



Metro

600 NE Grand Ave.
Portland, OR 97232-2736

Memo

Date: May 5, 2023

To: Adriana Antelo
 ODOT Region 1 STIP Coordinator
 123 NW Flanders St
 Portland, OR 97201

From: Ken Lobeck, Funding Programs Lead, 971-985-6156 (cell)

Subject: FFY 2023 Administrative Modification – May 2023 Admin Mod #2 (SFY 2024 UPWP)
 AM23-15-MAY2 Approval Request to the 2021-24 MTIP

Dear Adriana:

In accordance with 23 CFR 450.328, Metro is submitting a Metro approved administrative modification bundle for ODOT review and approval for STIP inclusion. The May #2 Administrative Modification is under Metro amendment number AM23-15-MAY2 and contains three projects specifically related to the SFY 2024 UPWP Master Agreement.

Key	Lead Agency	Name	Change
22311	Metro	Portland Metro Planning SFY24	ADD APPROVED FUNDS Update PL, 5303, STBG, State STBG, and local overmatch based on the approved SFY 2024 UPWP. Key 22311 represents the approved UPWP projects as part of the Master Agreement.
22598	Metro	Corridor and Systems Planning (2021)	TRANSFER FUNDS Shift all STBG-U and matching funds to Key 22311 in support of the SFY 2024 UPWP
22154	Metro	Next Corridor Planning (FFY 2022)	TRANSFER FUNDS Shift \$112,008 of STBG-U and match to Key 22311 in support of the SFY 2024 UPWP

Added notes:

1. Final PL, 5303, Metro STBG, State STBG, and local overmatch updates in Key 22311 have occurred per the approved Metro SFY 2024 UPWP budget table. Required reviews and approvals between Metro Finance and ODOT Finance also have occurred resulting in the final programming amounts for Key 22311.
2. Key 22311 represents the required funding in support of the SFY 2024 UPWP Mater Agreement list of approved projects. A copy of the approved project listing, referred to as the UPWP Rosetta Stone is included for proof-of-funding and fiscal constraint.
3. Metro added STBG to Key 22311 originates from two Key transfers: All STBG-U from Key 22598 and \$112,008 from Key 22154.
4. The short description includes reference to the approved legislation for the funding. Assuming the TIP is maintaining the same information in the comment section, no action to the STIP is required. This is an MTIP technical update.

I certify Metro has completed all required review and approval steps as the MPO and IAW with 23 CFR 450.328 for the 2021-24 MTIP for this administrative modification bundle. Please direct any comments or questions concerning this amendment to Ken Lobeck, Funding Programs Lead at ken.lobeck@oregonmetro.gov.

Thank you for your time to review the May #2 Administrative Modification.

Kenneth F Lobeck

Kenneth F. Lobeck
Funding Programs Lead
Metro
600 NE Grand Avenue
Portland, OR 97232

**Federal Fiscal Year 2023 (October 2022 through September 2023)
Metro AM23-15-MAY2 May #2 Administrative Modification Bundle 2**

Key Number	22311	MTIP ID	71225
Name:	Portland Metro Planning SFY24		
Lead Agency:	Metro		
Changes:	The PL, 5303, STBG, State STBG, and local overmatch funding amounts are updated based on the new final draft SFY 2024 UPWP		
Notes:	The SFY 2024 UPWP (which includes the approved project funding) has completed a formal approval process very similar to the MTIP formal amendment process.		
AM Eligible:	Completion of prior approved formal amendments (January and February) to position and update the anticipated required federal funds along with a final formal UPWP approval process through Metro in a similar fashion to an MTIP formal amendment. Another formal amendment approval has been deemed not required to complete the final funding updates to Key 22311.		



**Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET**

**Administrative Modification
ADD APPROVED FUNDS**
Update PL, 5303, STBG, State STBG,
and local overmatch

Lead Agency: Metro		Project Type:	Other	ODOT Key:	22311
Project Name: Portland Metro Planning SFY24	1	Fiscal Type:	Planning	MTIP ID:	71225
		ODOT Type:	Planning	Status:	A
Project Status: A = In approved MTIP moving forward to obligate funds		Capacity Enhancing:	No	Comp Date	12/31/2025
		Conformity Exempt:	Exempt	RTP ID:	11103
		Performance Meas:	N/A	RTP Approval:	12/6/2018
		On State Hwy Sys:	No	RFFA ID:	N/A
		Mile Post Begin:	N/A	RFFA Cycle:	N/A
		Mile Post End:	N/A	UPWP:	Yes
		Length:	N/A	UPWP Cycle:	SFY 2024
		1st Year Program'd:	2023	Past Amend:	2
		Years Active:	1	OTC Approval:	No
		Flex Transfer:	No	Flex Code:	N/A
		STIP Amend#:	TBD	MTIP Amend#:	AM23-15-MAY2

Detailed Description: Key 22311 will become the SFY 2024 UPWP Master Agreement list of approved projects based on the final approved annual UPWP. RFFA Step 1 STBG funding is allocated to various UPWP projects which are now being combined into Key 22311. This includes STBG from Keys 22146, 22170, and 22152. PL and 5303 funds are adjusted based on revised approved funding allocations.

STIP Description: Portland Metro MPO planning funds for state fiscal year 2024 (federal fiscal year 2023). Projects will be selected and support the annual Metro Unified Planning Work Program (UPWP).

LAST Amendment or Admin Mod: Formal Amendment, January 2023 - Update PL and 5303 plus add preliminary STBG for SFY 2024 UPWP. This is a funding positioning amendment with the final change to occur in April based on the final draft UPWP.

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
PL	Z450	2023	\$ 2,636,693					\$ -
PL	Z450	2023	\$ 2,604,149					\$ 2,604,149
5303	277D	2023	\$ 1,337,453					
5303	277D	2023	\$ 1,352,155					\$ 1,352,155
State STBG	Y240	2023	\$ 201,892					
State STBG	Y240	2023	\$ 201,893					\$ 201,893
STBG-U	Y230	2023	\$ 1,713,554					
STBG-U	Y230	2023	\$ 2,243,135					\$ 2,243,135
								\$ -
							Federal Totals:	\$ 6,401,332

Note: STBG-U increase from Keys 22598 and 22154.

