

BEFORE THE METRO COUNCIL

FOR THE PURPOSE OF ADOPTING THE )  
ANNUAL BUDGET FOR FISCAL YEAR )  
1999-00, MAKING APPROPRIATIONS, )  
AND LEVYING AD VALOREM TAXES, AND )  
DECLARING AN EMERGENCY )

ORDINANCE NO. 99-793B

Introduced by  
Mike Burton, Executive Officer

WHEREAS, the Multnomah County Tax Supervising and Conservation Commission held its public hearing on the annual Metro budget for the fiscal year beginning July 1, 1999, and ending June 30, 2000; and

WHEREAS, recommendations from the Multnomah County Tax Supervising and Conservation Commission have been received by Metro (attached as Exhibit A and made a part of the Ordinance) and considered; now, therefore,

THE METRO COUNCIL ORDAINS AS FOLLOWS:

1. The "Fiscal Year 1999-00 Metro Budget," in the total amount of THREE HUNDRED EIGHTY-FOUR MILLION, NINE HUNDRED FORTY THOUSAND, THREE HUNDRED THIRTY-FIVE (\$4,940,335) DOLLARS, attached hereto as Exhibit B, and the Schedule of Appropriations, attached hereto as Exhibit C, are hereby adopted.

2. The Metro Council does hereby levy ad valorem taxes, as provided in the budget adopted by Section 1 of this Ordinance, at the rate of \$0.0966 per thousand dollars of assessed value for Zoo operations and in the amount of SEVENTEEN MILLION, SIX HUNDRED SEVENTY-SEVEN THOUSAND, SEVEN HUNDRED FIFTY-SIX (\$17,677,756) DOLLARS for general obligation bond debt, said taxes to be levied upon taxable properties within the Metro District for the fiscal year 1999-00. The following allocation and categorization subject to the limits of Section 11b, Article XI of the Oregon Constitution constitute the above aggregate levy.

SUMMARY OF AD VALOREM TAX LEVY

	Subject to the General Government <u>Limitation</u>	Excluded from the <u>Limitation</u>
Zoo Tax Base	\$0.0966/\$1,000	
General Obligation Bond Levy		\$17,677,756

3. The Washington Park Parking Lot Fund is hereby eliminated. The balance of the fund is zero.

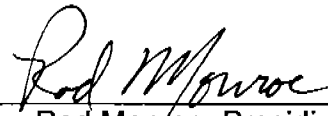
4. In accordance with Section 2.02.125 of the Metro Code, the Metro Council hereby authorizes positions and expenditures in accordance with the Annual Budget adopted by Section 1 of this Ordinance, and hereby appropriates funds for the fiscal year beginning July 1, 1999, from the funds and for the purposes listed in the Schedule of Appropriations, Exhibit C.

5. Pursuant to Metro Code 2.04.026(b) the Council designated the contracts which have significant impact on Metro for FY 1999-00 and their designations as shown in Exhibit D, attached hereto.

6. The Executive Officer shall make the filings as required by ORS 294.555 and ORS 310.060, or as requested by the Assessor's Office of Clackamas, Multnomah, and Washington Counties.

7. This Ordinance being necessary for the health, safety, or welfare of the Metro area, for the reason that the new fiscal year begins July 1, 1999, and Oregon Budget Law requires the adoption of a budget prior to the beginning of the fiscal year, an emergency is declared to exist and the Ordinance takes effect upon passage.

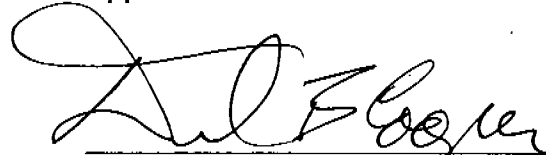
ADOPTED by the Metro Council on this 24<sup>th</sup> day of June, 1999.

  
\_\_\_\_\_  
Rod Monroe, Presiding Officer

ATTEST:

Approved as to Form:

  
\_\_\_\_\_  
Cheryl Grant  
Recording Secretary

  
\_\_\_\_\_  
Daniel B. Cooper, General Counsel

KR:CY:rs  
I:\Budget\FY99-00\BudOrd\99-793B.Doc



June 10, 1999

**Tax Supervising  
& Conservation  
Commission**

724 Mead Building  
421 S.W. Fifth Avenue  
Portland, Oregon  
97204-2189

TELEPHONE (503) 248-3054  
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TSCC@co.multnomah.or.us

Web Site  
www.multnomah.lib.or.us/tsccl

Councilors  
Metro  
600 NE Grand Avenue  
Portland, Oregon 97232

Dear Council Members:

The Tax Supervising and Conservation Commission met on June 10, 1999 to review, discuss and conduct a public hearing on the Metro 1999-00 Annual Budget. This hearing was conducted pursuant to ORS 294.605-705 to confirm compliance with applicable laws and to determine the adequacy of estimates necessary to support efficient and economical administration of the district.

