and runs through the late hours with evening performances -- every day of the week. It is essential that a full-time operating engineer be on duty at critical hours, and supplemented by part-time staff for the remainder of the operating hours for each hall. With growth to three operating engineers, management will be able to deploy resources for one position to have principal responsibility for each of the buildings; this means that the heavily used Civic Auditorium will have its own operating engineer. With heavy use of each building, it is critical to perform preventive maintenance or . emergency repairs in a timely and cost-effective manner, utilizing in-house or outside contract resources. Without the addition of this position, the Operations Department cannot provide ,the coverage of buildings.

Action Requested:

Increase the full time staff of the PCPA Ticket Services Department by the addition of one Ticket Center Supervisor; there are four existing positions of this title in the PCPA Department.

Duties and Responsibilities:

The job classification already exists, with defined description of responsibilities, authority, and qualifications. The request merely increases the number of persons in the job classification from four (4) positions to a total of five (5).

Justification:

For several years, through to the end of 1993, the Ticket Services Department included a telephone ticket sales and information section, in addition to three ticket sales box offices (the central box office is integrated with the administrative offices of the Ticket Services Department). In conjuction with approval of the PCPA Business Plan in early 1994 and emergency cost reduction actions, the telephone sales room was closed, and 10 part-time staff laid off. In addition, the hours for operation of the Civic Auditorium box office were reduced to only those days when an event was occurring in that hall, reducing the use of part-time ticket sales and supervisory personnel. The Arlene Schnitzer Concert Hall box office continued to operate only when an event was occurring there. This scaled back operation has saved money, and has reduced ticket services to the event promoters, constituent users and the public.

In 1994, efforts to increase commercial business at Civic. Auditorium showed results, with MERC approval of two multi-year agreements for Broadway touring shows with 8 performances per week (maximum potential 24,000 tickets/week x 10 weeks = 240,000 In addition, "Miss Saigon" was booked for 5 weeks tickets). (24,000 tickets x 5 weeks = 120,000 tickets), and "Angels in America was booked for 2 weeks (maximum capacity 22,200/week x 2 = 44,400 tickets). These bookings, plus growth in performances by non-profit constituent performing arts organizations, have put significant strain on a reduced staff which is responsible for a number of transactions in addition to direct ticket sales: preparing or approving ticket manifests for each event in each of the four theatres; daily accounting and settlements on the shows; arrangements for significantly more demand in special seating (sign interpreted performances, wheelchair locations, other special needs); solving particular audience problems (duplicates, wrong date, wrong performance, etc); and service to promoters of the shows. The commercial events necessitate operation of Civic ; Auditorium Ticket Office on day of performance -- requiring more personnel time.

The high volume of transactions flowing through Ticket Services is expected to continue for the forseeable future. Even with maximum utilization of part-time Ticket Supervisor resources, it is not feasible to perform the work required to service the increased business activity. Therefore, it is necessary that one additional full-time Ticket Supervisior position be added to the department.

BEFORE THE METRO COUNCIL

AN ORDINANCE AMENDING THE FY 1995-96 BUDGET AND APPROPRIATIONS SCHEDULE BY TRANSFERRING \$90,000 FROM THE SPECTATOR FACILITIES FUND CONTINGENCY TO THE PERFORMING ARTS CENTER PERSONAL SERVICES TO ADD FOUR NEW POSITIONS TO MEET UNFORESEEN INCREASED WORK LOADS; AND DECLARING AN EMERGENCY

ORDINANCE NO. 95-626

Introduced by J. Ruth McFarland, Presiding Officer

WHEREAS, The Metro Council has reviewed and considered the need to transfer appropriations with the FY 1995-96 Budget; and

WHEREAS, The need for a transfer of appropriation has been justified; and WHEREAS, Adequate funds exist for other identified needs; now, therefore, THE METRO COUNCIL ORDAINS AS FOLLOWS:

1. That the FY 1995-96 Budget and Schedule of Appropriations are hereby amended as shown in the column titled "Revision" of Exhibits A and B to this Ordinance for the purposes transferring \$90,000 from the Spectator Facilities Fund Contingency to the Performing Arts Center personal services and adding four new full time positions beginning January 1, 1996.

2. This Ordinance being necessary for the immediate preservation of the public health, safety or welfare of the Metro area in order to meet obligations and comply with Oregon Budget Law, an emergency is declared to exist, and this Ordinance takes effect upon passage.

Exhibit A Ordinance No. 95-626

-	FISCAL YEAR 1995-96		RRENT	RE	VISION		POSED
CCT#	DESCRIPTION	FTE	AMOUNT	FTE	AMOUNT	FTE	AMOUNT
	Spectator Facilities	s Oper	ating Fu	nd		•	
ivic S	Stadium Operations	•					
						47.41	2,134,19
T	TOTAL CIVIC STADIUM EXPENDITURES	17.41	2,134,196	0.00	0	17.41	2,134,15
Perfor	ming Arts Center Operations						
Ē	Personal Services						
	SALARIES-REGULAR EMPLOYEES (full time)			•			
	PCPA Director	1.00	68,575		0	1.00	68,57
•	Sales Representative	1.00	40,369		0	1.00	40,36
	Event Services Manager	1.00	44,299		0	1.00	44,29
	Asst Operations Mgr (formerly Asst Technical Services Mgr)	1.00	42,127		2,500		44,62
	Building Maintenance Supervisor	1.00	34,592		0	1.00	34,59
	Ticket Service Manager	1.00	42,432		0	1.00	42,4
	Ticket Service Supervisor II	4.00	134,157	0.50	14,000	4.50	148,1
	Volunteer Coordinator	1.00	33,724		. 0	1.00	33,7
•	Development Project Manager	0.32	19,008		0	0.32	19,0
	Admisstions Scheduling Coordinator	0.45	14,840	•	0	0.45	14,8
•	Operations Manager (formerly Technical Services Mgr)	1.00	51,639		2,500	1.00	54,1
	Stage Manager		0	0.50	18,000	0.50	18,0
	Operations System Assistant	•	. 0	0.50	14,000	0.50	14,0
· •	Senior House Manager	1.00	38,458		. O	1.00	38,4
	Construction/Capital Projects Manager	0.10	6,006		· · O	0,10	. 6,0
	Security Services Supervisor	0.06	1,925		0	0.06	1,9
	Assistant Security Services Supervisor	. 0.06	1,660		0	0.06	1,6
11221 V	NAGES-REGULAR EMPLOYEES (full time)						
	Utility Lead	3.00	90,378		0	3.00	90,3
	Receptionist	1.00	26,384		0	1.00	26,3
	Administrative Secretary	1.00	29,142		0	1.00	29,1
	Secretary	2.00	54,114		. 0	2.00	54,1
	Facility Security Agent	2.00	53,093		· 0	2.00	53,0
	Operating Engineer	2.00	81,014	0.50	21,000	2.50	102,0
	Bookkeeper	1.00	27,035		0	1.00	27,0
	Event Services Clerk	0.45	9,756		0	0.45	9,7
		1.00	31,357		0	1.00	31,3
11005 V	Booking Coordinator WAGES-REGULAR EMPLOYEES (part time)	1.00	01,001		-		
11225 4	Security/Medical Workers	0.77	18,795		0	0.77	18,
		5.50	103,917		· 0	5.50	103,
-	Ticket Sellers/Supervisors	2.68	92,091		ů o	2.68	92,0
	House Mangers/Coat Check/Elevator Op		92,091 96,314		0	5.03	96,3
	Event Custodians	5.03			0	1.43	54,8
	Engineers	1.43	54,876	· ·	· 0	2.26	41,
·	Checkroom Attendants	2.26	41,532		. 0	2.20	41,
11255	WAGES-REGULAR EMP REIMBURSED (part-time)		0.45.040			00.00	946.
	Stagehands	28.99	946,240		0	28.99	•
	Security/Medical	4.35	106,855		0	4.35	106,
	Elevator Operators	1.56	24,755		0	1.56	24,
	Admissions Supervisors	1.16	26,926	•	0	1.16	26.
	Gate Attendants	4.33	78,016		. 0	4.33	, 78,
	Ushers	24.97	349,086		0	24.97	349,
11400 (OVERTIME		35,500		0		35,
12000	FRINGE	1	708,237		18,000		726,
. -	Total Personal Services	110.47	3,659,224	2.00	90,000	112.47	3,749,
	Total Materials & Services		1,311,123	·	0		1,311,
-	Total Capital Outlay	<i>C</i> ,	150,000		0		150,
		140 47		2.00	90,000	112.47	5,210,
	TOTAL PERFORMING ARTS CENTER EXPENDITURES	110.47	5,120,347	2.00	30,000	+ 14.47	5,210

Exhibit A Ordinance No. 95-626

1	FISCAL YEAR 1995-96		-	URRENT UDGET	RI	EVISION		OPOSED UDGET
ACCT #	DESCRIPTION		FTE	AMOUNT	FTE	AMOUNT	FTE	AMOUNT
		Spectator Facilities	Ope	rating Fu	ind		د ۲	••

General Expenses

	Total Interfund Transfers	<u> </u>	710,464		0	710,464
- 1 599999 599990	Contingency and Unappropriated Balance Contingency Unappropriated Balance	· .	237,601 1,692,013		(90,000) O	147,601 1,692,013
-	Total Contingency and Unappropriated Balance		1,929,614		(90,000)	1,839,614
	TOTAL SPECTATOR FACILITIES FUND EXPENDITURES	127.88	9,894,621	2.00	0 129.88	9,894,621

Exhibit B Ordinance No. 95-626 FY 1995-96 SCHEDULE OF APPROPRIATIONS

	Current Appropriation	Revision	Proposed Appropriation
SPECTATOR FACILITIES OPERATING FUND		•	•
Personal Services	4,346,395	90,000	4,436,395
Materials & Services	2,388,073	0	2,388,073
Capital Outlay	520,075	0	520,075
Interfund Transfers	710,464	0	710,464
Contingency	237.601	(90,000)	147,601
Unappropriated Balance	1,692,013	0	1,692,013
Total Fund Requirements	\$9,894,621	\$0	\$9,894,621

All Other Appropriations Remain As Previously Adopted

Ordinance No. 95-625, Amending the Regional Urban Growth Goals and Objectives, and Adopting Metro 2040 Growth Concept and Metro 2040 Growth Concept Map.

BEFORE THE METRO COUNCIL

AMENDING THE REGIONAL URBAN GROWTH GOALS AND OBJECTIVES, AND ADOPTING METRO 2040 GROWTH CONCEPT AND METRO 2040 GROWTH CONCEPT MAP

ORDINANCE NO. 95-625-A Introduced by Councilor McLain

WHEREAS, Metro adopted land use regional goals and objectives called Regional Urban Growth Goals and Objectives (RUGGO) in September 1991, as required by state law ORS Chapter 268; and

WHEREAS, During consideration of the Metro 2040 Growth Concept and 2040 Growth Concept Map and RUGGO amendments, local governments requested additional time for further analysis and discussion of the 2040 Growth Concept; and

WHEREAS, Resolution No. 94-2040-C, adopted by the Metro Council on December 8, 1994, established the Metro 2040 Growth Concept text and map, and proposed them as additions to the RUGGO; and

WHEREAS, A refinement process of additional technical analysis and public review was directed by the Metro Council; and

WHEREAS, A refinement process has been carried out and substantial changes derived from that process are now reflected in the amended 1995 RUGGO, including Metro 2040 Growth Concept and 2040 Growth Concept Map; and

WHEREAS, The Metro Policy Advisory Committee (MPAC) has addressed further amendments to RUGGO Goal II as referenced in Resolution No. 94-2040-C, Section 4; and

Page 1 - Ordinance No. 95-625-A

WHEREAS, The MPAC, Metro Technical Advisory Committee (MTAC), Joint Policy Advisory Committee on Transportation (JPACT), Transportation Policy Alternatives Committee (TPAC), bodies representing local governments throughout the region, and other interested parties have reviewed and now recommend to the Metro Council adoption of the amended RUGGO, the Metro 2040 Growth Concept and 2040 Growth Concept Map; now, therefore,

THE METRO COUNCIL HEREBY ORDAINS AS FOLLOWS:

1. The 1995 Regional Urban Growth Goals and Objectives, including the Metro 2040 Growth Concept, attached to and incorporated in this Ordinance as Exhibit A, are hereby adopted as the text of Metro's regional goals and objectives required by ORS 268.380; and

2. The Metro 2040 Growth Concept Map, the geographic expression of the Metro 2040 Growth Concept, which includes for illustrative purposes only the urban reserve study areas identified in Resolution No. 95-2244, attached and incorporated herein as Exhibit B, pages 1 and 2, is hereby adopted as the map of Metro's regional goals and objectives required by ORS 268.380; and

3. The text and map of Metro's regional goals and objectives, known together as the Regional Urban Growth Goals and Objectives (RUGGO) shall be transmitted to the Land /////

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Conservation and Development Commission for acknowledgment of compliance with statewide goals consistent with ORS 197.015(1).

ADOPTED by the Metro Council this _____ day of _____ 1995.

J. Ruth McFarland, Presiding Officer

ATTEST:

Approved as to Form:

Recording Secretary

Daniel B. Cooper, General Counsel

kaj 1251

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BEFORE THE METRO COUNCIL

AMENDING THE REGIONAL URBAN GROWTH GOALS AND OBJECTIVES, AND ADOPTING METRO 2040 GROWTH CONCEPT AND METRO 2040 GROWTH CONCEPT MAP

ORDINANCE NO. 95-625

Introduced by Councilor McLain

WHEREAS, Metro adopted land use regional goals and objectives called Regional Urban Growth Goals and Objectives (RUGGO) in September 1991, as required by state law ORS Chapter 268; and

WHEREAS, During consideration of the Metro 2040 Growth Concept and 2040 Growth Concept Map and RUGGO amendments, local governments requested additional time for further analysis and discussion of the 2040 Growth Concept; and,

WHEREAS, Resolution No. 94-2040-C, adopted by the Metro Council on December 8, 1994, established the Metro 2040 Growth Concept text and map, and proposed them as additions to the RUGGO; and,

WHEREAS, A refinement process of additional technical analysis and public review was directed by the Metro Council; and

WHEREAS, A refinement process has been carried out and substantial changes derived from that process are now reflected in the amended 1995 RUGGO, Metro 2040 Growth Concept and 2040 Growth Concept Map; and

WHEREAS, The Metro Policy Advisory Committee (MPAC) has addressed further amendments to RUGGO Goal II as referenced in Resolution No. 94-2040-C, Section 4; and

WHEREAS, The MPAC, Metro Technical Advisory Committee (MTAC), Metro Policy Advisory Committee (MPAC), Joint Policy Advisory Committee on Transportation (JPACT), Transportation Policy Alternatives Committee (TPAC), bodies representing local governments throughout the region, and other interested parties have reviewed and now recommend to the Metro Council adoption of the amended RUGGO, the Metro 2040 Growth Concept and 2040 Growth Concept Map, now, therefore, THE METRO COUNCIL HEREBY ORDAINS AS FOLLOWS:

1. The 1995 RUGGO included in this Ordinance as Exhibit A, are hereby adopted, including the Metro 2040 Growth Concept; and

2. The Metro 2040 Growth Concept Map, the geographic expression of the Metro 2040

Growth Concept.

ADOPTED by the Metro Council this _____ day of _____, 1995.

J. Ruth McFarland, Presiding Officer

ATTEST:

Approved as to Form:

Recording Secretary

Daniel B. Cooper, General Counsel

MT/srb I:\GM\MARKT\ORD.WPD 11/1/95

CONSIDERATION OF ORDINANCE NO. 95-625 AMENDING THE REGIONAL URBAN GROWTH GOALS AND OBJECTIVES, AND ADOPTING METRO 2040 GROWTH CONCEPT AND METRO 2040 CONCEPT MAP

Date: November 21, 1995

Presented by: John Fregonese, Growth Management Services

BACKGROUND

On December 8, 1994, Metro Council adopted Resolution No. 94-2040-C, which accepted the work products of the Region 2040 process for Metro's continued planning. This Resolution included the Metro 2040 Growth Concept and 2040 Growth Concept Map for addition to Regional Urban Growth Goals and Objectives (RUGGO) and states the process for refinement and implementation of the Metro 2040 Growth Concept and Map.

When Metro Council acted in December 1994, adoption was made by resolution rather than by ordinance. This was done to give local jurisdictions and other interested parties additional time to review and refine the Metro 2040 Growth Concept, 2040 Growth Concept Map and the proposed RUGGO changes.

Resolution No. 94-2040-C directed Metro staff to carry out a refinement process of additional technical analysis and public review guided by policy considerations outlined in the resolution. Refinement of the Metro 2040 Growth Concept Map has been made with over 120 individual or category changes as suggested by local jurisdictions. In addition, proposed text changes to the RUGGO and 2040 Growth Concept have been made.

During the refinement process, a period of 11 months, Metro Technical Advisory Committee (MTAC) met 12 times to consider analysis and refinements and Metro Policy Advisory Committee (MPAC) met nine times. In addition, the Joint Policy Advisory Committee on Transportation (JPACT) and Transportation Policy Alternatives Committee (TPAC) met and reviewed the refinements. Five open houses were held during that period to solicit citizen involvement. The Metro Land Use Planning Committee and Council held 13 public hearings and work sessions to consider the 2040 Growth Concept Map and RUGGO amendments.