State Funds								
State (PL)	Match	2023	\$ 301,782					
State (PL)	Match	2023	\$ 288,916					\$ 288,916
State (STBG)	Match	2023	\$ 23,107					
State (STBG)	Match	2023	\$ 23,108					\$ 23,108
							State Total:	\$ 312,024

Local Funds								
Local (5303)	Match	2023	\$ 153,077					
Local (5303)	Match	2023	\$ 154,760					\$ 154,760
Local (STBG)	Match	2023	\$ 196,124					
Local (STBG)	Match	2023	\$ 256,737					\$ 256,737
Other	OTH0	2023	\$ 3,929,348					\$ 3,929,348
							Local Total	\$ 4,340,845

Phase Totals Before Amend:			\$ 6,563,682	\$ -	\$ -	\$ -	\$ -	\$ 6,563,682
Phase Totals After Amend:			\$ 11,054,201	\$ -	\$ -	\$ -	\$ -	\$ 11,054,201

Year Of Expenditure (YOE): \$ 11,054,201

Programming Adjustments Summary Details						
Is the project short programmed: No. The project is not short programmed. It has been updated based on the new draft SFY 2024 UPWP Master Agreement list of approved projects.						
Phase Change Amounts:	\$ 4,490,519	\$ -	\$ -	\$ -	\$ -	\$ 4,490,519
Phase Change Percentages:	68.41%	0.00%	0.00%	0.00%	0.00%	68.41%
Revised Match Federal:	\$ 723,521	\$ -	\$ -	\$ -	\$ -	\$ 723,521
Revised Match Percent:	10.15%	N/A	N/A	N/A	N/A	10.15%
Phase Obligations and Expenditures Summary						
Item	Planning (PD)	PE	ROW	Other/Utility	Construction	Federal Aid ID
Total Funds Obligated:						
Federal Funds Obligated:						Notes
Initial Obligation Date:						STBG-U increase via transfers from Keys 2598 and 22154
EA Number:						
EA Start Date:						
EA End Date:						
Known Expenditures:						
Amendment Consistency Check Glossary Summary Details						
Capacity Enhancing Project:	No. The project is not capacity enhancing					
Modeled Project:	No. The project is not modeled, nor does it require transportation demand modeling analysis.					
Exemption Status:	The project is exempt from transportation demand management and air quality modeling analysis: Yes					
Exemption Reference:	40 CFR 93.126, Table 2, and/or 40 CFR 93.126 Table 3: 40 CFR 93.126, Table 2 - Other					
Exemption Category:	Other - Planning and Technical Studies					
Administrative Mod Summary:	The admin mod provides the final updates for approved PL, 5303, STBG, and local overmatch in support of the approved projects in the SFY 2024 UPWP Master Agreement.					
Special Approval Conditions:	Metro approval of the SFY 2024 UPWP is first required.					
Submitted Materials:	Metro approved SFY 2024 UPWP Financial Worksheet, and SFY 2024 UPWP Rosetta Stone					
Amendment Matrix Reference:	UPWP logic applied. Metro waives the formal amendment requirement for the net cost change as the UPWP has proceeded through the Metro approval process in a very similar process to an MTIP formal amendment. This included a mandatory public comment prior and multiple reviews by TPAC and JPACT prior to proceeding on to Metro Council. Additionally, Formal MTIP positioning amendments occurring in January and February set up the approximate federal funds to minimize the final needed changes now occurring. The local overmatch as part of the Master Agreement is being added there through this administrative modification.					

Special Considerations:	Inclusion of the required local overmatch based on the approved UPWP budget table
Constrained RTP ID and Name:	ID# 11103 - Regional MPO Activities for 2018-2027
RTP Description:	System planning, topical planning, and activities that Metro must conduct for the period 2018-2027 in order to remain certified as a metropolitan planning organization (MPO) by the federal government and be eligible to receive and distribute federal transportation dollars.
Additional comments:	Key 22311 represents the approved projects in the SFY 2024 UPWP. There are a few approved UPWP projects outside of the Master Agreement which are programmed as stand alone projects in the MTIP. They will obligate their federal funds independent of the Master Agreement approved projects.