The 1999-00 budget, filed May 10, 1999, is hereby certified by majority vote of the members of the Commission with no objections or recommendations. Estimates were judged to be reasonable for the purposes shown and the document was found to be in substantial compliance with the law.

Budget estimates and levy amounts certified are as follows:

		<u>Unappropriated Portion</u>
General Fund	\$ 10,340,659	\$ 212,058
Risk Management Fund	12,057,372	5,725,321
Support Services Fund	9,922,813	330,805
Building Management Fund	3,680,837	1,183,815
Solid Waste Revenue Fund	99,703,332	26,429,472
General Revenue Bond Fund	4,739,288	2,095,119
General Obligation Bond Debt Service Fund	30,766,091	11,663,967
Zoo Operating Fund	26,649,629	7,761,177
Planning Fund	20,837,954	0
MERC Operating Fund	57,116,058	19,390,952
Regional Parks and Expo Fund	10,387,628	2,508,514
Zoo Capital Fund	12,574,611	653,994
Open Spaces Fund	64,925,742	840,161
Convention Center Project Capital Fund	6,605,000	105,000
MERC Pooled Capital Fund	4,889,610	4,889,610
Regional Parks Trust Fund	448,725	411,605
Rehabilitation & Enhancement Fund	2,824,362	1,852,543
Smith & Bybee Lakes Fund	3,845,797	3,506,216
<b>Total Budget Estimates</b>	<b>\$ 382,315,508</b>	<b>\$ 89,560,329</b>

**Commissioners**  
Richard Anderson  
Nancy Conrath  
Anthony Jankans  
Charles Rosenthal  
Carol Samuels

**Tax Levy:**  
Permanent Rate Zoo Operating - \$ 0.0966  
Debt Service - Not Subject to Limit \$ 17,877,756

Councilors  
Metro

June 10, 1999  
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Please file a copy of the adopted budget and supporting documentation with the Commission within 15 days of adoption. The filing should include all budget detail sheets, LB-50, proof of publication of the notice of the public hearing, and the resolutions.

Finally, thanks to staff for their efforts and assistance. Metro's budget is very well done. It is extremely thorough and well organized.

Yours very truly,

TAX SUPERVISING & CONSERVATION COMMISSION



Richard Anderson, Commissioner



Nancy Conrath, Commissioner



Charles Rosenthal, Commissioner

**Exhibit C to Ordinance 99-793B  
FY 1999-00 SCHEDULE OF APPROPRIATIONS**

	<u>Proposed Budget</u>	<u>Approved Budget</u>	<u>Revision</u>	<u>Adopted Budget</u>
<b>BUILDING MANAGEMENT FUND</b>				
Operating Expenses (PS & M&S)	\$747,580	\$747,580	\$0	\$747,580
Capital Outlay	15,000	15,000	0	15,000
Interfund Transfers	1,689,020	1,689,020	0	1,689,020
Contingency	45,422	45,422	0	45,422
Unappropriated Balance	1,183,815	1,183,815	0	1,183,815
<b>Total Fund Requirements</b>	<b>\$3,680,837</b>	<b>\$3,680,837</b>	<b>\$0</b>	<b>\$3,680,837</b>
<b>CONVENTION CENTER PROJECT CAPITAL FUND</b>				
Operating Expenses (PS & M&S)	\$0	\$325,000	\$0	\$325,000
Capital Outlay	0	5,665,000	0	5,665,000
Interfund Transfers	0	0	0	0
Contingency	0	510,000	0	510,000
Unappropriated Balance	0	105,000	0	105,000
<b>Total Fund Requirements</b>	<b>\$0</b>	<b>\$6,605,000</b>	<b>\$0</b>	<b>\$6,605,000</b>
<b>GENERAL FUND</b>				
Council Office				
Operating Expenses (PS & M&S)	\$1,125,418	\$1,136,990	\$188,230	\$1,325,220
Capital Outlay	4,000	4,000	(4,000)	0
Subtotal	1,129,418	1,140,990	184,230	1,325,220
Office of the Executive Officer				
Operating Expenses (PS & M&S)	1,517,578	1,518,699	16,500	1,535,199
Capital Outlay	16,500	16,500	(16,500)	0
Subtotal	1,534,078	1,535,199	0	1,535,199
Special Appropriations				
Materials & Services	150,000	175,000	0	175,000
Subtotal	150,000	175,000	0	175,000
General Expenses				
Interfund Transfers	6,767,020	6,786,252	77,720	6,863,972
Contingency	500,000	491,160	(295,754)	195,406
Subtotal	7,267,020	7,277,412	(218,034)	7,059,378
Unappropriated Balance	217,411	212,058	(212,058)	0
<b>Total Fund Requirements</b>	<b>\$10,297,927</b>	<b>\$10,340,659</b>	<b>(\$245,862)</b>	<b>\$10,094,797</b>
<b>GENERAL OBLIGATION BOND DEBT SERVICE FUND</b>				
Debt Service	\$19,102,124	\$19,102,124	\$0	\$19,102,124
Unappropriated Balance	11,663,967	11,663,967	0	11,663,967
<b>Total Fund Requirements</b>	<b>\$30,766,091</b>	<b>\$30,766,091</b>	<b>\$0</b>	<b>\$30,766,091</b>
<b>GENERAL REVENUE BOND FUND</b>				
Construction Account				
Capital Outlay	\$23,091	\$23,091	\$0	\$23,091
Subtotal	23,091	23,091	0	23,091
Project Account				
Capital Outlay	0	0	125,000	125,000
Subtotal	0	0	125,000	125,000