The revisions and refinements are now considered to be consistent with those policy considerations outlined in Resolution No. 94-2040-C.

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Regional Urban Growth Goals and Objectives Table of Contents Objective 6: Regional Framework Plan 10 Objective 8: Implementation Roles 11 Objective 11: Monitoring and Updating 14 Objective 12: Watershed Management and Regional Water Resources 16 Objective 13: Water Supply 17 Objective 16: Protection of Agricultural and Forest Resource Lands 20 Objective 24: Urban Growth Boundary 31 Exhibit A: Growth Concept Map 50

1	Introduction
2 3 4	The Regional Urban Growth Goals and Objectives (RUGGOs) have been developed to:
5 6 7	1. guide efforts to maintain and enhance the ecological integrity, economic viability, and social equity and overall quality of life of the urban region;
8 9 10 11	 respond to the direction given to Metro by the legislature through ORS ch 268.380 to develop land use goals and objectives for the region which would replace those adopted by the Columbia Region Association of Governments;
12 13 14	 provide a policy for the development of the elements of Metro's regional framework plan and its implementation of individual functional plans; and
15 16 17	4. provide a process for coordinating planning in the metropolitan area to maintain metropolitan livability.
18 19 20 21 22 23	The RUGGOs are not directly applicable to local plans and local land use decisions. However, they state regional policy as Metro develops plans for the region with all of its partners. Hence, the RUGGOs are the building blocks with which the local governments, citizens, the business community and other interests can begin to develop a shared view of the region's future.
24 25 26 27 28 29	The RUGGOs are presented through two principal goals, the first dealing with the planning process and the second outlining substantive concerns related to urban form. The "subgoals" (in Goal II) and objectives provide clarification for the goals. The planning activities reflect priority actions that need to be taken to refine and clarify the goals and objectives further.
30 31 32 33 34 35 36	Metro's regional goals and objectives required by ORS 268.380(1) are in RUGGOs Goals I and II and Objectives 1- 23 only. RUGGOs planning activities contain implementation ideas for future study in various stages of development that may or may not lead to RUGGOs amendments, new functional plans, functional plan amendments, or regional framework plan elements. The regional framework plan, functional plans and functional plan amendments shall be consistent with Metro's regional goals and objectives and the Growth Concept, not RUGGOs planning activities.

Growth Concept, not RUGGOs planning activities. 36

37 **Background Statement**

38. ...

Planning for and managing the effects of urban growth in this metropolitan region involves 39 24 cities, three counties, and more than 130 special service districts and school districts. 40 as well as Metro. In addition, the State of Oregon, Tri-Met, the Port of Portland, and the 41 42 Boundary Commission all make decisions which affect and respond to regional urban growth. Each of these jurisdictions and agencies has specific duties and powers which 43 44 apply directly to the tasks of urban growth management. In addition, the cities of southwest Washington and Clark County, though governed by different state laws, have 45 made significant contributions to the greater metropolitan area and are important to this 46 47 region. Also, nearby cities within Oregon, but outside the Metro boundary, are important to consider for the impact that Metro policies may have on their jurisdictions. 48

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50 Accordingly, the issues of metropolitan growth are complex and inter-related.

51 Consequently, the planning and growth management activities of many jurisdictions are 52 both affected by and directly affect the actions of other jurisdictions in the region. In this 53 region, as in others throughout the country, coordination of planning and management 54 activities is a central issue for urban growth management.

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56 The Metro Council authorized the development of goals and objectives. These goals and 57 objectives are the result of substantial discussion and debate throughout the region for 58 over two years. On a technical and policy basis jurisdictions in the region as well as the 59 Metro Council participated in crafting these statements of regional intent. Specifically, these goals and objectives have been analyzed and discussed by: the Metro Technical 60 61 Advisory Committee comprised of staff land use representatives and citizens from 62 throughout the region; the Transportation Policy Advisory Committee made up of staff 63 transportation representatives and citizens from the region; the Metro Policy Advisory Committee, composed of elected officials and citizens from the region and the Joint Policy 64 65 Advisory Committee on Transportation, which includes elected officials and citizens from 66 the region.

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68 Goal I addresses coordination issues in the region by providing the process that the 69 Metro Council will use to address areas and activities of metropolitan significance. The 70 process is intended to be responsive to the challenges of urban growth while respecting 71 the powers and responsibilities of a wide range of interests, jurisdictions, and agencies. 72

Goal II recognizes that this region is changing as growth occurs, and that change is 73 74 challenging our assumptions about how urban growth will affect quality of life. For 75 example:

77 •overall, the number of vehicle miles traveled in the region has been increasing at a rate 78 far in excess of the rate of population and employment growth;

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the greatest growth in traffic and movement is within suburban areas and between 80 districts in the urban area. 81.

82 Areas in the region with good transit service and compact land uses designed to serve 83 transit currently use transit for about 9 % of trips and walking and biking for about 31% 84 of trips for a total of about 40% non-auto trips, while in other areas of the region these 85 modes only account for about 10%; 86

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 to this point the region has accommodated most forecasted growth on vacant land within the urban growth boundary, with redevelopment expected to accommodate very little of this growth, even though recent statistics suggest that a significant amount of growth of jobs and households is occurring on lands we currently count as developed;

single family residential construction is occurring at less than maximum planned density:

95 rural residential development in rural exception areas is occurring in a manner and at a 96 rate that may result in forcing the expansion of the urban growth boundary on important 97 agricultural and forest resource lands in the future; 98

99 • a recent study of urban infrastructure needs in the state has found that only about half 100 of the funding needed in the future to build needed facilities can be identified. 101

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Add to this list growing citizen concern about rising housing costs, vanishing open space, 103 and increasing frustration with traffic congestion, and the issues associated with the 104 growth of this region are not at all different from those encountered in other west coast 105 metropolitan areas such as the Puget Sound region or cities in California. The lesson in 106 these observations is that the "quilt" of 27 separate comprehensive plans together with the 107 region's urban growth boundary is not enough to effectively deal with the dynamics of 108 regional growth and maintain quality of life. 109

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The challenge is clear: if the Portland metropolitan area is going to be different than other 111 places, and if it is to preserve its vaunted quality of life as an additional people move into 112 the urban area in the coming years, then a cooperative and participatory effort to address 113 the issues of growth must begin now. Further, that effort needs to deal with the issues 114 accompanying growth -- increasing traffic congestion, vanishing open space, speculative 115 pressure on rural farm lands, rising housing costs, diminishing environmental quality, 116 demands on infrastructure such as schools, water and sewer treatments plants -- in a 117 common framework. Ignoring vital links between these issues will limit the scope and 118 effectiveness of our approach to managing urban growth. 119 120

Goal II provides that broad framework needed to address the issues accompanying urban 121 122 arowth.

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123	GOAL I: REGIONAL PLANNING PROCESS
124 125	Regional planning in the metropolitan area shall:
126 127	I.i Fully implement the regional planning functions of the 1992 Metro Charter;
128 129 130 131 132 133	I.ii Identify and designate other areas and activities of metropolitan concern through a participatory process involving the Metro Policy Advisory Committee (MPAC), cities, counties, special districts, school districts, and state and regional agencies such as Tri-Met, the Regional Arts and Culture Council and the Port of Portland; and
134 135 136	I.iii Occur in a cooperative manner in order to avoid creating duplicative processes, standards and/or governmental roles.
137 138 139 140 141	These goals and objectives shall only apply to acknowledged comprehensive plans of cities and counties when implemented through the regional framework plan, functional plans, or the acknowledged urban growth boundary (UGB) plan.
142	Objective 1. Citizen Participation
143 144 145 146 147 148	Metro shall develop and implement an ongoing program for citizen participation in all aspects of the regional planning program. Such a program shall be coordinated with local programs for supporting citizen involvement in planning processes and shall not duplicate those programs.
149 150 151 152	1.1 Metro Committee for Citizen Involvement (Metro CCI). Metro shall establish a Metro Committee for Citizen Involvement to assist with the development, implementation and evaluation of its citizen involvement program and to advise the MPAC regarding ways to best involve citizens in regional planning activities.
153 154 155 156 157 158	1.2 Notification. Metro shall develop programs for public notification, especially for (but not limited to) proposed legislative actions, that ensure a high level of awareness of potential consequences as well as opportunities for involvement on the part of affected citizens, both inside and outside of its district boundaries.

159 160	Objective 2. Metro Policy Advisory Committee
161	The 1992 Metro Charter has established the MPAC to:
162 163 164 165 166 167	2.i assist with the development and review of Metro's regional planning activities pertaining to land use and growth management, including review and implementation of these goals and objectives, development and implementation of the regional framework plan, present and prospective functional planning, and management and review of the region's UGB;
168 169 170	2.ii serve as a forum for identifying and discussing areas and activities of metropolitan or subregional concern; and
171 172 173	2.iii provide an avenue for involving all cities and counties and other interests in the development and implementation of growth management strategies.
174 175 176 177 178 179 180 181	2.1 The MPAC Composition. The initial MPAC shall be chosen according to the Metro Charter and, thereafter, according to any changes approved by majorities of the MPAC and the Metro Council. The composition of the Committee shall reflect the partnership that must exist among implementing jurisdictions in order to effectively address areas and activities of metropolitan concern. The voting membership shall include elected and appointed officials and citizens of Metro, cities, counties and states consistent with section 27 of the 1992 Metro Charter.
182 183 184 185	2.2 Advisory Committees. The Metro Council, or the MPAC consistent with the MPAC by-laws, shall appoint technical advisory committees as the Council or the MPAC determine a need for such bodies.
186 187 188 189 190 191 192 193	2.3 Joint Policy Advisory Committee on Transportation (JPACT). JPACT with the Metro Council shall continue to perform the functions of the designated Metropolitan Planning Organization as required by federal transportation planning regulations. JPACT and the MPAC shall develop a coordinated process, to be approved by the Metro Council, to assure that regional land use and transportation planning remains consistent with these goals and objectives and with each other.
194	Objective 3. Applicability of Regional Urban Growth Goals and Objectives
195 196 197 198 199	These RUGGOs have been developed pursuant to ORS 268.380(1). Therefore, they comprise neither a comprehensive plan under ORS 197.015(5) nor a functional plan under ORS 268.390(2). The regional framework plan and all functional plans adopted by the ORS 268.390(2). The regional framework plan and all functional plans adopted by the
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200 the UGB shall be guided by standards and procedures which must be consistent with these goals and objectives. These goals and objectives shall not apply directly to site-201 specific land use actions, including amendments of the UGB. 202 203 These RUGGOs shall apply to adopted and acknowledged comprehensive land use 204 3.1 205 plans as follows: 206 3.1.1 Components of the regional framework plan that are adopted as functional 207 208 plans, or other functional plans, shall be consistent with these goals and objectives, 209 and 210 3.1.2 The management and periodic review of Metro's acknowledged UGB Plan, 211 212 shall be consistent with these goals and objectives, and 213 3.1.3 The MPAC may identify and propose issues of regional concern, related to or 214 derived from these goals and objectives, for consideration by cities and counties at 215 the time of periodic review of their adopted and acknowledged comprehensive 216 217 plans. 218 219 3.2 These RUGGO shall apply to Metro land use, transportation and greenspace activities 220 221 as follows: 222 223 3.2.1 The urban growth boundary plans, regional framework plan, functional plans, and 224 other land use activities shall be consistent with these goals and objectives. 225 226 3.2.2 To the extent that a proposed policy or action may be compatible with some goals 227 and objectives and incompatible with others, consistency with RUGGO may involve a 228 balancing of applicable goals, subgoals and objectives by the Metro Council that 229 considers the relative impacts of a particular action on applicable goals and objectives. 230 231 3.3 Periodic Updates of the RUGGOs. The MPAC shall consider the regular updates of 232 these goals and objectives and recommend based on a periodic update process adopted 233 by the Metro Council. 234 Urban Growth Boundary Plan. The UGB Plan has two components: 235 **Objective 4.** 236 237 The acknowledged UGB line; and 4.1 238 239 4.2 Acknowledged procedures and standards for amending the UGB line. Metro's UGB 240 Plan is not a regional comprehensive plan but a provision of the comprehensive plans of

the local governments within its boundaries. The UGB Plan shall be in compliance with
applicable statewide planning goals and laws and consistent with these goals and
objectives. Amendments to the UGB Plan shall demonstrate consistency only with the
acknowledged procedures and standards. Changes of Metro's acknowledged UGB Plan
may require changes in adopted and acknowledged comprehensive plans.

Objective 5. Functional Plans. Functional plans are limited purpose plans,
consistent with these goals and objectives, which address designated areas and activities
of metropolitan concern. Functional plans are established in state law as the way Metro
may recommend or require changes in local plans.

Those functional plans or plan provisions containing recommendations for comprehensive 252 planning by cities and counties may not be final land use decisions. If a provision in a 253 functional plan, or an action implementing a functional plan require changes in an adopted 254 and acknowledged comprehensive plan, then adoption of provision or action will be a final 255 land use decision. If a provision in a functional plan, or Metro action implementing a 256 functional plan require changes in an adopted and acknowledged comprehensive plan, 257 then that provision or action will be adopted by Metro as a final land use action required to 258 be consistent with statewide planning goals. In addition, regional framework plan 259 components will be adopted as functional plans if they contain recommendations or 260 requirements for changes in comprehensive plans. These functional plans, which are 261 adopted as part of the regional framework plan, will be submitted along with other parts of 262 the regional framework plan to LCDC for acknowledgment of their compliance with the 263 statewide planning goals. Because functional plans are the way Metro recommends or 264 requires local plan changes, most regional framework plan components will probably be 265 functional plans. Until regional framework plan components are adopted, existing or new 266 functional plans will continue to recommend or require changes in comprehensive plans. 267 268

5.1 Existing Functional Plans. Metro shall continue to develop, amend and implement, with the assistance of cities, counties, special districts and the state, statutorily required functional plans for air, water and transportation, as directed by ORS 268.390(1) and for solid waste as mandated by ORS ch 459.

274 5.2 New Functional Plans. New functional plans shall be proposed from one of two 275 sources:

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5.2.1 The MPAC may recommend that the Metro Council designate an area or activity of metropolitan concern for which a functional plan should be prepared; or

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5.2.2 The Metro Council may propose the preparation of a functional plan to 280 designate an area or activity of metropolitan concern and refer that proposal to the 281 282 MPAC. 283 The matters required by the Charter to be addressed in the regional framework plan shall 284 constitute sufficient factual reasons for the development of a functional plan under 285 ORS 268.390. 286 287 Upon the Metro Council adopting factual reasons for the development of a new functional 288 plan, the MPAC shall participate in the preparation of the plan, consistent with these goals 289 and objectives and the reasons cited by the Metro Council. After preparation of the plan 290 and seeking broad public and local government consensus, using existing citizen 291 involvement processes established by cities, counties and Metro, the MPAC shall review 292 the plan and make a recommendation to the Metro Council. The Metro Council may act to 293 resolve conflicts or problems impeding the development of a new functional plan and may 294 complete the plan if the MPAC is unable to complete its review in a timely manner. 295 296 The Metro Council shall hold a public hearing on the proposed plan and afterwards shall: 297 298 5.2.a Adopt the proposed functional plan; or 299 300 5.2.b Refer the proposed functional plan to the MPAC in order to consider 301 amendments to the proposed plan prior to adoption; or 302 303 304 5.2.c Amend and adopt the proposed functional plan; or 305 5.2.d Reject the proposed functional plan. 306 307 The proposed functional plan shall be adopted by ordinance and shall include findings of 308 309 consistency with these goals and objectives. 310 Functional Plan Implementation and Conflict Resolution. Adopted functional plans 311 5.3 shall be regionally coordinated policies, facilities and/or approaches to addressing a 312 designated area or activity of metropolitan concern, to be considered by cities and 313 counties for incorporation in their comprehensive land use plans. If a city or county 314 determines that a functional plan requirement should not or cannot be incorporated into its 315 comprehensive plan, then Metro shall review any apparent inconsistencies by the following 316 317 process: 318 5.3.1 Metro and affected local governments shall notify each other of apparent or 319 320 potential comprehensive plan inconsistencies.