DISCUSSION DRAFT

2023-2024 Unified Planning Work Program

Transportation planning in the
Portland/Vancouver metropolitan area

April 2023

oregonmetro.gov

Metro SFY 2024 UPWP Project List for Key 22311

Part 1 = Master Agreement List of Projects for Key 22311																	
# Ref	Name	Point of Contact	In Master Agreement Key 22311	PL	PL Match (by ODOT) (@10.27%)	5303	5303 Match (@10.27%)	STBG (Metro)	STBG Match (@10.27%)	Other Federal Funds Type	Federal Amount	Match to Federal	Carryover Funds or Notes	Total Federal Amount	Minimum Local/ State Match Total	Local/State Overmatch Total	Total Project Cost
Regional Transportation Planning UPWP Section for inclusion in Master Agreement Key 22311																	
1RP	Transportation Planning	Tom Kloster Metro	Key 22311	\$ 426,832	\$ 48,853	\$ 176,838	\$ 20,240	\$ 123,563	\$ 14,142	N/A	\$ -	\$ -		\$ 727,233	\$ 83,235	\$ -	\$ 810,468
2RP	Climate Smart Implementation	Kim Ellis Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 45,942	\$ 5,258	N/A	\$ -	\$ -		\$ 45,942	\$ 5,258	\$ 313,000	\$ 364,200
3RP	Regional Transportation Plan Update (2023)	Kim Ellis Metro	Key 22311	\$ 570,951	\$ 65,348	\$ 308,621	\$ 35,323	\$ 446,951	\$ 51,156	N/A	\$ -	\$ -		\$ 1,326,523	\$ 151,826	\$ 105,300	\$ 1,583,649
4RP	Metropolitan Transportation Improvement Program (MTIP)	Ted Leybold Metro	Key 22311	\$ 1,105,802	\$ 126,564	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ 1,105,802	\$ 126,564	\$ 100,000	\$ 1,332,366
5RP	Air Quality Program	Grace Cho Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 22,467	\$ 2,571					\$ 22,467	\$ 2,571	\$ -	\$ 25,038
6RP	Regional Transit Program	Ally Holmqvist Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 242,642	\$ 27,771	N/A	\$ -	\$ -		\$ 242,642	\$ 27,771	\$ -	\$ 270,413
7RP	Regional Freight Program	Tim Collins Metro	Key 22311	\$ -	\$ -	\$ 69,721	\$ 7,980	\$ 177,401	\$ 20,304	N/A	\$ -	\$ -		\$ 247,122	\$ 28,284	\$ -	\$ 275,406
8RP	Complete Streets Program	Lake McTighe Metro	Key 22311	\$ 79,863	\$ -	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ 79,863	\$ -	\$ -	\$ 79,863
11RP	Transportation System Management and Operations (TSMO) - Regional Mobility Program	Caleb Winter Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 225,751	\$ 25,838	N/A	\$ -	\$ -		\$ 225,751	\$ 25,838	\$ -	\$ 251,589
16RP	Economic Value Atlas Implementation	Jeff Raker Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 38,245	\$ 4,377	N/A	\$ -	\$ -		\$ 38,245	\$ 4,377	\$ -	\$ 42,622
17RP	Regional Emergency Transportation Routes	John Mermin Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 62,507	\$ 7,154	N/A	\$ -	\$ -		\$ 62,507	\$ 7,154	\$ -	\$ 69,661
Corridor/Area UPWP Section to be included in Master Agreement Key 22311																	
1RC	Investment Areas (Corridor Refinement and Project Development)	Kelly Betteridge Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 383,519	\$ 43,895	N/A	\$ -	\$ -		\$ 383,519	\$ 43,895	\$ 207,878	\$ 635,292
3RC	Columbia Connects	Kate Hawkins	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 72,711	\$ 8,322	N/A	\$ -	\$ -		\$ 72,711	\$ 8,322	\$ -	\$ 81,033
5RC	82nd Ave Transit Project	Elizabeth Mros-O'Hara Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 312,972	\$ 35,821	N/A	\$ -	\$ -		\$ 312,972	\$ 35,821	\$ 907,487	\$ 1,256,280
Administration & Support to be included in the Master Agreement Key 22311																	
1AS	MPO Management and Services	Tom Kloster	Key 22311	\$ 420,701	\$ 48,151	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ 420,701	\$ 48,151	\$ 25,038	\$ 493,890
3AS	Data Management and Visualization	Cindy Pederson	Key 22311	\$ -	\$ -	\$ 341,177	\$ 39,049	\$ -	\$ -	State STBG	\$ 201,893	\$ 23,108	< State Match	\$ 543,070	\$ 62,157	\$ 1,531,316	\$ 2,136,543
4AS	Land Use and Socio-Economic Modeling Program	Matt Bihn	Key 22311	\$ -	\$ -	\$ 248,989	\$ 28,498	\$ -	\$ -	N/A	\$ -	\$ -		\$ 248,989	\$ 28,498	\$ 100,000	\$ 377,487
5AS	Travel Model Program	Matt Bihn	Key 22311	\$ -	\$ -	\$ 88,247	\$ 10,100	\$ -	\$ -	N/A	\$ -	\$ -		\$ 88,247	\$ 10,100	\$ 639,329	\$ 737,676
6AS	Oregon Household Travel and Activity Survey Program	Joe Broach	Key 22311	\$ -	\$ -	\$ 118,562	\$ 13,570	\$ -	\$ -	N/A	\$ -	\$ -		\$ 118,562	\$ 13,570	\$ -	\$ 132,132
7AS	Technical Assistance Program	Matt Bihn	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 88,464	\$ 10,125	N/A	\$ -	\$ -		\$ 88,464	\$ 10,125	\$ -	\$ 98,589
Regional Transportation Planning Section Master Agreement Subtotals for Key 22311:				\$ 2,604,149	\$ 288,916	\$ 1,352,155	\$ 154,760	\$ 2,243,135	\$ 256,737		\$ 201,893	\$ 23,108	\$ -	\$ 6,401,332	\$ 723,520	\$ 3,929,348	\$ 11,054,200
PL Totals				\$ 2,893,065		5303 Totals: \$ 1,506,915		STBG Totals: \$ 2,499,872		State STBG = \$ 201,893	\$ 23,108				Local Overmatch	\$ 3,929,348	\$ 11,054,200

**Federal Fiscal Year 2023 (October 2022 through September 2023)
Metro AM23-15-MAY2 May #2 Administrative Modification Bundle 2**

Key Number	22598	MTIP ID	70871
Name:	Corridor and Systems Planning (2021)		
Lead Agency:	Metro		
Changes:	All STBG-U is being shifted to Key 22311 in FFY 2023 to support the new final SFY 2024 UPWP Master Agreement		
Notes:	The SFY 2024 UPWP (which includes the approved project funding) has completed a formal approval process very similar to the MTIP formal amendment process.		
AM Eligible:	Fund transfers among existing projects in the same year may occur as administrative modifications		



**Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET**

**Administrative Modification
TRANSFER FUNDS**
Shift STBG-U and match to Key
22311

Lead Agency: Metro		Project Type:	Other	ODOT Key:	22598
Project Name: Corridor and Systems Planning (2021)	2	Fiscal Type:	Planning	MTIP ID:	70871
		ODOT Type:	Planning	Status:	A
Project Status: A = In approved MTIP moving forward to obligate funds		Capacity Enhancing:	No	Comp Date	12/31/2025
		Conformity Exempt:	Exempt	RTP ID:	11103
		Performance Meas:	N/A	RTP Approval:	12/6/2018
		On State Hwy Sys:	No	RFFA ID:	50364
		Mile Post Begin:	N/A	RFFA Cycle:	2019-21
		Mile Post End:	N/A	UPWP:	Yes
		Length:	N/A	UPWP Cycle:	SFY 2024
		1st Year Program'd:	2021	Past Amend:	6
		Years Active:	3	OTC Approval:	No
		Flex Transfer:	No	Flex Code:	N/A
		STIP Amend#:	TBD	MTIP Amend#:	AM23-15-MAY2
Detailed Description: The Corridor and Systems Planning program focuses on completing planning level work in corridors that emphasizes the integration of land use and transportation in determining regional system needs, functions, desired outcomes, performance measures, and investment strategies. This work enables jurisdictions and other regional agencies to prioritize investments in the transportation system. The program evaluates priority corridors in the region and identifying investments to improve mobility of all travel modes in these areas.					

STIP Description: Portland Metro MPO planning funds for state fiscal year 2024 (federal fiscal year 2023). Projects will be selected and support the annual Metro Unified Planning Work Program (UPWP).

