

**Federal Fiscal Year 2023 (October 2022 through September 2023)
Metro AM23-09-FEB1 February #1 Administrative Modification Bundle 1**

Key Number	19071	MTIP ID	70784
Name:	I-5 Rose Quarter Improvement Project		
Lead Agency:	ODOT		
Changes:	Add OTC approved funds to prior obligated PE and ROW phases		
Notes:	No new phases are being added. Adjustment reflect prior obligated phase modification		
AM Eligible:	Prior obligated phase funding adjustments are considered a modification to the original phase obligation and can occur administratively		



Metro
2021-24 Metropolitan Transportation Improvement Program (MTIP)
PROJECT ADMINISTRATIVE MODIFICATION DETAIL WORKSHEET

**Administrative Modification
ADD FUNDS**
Add OTC approved funds to PE and
ROW obligated phases

Lead Agency:	ODOT		Project Type:	Highway	ODOT Key:	19276
Project Name:	I-5 Rose Quarter Improvement Project	4	Fiscal Type:	Capital	MTIP ID:	70784
Project Status: 5 = (RW) Right-of Way activities initiated including R/W acquisition and/or utilities relocation			ODOT Type:	Modern	Status:	5
Short Description: On I-5 between I-84 and I-405, Proposed multi-modal improvements include: ramp-to-ramp auxiliary lanes, highway shoulders, highway covers, new overcrossing, SB ramp relocation, new bike/ped crossing and bike/ped facilities.			Capacity Enhancing:	Yes	Comp Date	1/15/2031
			Conformity Exempt:	Non Exempt	RTP ID:	10867
			Performance Meas:	Safety+	RTP Approval:	12/6/2018
			On State Hwy Sys:	I-5	RFFA ID:	N/A
			Mile Post Begin:	301.4	RFFA Cycle:	N/A
			Mile Post End:	303.20	UPWP:	No
			Length:	1.80	UPWP Cycle:	N/A
			1st Year Program'd:	2016	Past Amend:	5
			Years Active:	8	OTC Approval:	1/12/2023
			Flex Transfer:	No	Flex Code:	N/A
			STIP Amend#:	TBD	MTIP Amend#:	AM23-09-FEB1

Detailed Description: On I-5 between I-84 and I-405, continue prior planning and project development efforts of the Broadway-Weidler Facility Plan and the N/NE Quadrant Plan, which identified transportation investments that would result in improved safety and operations and support economic growth. Proposed multi-modal improvements include: Ramp-to-Ramp (Auxiliary) Lanes, Highway Shoulders, Highway Covers, New Overcrossing, I-5 Southbound Ramp Relocation, New Bike and Ped Crossing, and improved Bike and Ped Facilities. (HB2017 Named & conditioned project to add \$16,265,452 of NHFP funds)

STIP Description: From OTC item: Project adds auxiliary lanes and shoulders to reduce congestion and improve safety on the main north-south freeway on the west coast and redesigns the multimodal local street network. The project will smooth traffic flow on I-5 between I-84 and I-405 where three interstates intersect and feature the biggest traffic bottleneck in Oregon. The project will also improve community connections with a highway cover, which includes reconnecting neighborhood streets, enhancing public spaces, and promoting economic development opportunities.

LAST Amendment or Admin Mod: Formal - March 2020 - MR20-10-MAR2 - ADD FUNDING The formal amendment adds \$48,126,545 to the PE phase increasing it to \$71.3 million. It also adds \$58 million to the ROW phase allowing ROW phase activities to begin. Construction is not being programmed currently. The total programming increases to \$129,391,997. OTC approval was required and occurred during their January 2020 meeting.

PROJECT FUNDING DETAILS

Fund Type	Fund Code	Year	Planning	Preliminary Engineering	Right of Way	Other (Utility Relocation)	Construction	Total
Federal Funds								
NHPP	MOO2 MOE2	2016		\$ 3,805,500				\$ 3,805,500
NHPP	Z001	2016		\$ 1,844,400				\$ 1,844,400
NHFP	Z460	2016		\$ 15,000,000				\$ 15,000,000
ADVCON	ACP0	2016		\$ 57,421,200				\$ -
ADVCON	ACP0	2020			\$ 53,487,600			\$ -
ADVCON	ACP0	2020			\$ 55,977,540			\$ 55,977,540
Note: NHFP = National Highway Freight Program federal funds							Federal Totals:	\$ 76,627,440

State Funds								
State (NHPP)	Match	2016		\$ 321,045				\$ 321,045
State (Z001)	Match	2016		\$ 155,600				\$ 155,600
State (NHFP)	Match	2016		\$ 1,265,452				\$ 1,265,452
State (AC)	Match	2016		\$ 4,844,252				\$ -
State ADVCON	ACP0	2016		\$ 130,000,000				\$ 130,000,000
State	S010	2016		\$ 1,000,000				\$ 1,000,000
State (AC)	Match	2020			\$ 4,512,400			\$ -
State (AC)	Match	2020			\$ 4,722,460			\$ 4,722,460
							State Total:	\$ 137,464,557

Local Funds							
Other	Other	2016		\$ 4,000,000		\$ 4,000,000	
						\$ -	
						\$ -	
						Local Total	\$ -
Phase Totals Before Amend:	\$ -	\$ 71,391,997	\$ 58,000,000	\$ -	\$ -	\$ 129,391,997	
Phase Totals After Amend:	\$ -	\$ 157,391,997	\$ 60,700,000	\$ -	\$ -	\$ 218,091,997	
Year Of Expenditure (YOE):						\$	218,091,997