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5.3.2 After Metro staff review, the MPAC shall consult the affected jurisdictions and 321 attempt to resolve any apparent or potential inconsistencies. 322 323 5.3.3 The MPAC shall conduct a public hearing and make a report to the Metro 324 Council regarding instances and reasons why a city or county has not adopted 325 changes consistent with requirements in a regional functional plan. 326 327 5.3.4 The Metro Council shall review the MPAC report and hold a public hearing 328 on any unresolved issues. The Council may decide to: 329 330 Amend the adopted regional functional plan; or 5.3.4.a 331 332 Initiate proceedings to require a comprehensive plan change; or 5.3.4.b 333 334 Find there is no inconsistency between the comprehensive plan(s) 5.3.4.c 335 and the functional plan. 336 337 Objective 6. Regional Framework Plan. The regional framework plan required by the 338 1992 Metro Charter shall be consistent with these goals and objectives. Provisions of the 339 regional framework plan that establish performance standards and that recommend or 340 require changes in local comprehensive plans shall be adopted as functional plans, and 341 shall meet all requirements for functional plans contained in these goals and objectives. 342 The Charter requires that all mandatory subjects be addressed in the regional framework 343 plan. It does not require that all subjects be addressed to recommend or require changes 344 in current comprehensive plans. Therefore, most, but not all regional framework plan 345 components are likely to be functional plans because some changes in comprehensive 346 plans may be needed. All regional framework plan components will be submitted to LCDC 347 for acknowledgment of their compliance with the statewide planning goals. Until regional 348 framework plan components are adopted, existing or new regional functional plans will 349 continue to recommend or require changes in comprehensive plans. 350 351 Objective 7. Periodic Review of Comprehensive Land Use Plans. At the time of LCDC 352 initiated periodic review for comprehensive land use plans in the region the MPAC: 353 354 Shall assist Metro with the identification of regional framework plan elements, 355 7.1 functional plan provisions or changes in functional plans adopted since the last periodic 356 review for inclusion in periodic review notices as changes in law; and 357 358 May provide comments during the periodic review of adopted and acknowledged 359 7.2 comprehensive plans on issues of regional concern. 360 361

	362 363	Obje	ctive 8. Implementation Roles
	364 365 366	relatio	onal planning and the implementation of these RUGGOs shall recognize the inter- onships between cities, counties, special districts, Metro, regional agencies and the , and their unique capabilities and roles.
	367 368	8.1	Metro Role. Metro shall:
	369 370		8.1.1 Identify and designate areas and activities of metropolitan concern;
	371 372 373		8.1.2 Provide staff and technical resources to support the activities of the MPAC within the constraints established by Metro Council;
	374 375 376		8.1.3 Serve as a technical resource for cities, counties, school districts and other jurisdictions and agencies;
· •	377 378 379		8.1.4 Facilitate a broad-based regional discussion to identify appropriate strategies for responding to those issues of metropolitan concern;
	380 381 382	•	8.1.5 Adopt functional plans necessary and appropriate for the implementation of these RUGGOs and the regional framework plan;
	383 384 385		8.1.6 Coordinate the efforts of cities, counties, special districts and the state to implement adopted strategies; and
	386 387 388		8.1.7 Adopt and review consistent with the Metro Charter and amend a Future Vision for the region, consistent with Objective 9.
	389 390	8.2.	Role of Cities
	391 392 393		8.2.1 Adopt and amend comprehensive plans to conform to functional plans adopted by Metro;
	394 395 396		8.2.2 Identify potential areas and activities of metropolitan concern through a broad-based local discussion;
	397 398 399		8.2.3 Cooperatively develop strategies for responding to designated areas and activities of metropolitan concern ;
	400 401 402		8.2.4 Participate in the review and refinement of these goals and objectives.

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403 8.3 **Role of Counties** 404 8.3.1 Adopt and amend comprehensive plans to conform to functional plans 405 406 adopted by Metro; 407 8.3.2 Identify potential areas and activities of metropolitan concern through a 408 broad-based local discussion; 409 410 411 8.3.3 Cooperatively develop strategies for responding to designated areas and 412 activities of metropolitan concern; 413 8.3.4 Participate in the review and refinement of these goals and objectives. 414 415 Role of Special Service Districts. Assist Metro, through a broad-based local 416 8.4 discussion, with the identification of areas and activities of metropolitan concern and the 417 development of strategies to address them, and participate in the review and refinement of 418 these goals and objectives. Special Service Districts will conduct their operations in 419 conformance with acknowledged Comprehensive Plans affecting their service territories 420 421 422 8.5 Role of School Districts 423 8.5.1 Advise Metro regarding the identification of areas and activities of school 424 425 district concern; 426 8.5.2 Cooperatively develop strategies for responding to designated areas and 427 activities of school district concern; 428 429 8.5.3 Participate in the review and refinement of these goals and objectives. 430 431 432 8.6 Role of the State of Oregon 433 8.6.1 Advise Metro regarding the identification of areas and activities of 434 435 metropolitan concern; 436 8.6.2 Cooperatively develop strategies for responding to designated areas and 437 activities of metropolitan concern: 438 439 8.6.3 Review state plans, regulations, activities and related funding to consider 440 changes in order to enhance implementation of the regional framework plan and 441 functional plans adopted by Metro, and employ state agencies and programs and 442

443 regulatory bodies to promote and implement these goals and objectives and the 444 regional framework plan: 445 446 8.6.4 Participate in the review and refinement of these goals and objectives. 447 448 **Objective 9. Future Vision** 449 450 By Charter, approved by the voters in 1992, Metro must adopt a Future Vision for the 451 metropolitan area. The Future Vision is: 452 453 "a conceptual statement that indicates population levels and settlement patterns 454 that the region can accommodate within the carrying capacity of the land, water and 455 air resources of the region, and its educational and economic resources, and that 456 achieves a desired quality of life. The Future Vision is a long-term, visionary 457 outlook for at least a 50-year period...The matters addressed by the Future Vision 458 include, but are not limited to: (1) use, restoration and preservation of regional land 459 and natural resources for the benefit of present and future generations, (2) how and 460 where to accommodate the population growth for the region while maintaining a 461 desired quality of life for its residents, and (3) how to develop new communities and 462 additions to the existing urban areas in well-planned ways...The Future Vision is not 463 a regulatory document. It is the intent of this charter that the Future Vision have no 464 effect that would allow court or agency review of it." 465 466 The Future Vision was prepared by a broadly representative commission, appointed by 467 the Metro Council, and will be reviewed and amended as needed, and comprehensively 468 reviewed and, if need be, revised every 15 years. Metro is required by the Charter to 469 describe the relationship of components of the Regional Framework Plan, and the 470 Regional Framework Plan as a whole, to the Future Vision. 471 472 Objective 10. **Performance Measures** 473 474 Metro Council, in consultation with MPAC and the public, will develop performance 475 measures designed for considering RUGGOs objectives. The term "performance 476 measure" means a measurement aimed at determining whether a planning activity or 'best 477 practice' is meeting the objective or intent associated with the 'best practice'. 478 479 Performance measures for Goal I, Regional Planning Process, will use state benchmarks 480 to the extent possible or be developed by Metro Council in consultation with MPAC and the 481 Metro Committee for Citizen Involvement. Performance measures for Goal II, Urban Form. 482 will be derived from state benchmarks or the detailed technical analysis that underlies 483 Metro's Regional Framework Plan, functional plans and Growth Concept Map. While 13

484 performance measures are intended to be useful in measuring progress, the Metro Council
485 intends to have planning and implementation of policies as its major work effort, not
486 development of performance measures.

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488 (As performance measures are adopted, (either by resolution or ordinance, they will be
489 included in an appendix.)

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491 Objective 11. Monitoring and Updating

492 493 The RUGGOs, regional framework plan and all Metro functional plans shall be reviewed 494 every seven years, or at other times as determined by the Metro Council after consultation 495 with or upon the advice of the MPAC. Any review and amendment process shall involve a 496 broad cross-section of citizen and jurisdictional interests, and shall involve the MPAC 497 consistent with Goal 1: Regional Planning Process. Proposals for amendments shall 498 receive broad public and local government review prior to final Metro Council action. 499

Impact of Amendments. At the time of adoption of amendments to these goals and 500 11.1 objectives, the Metro Council shall determine whether amendments to adopted regional 501 framework plan, functional plans or the acknowledged regional UGB are necessary. If 502 amendments to the above are necessary, the Metro Council shall act on amendments to 503 applicable functional plans. The Council shall request recommendations from the MPAC 504 before taking action. All amendment proposals will include the date and method through 505 which they may become effective, should they be adopted. Amendments to the 506 acknowledged regional UGB will be considered under acknowledged UGB amendment 507 procedures incorporated in the Metro Code. 508

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510 If changes to the regional framework plan or functional plans are adopted, affected cities 511 and counties shall be informed in writing of those changes which are advisory in nature, 512 those which recommend changes in comprehensive land use plans and those which 513 require changes in comprehensive plans. This notice shall specify the effective date of

- 514 particular amendment provisions.
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516 GOAL II: URBAN FORM

518 519 The quality of life and the urban form of our region are closely linked. The Growth 520 Concept is based on the belief that we can continue to grow and enhance the region's 521 livability by making the right choices for how we grow. The region's growth will be 522 balanced by:

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II.i Maintaining a compact urban form, with easy access to nature;

II. ii Preserving existing stable and distinct neighborhoods by focusing commercial and residential growth in mixed use centers and corridors at a pedestrian scale;

II. iii Assuring affordability and maintaining a variety of housing choices with good access to jobs and assuring that market-based preferences are not eliminated by regulation;

II.iv Targeting public investments to reinforce a compact urban form.

536 II.1: NATURAL ENVIRONMENT

538 Preservation, use and modification of the natural environment of the region should
539 maintain and enhance environmental quality while striving for stewardship and
540 preservation of a broad range of natural resources.

542 Objective 12. Watershed Management and Regional Water Quality

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544 Planning and management of water resources should be coordinated in order to improve
545 the quality and ensure sufficient quantity of surface water and groundwater available to the
546 region.

547
548 12.1 Formulate Strategy. Metro will develop a long-term regional strategy for
549 comprehensive water resources management, created in partnership with the jurisdictions
550 and agencies charged with planning and managing water resources and aquatic habitats.
551 The regional strategy shall meet state and federal water quality standards and
552 complement, but not duplicate, local integrated watershed plans. It shall:

12.1.1 manage watersheds to protect, restore and ensure to the maximum extent practicable the integrity of streams, wetlands and floodplains, and their multiple biological, physical and social values;

 12.1.2 comply with state and federal water quality requirements; 12.1.3 sustain designated beneficial water uses; and 12.1.4 promote multi-objective management of the region's watersheds to t maximum extent practicable; and 12.1.5 encourage the use of techniques relying on natural processes to add flood control, storm water management, abnormally high winter and low summe stream flows and nonpoint pollution reduction. Planning Activities¹: Planning programs for water resources management shall: Identify the future resource needs and carrying capacities of the region for design beneficial uses of water resources which recognizes the multiple values of rural ar urban watersheds. Monitor regional water quality and quantity trends vis-a-vis beneficial use standar adopted by federal, state, regional and local governments for specific water resources Integrate urban and rural watershed management in coordination with local water quality agencies. Evaluate the cost-effectiveness of alternative water resource management practic
 12.1.3 sustain designated beneficial water uses; and 12.1.4 promote multi-objective management of the region's watersheds to t maximum extent practicable; and 12.1.5 encourage the use of techniques relying on natural processes to add flood control, storm water management, abnormally high winter and low summer stream flows and nonpoint pollution reduction. <i>Planning Activities</i>¹: Planning programs for water resources management shall: Identify the future resource needs and carrying capacities of the region for design beneficial uses of water resources which recognizes the multiple values of rural at urban watersheds. Monitor regional water quality and quantity trends vis-a-vis beneficial use standar adopted by federal, state, regional and local governments for specific water resour important to the region, and use the results to change water t planning activities accomplish the watershed management and regional water quality objectives. Integrate urban and rural watershed management in coordination with local water quality agencies.
 12.1.4 promote multi-objective management of the region's watersheds to t maximum extent practicable; and 12.1.5 encourage the use of techniques relying on natural processes to add flood control, storm water management, abnormally high winter and low summe stream flows and nonpoint pollution reduction. <i>Planning Activities</i>¹: Planning programs for water resources management shall: Identify the future resource needs and carrying capacities of the region for design beneficial uses of water resources which recognizes the multiple values of rural at urban watersheds. Monitor regional water quality and quantity trends vis-a-vis beneficial use standar adopted by federal, state, regional and local governments for specific water resource important to the region, and use the results to change water t planning activities accomplish the watershed management and regional water quality objectives. Integrate urban and rural watershed management in coordination with local water quality agencies.
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quality agencies.
Eveluate the east effectiveness of elternative water resource management practic
including conservation.
Preserve, restore, create and enhance water bodies to maintain their beneficial u
 Utilize public and/or private partnerships to promote multi-objective management, education and stewardship of the region's watersheds.

¹ Planning activities will be formated as a sidebar in the final copy of this document to illustrate they are not goals or objectives and are subject to Metro Council budgetary considerations.

593	Objective 13: Urban Water Supply				
594					
595	5 The regional planning process shall be used to coordinate the development of a regional				
596	strategy and plan to meet future needs for water supply to accommodate growth.				
597					
598	13.1 A regional strategy and plan for the Regional Framework element linking demand				
	15.1 A regional subley and plantion the regional handwork clother internet determined to address future				
599	management, water supply sources and storage shall be developed to address future				
600	growth in cooperation with the region's water providers.				
601					
602	13.2 The regional strategy and plan element shall be based upon the adopted Regional				
603	Water Supply Plan which will contain integrated regional strategies for demand				
604	management, new water sources and storage/transmission linkages. Metro shall evaluate				
605	their future role in encouraging conservation on a regional basis to promote the efficient				
606	use of water resources and develop any necessary regional plans/programs to address				
	Metro's future role in coordination with the region's water providers.				
607	Metro's future role in coordination with the region's watch providers.				
608					
609	Planning Activities:				
610					
611	 Actively participate as a member of the Regional Water Supply Planning Study 				
612	(RWSPS) and provide regional growth projections and other relevant data to ensure				
613	coordination between Region 2040 planning program and the RWSPS. The RWSPS				
614	will:				
	YY (1),				
615	 identify the future resource needs of the region for municipal and industrial water 				
616					
617	supply;				
618					
619	 identify the transmission and storage needs and capabilities for water supply to 				
. 620	accommodate future growth; and				
621					
622	 identify water conservation technologies, practices and incentives for demand 				
623	management as part of the regional water supply planning activities.				
	management as part of the regional mater capping planning deathered				
624	A deat Device all Francework Dian elements for water supply and storage based on the				
625	Adopt Regional Framework Plan elements for water supply and storage based on the				
626	results of the RWSPS which provide for the development of new sources, efficient transfer				
627	and storage of water, including water conservation strategies, which allows for the efficient				
628	and economical use of water to meet future growth.				
629					
630	Objective 14. Air Quality				
631					
632	Air quality shall be protected and enhanced so that as growth occurs, human health and the				
	visibility of the Cascades and the Coast Range from within the region should be maintained.				
633	visibility of the Cascades and the Coast Range from within the region should be maintained.				

14.1 Strategies for planning and managing air quality in the regional airshed shall be
included in the State Implementation Plan for the Portland-Vancouver air quality maintenance
area as required by the Federal Clean Air Act.

638 14.2 New regional strategies shall be developed to comply with Federal Clean Air Act
 639 requirements and provide capacity for future growth.
 640

641 14.3 The region, working with the state, shall pursue close collaboration of the Oregon and642 Clark County Air Quality Management Areas.

644 14.4 All functional plans, when taken in the aggregate, shall be consistent with the State 645 Implementation Plan (SIP) for air quality.

647 Planning Activities:

An air quality management plan shall be developed for the regional airshed which:

Outlines existing and forecast air quality problems; identifies prudent and equitable market
 based and regulatory strategies for addressing present and probable air quality problems
 throughout the region; evaluates standards for visibility; and implements an air quality
 monitoring program to assess compliance with local, state and federal air quality
 requirements.

657 Objective 15. Natural Areas, Parks, Fish and Wildlife Habitat

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Sufficient open space in the urban region shall be acquired, or otherwise protected, and
managed to provide reasonable and convenient access to sites for passive and active
recreation. An open space system capable of sustaining or enhancing native wildlife and
plant populations should be established.

664 15.1 Quantifiable targets for setting aside certain amounts and types of open space shall be 665 identified.

667 15.2 Corridor Systems - The regional planning process shall be used to coordinate the 668 development of interconnected recreational and wildlife corridors within the metropolitan 669 region.

15.2.1 A region-wide system of trails should be developed to link public and private open space resources within and between jurisdictions.

674 15.2.2 A region-wide system of linked significant wildlife habitats should be
675 developed. This system should be preserved, restored where appropriate, and
676 managed to maintain the region's biodiversity (number of species and plants and
677 animals).