LAST Amendment or Admin Mod: Formal Amendment, February 2023 - FB23-06-FEB - COMBINE FUNDING: Combine \$295,924 of STBG plus match from Key 22154 into Key 22598 to support SFY 2024 UPWP Next Corridor Planning needs

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
STBG-U	Y230	2023	\$ 417,573					\$ -
								\$ -
								\$ -
Note:							Federal Totals:	\$ -
State Funds								
							State Total:	\$ -
Local Funds								
Local (STBG)	Match	2023	\$ 47,793					\$ -
								\$ -
							Local Total	\$ -
Phase Totals Before Amend:			\$ 465,366	\$ -	\$ -	\$ -	\$ -	\$ 465,366
Phase Totals After Amend:			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Year Of Expenditure (YOE):								\$ -

Programming Adjustments Summary Details

Is the project short programmed: No. The project is not short programmed. All funds are being shifted to Key 22311 to support the new draft SFY 2024 UPWP Master Agreement list of approved projects.

Phase Change Amounts:	\$ (465,366)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (465,366)
Phase Change Percentages:	-100.00%	0.00%	0.00%	0.00%	0.00%	0.00%	-100.00%
Revised Match Federal:	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Revised Match Percent:	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Phase Obligations and Expenditures Summary						
Item	Planning (PD)	PE	ROW	Other/Utility	Construction	Federal Aid ID
Total Funds Obligated:	N/A					
Federal Funds Obligated:						Notes
Initial Obligation Date:						All STBG-U is transferred to Key 22311. Key 22598 is left at a zero-balance
EA Number:						
EA Start Date:						
EA End Date:						
Known Expenditures:						
Amendment Consistency Check Glossary Summary Details						
Capacity Enhancing Project:	No. The project is not capacity enhancing					
Modeled Project:	No. The project is not modeled, nor does it require transportation demand modeling analysis.					
Exemption Status:	The project is exempt from transportation demand management and air quality modeling analysis: Yes					
Exemption Reference:	40 CFR 93.126, Table 2, and/or 40 CFR 93.126 Table 3: 40 CFR 93.126, Table 2 - Other					
Exemption Category:	Other - Planning and Technical Studies					
Administrative Mod Summary:	The admin mod provides the final updates for approved PL, 5303, STBG, and local overmatch in support of the approved projects in the SFY 2024 UPWP Master Agreement.					
Special Approval Conditions:	Metro approval of the SFY 2024 UPWP is first required.					
Submitted Materials:	Metro approved SFY 2024 UPWP Financial Worksheet, and SFY 2024 UPWP Rosetta Stone					
Amendment Matrix Reference:	The fund transfer to Key 22311 is an allowable administrative modification as no change in overall funding is occurring as a result or scope change.					
Special Considerations:	Update of SFY 2024 Master Agreement final budget table which has updated STBG requirements					

Constrained RTP ID and Name:	ID# 11103 - Regional MPO Activities for 2018-2027
RTP Description:	System planning, topical planning, and activities that Metro must conduct for the period 2018-2027 in order to remain certified as an metropolitan planning organization (MPO) by the federal government and be eligible to receive and distribute federal transportation dollars.
Additional comments:	Key 22311 represents the approved projects in the SFY 2024 UPWP. There are a few approved UPWP projects outside of the Master Agreement which are programmed as stand alone projects in the MTIP. The will obligate their federal funds independent of the Master Agreement approved projects.

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ODOT Key: 22598 | MTIP ID: 70871

Corridor and Systems Planning (2021) - Cycle 2021-26

Current Programming

phase	year	fund type	federal amount	minimum local match	other amount	total	hold from mtip
Planning	2023		\$417,573	\$47,793		\$465,366	<input type="checkbox"/>
	2021	STBG-URBAN	\$417,573	\$47,793		\$465,366	
Totals >>			\$417,573	\$47,793	\$0	\$465,366	

**Federal Fiscal Year 2023 (October 2022 through September 2023)
Metro AM23-15-MAY2 May #2 Administrative Modification Bundle 2**

Key Number	22154	MTIP ID	71111
Name:	Next Corridor Planning (FFY 2022)		
Lead Agency:	Metro		
Changes:	\$112,008 of STBG-U is being shifted to Key 22311 in FFY 2023 to support the new final draft SFY 2024 UPWP Master Agreement		
Notes:	The SFY 2024 UPWP (which includes the approved project funding) has completed a formal approval process very similar to the MTIP formal amendment process.		
AM Eligible:	Completion of prior approved formal amendments (January and February) to position and update the anticipated required federal funds along with a final formal UPWP approval process through Metro in a similar fashion to an MTIP formal amendment.		



**Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET**

**Administrative Modification
TRANSFER FUNDS**
Shift \$112,008 of STBG-U and match to Key 22311

Lead Agency: Metro		Project Type:	Other	ODOT Key:	22154
Project Name: Next Corridor Planning (FFY 2022)	3	Fiscal Type:	Planning	MTIP ID:	71111
		ODOT Type:	Planning	Status:	0
Project Status: 0 = No activity		Capacity Enhancing:	No	Comp Date	12/31/2025
		Conformity Exempt:	Exempt	RTP ID:	11103
Short Description: Funds to contribute toward development of prioritized transportation improvements and funding strategy for the region's next priority corridor. (FY 2022 UPWP allocation year) (STBG-U Source = IJJA/BIL)		Performance Meas:	N/A	RTP Approval:	12/6/2018
		On State Hwy Sys:	No	RFFA ID:	50402
		Mile Post Begin:	N/A	RFFA Cycle:	2022-24
		Mile Post End:	N/A	UPWP:	Yes
		Length:	N/A	UPWP Cycle:	SFY 2024
		1st Year Program'd:	2022	Past Amend:	3
		Years Active:	2	OTC Approval:	No
		Flex Transfer:	No	Flex Code:	N/A
		STIP Amend#:	TBD	MTIP Amend#:	AM23-15-MAY2
		Detailed Description: Funds to contribute toward development of prioritized transportation improvements and funding strategy for the region's next priority corridor. (UPWP RFFA Step 1 STBG Allocation)			

STIP Description: None. The project is currently programmed in FFY 2025 and outside the current 2021-24 STIP

LAST Amendment or Admin Mod: Formal - SPLIT FUNDING: February 2023 - FB23-06-FEB - Split \$295,924 of STBG plus match from key 22154 and combine into Key 22598 to support Next Corridor Planning needs in the SFY 2024 UPWP

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
STBG-U	Y230	2025	\$ 155,407					\$ -
STBG-U	Y230	2025	\$ 43,399					\$ 43,399
								\$ -
Note:							Federal Totals:	\$ 43,399
State Funds								
								State Total: \$ -
Local Funds								
Local (STBG)	Match	2025	\$ 17,787					
Local (STBG)	Match	2025	\$ 4,967					\$ 4,967
								\$ -
							Local Total	\$ 4,967
Phase Totals Before Amend:			\$ 173,194	\$ -	\$ -	\$ -	\$ -	\$ 173,194
Phase Totals After Amend:			\$ 48,366	\$ -	\$ -	\$ -	\$ -	\$ 48,366
Year Of Expenditure (YOE):								\$ 48,366

Programming Adjustments Summary Details

Is the project short programmed: No. The project is not short programmed. 112,008 (plus match) of STBG is being shifted to Key 22311 to support the new draft SFY 2024 UPWP Master Agreement list of approved projects.