**Exhibit C to Ordinance 99-793B**  
**FY 1999-00 SCHEDULE OF APPROPRIATIONS**

	<u>Proposed Budget</u>	<u>Approved Budget</u>	<u>Revision</u>	<u>Adopted Budget</u>
<b>Debt Service Account</b>				
Debt Service	2,226,078	2,226,078	0	2,226,078
Subtotal	2,226,078	2,226,078	0	2,226,078
<b>General Expenses</b>				
Interfund Transfers	0	0	0	0
Contingency	395,000	395,000	0	395,000
Subtotal	395,000	395,000	0	395,000
Unappropriated Balance	2,095,119	2,095,119	0	2,095,119
<b>Total Fund Requirements</b>	<b>\$4,739,288</b>	<b>\$4,739,288</b>	<b>\$125,000</b>	<b>\$4,864,288</b>
<b>MERC OPERATING FUND</b>				
Operating Expenses (PS & M&S)	\$26,950,785	\$26,477,693	\$36,866	\$26,514,559
Debt Service	1,378,954	2,513,415	0	2,513,415
Capital Outlay	17,628,816	7,659,816	(17,366)	7,642,450
Interfund Transfers	1,582,500	0	0	0
Contingency	1,074,182	1,074,182	(19,500)	1,054,682
Unappropriated Balance	7,975,678	19,390,952	0	19,390,952
<b>Total Fund Requirements</b>	<b>\$56,590,915</b>	<b>\$57,116,058</b>	<b>\$0</b>	<b>\$57,116,058</b>
<b>MERC POOLED CAPITAL FUND</b>				
Capital Outlay	\$0	\$0	\$0	\$0
Interfund Transfers	\$0	\$0	\$0	\$0
Contingency	0	0	0	0
Unappropriated Balance	4,889,610	4,889,610	0	4,889,610
<b>Total Fund Requirements</b>	<b>\$4,889,610</b>	<b>\$4,889,610</b>	<b>\$0</b>	<b>\$4,889,610</b>
<b>OPEN SPACES FUND</b>				
Operating Expenses (PS & M&S)	\$8,722,164	\$11,299,110	\$2,500	\$11,301,610
Capital Outlay	25,607,960	25,607,960	(2,500)	25,605,460
Interfund Transfers	2,131,844	2,178,511	424,065	2,602,576
Contingency	25,000,000	25,000,000	0	25,000,000
Unappropriated Balance	886,828	840,161	(424,065)	416,096
<b>Total Fund Requirements</b>	<b>\$62,348,796</b>	<b>\$64,925,742</b>	<b>\$0</b>	<b>\$64,925,742</b>
<b>PLANNING FUND</b>				
<b>Transportation Planning</b>				
Operating Expenses (PS & M&S)	\$8,908,815	\$12,860,513	\$24,000	\$12,884,513
Debt Service	1,074,500	1,074,500	0	1,074,500
Capital Outlay	24,000	514,000	(24,000)	490,000
Subtotal	10,007,315	14,449,013	0	14,449,013
<b>Growth Management Services</b>				
Operating Expenses (PS & M&S)	3,326,900	3,490,264	521,178	4,011,442
Debt Service	91,230	91,230	0	91,230
Capital Outlay	72,500	72,500	(48,500)	24,000
Subtotal	3,490,630	3,653,994	472,678	4,126,672