15.2.3 A Willamette River Greenway Plan for the region should be implemented by the turn of the century.

682 *Planning Activities*:

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- 1. Identify areas within the region where open space deficiencies exist now, or will in the
 future, given adopted land use plans and growth trends, and act to meet those future
 needs. Target acreage should be developed for neighborhood, community and regional
 parks as well as for other types of open space in order to meet local needs while sharing
 responsibility for meeting metropolitan open space demands.
- 690 2. Develop multi-jurisdictional tools for planning and financing the protection and
 691 maintenance of open space resources. Particular attention will be paid to using the
 692 land use planning and permitting process and to the possible development of a land 693 banking program.
- 695 3. Conduct a detailed biological field inventory of the region to establish an accurate
 696 baseline of native wildlife and plant populations. Target population goals for native
 697 species will be established through a public process which will include an analysis of
 698 amounts of habitat necessary to sustain native populations at target levels.
- The natural areas, parks and open space identified on the Growth Concept Map should
 be acquired, except in extraordinary circumstances, from willing sellers and be removed
 from any regional inventories of buildable land.
- Fopulations of native plants and animals will be inventoried, utilizing tools such as
 Metro's GIS and Parks and Greenspaces program, Oregon Natural Heritage Database,
 Oregon's GAP Analysis Program and other relevant programs, to develop strategies to
 maintain the region's biodiversity (or biological diversity).
- 709 6. Utilizing strategies which are included in Oregon Department of Fish and Wildlife's
 710 Wildlife Diversity Program and working with state and federal fish and wildlife
 711 personnel, develop a strategy to maintain the region's biodiversity
- 712
- 713 714

715	Objective 16. Protection of Agriculture and Forest Resource Lands			
716 717 718 719	Agricultural and forest resource land outside the UGB shall be protected from urbanization, and accounted for in regional economic and development plans, consistent with these RUGGO.			
720 721 722	16.1 Rural Resource Lands. Rural resource lands outside the UGB which have significant resource value should actively be protected from urbanization.			
723 724 725	16.2 Urban Expansion. Expansion of the UGB shall occur in urban reserves, established consistent with the Urban Rural Transition Objective.			
726 727 728 729	16.3 Farm and Forest Practices. Protect and support the ability for farm and forest practices to continue. The designation and management of rural reserves by the Metro Council may help establish this support, consistent with the Growth Concept.			
730 731 732	Planning Activities:			
733 734	A regional economic opportunities analysis shall include consideration of the agricultural and forest products economy associated with lands adjacent to or near the urban area.			
735 736 737	II.2 BUILT ENVIRONMENT			
738 739	Development in the region should occur in a coordinated and balanced fashion as evidenced by:			
740 741 742	II.2.i a regional "fair-share" approach to meeting the housing needs of the urban population;			
743 744 745	II.2.ii the provision of infrastructure and critical public services concurrent with the pace of urban growth and which supports the 2040 Growth Concept;			
746 747 748 749	II.2.iii the continued growth of regional economic opportunity, balanced so as to provide an equitable distribution of jobs, income, investment and tax capacity throughout the region and to support other regional goals and objectives;			
750 751 752 753	II.2.iv the coordination of public investment with local comprehensive and regional functional plans; and			
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the creation of a balanced transportation system, less dependent on the 754 II.2.v private automobile, supported by both the use of emerging technology and the 755 location of jobs, housing, commercial activity, parks and open space. 756 757 758 **Objective 17.** Housing 759 The Metro Council shall adopt a "fair share" strategy for meeting the housing needs of the 760 urban population in cities and counties based on a subregional analysis which provides 761 762 for: 763 a diverse range of housing types available within cities and counties inside the UGB; 764 765 specific goals for low and moderate income and market rate housing to ensure that 766 sufficient and affordable housing is available to households of all income levels that live or 767 768 have a member working in each jurisdiction; 769 housing densities and costs supportive of adopted public policy for the development of the 770 regional transportation system and designated centers and corridors; 771 772 a balance of jobs and housing within the region and subregions. 773 774 775 Planning Activities: 776 The Metropolitan Housing Rule (OAR 660, Division 7) has effectively resulted in the 777 preparation of local comprehensive plans in the urban region that: 778 779 provide for the sharing of regional housing supply responsibilities by ensuring the 780 presence of single and multiple family zoning in every jurisdiction; and 781[.] 782 plan for local residential housing densities that support net residential housing density 783 assumptions underlying the regional UGB. 7.84 785 Since Metro's Regional Framework Plan has to address the requirements of statewide 786 787 planning Goal 10, the Metro Council should develop: 788 1. Strategies to preserve the region's supply of special needs and existing low and 789 moderate income housing. 790 791 2. Diverse Housing Needs. the diverse housing needs of the present and projected 792 population of the region shall be correlated with the available and prospective housing 793 supply. Upon identification of unmet housing needs, a region wide strategy shall be 794

developed which takes into account subregional opportunities and constraints, and the
relationship of market dynamics to the management of the overall supply of housing. In
addition, that strategy shall address the "fair-share" distribution of housing
responsibilities among the jurisdictions of the region, including the provision of
supporting social services.

3. Housing Affordability. Multnomah, Clackamas, Clark and Washington Counties have 801 completed Comprehensive Housing Affordability Strategies (CHAS) which have 802 demonstrated the lack of affordable housing for certain income groups in locations 803 throughout the metropolitan area. They also demonstrate the regional nature of the 804 housing market, therefore, the regional framework plan shall include an element on 805 housing affordability which includes development density, housing mix and a menu of 806 alternative actions (zoning tools, programs, financial incentives, etc.) for use by local 807 jurisdictions to address affordable housing needs. Affordable housing goals shall be 808 developed with each jurisdiction to facilitate their participation in meeting regional and 809 subregional needs for affordable housing. 810

4. The region is committed to seeking a balance of jobs and housing in communities and 812 centers throughout the region. Public policy and investment shall encourage the 813 development of housing in locations near trade, services and employment that is 814 affordable to wage earners in each subregion and jurisdiction. The transportation 815 system's ability to provide accessibility shall also be evaluated, and, if necessary, 816 modifications will be made in transportation policy and the transportation system itself to 817 improve accessibility for residents to jobs and services in proximity to affordable 818 819 housing.

821 Objective 18. Public Services and Facilities

Public services and facilities including but not limited to public safety, schools, water and
sewerage systems, energy transmission and distribution systems, parks, libraries, historic
or cultural facilities, the solid waste management system, storm water management
facilities, community centers and transportation should be planned and developed to:

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18.i minimize public and private costs;

829 830 18.ii maximize service efficiencies and coordination;

- 831
 832 18.iii result in maintained or enhanced environmental quality and the
 833 conservation of natural resources;
- 834 835 18.iv keep pace with growth and achieving planned service levels;

18.v to produce, transmit and use energy efficiently; and 836 837 shape and direct growth to meet local and regional objectives. 18.vi 838 839 Planning Area. The long-term geographical planning area for the provision of urban 840 18.1 services shall be the area described by the adopted and acknowledged UGB and the 841 designated urban reserves. 842 843 18.2 Forecast Need. Public service and facility development shall be planned to 844 accommodate the rate of urban growth forecast in the adopted regional growth forecast, 845 including anticipated expansions into urban reserve areas. 846 847 18.3 Timing. The region should seek the provision of public facilities and services at the 848 849 time of new urban growth. 850 851 Planning Activities: 852 Inventory current and projected public facilities and services needs throughout the region. 853 as described in adopted and acknowledged public facilities plans. Identify opportunities for 854 and barriers to achieving concurrency in the region. Develop financial tools and techniques 855 to enable cities, counties, school districts, special districts, Metro and the State to secure 856 the funds necessary to achieve concurrency. Develop tools and strategies for better linking 857 planning for school, library, recreational and cultural and park facilities to the land use 858 859 planning process. 860 861 **Objective 19.** Transportation 862 A regional transportation system shall be developed which: 863 864 reduces reliance on a single mode of transportation through development of a 865 19.i balanced and cost-effective transportation system which employs highways, transit, 866 bicycle and pedestrian improvements, and system and demand management. 867 868 Protects and enhances freight movement within and through the region and 869 19.ii. 870 the road, rail, air, waterway and pipeline facilities needed to facilitate this movement. 871 872 19.iii provides adequate levels of mobility consistent with local comprehensive 873 874 plans and state and regional policies and plans; 875· 876 19.iv encourages energy efficiency;

supports a balance of jobs and housing as well as the community identity of 877 19.v 878 neighboring cities; 879 880 19.vi recognizes financial constraints and provides public investment guidance for 881 achieving the desired urban form; and 882 883 19.vii minimizes the environmental impacts of system development, operations and 884 maintenance. 885 886 19.viii rewards and reinforces pedestrian activity as a mode of choice. 887 888 19.x. identifies, protects and enhances intermodal transfer points 889 890 System Priorities. In developing new regional transportation system infrastructure, 19.1 891 the highest priority should be meeting the mobility needs of the city center and regional 892 centers, and their suburban arterials, when designated. Such needs, associated with 893 ensuring access to jobs, housing, cultural and recreational opportunities and shopping 894 within and among those centers, should be assessed and met through a combination of 895 intensifying land uses and increasing transportation system capacity so as to mitigate 896 negative impacts on environmental quality and where and how people live, work and play. 897 898 19.2. Environmental Considerations. Planning for the regional transportation system 899 should seek to: 900 901 19.2.1 reduce the region's transportation-related energy consumption and air 902 pollution through increased use of transit, telecommuting, zero-emission vehicles, 903 car pools, vanpools, bicycles and walking; 904 905 maintain the region's air and water quality (see Objective 12 Watershed 19.2.2 906 Management and Regional Water Quality and Objective 14: Air Quality); and 907 908 reduce negative impacts on parks, public open space, wetlands and 19.2.3 909 negative effects on communities and neighborhoods arising from noise, visual 910 impacts and physical segmentation. 911 912 19.3 Transportation Balance. Although the predominant form of transportation is the private automobile, planning for and development of the regional transportation system 913 914 should seek to: 915 19.3.1 reduce automobile dependency, especially the use of single-occupancy 916 917 vehicles;

increase the use of transit through both expanding transit service and . 918 19.3.2 addressing a broad range of requirements for making transit competitive with the 919 private automobile; and 920 921 encourage bicycle and pedestrian movement through the location and 922 19.3.3 design of land uses. Adequate facilities for pedestrians and bicyclists are to be 923 provided and maintained. 924 925 encourage telecommuting as a means of reducing trips to and from work. 926 19.3.4 927 928 Planning Activities: 929 1. The Metro Council shall direct the development and adoption of a new Regional 930 Transportation Plan (RTP) as an element of its Regional Framework Plan that, at a 931 932 minimum: 933 identifies the role for local transportation system improvements and relationship 934 • between local, regional and state transportation system improvements in regional 935 transportation plans; 936 937 clarifies institutional roles, especially for plan implementation, in local, regional and 938 state transportation plans; 939 940 includes plans and policies for the inter-regional movement of people and goods by 941 . rail, ship, barge and air in regional transportation plans; 942 943 identifies and addresses needs for freight movement through a coordinated program 944 • of transportation system improvements and actions to affect the location of trip 945 generating activities; 946 947 identifies and incorporates demand management strategies to ensure that the region 948 • meets the objectives of the Transportation Planning Rule for transportation system 949 · function and VMT reduction; and 950 951 Includes strategies for improving connectivity and the environment for pedestrian **952** movements, particularly within centers, station communities and neighborhoods. 953 954 2. Structural barriers to mobility for transportation disadvantaged populations should be 955 assessed in the current and planned regional transportation system and addressed 956 through a comprehensive program of transportation and other actions. 957 958

a. Supports the implementation of the pattern of uses in relation to the transportation
 system shown on the Growth Concept Map, and achieves the performance
 measures as may be included in the appendix and established through the regional
 planning process.

- b. Identifies and addresses structural barriers to mobility for transportation disadvantaged populations.
- 968 Objective 20. Economic Opportunity

970 Metro should support public policy which maintains a strong economic climate through 971 encouraging the development of a diverse and sufficient supply of jobs, especially family 972 wage jobs, in appropriate locations throughout the region.

974 In weighing and balancing various values, goals and objectives, the values, needs, choices
975 and desires of consumers should also be taken into account. The values, needs and
976 desires of consumers include:

978 Low costs for goods and services;

980 Convenience, including nearby and easily accessible stores; quick, safe, and readily 981 available transportation to all modes;

- 983 A wide and deep selection of goods and services;
- 985 Quality service;
- 987 Safety and security and
 - Comfort, enjoyment and entertainment.
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Expansions of the UGB for industrial or commercial purposes shall occur in locations consistent with these RUGGOs and where an assessment of the type, mix and wages of existing and anticipated jobs within subregions justifies such expansion. The number and wage level of jobs within each subregion should be balanced with housing cost and availability within that subregion. Strategies should be developed to coordinate the planning and implementation activities of this element with Objective 17: Housing and 997

998 Planning Activities:

1000 1. 1001	Regional and subregional economic opportunities analyses, as described in OAR 660 Division 9, should be conducted to:
1002 1003 1004 1005	 assess the adequacy and, if necessary, propose modifications to the supply of vacant and redevelopable land inventories designated for a broad range of employment activities;
1006 1007 1008 1009 1010 1011 1012	 identify regional and subregional target industries. Economic subregions will be developed which reflect a functional relationship between locational characteristics and the locational requirements of target industries. Enterprises identified for recruitment, retention and expansion should be basic industries that broaden and diversify the region's economic base while providing jobs that pay at family wage levels or better; and
1013 1014 1015 1016 1017	 link job development efforts with an active and comprehensive program of training and education to improve the overall quality of the region's labor force. In particular, new strategies to provide labor training and education should focus on the needs of economically disadvantaged, minority and elderly populations.
1020	An assessment shall be made of the potential for redevelopment and/or intensification of use of existing commercial and industrial land resources in the region.
1023 1024	. The Metro Council shall establish an on-going program to compile and analyze data and to prepare maps and reports which describe the geographic distribution of jobs, income, investment and tax capacity throughout the region.
1027 ії 1028 е	. Emphasize the retention and expansion of existing businesses. They already play an nportant part in the region and they have reason to redevelop in ways that will increase mployment and/or productivity
1029 1030 1031 1032 1033 1034 1035 1036	At each time of LCDC mandated periodic review, targeted industries should be designated by Metro and strategies should be identified and implemented to ensure adequate public infrastructure, resources and transportation access necessary for these industries. Special attention to industries which have agglomerative economies in the region and industries and companies that sell more than 25 percent of their end products and services outside the region shall be given priority in any designation.
1037 (1038 (1039 (Objective 21. Urban Vitality Special attention shall be paid to promoting mixed use development in existing city and neighborhood centers that have experienced disinvestment and /or are currently underutilized and /or populated by a disproportionally high percentage of people living at or

1041 1042	below 80% of the area median income. In creating these designations, Metro shall consider new and existing community plans developed by community residents.					
1043 1044	11.3:	GROWTH MANAGEMENT				
1045 1046	The management of the urban land supply shall occur in a manner which :					
1047 1048		II.3.i encourages the evolution of an efficient urban growth form				
1049 1050		II.3.ii provides a clear distinction between urban and rural lands;				
1051		II.3.iii supports interconnected but distinct communities in the urban region;				
1053 1054 1055		II.3.iv recognizes the inter-relationship between development of vacant land and redevelopment objectives in all parts of the urban region; and				
1056 1057 1058		II.3.iv is consistent with the 2040 Growth Concept and helps attain the region's objectives.				
1059 1060	Obje	ctive 22. Urban/Rural Transition				
1061 1062 1063 1064	natu	e should be a clear transition between urban and rural land that makes best use of al and built landscape features and which recognizes the likely long-term pects for regional urban growth.				
1065 1066 1067 1068 1069		22.1 Boundary Features. The Metro UGB should be located using natural and built features, including roads, rivers, creeks, streams, drainage basin boundaries, floodplains, power lines, major topographic features and historic patterns of land use or settlement.				
1070 1071 1072 1073 1074 1075		22.2 Sense of Place. Historic, cultural, topographic and biological features of the regional landscape which contribute significantly to this region's identity and "sense of place," shall be identified. Management of the total urban land supply should occur in a manner that supports the preservation of those features, when designated, as growth occurs.				
1076 1077 1078 1079 1080 1081))	22.3 Urban Reserves. "Urban reserves areas", designated pursuant to LCDC;s Urban Reserve Rule for purposes of coordinating planning and estimating areas for future urban expansion, shall be consistent with these goals and objectives, and reviewed by Metro at least every 15 years.				

1082 22.3.1 Inclusion of land within an urban reserve area shall 1083 generally be based upon the locational factors of Goal 14. Lands 1084 adiacent to the UGB shall be studied for suitability for inclusion within 1085 urban reserves as measured by factors 3 through 7 of Goal 14 and by 1086 the requirements of OAR 660-04-010. 1087 1088 22.3.2 Lands of lower priority in the LCDC rule priorities may be 1089 included in urban reserves if specific types of land needs cannot be 1090 reasonably accommodated on higher priority lands, after options 1091 inside the UGB have been considered, such as land needed to bring 1092 iobs and housing into close proximity to each other. 1093 1094 22.3.3 Lands of lower priority in the LCDC Rule priorities may be 1095 included in urban reserves if needed for physical separation of 1096 communities inside or outside the UGB to preserve separate 1097 community identities. 1098 1099 22.3.4 Expansion of the UGB shall occur consistent with the 1100 Urban/Rural Transition, Developed Urban Land, UGB and Neighbor 1101 City Objectives Where urban land is adjacent to rural lands outside of 1102 an urban reserve. Metro will work with affected cities and counties to 1103 ensure that urban uses do not significantly affect the use or condition 1104 of the rural land. Where urban land is adjacent to lands within an 1105 urban reserve that may someday be included within the UGB. Metro 1106 will work with affected cities and counties to ensure that rural 1107 development does not create obstacles to efficient urbanization in the 1108 future. 1109 1110 22.3.5 New urban reserve areas may be needed to clarify long-1111 term public facility policies or to replace urban reserve areas added to 1112 the urban growth boundary. Study areas for potential consideration as 1113 urban reserve study areas may be identified at any time for a Metro 1114 work program. Urban reserve study areas shall be identified by Metro 1115 Council resolution. Identificiation of these study areas shall not be a 1116 final location decision excluding other areas from consideration prior 1117 to the decision to designate new urban reserves. 1118 1119 Planning Activities: 1120 1121

1121 1. Identification of urban reserves adjacent to the UGB shall be accompanied by the 1122 development of a generalized future land use plan. The planning effort will primarily be concerned with identifying and protecting future open space resources and the
development of short-term strategies needed to preserve future urbanization
potential. Ultimate providers of urban services within those areas should be
designated and charged with incorporating the reserve area(s) in their public facility
plans in conjunction with the next periodic review. Changes in the location of the
UGB should occur so as to ensure that plans exist for key public facilities and
services.