Phase Change Amounts:	\$ (124,828)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ (124,828)
Phase Change Percentages:	-72.07%	0.00%	0.00%	0.00%	0.00%	0.00%	-72.07%
Revised Match Federal:	\$ 4,967	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,967
Revised Match Percent:	10.27%	N/A	N/A	N/A	N/A	N/A	10.27%

Phase Obligations and Expenditures Summary						
Item	Planning (PD)	PE	ROW	Other/Utility	Construction	Federal Aid ID
Total Funds Obligated:						Notes
Federal Funds Obligated:						
Initial Obligation Date:						
EA Number:						
EA Start Date:						
EA End Date:						
Known Expenditures:						
Amendment Consistency Check Glossary Summary Details						
Capacity Enhancing Project:	No. The project is not capacity enhancing					
Modeled Project:	No. The project is not modeled, nor does it require transportation demand modeling analysis.					
Exemption Status:	The project is exempt from transportation demand management and air quality modeling analysis: Yes					
Exemption Reference:	40 CFR 93.126, Table 2, and/or 40 CFR 93.126 Table 3: 40 CFR 93.126, Table 2 - Other					
Exemption Category:	Other - Planning and Technical Studies					
Administrative Mod Summary:	The admin mod provides the final updates for approved PL, 5303, STBG, and local overmatch in support of the approved projects in the SFY 2024 UPWP Master Agreement.					
Special Approval Conditions:	Metro approval of the SFY 2024 UPWP is first required.					
Submitted Materials:	Metro approved SFY 2024 UPWP Financial Worksheet, and SFY 2024 UPWP Rosetta Stone					
Amendment Matrix Reference:	\$112,008 of STBG plus match is transferred to Key 22311 in FFY 2023. The SFY 2024 UPWP completed multiple reviews and official public notification and opportunities to comment. As such, Metro considers the transfer an administrative action based on the completed SFY 2024 UPWP.					
Special Considerations:	Inclusion of the required local overmatch					
Constrained RTP ID and Name:	ID# 11103 - Regional MPO Activities for 2018-2027					
RTP Description:	System planning, topical planning, and activities that Metro must conduct for the period 2018-2027 in order to remain certified as a metropolitan planning organization (MPO) by the federal government and be eligible to receive and distribute federal transportation dollars.					

Additional comments:

Key 22311 represents the approved projects in the SFY 2024 UPWP. The Next Corridor funds support the annual planning projects included in the UPWP Master Agreement.



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ODOT Key: 22154 | MTIP ID: 71111

Next Corridor Planning (FFY 2022) - Cycle 2021-26

Current Programming

phase	year	fund type	federal amount	minimum local match	other amount	total	hold from mtip
Planning	2025		\$155,407	\$17,787		\$173,194	<input type="checkbox"/>
	2022	STBG-URBAN	\$155,407	\$17,787		\$173,194	
Totals >>			\$155,407	\$17,787	\$0	\$173,194	

Part 1 = Master Agreement List of Projects for Key 22311																				
# Ref	Name	Point of Contact	In Master Agreement Key 22311	PL	PL Match (by ODOT) (@10.27%)	5303	5303 Match (@10.27%)	STBG (Metro)	STBG Match (@10.27%)	Other Federal Funds Type	Federal Amount	Match to Federal	Carryover Funds or Notes	Total Federal Amount	Minimum Local/ State Match Total	Local/State Overmatch Total	Total Project Cost	Federal Percent	Local Minimum Match Percent	Total Local Match Percent
Regional Transportation Planning UPWP Section for inclusion in Master Agreement Key 22311																				
1RP	Transportation Planning	Tom Kloster Metro	Key 22311	\$ 426,832	\$ 48,853	\$ 176,838	\$ 20,240	\$ 123,563	\$ 14,142	N/A	\$ -	\$ -		\$ 727,233	\$ 83,235	\$ -	\$ 810,468	89.73%	10.27%	10.27%
2RP	Climate Smart Implementation	Kim Ellis Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 45,942	\$ 5,258	N/A	\$ -	\$ -		\$ 45,942	\$ 5,258	\$ 313,000	\$ 364,200	12.61%	10.27%	87.39%
3RP	Regional Transportation Plan Update (2023)	Kim Ellis Metro	Key 22311	\$ 570,951	\$ 65,348	\$ 308,621	\$ 35,323	\$ 446,951	\$ 51,156	N/A	\$ -	\$ -		\$ 1,326,523	\$ 151,826	\$ 105,300	\$ 1,583,649	83.76%	10.27%	16.24%
4RP	Metropolitan Transportation Improvement Program (MTIP)	Ted Leybold Metro	Key 22311	\$ 1,105,802	\$ 126,564	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ 1,105,802	\$ 126,564	\$ 100,000	\$ 1,332,366	83.00%	10.27%	17.00%
5RP	Air Quality Program	Grace Cho Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 22,467	\$ 2,571					\$ 22,467	\$ 2,571	\$ -	\$ 25,038	89.73%	10.27%	10.27%
6RP	Regional Transit Program	Ally Holmqvist Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 242,642	\$ 27,771	N/A	\$ -	\$ -		\$ 242,642	\$ 27,771	\$ -	\$ 270,413	89.73%	10.27%	10.27%
7RP	Regional Freight Program	Tim Collins Metro	Key 22311	\$ -	\$ -	\$ 69,721	\$ 7,980	\$ 177,401	\$ 20,304	N/A	\$ -	\$ -		\$ 247,122	\$ 28,284	\$ -	\$ 275,406	89.73%	10.27%	10.27%
8RP	Complete Streets Program	Lake McTighe Metro	Key 22311	\$ 79,863	\$ -	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ 79,863	\$ -	\$ -	\$ 79,863	100.00%	0.00%	0.00%
11RP	Transportation System Management and Operations (TSMO) - Regional Mobility Program	Caleb Winter Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 225,751	\$ 25,838	N/A	\$ -	\$ -		\$ 225,751	\$ 25,838	\$ -	\$ 251,589	89.73%	10.27%	10.27%
16RP	Economic Value Atlas Implementation	Jeff Raker Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 38,245	\$ 4,377	N/A	\$ -	\$ -		\$ 38,245	\$ 4,377	\$ -	\$ 42,622	89.73%	10.27%	10.27%
17RP	Regional Emergency Transportation Routes	John Mermin Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 62,507	\$ 7,154	N/A	\$ -	\$ -		\$ 62,507	\$ 7,154	\$ -	\$ 69,661	89.73%	10.27%	10.27%
Corridor/Area UPWP Section to be included in Master Agreement Key 22311																				
1RC	Investment Areas (Corridor Refinement and Project Development)	Kelly Betteridge Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 383,519	\$ 43,895	N/A	\$ -	\$ -		\$ 383,519	\$ 43,895	\$ 207,878	\$ 635,292	60.37%	10.27%	39.63%
3RC	Columbia Connects	Kate Hawkins	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 72,711	\$ 8,322	N/A	\$ -	\$ -		\$ 72,711	\$ 8,322	\$ -	\$ 81,033			
5RC	82nd Ave Transit Project	Elizabeth Mros-O'Hara Metro	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 312,972	\$ 35,821	N/A	\$ -	\$ -		\$ 312,972	\$ 35,821	\$ 907,487	\$ 1,256,280	24.91%	10.27%	75.09%
Administration & Support to be included in the Master Agreement Key 22311																				
1AS	MPO Management and Services	Tom Kloster	Key 22311	\$ 420,701	\$ 48,151	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ 420,701	\$ 48,151	\$ 25,038	\$ 493,890	85.18%	10.27%	14.82%
3AS	Data Management and Visualization	Cindy Pederson	Key 22311	\$ -	\$ -	\$ 341,177	\$ 39,049	\$ -	\$ -	State STBG	\$ 201,893	\$ 23,108	<- State Match	\$ 543,070	\$ 62,157	\$ 1,531,316	\$ 2,136,543	25.42%	10.27%	74.58%
4AS	Land Use and Socio-Economic Modeling Program	Matt Bihn	Key 22311	\$ -	\$ -	\$ 248,989	\$ 28,498	\$ -	\$ -	N/A	\$ -	\$ -		\$ 248,989	\$ 28,498	\$ 100,000	\$ 377,487	65.96%	10.27%	34.04%
5AS	Travel Model Program	Matt Bihn	Key 22311	\$ -	\$ -	\$ 88,247	\$ 10,100	\$ -	\$ -	N/A	\$ -	\$ -		\$ 88,247	\$ 10,100	\$ 639,329	\$ 737,676	11.96%	10.27%	88.04%