**Exhibit C to Ordinance 99-793B**  
**FY 1999-00 SCHEDULE OF APPROPRIATIONS**

	<u>Proposed Budget</u>	<u>Approved Budget</u>	<u>Revision</u>	<u>Adopted Budget</u>
<b>General Expenses</b>				
Interfund Transfers	2,310,157	2,328,012	79,301	2,407,313
Contingency	341,640	406,935	63,608	470,543
<b>Subtotal</b>	<b>2,651,797</b>	<b>2,734,947</b>	<b>142,909</b>	<b>2,877,856</b>
<b>Unappropriated Balance</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Fund Requirements</b>	<b>\$16,149,742</b>	<b>\$20,837,954</b>	<b>\$615,587</b>	<b>\$21,453,541</b>
<b>REGIONAL PARKS FUND</b>				
Operating Expenses (PS & M&S)	\$4,038,064	\$4,245,615	\$2,300	\$4,247,915
Debt Service	0	0	0	0
Capital Outlay	2,378,176	2,590,681	398,930	2,989,611
Interfund Transfers	815,077	821,095	31,466	852,561
Contingency	221,723	221,723	182	221,905
Unappropriated Balance	2,514,532	2,508,514	(54,045)	2,454,469
<b>Total Fund Requirements</b>	<b>\$9,967,572</b>	<b>\$10,387,628</b>	<b>\$378,833</b>	<b>\$10,766,461</b>
<b>REGIONAL PARKS TRUST FUND</b>				
Materials & Services	\$30,000	\$30,000	\$0	\$30,000
Interfund Transfers	7,120	7,120	0	7,120
Unappropriated Balance	411,605	411,605	0	411,605
<b>Total Fund Requirements</b>	<b>\$448,725</b>	<b>\$448,725</b>	<b>\$0</b>	<b>\$448,725</b>
<b>REHABILITATION &amp; ENHANCEMENT FUND</b>				
Materials & Services	\$631,839	\$631,839	\$0	\$631,839
Interfund Transfers	39,980	39,980	0	39,980
Contingency	300,000	300,000	0	300,000
Unappropriated Balance	1,852,543	1,852,543	0	1,852,543
<b>Total Fund Requirements</b>	<b>\$2,824,362</b>	<b>\$2,824,362</b>	<b>\$0</b>	<b>\$2,824,362</b>
<b>RISK MANAGEMENT FUND</b>				
Operating Expenses (PS & M&S)	\$5,782,051	\$5,782,051	\$0	\$5,782,051
Capital Outlay	10,000	10,000	0	10,000
Interfund Transfers	255,000	340,000	0	340,000
Contingency	200,000	200,000	0	200,000
Unappropriated Balance	5,810,321	5,725,321	0	5,725,321
<b>Total Fund Requirements</b>	<b>\$12,057,372</b>	<b>\$12,057,372</b>	<b>\$0</b>	<b>\$12,057,372</b>
<b>SMITH AND BYBEE LAKES TRUST FUND</b>				
Operating Expenses (PS & M&S)	\$176,224	\$272,224	\$0	\$272,224
Capital Outlay	0	0	0	0
Interfund Transfers	42,124	42,377	0	42,377
Contingency	24,980	24,980	0	24,980
Unappropriated Balance	3,506,469	3,506,216	(50,000)	3,456,216
<b>Total Fund Requirements</b>	<b>\$3,749,797</b>	<b>\$3,845,797</b>	<b>(\$50,000)</b>	<b>\$3,795,797</b>



**Exhibit C to Ordinance 99-793B**  
**FY 1999-00 SCHEDULE OF APPROPRIATIONS**

	<u>Proposed Budget</u>	<u>Approved Budget</u>	<u>Revision</u>	<u>Adopted Budget</u>
<b>SOLID WASTE REVENUE FUND</b>				
<b>Operating Account</b>				
Operating Expenses (PS & M&S)	\$48,274,945	\$48,274,945	\$271,525	\$48,546,470
Subtotal	48,274,945	48,274,945	271,525	48,546,470
<b>Debt Service Account</b>				
Debt Service	2,670,895	2,670,895	0	2,670,895
Subtotal	2,670,895	2,670,895	0	2,670,895
<b>Landfill Closure Account</b>				
Materials & Services	135,000	135,000	0	135,000
Capital Outlay	630,500	630,500	0	630,500
Subtotal	765,500	765,500	0	765,500
<b>Renewal and Replacement Account</b>				
Capital Outlay	1,878,036	1,878,036	0	1,878,036
Subtotal	1,878,036	1,878,036	0	1,878,036
<b>General Account</b>				
Capital Outlay	1,121,225	1,121,225	782,175	1,903,400
Subtotal	1,121,225	1,121,225	782,175	1,903,400
<b>Master Project Account</b>				
Debt Service	350,000	350,000	0	350,000
Subtotal	350,000	350,000	0	350,000
<b>Recycling Business Assistance Account</b>				
Materials & Services	250,000	250,000	51,000	301,000
Subtotal	250,000	250,000	51,000	301,000
<b>General Expenses</b>				
Interfund Transfers	3,665,294	3,707,974	62,077	3,770,051
Contingency	14,255,285	14,255,285	(62,077)	14,193,208
Subtotal	17,920,579	17,963,259	0	17,963,259
Unappropriated Balance	26,472,152	26,429,472	0	26,429,472
<b>Total Fund Requirements</b>	<b>\$99,703,332</b>	<b>\$99,703,332</b>	<b>\$1,053,700</b>	<b>\$100,808,032</b>
<b>SUPPORT SERVICES FUND</b>				
<b>Administrative Services/Human Resources</b>				
Operating Expenses (PS & M&S)	\$5,292,147	\$5,376,733	\$30,647	\$5,407,380
Debt Services	97,084	97,084	0	97,084
Capital Outlay	205,925	205,925	(5,540)	200,385
Subtotal	5,595,156	5,679,742	25,107	5,704,849
<b>Office of General Counsel</b>				
Operating Expenses (PS & M&S)	838,794	838,794	0	838,794
Capital Outlay	0	0	0	0
Subtotal	838,794	838,794	0	838,794
<b>Office of Citizen Involvement</b>				
Operating Expenses (PS & M&S)	63,711	63,711	0	63,711
Capital Outlay	0	0	0	0
Subtotal	63,711	63,711	0	63,711