Programming Adjustments Summary Details

Is the project short programmed:

Phase Change Amounts:	\$ -	\$ 86,000,000	\$ 2,700,000	\$ -	\$ -	\$ 88,700,000
Phase Change Percentages:	0.00%	120.46%	4.66%	0.00%	0.00%	68.55%
Revised Match Federal:	\$ -	\$ 1,742,097	\$ 4,722,460	\$ -	\$ -	\$ 6,464,557
Revised Match Percent:	N/A	7.78%	7.78%	N/A	N/A	7.78%

Phase Obligations and Expenditures Summary

Item	Planning (PD)	PE	ROW	Other/Utility	Construction	Federal Aid ID
Total Funds Obligated:						
Federal Funds Obligated:						Notes
Initial Obligation Date:						
EA Number:						
EA Start Date:						
EA End Date:						
Known Expenditures:						

Amendment Consistency Check Glossary Summary Details

Capacity Enhancing Project:	Yes. The project is capacity enhancing
Modeled Project:	Yes. The project completed transportation demand modeling analysis.
Exemption Status:	The project is not exempt from transportation demand management and air quality modeling analysis.
Exemption Reference:	Exemption status from 40 CFR 93.126, Table 2, and/or 40 CFR 93.126 Table 3: 40 CFR 93.126 is not applicable
Exemption Category:	N/A
Administrative Mod Summary:	The admin mod updates prior obligated PE and ROW phases based on OTC approval added funds to the phases.
Special Approval Conditions:	OTC approval was required
Submitted Materials:	OTC staff Report item + prior STIP Programming Summary Report

Amendment Matrix Reference:	The action is considered a follow-on modification to the original phase obligation which can occur administratively.
Special Considerations:	Applies only to prior obligate phases. No new phases are being added to the project through this administrative action.
Constrained RTP ID and Name:	ID# 10867 - I-5 from I-405 to I-84 (Rose Quarter/Lloyd District) PE, NEPA, ROW
RTP Description:	Conduct preliminary engineering and National Environmental Policy Act review, and right of way work to improve safety and operations on I-5, connection between I-84 and I-5, and multimodal access to and connectivity between the Lloyd District and Rose Quarter.
Additional comments:	Adjustment apply only to prior obligated PE and ROW phases

Requested Action:

Request approval to amend the 2021 – 2024 Statewide Transportation Improvement Program (STIP) to increase funding for the *I-5 Rose Quarter Improvement Project* from \$175,391,997 to \$218,091,997. The project will increase by \$42,700,000, funded by the House Bill 2017 Discretionary program.

STIP Amendment Funding Summary

I-5 Rose Quarter Improvement Project (K19071)			
PHASE	YEAR	COST	
		Current	Proposed
Preliminary Engineering	2016	\$117,391,997	\$157,391,997
Right of Way	2020	\$58,000,000	\$60,700,000
Utility Relocation	NA	\$0	\$0
Construction	NA	\$0	\$0
TOTAL		\$175,391,997	\$218,091,997

Background:

The purpose of the *I-5 Rose Quarter Improvement Project* is to improve the safety and operations on Interstate 5 (I-5) between Interstate 405 (I-405) and Interstate 84 (I-84), as well as the local streets in the I-5 Broadway/Wielder interchange within the city of Portland.

Programming Table Prior to OTC Action

Key Number: **19071**

2018-2021 STIP

Project Name: **I-5 Rose Quarter Improvement Project**

(Historical STIP)

Fund Codes											
Phase	Fund Code	Description	ICA P	Percent of Phase	Total Amount	Federal Percent	Federal Amount	State Percent	State Amount	Local Percent	Local Amount
PE	ACPO	ADVANCE CONSTRUCT PR	Y	76.67%	90,000,000.00	0.00%	0.00	100.00%	90,000,000.00	0.00%	0.00
	M002	NHPP-EXEMPT	Y	1.36%	1,598,736.16	92.22%	1,474,354.49	7.78%	124,381.67	0.00%	0.00
	M0E2	NATL HWY PERF EXMPT	Y	2.15%	2,527,808.84	92.22%	2,331,145.31	7.78%	196,663.53	0.00%	0.00
	OTH0	OTHER THAN STATE OR		3.41%	4,000,000.00	0.00%	0.00	0.00%	0.00	100.00%	4,000,000.00
	S010	STATE		0.85%	1,000,000.00	0.00%	0.00	100.00%	1,000,000.00	0.00%	0.00
	Z001	NATIONAL HIGHWAY PERF FAST	Y	1.70%	2,000,000.00	92.22%	1,844,400.00	7.78%	155,600.00	0.00%	0.00
	Z460	NATIONAL HWY FREIGHT PROGRAM	Y	13.86%	16,265,452.18	92.22%	15,000,000.00	7.78%	1,265,452.18	0.00%	0.00
	PE Totals				100.00%	117,391,997.18		20,649,899.80		92,742,097.38	
RW	ACPO	ADVANCE CONSTRUCT PR	Y	100.00%	41,000,000.00	92.22%	37,810,200.00	7.78%	3,189,800.00	0.00%	0.00
	RW Totals				100.00%	41,000,000.00		37,810,200.00		3,189,800.00	0.00
Grand Totals						158,391,997.18		58,460,099.80		95,931,897.38	4,000,000.00