 The prospect of creating transportation and other links between the urban economy within the Metro UGB and other urban areas in the state should be investigated as a means for better utilizing Oregon's urban land and human resources. The region, working with the state and other urban communities in the northern Willamette
 Valley, should evaluate the opportunities for accommodating forecasted urban growth in urban areas outside of and not adjacent to the present UGB.

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1138 Objective 23. Developed Urban Land

1139 Opportunities for and obstacles to the continued development and redevelopment of 1140 existing urban land shall be identified and actively addressed. A combination of 1141 regulations and incentives shall be employed to ensure that the prospect of living, 1142 working and doing business in those locations remains attractive to a wide range of 1143 households and employers. In coordination with affected agencies, encourage the 1144 redevelopment and reuse of lands used in the past or already used for commercial or 1145 industrial purposes wherever economically viable and environmentally sound. 1146 1147

1148 23.1 Redevelopment and Infill. When Metro examines whether additional urban land 1149 is needed within the UGB, it shall assess redevelopment and infill potential in the 1150 region. The potential for redevelopment and infill on existing urban land will be included 1151 as an element when calculating the buildable land supply in the region, where it can be 1152 demonstrated that the infill and redevelopment can be reasonably expected to occur 1153 during the next 20 years.

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1155 Metro will work with jurisdictions in the region to determine the extent to which 1156 redevelopment and infill can be relied on to meet the identified need for additional 1157 urban land. After this analysis and review, Metro will initiate an amendment of the UGB 1158 to meet that portion of the identified need for land not met through commitments for 1159 redevelopment and infill.

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1162 Planning Activities:

1164 1165	1.	Metro's assessment of redevelopment and infill potential in the region shall include but not be limited to:
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1167 1168		a. An inventory of parcels where the assessed value of improvements is such that it can reasonably be expected to redevelop or intensify in the planning period.
1169		the second states with a state second s
1170		b. An analysis of the difference between comprehensive plan development
1171		densities and actual development densities for all parcels as a first step towards determining the efficiency with which urban land is being used. In this case,
1172		efficiency is a function of land development densities incorporated in local
1173		
1174		comprehensive plans.
1175		c. An assessment of the impacts on the cost of housing by redevelopment versus
1176		expansion of the UGB.
1177		expansion of the OGD.
1178 1179	·.	d. An assessment of the impediments to redevelopment and infill posed by existing
1180		urban land uses or conditions and the capacity of urban service providers such
1181		as water, sewer, transportation, schools, etc. to serve.
1182		
1183	2	Financial incentives to encourage redevelopment and infill consistent with adopted
1184	-	and acknowledged comprehensive plans should be pursued to make redevelopment
1185		and infill attractive alternatives to raw land conversion for investors and buyers.
1186		
1187	3.	Tools will be developed to address regional economic equity issues stemming from
1188	. •	the fact that not all jurisdictions will serve as a site for an economic activity center.
1189		Such tools may include off-site linkage programs to meet housing or other needs or
1190		a program of fiscal tax equity.
1191		
1192	4.	The success of centers, main streets, station communities and other land
1193	•	classifications will depend on targeting public investments, encouraging
1194		complementary public/private partnerships, and committing time and attention to the
1195		redesign and redevelopment of these areas. Metro shall conduct an analysis of
1196		proposed centers and other land classifications identified on the Growth Concept
1197		Map, and others in the future, to determine what mix of uses, densities, building
1198		design and orientation standards, transit improvements, pedestrian improvements,
1199		bicycle improvements and other infrastructure changes are needed for their
1200		success. Those with a high probability for success will be retained on the Growth
1201		Concept Map and targeted for public investment and attention.
1202		the state of the second second receivers a second
1203	5	In addition to targeting public infrastructure and resources to encourage compact
1204		urban land uses such as those cited above, the region shall also conduct analyses

of industrial and employment areas to identify the ease of freight movement and any
 improvements that should be made to improve, maintain or enhance freight
 movements and maintain the region's competitive advantage compared with other
 regions to move freight quickly and easily.

1210 Objective 24. Urban Growth Boundary

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1212 The regional UGB, a long-term planning tool, shall separate urbanizable from rural 1213 land, be based in aggregate on the region's 20-year projected need for urban land and 1214 be located consistent with statewide planning goals and these RUGGOs and adopted 1215 Metro Council procedures for UGB amendment. In the location, amendment and 1216 management of the regional UGB, Metro shall seek to improve the functional value of 1217 the boundary.

1219 24:1 Expansion into Urban Reserves. Upon demonstrating a need for additional
1220 urban land, major and legislative UGB amendments shall only occur within urban
1221 reserves once adopted, unless urban reserves are found to be inadequate to
1222 accommodate the amount of land needed for one or more of the following reasons:

- a. Specific types of identified land needs cannot be reasonably accommodated on urban reserve lands;
- b. Future urban services could not reasonably be provided to urban reserves due to topographical or other physical constraints; or
- c. Maximum efficiency of land uses within a proposed UGB requires inclusion of lower priority lands other than urban reserves in order to include or provide services to urban reserves.

1234 24.2 Urban Growth Boundary Amendment Process. Criteria for amending the UGB
1235 shall be derived from statewide planning goals 2 and 14, other applicable state
1236 planning goals and relevant portions of these RUGGOs.

123824.2.1Major Amendments. Proposals for major amendment of the UGB shall1239be made through a legislative process in conjunction with the development and1240adoption of regional forecasts for population and employment growth. The1241amendment process will be initiated by a Metro finding of need, and involve local1242governments, special districts, citizens and other interests.

Locational Adjustments. Locational adjustments of the UGB shall be 1244 24.2.2 brought to Metro by cities, counties and/or property owners based on public 1245 facility plans in adopted and acknowledged comprehensive plans. 1246 1247 1248 **Objective 25.** Urban Design 1249 The identity and functioning of communities in the region shall be supported through: 1250 1251 the recognition and protection of critical open space features in the 1252 25.i 1253 region; 1254 public policies which encourage diversity and excellence in the design 1255 25.ii and development of settlement patterns, landscapes and structures; and 1256 1257 ensuring that incentives and regulations guiding the development and 1258 25.iii redevelopment of the urban area promote a settlement pattern which: 1259 1260 25.iiia link any public incentives to a commensurate public benefit 1261 received or expected and evidence of private needs; 1262 1263 is pedestrian "friendly", encourages transit use and reduces 1264 25.iii.b auto dependence; 1265 1266 provides access to neighborhood and community parks, 1267 25.iii.c trails and walkways, and other recreation and cultural areas and public 1268 1269 facilities; 1270 reinforces nodal, mixed use, neighborhood oriented design; 1271 25.iii.d 1272 includes concentrated, high density, mixed use urban 25.iii.e 1273 centers developed in relation to the region's transit system; 1274 1275 25.iii.f is responsive to needs for privacy, community, sense of place 1276 and personal safety in an urban setting; and 1277 1278 facilitates the development and preservation of 1279 25.iii.g affordable mixed-income neighborhoods. 1280 1281 Pedestrian and transit supportive building patterns will be encouraged in order 1282 25.1 to minimize the need for auto trips and to create a development pattern conducive to 1283 face-to-face community interaction. 1284

1285 Planning Activities:

1286
1287
1. A regional landscape analysis shall be undertaken to inventory and analyze the
relationship between the built and natural environments and to identify key open
space, topographic, natural resource, cultural and architectural features which
should be protected or provided as urban growth occurs.

- 1291
 1292
 2. Model guidelines and standards shall be developed which expand the range of tools
 available to jurisdictions for accommodating change in ways compatible with
 neighborhoods and communities while addressing this objective.
- 1295
 1296 3. Light rail transit stops, bus stops, transit routes and transit centers leading to and
 1297 within centers shall be planned to encourage pedestrian use and the creation of
 1298 mixed use, high density residential development.

1300 Objective 26. Neighbor Cities

Growth in cities outside the Metro UGB, occurring in conjunction with the overall population and employment growth in the region, should be coordinated with Metro's growth management activities through cooperative agreements which provide for:

1305
1306 26.1 Separation. The communities within the Metro UGB, in neighbor cities and in
1307 the rural areas in between will all benefit from maintaining the separation between
1308 these places as growth occurs. Coordination between neighboring cities, counties and
1309 Metro about the location of rural reserves and policies to maintain separation should be
1310 pursued.

1311
1312 26.2 Jobs Housing Balance. To minimize the generation of new automobile trips, a
1313 balance of sufficient number of jobs at wages consistent with housing prices in
1314 communities both within the Metro UGB and in neighboring cities should be pursued.

1315
1316 26.3 Green Corridors. The "green corridor" is a transportation facility through a rural
1317 reserve that serves as a link between the metropolitan area and a neighbor city which
1318 also limits access to the farms and forests of the rural reserve. The intent is to keep
1319 urban to urban accessibility high to encourage a balance of jobs and housing, but limit
1320 any adverse effect on the surrounding rural areas.

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1322 Planning Activities:

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Metro will work with the state, neighbor cities and counties to create
 intergovernmental agreements which implement neighbor city objectives. Metro will

1326	seek to link regional and state investment in public facilities and services to efforts
- 1327	to implement neighbor city agreements.
1328	ng Manakan sebat tertekan kan berang di Kanangan kenangkan pertahan kan berangkan sebat kenang di kanang di Kan Kanang
1329 2.	Metro will undertake a study of the green corridor concept to determine what the
1330	consequences might be of initiatives which enhance urban to urban accessibility in
1331	the metropolitan market area.
1332	

1333	II.4: Metro 2040 Growth Concept
1334	
1335	Description of the Metro 2040 Growth Concept
1336	
1337	This Growth Concept states the preferred form of regional growth and development
1338	adopted in the Region 2040 planning process including the 2040 Growth Concept Map.
1339	This Concept is adopted for the long term growth management of the region including a
1340	general approach to approximately where and how much the UGB should be ultimately
1341	expanded, what ranges of density are estimated to accommodate projected growth
1342	within the boundary, and which areas should be protected as open space.
1343	
1344	This Growth Concept is designed to accommodate approximately 720,000 additional
1345	residents and 350,000 additional jobs. The total population served within this concept
1346	is approximately 1.8 million residents within the Metro boundary.
1347	
1348	The basic philosophy of the Growth Concept is: preserve our access to nature and
1349	build better communities for the people who live here today and who will live here in the
1350	future. The Growth Concept applies Goal II Objectives with the analysis of the Region
1351	2040 project to guide growth for the next 50 years. The Growth Concept is an
1352	integrated set of Objectives subject to Goal I and Objectives 1-11.
1353	
1354	The conceptual description of the preferred urban form of the region in 2040 is in the
1355	Concept Map and this text. This Growth Concept sets the direction for development of
1356	implementing policies in Metro's existing functional plans and the Charter-required
1357	regional framework plan. This direction will be refined, as well as implemented, in
1358	subsequent functional plan amendments and framework plan components. Additional
1359	planning will be done to test the Growth Concept and to determine implementation
1360	actions. Amendments to the Growth Concept and some RUGGOs Objectives may be
1361	needed to reflect the results of additional planning to maintain the consistency of
1362	implementation actions with RUGGOs.
1363	
1364	Fundamental to the Growth Concept is a multi-modal transportation system which
1365	assures mobility of people and goods throughout the region, consistent with
1366	Objective 19, Transportation. By coordinating land uses and this transportation
1367	system, the region embraces its existing locational advantage as a relatively
1368	uncongested hub for trade.
1369	
1370	The basic principles of the Growth Concept directly apply Growth Management Goals and
1371	Objectives in Objectives 21-25. An urban to rural transition to reduce sprawl, keeping a
1372	clear distinction between urban and rural lands and balancing re-development, is needed.
1373	Separation of urbanizable land from rural land shall be accomplished by the UGB for the
.070	

region's 20-year projected need for urban land. That boundary will be expanded into
designated urban reserves areas when a need for additional urban land is demonstrated.
the Metro Council will determine the land need for urban reserves. About 22,000 acres of
Urban Reserve Study Area shown on the Concept Map will be studied before urban reserve
areas are designated. This assumes cooperative agreements with neighboring cities to
coordinate planning for the proportion of projected growth in the Metro region expected to
locate within their urban growth boundaries and urban reserve areas.

1381

The Metro UGB would only expand into urban reserves when need for additional urban
land is demonstrated. Rural reserves are intended to assure that Metro and
neighboring cities remain separate. The result is intended to be a compact urban form
for the region coordinated with nearby cities to retain the region's sense of place.

1386

Mixed use urban centers inside the UGB are one key to the Growth Concept. Creating 1387 higher density centers of employment and housing and transit service with compact 1388 development, retail, cultural and recreational activities, in a walkable environment is 1389 intended to provide efficient access to goods and services, enhance multi modal 1390 transportation and create vital, attractive neighborhoods and communities. The Growth 1391 Concept uses interrelated types of centers. The Central City is the largest market area, 1392 the region's employment and cultural hub. Regional Centers serve large market areas 1393 outside the central city, connected to it by high capacity transit and highways. 1394 Connected to each Regional Center, by road and transit, are smaller Town Centers 1395 with local shopping and employment opportunities within a local market area. Planning 1396 for all of these centers will seek a balance between jobs , housing and unique blends of 1397 urban amenities so that more transportation trips are likely to remain local and become 1398 1399 more multi modal.

1400

1401 In keeping with the jobs housing balance in centers, a jobs housing balance by regional
1402 sub-areas can and should also be a goal. This would account for the housing and
1403 employment outside centers, and direct policy to adjust for better jobs housing ratios
1404 around the region.

1405[·]

Recognition and protection of open spaces both inside the UGB and in rural reserves 1406 outside urban reserves are reflected in the Growth Concept. Open spaces, including 1407 important natural features and parks, are important to the capacity of the UGB and the 1408 ability of the region to accommodate housing and employment. Green areas on the 1409 Concept Map may be designated as regional open space. That would remove these 1410 lands from the inventory of urban land available for development. Rural reserves, 1411 already designated for farms, forestry, natural areas or rural-residential use, would 1412 remain and be further protected from development pressures. 1413

The Concept Map shows some transportation facilities to illustrate new concepts, like
"green corridors," and how land use areas, such as centers, may be served. Neither
the current regional system nor final alignment choices for future facilities are intended
to be represented on the Concept Map.

1420 The percentages and density targets used in the Growth Concept to describe the 1421 relationship between centers and areas are estimates based on modeling analysis of 1422 one possible configuration of the Growth Concept. Implementation actions that vary 1423 from these estimates may indicate a need to balance other parts of the Growth Concept 1424 to retain the compact urban form contained in the Growth Concept. Land use definitions and numerical targets as mapped, are intended as targets and will be 1425 1426 refined in the Regional Framework Plan. Each jurisdiction will certainly adopt a unique mix of characteristics consistent with each locality and the overall Growth Concept. 1427 1428

1429 Neighbor Cities

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1430 1431 The Growth Concept recognizes that neighboring cities surrounding the region's metropolitan area are likely to grow rapidly. There are several cities proximate to the 1432 1433 Metro region. The Metro Council shall pursue discussion of cooperative efforts with neighboring cities. Full Neighbor City recognition could be achieved with the completion 1434 of intergovernmental agreements concerning the key concepts cited below. Communities 1435 such as Sandy, Canby, and Newberg will be affected by the Metro Council's decisions 1436 about managing the region's growth. A significant number of people would be 1437 1438 accommodated in these neighboring cities, and cooperation between Metro and these communities is necessary to address common transportation and land-use issues. 1439 1440 1441 There are four key concepts for cooperative agreements with neighbor cities: 1442 1. There shall be a separation of rural land between each neighboring city and the 1443 metropolitan area. If the region grows together, the transportation system would suffer 1444 and the cities would lose their sense of community identity. 1445

1446
1447
2. There should be a strong balance between jobs and housing in the neighbor cities.
1448 The more a city retains a balance of jobs and households, the more trips will remain
1449 local.

1450
1451 3. Each neighboring city should have its own identity through its unique mix of
1452 commercial, retail, cultural and recreational opportunities which support the
1453 concentration of jobs and housing.