**Exhibit C to Ordinance 99-793B  
FY 1999-00 SCHEDULE OF APPROPRIATIONS**

	<u>Proposed Budget</u>	<u>Approved Budget</u>	<u>Revision</u>	<u>Adopted Budget</u>
<b>Office of the Auditor</b>				
Operating Expenses (PS & M&S)	579,826	579,603	30,182	609,785
Capital Outlay	3,182	3,182	(3,182)	0
<b>Subtotal</b>	<b>583,008</b>	<b>582,785</b>	<b>27,000</b>	<b>609,785</b>
<b>General Expenses</b>				
Interfund Transfers	1,907,763	1,950,495	300,870	2,251,365
Contingency	529,831	476,481	(6,108)	470,373
<b>Subtotal</b>	<b>2,437,594</b>	<b>2,426,976</b>	<b>294,762</b>	<b>2,721,738</b>
Unappropriated Balance	330,805	330,805	0	330,805
<b>Total Fund Requirements</b>	<b>\$9,849,068</b>	<b>\$9,922,813</b>	<b>\$346,869</b>	<b>\$10,269,682</b>
<b>ZOO CAPITAL FUND</b>				
Personal Services	\$102,595	\$102,595	\$0	\$102,595
Materials & Services	0	0	0	0
Capital Outlay	11,318,022	11,318,022	349,700	11,667,722
Interfund Transfers	0	0	0	0
Contingency	500,000	500,000	0	500,000
Unappropriated Balance	653,994	653,994	0	653,994
<b>Total Fund Requirements</b>	<b>\$12,574,611</b>	<b>\$12,574,611</b>	<b>\$349,700</b>	<b>\$12,924,311</b>
<b>ZOO OPERATING FUND</b>				
Operating Expenses (PS & M&S)	\$15,444,800	\$15,444,800	\$27,700	\$15,472,500
Capital Outlay	635,500	635,500	(27,700)	607,800
Interfund Transfers	1,835,408	1,843,775	43,120	1,886,895
Contingency	964,377	964,377	(43,120)	921,257
Unappropriated Balance	7,769,544	7,761,177	0	7,761,177
<b>Total Fund Requirements</b>	<b>\$26,649,629</b>	<b>\$26,649,629</b>	<b>\$0</b>	<b>\$26,649,629</b>
<b>TOTAL BUDGET</b>	<b>\$367,287,674</b>	<b>\$382,315,508</b>	<b>\$2,573,827</b>	<b>\$384,940,335</b>

BEFORE THE METRO COUNCIL

FOR THE PURPOSE OF ADOPTING THE )  
ANNUAL BUDGET FOR FISCAL YEAR )  
1999-00, MAKING APPROPRIATIONS, )  
AND LEVYING AD VALOREM TAXES, AND )  
DECLARING AN EMERGENCY )

ORDINANCE NO. 99-793AB

Introduced by  
Mike Burton, Executive Officer

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2. The Metro Council does hereby levy ad valorem taxes, as provided in the budget adopted by Section 1 of this Ordinance, at the rate of \$0.0966 per thousand dollars of assessed value for Zoo operations and in the amount of SEVENTEEN MILLION, SIX HUNDRED SEVENTY-SEVEN THOUSAND, SEVEN HUNDRED FIFTY-SIX (\$17,677,756) DOLLARS for general obligation bond debt, said taxes to be levied upon taxable properties within the Metro District for the fiscal year 1999-00. The following allocation and categorization subject to the limits of Section 11b, Article XI of the Oregon Constitution constitute the above aggregate levy.

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Zoo Tax Base	\$0.0966/\$1,000	
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3. The Washington Park Parking Lot Fund is hereby eliminated. The balance of the fund is zero.