6AS	Oregon Household Travel and Activity Survey Program	Joe Broach	Key 22311	\$ -	\$ -	\$ 118,562	\$ 13,570	\$ -	\$ -	N/A	\$ -	\$ -	\$ 118,562	\$ 13,570	\$ -	\$ 132,132	89.73%	10.27%	10.27%	
7AS	Technical Assistance Program	Matt Bihn	Key 22311	\$ -	\$ -	\$ -	\$ -	\$ 88,464	\$ 10,125	N/A	\$ -	\$ -	\$ 88,464	\$ 10,125	\$ -	\$ 98,589	89.73%	10.27%	10.27%	
Regional Transportation Planning Section Master Agreement Subtotals for Key 22311:				\$ 2,604,149	\$ 288,916	\$ 1,352,155	\$ 154,760	\$ 2,243,135	\$ 256,737		\$ 201,893	\$ 23,108	\$ -	\$ 6,401,332	\$ 723,520	\$ 3,929,348	\$ 11,054,200			11,054,200
PL Totals				\$ 2,893,065		5303 Totals: \$ 1,506,915		STBG Totals: \$ 2,499,872		State STBG = \$ 201,893	\$ 23,108			Local Overmatch	\$ 3,929,348	\$ 11,054,200				

Key 22311 Master Agreement Programming Requirements

Phase	Federal Year	Fund Type Code	Fund code	Federal Amount	Match	Overmatch	Total	Federal Carryover	Match % Confirm
Planning	2023	PL (FHWA planning)	Z450	\$ 2,604,149	\$ 288,916	\$ -	\$ 2,893,065	\$ 320,115	9.99%
Planning	2023	5303 (FTA Planning)	277D	\$ 1,352,155	\$ 154,760	\$ -	\$ 1,506,915	\$ 571,350	10.27%
Planning	2023	STBG-U	Z230	\$ 2,243,135	\$ 256,737	\$ -	\$ 2,499,872	\$ 286,904	10.27%
Planning	2022	State STBG	Z240	\$ 201,893	\$ 23,108	\$ -	\$ 225,001	\$ -	10.27%
Planning	2022	Other	OTH0	\$ -	\$ -	\$ 3,929,348	\$ 3,929,348	\$ -	N/A
Totals:				\$ 6,401,332	\$ 723,520	\$ 3,929,348	\$ 11,054,200	\$ 1,178,369	10.15%

\$ 7,124,852

No ODOT Match

Prior Year Carryover Logic

PL FUNDS - Federal and ODOT match (non-federal) shares				
	Federal Portion	ODOT Match	TOTAL AWARD	Key No.
New Funds	2,708,986	310,056	3,019,042	20597
Carryover Funds				
TOTAL Award	\$ 2,708,986	\$ 310,056	\$ 3,019,042	
TOTAL Expenses	2,388,871	273,417	2,662,288	
Less: Credit for FY21 yr-end accounting adj	(510,518)	(58,431)	(568,949)	
TOTAL Billings	\$ 1,878,353	\$ 214,986	\$ 2,093,339	
Award balance:	\$ 830,633	\$ 95,070	\$ 925,703	
Amount remaining for carryover:	\$ 320,115	\$ 36,639	\$ 356,754	
Reobligate into FY24	\$ 320,115	\$ 36,639	\$ 356,754	

5303 FUNDS - Federal share only		
	Federal Portion	Key No.
New Funds	1,903,393	20597
Carryover Funds		
TOTAL Award	\$ 1,903,393	
TOTAL Billings	\$ 1,332,043	
Unspent Funds	\$ 571,350	
Reobligate into FY24	\$ 571,350	