4. There should be consideration of a "green corridor," transportation facility through a 1455 rural reserve that serves as a link between the metropolitan area and a neighbor city 1456 with limited access to the farms and forests of the rural reserve. This would keep 1457 accessibility high, which encourages employment growth but limits the adverse affect 1458 on the surrounding rural areas. Metro will seek limitations in access to these facilities 1459 and will seek intergovernmental agreements with ODOT, the appropriate counties and 1460 neighbor cities to establish mutually acceptable growth management strategies. Metro 1461 will link transportation improvements to neighbor cities to successful implementation of 1462 these intergovernmental agreements. 1463

Cooperative planning between a city outside the region and Metro could also be initiated 1465 on a more limited basis. These cooperative efforts could be completed to minimize the 1466 impact of growth on surrounding agriculture and natural resource lands, maintain a 1467 separation between a city and the Metro UGB, minimize the impact on state transportation 1468 facilities, match population growth to rural resource job and local urban job growth and 1469 coordinate land use policies." Communities such as North Plains and other communities 1470 adjacent to the region such as Estacada and Scappoose may find this more limited 1471 approach suitable to their local situation. 1472

1475 Rural Reserves

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1473 1474

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Some rural lands adjacent to and nearby the regional UGB and not designated as urban 1477 reserves may be designated as rural reserves. This designation is intended as a policy 1478 statement by Metro to not extend its UGB into these areas and to support neighboring 1479 cities' efforts not to expand their urban growth boundaries into these areas. The 1480 objectives for rural land planning in the region will be to maintain the rural character of the 1481 landscape to support and maintain our agricultural economy, and to avoid or eliminate 1482 conflicts with farm and forest practices, help meet regional needs for open space and 1483 wildlife habitat, and help to clearly separate urban from rural land. This will be pursued by 1484 not expanding the UGB into these areas and supporting rural zoning designations. These 1485 rural reserves keep adjacent urban areas separate. These rural lands are not needed or 1486 planned for development but are more likely to experience development pressures than 1487 are areas farther away. 1488

1489

1490 These lands will not be developed in urban uses in the foreseeable future, an idea that 1491 requires agreement among local, regional and state agencies. They are areas outside the 1492 present UGB and along highways that connect the region to neighboring cities.

1493

1494 New rural commercial or industrial development would be restricted. Some areas would 1495 receive priority status as potential areas for park and open space acquisition. Zoning

would be for resource protection on farm and forestry land, and very low density 1496 residential (no greater average density than one unit for five acres) for exception land. 1497 1498 1499 These rural reserves would support and protect farm and forestry operations. The reserves also would include some purchase of natural areas adjacent to rivers, streams 1500 1501 and lakes to make sure the water quality is protected and wildlife habitat enhanced. 1502 Large natural features, such as hills and buttes, also would be included as rural reserves 1503 because they buffer developed areas and are poor candidates for compact urban 1504 development. 1505 1506 Rural reserves are designated in areas that are most threatened by new development, 1507 that separate communities, or exist as special resource areas. 1508 Rural reserves also would be retained to separate cities within the Metro boundary. 1509 Cornelius, Hillsboro, Tualatin, Sherwood and Wilsonville all have existing areas of rural 1510 land that provide a break in urban patterns. Urban reserve study areas that are indicated 1511 on the Concept Map are also separated by rural reserves, such as the Damascus-Pleasant 1512 1513 Valley areas from Happy Valley. 1514 The primary means of achieving rural reserves would be through the regional framework 1515 plan for areas within the Metro boundary, and voluntary agreements among Metro, the 1516 counties, neighboring cities and the state for those areas outside the Metro boundary. 1517 These agreements would prohibit extending urban growth into the rural reserves and 1518 require that state agency actions are consistent with the rural reserve designation. 1519 1520 1521 **Open Spaces and Trail Corridors** 1522 1523 The areas designated open space on the Concept map are parks, stream and trail corridors, wetlands and floodplains, largely undeveloped upland areas and areas of 1524 compatible very low density residential development. Many of these natural features 1525 already have significant land set aside as open space. The Tualatin Mountains, for 1526 example, contain major parks such as Forest Park and Tryon Creek State Park and 1527 numerous smaller parks such as Gabriel Park in Portland and Wilderness Park in West 1528 Linn. Other areas are oriented toward wetlands and streams, with Fanno Creek in 1529 Washington County having one of the best systems of parks and open space in the region. 1530 1531 Local jurisdictions are encouraged to establish acres of open space per capita goals based 1532 on rates at least as great as current rates, in order to keep up with current conditions. 1533 1534 Designating these areas as open spaces would have several effects. First, it would remove 1535 these land from the category of urban land that is available for development. The capacity 1536

of the UGB would have to be calculated without these, and plans to accommodate housing 1537 and employment would have to be made without them. Secondly, these natural areas, 1538 along with key rural reserve areas, would receive a high priority for purchase as parks and 1539 open space, such as Metro's Greenspaces program. Finally, regulations could be 1540 developed to protect these critical natural areas that would not conflict with housing and 1541 economic goals, thereby having the benefit of regulatory protection of critical creek areas, 1542 compatible low-density development and transfer of development rights to other lands 1543 1544 better suited for development.

1545

About 35,000 acres of land and water inside today's UGB are included as open spaces in 1546 the Growth Concept Map. Preservation of these Open Spaces could be achieved by a 1547 combination of ways. Some areas could be purchased by public entities, such as Metro's 1548 Greenspaces program or local park departments. Others may be donated by private 1549 citizens or by developers of adjacent properties to reduce the impact of development. 1550 Some could be protected by environmental zoning which allows very low-density residential 1551 development through the clustering of housing on portions of the land while leaving 1552 1553 important features as common open space.

- 1554
- 1555 Centers
- 1556

1557 Creating higher density centers of employment and housing is advantageous for several 1558 reasons. These centers provide access to a variety of goods and services in a relatively 1559 small geographic area, creating an intense business climate. Having centers also makes 1560 sense from a transportation perspective, since most centers have an accessibility level that 1561 is conducive to transit, bicycling and walking. Centers also act as social gathering places 1562 and community centers, where people would find the cultural and recreational activities and 1563 "small town atmosphere" they cherish.

1564

The major benefits of centers in the marketplace are accessibility and the ability to 1565 concentrate goods and services in a relatively small area. The problem in developing 1566 1567 centers, however, is that most of the existing centers are already developed and any increase in the density must be made through redeveloping existing land and buildings. 1568 Emphasizing redevelopment in centers over development of new areas of undeveloped 1569 1570 land is a key strategy in the Growth Concept. Areas of high unemployment and low property values should be specially considered to encourage reinvestment and 1571 1572 redevelopment. Incentives and tools to facilitate redevelopment in centers should be 1573 identified.

1574

1575 There are three types of centers, distinguished by size and accessibility. The "central city" 1576 is downtown Portland and is accessible to millions of people. "Regional centers" are accessible to hundreds of thousands of people and "town centers" are accessible to tens of
thousands.

1580 The Central City

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1582 Downtown Portland serves as our major regional center and functions quite well as an 1583 employment and cultural hub for the metropolitan area. It provides accessibility to the 1584 many businesses that require access to a large market area and also serves as the location 1585 for cultural and social functions that draw the region together. It is the center for local, 1586 regional, state and federal governments, financial institutions, commerce, the center for arts 1587 and culture, and for visitors to the region.

1589 In addition, downtown Portland has a high percentage of travel other than by car -- three 1590 times higher than the next most successful area. Jobs and housing are readily available 1591 there, without the need for a car. Maintaining and improving upon the strengths of our 1592 regional downtown shall remain a high priority.

Today, about 20 percent of all employment in the region is in downtown Portland. Under the Growth Concept, downtown Portland would grow at about the same rate as the rest of the region and would remain the location of about 20 percent of regional employment. To do this, downtown Portland's 1990 density of 150 people per acre would increase to about 250 people per acre. Improvements to the transit system network, development of a multimodal street system and maintenance of regional through routes (the highway system) would provide additional mobility to and from the city center.

1601

1602 Regional Centers

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There are nine regional centers, serving four market areas (outside of the Central City
market area). Hillsboro serves that western portion of the region and Gresham the eastern.
The Central City and Gateway serve most of the Portland area as a regional center.
Downtown Beaverton and Washington Square serve the east Washington County area,
and downtown Oregon City, Clackamas Town Center and Milwaukie together serve
Clackamas County and portions of outer south east Portland.

1611 These Regional Centers would become the focus of compact development, redevelopment 1612 and high-quality transit service, multi-modal street networks and act as major nodes along 1613 regional through routes. The Growth Concept estimates that about 3 percent of new 1614 household growth and 11 percent of new employment growth would be accommodated in 1615 these regional centers. From the current 24 people per acre, the Growth Concept would 1616 allow of about 60 people per acre.

1617

1618 Transit improvements would include light-rail connecting all regional centers to the Central 1619 City. A dense network of multi-modal arterial and collector streets would tie regional centers to surrounding neighborhoods and other centers. Regional through-routes would 1620 1621 be designed to connect regional centers and ensure that these centers are attractive 1622 places to conduct business. The relatively small number of centers reflects not only the 1623 limited market for new development at this density but also the limited transportation 1624 funding for the high-quality transit and roadway improvements envisioned in these areas. 1625 As such, the nine regional centers should be considered candidates and ultimately the 1626 number should be reduced or policies established to phase-in certain regional centers 1627 earlier than others.

1629 Town Centers

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Smaller than regional centers and serving populations of tens of thousands of people, town centers are the third type of center with compact development and transit service. Town centers would accommodate about 3 percent of new households and more than 7 percent of new employment. The 1990 density of an average of 23 people per acre would nearly double -- to about 40 persons per acre, the current densities of development along Hawthorne Boulevard and in downtown Hillsboro.

1637

1638 Town centers would provide local shopping, employment and cultural and recreational 1639 opportunities within a local market area. They are designed to provide local retail and 1640 services, at a minimum. They also would vary greatly in character. Some would become 1641 traditional town centers, such as Lake Oswego, Oregon City and Forest Grove, while others 1642 would change from an auto-oriented development into a more complete community, such 1643 as Hillsdale. Many would also have regional specialties, such as office centers envisioned 1644 for the Cedar Mill town center. Several new town centers are designated, such as in Happy 1645 Valley and Damascus, to accommodate the retail and service needs of a growing 1646 population while reducing auto travel. Others would combine a town center within a 1647 regional center, offering the amenities and advantages of each type of center. 1648

1649 Corridors

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1651 Corridors are not as dense as centers, but also are located along good quality transit lines. They provide a place for densities that are somewhat higher than today and feature a high-1652 1653 quality pedestrian environment and convenient access to transit. Typical new 1654 developments would include rowhouses, duplexes, and one to three story office and retail 1655 buildings, and average about 25 persons per acre. While some corridors may be continuous, narrow bands of higher intensity development along arterial roads, others may 1656 1657 be more 'nodal', that is, a series of smaller centers at major intersections or other locations 1658 along the arterial which have high quality pedestrian environments, good connections to

adjacent neighborhoods and good transit service. So long as the average target densities
and uses are allowed and encouraged along the corridor, many different development
patterns - nodal or linear - may meet the corridor objective.

1663 Station Communities

1664 Station communities are nodes of development centered around a light rail or high capacity 1665 transit station which feature a high-quality pedestrian environment. They provide for the 1666 highest density outside centers. The station communities would encompass an area 1667 approximately one-half mile from a station stop. The densities of new development would 1668 average about 45 persons per acre. Zoning ordinances now set minimum densities for 1669 most Eastside and Westside MAX station communities. An extensive station community 1670 planning program is now under way for each of the Westside station communities, and 1671 similar work is envisioned for the proposed South/North line. It is expected that the station 1672 community planning process will result in specific strategies and plan changes to 1673 implement the station communities concept. 1674

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Because the Growth Concept calls for many corridors and station communities throughout
the region, together they are estimated to accommodate 27 percent of the new households
of the region and nearly 15 percent of new employment.

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Main Streets and Neighborhood Centers

During the early decades of this century, main streets served by transit and characterized 1682 by a strong business and civic community were a major land-use pattern throughout the 1683 region. Examples remain in Hillsboro, Milwaukie, Oregon City and Gresham as well as the 1684 Westmoreland neighborhood and Hawthorne Boulevard. Today, these areas are 1685 undergoing a revival and provide an efficient and effective land-use and transportation 1686 alternative. The Growth Concept calls for main streets to grow from 1990 levels of 36 1687 people per acre to about 39 per acre. Main streets would accommodate nearly 2 percent of 1688 1689 housing growth.

1690 Main streets typically will serve neighborhoods and may develop a regional specialization -1691 such as antiques, fine dining, entertainment or specialty clothing - that draws people from 1692 other parts of the region. Main Streets form neighborhood centers as areas that provide 1693 the retail and service development at other intersections at the focus of neighborhood 1694 areas and around MAX light rail stations. When several main streets occur within a few 1695 blocks of one another, they may also serve as a dispersed town center, such as the main 1696 street areas of Belmont, Hawthorne and Division that form a town center for inner southeast 1697 1698 Portland.

1700 Neighborhoods

1701 Residential neighborhoods would remain a key component of the Growth Concept and 1702 would fall into two basic categories. Inner neighborhoods include areas such as Portland 1703 Beaverton, Milwaukie and Lake Oswego, and would include primarily residential areas that 1704 are accessible to employment. Lot sizes would be smaller to accommodate densities 1705 increasing from 1990 levels of about 11 people per acre to about 14 per acre. Inner 1706 neighborhoods would trade smaller lot sizes for better access to jobs and shopping. They 1707 would accommodate about 28 percent of new households and 15 percent of new 1708 employment (some of the employment would be home occupations and the balance would 1709 be neighborhood-based employment such as schools, daycare and some neighborhood. 1710 1711 businesses).

1712

Outer neighborhoods would be farther away from large employment centers and would
have larger lot sizes and lower densities. Examples include cities such as Forest Grove,
Sherwood and Oregon City, and any additions to the UGB. From 1990 levels of nearly 10
people per acre, outer neighborhoods would increase to about 13 per acre. These areas
would accommodate about 28 percent of new households and 10 percent of new
employment.

1719

One of the most significant problems in some newer neighborhoods is the lack of street 1720 connections, a recent phenomenon that has occurred in the last 25 years. It is one of the 1721 primary causes of increased congestion in new communities. Traditional neighborhoods 1722 contained a grid pattern with up to 20 through streets per mile. But in new areas, one to 1723 two through streets per mile is the norm. Combined with large scale single-use zoning and 1724 low densities, it is the major cause of increasing auto dependency in neighborhoods. To 1725 improve local connectivity throughout the region, all areas shall develop master street plans 1726 intended to improve access for all modes of travel. These plans shall include 8 to 20 local 1727 street connections per mile, except in cases where fewer connections are necessitated by 1728 constraints such as natural or constructed features (for example streams, wetlands, steep 1729 slopes, freeways, airports, etc.) 1730

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1732 Industrial Areas and Employment Areas

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1734 The Portland metropolitan area economy is heavily dependent upon wholesale trade and 1735 the flow of commodities to national and international markets. The high quality of our 1736 freight transportation system and, in particular, our intermodal freight facilities are essential 1737 to continued growth in trade. The intermodal facilities (air and marine terminals, freight rail 1738 yards and common carrier truck terminals) are an area of regional concern, and the 1739 regional framework plan will identify and protect lands needed to meet their current and 1740 projected space requirements.

1741 Industrial areas would be set aside primarily for industrial activities. Other supporting uses, 1742 including some retail uses, may be allowed if limited to sizes and locations intended to 1743 serve the primary industrial uses. They include land-intensive employers, such as those . 1744 around the Portland International Airport, the Hillsboro Airport and some areas along 1745 Highway 212/224. Areas of high agglomerative economic potential, such as the Sunset 1746 Corridor for electronics products and the Northwest Industrial sanctuary for metal products, 1747 shall be supported with transportation planning and infrastructure development designed to 1748 meet their needs. Industrial areas are expected to accommodate 10 percent of regional 1749 employment and no households. Retail uses whose market area is substantially larger 1750 than the employment area shall not be considered supporting uses. 1751

1752 Other employment centers would be designated as employment areas, mixing various 1753 types of employment and including some residential development as well. These 1754 employment areas would provide for about five percent of new households and 14 percent 1755 of new employment within the region. Densities would rise substantially from 1990 levels of 1756 about 11 people per acre to about 20 people per acre. Employment areas would be 1757 expected to include some limited retail commercial uses sized to serve the needs of people 1758 working and living in the immediate employment areas, not larger market areas outside the 1759 employment area. Exceptions to this general policy can be made for low traffic generating 1760 land consumptive commercial uses with low parking needs which have a community or 1761 region-wide market.

The siting and development of new industrial areas would consider the proximity of housing
for all income ranges provided by employment in the projected industrial center, as well as
accessibility to convenient and inexpensive non-auto transportation. The continued
development of existing industrial areas would include attention to these two issues as well.

1768 Urban Reserves

1770 One important feature of the Growth Concept is that it would accommodate all 50 years of 1771 forecasted growth through a relatively small amount of urban reserves. Urban reserves 1772 consist of land set aside outside the present UGB for future growth. The Growth Concept 1773 contains approximately 22,000 acres of Urban Reserve Study Areas shown on the Concept 1774 Map. Less than the full Study Area may be needed for urban reserve area designation if 1775 the other density goals of the Growth Concept are met. Over 75 percent of these lands are currently zoned for rural housing and the remainder are zoned for farm or forestry uses. 1776 1777 These areas shall be refined for designation of urban reserves required by the Growth 1778 Concept. 1779

1780 Transportation Facilities

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RUGGOs

In undertaking the Region 2040 process, the region has shown a strong commitment to 1782 developing a regional plan that is based on greater land use efficiencies and a truly multi-1783° modal transportation system. However, the transportation system defined in the Growth 1784 Concept Analysis serves as a theoretical definition (construct) of the transportation system 1785 needed to serve the land uses in the Growth Concept (Recommended Alternative urban 1786 form). The modeled system reflects only one of many possible configurations that might be 1787 used to serve future needs, consistent with the policy direction called for in the Growth 1788 Concept (amendment to RUGGOs). 1789

1790

As such, the Growth Concept (Recommended Alternative) transportation map provides only general direction for development of an updated RTP and does not prescribe or limit what the RTP will ultimately include in the regional system. Instead, the RTP will build upon the broader land use and transportation directions that are defined in the Growth Concept (Recommended Alternative).