4. In accordance with Section 2.02.125 of the Metro Code, the Metro Council hereby authorizes positions and expenditures in accordance with the Annual Budget adopted by Section 1 of this Ordinance, and hereby appropriates funds for the fiscal year beginning July 1, 1999, from the funds and for the purposes listed in the Schedule of Appropriations, Exhibit C.

5. Pursuant to Metro Code 2.04.026(b) the Council designated the contracts which have significant impact on Metro for FY ~~1998-99~~1999-00 and their designations as shown in Exhibit D, attached hereto.

6. The Executive Officer shall make the filings as required by ORS 294.555 and ORS 310.060, or as requested by the Assessor's Office of Clackamas, Multnomah, and Washington Counties.

7. This Ordinance being necessary for the health, safety, or welfare of the Metro area, for the reason that the new fiscal year begins July 1, 1999, and Oregon Budget Law requires the adoption of a budget prior to the beginning of the fiscal year, an emergency is declared to exist and the Ordinance takes effect upon passage.

ADOPTED by the Metro Council on this \_\_\_\_\_ day of June, 1999.

\_\_\_\_\_  
Rod Monroe, Presiding Officer

ATTEST:

Approved as to Form:

\_\_\_\_\_  
Recording Secretary

\_\_\_\_\_  
Daniel B. Cooper, General Counsel

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BEFORE THE METRO COUNCIL

FOR THE PURPOSE OF ADOPTING THE )  
ANNUAL BUDGET FOR FISCAL YEAR )  
1999-00, MAKING APPROPRIATIONS, )  
AND LEVYING AD VALOREM TAXES, AND )  
DECLARING AN EMERGENCY )

ORDINANCE NO. 99-793A

Introduced by  
Mike Burton, Executive Officer

WHEREAS, the Multnomah County Tax Supervising and Conservation Commission held its public hearing on the annual Metro budget for the fiscal year beginning July 1, 1999, and ending June 30, 2000; and

WHEREAS, recommendations from the Multnomah County Tax Supervising and Conservation Commission have been received by Metro (attached as Exhibit A and made a part of the Ordinance) and considered; now, therefore,

THE METRO COUNCIL ORDAINS AS FOLLOWS:

1. The "Fiscal Year 1999-00 Metro Budget," in the total amount of THREE HUNDRED EIGHTY-TWO MILLION, THREE HUNDRED FIFTEEN THOUSAND, FIVE HUNDRED EIGHT (\$382,315,508) DOLLARS, attached hereto as Exhibit B, and the Schedule of Appropriations, attached hereto as Exhibit C, are hereby adopted.

2. The Metro Council does hereby levy ad valorem taxes, as provided in the budget adopted by Section 1 of this Ordinance, at the rate of \$0.0966 per thousand dollars of assessed value for Zoo operations and in the amount of SEVENTEEN MILLION, SIX HUNDRED SEVENTY-SEVEN THOUSAND, SEVEN HUNDRED FIFTY-SIX (\$17,677,756) DOLLARS for general obligation bond debt, said taxes to be levied upon taxable properties within the Metro District for the fiscal year 1999-00. The following allocation and categorization subject to the limits of Section 11b, Article XI of the Oregon Constitution constitute the above aggregate levy.

SUMMARY OF AD VALOREM TAX LEVY.

	Subject to the General Government <u>Limitation</u>	Excluded from the <u>Limitation</u>
Zoo Tax Base	\$0.0966/\$1,000	
General Obligation Bond Levy		\$17,677,756

3. The Washington Park Parking Lot Fund is hereby eliminated. The balance of the fund is zero.

4. In accordance with Section 2.02.125 of the Metro Code, the Metro Council hereby authorizes positions and expenditures in accordance with the Annual Budget adopted by Section 1 of this Ordinance, and hereby appropriates funds for the fiscal year beginning July 1, 1999, from the funds and for the purposes listed in the Schedule of Appropriations, Exhibit C.

5. Pursuant to Metro Code 2.04.026(b) the Council designated the contracts which have significant impact on Metro for FY 1998-99 and their designations as shown in Exhibit D, attached hereto.

6. The Executive Officer shall make the filings as required by ORS 294.555 and ORS 310.060, or as requested by the Assessor's Office of Clackamas, Multnomah, and Washington Counties.

7. This Ordinance being necessary for the health, safety, or welfare of the Metro area, for the reason that the new fiscal year begins July 1, 1999, and Oregon Budget Law requires the adoption of a budget prior to the beginning of the fiscal year, an emergency is declared to exist and the Ordinance takes effect upon passage.

ADOPTED by the Metro Council on this \_\_\_\_\_ day of June, 1999.