STBG FUNDS - Federal share only					
	STBG - In Lieu of Dues	STBG - Next Corridor	STBG - TSMO	TOTAL AWARD	Key No.
New Funds	739,837	244,448	221,312	1,205,597	20597
Carryover Funds					
TOTAL Award:	\$ 739,837	\$ 244,448	\$ 221,312	\$ 1,205,597	
TOTAL Expenses	659,211	86,283	173,199	918,693	
Less: Credit for FY21 yr-end accounting adj	(37,239)			(37,239)	
TOTAL Billings:	\$ 621,972	\$ 86,283	\$ 173,199	\$ 881,454	
Award balance:	\$ 117,865	\$ 158,165	\$ 48,113	\$ 324,143	
Amount remaining for carryover:	\$ 80,626	\$ 158,165	\$ 48,113	\$ 286,904	
Reobligate into FY24:	\$ 80,626	\$ 158,165	\$ 48,113	\$ 286,904	

ODOT STBG SUPPORT FUNDS - Federal and ODOT match (non-federal) shares				
	Federal Portion	ODOT Match	TOTAL AWARD	Key No.
TOTAL Award:	\$ 201,892	\$ 23,108	\$ 225,000	20597
TOTAL Billings	\$ 201,892	\$ 23,108	\$ 225,000	
Unspent Funds	\$ -	\$ -	\$ -	
TOTAL ODOT MPO FUNDING			\$ 6,353,032	
TOTAL REOBLIGATIONS INTO FY24			\$ 1,215,008	

As Proposed to be Amended as part of the January 2002 Formal MTIP Amendment

PROJECT FUNDING DETAILS								
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Construction	Other (ITS)	Total
Federal Funds								
PL	Z450	2023	\$ 2,107,855					\$ -
PL	Z450	2023	\$ 2,636,693					\$ 2,636,693
5303	Z77D	2023	\$ 620,694					\$ -
5303	Z77D	2023	\$ 1,337,453					\$ 1,337,453
State STBG	Y240	2023	\$ 201,892					\$ 201,892
STBG-U	Y230	2023	\$ 1,713,554					\$ 1,713,554
PL & 5303 increase per revised updates. Match for PL is from ODOT State STBG. STBG-U is added from multiple sources							Federal Totals:	\$ 5,687,700
State Funds								
State (PL)	Match	2023	\$ 241,253					\$ -
State (PL)	Match	2023	\$ 301,782					\$ 301,782
State (St STBG)	Match	2023	\$ 23,108					\$ 23,108
							State Total:	\$ 324,890
Local Funds								
Local (5303)	Match	2023	\$ 71,041					\$ -
Local (5303)	Match	2023	\$ 153,077					\$ 153,077
Local (STBG-U)	Match	2023	\$ 196,124					\$ 196,124
							Local Total:	\$ 349,201
Phase Totals Before Amend:			\$ 3,040,843	\$ -	\$ -	\$ -	\$ -	\$ 3,040,843
Phase Totals After Amend:			\$ 6,563,683	\$ -	\$ -	\$ -	\$ -	\$ 6,563,683
Total Project Cost Estimate (all phases):								\$10+ million
Year of Expenditure Cost Amount:								\$10+ million

As Should Have Been Approved as of April 14, 2023 (approval of February positioning amendment)

LEAD AGENCY		Metro				
PROJECT NAME		Portland Metro Planning SFY24				
Project IDs		Project Description				
ODOT KEY	22311	Portland Metro MPO planning funds for SFY 24 (FFY 2023). Projects will be selected and support the annual Metro Unified Planning Work Program (UPWP)				
MTIP ID	71225					
RTP ID	11103					
Phase	Year	Fund Type	Federal Amount	Minimum Local Match	Other Amount	Total Amount
Planning	2023	Metro Planning (Z450)	\$2,636,693	\$301,781	\$0	\$2,938,474
Planning	2023	Metro PL (5303)	\$1,337,453	\$153,077	\$0	\$1,490,530
Planning	2023	STBG State (IJA)	\$201,892	\$23,107	\$0	\$224,999
Planning	2023	STBG-URBAN	\$1,713,554	\$196,124	\$0	\$1,909,678
FY 21-26 Totals			\$5,889,592	\$674,089	\$0	\$6,563,681
Estimated Project Cost (YOE\$)			\$5,889,592	\$674,089	\$0	\$6,563,681

STBG-U was added to Key 2311 as part of the January Formal Amendment from Keys:

- 22170 = \$194,369(TSMO Admin)
 - 22152 = \$1,442,694 STBG for MPO Plannig (RFFA Step 1 allocation)
 - 22146 = \$76,491 (Freight Program)
- Total = \$1,713,554

Key 22311 - as proposed to be amended for the final SFY 2024 Master Agreement (April 2023 Admin Mod)

PROJECT FUNDING DETAILS									
Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total	
Federal Funds									
PL	2450	2023	\$ 2,636,693						\$ -
PL	2450	2023	\$ 2,604,149						\$ 2,604,149
5303	277D	2023	\$ 1,337,453						\$ 1,337,453
5303	277D	2023	\$ 1,352,155						\$ 1,352,155
State STBG	Y240	2023	\$ 201,893						\$ 201,893
State STBG	Y240	2023	\$ 201,893						\$ 201,893
STBG-U	Y230	2023	\$ 2,243,135						\$ 2,243,135
STBG-U	Y230	2023	\$ 2,243,135						\$ 2,243,135
Note:							Federal Totals:	\$	6,401,332
State Funds									
State (PL)	Match	2023	\$ 301,782						\$ 301,782
State (PL)	Match	2023	\$ 288,916						\$ 288,916
State (STBG)	Match	2023	\$ 23,107						\$ 23,107
State (STBG)	Match	2023	\$ 23,108						\$ 23,108
							State Total:	\$	312,024
Local Funds									
Local (5303)	Match	2023	\$ 153,077						\$ 153,077
Local (5303)	Match	2023	\$ 154,760						\$ 154,760
Local (STBG)	Match	2023	\$ 196,124						\$ 196,124
Local (STBG)	Match	2023	\$ 256,737						\$ 256,737
Other	OTH0	2023	\$ 3,929,349						\$ 3,929,349
							Local Total:	\$	4,340,846
Phase Totals Before Amend:			\$ 6,563,682	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,563,682
Phase Totals After Amend:			\$ 11,054,202	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 11,054,202
							Year Of Expenditure (YOE):	\$	11,054,202