1796 The transportation elements needed to create a successful growth management policy are 1797 those that support the Growth Concept. Traditionally, streets have been defined by their 1798 traffic-carrying potential, and transit service according to its ability to draw commuters. 1799 Other travel modes have not been viewed as important elements of the transportation 1800 system. The Growth Concept establishes a new framework for planning in the region by 1801 linking urban form to transportation. In this new relationship, transportation is viewed as a 1802 range of travel modes and options that reinforce the region's growth management goals. 1803 1804

Within the framework of the Growth Concept is a network of multi-modal corridors and 1805 regional through-routes that connect major urban centers and destinations. Through-routes 1806 provide for high-volume auto and transit travel at a regional scale, and ensure efficient 1807 movement of freight. Within multi-modal corridors, the transportation system will provide a 1808 broader range of travel mode options, including auto, transit, bicycle and pedestrian 1809 networks, that allow choices of how to travel in the region. These travel options will 1810 encourage the use of alternative modes to the auto, a shift that has clear benefits for the 1811 environment and the quality of neighborhoods and urban centers and address the needs of 1812 those without access to automobiles. 1813

1814
1815 In addition to the traditional emphasis on road and transit facilities, the development of
1816 networks for freight travel and intermodal facilities, for bicycle and pedestrian travel and the
1817 efficient use of capacity on all streets through access management and congestion
1818 management and/or pricing will be part of a successful transportation system.

1819

1820 While the Concept Map shows only major transit facilities and corridors, all areas within the 1821 UGB have transit access. Transit service in the Growth Concept included both fixed-route and demand responsive systems. The RTP shall further define the type and extent of
transit service available throughout the region.

1825 Intermodal Facilities

1826
1827 The region's continued strength as a national and international distribution center is
1828 dependent upon adequate intermodal facilities and access to them. Intermodal facilities
1829 include marine terminals, railroad intermodal points, such as the Union Pacific's Albina
1830 Yard, the airports and the Union Station/inter-city bus station area. The RTP will identify
1831 these areas and their transportation requirements and will identify programs to provide
1832 adequate freight capacity.

1834 1835 Truck Routes

1833

1836 Truck routes will be identified and freight movement will be given priority in terms of
1837 roadway design and operation between areas with freight dependent uses within the region
1838 and major facilities serving areas locations outside the region.

1839 1840 Regional Through-Routes

1841 1842 These are the routes that move people and goods through and around the region, connect 1843 regional centers to each other and to the Central City, and connect the region to the statewide and interstate transportation system. They include freeways, limited access 1844 1845 highways and heavily traveled arterials, and usually function as through-routes. As such, they are important not only because of the movement of people, but as one of the region's 1846 major freight systems. Since much of our regional economy depends on the movement of 1847 goods and services, it is essential to keep congestion on these roads at manageable 1848 levels. These major routes frequently serve as transit corridors but are seldom conducive 1849 to bicycles or pedestrians because of the volume of auto and freight traffic that they carry. 1850 1851

With their heavy traffic and high visibility, these routes are attractive to business. However, 1852 1853 when they serve as a location for auto-oriented businesses, the primary function of these routes, to move regional and statewide traffic, can be eroded. While they serve as an 1854 1855 appropriate location for auto-oriented businesses, they are poor locations for businesses that are designed to serve neighborhoods or sub-regions. These are better located on 1856 multi-modal arterials. They need the highest levels of access control. In addition, it is 1857 important that they not become barriers to movements across them by other forms of travel. 1858 auto, pedestrian, transit or bicycle. They shall focus on providing access to centers and 1859 neighbor cities, rather than access to the lands that front them. 1860

1861

1863 Multi-Modal Arterials

These represent most of the region's arterials. They include a variety of design styles and 1865 speeds, and are the backbone for a system of multi-modal travel options. Older sections of 1866 the region are better designed for multi-modal travel than new areas. Although these 1867 streets are often smaller than suburban arterials, they carry a great deal of traffic (up to 1868 30,000 vehicles a day), experience heavy bus ridership along their routes and are 1869 constructed in dense networks that encourage bicycle and pedestrian travel. The RTP shall 1870 identify these multi-modal streets and develop a plan to further encourage alternative travel 1871 1872 modes within these corridors.

1873

1864

1874 Many new streets, however, are designed to accommodate heavy auto and freight traffic at 1875 the expense of other travel modes. Multiple, wide lanes, dedicated turning lanes, narrow 1876 sidewalks exposed to moving traffic, and widely-spaced intersections and street crossings 1877 create an environment that is difficult and dangerous to negotiate without a car. The RTP 1878 shall identify these potential multi-modal corridors and establish design standards that 1879 encourage other modes of travel along these routes.

1880

Some multi-modal arterials also carry significant volumes of freight. The RTP will ensure
that freight mobility on these routes is adequately protected by considering freight needs
when identifying multi-modal routes, and in establishing design standards intended to
encourage alternative modes of passenger travel.

1885

1886 Collectors and Local Streets

1887

These streets become a regional priority when a lack of adequate connections forces 1888 neighborhood traffic onto arterials. New suburban development increasingly depends on 1889 arterial streets to carry trips to local destinations, since most new local streets systems are 1890 specifically designed with curves and cul-de-sacs to discourage local through travel by any 1891 mode. The RTP should consider a standard of 8 to 20 through streets per mile, applied to 1892 both developed and developing areas to reduce local travel on arterials. There should also 1893 be established standard bicycle and pedestrian through-routes (via easements, greenways, 1894 fire lanes, etc.) in existing neighborhoods where changes to the street system are not a 1895 1896 reasonable alternative.

1897

1898 Light Rail

1899

Light rail transit (LRT) daily travel capacity measures in tens of thousands of riders and
provides a critical travel option to major destinations. The primary function of light rail in
the Growth Concept is to link regional centers and the Central City, where concentrations of
housing and employment reach a level that can justify the cost of developing a fixed transit

system. In addition to their role in developing regional centers, LRT lines can also support
 significant concentrations of housing and employment at individual station areas along their
 routes.

1908 In addition, neighbor cities of sufficient size should also include a transit connection to the 1909 metropolitan area to provide a full-range of transportation alternatives. 1910

"Planned and Existing Light Rail Lines" on the Concept Map represent some locations
shown on the current RTP which were selected for initial analysis. "Proposed Light Rail
Alignments" show some appropriate new light rail locations consistent with serving the
Growth Concept. "Potential HCT lines" highlight locations for some concentrated form of
transit, possibly including light rail. These facilities demonstrate the general direction for
development of an updated RTP which will be based on further study. The Concept Map
transportation facilities do not prescribe or limit the existing or updated RTP.

1918

1907

1919 Bicycle and Pedestrian Networks

1920

Bicycling and walking should play an important part in the regional transportation system especially within neighborhoods and centers and for other shorter trips. They are also essential to the success of an effective transit system. In addition to the arrangement of land uses and site design, route continuity and the design of rights-of-way in a manner friendly to bicyclists and pedestrians are necessary. The RTP will establish targets which substantially increase the share of these modes.

- 1927
- 1928 Demand Management/Pricing

1929

1930 The land uses and facilities in the Growth Concept cannot, by themselves, meet the 1931 region's transportation objectives. Demand Management (carpooling, parking management 1932 and pricing strategies) and system management will be necessary to achieve the 1933 transportation system operation described in the Growth Concept. Additional actions will 1934 be need to resolve the significant remaining areas of congestion and the high VMT/capita 1935 which it causes. The RTP will identify explicit targets for these programs in various areas 1936 of the region. 1937

(INSERT EXHIBIT A: GROWTH CONCEPT MAP HERE)

1938 GLOSSARY

1939
1940 Areas and Activities of Metropolitan Concern. A program, area or activity, having
1941 significant impact upon the orderly and responsible development of the metropolitan area
1942 that can benefit from a coordinated multi-jurisdictional response.

Beneficial Use Standards. Under Oregon law, specific uses of water within a drainage
basin deemed to be important to the ecology of that basin as well as to the needs of local
communities are designated as "beneficial uses." Hence, "beneficial use standards" are
adopted to preserve water quality or quantity necessary to sustain the identified beneficial
uses.

1949
1950 Center City. The downtown and adjacent portions of the city of Portland. See the Growth
1951 Concept map and text.

1952 1953 **Corridors.** While some corridors may be continuous, narrow bands of higher intensity 1954 development along arterial roads, others may be more 'nodal', that is, a series of smaller 1955 centers at major intersections or other locations along the arterial which have high quality 1956 pedestrian environments, good connections to adjacent neighborhoods and good transit 1957 service. So long as the average target densities and uses are allowed and encouraged 1958 along the corridor, many different development patterns - nodal or linear - may meet the 1959 corridor objective .

1960

Economic Opportunities Analysis. An "economic opportunities analysis" is a strategic
 assessment of the likely trends for growth of local economies in the state consistent with
 OAR 660-09-015. Such an analysis is critical for economic planning and for ensuring that
 the land supply in an urban area will meet long-term employment growth needs.

Employment Areas Areas of mixed employment that include various types of
manufacturing, distribution and warehousing uses, commercial and retail development as
well as some residential development. Retail uses should primarily serve the needs of the
people working or living in the immediate employment area. Exceptions to this general
policy can be made for example, land consumptive commercial uses with low parking
needs which have a community or region-wide market.

1972

Exception. An "exception" is taken for land when either commitments for use, current uses, or other reasons make it impossible to meet the requirements of one or a number of the statewide planning goals. Hence, lands "excepted" from statewide planning goals 3 (Agricultural Lands) and 4 (Forest Lands) have been determined to be unable to comply with the strict resource protection requirements of those goals and are thereby able to be RUGGOs Growth Management Committee Recommended Draft November 1, 1995

used for other than rural resource production purposes. Lands not excepted from statewide
planning goals 3 and 4 are to be used for agricultural or forest product purposes, and other,
adjacent uses must support their continued resource productivity.

1982 **Exclusive Farm Use.** Land zoned primarily for farming and restricting many uses that are 1983 incompatible with farming, such as rural housing. Some portions of rural reserves also may 1984 be zoned as exclusive farm use.

1985

1991

1996

2000

2007

Fair Share A proportionate amount by local jurisdiction. Used in the context of affordable housing in this document. "Fair share" means that each city and county within the region working with Metro to establish local and regional policies which will provide the opportunity within each jurisdiction for accommodating a portion of the region's need for affordable housing.

Family Wage Job. A permanent job with an annual income greater than or equal to the average annual covered wage in the region. The most current average annual covered wage information from the Oregon Employment Division shall be used to determine the family wage job rate for the region or for counties within the region.

Fiscal Tax Equity. The process by which inter-jurisdictional fiscal disparities can be addressed through a partial redistribution of the revenue gained from economic wealth, particularly the increment gained through economic growth.

2001 **Freight Mobility.** The efficient movement of goods from point of origin to destination. 2002

Functional Plan. A limited purpose multi-jurisdictional plan for an area or activity having
 significant district-wide impact upon the orderly and responsible development of the
 metropolitan area that serves as a guideline for local comprehensive plans consistent with
 ORS 268.390.

Growth Concept. A concept for the long-term growth management of our region, stating the preferred form of the regional growth and development, including where and how much the UGB should be expanded, what densities should characterize different areas, and which areas should be protected as open space.

2012
2013 High Capacity Transit. Transit routes that may be either a road designated for frequent
2014 bus service or for a light-rail line.
2015

53

RUGGOs Growth Management Committee Recommended Draft November 1, 1995

Housing Affordability. The availability of housing such that no more than 30 percent (an index derived from federal, state and local housing agencies) of the monthly income of the household need be spent on shelter.

Industrial Areas. An area set aside for industrial activities. Supporting commercial and
related uses may be allowed, provided they are intended to serve the primary industrial
users. Residential development shall not be considered a supporting use, nor shall retail
users whose market area is substantially larger than the industrial area be considered
supporting uses.

2026 **Infill.** New development on a parcel or parcels of less than one contiguous acre located within the UGB.

Infrastructure. Roads, water systems, sewage systems, systems for storm drainage, bridges, transportation facilities, parks, schools and public facilities developed to support the functioning of the developed portions of the environment. Areas of the undeveloped portions of the environment such as floodplains, riparian and wetland zones, groundwater recharge and discharge areas and Greenspaces that provide important functions related to maintaining the region's air and water quality, reduce the need for infrastructure expenses and contribute to the region's quality of life.

Inner Neighborhoods. Areas in Portland and the older cities that are primarily residential,
 close to employment and shopping areas, and have slightly smaller lot sizes and higher
 population densities than in outer neighborhoods

2041 Intermodal The connection of one type of transportation mode with another

2042
2043 Intermodal Facility. A transportation element that accommodates and interconnects
2044 different modes of transportation and serves the statewide, interstate and international
2045 movement of people and goods.

2046
2047 Jobs Housing Balance. The relationship between the number, type, mix and wages of
2048 existing and anticipated jobs balanced with housing costs and availability so that non-auto
2049 trips are optimized in every part of the region.

2050
2051 Key or Critical Public Facilities and Services. Basic facilities that are primarily planned
2052 for by local government but which also may be provided by private enterprise and are
2053 essential to the support of more intensive development, including transportation, water
2054 supply, sewage, parks, schools and solid waste disposal.

2055

2025

2028

2036

2040

Local Comprehensive Plan. A generalized, coordinated land use map and policy
 statement of the governing body of a city or county that inter-relates all functional and
 natural systems and activities related to the use of land, consistent with state law.

2060 **Major Amendment**. A proposal made to the Metro Council for expansion of the UGB of 20 2061 acres or more, consistent with the provisions of the Metro code. 2062

Metropolitan Housing Rule. A rule (OAR 660, Division 7) adopted by the Land
 Conservation and Development Commission to assure opportunity for the provision of
 adequate numbers of needed housing units and the efficient use of land within the Metro
 UGB. This rule establishes minimum overall net residential densities for all cities and
 counties within the UGB, and specifies that 50 percent of the land set aside for new
 residential development be zoned for multifamily housing.

2069
2070 Main Streets. Neighborhood shopping areas along a main street or at an intersection,
2071 sometimes having a unique character that draws people from outside the area. NW 23rd
2072 Avenue and SE Hawthorne Boulevard are current examples of main streets.

- 2074 Neighborhood Centers. Retail and service development that surrounds major MAX
 2075 stations and other major intersections, extending out for one-quarter to one-half mile.
 2076
- 2077 Neighboring Cities. Cities such as Sandy, Canby, and Newberg that are outside Metro's
 2078 jurisdiction but will be affected by the growth policies adopted by the Metro Council or other
 2079 jurisdictions, such as North Plains, Estacada or Scappoose, which may be affected by
 2080 Metro actions.
- 2082 **Open Space.** Publicly and privately -owned areas of land, including parks, natural areas 2083 and areas of very low density development inside the UGB. 2084
- 2085 **Outer Neighborhoods**. Areas in the outlying cities that are primarily residential, farther 2086 from employment and shopping areas, and have larger lot sizes and lower population 2087 densities than inner neighborhoods.
- 2088

2073

2081

Pedestrian Scale. An urban development pattern where walking is a safe, convenient and interesting travel mode. It is an area where walking is at least as attractive as any other mode to all destinations within the area. The following elements are not cited as requirements, but illustrate examples of pedestrian scale: continuous, smooth and wide walking surfaces; easily visible from streets and buildings and safe for walking; minimal points where high speed automobile traffic and pedestrians mix; frequent crossings; storefronts, trees, bollards, on-street parking, awnings, outdoor seating, signs, doorways

and lighting designed to serve those on foot; well integrated into the transit system and 2096 having uses which cater to people on foot. 2097 2098 Persons Per Acre. This is a term expressing the intensity of building development by 2099 combining residents per net acre and employees per net acre. 2100 2101 Planning activities Planning activities cited in the RUGGO are not regulatory but contain 2102 implementation ideas for future study in various stages of development that may or may not 2103 lead to RUGGO amendments, new functional plans, functional plan amendments, or 2104 regional framework plan elements. Planning activities for any given year will be subject to 2105 Metro Executive Officer budget recommendations and Metro Council budget adoption. 2106 2107 Regional Centers. Areas of mixed residential and commercial use that serve hundreds of 2108 thousands of people and are easily accessible by different types of transit. Examples 2109 include traditional centers such as downtown Gresham and new centers such as 2110 Clackamas Town Center 2111 2112 Rural Reserves. Areas that are a combination of public and private lands outside the 2113 UGB, used primarily for farms and forestry. They are protected from development by very 2114 low-density zoning and serve as buffers between urban areas. 2115 2116 State Implementation Plan. A plan for ensuring that all parts of Oregon remain in 2117 compliance with Federal air quality standards. 2118 2119 Stewardship A planning and management approach that considers environmental 2120 impacts and public benefits of actions as well as public and private dollar costs. 2121 2122 Station Communities That area generally within a 1/4- to 1/2-mile radius of light rail 2123 stations or other high capacity transit which is planned as a multi-modal community of 2124 mixed uses and substantial pedestrian accessibility improvements. 2125 2126 Subregion. An area of analysis used by Metro centered on each regional center and used 2127 for analyzing jobs/housing balance. 2128 2129 Town Centers. Areas of mixed residential and commercial use that serve tens of 2130 thousands of people. Examples include the downtowns of Forest Grove and Lake 2131 Oswego. 2132 2133 Urban Form. The net result of efforts to preserve environmental quality, coordinate the 2134 development of jobs, housing, and public services and facilities, and inter-relate the 2135

benefits and consequences of growth in one part of the region with the benefits and
consequences of growth in another. Urban form, therefore, describes an overall framework
within which regional urban growth management can occur. Clearly stating objectives for
urban form and pursuing them comprehensively provides the focal strategy for rising to the
challenges posed by the growth trends present in the region today.