\_\_\_\_\_  
Rod Monroe, Presiding Officer

ATTEST:

Approved as to Form:

\_\_\_\_\_  
Recording Secretary

\_\_\_\_\_  
Daniel B. Cooper, General Counsel

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BEFORE THE METRO COUNCIL

FOR THE PURPOSE OF ADOPTING THE )  
ANNUAL BUDGET FOR FISCAL YEAR )  
1999-00, MAKING APPROPRIATIONS, )  
AND LEVYING AD VALOREM TAXES, AND )  
DECLARING AN EMERGENCY )

ORDINANCE NO. 99-793A

Introduced by  
Mike Burton, Executive Officer

WHEREAS, the Multnomah County Tax Supervising and Conservation Commission held its public hearing on the annual Metro budget for the fiscal year beginning July 1, 1999, and ending June 30, 2000; and

WHEREAS, recommendations from the Multnomah County Tax Supervising and Conservation Commission have been received by Metro (attached as Exhibit A and made a part of the Ordinance) and considered; now, therefore,

THE METRO COUNCIL ORDAINS AS FOLLOWS:

1. The "Fiscal Year 1999-00 Metro Budget," in the total amount of ~~THREE HUNDRED SIXTY SEVEN MILLION, TWO HUNDRED EIGHTY SEVEN THOUSAND, SIX HUNDRED SEVENTY FOUR (\$367,287,674)~~ THREE HUNDRED EIGHTY-TWO MILLION, THREE HUNDRED FIFTEEN THOUSAND, FIVE HUNDRED EIGHT (\$382,315,508) DOLLARS, attached hereto as Exhibit B, and the Schedule of Appropriations, attached hereto as Exhibit C, are hereby adopted.

2. The Metro Council does hereby levy ad valorem taxes, as provided in the budget adopted by Section 1 of this Ordinance, at the rate of \$0.0966 per thousand dollars of assessed value for Zoo operations and in the amount of ~~SEVENTEEN MILLION THREE HUNDRED FIFTY TWO THOUSAND TWO HUNDRED TWENTY FOUR (\$17,352,224)~~ SEVENTEEN MILLION, SIX HUNDRED SEVENTY-SEVEN THOUSAND, SEVEN HUNDRED FIFTY-SIX (\$17,677,756) DOLLARS for general obligation bond debt, said taxes to be levied upon taxable properties within the Metro District for the fiscal year 1999-00. The following allocation and categorization subject to the limits of Section 11b, Article XI of the Oregon Constitution constitute the above aggregate levy.

SUMMARY OF AD VALOREM TAX LEVY

	Subject to the General Government <u>Limitation</u>	Excluded from the <u>Limitation</u>
Zoo Tax Base	\$0.0966/\$1,000	
General Obligation Bond Levy	<del>\$17,352,224</del>	<u>\$17,677,756</u>

3. The Washington Park Parking Lot Fund is hereby eliminated. The balance of the fund is zero.

~~4. The Convention Center Project Capital Fund is hereby eliminated. The balance of the fund is zero.~~

54. In accordance with Section 2.02.125 of the Metro Code, the Metro Council hereby authorizes positions and expenditures in accordance with the Annual Budget adopted by Section 1 of this Ordinance, and hereby appropriates funds for the fiscal year beginning July 1, 1999, from the funds and for the purposes listed in the Schedule of Appropriations, Exhibit C.

65. Pursuant to Metro Code 2.04.026(b) the Council designated the contracts which have significant impact on Metro for FY 1998-99 and their designations as shown in Exhibit D, attached hereto.

76. The Executive Officer shall make the filings as required by ORS 294.555 and ORS 310.060, or as requested by the Assessor's Office of Clackamas, Multnomah, and Washington Counties.

87. This Ordinance being necessary for the health, safety, or welfare of the Metro area, for the reason that the new fiscal year begins July 1, 1999, and Oregon Budget Law requires the adoption of a budget prior to the beginning of the fiscal year, an emergency is declared to exist and the Ordinance takes effect upon passage.

ADOPTED by the Metro Council on this \_\_\_\_\_ day of June, 1999.

\_\_\_\_\_  
Rod Monroe, Presiding Officer

ATTEST:

Approved as to Form:

\_\_\_\_\_  
Recording Secretary

\_\_\_\_\_  
Daniel B. Cooper, General Counsel

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BEFORE THE METRO COUNCIL

FOR THE PURPOSE OF ADOPTING THE )  
ANNUAL BUDGET FOR FISCAL YEAR )  
1999-00, MAKING APPROPRIATIONS, )  
AND LEVYING AD VALOREM TAXES, AND )  
DECLARING AN EMERGENCY )

ORDINANCE NO. 99-793

Introduced by  
Mike Burton, Executive Officer

WHEREAS, the Multnomah County Tax Supervising and Conservation Commission held its public hearing on the annual Metro budget for the fiscal year beginning July 1, 1999, and ending June 30, 2000; and