\$417,573 of STBG-U from Key 22598 + \$112,008 Key 22154 (total STBG of \$529,581 plus match) is transferred to Key 22311. Key 22598 is programmed at a zero balance as a result. Key 22154 decreases from a STBG total of \$155,407 to \$43,399

April 2023 Administrative Mod - increases STBG-U and adjusts PL, 5303, and State STBG

LEAD AGENCY		Metro				
PROJECT NAME		Corridor and Systems Planning (2021)				
Project IDs		Project Description				
ODOT KEY	22598	Project Type				
MTIP ID	70871	System/corridor planning				
RTP ID	11103	Corridors and Systems Planning Program conducts planning level work in corridors. Emphasizes the integration of land use and transportation. Determines regional system needs functions and desired outcomes. (FY 2021 fund allocation year)				
Phase	Year	Fund Type	Federal Amount	Minimum Local Match	Other Amount	Total Amount
Planning	2023	STBG-URBAN	\$417,573	\$47,793	\$0	\$465,366
FY 21-26 Totals			\$417,573	\$47,793	\$0	\$465,366
Estimated Project Cost (YOE\$)			\$417,573	\$47,793	\$0	\$465,366

LEAD AGENCY		Metro				
PROJECT NAME		Next Corridor Planning (FFY 2022)				
Project IDs		Project Description				
ODOT KEY	22154	Project Type				
MTIP ID	71111	System/corridor planning				
RTP ID	11103	Funds to contribute toward development of prioritized transportation improvements and funding strategy for the region's next priority corridor. (FY 2022 UPWP allocation year)				
Phase	Year	Fund Type	Federal Amount	Minimum Local Match	Other Amount	Total Amount
Planning	2025	STBG-URBAN	\$155,407	\$17,787	\$0	\$173,194
FY 21-26 Totals			\$155,407	\$17,787	\$0	\$173,194
Estimated Project Cost (YOE\$)			\$155,407	\$17,787	\$0	\$173,194

Part 2 = SFY 2024 UPWP Stand Alone Project Funding

# Ref	Name	Point of Contact	ODOT Key	PL	PL Match (by ODOT) (@10.27%)	5303	5303 Match (@10.27%)	STBG	STBG Match (@10.27%)	Other Federal Funds Type	Federal Amount	Match to Federal	Carryover Funds or Notes	Total Federal Amount	Minimum Local/ State Match Total	Local/State Overmatch Total	Total Project Cost	Federal Percent	Local Minimum Match Percent	Total Local Match Percent
9RP	Regional Travel Options	Dan Kaempff	22158	\$ -	\$ -	\$ -	\$ -	\$ 2,839,398	\$ 324,982					\$ 2,839,398	\$ 324,982		\$ 3,164,380	89.73%		
			22583	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	State STBG	\$ 416,197	\$ 38,109		\$ 416,197	\$ 38,109		\$ 454,306	91.61%	
10 RP	Safe Routes to School Program	Noel Mickelberry	22161	\$ -	\$ -	\$ -	\$ -	\$ 546,364	\$ 62,534	N/A	\$ -	\$ -		\$ 546,364	\$ 62,534					
4 CAP	TV Highway Transit and Development Project	Jessica Zdeb	22527	\$ -	\$ -	\$ -	\$ -	\$ 690,918	\$ 79,079	FTA	\$ 850,000	\$ 94,444		\$ 1,540,918	\$ 173,523	\$ 809,282	\$ 2,523,723	61.06%	10%	36%
12 RP	TSMO Program Plus	Caleb Winter	?	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	?	\$ 161,548	\$ 18,490		\$ 161,548	\$ 18,490		\$ 180,038	89.73%	10.27%	10.27%
2 CAP	Southwest Corridor Transit Project	Michaela Skiles	?	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	FTA	\$ 630,000	\$ 157,500		\$ 630,000	\$ 157,500	\$ 4,982	\$ 792,482	79.50%		
1LP	City of Portland Transit and Equitable Development Assessment	?	?	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	?	\$ 20,000			\$ 20,000	\$ -	\$ -	\$ 20,000			
15 RP	Safe Streets and Roads for All (SS4A)	Lake McTighe Metro	?	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	FHWA	\$ 2,400,000	\$ 600,000		\$ 2,400,000	\$ 600,000	\$ -	\$ 3,000,000	80.00%	20%	20%

Key 22311 Programming Summary Actions - Final Amendment for SFY 2024 Master Agreement					
Fund Actions	Federal	Match	Overmatch	Total Fund Type	%
PL: Decrease PL (Z450) from \$2,636,693 to \$2,604,149	\$ 2,604,149	\$ 288,916	\$ -	\$ 2,893,065	26.2%
5303: Increase 5303 (277D) from \$1,337,453 to \$1,352,155	\$ 1,352,155	\$ 154,760	\$ -	\$ 1,506,915	13.6%
STBG: Increase STBG from \$1,713,554 to \$2,051,576 (includes \$388,022 shifted from Key 22598)	\$ 2,243,135	\$ 256,737	\$ -	\$ 2,499,872	22.6%
Add State STBG (ODOT Support funds) in the amount of \$225,000 (consider 100% federal)	\$ 201,893	\$ 23,108	\$ -	\$ 225,001	2.0%
Add Local overmatch to the Key as well:	\$ -	\$ -	\$ 3,929,348	\$ 3,929,348	35.5%
Total:	\$ 6,401,332	\$ 723,520	\$ 3,929,348	\$ 11,054,200	100.00%

Projects Approved by the SFY 2024 UPWP but contain only local funds and do not need to be in the MTIP or in the Master Key 22311				PL	PL Match (@10.27%)	5303	5303 Match (@10.27%)	STBG	STBG Match (@10.27%)	Other Federal Funds Type	Federal Funds	Match to Federal	Carryover Funds	Total Federal Amount	Minimum Local/State Match Total	Local/State Overmatch	Total Project Cost	Federal Percent	Local Minimum Match Percent	Total Local Match Percent
13RP	Better Bus Program	Alex Oreschak Metro	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ -	\$ -	\$ 2,579,395	\$ 2,579,395	0.00%	0.00%	0.00%
14RP	Connecting First and Last Mile: Accessing Mobility through Transit Study	Ally Holmqvist Metro	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ -	\$ -	\$ 256,000	\$ 256,000	0.00%	0.00%	0.00%
				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	0.00%	0.00%	0.00%
				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	N/A	\$ -	\$ -		\$ -	\$ -	\$ -	\$ -	0.00%	0.00%	0.00%