Urban Growth Boundary. A boundary which identifies urban and urbanizable lands
 needed during the 20-year planning period to be planned and serviced to support urban
 development densities, and which separates urban and urbanizable lands from rural land.

Urban Reserve Area. An area adjacent to the present UGB defined to be a priority location for any future UGB amendments when needed. Urban reserves are intended to provide cities, counties, other service providers, and both urban and rural land owners with a greater degree of certainty regarding future regional urban form. Whereas the UGB describes an area needed to accommodate the urban growth forecasted over a 20-year period, the urban reserves plus the area inside the UGB estimate the area capable of accommodating the growth expected for 50 years.

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"Consider an Eastbank Alignment"

#1

The overall acceptance of lightrail by various community groups indicates that a successful expansion is predictable. It is important that people interested in expanding lightrail have a strong voice. Effected neighborhoods are not only acting in defense. They are being proactive because they want the new infrastructure to be community-oriented rather than devisive. This is what the planning process is for; to determine beforehand how the effected communities will welcome, adapt to, or resent the presence of lightrail.

The planning process should be long and thorough. Eventual chosen routes should be determined agreeably not grudgingly. The ultimate goal being the best possible lightrail network, for the line being built as well as considerable future extensions and branches. With that in mind, it is expected that any protest of eventual route designations be given respect and attention. No protest should be given a "pat" answer such as "the higher-ups have determined that this is how it will be. Higher-ups would include the federal government and powerful business interests.

One site has been selected for sure. The South/North line will absolutely no question go downtown somewhere, somehow. I question this decision and suggest the new line would be more effecient and more cost effective not going downtown but running along the east bank of the Williamette. Consider. Riders can still get downtown on a simple transfer at Rose Quarter or via streetcar over a Hawthorne bridge & neighborhood line. The Williamette River streetcar line can be extended past Riverplace and join this line along 2nd avenue and meet East/West Max with appropriate stations. The cost savings by not going downtown could be used to build these and more. Maybe a streetcar line somewhere else downtown. Wouldn't that be nice? Profitable? Preferable? Other reasons to support the East Bank route are: 1. To address the excessive traffic congestion there. 2. The community desire to invest in park creation along that river bank. 3. The important consideration of a high-speed rail corridor and the investment and infrastructure potential there. All these reasons to consider an East Bank route. And there are reasons to object to a downtown route; 1. The costs associated with tearing down and rebuilding the transit mall or building a tunnel 2. The costs of building a new bridge over the Williamette. 3. The fact that this route doesn't expand service as much as an East Bank route.

I realize the route selection process requires much professional study and much input from citizens of the metropolitan area. Those who live adjacent to the rail corridor should receive extra attention. Many people who live and work in East Portland favor the idea of and East Bank alignment. We shouldn't dismiss the oportunity to better serve the public.

ART LEWELLAN

Address to Tri-Met meeting:

Opposition to the South/North route selections of Clackamas Town Ctr, Ross Island crossing & Downtown Portland is growing. Numerous community and transit advocate groups who believe that <u>Light rail</u> systems <u>can</u> <u>be</u> a very <u>effective</u> means of addressing the problems associated with automobile-oriented transit have justifiable concerns that are not being given proper consideration.

1. <u>Clackamas Town Center</u> may someday benefit from Lightrail, but it not ready now. There are no established plans tying in it's "admirable town center" concept. There is <u>neighborhood opposition and disagreement</u>.

2. The <u>Ross Island vs. Caruther's crossing</u> has alarmed overwhelming numbers of people who see that it is <u>unfair</u> to run the line through an <u>unestablished upper-</u> <u>class project community</u> ignoring thousands of times the number of people who would have improved transit access. Yet, the <u>question is not settled</u>.

3. <u>Downtown Portland</u> is loved and admired by local citizens & visitors. Those who wish to emulate the standards of quality & livability here use Portland as a model. The <u>Transit Mall</u> is a part of that model and <u>should not be altered</u> in the way which is being proposed.

There is a better way to <u>expand the Lighrail system</u>, accommodate downtown transit needs, attract <u>new riders</u> to <u>new destinations</u> & make superlatively productive investments at the same time. Everyone can be happy with the South/North Max expansion. Even people who are not able to not call it the North/South line. I suggest that it be renamed <u>"The Eastbank Line"</u> & seriously reconsider building up that corridor with interconnecting <u>streetcar</u> <u>branchlines</u> for downtown. Who knows? <u>Could a more simple</u> <u>streetcar line could go down 5th & 6th in a loop</u>? Transfer points for certain intersecting bus lines could eliminate or reduce the number of busses thereby. Good idea or what? I only ask that it be considered before decisions which will create a less efficient system be forced upon this city.

ART LEWELLAN

"The Worst of the Three"

I am a supporter of light rail as a reasonable alternative to petroleum based transportation systems. In our world of limited natural resources (including crude oil), our <u>overindulgent use of petroleum</u> fuels and petrochemical by-products, has become the most <u>destructive</u> <u>monstrousity</u> the world has ever seen, second only to nuclear holocaust. We are killing the life of this planet through the poisonous effects of air & water pollution and habitat destruction that is directly related to industrial investments in internal combustion technology. We are all responsible for this tragic end of our natural world, and, we should all be responsible to assure that planetary lifeforms survive any destructive threat that humankind's <u>shortedsighted decisionmakers</u> can create.

The protection of our environment is my primary motivation in advocating for lightrail. I saw its potential to protect the urban environment when Max and its visionary infrastructure happened just a few years ago. Max was revolutionary then. Today, Max is controversial because its potential to bring positive change is <u>polluted by economic interests</u> which control political forces that make decisions not based on the principle that these investments should benefit a wider range and greater number of citizens.

There are not many better examples of political justice being perverted than what is happening in the Caruther's St. vs. Ross Island bridge crossing decision. It should be a "no-brainer". A thousand times as many people will be able to access the Caruther's crossing sites including OMSI, future campus of PCC, existing employment centers nearby & neighborhoods of Ladd's addition and Brooklyn. The "to be developed" riverfront has existing track which could form the basis of a less expensive "spur" line, utilize the more neighborly vintage-style trolley cars, connect to a transfer station at Caruthers St. and go as far south as vision carries it. What is doubly shocking about this process is that the "upper-class riverfront development" will happen with or without the South/North and can be interpreted as an intolerable display of "class privilege".

This enormous investment all of us are making should be guided by specific principles including: 1. Benefit the most number of people. 2. Cost efficiency. 3.Expandability & intermodal potential. 4.Destination and pedestrian orientation. Etc. Etc. to realize the ultimate goal of urban revitalization, environmental protection, and the <u>potential social benefits</u> of living in a community that's not divided and spoiled under the weight of our automobile dominated landscape.

Art Jewellan

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METRO PARKING GARAGE UPDATE DECEMBER 1995

Metro has recently entered into a three year contract with Albert B. Ashforth of Oregon (formerly Pacific Development Inc.) for parking management services for the adjacent Grand & Irving parking garage. An evaluation committee selected Ashforth from among three proposals which were submitted in response to Metro's RFP.

Projections prepared by Ashforth indicate gross revenues of \$350,000 in the first year of operation. This would be an increase of approximately \$135,000 or 63% over the actual performance of the garage during FY 94-95.

Ashforth bases these projections on numerous factors. Foremost, Ashforth has a significant and established presence in the Lloyd District. They own and/or operate the majority of parking lots in the district and are in a position to direct parkers to the Metro garage. This dominance within the district includes relationships with several large blocks of institutional parkers such as BPA and U.S. Fish and Wildlife Agency. Ashforth intends to relocate a certain number of parkers to the Metro garage shortly after commencing operations.

Parking rates will be increased in the parking structure. The daily rate, which also includes event parking, was increased from \$3 to \$4 effective November 15, 1995. This increase was in line with similar increases at nearby facilities such as the Convention Center and the new Rose Garden. A rate increase for monthly parking is expected to be implemented in the spring of 1996.

Another factor is Ashforth's proposal to develop a nearby office tower which would remove two surface lots. Construction of this project is expected to commence in April 1996. The removal of the two lots will significantly reduce the supply of nearby parking spaces, thereby increasing demand for spaces in the Metro garage. The potential for parking meters along District streets, the opening of the Rose Garden and the proposal for expansion of the Convention Center all lend credence to Ashforth's projections for a District wide increase in parking demand over the next several years.

The terms of the contract include a fee which is made up of a fixed and a variable component. The fixed portion covers the typical costs of supplies, sweeping, event labor, etc. The variable portion is incentive based and designed to encourage Ashforth to maximize gross revenues. Specifically, the variable portion is calculated as follows:

INCENTIVE FEE			GROSS REVENUES	
\$0 10% 20%			until \$250,000 \$250,000 to \$375,000 above \$375,000	· · ·

The variable portion is calculated on a contract year basis meaning that each year Ashforth must meet the \$250,000 threshold prior to receiving any variable fee. The threshold is set so that no variable fee would be due Ashforth until they exceed the garage's most recent past annual performance of \$215,000 on which a fee of approximately \$7,500 was paid.

Ashforth's projections are supported by their historical experience. They were the operators of the garage (as Pacific Development Inc.) from December 1991 to October 1993. During this time, they reported annual gross revenues of approximately \$370,000.

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OGC #____. J. 80

Metro

December 4, 1995

William R. Blosser, Chair Land Conservation and Development Commission 1175 Court Street N.E. Salem, OR 97310-0590

Re: Goal 5 Amendment Process

Dear Chair Blosser:

Our staff has just received the detailed and thoughtful Report from your Goal 5 Subcommittee and the Department, recommending that LCDC amend Goal 5 and the Goal 5 Rule in early 1996. Metro has followed and attempted to assist the Subcommittee's work. We urge you to accept their recommendation to work for Goal 5 and Goal 5 Rule amendments in 1996.

As the Report indicates at page 7, HB 2709 requires a new determination of buildable land needs and land supply for urban growth boundaries. Metro is in the process of reviewing buildable lands, using its 2015 population and employment projections, for early implementation of the 2040 Growth Concept. To assess accurately regional buildable land needs, a clear Goal 5 process which includes some interim protection is critical to the Metro region. Therefore, fixing identified Goal 5 problems now is directly related to an effective Metro urban growth boundary and to the 2040 Growth Concept.

Some parties oppose changing the Goal 5 Rule because it will cause a new series of legal precedents and because changing Goal 5 is "too hard." Local governments in the Metro region, who have worked hard to implement Goal 5, have had extreme difficulty in achieving finality on Goal 5 compliance for voluntary improvements of Goal 5 work. A new series of legal precedents, based on a clarified Goal and Rule, would be welcome. As the Report explains, the issues in the revisions are complex and difficult. But we urge you to assist us, and the 24 cities and 3 counties of the Metro region, by continuing to step up completion of Goal 5 revisions in 1996.

Ruth McFarland Presiding Officer, Metro Council

Mike Burton Metro Executive Officer

cc: Richard Benner Bob Rindy

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Date:	December 5, 1995
To:	Metro Council Mike Burton, Metro Executive Officer
From:	Lff Larry Shaw, Senior Assistant Counsel
Regarding:	Goal 5 Status Report Our file: 7.§12.J

Introduction

No Goal 5 public hearing will be held at the December 8 LCDC meeting, as targeted earlier. Instead, a 58-page Subcommittee report will be discussed. That report recommends significant change of both Goal 5, itself, and the Goal 5 Rule. Metro 2040 early implementation, as proposed by MPAC, needs change in the current statewide Goal 5. This memo summarizes Metro-related Goal 5 issues framed by LCDC's Subcommittee in the report. Metro will need to prepare a detailed, in-depth position and response to the proposed Goal 5 changes for February 1996 hearings.

Proposed Schedule

The report anticipates a December 20 Proposed Rule with formal rule-making notice for full LCDC hearings at their January 25-26 and March 7-8, 1996, meetings. Ten Goal amendment hearings would be held around the state prior to final LCDC adoption in April or May 1996.

Status of Metro Proposals in Report

1. Early protection for stream corridors has been lumped in with "interim protection" authority recommended to be given to Metro, as well as local governments. See page 24. The report is general about how "interim protection" would work. But, "special applicability" rules seem to allow local governments to wait until periodic review.

2. Metro Open Spaces are included in the new "Category 1" of highest priority resources, that contains a combination of resources at page 26. This keeps our "open space" work required, while open space work is voluntary in the rest of the state.

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Metro Council Mike Burton December 5, 1995 Page 2

3. A more ecosystem approach seems to be taken by combining riparian, fish and wildlife habitat and Metro open spaces into Category 1 for priority work and making wetlands required under Category 4.

4. The trails recommendation at page 51 keeps Oregon Parks and Recreation Department-approved state trails as the only ones recognized under Goal 5.

Applicability of Changes

The report recommends that most of the changed Goal 5 provisions be applicable at each local periodic review. If no exception is allowed for Metro to <u>require</u> comprehensive plan changes sooner than that, Metro's early implementation of 2040 Growth Concept in a 1996 functional plan might have to be a "recommendation," voluntary with each local government until they reach periodic review.

<u>Inventory Process</u> - 5 Categories

The 15 Goal 5 resources have been regrouped in the report to allow different approaches. The Category 1 resources and wetlands category follow the current Goal 5 process to determine "significance." But, for wetlands, DSL provides rules for the "significance" standard. Category 2, historic, open space (outside Metro), and scenic resources, would be voluntary. Category 3 includes mineral, aggregate and energy resources, to be inventoried on a case-by-case basis. Category 5 resources are to be automatically significant.

Safe Harbors

The proposed Rule will define courses of action that, if followed by the local government, will assure Goal 5 compliance. The numerical stream buffer from the earlier discussion draft seems to be one of these.

Buildable Lands Inventory

The Metro 2040 approach is to be used in the Goal 5 Rule. Lands identified as "significant" Goal 5 resources will generally not be buildable. However, only wetlands protected by zoning would be unbuildable. This will need clarification in the actual Rule language.

Interim Protection

The current Goal 5 prohibits regulations protecting natural resources until the entire Goal 5 process is complete. Some modification of this is recommended in the report. But, it seems to be limited to a short-term action to protected identified "significant" areas while a

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permanent protection ordinance is being prepared. No firm proposed language has yet been developed.

Conclusion

The new proposed draft of Goal 5 and the Goal 5 Rule is scheduled for December 20 release. This Subcommittee report discusses issues and seeks LCDC direction for that proposed Rule. Metro proposals are recognized, but "interim protection," in general, seems to be weaker than both the discussion draft and Metro's request on regional stream protection. Open spaces inside Metro remain a required Goal 5 resource, while open spaces in the rest of the state are voluntary. Metro will need to work with DLCD staff and develop a formal, detailed response to the December 20 draft for February hearings prior to Rule adoption.

kaj 2118

cc:

Charlie Ciecko John Fregonese ۱ .

BEFORE THE METRO COUNCIL

FOR THE PURPOSE OF AMENDING URBAN RESERVE STUDY AREAS

RESOLUTION NO. 95-2244 Introduced by Councilor McLain

WHEREAS, Resolution No. 94-2040C established a 2040 Growth Concept proposal that included initial urban reserve study areas for further analysis; and

WHEREAS, Resolution No. 94-2040C anticipated that adoption of an amended Regional Urban Growth Goals and Objectives (RUGGO) ordinance including the 2040 Growth Concept text and map would be completed at the same time in 1995 that final urban reserves would be designated; and

WHEREAS, Analysis to date indicates a need to revise urban reserve study areas for continued study prior to designation of final urban reserves; and

WHEREAS, Maintaining these study areas on 2040 Growth Concept maps is helpful for illustrative purposes prior to designation of final urban reserves; now, therefore,

BE IT RESOLVED,

1. That the urban reserve <u>study</u> areas indicated in Exhibit "A" attached shall be the subject of Metro's continued study for possible designation as urban reserve areas consistent with the Land Conservation and Development Commission's Urban Reserve Rule.

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2. That Metro's continued study of these areas does not preclude presentation of any better case or better data relating to designation of certain of these <u>study</u> areas or other areas as urban reserve areas prior to Metro's designation decision.

ADOPTED by the Metro Council this _____ day of _____ 1995.

J. Ruth McFarland, Presiding Officer

Approved as to Form:

Daniel B. Cooper, General Counsel

kaj 1250

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