WHEREAS, recommendations from the Multnomah County Tax Supervising and Conservation Commission have been received by Metro (attached as Exhibit A and made a part of the Ordinance) and considered; now, therefore,

THE METRO COUNCIL ORDAINS AS FOLLOWS:

1. The "Fiscal Year 1999-00 Metro Budget," in the total amount of THREE HUNDRED SIXTY-SEVEN MILLION, TWO HUNDRED EIGHTY-SEVEN THOUSAND, SIX HUNDRED SEVENTY-FOUR (\$367,287,674) DOLLARS, attached hereto as Exhibit B, and the Schedule of Appropriations, attached hereto as Exhibit C, are hereby adopted.
2. The Metro Council does hereby levy ad valorem taxes, as provided in the budget adopted by Section 1 of this Ordinance, at the rate of \$0.0966 per thousand dollars of assessed value for Zoo operations and in the amount of SEVENTEEN MILLION THREE HUNDRED FIFTY-TWO THOUSAND TWO HUNDRED TWENTY-FOUR (\$17,352,224) DOLLARS for general obligation bond debt, said taxes to be levied upon taxable properties within the Metro District for the fiscal year 1999-00. The following allocation and categorization subject to the limits of Section 11b, Article XI of the Oregon Constitution constitute the above aggregate levy.

SUMMARY OF AD VALOREM TAX LEVY

	Subject to the General Government <u>Limitation</u>	Excluded from the <u>Limitation</u>
Zoo Tax Base	\$0.0966/\$1,000	
General Obligation Bond Levy		\$17,352,224

3. The Washington Park Parking Lot Fund is hereby eliminated. The balance of the fund is zero.

4. The Convention Center Project Capital Fund is hereby eliminated. The balance of the fund is zero.

5. In accordance with Section 2.02.125 of the Metro Code, the Metro Council hereby authorizes positions and expenditures in accordance with the Annual Budget adopted by Section 1 of this Ordinance, and hereby appropriates funds for the fiscal year beginning July 1, 1999, from the funds and for the purposes listed in the Schedule of Appropriations, Exhibit C.

6. Pursuant to Metro Code 2.04.026(b) the Council designated the contracts which have significant impact on Metro for FY 1998-99 and their designations as shown in Exhibit D, attached hereto.

7. The Executive Officer shall make the filings as required by ORS 294.555 and ORS 310.060, or as requested by the Assessor's Office of Clackamas, Multnomah, and Washington Counties.

8. This Ordinance being necessary for the health, safety, or welfare of the Metro area, for the reason that the new fiscal year begins July 1, 1999, and Oregon Budget Law requires the adoption of a budget prior to the beginning of the fiscal year, an emergency is declared to exist and the Ordinance takes effect upon passage.

ADOPTED by the Metro Council on this \_\_\_\_\_ day of June, 1999.

\_\_\_\_\_  
Rod Monroe, Presiding Officer

ATTEST:

Approved as to Form:

\_\_\_\_\_  
Recording Secretary

\_\_\_\_\_  
Daniel B. Cooper, General Counsel

KR:rs

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## STAFF REPORT

### CONSIDERATION OF ORDINANCE NO. 99-793 ADOPTING THE ANNUAL BUDGET FOR FISCAL YEAR 1999-00, MAKING APPROPRIATIONS AND LEVYING AD VALOREM TAXES, AND DECLARING AN EMERGENCY

Date: January 28, 1999

Presented by: Mike Burton  
Executive Officer

## FACTUAL BACKGROUND AND ANALYSIS

I am forwarding to the Council for consideration and approval my proposed budget for Fiscal Year 1999-00.

Council action, through Ordinance No. 99-793, is the final step in the process for the adoption of Metro's operating financial plan for the forthcoming fiscal year. Final action by the Council to adopt this plan must be completed by June 30, 1999.

Oregon Revised Statutes 294.635, Oregon Budget Law, requires that Metro prepare and submit Metro's approved budget to the Tax Supervising and Conservation Commission by May 15, 1999. The Commission will conduct a hearing during June 1999 for the purpose of receiving information from the public regarding the Council's approved budget. Following the hearing, the Commission will certify the budget to the Council for adoption and may provide recommendations to the Council regarding any aspect of the budget.

Once the budget plan for Fiscal Year 1999-00 is adopted by the Council, the number of funds and their total dollar amount and the maximum tax levy cannot be amended without review and certification by the Tax Supervising and Conservation Commission. Adjustments, if any, by the Council to increase the level of expenditures in a fund are limited to no more than 10 percent of the total value of any fund's appropriations in the period between Council approval and adoption.

Exhibits B and C of the Ordinance will be available at the public hearing on February 11, 1999.

## EXECUTIVE OFFICER'S RECOMMENDATION

The Executive Officer recommends adoption of Ordinance No. 99-793.

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